

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re Southcross Energy Partners, L.P., et al.

Case No.: 19-10702 (MFW)  
Reporting Period: January 2020

MONTHLY OPERATING REPORT  
For the Period January 1, 2020 through January 31, 2020

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtors' bank reconciliations)	MOR-1a	✓	✓	
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements	MOR-1(exp)		✓	
Cash disbursements journals	MOR-1(exp)		✓	
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt	MOR-4		✓	
Copies of tax returns filed during the period	MOR-4		✓	
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

[1] The debtors and debtors in possession in these Chapter 11 Cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5200, Dallas, TX 75201.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Ben Woodford  
Signature of Authorized Individual\*

3/3/20  
Date

Ben Woodford  
Print Name of Authorized Individual

Controller  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.



In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020

**GENERAL NOTES**  
**For the Period January 1, 2020 through January 31, 2020**

**Financial Statements** – The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America (“U.S. GAAP”) in all material respects. In addition, the financial statements and supplemental information contained herein represent the financial information for the Company and its 26 debtor subsidiaries listed on the cover page (collectively the “Debtors”) only. The Company’s non-debtor subsidiaries are not included.

Accounting Standards Codification (“ASC”) Topic 852, “Reorganizations” (“ASC Topic 852”), which is applicable to companies in chapter 11, generally does not change the manner in which financial statements are prepared. It does require, however, that the financial statements for periods subsequent to the filing of the chapter 11 petition distinguish transactions and events that are directly associated with the reorganization from the ongoing operations of the business. The Debtors’ condensed combined financial statements contained herein have been prepared in accordance with the guidance in ASC Topic 852. The unaudited condensed combined financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon the application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this report includes primarily normal recurring adjustments, but does not include all of the adjustments that would typically be made in accordance with U.S. GAAP.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position, and cash flows of the Debtors in the future.

**Liabilities Subject to Compromise** – As a result of the chapter 11 filings, the payment of prepetition indebtedness is subject to compromise or other treatment under a plan of reorganization. The determination of how liabilities will ultimately be settled and treated cannot be made until the Court approves a chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time. ASC Topic 852 requires prepetition liabilities that are subject to compromise to be reported at the amounts expected to be allowed, even if they may be settled for lesser amounts. The amounts currently classified as liabilities subject to compromise are preliminary and may be subject to future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

**Intercompany Payables & Receivables** – Due to historical accounting practices, the Debtors have been unable to ascertain with precision the balances owed among specific Debtor entities or the balances owed between Debtors and specific non-Debtor affiliates. As a result, each Debtor has listed (1) an aggregate balance with all other entities whose financial statements are consolidated with the lead Debtor, Southcross Energy Partners, L.P. and (2) an aggregate balance with all other entities whose financial statements are consolidated with the Debtors’ indirect majority parent, Southcross Holdings LP.

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS<sup>[1]</sup>**  
**For the Period January 1, 2020 through January 31, 2020**

<i>(\$ in 000's)</i>	<u>Current Month</u>	<u>Accumulated</u>
<b>Cash Flow Summary</b>		
<b>Beginning Cash Balance</b>	<b>\$ 54,409</b>	<b>\$ 3,533</b>
<b>Receipts</b>		
Natural Gas Sales	27,541	222,295
Robstown/EPIC Settlement	11,043	65,324
Other Receipts	1,741	8,825
Affiliate Receipts	-	9,566
DIP Roll-up	-	127,500
Asset Sales	189	133,855
LC Cash Collateral Account Funding	35,000	35,000
<b>Total Cash Receipts</b>	<b>75,514</b>	<b>602,365</b>
<b>Disbursements</b>		
Natural Gas/NGL Purchases	(16,319)	(173,630)
Operating/G&A Expenses	(7,762)	(38,687)
Payroll	(3,507)	(19,205)
Property Taxes (Annual)	(8,873)	(9,016)
Insurance Premiums	(487)	(4,724)
Capital Expenditures	(2,936)	(17,930)
Debt Services	-	(500)
One-time Items <sup>(2)</sup>	(1,165)	(4,043)
Critical Vendors - Ch. 11	-	(7,594)
Wages - Ch. 11	-	(901)
Lienholders - Ch. 11	-	(16,315)
Adequate Protection (Pre-Petition Debt)	944	(30,285)
DIP Lender Fees	(15)	(5,158)
DIP/Bridge Interest	(280)	(19,671)
Professional Fees	(14,848)	(40,520)
Payment of U.S. Trustee Fees	(1,227)	(3,368)
Affiliate Disbursements	-	(5,471)
DIP Paydown	(989)	(207,983)
<b>Total Cash Disbursements</b>	<b>(57,463)</b>	<b>(605,000)</b>
<b>Debtors Net Cash Flow</b>	<b>18,051</b>	<b>(2,635)</b>
<b>DIP Borrowings/Revolver Draws</b>	<b>-</b>	<b>71,562</b>
<b>Net Cash Flow</b>	<b>18,051</b>	<b>68,927</b>
<b>Ending Book Cash Balance</b>	<b>\$ 72,460</b>	<b>\$ 72,460</b>
<b>Outstanding Checks</b>	<b>13,662</b>	<b>13,662</b>
<b>Ending Bank Cash Balance</b>	<b>\$ 86,122</b>	<b>\$ 86,122</b>

[1] The Schedule of Cash Receipts and Disbursements include cash flows from all debtor entities and non-debtor subsidiaries that were acquired on October 1, 2019.

[2] One time items include all distributions made pursuant to the Plan. These distributions are excluded from MOR 1.1.

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BANK RECONCILIATIONS**  
**he Period January 1, 2020 through January 31, 2020**

The Debtor attests that all bank accounts are reconciled on a monthly basis as part of the monthly close process. Below is the account balance as of 1/31/20<sup>(1)</sup>:

*(\$ in 000's)*

<b>Bank</b>	<b>Debtor</b>	<b>Acct No.</b>	<b>Purpose of Funds</b>	<b>Balance (USD)</b>
Wells Fargo Bank, N.A.	SCEGP	X3088	Main Operating - MLP	\$ 12,503
JP Morgan	SCPLC	X2740	Benefits Reimbursement	300
JP Morgan <sup>(2)</sup>	SCPLC	X1788	Payroll	640
JP Morgan	SCEGP	X1762	Main Operating - MLP	31,973
JP Morgan	SCEGP	X1770	Utilities Security Deposit Account	35,199
<b>Total Debtor Bank Balance</b>				<b>\$ 80,615</b>
Outstanding Checks				13,662
<b>Book Balance</b>				<b>\$ 66,953</b>
<b>Checks Outstanding:</b>				
Southcross Energy GP LLC				\$ 13,662
<b>Total</b>				<b>\$ 13,662</b>

[1] All non-debtor bank accounts are excluded from this reconciliation.

[2] The Payroll account is excluded from the Schedule of Cash Receipts and Disbursements. This account is funded by both debtor and non-debtor entities. All receipts and disbursements to and from debtor entities are captured in the Schedule of Cash Receipts and Disbursements.

