

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
<i>et al.</i> ,)	
)	Jointly Administered
Reorganized Debtors. ¹)	
)	
_____)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 6, 2020, AT 10:30 A.M. (ET)**

THIS MATTER HAS BEEN CONTINUED TO A DATE TO BE DETERMINED

FEE APPLICATIONS

- Final fee application hearing.

Related Pleadings: See attached Exhibit A.

Status: The linked Exhibit A was delivered to the court on April 2, 2020. The Debtors hope to submit an order under certification of counsel, but to the extent the Debtors are unable to do so, this matter will be continued to a date to be determined.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Gulf Coast Transmission Ltd. (0546). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



Dated: April 2, 2020
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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- and -

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Counsel for the Reorganized Debtors

EXHIBIT A

**Southcross Energy Partners, L.P., Bankruptcy Case No. 19-10702 (MFW)
Summary of Fees and Expenses for the Final Period
Hearing: To be determined**

Debtors' Professionals

Alvarez & Marsal North America, LLC

- A. Tenth Monthly Fee Application (For the Period from January 1, 2020 Through and Including January 27, 2020) and Final Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 1, 2019 through and Including January 27, 2020 ([D.I. 908](#), Filed 2/21/20).
1. First Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 1, 2019 through April 30, 2019 ([D.I. 244](#), Filed 5/31/19);
 2. Certificate of No Objection Regarding First Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 1, 2019 through April 30, 2019 ([D.I. 331](#), Filed 6/17/19);
 3. Second Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2019 through May 31, 2019 ([D.I. 347](#), 6/27/19);
 4. Certificate of No Objection Regarding Second Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2019 through May 31, 2019 ([D.I. 370](#), Filed 7/12/19);
 5. Third Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 ([D.I. 393](#), 7/23/19);
 6. Certificate of No Objection Regarding Third Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and

Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 ([D.I. 411](#), Filed 8/7/19);

7. First Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from April 1, 2019 through June 30, 2019 ([D.I. 431](#), Filed 8/16/19);
8. Fourth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 ([D.I. 456](#), Filed 8/30/19);
9. Certificate of No Objection Regarding First Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from April 1, 2019 through June 30, 2019 ([D.I. 475](#), Filed 9/16/19);
10. Certificate of No Objection Regarding Fourth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 ([D.I. 480](#), Filed 9/16/19);
11. Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2019 through August 31, 2019 ([D.I. 527](#), Filed 10/9/19);
12. Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2019 through September 30, 2019 ([D.I. 540](#), Filed 10/15/19);
13. Certificate of No Objection Regarding Fifth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2019 through August 31, 2019 ([D.I. 615](#), Filed 10/24/19);
14. Certificate of No Objection Regarding Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2019 through September 30, 2019 ([D.I. 647](#), Filed 10/30/19);

15. Second Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from July 1, 2019 through September 30, 2019 ([D.I. 701](#), Filed 11/18/19);
16. Certificate of No Objection Regarding Second Interim Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Restructuring Advisors to the Debtors for the Period from July 1, 2019 through September 30, 2019 ([D.I. 750](#), Filed 12/12/19);
17. Sixth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from October 1, 2019 through October 31, 2019 ([D.I. 760](#), Filed 12/12/19);
18. Certificate of No Objection Regarding Seventh Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from October 1, 2019 through October 31, 2019 ([D.I. 790](#), Filed 12/27/19);
19. Eighth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 ([D.I. 822](#), Filed 1/7/19);
20. Certificate of No Objection Regarding Eighth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 ([D.I. 847](#), Filed 1/22/20);
21. Ninth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 ([D.I. 891](#), Filed 2/10/20);
22. Certificate of No Objection Regarding Ninth Monthly Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 ([D.I. 920](#), Filed 2/25/20); and
23. Certificate of No Objection Regarding Tenth Monthly Fee Application (For the Period from January 1, 2020 Through and Including January 27, 2020) and Final Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for

Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 1, 2019 through and Including January 27, 2020 ([D.I. 939](#), Filed 4/1/20).

