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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., *et al.*,

Chapter 11

Case No. 19-10702 (MFW)

Reorganized Debtors.<sup>1</sup>

Jointly Administered

RE: D.I. 908

## CERTIFICATE OF NO OBJECTION REGARDING THE TENTH MONTHLY FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR FOR DEBTOR AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM JANUARY 1, 2020 THROUGH JANUARY 27, 2020

The undersigned hereby certifies that, as of the date hereof, Morris, Nichols, Arsht and Tunnell LLP ("<u>Morris Nichols</u>") has received no answer, objection or other responsive pleading to monthly fee and expense requests in the **Tenth Monthly Fee Application (for the Period From January 1, 2020 Through and Including January 27, 2020) and Final Fee Application of Alvarez & Marsal North America, LLC as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period from April 1 , 2019 Through January 27, 2020** (the "Application") (D.I. 908), filed on February 21, 2020.



<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Gulf Coast Transmission Ltd. (0546). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

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The undersigned further certifies that Morris Nichols has caused the review of the Court's docket in this case and that no answer, objection or other responsive pleading to the monthly fee and expense requests in the Application appears thereon. Pursuant to the Notice, objections to the Application were to be filed and served no later than March 23, 2020 at 4:00 p.m. (Eastern Time).

Accordingly, pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (D.I. 191) entered on May 6, 2019, the Debtors are authorized to pay the amount indicated below.

| (1) Total Fees<br>Requested | (2) Total Expenses<br>Requested | (3) 80% of<br>Requested Fees | Total Debtors are<br>Authorized to Pay<br>((2) + (3)) |
|-----------------------------|---------------------------------|------------------------------|---|
| \$267,692.50                | \$17,849.77                     | \$214,154.00                 | \$232,003.77  |

WHEREFORE, Alvarez & Marsal North America, LLC respectfully requests that the monthly fee and expense amounts in the Application be approved.

Dated: April 1, 2020 Wilmington, Delaware

## MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

Robert J. Dehney (No. 3578) Andrew R. Remming (No. 5120) Joseph C. Barsalona II (No. 6102) Eric W. Moats (No. 6441) 1201 N. Market St., 16th Floor PO Box 1347 Wilmington, DE 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 rdehney@mnat.com aremming@mnat.com jbarsalona@mnat.com

- and -

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