

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
<i>et al.</i> ,)	
)	Jointly Administered
Reorganized Debtors. ¹)	
)	Re: D.I. 908, 909, 910, 911, 912, 913 & 914

**OMNIBUS ORDER GRANTING FINAL ALLOWANCE OF FEES
AND EXPENSES FOR CERTAIN PROFESSIONALS**

These matters come to be heard, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 191) (the “Interim Compensation Procedures Order”),² on the Final Fee Applications filed by the Professionals identified on **Exhibit 1** hereto for the periods set forth on such exhibit; and this Court having determined that proper and adequate notice of these matters has been given and that no other or further notice is necessary; and the requested compensation for the services detailed in the applicable Final Fee Applications being for reasonable and necessary services rendered by the applicable Professionals; the reimbursements for expenses detailed in the Final Fee Applications representing actual and necessary expenses incurred by the applicable Professionals in connection with these cases; the legal and factual bases set forth in the Final Fee Applications having established just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor;

¹ The debtors and debtors in possession in the Chapter 11 Cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Gulf Coast Transmission Ltd. (0546). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

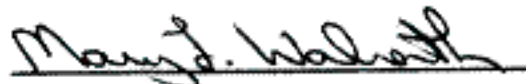
² Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.



IT IS HEREBY ORDERED:

1. Final compensation and reimbursement of expenses for the Professionals are hereby allowed as set forth in this Order, including **Exhibit 1** attached hereto.
2. The Debtors are authorized and directed to promptly disburse to each Professional payment in the amount of the difference between (a) 100% of the total fees and expenses allowed herein for such Professional as set on **Exhibit 1** and (b) the actual payments received by such Professional for the period covered herein, on a final basis.
3. The Debtors are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
4. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.
5. This Order shall be effective immediately upon entry.

Dated: April 3rd, 2020
Wilmington, Delaware



MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1
Professionals

FINAL FEE APPLICATION REQUESTS					
(1)	(2)	(3)	(4)	(5)	(6)
Applicant	Final Period	Total Fees Requested for the Final Period (100%)	Total Expenses Requested for the Final Period (100%)	Agreed Upon Reduction per Fee Examiner's Final Fee Report	Total Amount Authorized (Fees and Expenses)
Morris, Nichols, Arshnt & Tunnell LLP	4/1/19-1/27/20	\$1,006,432.00	\$33,967.02	\$0.00	\$1,040,399.02
Davis Polk & Wardwell LLP	4/1/19-1/27/20	\$11,026,179.75	\$54,458.91	\$0.00	\$11,080,638.66
Alvarez & Marsal North America, LLC	4/1/19-1/27/20	\$5,936,855.00	\$229,851.84	\$1,805.00	\$6,164,901.84
Evercore Group L.L.C.	4/1/19-1/27/20	\$6,684,072.58	\$18,773.90	\$0.00	\$6,702,846.48
Deloitte & Touche LLP	4/1/19-1/27/20	\$299,360.50	\$751.68	\$0.00	\$300,112.18
Kurtzman Carson Consultants, LLC	4/1/19-1/27/20	\$76,512.85	\$0.00	\$0.00	\$76,512.85
PricewaterhouseCoopers LLP	4/1/19-1/27/20	\$435,355.83	\$0.00	\$3,960.00	\$431,395.83
TOTALS		\$25,464,768.51	\$337,803.35	\$5,765.00	\$25,796,806.86