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**DEBTORS SCHEDULE OF DISBURSEMENTS BY LEGAL ENTITY**  
**For the Period January 1, 2020 through January 31, 2020**

(\$ in 000's)

Disbursements by Debtor	Case #	Total Disbursements	Note
Southcross Energy Partners, L.P.	19-10702	\$ 1,344	
Southcross Energy Partners GP, LLC	19-10703	1,899	
Southcross Energy Finance Corp.	19-10704	-	
Southcross Energy Operating, LLC	19-10705	-	
Southcross Energy GP LLC	19-10706	15,480	[1]
Southcross Energy LP LLC	19-10707	-	
Southcross Gathering Ltd.	19-10708	2,135	
Southcross CCNG Gathering Ltd.	19-10709	4,007	
Southcross CCNG Transmission Ltd.	19-10710	2,147	
Southcross Marketing Company Ltd.	19-10711	3,008	
Southcross NGL Pipeline Ltd.	19-10712	499	
Southcross Midstream Services, L.P.	19-10713	-	
Southcross Mississippi Industrial Gas Sales, L.P.	19-10714	22	
Southcross Mississippi Pipeline, L.P.	19-10715	1,189	
Southcross Gulf Coast Transmission Ltd.	19-10716	4,676	
Southcross Mississippi Gathering, L.P.	19-10717	-	
Southcross Delta Pipeline LLC	19-10718	-	
Southcross Alabama Pipeline LLC	19-10719	681	
Southcross Nueces Pipelines LLC	19-10720	244	
Southcross Processing LLC	19-10721	2,272	
FL Rich Gas Services GP, LLC	19-10722	-	
FL Rich Gas Services, LP	19-10723	4,162	
FL Rich Gas Utility GP, LLC	19-10724	-	
FL Rich Gas Utility, LP	19-10725	220	
Southcross Transmission, LP	19-10726	53	
T2 EF Cogeneration Holdings	19-10727	-	
T2 EF Cogeneration LLC	19-10728	1	
<b>Total Disbursements</b>		<b>\$ 44,038</b>	<b>[2]</b>

[1] Certain disbursements made by the debtors (Southcross Energy GP LLC) are made on behalf of non-debtor affiliates which are later reimbursed through the Shared Services Agreement.

[2] Disbursements made by non-debtor entities and disbursements pursuant to the Plan are excluded from this schedule.

In re Southcross Energy Partners, L.P., et al.

Case No.: 19-10702 (MFW)  
Reporting Period: January 2020

**DEBTORS STATEMENT WITH RESPECT TO BANK RECONCILIATIONS, BANK STATEMENTS  
AND CASH DISBURSEMENTS JOURNAL  
For the Period January 1, 2020 through January 31, 2020**

***Bank Account Reconciliations & Cash Disbursements Journals <sup>[1]</sup>***

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a monthly basis. The Debtors affirm that within its financial accounting systems, check registers and/or disbursements journals are maintained for each disbursement account.

***Bank Statements***

The Debtors affirm that bank statements for all open and active bank accounts are retained by the Debtors.

***Closed Bank Accounts***

The Debtors affirm that no bank account(s) were closed during the current reporting period.

***Opened Bank Accounts***

The Debtors affirm that no bank account(s) were opened during the current reporting period.

---

*[1] The Debtors acquired four legal entities in association from the Debtors' indirect majority parent, Southcross Holdings LP, on 10/1/2019. Bank accounts for these entities are excluded from this Monthly Operating Report.*

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**  
For the Period January 1, 2020 through January 31, 2020

(\$ in 000's)

Professional	Amount Paid This Period			Cumulative Amount Paid Since Petition Date		
	Fees	Expenses	Total	Fees	Expenses	Total
Davis Polk & Wardwell LP	\$ 624	\$ 2	\$ 626	\$ 8,910	\$ 50	\$ 8,960
Morris, Nichols, Arsht & Tunnell LLP	-	-	-	724	26	751
Haynes and Boone, LLP	-	-	-	-	-	-
Evercore BD Investco LLC <sup>(1)</sup>	120	0	120	2,096	19	2,115
Alvarez & Marsal North America LLC	409	17	426	4,898	189	5,087
Kurtzman Carson Consultants LLC	251	-	251	475	128	603
Vinson & Elkins LLP	26	-	26	1,068	19	1,087
White & Case LLP	-	-	-	445	0	445
Willkie Farr & Gallagher LLP	2,031	6	2,036	6,467	61	6,529
Jones Day	-	-	-	35	0	35
Arnold & Porter Kaye Scholer LLP	117	-	117	586	12	598
Young Conaway Stargatt & Taylor, LLP	62	0	62	284	3	286
RPA Advisors, LLC	-	-	-	1,135	6	1,141
Houlihan Lokey Capital, Inc.	1,968	-	1,968	3,318	62	3,380
Deloitte	-	-	-	288	1	288
<b>Total</b>	<b>\$ 5,607</b>	<b>\$ 25</b>	<b>\$ 5,632</b>	<b>\$ 30,728</b>	<b>\$ 576</b>	<b>\$ 31,304</b>

Professional	Role
Davis Polk & Wardwell LP	Debtor - Legal Counsel
Morris, Nichols, Arsht & Tunnell LLP	Debtor - Local Counsel
Haynes and Boone, LLP	Debtor - Local Counsel
Evercore BD Investco LLC	Debtor - Financial Advisor
Alvarez & Marsal North America LLC	Debtor - Restructuring Advisor
Kurtzman Carson Consultants LLC	Debtor - Claims Agent - KCC
Vinson & Elkins LLP	Lender Advisor - Legal Counsel
White & Case LLP	Lender Advisor - Legal Counsel
Willkie Farr & Gallagher LLP	Lender Advisor - Legal Counsel
Jones Day	Lender Advisor - Legal Counsel
Arnold & Porter Kaye Scholer LLP	Lender Advisor - Legal Counsel
Young Conaway Stargatt & Taylor, LLP	Lender Advisor - Local Counsel
RPA Advisors, LLC	Lender Advisor - Financial Advisor
Houlihan Lokey Capital, Inc.	Lender Advisor - Financial Advisor
Deloitte	Debtor - Auditor

[1] Professional fees related to the sale of the Mississippi and Alabama operations are excluded from this schedule as the fees were netted against gross sale proceeds.

[2] The funding of the Professional Fee Escrow account upon emergence of \$9.2mm is excluded from this schedule.