Deloitte & Touche LLP

- B. Second Interim and Final Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 through January 31, 2020 ([D.I. 909](#), Filed 2/21/20).
1. First Consolidated Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 through June 30, 2019 ([D.I. 494](#), Filed 9/20/19);
 2. Certificate of No Objection Regarding First Consolidated Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 through June 30, 2019 ([D.I. 525](#), Filed 10/8/19);
 3. Second Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 1, 2019 through July 31, 2019 ([D.I. 536](#), Filed 10/11/19);
 4. Third Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from August 1, 2019 through August 31, 2019 ([D.I. 612](#), Filed 10/24/19);
 5. Certificate of No Objection Regarding Second Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from July 1, 2019 through July 31, 2019 ([D.I. 626](#), Filed 10/28/19);
 6. Certificate of No Objection Regarding Third Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from August 1, 2019 through August 31, 2019 ([D.I. 688](#), Filed 11/08/19);
 7. First Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor

and Accounting Services Provider to the Debtors for the Period from April 1, 2019 through August 31, 2019 ([D.I. 699](#), Filed 11/18/19);

8. Fourth Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from September 1, 2019 through September 30, 2019([D.I. 714](#), Filed 11/22/19);
9. Fifth Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from October 1, 2019 through October 31, 2019 ([D.I. 721](#), Filed 11/26/19);
10. Certificate of No Objection Regarding First Interim Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from April 1, 2019 through August 31, 2019 ([D.I. 751](#), Filed 12/12/19);
11. Certificate of No Objection Regarding Fourth Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from September 1, 2019 through September 30, 2019 ([D.I. 758](#), Filed 12/12/19);
12. Certificate of No Objection Regarding Fifth Monthly Fee Application of Deloitte & Touche LLP for Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from October 1, 2019 through October 31, 2019 ([D.I. 759](#), Filed 12/12/19);
13. Sixth Monthly Fee Application of Deloitte & Touche LLP For Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from November 1, 2019 through January 31, 2020 ([D.I. 898](#), Filed 2/14/20); and
14. Certificate of No Objection Sixth Monthly Fee Application of Deloitte & Touche LLP For Compensation for Services Rendered and Reimbursement for Expenses Incurred as Independent Auditor and Accounting Services Provider to the Debtors for the Period from November 1, 2019 through January 31, 2020 ([D.I. 926](#), Filed 3/4/20).

Evercore Group LLC

- C. Tenth Monthly and Final Fee Applications of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from April 1, 2019 through January 27, 2020 ([D.I. 910](#), Filed 2/21/20).
1. First Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, For Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from April 1, 2019 through April 30, 2019 ([D.I. 243](#), Filed 5/31/19);
 2. Certificate of No Objection Regarding First Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, For Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from April 1, 2019 through April 30, 2019 ([D.I. 330](#), Filed 6/17/19);
 3. Second Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through May 31, 2019 ([D.I. 346](#), Filed 6/27/19);
 4. Certificate of No Objection Regarding Second Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from May 1, 2019 through May 31, 2019 ([D.I. 369](#), Filed 7/12/19);
 5. Third Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 ([D.I. 392](#), Filed 7/23/19);
 6. Certificate of No Objection Regarding Third Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from June 1, 2019 through June 30, 2019 ([D.I. 412](#), Filed 8/7/19);
 7. First Interim Fee Application of Evercore Group L.L.C, Debtors' Investment Banker and Financial Advisor, For Allowance of an Administrative Claim for Compensation from April 1, 2019 through June 30, 2019 ([D.I. 432](#), Filed 8/16/19);
 8. Fourth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 ([D.I. 451](#), Filed 8/30/19);

9. Certificate of No Objection Regarding the First Interim Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, For Allowance of an Administrative Claim for Compensation from April 1, 2019 through June 30, 2019 ([D.I. 473](#), Filed 9/16/19);
10. Certificate of No Objection Regarding Fourth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through July 31, 2019 ([D.I. 479](#), Filed 09/16/19);
11. Fifth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from August 1, 2019 through August 31, 2019 ([D.I. 537](#), Filed 10/11/19);
12. Sixth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from September 1, 2019 through September 30, 2019 ([D.I. 614](#), 10/24/2019);
13. Certificate of No Objection Regarding Fifth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from August 1, 2019 through August 31, 2019 ([D.I. 627](#), Filed 10/28/19);
14. Certificate of No Objection Regarding Sixth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from September 1, 2019 through September 30, 2019 ([D.I. 687](#), Filed 11/8/19);
15. Second Interim Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through September 30, 2019 ([D.I. 702](#), Filed 11/18/19);
16. Seventh Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from October 1, 2019 through October 31, 2019 ([D.I. 727](#), Filed 12/03/19);
17. Certificate of No Objection Regarding Second Interim Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from July 1, 2019 through September 30, 2019 ([D.I. 747](#), Filed 12/12/19);

