

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	Southcross Gulf Coast Transmission Ltd.	Bank ⁽¹⁾ :	JP Morgan
Bankruptcy Number:	19-10716	Account Number ⁽¹⁾ :	X1762
Date of Confirmation:	1/27/2020	Account Type ⁽¹⁾ :	Main Operating Account
Reporting Period (month/year):	February, 2020 - March 2020		

(\$ in 000's)

Beginning Cash Balance - February 1, 2020: **\$ 31,973**

All receipts received by the debtor:

Cash Sales		-
Collection of Accounts Receivable:	Docket #0969 Date Filed: 05/15/2020	-
Proceeds from Litigation (settlement or otherwise):		-
Sale of Debtor's Assets		-
Capital Infusion pursuant to the Plan:		-
Total of cash received:		\$ -

Total of cash available: **\$ 31,973**

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:		\$ -
Disbursements made pursuant to the administrative claims of bankruptcy professionals:		-
All other disbursements made in the ordinary course:		(13,794)
Total Disbursements		\$ (13,794)

Debtor Cash Flow ⁽²⁾ \$ (121.23)

Non-Debtor Cash Flow ⁽³⁾ \$ (8,632)

Ending Cash Balance **\$ 9,426**

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date:	5/15/2020	Name/Title:	/s/ Ben Woodford
Debtor:	Southcross Gulf Coast Transmission Ltd.	Title:	Controller
Case Number	19-10716		

(1) There is not a bank account at this debtor entity. The bank account information listed and associated beginning/ending cash balances are for the consolidated operating company bank account, which is owned by Southcross Energy GP LLC (Case No: 19-10706 - closed on March 7, 2020).

(2) Cash flow related to Southcross Energy Partners LP (Case No: 19-10702).

(3) All cash inflows/outflows for non-debtors for this bank account.



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In re Southcross Gulf Coast Transmission Ltd.Case No.: 19-10716
Reporting Period: February - March 2020Southcross Gulf Coast Transmission Ltd.
Balance Sheet

(\$ in 000's)

	As of February 29, 2020	As of March 31, 2020
	SCEGT	SCEGT
Assets		
Cash	-	-
Accounts Receivable	(153) -	(153)
Due from Affiliates	- -	-
Prepaid Expenses	3 -	2
Other Current Assets	-	-
Total Current Assets	(150)	(151)
Property, Plant and Equip	567 -	451
Investment in JV	- -	-
Investment in Unconsolidated Subsidiaries	- -	-
Other Assets	-	-
Total Assets	\$ 418	\$ 300
Liabilities		
AP and Accrued Expenses	702 -	744
Accounts Payable-Affiliate	-	-
Secured Debt		
Revolver	-	
<i>Deferred Financing-Revolver</i>	-	
Revolver	-	
Term Loan	-	
Current Portion of Long-Term Debt	-	
OID Term Loan	-	
<i>Deferred Financing-Term</i>	-	
Term Loan	-	
Secured Debt/Adequate Protection		
Senior Unsecured Note		
Other Current Liabilities	21 -	21
Other Current Liabilities		
Deferred Revenue		
Total Other Long-Term Liabilities		
Total Liabilities	723	764
Equity		
Total Equity	(305) -	(464)
Total Liabilities & Equity	\$ 418	\$ 300

OFFICE OF THE UNITED STATES TRUSTEE - REGION 3
POST-CONFIRMATION QUARTERLY SUMMARY REPORT

Debtor's Name:	Southcross Energy Partners, L.P.	Bank ⁽¹⁾ :	JP Morgan
Bankruptcy Number:	19-10702	Account Number ⁽¹⁾ :	X1762
Date of Confirmation:	1/27/2020	Account Type ⁽¹⁾ :	Main Operating Account
Reporting Period (month/year):	February, 2020 - March 2020		

(\$ in 000's)

Beginning Cash Balance - February 1, 2020: **\$ 31,973**

All receipts received by the debtor:

Cash Sales	-
Collection of Accounts Receivable:	-
Proceeds from Litigation (settlement or otherwise):	-
Sale of Debtor's Assets	-
Capital Infusion pursuant to the Plan:	-

Total of cash received:	\$ -
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Total of cash available: **\$ 31,973**

Less all disbursements or payments (including payments made under the confirmed plan) made by the Debtor:

Disbursements made under the plan, excluding the administrative claims of bankruptcy professionals:	\$ -
Disbursements made pursuant to the administrative claims of bankruptcy professionals:	-
All other disbursements made in the ordinary course:	(121)

Total Disbursements	\$ (121)
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Debtor Cash Flow ⁽²⁾	\$ (13,794)
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Non-Debtor Cash Flow ⁽²⁾	\$ (8,632)
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Ending Cash Balance	\$ 9,426
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Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Date:	5/15/2020	Name/Title:	/s/ Ben Woodford
Debtor:	Southcross Energy Partners, L.P.	Title:	Controller
Case Number	19-10702		

(1) There is not a bank account at this debtor entity. The bank account information listed and associated beginning/ending cash balances are for the consolidated operating company bank account, which is owned by Southcross Energy GP LLC (Case No: 19-10706 - closed on March 7, 2020).

(2) Cash flow related to Southcross Gulf Coast Transmission Ltd. (Case No: 19-10716).

(3) All cash inflows/outflows for non-debtors for this bank account.

In re Southcross Energy Partners, L.P.Case No.: 19-10702
Reporting Period: February - March 2020Southcross Energy Partners, L.P.
Balance Sheet

(\$ in 000's)

	As of February 29, 2020 SCPLP	As of March 31, 2020 SCPLP
Assets		
Cash	47	234
Accounts Receivable		
Due from Affiliates		
Prepaid Expenses		
Other Current Assets		
Total Current Assets	47	234
Property, Plant and Equip		
Investment in JV		
Investment in Unconsolidated Subsidiaries	180	180
Other Assets		
Total Assets	\$ 227	\$ 413
Liabilities		
AP and Accrued Expenses		
Accounts Payable-Affiliate		
Secured Debt		
Revolver		
<i>Deferred Financing-Revolver</i>		
Revolver		
Term Loan		
Current Portion of Long-Term Debt		
OID Term Loan		
<i>Deferred Financing-Term</i>		
Term Loan		
Secured Debt/Adequate Protection		
Senior Unsecured Note		
Other Current Liabilities	227	414
Other Current Liabilities	227	414
Deferred Revenue		
Total Other Long-Term Liabilities		
Total Liabilities	227	414
Equity		
Total Equity	(0)	(0)
Total Liabilities & Equity	\$ 227	\$ 413