

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

_____	)	
In re:	)	Chapter 11
	)	
SOUTHCROSS ENERGY PARTNERS, L.P.,	)	Case No. 19-10702 (MFW)
<i>et al.</i> ,	)	
	)	Jointly Administered
Reorganized Debtor. <sup>1</sup>	)	
_____	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JUNE 8, 2020, AT 10:30 A.M. (ET)**

**RESOLVED MATTER**

1. Reorganized Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability, Contingent and Unliquidated Claims) ([D.I. 965](#), Filed on 5/8/2020).

Objection Deadline: May 22, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Reorganized Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Del. L.R. 3007-1 (No Liability, Contingent and Unliquidated Claims) ([D.I. 973](#), Filed on 5/28/2020); and
- b) Order Granting Reorganized Debtors' Second Omnibus Objection (Substantive) to Certain Claims Pursuant to 11 U.S.C. Section 502, Fed. R. Bankr. P. 3007, and Del. L.R. 3007-1 (No Liability, Contingent and Unliquidated Claims) ([D.I. 976](#), Filed on 6/3/20).

Status: An order has been entered. No hearing is necessary.

2. Reorganized Debtors' Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007, and Del. L.R. 3007-1 (Equity Interest Claims) ([D.I. 966](#), Filed on 5/8/2020).

<sup>1</sup> The last four digits of the Employer Identification Number of the reorganized debtor, Southcross Energy Partners, L.P., are 5230. The reorganized debtor's mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



Objection Deadline: May 22, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Reorganized Debtors' Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007, and Del. L.R. 3007-1 (Equity Interest Claims) ([D.I. 974](#), Filed on 5/28/2020); and
- b) Order Granting Reorganized Debtors' Third Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. Section 502, Fed. R. Bankr. P. 3007, and Del. L.R. 3007-1 (Late Filed, Amended, Duplicate Claims) ([D.I. 975](#), 5/29/2020).

Status: An order has been entered. No hearing is necessary.

- 3. Reorganized Debtors' Motion for Entry of Final Decree (I) Closing Chapter 11 Case of Southcross Gulf Coast Transmission Ltd. and (II) Terminating Certain Claims and Noticing Services ([D.I. 970](#), Filed on 5/18/2020).

Objection Deadline: June 1, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Reorganized Debtors' Motion for Entry of Final Decree (I) Closing Chapter 11 Case of Southcross Gulf Coast Transmission Ltd. and (II) Terminating Certain Claims and Noticing Services ([D.I. 977](#), Filed on 6/3/20); and
- b) Final Decree (I) Closing Chapter 11 Case of Southcross Gulf Coast Transmission Ltd. and (II) Terminating Certain Claims and Noticing Services ([D.I. 978](#), Filed on 6/3/20).

Status: An order has been entered. No hearing is necessary.

Dated: June 4, 2020  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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- and -

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