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020STATEMENT OF OPERATIONS (INCOME STATEMENT)  
For the Period January 1, 2020 through January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Revenues</b>									
Third Party Revenue	-	-	-	-	(1)	-	-	35	76
Affiliate Revenue	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	-	-	-	-	(1)	-	-	35	76
<b>Cost of Sales</b>									
Third Party Cost of Sales	-	-	-	-	2	-	7	-	-
Affiliate Cost of Sales	-	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	-	-	-	-	2	-	7	-	-
<b>Gross Margin</b>	-	-	-	-	(2)	-	(7)	35	76
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	-	-	42	-	210
Labor	-	-	-	-	160	-	93	-	14
Benefits and Payroll Taxes	-	-	-	-	73	-	24	-	18
Allocated Overhead	-	-	-	-	-	-	1	0	0
Materials, Supplies & Maintenance	-	-	-	-	18	-	73	7	10
Fees & Services	-	-	-	-	-	-	-	-	0
Construction / Operations Fees & Expenses	-	-	-	-	68	-	88	(26)	14
Utilities	-	-	-	-	8	-	100	2	10
Office Supplies and Expenses	-	-	-	-	2	-	1	-	6
Rents and Leases	-	-	-	-	18	-	4	0	1
Travel and Training	-	-	-	-	7	-	0	0	1
Other Office Expenses	-	-	-	-	0	-	-	-	0
Regulatory Expenses	-	-	-	-	0	-	6	5	12
Taxes	-	-	-	-	-	-	72	69	13
Other	-	-	-	-	6	-	-	0	-
<b>Operation and Maintenance Expenses</b>	-	-	-	-	360	-	504	57	310
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	1,079	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	336	-	-	-	-
Utilities & Communications	-	-	-	-	12	-	-	-	-
Other Office G&A Expenses	-	-	-	-	49	-	-	-	-
IT Expenses	-	-	-	-	26	-	-	-	-
Rents and Leases	-	-	-	-	128	-	-	-	-
Travel, Entertainment & Training	-	-	-	-	20	-	-	-	-
Professional Fees	1,519	-	-	-	4,002	-	-	-	-
Other Fees	-	-	-	-	41	-	-	-	-
Bank Fees	-	-	-	-	1	-	-	-	-
Insurance	-	-	-	-	541	-	-	-	-
Property Taxes	-	-	-	-	6	-	-	-	-
Other Expenses	6	1	-	-	29	-	-	-	-
<b>General, Administrative and Other Exp</b>	1,526	1	-	-	6,271	-	-	-	-
Depreciation and Amortization	-	-	-	-	108	-	592	750	175
Gain or Loss on Sale of Assets	-	-	-	-	(347)	-	-	-	-
<b>Total Expenses</b>	1,526	1	-	-	6,391	-	1,097	808	485
<b>Income (loss) from operations</b>	(1,526)	(1)	-	-	(6,394)	-	(1,104)	(772)	(409)
Net interest expense	536,863	-	-	-	-	-	-	-	-
Gain/Loss on Extinguishment of Debt	(474)	-	-	-	(5,579)	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-	-
Other Income/ Expense	-	-	-	-	68	-	-	174	-
<b>Net Income (loss)</b>	534,863	(1)	-	-	(11,905)	-	(1,104)	(598)	(409)

MOR-2(p1)



In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020STATEMENT OF OPERATIONS (INCOME STATEMENT)  
For the Period January 1, 2020 through January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Revenues</b>									
Third Party Revenue	38,354	-	-	27	776	(0)	-	9	1,644
Affiliate Revenue	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>38,354</b>	<b>-</b>	<b>-</b>	<b>27</b>	<b>776</b>	<b>(0)</b>	<b>-</b>	<b>9</b>	<b>1,644</b>
<b>Cost of Sales</b>									
Third Party Cost of Sales	37,286	-	-	-	114	-	-	-	78
Affiliate Cost of Sales	765	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	<b>38,051</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>114</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>78</b>
<b>Gross Margin</b>	<b>303</b>	<b>-</b>	<b>-</b>	<b>27</b>	<b>662</b>	<b>(0)</b>	<b>-</b>	<b>9</b>	<b>1,567</b>
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	-	84	-	-	-
Labor	-	-	-	-	-	96	-	-	111
Benefits and Payroll Taxes	-	-	-	-	-	38	-	-	11
Allocated Overhead	-	-	-	-	-	0	-	-	-
Materials, Supplies & Maintenance	-	-	-	-	-	13	-	-	3
Fees & Services	-	-	-	-	-	-	-	-	-
Construction / Operations Fees & Expenses	-	11	-	-	-	(195)	-	-	0
Utilities	-	0	-	-	1	12	-	-	4
Office Supplies and Expenses	-	-	-	-	-	0	-	-	-
Rents and Leases	-	-	-	-	0	4	-	-	(0)
Travel and Training	-	0	-	-	-	0	-	-	-
Other Office Expenses	-	-	-	-	-	-	-	-	-
Regulatory Expenses	-	2	-	-	0	20	-	-	0
Taxes	-	18	-	-	-	33	-	-	-
Other	-	-	-	-	-	-	-	-	-
<b>Operation and Maintenance Expenses</b>	<b>-</b>	<b>30</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>106</b>	<b>-</b>	<b>-</b>	<b>129</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	-	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	-	-	-	-	-
Utilities & Communications	-	-	-	-	-	-	-	-	-
Other Office G&A Expenses	-	-	-	-	-	-	-	-	-
IT Expenses	-	-	-	-	-	-	-	-	-
Rents and Leases	-	-	-	-	-	-	-	-	-
Travel, Entertainment & Training	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
Other Fees	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-
Other Expenses	-	-	-	-	-	-	-	-	-
<b>General, Administrative and Other Exp</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Depreciation and Amortization	-	156	-	-	-	217	-	-	-
Gain or Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
<b>Total Expenses</b>	<b>-</b>	<b>186</b>	<b>-</b>	<b>-</b>	<b>2</b>	<b>323</b>	<b>-</b>	<b>-</b>	<b>129</b>
<b>Income (loss) from operations</b>	<b>303</b>	<b>(186)</b>	<b>-</b>	<b>27</b>	<b>661</b>	<b>(324)</b>	<b>-</b>	<b>9</b>	<b>1,438</b>
Net interest expense	-	-	-	-	-	-	-	-	-
Gain/Loss on Extinguishment of Debt	-	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	-	-	-	-	-	-
Other Income/ Expense	-	-	-	-	55	142	-	-	-
<b>Net Income (loss)</b>	<b>303</b>	<b>(186)</b>	<b>-</b>	<b>27</b>	<b>716</b>	<b>(181)</b>	<b>-</b>	<b>9</b>	<b>1,438</b>

MOR-2(p2)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020STATEMENT OF OPERATIONS (INCOME STATEMENT)  
For the Period January 1, 2020 through January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Revenues</b>									
Third Party Revenue	-	-	-	322	-	-	-	-	-
Affiliate Revenue	-	-	-	2,364	-	-	-	-	-
<b>Total Revenue</b>	-	-	-	2,686	-	-	-	-	-
<b>Cost of Sales</b>									
Third Party Cost of Sales	-	-	-	(35)	-	-	5	-	-
Affiliate Cost of Sales	-	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	-	-	-	(35)	-	-	5	-	-
<b>Gross Margin</b>	-	-	-	2,721	-	-	(5)	-	-
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	-	-	-	-	-
Labor	-	130	-	282	-	-	-	-	-
Benefits and Payroll Taxes	-	45	-	82	-	-	-	-	-
Allocated Overhead	-	1	-	1	-	-	-	-	-
Materials, Supplies & Maintenance	-	97	-	122	-	-	-	-	-
Fees & Services	-	-	-	1	-	-	-	-	-
Construction / Operations Fees & Expenses	-	53	-	36	-	-	-	-	-
Utilities	0	164	-	3	-	-	-	-	-
Office Supplies and Expenses	-	1	-	4	-	-	-	-	-
Rents and Leases	-	2	-	280	-	-	-	-	-
Travel and Training	-	1	-	1	-	-	-	-	-
Other Office Expenses	-	0	-	-	-	-	-	-	-
Regulatory Expenses	1	9	-	(3)	-	-	-	-	-
Taxes	3	135	-	243	-	3	-	-	78
Other	-	-	-	(13)	-	-	-	-	-
<b>Operation and Maintenance Expenses</b>	<b>4</b>	<b>638</b>	<b>-</b>	<b>1,039</b>	<b>-</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>78</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	-	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	-	-	-	-	-
Utilities & Communications	-	-	-	-	-	-	-	-	-
Other Office G&A Expenses	-	-	-	1	-	-	-	-	-
IT Expenses	-	-	-	-	-	-	-	-	-
Rents and Leases	-	-	-	-	-	-	-	-	-
Travel, Entertainment & Training	-	-	-	0	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
Other Fees	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-
Other Expenses	-	-	-	-	-	-	-	-	-
<b>General, Administrative and Other Exp</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Depreciation and Amortization	-	742	-	1,611	-	40	-	-	280
Gain or Loss on Sale of Assets	-	-	-	-	-	-	-	-	-
<b>Total Expenses</b>	<b>4</b>	<b>1,380</b>	<b>-</b>	<b>2,651</b>	<b>-</b>	<b>43</b>	<b>-</b>	<b>-</b>	<b>357</b>
<b>Income (loss) from operations</b>	<b>(4)</b>	<b>(1,380)</b>	<b>-</b>	<b>70</b>	<b>-</b>	<b>(43)</b>	<b>(5)</b>	<b>-</b>	<b>(357)</b>
Net interest expense	-	-	-	-	-	-	-	-	-
Gain/Loss on Extinguishment of Debt	-	-	-	-	-	-	-	-	-
Equity Earnings	-	-	-	(887)	-	-	-	-	-
Other Income/ Expense	-	-	-	-	-	-	-	-	-
<b>Net Income (loss)</b>	<b>(4)</b>	<b>(1,380)</b>	<b>-</b>	<b>(817)</b>	<b>-</b>	<b>(43)</b>	<b>(5)</b>	<b>-</b>	<b>(357)</b>

