

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
<i>et al.</i> ,)	
)	Jointly Administered
Reorganized Debtors. ¹)	
)	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 26, 2020, AT 10:30A.M. (EASTERN STANDARD TIME)

AT THE DIRECTION OF THE COURT, THIS HEARING IS CANCELLED.

RESOLVED MATTERS

1. Motion of Estrella Resources, L.L.C. D/B/A Star Natural Gas L.L.C. to Seal in Connection with the Objection to (I) Notice of Rejected Contracts and Leases and (II) Chapter 11 Plan for Southcross Energy Partners L.P. and Its Affiliated Debtors (D.I. 844, Filed 1/21/20).

Objection Deadline: February 4, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Pleadings:

- a) Certificate of No Objection Regarding Motion of Estrella Resources, L.L.C. D/B/A Star Natural Gas L.L.C. to Seal in Connection with the Objection to (I)

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



Notice of Rejected Contracts and Leases and (II) Chapter 11 Plan for Southcross Energy Partners L.P. and Its Affiliated Debtors (D.I. 884, Filed 2/6/20); and

- b) Order Granting Motion of Estrella Resources, L.L.C. D/B/A Star Natural Gas L.L.C. to Seal in Connection with the Objection to (I) Notice of Rejected Contracts and Leases and (II) Chapter 11 Plan for Southcross Energy Partners L.P. and Its Affiliated Debtors (D.I. 885, Filed 2/6/20).

Status: An order has been signed. No hearing is necessary.

- 2. Motion of Debtors for Entry of a Second Order Further Extending the Exclusive Periods within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof (D.I. 867, Filed 1/26/20).

Objection Deadline: February 10, 2020 at 4:00 p.m. (ET)

Responses Received: None.

Related Pleadings:

- a) Notice of Withdrawal of Motion of Debtors for Entry of a Second Order Further Extending the Exclusive Periods within Which to File a Chapter 11 Plan and Solicit Acceptances Thereof (D.I. 884, Filed 2/6/20).

Status: A notice of withdrawal has been filed. No hearing is necessary.

Dated: February 24, 2020
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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- and -

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