18. Certificate of No Objection Regarding Seventh Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from October 1, 2019 through October 31, 2019 ([D.I. 779](#), Filed 12/19/19);
19. Eighth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 ([D.I. 792](#), Filed 12/27/19);
20. Certificate of No Objection Regarding Eighth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from November 1, 2019 through November 30, 2019 ([D.I. 828](#), Filed 1/13/20);
21. Ninth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 ([D.I. 856](#), Filed 1/23/20);
22. Certificate of No Objection Regarding Ninth Monthly Fee Application of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from December 1, 2019 through December 31, 2019 ([D.I. 889](#), Filed 2/10/20); and
23. Certificate of No Objection Regarding Tenth Monthly and Final Fee Applications of Evercore Group L.L.C., Debtors' Investment Banker and Financial Advisor, for Allowance of an Administrative Claim for Compensation and Reimbursement of Expenses for the Period from April 1, 2019 through January 27, 2020 ([D.I. 940](#), Filed 4/1/20).

Davis Polk & Wardwell LLP

- D. Tenth Monthly and Final Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2019 through January 27, 2020 ([D.I. 911](#), Filed 2/21/20).
 1. First Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2019 through April 30, 2019 ([D.I. 245](#), Filed 6/3/19);
 2. Certificate of No Objection Regarding First Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and

Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2019 through April 30, 2019 ([D.I. 334](#), Filed 6/18/19);

3. Second Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2019 through May 31, 2019 ([D.I. 345](#), Filed 6/27/19);
4. Certificate of No Objection Regarding Second Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period May 1, 2019 through May 31, 2019 ([D.I. 371](#), Filed 07/12/19);
5. Third Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period June 1, 2019 through June 30, 2019 ([D.I. 391](#), Filed 7/23/19);
6. Certificate of No Objection Regarding Third Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period June 1, 2019 through June 30, 2019 ([D.I. 410](#), Filed 8/7/19);
7. First Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2019 through June 30, 2019 ([D.I. 430](#), Filed 8/16/19);
8. Fourth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 through July 31, 2019 ([D.I. 452](#), 8/30/19);
9. Certificate of No Objection Regarding First Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2019 through June 30, 2019 ([D.I. 474](#), Filed 9/16/19);
10. Certificate of No Objection Regarding Fourth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 through July 31, 2019 ([D.I. 481](#), Filed 9/16/19);

11. Fifth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 1, 2019 through August 31, 2019 ([D.I. 534](#), Filed 10/11/19);
12. Certificate of No Objection Regarding Fifth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period August 1, 2019 through August 31, 2019 ([D.I. 624](#), Filed 10/28/19);
13. Sixth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period September 1, 2019 to September 30, 2019 ([D.I. 648](#), Filed 10/30/19);
14. Certificate of No Objection Regarding Sixth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period September 1, 2019 to September 30, 2019 ([D.I. 695](#), Filed 11/14/19);
15. Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 through September 30, 2019 ([D.I. 700](#), Filed 11/18/19);
16. Supplement to Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 through September 30, 2019 ([D.I. 712](#), Filed 11/21/19);
17. Seventh Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period October 1, 2019 through October 31, 2019 ([D.I. 729](#), Filed 12/04/19);
18. Certificate of No Objection Regarding Second Interim Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period July 1, 2019 through September 30, 2019 ([D.I. 749](#), Filed 12/12/19);
19. Certificate of No Objection Regarding Seventh Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and

Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period October 1, 2019 through October 31, 2019 ([D.I. 777](#), Filed 12/19/19);

20. Eighth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period November 1, 2019 through November 30, 2019 ([D.I. 786](#), Filed 12/23/19);
21. Certificate of No Objection Regarding Eighth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period November 1, 2019 through November 30, 2019 ([D.I. 820](#), Filed 1/7/20);
22. Ninth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2019 through December 31, 2019 ([D.I. 854](#), Filed 1/23/20);
23. Certificate of No Objection Regarding Ninth Monthly Application of Davis Polk & Wardwell LLP For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period December 1, 2019 through December 31, 2019 ([D.I. 888](#), Filed 2/10/20); and
24. Certificate of No Objection Regarding Tenth Monthly and Final Application of Davis Polk & Wardwell LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors and Debtors in Possession for the Period April 1, 2019 through January 27, 2020 ([D.I. 938](#), Filed 4/1/20).