MOR-2(p3)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020STATEMENT OF OPERATIONS (INCOME STATEMENT)  
Cumulative for the Period April 1, 2019 through January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Revenues</b>									
Third Party Revenue	-	-	-	-	18	-	(71)	397	4,459
Affiliate Revenue	-	1,049	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>-</b>	<b>1,049</b>	<b>-</b>	<b>-</b>	<b>18</b>	<b>-</b>	<b>(71)</b>	<b>397</b>	<b>4,459</b>
<b>Cost of Sales</b>									
Third Party Cost of Sales	-	-	-	-	61	-	7	-	203
Affiliate Cost of Sales	-	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>61</b>	<b>-</b>	<b>7</b>	<b>-</b>	<b>203</b>
<b>Gross Margin</b>	<b>-</b>	<b>1,049</b>	<b>-</b>	<b>-</b>	<b>(43)</b>	<b>-</b>	<b>(78)</b>	<b>397</b>	<b>4,255</b>
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	237	-	42	-	3,065
Labor	-	-	-	-	2,869	-	462	-	826
Benefits and Payroll Taxes	-	-	-	-	701	-	127	-	265
Allocated Overhead	-	-	-	-	-	-	10	1	3
Materials, Supplies & Maintenance	-	-	-	-	246	-	557	72	222
Fees & Services	-	-	-	-	42	-	10	26	1
Lease Capacity	-	-	-	-	-	-	-	-	-
Construction / Operations Fees & Expenses	-	-	-	-	1,254	-	775	414	667
Utilities	-	-	-	-	24	-	403	27	102
Office Supplies and Expenses	-	-	-	-	12	-	5	-	14
Rents and Leases	-	-	-	-	381	-	29	55	27
Travel and Training	-	-	-	-	126	-	7	1	9
Other Office Expenses	-	-	-	-	10	-	0	-	4
Regulatory Expenses	-	-	-	-	7	-	58	53	139
Taxes	-	-	-	-	-	-	315	659	336
Other	-	-	-	-	600	-	8	3	0
<b>Operation and Maintenance Expenses</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,511</b>	<b>-</b>	<b>2,808</b>	<b>1,312</b>	<b>5,681</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	8,428	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	1,217	-	-	-	-
Utilities & Communications	-	-	-	-	132	-	-	-	-
Other Office G&A Expenses	-	-	-	-	559	-	-	-	-
IT Expenses	-	-	-	-	216	-	-	-	-
Rents and Leases	-	-	-	-	931	-	-	-	-
Travel, Entertainment & Training	-	-	-	-	85	-	-	-	-
Professional Fees	5,172	0	-	1	15,036	0	353	0	0
Other Fees	-	-	-	-	671	-	-	-	-
Bank Fees	14	2	-	-	23	-	-	-	-
Insurance	130	-	-	-	3,180	-	-	-	-
Property Taxes	-	-	-	-	96	-	-	-	-
Fines and Penalties	-	-	-	-	-	-	-	-	-
Other Expenses	213	2	-	-	103	-	2	-	-
<b>General, Administrative and Other Exp</b>	<b>5,528</b>	<b>5</b>	<b>-</b>	<b>1</b>	<b>30,677</b>	<b>0</b>	<b>355</b>	<b>0</b>	<b>0</b>
Depreciation and Amortization	-	-	-	-	1,331	-	5,924	7,503	1,745
Gain or Loss on Sale of Assets	-	-	-	-	(138,775)	-	-	-	7,063
<b>Total Expenses</b>	<b>5,528</b>	<b>5</b>	<b>-</b>	<b>1</b>	<b>(100,257)</b>	<b>0</b>	<b>9,087</b>	<b>8,815</b>	<b>14,489</b>
<b>Income (loss) from operations</b>	<b>(5,528)</b>	<b>1,044</b>	<b>-</b>	<b>(1)</b>	<b>100,214</b>	<b>(0)</b>	<b>(9,165)</b>	<b>(8,418)</b>	<b>(10,234)</b>
Gain/Loss on Extinguishment of Debt	536,863	-	-	-	-	-	-	-	-
Net interest expense	(72,552)	-	-	(0)	(18,310)	(0)	(29)	(125)	(30)
Equity Earnings	-	-	-	-	-	-	-	-	-
Other Income/ Expense	-	-	-	-	68	-	625	174	15
Taxes	-	-	-	-	-	-	-	-	-
<b>Net Income (loss)</b>	<b>458,783</b>	<b>1,044</b>	<b>-</b>	<b>(1)</b>	<b>81,972</b>	<b>(1)</b>	<b>(8,570)</b>	<b>(8,368)</b>	<b>(10,249)</b>

MOR-2(p1)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020STATEMENT OF OPERATIONS (INCOME STATEMENT)  
Cumulative for the Period April 1, 2019 through January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Revenues</b>									
Third Party Revenue	487,869	38	2	265	5,669	596	-	188	20,039
Affiliate Revenue	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>487,869</b>	<b>38</b>	<b>2</b>	<b>265</b>	<b>5,669</b>	<b>596</b>	<b>-</b>	<b>188</b>	<b>20,039</b>
<b>Cost of Sales</b>									
Third Party Cost of Sales	471,543	-	-	-	172	-	-	-	1,879
Affiliate Cost of Sales	5,397	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	<b>476,940</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>172</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,879</b>
<b>Gross Margin</b>	<b>10,929</b>	<b>38</b>	<b>2</b>	<b>265</b>	<b>5,497</b>	<b>596</b>	<b>-</b>	<b>188</b>	<b>18,160</b>
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	-	-	-	-	367	1,024	-	-	214
Labor	-	(21)	-	-	830	1,118	-	-	895
Benefits and Payroll Taxes	-	-	-	-	239	355	-	-	233
Allocated Overhead	-	-	-	-	4	4	-	-	4
Materials, Supplies & Maintenance	-	27	-	-	146	462	-	-	71
Fees & Services	-	1	-	-	1	0	-	-	-
Lease Capacity	-	-	-	-	-	-	-	-	-
Construction / Operations Fees & Expenses	-	336	-	-	583	182	-	-	236
Utilities	-	1	-	-	100	82	-	-	64
Office Supplies and Expenses	-	-	-	-	2	5	-	-	3
Rents and Leases	-	71	-	-	55	61	-	-	46
Travel and Training	-	0	-	-	10	10	-	-	5
Other Office Expenses	-	-	-	-	(0)	2	-	-	0
Regulatory Expenses	1	52	-	3	145	105	-	-	238
Taxes	-	193	-	-	187	314	-	148	102
Other	-	-	-	-	20	-	-	-	0
<b>Operation and Maintenance Expenses</b>	<b>1</b>	<b>659</b>	<b>-</b>	<b>3</b>	<b>2,687</b>	<b>3,722</b>	<b>-</b>	<b>148</b>	<b>2,112</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	-	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	-	-	-	-	-
Utilities & Communications	-	-	-	-	-	-	-	-	-
Other Office G&A Expenses	-	-	-	-	-	-	-	-	-
IT Expenses	-	-	-	-	-	-	-	-	-
Rents and Leases	-	-	-	-	-	-	-	-	-
Travel, Entertainment & Training	-	-	-	-	-	-	-	-	-
Professional Fees	-	0	0	-	1	0	1	-	1
Other Fees	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-
Fines and Penalties	0	-	-	-	-	0	-	-	-
Other Expenses	-	-	1	-	-	-	-	-	(0)
<b>General, Administrative and Other Exp</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>-</b>	<b>1</b>	<b>0</b>	<b>1</b>	<b>-</b>	<b>1</b>
Depreciation and Amortization	-	1,558	48	24	1,891	2,170	-	462	808
Gain or Loss on Sale of Assets	-	-	299	617	48,037	-	-	10,408	22,395
<b>Total Expenses</b>	<b>1</b>	<b>2,217</b>	<b>348</b>	<b>643</b>	<b>52,617</b>	<b>5,892</b>	<b>1</b>	<b>11,017</b>	<b>25,315</b>
<b>Income (loss) from operations</b>	<b>10,928</b>	<b>(2,179)</b>	<b>(347)</b>	<b>(378)</b>	<b>(47,119)</b>	<b>(5,296)</b>	<b>(1)</b>	<b>(10,829)</b>	<b>(7,155)</b>
Gain/Loss on Extinguishment of Debt	-	-	-	-	-	-	-	-	-
Net interest expense	(116)	(5)	(0)	(1)	(84)	(76)	(0)	(0)	(46)
Equity Earnings	-	-	-	-	-	-	-	-	-
Other Income/ Expense	-	13	-	-	55	142	-	-	-
Taxes	-	-	-	-	-	-	-	-	(4)
<b>Net Income (loss)</b>	<b>10,812</b>	<b>(2,171)</b>	<b>(347)</b>	<b>(379)</b>	<b>(47,148)</b>	<b>(5,230)</b>	<b>(1)</b>	<b>(10,829)</b>	<b>(7,206)</b>

MOR-2(p2)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020STATEMENT OF OPERATIONS (INCOME STATEMENT)  
Cumulative for the Period April 1, 2019 through January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Revenues</b>									
Third Party Revenue	1,264	82	-	7,690	-	10,651	3,539	-	-
Affiliate Revenue	-	-	-	30,064	-	-	-	-	-
<b>Total Revenue</b>	<b>1,264</b>	<b>82</b>	<b>-</b>	<b>37,755</b>	<b>-</b>	<b>10,651</b>	<b>3,539</b>	<b>-</b>	<b>-</b>
<b>Cost of Sales</b>									
Third Party Cost of Sales	-	-	-	13,690	-	-	50	-	-
Affiliate Cost of Sales	-	-	-	-	-	-	-	-	-
<b>Total Cost of Sales</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>13,690</b>	<b>-</b>	<b>-</b>	<b>50</b>	<b>-</b>	<b>-</b>
<b>Gross Margin</b>	<b>1,264</b>	<b>82</b>	<b>-</b>	<b>24,064</b>	<b>-</b>	<b>10,651</b>	<b>3,489</b>	<b>-</b>	<b>-</b>
<b>Operation and Maintenance Expenses</b>									
Pipeline Integrity	27	21	-	48	-	-	-	-	-
Labor	(64)	1,693	-	2,753	-	-	-	-	-
Benefits and Payroll Taxes	-	400	-	616	-	-	-	-	-
Allocated Overhead	0	7	-	8	-	-	-	-	-
Materials, Supplies & Maintenance	14	971	-	2,965	-	-	-	-	-
Fees & Services	-	14	-	50	-	-	-	-	-
Lease Capacity	-	-	-	-	-	1,683	473	-	-
Construction / Operations Fees & Expenses	105	623	-	1,147	-	-	-	-	-
Utilities	2	1,718	-	1,715	-	-	-	-	-
Office Supplies and Expenses	-	16	-	37	-	-	-	-	-
Rents and Leases	0	29	-	3,022	-	-	-	-	-
Travel and Training	0	49	-	57	-	-	-	-	-
Other Office Expenses	-	11	-	1	-	-	-	-	-
Regulatory Expenses	15	94	-	218	-	1	-	-	-
Taxes	140	1,383	-	2,353	-	28	(1)	-	78
Other	-	1	-	(9)	-	38	10	-	-
<b>Operation and Maintenance Expenses</b>	<b>238</b>	<b>7,029</b>	<b>-</b>	<b>14,982</b>	<b>-</b>	<b>1,750</b>	<b>481</b>	<b>-</b>	<b>78</b>
<b>General, Administrative and Other Exp</b>									
Labor	-	-	-	-	-	-	-	-	-
Benefits and Payroll Taxes	-	-	-	-	-	-	-	-	-
Utilities & Communications	-	-	-	-	-	-	-	-	-
Other Office G&A Expenses	-	-	-	11	-	-	-	-	-
IT Expenses	-	-	-	-	-	-	-	-	-
Rents and Leases	-	-	-	-	-	-	-	-	-
Travel, Entertainment & Training	-	-	-	5	-	-	-	-	-
Professional Fees	0	0	-	0	-	0	0	-	-
Other Fees	-	-	-	-	-	-	-	-	-
Bank Fees	-	-	-	1	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-
Property Taxes	-	-	-	-	-	-	-	-	-
Fines and Penalties	-	-	-	0	-	-	-	-	-
Other Expenses	-	1	-	2	-	-	-	-	-
<b>General, Administrative and Other Exp</b>	<b>0</b>	<b>1</b>	<b>-</b>	<b>19</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>-</b>	<b>-</b>
Depreciation and Amortization	1,094	7,424	-	18,302	-	402	-	-	280
Gain or Loss on Sale of Assets	45,642	-	-	(325,378)	-	-	-	-	-
<b>Total Expenses</b>	<b>46,974</b>	<b>14,454</b>	<b>-</b>	<b>(292,074)</b>	<b>-</b>	<b>2,152</b>	<b>481</b>	<b>-</b>	<b>357</b>
<b>Income (loss) from operations</b>	<b>(45,710)</b>	<b>(14,372)</b>	<b>-</b>	<b>316,139</b>	<b>-</b>	<b>8,498</b>	<b>3,008</b>	<b>-</b>	<b>(357)</b>
Gain/Loss on Extinguishment of Debt	-	-	-	-	-	-	-	-	-
Net interest expense	(1)	(12)	-	(125)	-	-	-	-	-
Equity Earnings	-	-	-	(10,420)	-	-	-	-	-
Other Income/ Expense	-	-	-	-	-	-	-	-	-
Taxes	-	-	-	-	-	-	-	-	-
<b>Net Income (loss)</b>	<b>(45,711)</b>	<b>(14,384)</b>	<b>-</b>	<b>305,594</b>	<b>-</b>	<b>8,498</b>	<b>3,008</b>	<b>-</b>	<b>(357)</b>

MOR-2(p3)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BALANCE SHEET**  
As of January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Assets</b>									
Cash	-	623	-	-	30,940	-	-	-	-
Accounts Receivable	119	-	-	-	(13,815)	-	560	(112)	12
Due from Affiliates	21,554	3,470	-	-	(92,773)	-	1,015	(46)	(9)
Prepaid Expenses	(1,834)	-	-	-	6,648	-	(96)	160	(175)
Other Current Assets	-	-	-	-	16,251	-	1,540	-	5
<b>Total Current Assets</b>	<b>19,839</b>	<b>4,093</b>	<b>-</b>	<b>-</b>	<b>(52,749)</b>	<b>-</b>	<b>3,019</b>	<b>2</b>	<b>(166)</b>
Property, Plant and Equip	-	-	-	-	3,319	-	60,142	193,279	39,878
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	963,725	43,290	-	(4)	17,023	(2)	(239,603)	(270,715)	(39,594)
Other Assets	1,618	-	-	-	9,084	-	-	70	-
<b>Total Assets</b>	<b>\$ 985,182</b>	<b>\$ 47,383</b>	<b>\$ -</b>	<b>\$ (4)</b>	<b>\$ (23,322)</b>	<b>\$ (2)</b>	<b>\$ (176,441)</b>	<b>\$ (77,365)</b>	<b>\$ 118</b>
<b>Liabilities Not Subject to Compromise (Post-Petition)</b>									
AP and Accrued Expenses	93	-	-	-	19,326	-	190	80	33
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	2,413	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	223	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>93</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,962</b>	<b>-</b>	<b>190</b>	<b>80</b>	<b>33</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	(976)	-	-	-	418	-	5	476	374
Accounts Payable-Affiliate	-	-	-	-	7,310	-	-	(334)	(1,758)
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	1,122	(107)	-	-	1,328	-	33	-	0
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	(63)	-	-	-	6,837	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>83</b>	<b>(107)</b>	<b>-</b>	<b>-</b>	<b>15,893</b>	<b>-</b>	<b>38</b>	<b>141</b>	<b>(1,384)</b>
<b>Total Liabilities</b>	<b>176</b>	<b>(107)</b>	<b>-</b>	<b>-</b>	<b>37,855</b>	<b>-</b>	<b>228</b>	<b>222</b>	<b>(1,351)</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>985,006</b>	<b>47,491</b>	<b>-</b>	<b>(4)</b>	<b>(61,178)</b>	<b>(2)</b>	<b>(176,669)</b>	<b>(77,586)</b>	<b>1,469</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 985,182</b>	<b>\$ 47,383</b>	<b>\$ -</b>	<b>\$ (4)</b>	<b>\$ (23,322)</b>	<b>\$ (2)</b>	<b>\$ (176,441)</b>	<b>\$ (77,365)</b>	<b>\$ 118</b>

MOR-3.1 (p1)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BALANCE SHEET**  
As of January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Assets</b>									
Cash	-	-	-	-	-	4,026	-	-	-
Accounts Receivable	46,911	(2)	-	-	146	(153)	-	(924)	(60)
Due from Affiliates	(2,747)	1,086	-	-	(13)	(0)	-	-	(2)
Prepaid Expenses	-	(18)	-	-	-	4	-	-	-
Other Current Assets	(17,003)	-	-	-	89	-	-	-	-
<b>Total Current Assets</b>	<b>27,162</b>	<b>1,065</b>	<b>-</b>	<b>-</b>	<b>222</b>	<b>3,877</b>	<b>-</b>	<b>(924)</b>	<b>(62)</b>
Property, Plant and Equip	-	39,764	-	-	-	47,243	-	-	6
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	323,920	(53,873)	(664)	278	(50,576)	(63,487)	(3)	(9,490)	99,426
Other Assets	(8,050)	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ 343,032</b>	<b>\$ (13,043)</b>	<b>\$ (664)</b>	<b>\$ 278</b>	<b>\$ (50,354)</b>	<b>\$ (12,367)</b>	<b>\$ (3)</b>	<b>\$ (10,414)</b>	<b>\$ 99,370</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	12,152	28	-	-	23	695	-	-	(49)
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>12,159</b>	<b>28</b>	<b>-</b>	<b>-</b>	<b>23</b>	<b>695</b>	<b>-</b>	<b>-</b>	<b>(49)</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	14,784	-	-	-	(64)	236	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	21	-	-	-
Deferred Revenue	(0)	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	(6,499)	-	-	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>8,285</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(64)</b>	<b>256</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>20,444</b>	<b>28</b>	<b>-</b>	<b>-</b>	<b>(41)</b>	<b>952</b>	<b>-</b>	<b>-</b>	<b>(49)</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>322,587</b>	<b>(13,071)</b>	<b>(664)</b>	<b>278</b>	<b>(50,313)</b>	<b>(13,319)</b>	<b>(3)</b>	<b>(10,414)</b>	<b>99,419</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 343,032</b>	<b>\$ (13,043)</b>	<b>\$ (664)</b>	<b>\$ 278</b>	<b>\$ (50,354)</b>	<b>\$ (12,367)</b>	<b>\$ (3)</b>	<b>\$ (10,414)</b>	<b>\$ 99,370</b>

MOR-3.1 (p2)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BALANCE SHEET**  
As of January 31, 2020

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Assets</b>									
Cash	-	-	-	0	-	-	-	-	-
Accounts Receivable	-	-	-	1,464	-	3,107	1,094	-	-
Due from Affiliates	(0)	(51)	-	91,657	-	(7,041)	(2,520)	-	1,033
Prepaid Expenses	-	(65)	-	(102)	-	-	(1)	-	-
Other Current Assets	-	7,700	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>(0)</b>	<b>7,585</b>	<b>-</b>	<b>93,019</b>	<b>-</b>	<b>(3,934)</b>	<b>(1,427)</b>	<b>-</b>	<b>1,033</b>
Property, Plant and Equip	-	74,213	-	209,342	-	9,134	-	-	233
Investment in JV	-	-	-	85,871	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	(50,246)	(190,169)	-	(393,974)	-	71,483	31,802	-	-
Other Assets	-	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ (50,246)</b>	<b>\$ (108,371)</b>	<b>\$ -</b>	<b>\$ (5,742)</b>	<b>\$ -</b>	<b>\$ 76,683</b>	<b>\$ 30,375</b>	<b>\$ -</b>	<b>\$ 1,266</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	10	143	-	519	-	3	-	-	85
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>10</b>	<b>143</b>	<b>-</b>	<b>519</b>	<b>-</b>	<b>3</b>	<b>-</b>	<b>-</b>	<b>85</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	50	-	-	657	-	6	0	-	83
Accounts Payable-Affiliate	-	-	-	(5,217)	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	7,712	-	369	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>50</b>	<b>7,712</b>	<b>-</b>	<b>(4,192)</b>	<b>-</b>	<b>6</b>	<b>0</b>	<b>-</b>	<b>83</b>
<b>Total Liabilities</b>	<b>60</b>	<b>7,855</b>	<b>-</b>	<b>(3,673)</b>	<b>-</b>	<b>9</b>	<b>0</b>	<b>-</b>	<b>169</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>(50,306)</b>	<b>(116,226)</b>	<b>-</b>	<b>(2,070)</b>	<b>-</b>	<b>76,674</b>	<b>30,375</b>	<b>-</b>	<b>1,098</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ (50,246)</b>	<b>\$ (108,371)</b>	<b>\$ -</b>	<b>\$ (5,742)</b>	<b>\$ -</b>	<b>\$ 76,683</b>	<b>\$ 30,375</b>	<b>\$ -</b>	<b>\$ 1,266</b>

MOR-3.1 (p3)



In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BALANCE SHEET**  
As of the Petition Date (4/1/19)

(\$ in 000's)

Debtor Case Number:	19-10702	19-10703	19-10704	19-10705	19-10706	19-10707	19-10708	19-10709	19-10710
Debtor Entity:	Southcross Energy Partners, L.P.	Southcross Energy Partners GP, LLC	Southcross Energy Finance Corp.	Southcross Energy Operating, LLC	Southcross Energy GP LLC	Southcross Energy LP LLC	Southcross Gathering Ltd.	Southcross CCNG Gathering Ltd.	Southcross CCNG Transmission Ltd.
<b>Assets</b>									
Cash	\$ -	\$ 479	\$ -	\$ -	\$ (2,580)	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	119	-	-	-	(14,402)	-	-	(112)	18
Due from Affiliates	21,554	3,834	-	-	(124,309)	-	(22)	(46)	(4)
Prepaid Expenses	(1,155)	-	-	-	5,788	-	(85)	177	(150)
Other Current Assets	1	-	-	-	5,999	-	1,540	-	5
<b>Total Current Assets</b>	<b>20,519</b>	<b>4,313</b>	<b>-</b>	<b>-</b>	<b>(129,504)</b>	<b>-</b>	<b>1,433</b>	<b>18</b>	<b>(131)</b>
Property, Plant and Equip	-	-	-	-	4,272	-	66,906	201,040	45,513
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	1,155,286	41,368	-	(3)	(116,635)	(1)	(236,848)	(269,819)	(35,296)
Other Assets	1,910	-	-	-	7,927	-	-	80	142
<b>Total Assets</b>	<b>\$ 1,177,715</b>	<b>\$ 45,681</b>	<b>\$ -</b>	<b>\$ (3)</b>	<b>\$ (233,940)</b>	<b>\$ (1)</b>	<b>\$ (168,509)</b>	<b>\$ (68,681)</b>	<b>\$ 10,228</b>
<b>Liabilities Not Subject to Compromise (Post-Petition)</b>									
AP and Accrued Expenses	-	-	-	-	-	-	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	(871)	-	-	-	7,447	-	313	793	537
Accounts Payable-Affiliate	-	-	-	-	7,310	-	-	(334)	(1,758)
Secured Debt/Adequate Protection	555,569	-	-	-	(50,440)	-	-	-	-
Other Current Liabilities	97,794	(766)	-	-	(69,014)	-	33	-	0
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	(94)	-	-	-	9,912	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>652,398</b>	<b>(766)</b>	<b>-</b>	<b>-</b>	<b>(94,785)</b>	<b>-</b>	<b>346</b>	<b>459</b>	<b>(1,221)</b>
<b>Total Liabilities</b>	<b>652,398</b>	<b>(766)</b>	<b>-</b>	<b>-</b>	<b>(94,785)</b>	<b>-</b>	<b>346</b>	<b>459</b>	<b>(1,221)</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>525,317</b>	<b>46,446</b>	<b>-</b>	<b>(3)</b>	<b>(139,154)</b>	<b>(1)</b>	<b>(168,855)</b>	<b>(69,140)</b>	<b>11,448</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 1,177,715</b>	<b>\$ 45,681</b>	<b>\$ -</b>	<b>\$ (3)</b>	<b>\$ (233,940)</b>	<b>\$ (1)</b>	<b>\$ (168,509)</b>	<b>\$ (68,681)</b>	<b>\$ 10,228</b>

MOR-3.2 (p1)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BALANCE SHEET**  
As of the Petition Date (4/1/19)

(\$ in 000's)

Debtor Case Number:	19-10711	19-10712	19-10713	19-10714	19-10715	19-10716	19-10717	19-10718	19-10719
Debtor Entity:	Southcross Marketing Company Ltd.	Southcross NGL Pipeline Ltd.	Southcross Midstream Services, L.P.	Southcross Mississippi Industrial Gas Sales, L.P.	Southcross Mississippi Pipeline, L.P.	Southcross Gulf Coast Transmission Ltd.	Southcross Mississippi Gathering, L.P.	Southcross Delta Pipeline LLC	Southcross Alabama Pipeline LLC
<b>Assets</b>									
Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,026	\$ -	\$ -	\$ -
Accounts Receivable	62,542	1,055	-	-	146	(153)	-	(924)	29
Due from Affiliates	(2,614)	(10)	-	-	(13)	(0)	-	-	(2)
Prepaid Expenses	-	(0)	-	2	50	2	-	-	45
Other Current Assets	591	-	-	-	231	-	-	-	512
<b>Total Current Assets</b>	<b>60,519</b>	<b>1,045</b>	<b>-</b>	<b>2</b>	<b>415</b>	<b>3,874</b>	<b>-</b>	<b>(924)</b>	<b>584</b>
Property, Plant and Equip	-	41,587	347	640	51,551	48,674	-	10,870	22,017
Investment in JV	-	-	-	-	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	303,006	(53,461)	(664)	15	(52,949)	(60,503)	(2)	(9,481)	83,100
Other Assets	(7,012)	-	-	-	9	-	-	-	1,270
<b>Total Assets</b>	<b>\$ 356,513</b>	<b>\$ (10,830)</b>	<b>\$ (317)</b>	<b>\$ 656</b>	<b>\$ (975)</b>	<b>\$ (7,954)</b>	<b>\$ (2)</b>	<b>\$ 464</b>	<b>\$ 106,971</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	-	-	-	-	-	-	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	42,047	77	-	-	205	197	-	50	107
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	74	-	-	-	36	21	-	-	22
Deferred Revenue	11,039	-	-	-	1,992	-	-	-	-
Total Other Long-Term Liabilities	(6,499)	-	-	-	5	-	-	-	4
<b>Total Liabilities Subject to Compromise</b>	<b>46,662</b>	<b>77</b>	<b>-</b>	<b>-</b>	<b>2,238</b>	<b>218</b>	<b>-</b>	<b>50</b>	<b>133</b>
<b>Total Liabilities</b>	<b>46,662</b>	<b>77</b>	<b>-</b>	<b>-</b>	<b>2,238</b>	<b>218</b>	<b>-</b>	<b>50</b>	<b>133</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>309,852</b>	<b>(10,907)</b>	<b>(317)</b>	<b>656</b>	<b>(3,213)</b>	<b>(8,172)</b>	<b>(2)</b>	<b>414</b>	<b>106,838</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 356,513</b>	<b>\$ (10,830)</b>	<b>\$ (317)</b>	<b>\$ 656</b>	<b>\$ (975)</b>	<b>\$ (7,954)</b>	<b>\$ (2)</b>	<b>\$ 464</b>	<b>\$ 106,971</b>

MOR-3.2 (p2)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**BALANCE SHEET**  
As of the Petition Date (4/1/19)

(\$ in 000's)

Debtor Case Number:	19-10720	19-10721	19-10722	19-10723	19-10724	19-10725	19-10726	19-10727	19-10728
Debtor Entity:	Southcross Nueces Pipelines LLC	Southcross Processing LLC	FL Rich Gas Services GP, LLC	FL Rich Gas Services, LP	FL Rich Gas Utility GP, LLC	FL Rich Gas Utility, LP	Southcross Transmission, LP	T2 EF Cogeneration Holdings	T2 EF Cogeneration LLC
<b>Assets</b>									
Cash	\$ -	\$ -	\$ -	\$ 210	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	-	-	-	1,088	-	3,107	1,094	-	-
Due from Affiliates	(0)	(51)	-	103,169	-	(7,041)	(2,520)	-	-
Prepaid Expenses	50	(56)	-	(84)	-	-	(1)	-	-
Other Current Assets	-	7,700	-	-	-	-	-	-	-
<b>Total Current Assets</b>	<b>50</b>	<b>7,594</b>	<b>-</b>	<b>104,383</b>	<b>-</b>	<b>(3,934)</b>	<b>(1,427)</b>	<b>-</b>	<b>-</b>
Property, Plant and Equip	32,186	78,630	-	227,145	-	9,536	-	-	-
Investment in JV	-	-	-	94,750	-	-	-	-	-
Investment in Unconsolidated Subsidiaries	(36,798)	(179,858)	-	(580,477)	-	62,615	28,771	-	-
Other Assets	129	-	-	-	-	-	-	-	-
<b>Total Assets</b>	<b>\$ (4,433)</b>	<b>\$ (93,634)</b>	<b>\$ -</b>	<b>\$ (154,199)</b>	<b>\$ -</b>	<b>\$ 68,217</b>	<b>\$ 27,344</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Liabilities Not Subject to Compromise (Post-Peti)</b>									
AP and Accrued Expenses	-	-	-	-	-	-	-	-	-
Accounts Payable-Affiliate	-	-	-	-	-	-	-	-	-
Secured Debt	-	-	-	-	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	-	-	-	-	-	-	-	-	-
<b>Total Liabilities Not Subject to Compromise</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Liabilities Subject to Compromise (Pre-Petition)</b>									
AP and Accrued Expenses	99	483	-	3,557	-	42	7	-	-
Accounts Payable-Affiliate	-	-	-	(5,217)	-	-	-	-	-
Secured Debt/Adequate Protection	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	7,712	-	249	-	-	-	-	-
Deferred Revenue	-	-	-	-	-	-	-	-	-
Total Other Long-Term Liabilities	50	-	-	-	-	-	-	-	-
<b>Total Liabilities Subject to Compromise</b>	<b>149</b>	<b>8,195</b>	<b>-</b>	<b>(1,411)</b>	<b>-</b>	<b>42</b>	<b>7</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>149</b>	<b>8,195</b>	<b>-</b>	<b>(1,411)</b>	<b>-</b>	<b>42</b>	<b>7</b>	<b>-</b>	<b>-</b>
<b>Equity</b>									
<b>Total Equity</b>	<b>(4,582)</b>	<b>(101,829)</b>	<b>-</b>	<b>(152,788)</b>	<b>-</b>	<b>68,174</b>	<b>27,337</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ (4,433)</b>	<b>\$ (93,634)</b>	<b>\$ -</b>	<b>\$ (154,199)</b>	<b>\$ -</b>	<b>\$ 68,217</b>	<b>\$ 27,344</b>	<b>\$ -</b>	<b>\$ -</b>

MOR-3.2 (p3)

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**STATUS OF POSTPETITION TAXES**  
**For the Period January 1, 2020 through January 31, 2020**

The Debtor attests that, to the best of their knowledge, the Debtor entities have filed all necessary federal, state and local tax returns and made all required post petition tax payments in connection therewith on a timely basis or have promptly remediated any late filings or payments that may have occurred due to unintentional oversight. Below is the estimated Tax Liabilities balance as of 12/31/19:

(\$ in 000's)

	<b>Ending Tax Liability</b>
<b>Federal</b>	
Withholding	\$ 467
FICA - Employer	128
FICA - Employee	128
Unemployment	0
Income	-
Other	65
<b>Total Federal</b>	<b>\$ 787</b>
<b>State and Local</b>	
Withholding	\$ -
Sales	-
Excise	-
Unemployment	3
Real Property	-
Personal Property	627
Other	-
<b>Total State and Local</b>	<b>\$ 630</b>
<b>Total</b>	<b>\$ 1,417</b>

**SUMMARY OF UNPAID POSTPETITION DEBTS**  
**For the Period January 1, 2020 through January 31, 2020**

(\$ in 000's)

<b>Account</b>	<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	<b>Total</b>
Accounts Payable (Acct #2000)	2,435	3,019	319	238	97	\$ 6,109
Accrued Expenses - GM (Acct #2001)	13,584	-	-	-	-	13,584
Accrued Payroll (acct #2115)	2,214	-	-	-	-	2,214
<b>Total Postpetition Debts</b>	<b>\$ 18,233</b>	<b>\$ 3,019</b>	<b>\$ 319</b>	<b>\$ 238</b>	<b>\$ 97</b>	<b>\$ 21,906</b>

In re Southcross Energy Partners, L.P., et al.Case No.: 19-10702 (MFW)  
Reporting Period: January 2020**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**  
**For the Period January 1, 2020 through January 31, 2020**

(\$ in 000's)

<b>Accounts Receivable</b>	<b>0-30</b>	<b>31-60</b>	<b>61-90</b>	<b>Over 90</b>	<b>Elim/Adj</b>	<b>Total AR</b>
Net Accounts Receivable	\$ 34,121	\$ 151	\$ -	\$ -	\$ -	\$ 34,272
<b>Total Accounts Receivable</b>	<b>\$ 34,121</b>	<b>\$ 151</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 34,272</b>

**DEBTOR QUESTIONNAIRE**  
**For the Period January 1, 2020 through January 31, 2020**

	<b>Yes</b>	<b>No</b>
1) Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. Explanation: <u>Sold unused Conroe property for \$189k on 1/29/20.</u>	✓	
2) Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. Explanation: _____.		✓
3) Have all postpetition tax returns been timely filed? If no, provide an explanation below. Explanation: _____.	✓	
4) Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. Explanation: _____.	✓	
5) Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened, provide the required documentation pursuant to the Delaware Local Rule 4001-3.		✓