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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

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SOUTHCROSS ENERGY PARTNERS, L.P., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10702 (MFW)

Jointly Administered

RE: D.I. 891

# CERTIFICATE OF NO OBJECTION REGARDING THE NINTH MONTHLY FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR FOR DEBTOR AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

The undersigned hereby certifies that, as of the date hereof, Morris, Nichols,

Arsht and Tunnell LLP ("Morris Nichols") has received no answer, objection or other responsive

pleading to the Ninth Monthly Fee Application of Alvarez & Marsal North America, LLC

as Financial Advisor for Debtor and Debtors in Possession for Allowance of Compensation



The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

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# for Services Rendered and Reimbursement of Expenses for the Period from December 1, 2019 Through December 31, 2019 (the "<u>Application</u>") (D.I. 891), filed on February 10, 2020.

The undersigned further certifies that Morris Nichols has caused the review of the Court's docket in this case and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Notice, objections to the Application were to be filed and served no later than February 24, 2020 at 4:00 p.m. (Eastern Time).

Accordingly, pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals (D.I. 191) entered on May 6, 2019, the Debtors are authorized to pay the amount indicated below.

| (1) Total Fees<br>Requested | (2) Total Expenses<br>Requested | (3) 80% of<br>Requested Fees | Total Debtors are<br>Authorized to Pay<br>((2) + (3)) |
|-----------------------------|---------------------------------|------------------------------|---|
| \$506,065.00                | \$22,920.15                     | \$404,852.00                 | \$427,772.15  |

WHEREFORE, Alvarez & Marsal North America, LLC respectfully requests that the Application be approved.

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Dated: February 25, 2020 Wilmington, Delaware

## MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

Robert J. Dehney (No. 3578) Andrew R. Remming (No. 5120) Joseph C. Barsalona II (No. 6102) Eric W. Moats (No. 6441) 1201 N. Market St., 16th Floor PO Box 1347 Wilmington, DE 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 658-3989 rdehney@mnat.com aremming@mnat.com jbarsalona@mnat.com

- and -

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Counsel for Debtors and Debtors in Possession