Kurtzman Carson Consultants LLC

- E. Combined Second Monthly and Final Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation for Services Rendered for the period April 1, 2019 to January 27, 2020 ([D.I. 912](#), Filed 2/21/20).
 1. First Consolidated Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for Allowance of Compensation for Services Rendered for the period April 1, 2019 through and Including July 31, 2019 ([D.I. 621](#), Filed 10/25/19); and
 2. Certificate of No Objection Regarding First Consolidated Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for

Allowance of Compensation for Services Rendered for the period April 1, 2019 through and Including July 31, 2019 ([D.I. 693](#), Filed 11/12/19).

PricewaterhouseCoopers LLP

- F. First and Final Fee Application of PricewaterhouseCoopers LLP for Compensation for Services Rendered to Provide Tax Services as Tax Provider to the Debtors, for the period April 1, 2019 to January 27, 2020 ([D.I. 913](#), Filed 2/21/20).

Morris, Nichols, Arsht & Tunnell LLP

- G. Tenth Monthly Application (for the Period January 1, 2020 through January 27, 2020) and Final Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 through and Including January 27, 2020 ([D.I. 914](#), Filed 2/21/20).
1. First Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 through and Including April 30, 2019 ([D.I. 242](#), Filed 5/31/19);
 2. Certificate of No Objection Regarding First Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 through and Including April 30, 2019 ([D.I. 332](#), Filed 6/17/19);
 3. Second Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2019 through and Including May 31, 2019 ([D.I. 345](#), Filed 6/27/19);
 4. Certificate of No Objection Regarding Second Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2019 through and Including May 31, 2019 ([D.I. 372](#), Filed 7/12/19);
 5. Third Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2019 through and Including June 30, 2019 ([D.I. 394](#), Filed 7/24/19);

6. Certificate of No Objection Regarding Third Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 1, 2019 through and Including June 30, 2019 ([D.I. 416](#), Filed 8/8/19);
7. First Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 through and Including June 30, 2019 ([D.I. 433](#), Filed 8/16/19);
8. Fourth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 through and Including July 31, 2019 ([D.I. 457](#), Filed 8/30/19);
9. Certificate of No Objection Regarding First Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 through and Including June 30, 2019 ([D.I. 476](#), Filed 9/16/19);
10. Certificate of No Objection Regarding Fourth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 through and Including July 31, 2019 ([D.I. 482](#), Filed 9/16/19);
11. Fifth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2019 through and Including August 31, 2019 ([D.I. 535](#), Filed 10/11/19);
12. Sixth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2019 through and Including September 30, 2019 ([D.I. 619](#), Filed 10/25/19);
13. Certificate of No Objection Regarding Fifth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly

Reimbursement of All Actual and Necessary Expenses Incurred for the Period August 1, 2019 through and Including August 31, 2019 ([D.I. 625](#), Filed 10/28/19);

14. Certificate of No Objection Regarding Sixth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period September 1, 2019 through and Including September 30, 2019 ([D.I. 694](#), Filed 11/12/19);
15. Second Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 through and Including September 30, 2019 ([D.I. 703](#), Filed 11/18/19);
16. Seventh Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2019 through and Including October 31, 2019 ([D.I. 728](#), 12/4/19);
17. Certificate of No Objection Regarding Second Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2019 through and Including September 30, 2019 ([D.I. 748](#), Filed 12/12/19);
18. Certificate of No Objection Regarding Seventh Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 1, 2019 through and Including October 31, 2019 ([D.I. 778](#), Filed 12/19/19);
19. Eighth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 1, 2019 through and Including November 30, 2019 ([D.I. 846](#), Filed 1/22/20);
20. Ninth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2019 through and Including December 31, 2019 ([D.I. 878](#), Filed 1/30/20);

21. Certificate of No Objection Regarding Eighth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 1, 2019 through and Including November 30, 2019 ([D.I. 890](#), Filed 2/10/20);
22. Certificate of No Objection Regarding Ninth Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2019 through and Including December 31, 2019 ([D.I. 899](#), Filed 2/14/20); and
23. Certificate of No Objection Regarding Tenth Monthly Application (for the Period January 1, 2020 through January 27, 2020) and Final Application of Morris, Nichols, Arsht & Tunnell LLP, as Delaware Bankruptcy Co-Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2019 through and Including January 27, 2020 ([D.I. 937](#), Filed 4/1/20).