

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Southcross Energy Partners, L.P., <i>et al.</i> , Reorganized Debtors ¹	Chapter 11 Case No. 19-10702 (MFW) Jointly Administered Re: D.I. 970
In re: Southcross Gulf Coast Transmission Ltd., Reorganized Debtor	Chapter 11 Case No. 19-10716 (MFW)

**FINAL DECREE (I) CLOSING CHAPTER 11 CASE OF
SOUTHCROSS GULF COAST TRANSMISSION LTD. AND
(II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon the motion (the “**Motion**”)² of the Reorganized Debtors for entry of a final decree (this “**Final Decree**”), pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, closing the Chapter 11 Case of the Closing Debtor and terminating the Claims and Noticing Services, as more fully set forth in the Motion; and the Court having jurisdiction to consider the matters raised in the Motion pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having authority to hear the matters raised in the Motion pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and consideration of the Motion and the

¹ The reorganized debtors in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners L.P. (5230) and Southcross Gulf Coast Transmission Ltd. (0546). The reorganized debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.



requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion and opportunity for a hearing on the Motion having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion; and the Court having the opportunity to hold a hearing on the Motion; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Reorganized Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is hereby GRANTED as set forth herein.
2. The Chapter 11 Case of the Closing Debtor, *In re Southcross Gulf Coast Transmission Ltd.*, Case No. 19-10716 (MFW), is hereby closed and a final decree is granted effective as of the date hereof.
3. The Chapter 11 Case of Southcross Energy Partners, L.P. (the “**Lead Case**”) shall remain open and shall be administered under the following amended caption:

In re:)	
)	Chapter 11
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
Reorganized Debtor. ¹)	
)	
)	
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¹ The last four digits of the Employer Identification Number of the reorganized debtor, Southcross Energy Partners L.P., are 5230. The reorganized debtor’s mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

4. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen the Chapter 11 Case closed hereby for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors to dispute, in any appropriate forum, all claims that were filed against the Reorganized Debtors or addressed by the Plan in the Chapter 11 Cases (and, for the avoidance of doubt, the Closed Cases) as contemplated by the Plan and the Confirmation Order.

5. The Clerk of this Court shall enter this Order on the docket of the Chapter 11 Case of the Closing Debtor and the docket of the Chapter 11 Case of the Closing Debtor shall be marked as “Closed.”

6. To the extent that any Proofs of Claim assert claims against, or interest in, the Chapter 11 Case of the Closing Debtor, they shall remain unaffected by entry of this Order; *provided*, that all such Proofs of Claim shall be administered in the Lead Case without prejudice to the rights of any claimant related thereto.

7. All fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) shall be paid by the Closing Debtor on or before the date when the next scheduled quarterly fees of the Lead Debtor are due and payable.

8. The Closing Debtors shall serve copies of all post-confirmation and final reports on the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) on or before the date when the next scheduled quarterly fees of the Lead Debtor are due and payable.

9. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen the Chapter 11 Case closed hereby to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

10. The deadline to fulfill the requirement to file a final report under Local Rule 3022-1(c) for the Closing Debtor is hereby extended pending the closure of the Lead Case. The final report required under Local Rule 3022-1(c) for the Closing Debtor shall be included as part of a consolidated final report for all of the Reorganized Debtors (including the Reorganized Debtors in the Closed Cases) to be filed in connection with the closure of the Lead Case.

11. The Claims and Noticing Services are terminated in accordance with the Motion upon the completion of the services listed in Paragraph 13 below. Thereafter, except as otherwise expressly set forth herein or in the KCC Retention Orders, the Claims Agent shall have no further obligations to this Court, the Closing Debtor, or any other party in interest with respect to the Claims and Noticing Services in the Chapter 11 Case of the Closing Debtor.

12. The deadline to comply with the requirements under Local Rule 2002-1(f)(ix) with respect to the Closing Debtor is extended as more fully set forth in the Motion, and such requirements shall be completed by the Claims Agent upon the closure of the Lead Case.

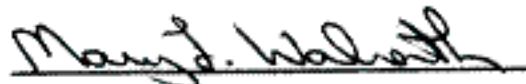
13. Should the Claims Agent receive any mail regarding the Closing Debtor after entry of this Final Decree, the Claims Agent shall collect and forward such mail (no less frequently than on a monthly basis) to the Reorganized Debtors at the following address (or such other address as may be subsequently provided by the Reorganized Debtors to KCC): 1717 Main Street, Suite 5300, Dallas, TX 75201.

14. The Reorganized Debtors are authorized to take or refrain from taking any action necessary or appropriate to implement the terms of, and the relief granted in, this Final Decree without seeking further order of the Court.

15. Notwithstanding any Bankruptcy Rule, Local Rule, or otherwise, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

16. Notwithstanding the entry of this Final Decree, pursuant to the Plan, this Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases and the Plan, to the fullest extent permitted by law, including, without limitation, to enforce the Confirmation Order and this Final Decree.

Dated: June 3rd, 2020
Wilmington, Delaware



MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE