

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Southcross Energy Partners, L.P., *et al.*,
Reorganized Debtors¹

Chapter 11

Case No. 19-10702 (MFW)

Jointly Administered

Re: D.I. 902

In re:

Southcross Energy Partners GP, LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10703 (MFW)

In re:

Southcross Energy Finance Corp.,
Reorganized Debtor

Chapter 11

Case No. 19-10704 (MFW)

In re:

Southcross Energy Operating, LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10705 (MFW)

¹ The reorganized Debtors these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The Debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



In re:

Southcross Energy GP LLC,
Reorganized Debtor

Chapter 11
Case No. 19-10706 (MFW)

In re:

Southcross Energy LP LLC,
Reorganized Debtor

Chapter 11
Case No. 19-10707 (MFW)

In re:

Southcross Gathering Ltd.,
Reorganized Debtor

Chapter 11
Case No. 19-10708 (MFW)

In re:

Southcross CCNG Gathering Ltd.,
Reorganized Debtor

Chapter 11
Case No. 19-10709 (MFW)

In re:

Southcross CCNG Transmission Ltd.,
Reorganized Debtor

Chapter 11
Case No. 19-10710 (MFW)

In re:

Southcross Marketing Company Ltd.,
Reorganized Debtor

Chapter 11
Case No. 19-10711 (MFW)

In re:

Southcross NGL Pipeline Ltd.,
Reorganized Debtor

Chapter 11
Case No. 19-10712 (MFW)

In re:

Southcross Midstream Services, L.P.,
Reorganized Debtor

Chapter 11

Case No. 19-10713 (MFW)

In re:

Southcross Mississippi Industrial Gas Sales, L.P.,
Reorganized Debtor

Chapter 11

Case No. 19-10714 (MFW)

In re:

Southcross Mississippi Pipeline, L.P.,
Reorganized Debtor

Chapter 11

Case No. 19-10715 (MFW)

In re:

Southcross Gulf Coast Transmission Ltd.,
Reorganized Debtor

Chapter 11

Case No. 19-10716 (MFW)

In re:

Southcross Mississippi Gathering, L.P.,
Reorganized Debtor

Chapter 11

Case No. 19-10717 (MFW)

In re:

Southcross Delta Pipeline LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10718 (MFW)

In re:

Southcross Alabama Pipeline LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10719 (MFW)

In re:

Southcross Nueces Pipelines LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10720 (MFW)

In re:

Southcross Processing LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10721 (MFW)

In re:

FL Rich Gas Services GP, LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10722 (MFW)

In re:

FL Rich Gas Services, LP,
Reorganized Debtor

Chapter 11

Case No. 19-10723 (MFW)

In re:

FL Rich Gas Utility GP, LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10724 (MFW)

In re:

FL Rich Gas Utility, LP,
Reorganized Debtor

Chapter 11

Case No. 19-10725 (MFW)

In re:

Southcross Transmission, LP,
Reorganized Debtor

Chapter 11

Case No. 19-10726 (MFW)

In re:

T2 EF Cogeneration Holdings LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10727 (MFW)

In re:

T2 EF Cogeneration LLC,
Reorganized Debtor

Chapter 11

Case No. 19-10728 (MFW)

**FINAL DECREE (I) CLOSING CERTAIN CHAPTER 11 CASES AND
(II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES**

Upon the motion (the “**Motion**”)² of the Reorganized Debtors for entry of a final decree (this “**Final Decree**”), pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022-1, closing the Chapter 11 Cases of the Closing Debtors and terminating the Claims and Noticing Services, as more fully set forth in the Motion; and the Court having jurisdiction to consider the matters raised in the Motion pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having authority to hear the matters raised in the Motion pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. § § 1408 and 1409; and consideration of the Motion and the requested relief being a core proceeding that the Court can determine pursuant to 28 U.S.C. § 157(b)(2); and due and proper notice of the Motion and opportunity for a hearing on the Motion having been given to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having reviewed and considered the Motion; and the Court having the opportunity to hold a hearing on the Motion; and the Court having determined

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.

that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and the Court having found that the relief granted herein being in the best interests of the Reorganized Debtors, their creditors, and all other parties in interest; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is hereby granted as set forth herein.
2. The Chapter 11 Cases of the following Closing Debtors are hereby closed and a

final decree is granted effective as of the date hereof:

