

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
<i>et al.</i> ,)	
)	Jointly Administered
Reorganized Debtors. ¹)	
)	RE: D.I. 910
_____)	

CERTIFICATE OF NO OBJECTION REGARDING THE TENTH MONTHLY APPLICATION OF EVERCORE GROUP L.L.C., DEBTORS’ INVESTMENT BANKER AND FINANCIAL ADVISOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JANUARY 1, 2020 THROUGH JANUARY 27, 2020

The undersigned hereby certifies that, as of the date hereof, Morris, Nichols, Arsht and Tunnell LLP (“Morris Nichols”) has received no answer, objection or other responsive pleading to monthly fee and expense requests in the **Tenth Monthly and Final Fee Application Of Evercore Group L.L.C., Debtors’ Investment Banker and Financial Advisor, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2019 Through January 27, 2020** (the “Application”) (D.I. 910), filed on February 21, 2020.

The undersigned further certifies that Morris Nichols has caused the review of the Court’s docket in this case and that no answer, objection or other responsive pleading to the monthly fee and expense requests in the Application appears thereon. Pursuant to the Notice,

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Gulf Coast Transmission Ltd. (0546). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



objections to the Application were to be filed and served no later than March 23, 2020 at 4:00 p.m. (Eastern Time).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (D.I. 191) entered on May 6, 2019, the Debtors are authorized to pay the amount indicated below.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Debtors are Authorized to Pay ((2) + (3))
\$3,392,822.58	\$0.00	\$2,714,258.06	\$2,714,258.06

WHEREFORE, Evercore Group L.L.C. respectfully requests that the monthly fee and expense amounts in the Application be approved.

Dated: April 1, 2020
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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- and -

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