Case No.	Closing Debtor
19-10703	Southcross Energy Partners GP, LLC
19-10704	Southcross Energy Finance Corp.
19-10705	Southcross Energy Operating, LLC
19-10706	Southcross Energy GP LLC
19-10707	Southcross Energy LP LLC
19-10708	Southcross Gathering Ltd.
19-10709	Southcross CCNG Gathering Ltd.
19-10710	Southcross CCNG Transmission Ltd.
19-10711	Southcross Marketing Company Ltd.
19-10712	Southcross NGL Pipeline Ltd.
19-10713	Southcross Midstream Services, L.P.
19-10714	Southcross Mississippi Industrial Gas Sales, L.P.
19-10715	Southcross Mississippi Pipeline, L.P.
19-10717	Southcross Mississippi Gathering, L.P.
19-10718	Southcross Delta Pipeline LLC
19-10719	Southcross Alabama Pipeline LLC
19-10720	Southcross Nueces Pipelines LLC
19-10721	Southcross Processing LLC
19-10722	FL Rich Gas Services GP, LLC
19-10723	FL Rich Gas Services, LP
19-10724	FL Rich Gas Utility GP, LLC
19-10725	FL Rich Gas Utility, LP
19-10726	Southcross Transmission, LP
19-10727	T2 EF Cogeneration Holdings LLC

19-10728	T2 EF Cogeneration LLC
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3. The Chapter 11 Cases of Southcross Energy Partners, L.P. (the “**Lead Case**”) and Southcross Gulf Coast Transmission Ltd. (the “**Gulf Coast Case**”) shall remain open and shall be administered under the following amended caption:

In re:)	Chapter 11
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
Reorganized Debtors. ¹)	Jointly Administered
_____)	

¹ The reorganized debtors in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners L.P. (5230) and Southcross Gulf Coast Transmission Ltd. (0546). The reorganized debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

4. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen the Chapter 11 Cases closed hereby for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors to dispute, in any appropriate forum, all claims that were filed against the Reorganized Debtors or addressed by the Plan in the Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

5. The Clerk of this Court shall enter this Order individually on each of the dockets of the Chapter 11 Cases of the Closing Debtors and each of the dockets of the Chapter 11 Cases of the Closing Debtors shall be marked as “Closed.”

6. To the extent that any Proofs of Claim assert claims against, or interest in, the Chapter 11 Cases of the Closing Debtors, they shall remain unaffected by entry of this Order; *provided*, that all such Proofs of Claim shall be administered in the Lead Case without prejudice to the rights of any claimant related thereto.

7. The Closing Debtors shall, within 30 days after entry of this Final Decree, (a) pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) and (b) serve copies of all post-confirmation reports on the United States Trustee for the District of Delaware (the “**U.S. Trustee**”). Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen those Chapter 11 Cases closed hereby to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

8. The deadline to fulfill the requirement to file a final report under Local Rule 3022-1(c) for the Closing Debtors is hereby extended pending the closure of the Lead Case. The final report required under Local Rule 3022-1(c) for the Closing Debtors shall be included as part of a consolidated final report for all of the Reorganized Debtors to be filed in connection with the closure of the Lead Case (at the time of, or following, closure of the Gulf Coast Case).

9. The Claims and Noticing Services are terminated in accordance with the Motion upon the completion of the services listed in Paragraph 10 below. Thereafter, except as otherwise expressly set forth herein or in the KCC Retention Orders, the Claims Agent shall have no further obligations to this Court, the Closing Debtors, or any other party in interest with respect to the Claims and Noticing Services in the Chapter 11 Cases of the Closing Debtors.

10. The deadline to comply with the requirements under Local Rule 2002-1(f)(ix) with respect to the Closing Debtors is extended as more fully set forth in the Motion, and such requirements shall be completed by the Claims Agent upon the closure of the Gulf Coast Case and the Lead Case (at the time of, or following, closure of the Gulf Coast Case).

11. Should the Claims Agent receive any mail regarding the Closing Debtors after entry of this Final Decree, the Claims Agent shall collect and forward such mail (no less

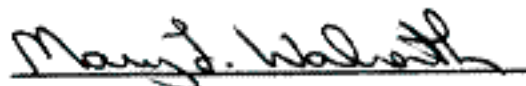
frequently than on a monthly basis) to the Reorganized Debtors at the following address (or such other address as may be subsequently provided by the Reorganized Debtors to KCC): 1717 Main Street, Suite 5300, Dallas, TX 75201.

12. The Reorganized Debtors are authorized to take or refrain from taking any action necessary or appropriate to implement the terms of, and the relief granted in, this Final Decree without seeking further order of the Court.

13. Notwithstanding any Bankruptcy Rule, Local Rule, or otherwise, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

14. Notwithstanding the entry of this Final Decree, pursuant to the Plan, this Court shall retain jurisdiction to hear and determine all matters arising from, arising under, or related to the Chapter 11 Cases and the Plan, to the fullest extent permitted by law, including, without limitation, to enforce the Confirmation Order and this Final Decree.

Dated: March 6th, 2020
Wilmington, Delaware



MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE