

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
SOUTHCROSS ENERGY)	Case No. 19-10702 (MFW)
PARTNERS, L.P., et al.,)	
)	
Debtors. ¹)	Jointly Administered
)	
_____)	Objection Deadline: Feb. 24, 2020, at 4:00 p.m.

**SUMMARY OF NINTH MONTHLY FEE APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISOR FOR DEBTOR AND DEBTORS
IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

Name of Applicant:	<u>Alvarez & Marsal North America LLC</u>
Authorized to Provide Professional Services to:	<u>Debtor and Debtors in Possession</u>
Date of Retention:	<u>May 6, 2019 <i>Nunc Pro Tunc</i> to April 1, 2019</u>
Period for which compensation and reimbursement is sought:	<u>December 1, 2019 through December 31, 2019</u>
Amount of Compensation Requested:	<u>\$404,852.00 (80% of \$506,065.00)</u>
Amount of Expense Reimbursement Requested:	<u>\$22,920.15</u>
This is a(n):	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Interim <input type="checkbox"/> Final Application

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



Requested Payment Amount:

Fees at 80%	\$ 404,852.00
Expenses at 100%	\$ 22,920.15
Total:	\$ 427,772.15

Prior Applications

Fee Statement Period, Docket # & Filing Date	Total Fees Requested	Total Expenses Requested	CNO Date & Docket #	Amount of Fees Authorized to be Paid at 80%	Amount of Expenses Authorized to be Paid at 100%	Amount of Holdback Fees Requested
4/1/2019 - 4/30/2019 DI 244 filed 5/31/2019	\$ 862,425.00	\$ 47,630.47	DI 331 filed 6/17/2019	\$ 689,940.00	\$ 47,630.47	\$ 172,485.00
5/1/2019 - 5/31/2019 DI 347 filed 6/27/2019	\$ 748,487.50	\$ 31,168.89	DI 370 filed 7/12/2019	\$ 598,790.00	\$ 31,168.89	\$ 149,697.50
6/1/2019 - 6/30/2019 DI 393 filed 7/23/2019	\$ 634,442.50	\$ 18,220.72	DI 411 filed 8/7/2019	\$ 507,554.00	\$ 18,220.72	\$ 126,888.50
7/1/2019 - 7/30/2019 DI 456 filed 8/30/2019	\$ 533,800.00	\$ 15,939.19	DI 480 filed 9/16/2019	\$ 427,040.00	\$ 15,939.19	\$ 106,760.00
8/1/2019 - 8/31/2019 DI 527 filed 10/09/2019	\$ 472,400.00	\$ 18,705.40	DI 615 filed 10/24/2019	\$ 377,920.00	\$ 18,705.40	\$ 94,480.00
9/1/2019 - 9/30/2019 DI 541 filed 10/16/2019	\$ 585,852.50	\$ 24,620.85	DI 647 filed 10/30/2019	\$ 468,682.00	\$ 24,620.85	\$ 117,170.50
10/1/2019 - 10/31/2019 DI 760 filed 12/12/2019	\$ 814,707.50	\$ 15,769.06	DI 790 filed 12/27/2019	\$ 651,766.00	\$ 15,769.06	\$ 162,941.50
11/1/2019 - 11/30/2019 DI 823 filed 1/07/2020	\$ 510,982.50	\$ 17,027.19	DI 823 filed 1/7/2019	\$ 408,786.00	\$ 17,027.19	\$ 102,196.50

**COMPENSATION BY PROFESSIONAL
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019**

The professionals who rendered services in the chapter 11 cases from December 1, 2019 through December 31, 2019 (the “Fee Period”) are:

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Ed Mosley	Managing Director	\$925.00	47.8	\$ 44,215.00
Lee Maginniss	Managing Director	\$900.00	7.0	6,300.00
Matthew Frank	Senior Director	\$825.00	185.6	153,120.00
Mat Hency	Senior Director	\$800.00	8.3	6,640.00
Jeff Liddle	Director	\$675.00	30.5	20,587.50
Gaurav Walia	Associate	\$550.00	198.1	108,955.00
Gary Fragosso	Associate	\$525.00	82.7	43,417.50
Mattie Schirle	Analyst	\$450.00	196.0	88,200.00
Brently Roberson	Analyst	\$450.00	3.0	1,350.00
Andrew Gross	Analyst	\$400.00	83.2	33,280.00
Total Hours/Fees			842.2	\$ 506,065.00
Blended Rate				\$ 600.88
<i>Memo: 80% of Total Fees</i>				\$ 404,852.00

COMPENSATION BY MATTER
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Task Description	Sum of Hours	Sum of Fees
Bankruptcy Support	12.0	\$ 8,772.50
Business Plan	413.0	265,345.00
Cash Management	159.8	79,262.50
Contract	20.0	11,400.00
Coordination & Communication with Professionals & Creditor Constituents	59.1	39,820.00
Fee application	17.5	9,297.50
Liquidation Analysis	64.6	33,080.00
Monthly Operating Report and UST Reporting	40.6	19,845.00
POR / Disclosure Statement	18.6	15,105.00
Sale Process / 363 Process / Auction	9.9	5,445.00
Travel Time	27.1	18,692.50
Total Hours/Fees	842.2	\$ 506,065.00
Blended Rate		\$ 600.88
<i>Memo: 80% of Total Fees</i>		\$ 404,852.00

EXPENSE SUMMARY
DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Expense Category	Sum of Expenses
Airfare	\$ 9,928.70
Lodging	7,346.51
Meals	2,413.95
Miscellaneous	939.06
Transportation	2,291.93
Total	\$ 22,920.15

Annexed hereto are the following schedules for compensation and reimbursement of expenses sought by A&M for the period from December 1, 2019 through December 31, 2019:

- Exhibit A Summary of Time Detail by Task
- Exhibit B Summary of Time Detail by Professional
- Exhibit C Summary of Time Detail by Task by Professional
- Exhibit D Time Detail by Activity by Professional
- Exhibit E Summary of Expense Detail by Category
- Exhibit F Expense Detail by Category by Professional

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:)	
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SOUTHCROSS ENERGY)	Case No. 19-10702 (MFW)
PARTNERS, L.P., et al.,)	
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Debtors. ¹)	Jointly Administered
)	

NINTH MONTHLY FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISOR FOR DEBTOR AND DEBTORS IN POSSESSION FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 1, 2019 THROUGH DECEMBER 31, 2019

Pursuant to sections 327, 330, and 331 of Title 11 of the United States Code (“**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Bankruptcy Rules**”), Alvarez & Marsal North America, LLC (“**A&M**” or the “**Applicant**”), financial advisor to Southcross Energy Partners, L.P., et al., (collectively, the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), hereby submits its Ninth Monthly Fee Application for Compensation and for Reimbursement of Expenses (the “**Ninth Monthly**

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

Fee Application”) for the period from December 1, 2019 through December 31, 2019 (the **“Compensation Period”**).

By this Ninth Monthly Fee Application, A&M respectfully requests that this Court: (a) allow A&M (i) monthly compensation in the amount of \$506,065.00 for actual, reasonable, and necessary professional services rendered on behalf of the Debtors during the Period December 1, 2019 through December 31, and (ii) monthly reimbursement in the amount of \$22,920.15 for actual, reasonable, and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay A&M the amount of \$427,772.15, which is equal to the sum of 80% (\$404,852.00) of A&M’s allowed monthly compensation, and 100% (\$22,920.15) of A&M’s allowed expense reimbursement; and (c) grant such other and further relief as the Court deems just and proper. At this time A&M has not received any payment related to the December 1, 2019 through December 31, 2019 fee statement. In support of the Ninth Monthly Fee Application, A&M respectfully represents as follows:

Background

1. On April 1, 2019 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue in possession of their properties and continue to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

2. On May 6, 2019, this Court entered the *Order Approving Application of Debtors for Authority to (I) Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor for the Debtors Nunc Pro Tunc to the Petition Date and (II) Waive Certain Information Disclosure Requirements* [Docket No. 193] (the **“Retention Order”**). The Retention Order

authorized A&M to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. A&M's debtor advisory services have included a wide range of activities targeted at the restructuring process and supporting and stabilizing the Debtor's financial position, including, but not limited to:

- a) assistance to the Debtors and its advisers in potential restructuring efforts;
- b) assistance in evaluation of the Debtors' current business plan and in preparation of a revised operating plan and cash flow forecast;
- c) assistance with all aspects of contingency planning in connection with the Chapter 11 Cases;
- d) review of the Debtors' cash flow forecast, provide input to convert to a debtor in-possession cash flow model and assist with any negotiations of use of cash collateral and debtor-in-possession financing, if necessary, and any ongoing reporting requirements related to same;
- e) support management together with the Company's other engaged professionals in developing restructuring plans and internal and external communication action plans regarding any restructuring process and the Chapter 11 Cases;
- f) assist accounting staff in preparing for a chapter 11 filing, including accounts payable cut off;
- g) assist management with responses and data gathering required as a result of due diligence conducted by various creditors' advisors;
- h) assist with bankruptcy preparation, case administration (including, but not limited to, preparing statements of financial affairs, schedules of assets and liabilities, creditor matrix, first-day motions, and monthly operating reports), and/or other restructuring efforts;
- i) assist management's efforts to develop and prepare, in cooperation with the Debtors' other engaged professionals, a chapter 11 plan of reorganization and accompanying disclosure statement, with exhibits and appendices thereto, including a liquidation analysis and financial projections, as applicable;
- j) assist with the Debtor's and its other engaged professionals' efforts to sell some or all of their assets pursuant to an out-of-court transaction or pursuant to section 363 of the Bankruptcy Code, including liaising with potential purchasers, providing due diligence and assisting in any matters related to closing a sale transaction;
- k) assistance in financing issues including assistance in preparation of reports and liaison with creditors;
- l) report to the Debtors' board of directors as desired or directed by the debtor's responsible officers; and
- m) other activities as are requested by the Debtors and approved by A&M.

4. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §157 and 1134.

This is a core proceeding pursuant to 28 U.S.C. §157(b)(2).

Compensation Paid and Its Source

5. All services for which A&M requests compensation were performed for or on behalf of the Debtors.

6. A&M has received no payment and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Ninth Monthly Fee Application. There is no agreement of or understanding between A&M and any other person other than the partners of A&M for sharing of compensation to be received for services rendered in this case. A&M currently holds an unapplied residual retainer of approximately \$245,240.20¹.

Fee Statements

7. To the best of A&M's knowledge, this Ninth Monthly Fee Application complies with sections 330 and 331 of the Bankruptcy Code, and the Bankruptcy Rules. A&M's charges for its professional services are based upon their time, nature, extent and value of such services and the cost of comparable services other than in a bankruptcy case.

8. A&M believes the foregoing rates are consistent with the range of market rates that the majority of professional firms charge clients for such services.

9. Attached hereto as Exhibits A-D are summary reports outlining the hours and fees worked by task, hours and fees worked by professional, hours and fees worked by task by professional and hours and fees by activity by professional. Also attached as Exhibits E-F are the summary reports outlining the expense detail by category and by category and professional. The attached summaries include the detailed time records in 6-minute increments by project tasks, even though the Retention Order allows 30-minute increments. These are maintained in the ordinary course of A&M's practice along with the detailed expense items incurred with

¹ The retainer balance has changed since the retention application due to additional reconciliations.

providing these services performed by each professional on behalf of the Debtors for the Compensation Period.

Actual and Necessary Expenses

10. A&M was required to travel to the Debtors' headquarters to provide restructuring services. A&M's travel and expense policy permits only the cost of Coach/Economy airfare to be billable to clients. A&M respectfully submits that all airfare expenses were charged to the Debtors as Coach/Economy fare tickets in compliance with A&M's travel and expense policy.

11. During the Compensation Period, A&M professionals incurred expenses for breakfast and dinner while on-site and/or traveling to the Debtor's work sites. Under A&M's corporate travel policy, A&M professionals are reimbursed for breakfast and dinner expenses while traveling out of town on A&M or client business. A&M has not requested reimbursement for "overtime" or "compensatory meals." All meals incurred during this Compensation Period are related to out of town travel. A&M seeks only reimbursement for the actual cost of such expenses to A&M.

12. Throughout the Compensation Period, A&M has been keenly aware of cost considerations and has tried to minimize the expenses charged to the Debtors' estates.

13. Attached hereto as Exhibit E-F are summary reports of expenses incurred by category and itemized expense records of all expenses by professional for the Compensation Period incurred in connection with the performance of professional services.

Summary of Professional Services Rendered

14. The services rendered by A&M during the Compensation Period can be grouped into the categories set forth below. A&M attempted to place the services provided in the category that best related to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These

services performed, by categories, are generally described below, with a more detailed description of day-to-day services provided by A&M and the time expended performing such services in each project billing category. The time records attached as Exhibits C-D present more completely the work performed by A&M in each billing category during the period covered by the Ninth Monthly Application.

- a. Bankruptcy Support. This category includes time spent by the Applicant advising and assisting the company on matters concerning operating the business under Chapter 11 including motion preparation, filings, and reporting requirements; perform any other analysis requested by counsel and management and related support for Chapter 11 related items; internal workstream planning and communication with management team and other advisors. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$8,772.50 (12.0 hours).
- b. Business Plan. Advise and assist company with revisions to and implementation of the business plan, review of operating metrics, measurements and other tools to monitor and quantify the financial impact of various initiatives and analyzing other risks and opportunities that may exist and its impact on liquidity and the cash flow projection model; assist management with the development of a 5 year business plan to aid in assessing the value of the business. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$265,345.00 (413.0 hours).
- c. Cash Management. This category includes time spent by the Applicant preparing information and analyses required pursuant to the Debtors' financing including ensuring compliance with financing requirements; identifying and implementing of short-term cash management procedures; working with Debtors personnel to refine and update the company liquidity model; and preparing of financial information for distribution to creditors and others, including, but not limited to, cash flow projections and budgets (including the 13-week cash flow forecast), cash receipts and disbursement analysis, variance reporting and analysis of proposed transactions for which Court approval is sought; develop cash forecast to assess liquidity runway under various sales scenarios. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$79,262.50 (159.8 hours).
- d. Contract. This category includes time spent by the Applicant assisting the company with review of their contracts including analyses related to the potential assumption or rejection of their contracts and leases; analysis to estimate any contract cures that would be required if assumed or rejection damage claims if rejected; the bifurcation associated with the various sale scenarios to assist buyers; reconciliation and review of contracts listed in bidder APA agreement. The total

fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$11,400.00 (20.0 hours).

- e. Coordination & Communication with Professionals and other Creditor Constituents. This category includes time spent by the Applicant working with various creditor constituents, including senior lender and bondholder representatives, to discuss, consolidate and prepare analysis to fulfill various data request and motion noticing requirements; attending meetings and assistance in discussions; coordinate the diligence requests and data collection related to bidders associated with the sale process. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$39,820.00 (59.1 hours).
- f. Fee Applications. This category includes time spent by the Applicant preparing of fee applications and related documentation in accordance with Court guidelines and responding to inquiries from the appointed Fee Examiner. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$9,297.50 (17.5 hours).
- g. Liquidation Analysis. This category includes time spent by the Applicant preparing of a draft liquidation analysis as required for a plan of reorganization and as otherwise requested by counsel. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$33,080.00 (64.6 hours).
- h. Monthly Operating Report and UST Reporting. This category includes time spent by the Applicant assisting the company with the preparation of Monthly Operating Reports and other Chapter 11 reporting requirements and responding to questions related to the filing and as requested by the US Trustee. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$19,845.00 (40.6 hours).
- i. Plan of Reorganization / Disclosure Statement. Assist the Debtors in the consideration of various restructuring alternatives, complete analysis and assist with the Plan of Reorganization, Disclosure Statement and the related supporting exhibits. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$15,105.00 (18.6 hours).
- j. Sale Process / 363 Process / Auction. This category includes time spent by the Applicant advising and assisting the Debtors with tasks associated with the sales process including development of working capital forecast associated with asset sale groupings, assist finance team in bifurcating contracts and financial data along the various potential asset sales groupings, review and reconcile bidder APA schedules and assist in gathering information to populate the APA Disclosure schedules. The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$5,445.00 (9.9 hours).

- k. Travel Time. This category includes time spent by the Applicant during non-working travel time (reflects 50% of time incurred). The total fees sought under this category for the period from December 1, 2019 through December 31, 2019 are \$18,692.50 (27.1 hours).

15. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by A&M is fair and reasonable given (a) the complexity of the case, (b) the time expended, (c) the nature and extend of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy code. This Ninth Monthly Fee Application is made pursuant to sections 327, 330, and 331 of the Bankruptcy Code, Rule 2016 of the Bankruptcy Rules, Rule 2016-1 of the Local Bankruptcy Rules, and this Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated May 6, 2019 [D.I. 191].

WHEREFORE, A&M respectfully requests that this Court: (a) allow A&M (i) monthly compensation in the amount of \$506,065.00 for actual, reasonable, and necessary professional services rendered on behalf of the Debtors during the Period December 1, 2019 through December 31, 2019, and (ii) monthly reimbursement in the amount of \$22,920.15 for actual, reasonable, and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay A&M the amount of \$427,772.15, which is equal to the sum of 80% (\$404,852.00) of A&M's allowed monthly compensation, and 100% (\$22,920.15) of A&M's allowed expense reimbursement; and (c) grant such other and further relief as the Court deems just and proper.

Dated: February 10, 2020
Dallas, TX

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

/s/ Ed Mosley

Ed Mosley

Managing Director

2100 Ross Avenue

21st Floor

Dallas, TX 75201

Telephone: 214.438.8481

Facsimile: 214.438.1001

emosley@alvarezandmarsal.com

*Financial Advisor to the Debtors and
Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
)	
SOUTHCROSS ENERGY PARTNERS, L.P., et al.,)	Case No. 19-10702 (MFW)
)	
Debtors. ¹)	Jointly Administered
)	Objection Deadline: Feb. 24, 2020, at 4:00 p.m.

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Alvarez & Marsal North America, LLC (the “**Applicant**”) has today filed the attached *Ninth Monthly Fee Application of Alvarez & Marsal North America, LLC for Payment of Compensation and Reimbursement of Expenses as Financial Advisor to the Debtors for the Period from December 1, 2019 through December 31, 2019* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals*, dated May 6, 2019 [D.I. 191] (the “**Interim Compensation Order**”), and must be filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801, and be served upon: (i) the

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201

Debtors, 1717 Main Street, Suite 5300, Dallas, TX 75201 (Attn: Michael B. Howe); (ii) proposed counsel for the Debtors, (a) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017 (Attn: Darren S. Klein, darren.klein@davispolk.com; Steven Z. Szanzer, steven.szanzer@davispolk.com; and Benjamin M. Schak, benjamin.schak@davispolk.com) and (b) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, DE 19899 (Attn: Robert J. Dehney, rdehney@mnat.com; Andrew R. Remming, aremming@mnat.com; and Joseph C. Barsalona II, jbarsalona@mnat.com); (iii) counsel to any official committee appointed in the Chapter 11 Cases; (iv) counsel to the post-petition lenders and an ad hoc group of prepetition lenders, (a) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019-6099 (Attn: Paul V. Shalhoub, pshalhoub@willkie.com; Joseph G. Minias, jminias@willkie.com; and James H. Burbage, jburbage@wilkie.com) and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Matthew B. Lunn, mlunn@ycst.com); (v) counsel to Wells Fargo Bank, N.A. as administrative agent, Vinson & Elkins LLP, 2001 Ross Avenue, suite 3900, Dallas, TX 75201 (Attn: William Wallander, bwallander@velaw.com; Bradley Foxman, bfoxman@velaw.com; and Matthew Pyeatt, mpyeatt@velaw.com); and (vi) the fee examiner, Bielli & Klauder, LLC, 1204 N. King Street, Wilmington, Delaware 19801 (Attn: David M. Klauder, dklauder@bk-legal.com); and (vii) the Office of United States Trustee for the District of Delaware appointed in the Chapter 11 Cases, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Richard L. Schepacarter, Richard.Schepacarter@usdoj.gov) no later than 4:00 p.m. (Eastern Daylight Time) on February 24, 2020 (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that if any responses or objections to the Application are timely filed, served and received in accordance with this notice and the Interim Compensation Order, a hearing on the Application will be held at the convenience of the

Bankruptcy Court. Only those objections made in writing and timely filed and received in accordance with the Interim Compensation Order and the procedures described herein will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, if no objection to the Application is timely filed, served and received by the Objection Deadline, the Applicant may be paid an amount equal to the lesser of (i) 80 percent of the fees and 100 percent of expenses requested in the Application or (ii) 80 percent of the fees and 100 percent of the expenses not subject to an objection without the need for further order of the Bankruptcy Court.

February 10, 2020
Wilmington, Delaware

Respectfully submitted,
MORRIS, NICHOLS ARSHT & TUNNELL LLP

/s/ Eric W. Moats
Robert J. Dehney (No. 3578)
Andrew R. Remming (No. 5120)
Joseph C. Barsalona II (No. 6102)
Eric W. Moats (No. 6441)
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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Summary of Time Detail by Task

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Task Description	Sum of Hours	Sum of Fees
Bankruptcy Support	12.0	\$ 8,772.50
Business Plan	413.0	265,345.00
Cash Management	159.8	79,262.50
Contract	20.0	11,400.00
Coordination & Communication with Professionals & Creditor Constituents	59.1	39,820.00
Fee application	17.5	9,297.50
Liquidation Analysis	64.6	33,080.00
Monthly Operating Report and UST Reporting	40.6	19,845.00
POR / Disclosure Statement	18.6	15,105.00
Sale Process / 363 Process / Auction	9.9	5,445.00
Travel Time	27.1	18,692.50
Total Hours/Fees	842.2	\$ 506,065.00
Blended Rate		\$ 600.88
<i>Memo: 80% of Total Fees</i>		\$ 404,852.00

EXHIBIT B

Summary of Time Detail by Professional

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Ed Mosley	Managing Director	\$925.00	47.8	\$ 44,215.00
Lee Maginniss	Managing Director	\$900.00	7.0	6,300.00
Matthew Frank	Senior Director	\$825.00	185.6	153,120.00
Mat Hency	Senior Director	\$800.00	8.3	6,640.00
Jeff Liddle	Director	\$675.00	30.5	20,587.50
Gaurav Walia	Associate	\$550.00	198.1	108,955.00
Gary Fragosso	Associate	\$525.00	82.7	43,417.50
Mattie Schirle	Analyst	\$450.00	196.0	88,200.00
Brently Roberson	Analyst	\$450.00	3.0	1,350.00
Andrew Gross	Analyst	\$400.00	83.2	33,280.00
Total Hours/Fees			842.2	\$ 506,065.00
Blended Rate				\$ 600.88
<i>Memo: 80% of Total Fees</i>				\$ 404,852.00

EXHIBIT C

Summary of Time Detail by Task by Professional

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Bankruptcy Support

Advise and assist the company on matters concerning operating the business under Chapter 11 including motion preparation, filings, and reporting requirements; perform any other analysis requested by counsel and management and related support for Chapter 11 related items; internal workstream planning and communication with management team and other advisors.

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	2.9	\$ 2,682.50
Matthew Frank	Senior Director	\$825.00	4.2	3,465.00
Gaurav Walia	Associate	\$550.00	2.1	1,155.00
Gary Fragosso	Associate	\$525.00	2.8	1,470.00
Subtotal			12.0	\$ 8,772.50
Average Hourly Rate				\$ 731.04

Business Plan

Advise and assist company with revisions to and implementation of the business plan, review of operating metrics, measurements and other tools to monitor and quantify the financial impact of various initiatives and analyzing other risks and opportunities that may exist and its impact on liquidity and the cash flow projection model; assist management with the development of a 5 year business plan to aid in assessing the value of the business.

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	31.2	\$ 28,860.00
Lee Maginniss	Managing Director	\$900.00	7.0	6,300.00
Matthew Frank	Senior Director	\$825.00	109.1	90,007.50
Mat Hency	Senior Director	\$800.00	8.3	6,640.00
Jeff Liddle	Director	\$675.00	28.5	19,237.50
Gaurav Walia	Associate	\$550.00	121.4	66,770.00
Gary Fragosso	Associate	\$525.00	34.4	18,060.00
Mattie Schirle	Analyst	\$450.00	1.6	720.00
Andrew Gross	Analyst	\$400.00	68.5	27,400.00
Brently Roberson	Analyst	\$450.00	3.0	1,350.00
Subtotal			413.0	\$ 265,345.00
Average Hourly Rate				\$ 642.48

Cash Management

Preparation of information and analyses required pursuant to the Debtors' financing including ensuring compliance with financing requirements; identifying and implementing of short-term cash management procedures; working with Debtors personnel to refine and update the company liquidity model; and preparing of financial information for distribution to creditors and others, including, but not limited to, cash flow projections and budgets (including the 13-week cash flow forecast), cash receipts and disbursement analysis, variance reporting and analysis of proposed transactions for which Court approval is sought; develop cash forecast to assess liquidity runway under various sales scenarios.

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	2.3	\$ 2,127.50
Matthew Frank	Senior Director	\$825.00	12.4	10,230.00
Gaurav Walia	Associate	\$550.00	19.6	10,780.00
Mattie Schirle	Analyst	\$450.00	118.5	53,325.00
Andrew Gross	Analyst	\$400.00	7.0	2,800.00
Subtotal			159.8	\$ 79,262.50
Average Hourly Rate				\$ 496.01

Contract

Assist the company with review of their contracts including analyses related to the potential assumption or rejection of their contracts and leases; analysis to estimate any contract cures that would be required if assumed or rejection damage claims if rejected; the bifurcation associated with the various sale scenarios to assist buyers; reconciliation and review of contracts listed in bidder APA agreement.

Professional	Position	Billing Rate	Total Hours	Total Fees
Matthew Frank	Senior Director	\$825.00	3.0	\$ 2,475.00
Gary Fragosso	Associate	\$525.00	17.0	8,925.00
Subtotal			20.0	\$ 11,400.00
Average Hourly Rate				\$ 570.00

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Coordination & Communication with Professionals & Creditor Constituents

Work with various creditor constituents, including senior lender and bondholder representatives, to discuss, consolidate and prepare analysis to fulfill various data request and motion noticing requirements; attending meetings and assistance in discussions; coordinate the diligence requests and data collection related to bidders associated with the sale process.

Professional	Position	Billing Rate	Total Hours	Total Fees
Matthew Frank	Senior Director	\$825.00	26.6	21,945.00
Gaurav Walia	Associate	\$550.00	32.5	17,875.00
Subtotal			59.1	\$ 39,820.00
Average Hourly Rate				\$ 673.77
Subtotal			0.0	\$ -

Fee application

Preparation of fee applications and related documentation in accordance with Court guidelines and responding to inquiries from the appointed Fee Examiner.

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	0.8	\$ 740.00
Matthew Frank	Senior Director	\$825.00	1.3	\$ 1,072.50
Gary Fragosso	Associate	\$525.00	10.6	5,565.00
Andrew Gross	Analyst	\$400.00	4.8	1,920.00
Subtotal			17.5	\$ 9,297.50
Average Hourly Rate				\$ 531.29

Liquidation Analysis

Preparation of a draft liquidation analysis as required for a plan of reorganization and as otherwise requested by counsel.

Professional	Position	Billing Rate	Total Hours	Total Fees
Matthew Frank	Senior Director	\$825.00	10.3	\$ 8,497.50
Gary Fragosso	Associate	\$525.00	3.9	2,047.50
Mattie Schirle	Analyst	\$450.00	47.5	21,375.00
Andrew Gross	Analyst	\$400.00	2.9	1,160.00
Subtotal			64.6	\$ 33,080.00
Average Hourly Rate				\$ 512.07

Monthly Operating Report and UST Reporting

Assist the company with the preparation of Monthly Operating Reports and other Chapter 11 reporting requirements and responding to questions related to the filing and as requested by the US Trustee.

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	0.6	\$ 555.00
Matthew Frank	Senior Director	\$825.00	1.4	1,155.00
Gary Fragosso	Associate	\$525.00	10.2	5,355.00
Mattie Schirle	Analyst	\$450.00	28.4	12,780.00
Andrew Gross	Analyst	\$400.00	0.0	-
Subtotal			40.6	\$ 19,845.00
Average Hourly Rate				\$ 488.79

POR / Disclosure Statement

Assist the Debtors in the consideration of various restructuring alternatives, complete analysis and assist with the Plan of Reorganization, Disclosure Statement and the related supporting exhibits.

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	9.0	\$ 8,325.00
Matthew Frank	Senior Director	\$825.00	5.8	4,785.00
Gary Fragosso	Associate	\$525.00	3.8	1,995.00
Subtotal			18.6	\$ 15,105.00
Average Hourly Rate				\$ 812.10

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Sale Process / 363 Process / Auction

Advise and assist the Debtors with tasks associated with the sales process including development of working capital forecast associated with asset sale groupings, assist finance team in bifurcating contracts and financial data along the various potential asset sales groupings, review and reconcile bidder APA schedules and assist in gathering information to populate the APA Disclosure schedules.

Professional	Position	Billing Rate	Total Hours	Total Fees
Gaurav Walia	Associate	\$550.00	9.9	\$ 5,445.00
Subtotal			9.9	\$ 5,445.00
Average Hourly Rate				\$ 550.00

Travel Time

Non-working travel time (reflects 50% of time incurred).

Professional	Position	Billing Rate	Total Hours	Total Fees
Ed Mosley	Managing Director	\$925.00	1.0	925.00
Matthew Frank	Senior Director	\$825.00	11.5	\$ 9,487.50
Gaurav Walia	Associate	\$550.00	12.6	6,930.00
Subtotal			27.1	\$ 18,692.50
Average Hourly Rate				\$ 689.76

EXHIBIT D

Time Detail by Activity by Professional

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Professional	Activity	Date	Hours
Bankruptcy Support			
Ed Mosley	Prepare for and participate in meeting with DPW (D. Klein) and EVR (, E. Levine, A. D'Souza) regarding exit financing and business plan.	12/4/2019	0.5
Ed Mosley	Participate in discussion with management (J. Swent), EVR, and DPW (D. Klein, S. Szanzer) regarding status, business plan and exit financing.	12/5/2019	0.6
Matthew Frank	Call with Mosley (A&M) on deal status and upcoming deadlines.	12/5/2019	0.5
Gaurav Walia	Prepared an analysis of the pro forma equity splits upon emergence.	12/6/2019	1.2
Ed Mosley	Discussion with M. Frank (A&M) regarding meetings with management.	12/8/2019	0.6
Gaurav Walia	Weekly updated call with the lender advisors.	12/8/2019	0.4
Gaurav Walia	Weekly status update call with J. Swent (SXE) on deal status.	12/8/2019	0.5
Gary Fragosso	Development of fee application excel detail for the fee examiners review.	12/9/2019	1.4
Matthew Frank	Meeting with team in Dallas on priorities and upcoming deadlines.	12/10/2019	0.5
Matthew Frank	Update call with Mosley (A&M) on status of the disclosure statement exhibit and deal status.	12/10/2019	0.5
Ed Mosley	Review of exit facility term sheet.	12/11/2019	0.8
Gary Fragosso	Review CNO detail for MNAT confirmation before filing.	12/11/2019	0.6
Ed Mosley	Review of most up to date plan timeline from counsel and verify A&M workstreams comply.	12/12/2019	0.4
Matthew Frank	Call with Mosley (A&M) on business plan updates, case and team status.	12/12/2019	1.1
Matthew Frank	Review of status of current priorities and tasks for team for upcoming deadlines.	12/17/2019	0.5
Gary Fragosso	Discussion of fee application responsibilities for transition of workstream.	12/18/2019	0.8
Matthew Frank	Call with Swent (Southcross) on case status and deal team updates.	12/18/2019	0.5
Matthew Frank	Weekly status update call with Southcross (Swent), DPW, A&M and EVR on deal status.	12/19/2019	0.6
Bankruptcy Support - Subtotal			12.0
Business Plan			
Brently Roberson	Development of industry financial analysis used to develop a industry benchmark standard for Southcross.	10/22/2019	3.0
Ed Mosley	Discussion with M. Frank (A&M) regarding business plan assumptions.	12/1/2019	1.3
Lee Maginniss	Review current 11/29 draft G&A budget details and summarize potential changes required by expense.	12/1/2019	2.2
Jeff Liddle	Updated the business plan based on feedback received from Ruey Sung Ku (Evercore) and questions / comments from Gaurav Walia (A&M).	12/1/2019	1.0
Gary Fragosso	Additional review of model for understanding of year over year general and administrative assumptions.	12/1/2019	1.6
Gary Fragosso	Review of associated employment costs for go forward plan.	12/1/2019	0.7
Matthew Frank	Review of updated business plan model bridge on gross margin from Walia (A&M).	12/1/2019	1.0
Matthew Frank	Call with Walia (A&M) to review of updated business plan model bridge on gross margin.	12/1/2019	1.0
Matthew Frank	Call with Levine (EVR) and Walia (A&M) on business plan updates.	12/1/2019	0.5
Matthew Frank	Call with Eaves (HL) on business plan and cash flow updates.	12/1/2019	0.5
Matthew Frank	Correspondence with DPW and EVR on business plan updates.	12/1/2019	0.5
Matthew Frank	Call with Mosley (A&M) on business plan updates.	12/1/2019	0.5
Gaurav Walia	Review the updated operating model in detail in order to understand all changes made in the model.	12/1/2019	2.1
Gaurav Walia	Internal call to discuss all changes made to the operating model.	12/1/2019	1.1
Gaurav Walia	Prepare a schedule reflecting the EBITDA differences as a result of all operating model updates.	12/1/2019	2.9
Gaurav Walia	Prepare a summary schedule reflecting the cumulative change in EBITDA due to all changes in the operating model.	12/1/2019	2.3
Ed Mosley	Discussion with M. Frank (A&M) regarding latest assumptions on volume with management.	12/2/2019	0.6
Ed Mosley	Prepare for and participate in status call with DPW (D. Klein) and EVR (S. Hannan, E. Levine) regarding timeline and business plan.	12/2/2019	0.9
Ed Mosley	Discussion with M. Frank (A&M) regarding operating expense projections and current run rate.	12/2/2019	0.7
Ed Mosley	Review of current version of gross margin assumptions for business plan and provide comments.	12/2/2019	1.4
Lee Maginniss	Gather and summarize insurance data for excess liability cost estimate.	12/2/2019	1.4
Jeff Liddle	Discussed potential contract with Greg Hood (Southcross) and impact to volume estimates for business plan.	12/2/2019	0.1
Jeff Liddle	Prepped for meeting with executive team regarding business plan volume estimates.	12/2/2019	0.9
Business Plan			
Jeff Liddle	Participated in meeting with executive team (Swent, Hood, Boyer) regarding volume estimates for business plan.	12/2/2019	2.0

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Professional	Activity	Date	Hours
Jeff Liddle	Participated in meeting with executive team (Swent, Hood, Boyer) regarding OPEX estimates for business plan.	12/2/2019	1.5
Jeff Liddle	Participated in meeting with executive team (Swent, Hood, Boyer) regarding SG&A estimates for business plan.	12/2/2019	1.5
Jeff Liddle	Worked with G. Walia (A&M) to make updates to the business plan model.	12/2/2019	1.2
Jeff Liddle	Participated in meeting with executive team (Swent, Hood, Boyer) regarding volume updates for business plan.	12/2/2019	1.8
Gary Fragosso	Review of terminated positions in the go forward plan.	12/2/2019	1.1
Matthew Frank	Business plan review meeting with Southcross (Swent, Boyer, Hood) and A&M (Walia, Liddle).	12/2/2019	1.4
Matthew Frank	Review of operations expenses and plan details with Boyer (Southcross).	12/2/2019	1.1
Matthew Frank	Develop bridge to summarize changes in operations estimates versus the prior business plan.	12/2/2019	1.4
Matthew Frank	Updates to the pro forma analysis for Houlihan (Eaves).	12/2/2019	1.6
Matthew Frank	Discussion on revenue and alternative business plan scenarios.	12/2/2019	2.2
Matthew Frank	Update bridges of pro forma to 2020 Budget for operations costs and G&A costs.	12/2/2019	1.0
Matthew Frank	Update bridge from disclosure statement version to revised 2020 Budget for operations and G&A costs.	12/2/2019	0.8
Matthew Frank	Follow up discussions with Southcross (Hood and Swent) on business plan changes and scenarios.	12/2/2019	0.8
Matthew Frank	Business plan discussion with Southcross (Swent, Boyer and Hood) and A&M (Walia).	12/2/2019	0.7
Matthew Frank	Follow up discussion with Boyer (Southcross) on operations cost estimates.	12/2/2019	0.4
Matthew Frank	Discussion with Jameson (Southcross) on insurance costs.	12/2/2019	0.5
Gaurav Walia	Prepare a list of questions and action items needed to complete all model updates.	12/2/2019	1.9
Gaurav Walia	Business plan review meeting with G. Hood, J. Swent, and W. Boyer (SXE).	12/2/2019	1.4
Gaurav Walia	Review of op ex detail with W. Boyer (SXE).	12/2/2019	0.9
Gaurav Walia	Meeting to discuss revenue forecast in the business plan with Hood (SXE).	12/2/2019	2.2
Gaurav Walia	Update the operating model to reflect changes in operating expenses.	12/2/2019	2.9
Gaurav Walia	Update the operating model to reflect changes in G&A.	12/2/2019	2.3
Gaurav Walia	Follow up discussions with J. Swent and G. Hood (SXE) on business plan updates.	12/2/2019	0.8
Gaurav Walia	Business plan review with J. Swent, G. Hood, and W. Boyer (SXE).	12/2/2019	0.7
Gaurav Walia	Discussion with Boyer (SXE) regarding the updated op ex budget.	12/2/2019	0.4
Gaurav Walia	Prepare an updated bridge reflecting all the changes made to the operating model.	12/2/2019	2.8
Ed Mosley	Review of 2019 pro-forma analysis with management (G. Hood, J. Swent).	12/3/2019	1.3
Ed Mosley	Review of and provide comments to 2019 pro-forma analysis with A&M (M. Frank and G. Walia).	12/3/2019	1.8
Ed Mosley	Review of 2020 business plan bridge to 2019 pro-forma with management (, G. Hood).	12/3/2019	1.1
Ed Mosley	Review of 2020 business plan bridge to last disclosure statement version with management (, G. Hood).	12/3/2019	0.8
Ed Mosley	Review of pro-forma and bridges with J. Eaves (HL) and answer questions.	12/3/2019	2.6
Ed Mosley	Review of fixed vs variable expense allocation for plants in business plan.	12/3/2019	1.2
Lee Maginniss	Review and refine business plan G&A, OPEX, production volume and pricing estimates.	12/3/2019	2.6
Lee Maginniss	Review and finalize G&A and OPEX changes in the business plan.	12/3/2019	0.8
Jeff Liddle	Reviewed updated model to confirm changes from executive meetings were incorporated correctly.	12/3/2019	0.4
Jeff Liddle	Participated in call with the entire executive team, lenders, etc. to review and discuss the updated business plan.	12/3/2019	0.9
Jeff Liddle	Discussed business plan with A&M (E. Mosley, G. Walia and M. Frank).	12/3/2019	0.3
Gary Fragosso	Review historical AR eliminations to address management's questions regarding noted balances.	12/3/2019	1.6
Gary Fragosso	Additional review of associated employment costs for go forward plan.	12/3/2019	0.9
Matthew Frank	Business plan review meeting with Southcross (Swent and Hood) and A&M (Mosley and Walia).	12/3/2019	1.8
Matthew Frank	Updates to operations costs by plant for Boyer (Southcross).	12/3/2019	2.1
Matthew Frank	Exit financing call with Southcross (Swent), DPW (Finelli) and EVR (Levine).	12/3/2019	0.6
Matthew Frank	Pro forma analysis updates to include additional detailed bridges of cost and revenue movements.	12/3/2019	2.1
Matthew Frank	Revenue discussion with A&M (Walia and Mosley) on alternative scenarios.	12/3/2019	1.4
Business Plan			
Matthew Frank	Review cash flow prior to distribution to Houlihan (Eaves).	12/3/2019	0.5
Matthew Frank	Update bridge from pro forma to 2020 for operation cost changes.	12/3/2019	1.1
Matthew Frank	Changes to bridge from disclosure statement version to revised 2020 for operations and plant costs.	12/3/2019	0.6
Matthew Frank	Updates to bridge of general and administrative costs from pro forma 2019 to Budget 2020.	12/3/2019	0.4

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Professional	Activity	Date	Hours
Matthew Frank	Revisions to variance estimates from disclosure statement version plan to revised 2020 Budget for general and administrative costs.	12/3/2019	0.3
Matthew Frank	Update bridge from pro forma 2019 to 2020 budget for gross margin and EBITDA estimates.	12/3/2019	0.7
Matthew Frank	Update bridge from disclosure statement 2020 version to revised 2020 Budget for gross margin and EBITDA.	12/3/2019	0.5
Gaurav Walia	Business plan review meeting with G. Hood and J. Swent (SXE).	12/3/2019	1.8
Gaurav Walia	Update the operating model for the updated operating expense forecast.	12/3/2019	2.8
Gaurav Walia	Exit financing call with DPW and EVR.	12/3/2019	0.6
Gaurav Walia	Discuss possible alternative scenarios regarding the revenue projections.	12/3/2019	1.2
Gaurav Walia	Update the operating model for further changes to op expenses.	12/3/2019	1.9
Gaurav Walia	Update the operating model for further changes to G&A.	12/3/2019	2.2
Gaurav Walia	Update bridge from filed disclosure statement EBITDA projections to updated EBITDA projections.	12/3/2019	1.9
Ed Mosley	Review of updated business plan bridges with (HL).	12/4/2019	0.9
Ed Mosley	Review of updated 2019 pro-forma analysis with management (G. Hood, B. Boyer) and HL ().	12/4/2019	1.6
Ed Mosley	Review of updated 2020 business plan bridge to pro-forma 2019 with management (G. Hood,) and HL ().	12/4/2019	1.3
Ed Mosley	Review of updated 2020 business plan bridge to last version of 2020 business plan with management (G. Hood,) and HL ().	12/4/2019	1.1
Ed Mosley	Review of updated assumptions regarding volume and gross margin with management (, G. Hood) and HL ().	12/4/2019	1.1
Gary Fragosso	Additional review of terminated positions in the go forward plan and prepare bridge of changes for Frank (A&M).	12/4/2019	1.2
Gary Fragosso	Additional review of associated employment costs for go forward plan.	12/4/2019	1.1
Matthew Frank	Internal team review of updated model output and bridges.	12/4/2019	1.4
Matthew Frank	Review of updated draft numbers with A&M (Walia) and Houlihan (Eaves).	12/4/2019	1.9
Matthew Frank	Meeting with Southcross (Swent, Boyer, Hood), Houlihan (Eaves) and A&M (Mosley, Walia) on latest business plan draft.	12/4/2019	2.4
Matthew Frank	Working session to discuss bridges to confirm all underlying assumptions and movements in the business plan with Company and Houlihan.	12/4/2019	2.2
Matthew Frank	Call on exit facility with DPW and EVR.	12/4/2019	0.6
Matthew Frank	Meeting with Boyer (Southcross) on plant level variable cost assumptions.	12/4/2019	1.2
Matthew Frank	Meeting with Hood (Southcross) on revenue assumptions.	12/4/2019	0.6
Matthew Frank	Discussions with Swent (Southcross) on overall business plan and next steps with lenders.	12/4/2019	0.7
Matthew Frank	Updates to bridges for Houlihan (Eaves) per additional requests.	12/4/2019	1.0
Gaurav Walia	Internal review of updated model output and bridges.	12/4/2019	0.9
Gaurav Walia	Review of updated draft EBITDA figures with J. Eaves (HL).	12/4/2019	2.2
Gaurav Walia	Meeting with J. Swent, G. Hood, W. Boyer (SXE) and J. Eaves (HL) to discuss updated EBITDA figures.	12/4/2019	2.3
Gaurav Walia	Review all underlying major assumptions in the operating model with the J. Swent, G. Hood, W. Boyer (SXE) and J. Eaves (HL).	12/4/2019	2.2
Gaurav Walia	Exit facility call with DPW.	12/4/2019	0.4
Gaurav Walia	Meeting with W. Boyer (SXE) to review variable costs in the operating model.	12/4/2019	1.1
Gaurav Walia	Meeting with G. Hood (SXE) to review the revenue assumptions.	12/4/2019	0.7
Gaurav Walia	Meeting with J. Swent (SXE) to review the operating model.	12/4/2019	0.8
Gaurav Walia	Update the bridge with additional volume and utilization data.	12/4/2019	1.2
Ed Mosley	Review of final business plan volume assumptions..	12/5/2019	0.8
Ed Mosley	Review of final business plan gross margin assumptions.	12/5/2019	0.7
Ed Mosley	Review of final business plan OPEX and G&A assumptions.	12/5/2019	0.8
Ed Mosley	Review of draft presentation for the lenders as requested by management.	12/5/2019	0.8
Andrew Gross	Discussion with SXE, DPW and Arlight in regards to real property schedules.	12/5/2019	1.1
Andrew Gross	Develop an updated outline for the lender presentation per direction from M. Frank (A&M).	12/5/2019	2.4
Business Plan			
Andrew Gross	Discussion with A&M (Frank) and SXE (Swent, Boyer) on lender presentation outline.	12/5/2019	1.2
Andrew Gross	Discussion with A&M (Frank) on further developing key risks and opportunities in the lender presentation.	12/5/2019	0.8
Andrew Gross	Create notes for the key risks slide for management to further develop in the lender presentation.	12/5/2019	1.4
Andrew Gross	Develop a key opportunities slide for management to expand on in the lender presentation.	12/5/2019	2.1

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Professional	Activity	Date	Hours
Andrew Gross	Review lender presentation prior to distribution to management and clean up various edits.	12/5/2019	2.2
Andrew Gross	Update lender presentation with feedback from internal A&M (Frank) review.	12/5/2019	2.2
Gary Fragosso	Preparation for and discussion with management to walk through business plan deck.	12/5/2019	1.1
Gary Fragosso	Development of agenda for management presentation to lenders with revised plan.	12/5/2019	1.3
Gary Fragosso	Development of deck for management presentation based on revised business plan.	12/5/2019	1.3
Gary Fragosso	Development of weekly detail for reserve estimate.	12/5/2019	1.2
Gary Fragosso	Update of reserve estimate to a monthly estimate.	12/5/2019	1.9
Matthew Frank	Review of new business plan output schedules with team (Walia and Liddle).	12/5/2019	0.9
Matthew Frank	Weekly status update call with Southcross (Swent), DPW, A&M and EVR on deal status.	12/5/2019	1.0
Matthew Frank	Development of presentation for upcoming meeting with lenders.	12/5/2019	1.5
Matthew Frank	Meeting with Campbell (Southcross) on business plan and pro forma estimates for lenders.	12/5/2019	1.2
Matthew Frank	Call with Southcross (Swent and Hood) on business plan.	12/5/2019	0.5
Matthew Frank	Meeting with Roberts (Southcross) on the revised business plan estimates.	12/5/2019	0.5
Matthew Frank	Meeting with Ronak (Southcross) on the revised business plan and pro forma bridges.	12/5/2019	0.9
Matthew Frank	Call with Levine (Evercore) on bridges.	12/5/2019	0.5
Matthew Frank	Develop updates to bridges per Evercore (Levine).	12/5/2019	1.2
Matthew Frank	Correspondence with team on updates and priorities for upcoming presentation.	12/5/2019	0.5
Matthew Frank	Changes to the presentation draft with A&M (Walia, Schirle, Fragosso and Gross).	12/5/2019	2.3
Gaurav Walia	Prepare a bridge from the previous unlevered free cash flow forecast and the current unlevered free cash flow forecast.	12/5/2019	1.3
Gaurav Walia	Prepare a breakdown of the additional forecasted volumes and associated pricing assumption.	12/5/2019	1.6
Gaurav Walia	Prepare a summary of the projected STI payments.	12/5/2019	0.8
Gaurav Walia	Call with A. Li (EVR) to discuss forecasted capital structure.	12/5/2019	0.4
Gaurav Walia	Prepare a schedule updating the forecasted DIP balances at emergence.	12/5/2019	0.9
Gaurav Walia	Prepare an updated EBITDA bridge and provide commentary.	12/5/2019	2.9
Gaurav Walia	Internal meeting to discuss the lender presentation outline.	12/5/2019	0.4
Gaurav Walia	Prepare presentation slides for the lender presentation.	12/5/2019	2.7
Gaurav Walia	Review the receipts variance schedule for the prior production month.	12/5/2019	1.2
Gaurav Walia	Update the lender presentation slides based on internal feedback.	12/5/2019	1.7
Ed Mosley	Prepare presentation for lenders regarding business plan.	12/6/2019	1.8
Gary Fragosso	Preparation for and discussion with management regarding current draft of the lender presentation.	12/6/2019	1.1
Gary Fragosso	Additional updates to the business plan deck based on discussions with management.	12/6/2019	1.6
Matthew Frank	Changes to the presentation draft for lenders.	12/6/2019	2.3
Matthew Frank	Call with Southcross (Swent, Boyer and Hood) on business plan presentation plans for Monday.	12/6/2019	1.1
Matthew Frank	Follow up call with A&M team on changes to business plan presentation for Monday.	12/6/2019	0.5
Matthew Frank	Revisions to variances and bridges for lender presentation to explain business plan scenarios.	12/6/2019	2.3
Matthew Frank	Prepare supporting files and support for lender distribution post meeting.	12/6/2019	1.6
Matthew Frank	Additional changes to the presentation draft for lenders.	12/6/2019	0.6
Gaurav Walia	Internal discussion around exit date to be used for the business plan.	12/6/2019	0.8
Gaurav Walia	Review the updated G&A budget for 2020.	12/6/2019	1.1
Gaurav Walia	Call with J. Swent, G. Hood, and W. Boyer (SXE) to review the lender presentation.	12/6/2019	1.1
Gaurav Walia	Internal call to discuss updated needed to the lender presentation.	12/6/2019	0.5
Gaurav Walia	Meeting with A. Li (EVR) to discuss capital structure post emergence.	12/6/2019	0.6
Gaurav Walia	Prepare additional slides for the lender presentation regarding the updated business plan.	12/6/2019	1.9
Business Plan			
Gaurav Walia	Prepare a monthly view of the projected 2020 EBITDA by line item for EVR.	12/6/2019	0.8
Gaurav Walia	Prepare a summary schedule outlining the impact of a certain vendor contract in the operating model for G. Hood (SXE).	12/6/2019	2.8
Matthew Frank	Call with Swent (Southcross) on latest business plan draft.	12/7/2019	0.5
Matthew Frank	Call with Eaves (HL) on business plan and cash flow updates for lender meeting.	12/7/2019	0.3
Matthew Frank	Call with Walia (A&M) on latest model draft and business plan presentation.	12/7/2019	1.0
Matthew Frank	Call with Southcross (Hood) and Walia (A&M) on business plan scenario and assumption in plan.	12/7/2019	0.6
Matthew Frank	Additional changes to the bridges for the business plan for the upcoming lender meeting.	12/7/2019	1.6
Gaurav Walia	Update the three statement model with the updated revenue projections.	12/7/2019	1.2
Gaurav Walia	Update the three statement model with the updated cost of goods sold projections.	12/7/2019	0.8
Gaurav Walia	Update the three statement model with the updated operating expenses projections.	12/7/2019	1.1
Gaurav Walia	Update the three statement model with the updated general and administrative expense projections.	12/7/2019	0.7

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Gaurav Walia	Update the disclosure statement write-up for the updated three statement model.	12/7/2019	2.1
Gaurav Walia	Internal call to discuss the updated business plan model and business plan presentation.	12/7/2019	0.9
Gaurav Walia	Call with G. Hood (SXE) to discuss business plan scenario and assumptions in the plan.	12/7/2019	0.4
Ed Mosley	Review and provide comments to draft presentation for meeting with DIP lenders regarding business plan.	12/8/2019	1.2
Matthew Frank	Changes to the presentation and prepare for lender meeting.	12/8/2019	2.0
Matthew Frank	Discussion with Company (Boyer, Swent, Hood) on presentation in NY.	12/8/2019	0.4
Matthew Frank	Final changes before distributing to lenders advisors.	12/8/2019	1.6
Gaurav Walia	Prepare a support schedule outlining all assumptions and calculations for the impact to the operating model related to the loss of a vendor contract.	12/8/2019	2.3
Gaurav Walia	Prepare a support schedule outlining all assumptions and calculations for the impact to the operating model related to the addition of a customer contract.	12/8/2019	1.1
Gaurav Walia	Prepare a support schedule outlining all assumptions and calculations for the impact to the operating model related to a rate reduction assumption for a contract.	12/8/2019	0.6
Gaurav Walia	Prepare a support schedule outlining all assumptions and calculations for all other changes in the operating model.	12/8/2019	2.8
Gaurav Walia	Meeting with J. Eaves (SXE) to discuss request for additional summary schedules.	12/8/2019	0.4
Gaurav Walia	Prepare a volumes and margin summary schedule for J. Eaves (SXE).	12/8/2019	0.9
Gaurav Walia	Prepare an support schedule outlining the impact to residue margin as a result of an asset sale.	12/8/2019	0.7
Gaurav Walia	Morning session of lender meeting in NY with SXE management and Houlihan.	12/8/2019	3.2
Gaurav Walia	Afternoon session of lender meeting in NY with SXE management and Houlihan.	12/8/2019	2.3
Gaurav Walia	Internal meeting to discuss additional support schedules needed for the operating model.	12/8/2019	0.9
Gaurav Walia	Update the debt assumptions included in the business plan three statement model.	12/8/2019	1.3
Gaurav Walia	Update the three statement model for an October Balance Sheet.	12/8/2019	2.3
Gaurav Walia	Update the fixed asset schedule for the balances as of the end of October.	12/8/2019	2.8
Gaurav Walia	Update certain balance sheet roll forward schedules in the three statement model for updated balances at the end of October.	12/8/2019	1.3
Gaurav Walia	Update the balance sheet roll forward in the three statement model to reflect a January 31st emergence date.	12/8/2019	2.9
Gaurav Walia	Prepare an updated DIP balance schedule reflecting the MS / AL sale.	12/8/2019	0.7
Gaurav Walia	Meeting with G. Vincent (SXE) to discuss producer meter readings for November production.	12/8/2019	0.6
Gaurav Walia	Update the capital expenditures schedule in the business plan to reflect the updated operating model.	12/8/2019	1.1
Gaurav Walia	Finalize the business plan write up for the disclosure statement with updated schedules.	12/8/2019	1.2
Gaurav Walia	Review the price sensitivity analysis prepared by J. Liddle (A&M).	12/8/2019	0.7
Gaurav Walia	Prepare an updated schedule reflecting the cash available in the LC collateral account.	12/8/2019	0.6
Gaurav Walia	Meeting with J. Mooring and M. Campbell (SXE) to discuss capital leases on the company's financials.	12/8/2019	0.7
Gaurav Walia	Meeting with A. Li (EVR) to discuss recovery calculations.	12/8/2019	0.6
Business Plan			
Gaurav Walia	Prepare a schedule with the operating expenses detail by month.	12/8/2019	0.4
Gaurav Walia	Update the business plan disclosure statement exhibit to reflect feedback from DPW.	12/8/2019	1.2
Gaurav Walia	Prepare a summary of the sources and uses currently in the business plan for EVR.	12/8/2019	1.3
Gaurav Walia	Meeting with A. Li (EVR) to discuss the latest sources and uses.	12/8/2019	0.8
Gaurav Walia	Prepare and package all support schedules behind the sources and uses for EVR.	12/8/2019	1.1
Gaurav Walia	Prepare an updated schedule with the projected DIP balances upon emergence for D. Klein (DPW).	12/8/2019	1.3
Gaurav Walia	Review the contract expiration schedule provided by T. Leonard (SXE).	12/8/2019	0.4
Gaurav Walia	Prepare a summary of the financing in the credit agreement.	12/8/2019	1.8
Gaurav Walia	Meeting with a potential lender.	12/8/2019	0.5
Gaurav Walia	Review the revised exit facility credit agreement.	12/8/2019	0.6
Gaurav Walia	Review the consolidated November financials provided by M. Campbell (SXE).	12/8/2019	0.4
Ed Mosley	Participate in meeting with management (J. Swent, G. Hood,), HL (, B. Lowery), and DIP lenders regarding business plan assumptions.	12/9/2019	2.2
Ed Mosley	Participate in meeting with management (J. Swent, G. Hood,), HL (,), and DIP lenders regarding business plan scenario bridges.	12/9/2019	1.9
Ed Mosley	Participate in meeting with management (J. Swent, G. Hood,), HL (,), and DIP lenders regarding actual 2019 performance and pro-forma analysis.	12/9/2019	1.3
Matthew Frank	Morning session of lender meeting in NY with Company management (Swent, Boyer, Hood) and Houlihan.	12/9/2019	3.2
Matthew Frank	Afternoon session of lender meeting in NY with Company management (Swent, Boyer, Hood) and Houlihan to finalize business plan and exit discussions.	12/9/2019	2.3

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Matthew Frank	Follow up analysis from lender meeting based on due diligence requests.	12/9/2019	1.0
Matthew Frank	Correspondence with Eaves (Houlihan) on follow up requirements from lender meeting.	12/9/2019	0.6
Mattie Schirle	Analysis of actuals for gas receipts and disbursements for business plan model.	12/9/2019	1.6
Andrew Gross	Adjust pro forma EBITDA bridge with October actuals for updated business plan.	12/10/2019	1.8
Andrew Gross	Adjust pro forma EBITDA bridge to include affiliate eliminations and any adjustments for sales of entities.	12/10/2019	1.7
Andrew Gross	Review year to date gas lift volumes in the cash flow model.	12/10/2019	0.8
Andrew Gross	Review pro forma EBITDA bridge for updated business plan.	12/10/2019	1.1
Andrew Gross	Update EBITDA bridge to include all eliminations for updated business plan.	12/10/2019	1.5
Andrew Gross	Review September month to date operating expenses for MLP and Holdings to be included in operating expense model.	12/10/2019	1.6
Jeff Liddle	Discussed lender meeting, action items and began closing out work stream with A&M (M. Frank, G. Walia).	12/10/2019	2.5
Jeff Liddle	Working on graphing guaranteed volumes by producer and expiration date over 5 years with expected volume additions.	12/10/2019	3.0
Jeff Liddle	Reviewed OPEX and CAPEX model estimates with current person responsible for FP&A.	12/10/2019	0.7
Jeff Liddle	Participated in calls with executive team (Boyer, Swent) to discuss data gaps and outstanding actions from Lenders.	12/10/2019	1.0
Jeff Liddle	Discussed current accounting and modeling information available for purposes of detailed customer reporting.	12/10/2019	0.5
Jeff Liddle	Evaluated margin / EBITDA impact in the model for large swings in commodity prices.	12/10/2019	0.4
Jeff Liddle	Worked to come up with answers for outstanding actions from lender and create supporting documentation package.	12/10/2019	2.3
Jeff Liddle	Began evaluating OPEX for fixed vs variable costs to create bottoms up forecast.	12/10/2019	0.5
Mat Hency	Meeting with M. Frank (A&M) for briefing on Dallas relocation plans, and brief call with B. Boyer (SXE) to initiate.	12/10/2019	0.5
Mat Hency	Meeting with L. Roberts (SXE) and M. Frank (A&M) to discuss Dallas relocation plans and processes.	12/10/2019	0.5
Gary Fragosso	Development of Dallas costs summary based on J. Swent (SXE) questions.	12/10/2019	1.4
Gary Fragosso	Update of severance calculation for reserve estimate with revised staffing detail.	12/10/2019	1.2
Matthew Frank	Follow up on operations, capex and Dallas office move planning and estimates.	12/10/2019	0.5
Matthew Frank	Call with Mosley (A&M) on deal status and business plan session.	12/10/2019	0.3
Matthew Frank	Meeting with Roberts (Southcross) and Hency (A&M) on Dallas to Houston planning.	12/10/2019	0.5
Matthew Frank	Call with Boyer (Southcross) on capex, operations cost estimates and Dallas relocation planning.	12/10/2019	1.0
Matthew Frank	Call with Swent (Southcross) on Dallas relocation planning.	12/10/2019	0.5
Matthew Frank	2019 pro forma updates per requests in lender meeting.	12/10/2019	0.9
Business Plan			
Andrew Gross	Adjust pro forma operating expense bridge with fourth quarter annualized estimates for updated business plan.	12/11/2019	2.1
Andrew Gross	Create a bridge between balance sheets from two different versions of the business plan.	12/11/2019	2.1
Andrew Gross	Create a bridge between two different versions of the estimated value of assets in the business plan.	12/11/2019	2.3
Andrew Gross	Broke out fixed and variable operating expenses for MLP units in the company's operating expense model.	12/11/2019	2.3
Andrew Gross	Broke out fixed and variable operating expenses for Holdings units in the company's operating expense model.	12/11/2019	1.8
Andrew Gross	Internal review of fixed and variable expenses for MLP and Holdings in company's operating expense model.	12/11/2019	1.3
Andrew Gross	Internal review of pro forma operating expense bridge for updated business plan.	12/11/2019	0.9
Andrew Gross	Updated pro forma operating expense bridge with affiliate eliminations for the updated business plan.	12/11/2019	0.8
Andrew Gross	Revise entity categorization for MLP and Holdings units in the operating expense model.	12/11/2019	1.1
Jeff Liddle	Participated in call with Kim McNinch (SXE) regarding available measurement data for FP&A.	12/11/2019	0.5
Jeff Liddle	Evaluated fixed vs variable cost designations to more accurately estimate OPEX.	12/11/2019	0.9
Jeff Liddle	Drafted update on one of the requests from the Lenders - profitability by producer / plant.	12/11/2019	0.5
Mat Hency	Compiled approach overview and drafted initial activity plan for relocation.	12/11/2019	2.0
Mat Hency	Meeting with J. Low (SXE) on Dallas IT infrastructure and initial transition discussion.	12/11/2019	1.0
Mat Hency	Refinement of plan per discussion with J. Low (SXE) and follow up discussion with J. Swent (SXE) and B. Boyer (SXE).	12/11/2019	0.5
Gary Fragosso	Continued development of Dallas costs summary based on J. Swent (SXE) questions.	12/11/2019	0.6
Gary Fragosso	Discussion of the companies policy on sick days for business plan estimates.	12/11/2019	0.4

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Gary Fragosso	Preparation for and discussion with J. Lowe (SXE) regarding updated technology transition plan.	12/11/2019	0.6
Gary Fragosso	Preparation for and discussion with L. Robert (SXE) regarding updates to 2020 Bonus estimates.	12/11/2019	1.9
Gary Fragosso	Preparation for and discussion with T. Leonard (SXE) regarding contract expirations for modeling out future volumes.	12/11/2019	0.6
Gary Fragosso	Meeting with SXE (Swent), A&M (Frank) regarding Houston Relocation Reserve.	12/11/2019	1.3
Gary Fragosso	Revision of the reserve calculation with updated footnotes.	12/11/2019	1.2
Gary Fragosso	Update of employee detail for the cash model.	12/11/2019	1.2
Gary Fragosso	Update of Houston relocation reserve with layering of 2019 retention plan costs.	12/11/2019	0.7
Gary Fragosso	Update of Houston reserve for updated 2020 lease detail.	12/11/2019	1.1
Matthew Frank	Discussion with Hency (A&M) on relocation planning.	12/11/2019	0.4
Matthew Frank	Meeting on the relocation planning with Hency (A&M) and company team.	12/11/2019	0.5
Matthew Frank	Call with Levine (Evercore) on preferred debt.	12/11/2019	0.5
Matthew Frank	Review of operations cost analysis with Gross (A&M) and development of operations budget file.	12/11/2019	2.4
Matthew Frank	Review of business plan model with Walia (A&M).	12/11/2019	2.1
Andrew Gross	Discussion with J. Dixon (SXE) in regards to pulling 2019 operating expenses for company operating expense model.	12/12/2019	1.1
Andrew Gross	Update company operating expense model with 2019 year to date October MLP expenses.	12/12/2019	2.4
Andrew Gross	Update company operating expense model with 2019 year to date October holding's expenses.	12/12/2019	2.1
Andrew Gross	Internal review of updated company operating expense model with 2019 year to date actuals.	12/12/2019	1.2
Andrew Gross	Revise the unit summary overview in the operating expense model to accurately capture year over year trends.	12/12/2019	1.3
Andrew Gross	Update operating expense model to include an extrapolated 2019 fixed and variable cost by entity.	12/12/2019	1.2
Jeff Liddle	Evaluating sensitivity of business plan EBITDA to changes in commodity prices.	12/12/2019	1.2
Mat Hency	Compiled initial IT specs, decisions, transition steps, cost items for IT transition.	12/12/2019	2.0
Mat Hency	Meeting with Woodford (SXE) to discuss transition of F&A and IT.	12/12/2019	0.8
Matthew Frank	Call with Liddle (A&M) on revenue and due diligence responses.	12/12/2019	0.5
Matthew Frank	Review of operating expense estimates revisions from Gross (A&M).	12/12/2019	1.1
Business Plan			
Matthew Frank	Meeting with Woodford (Southcross) and discussion on status of accounting function.	12/12/2019	0.9
Matthew Frank	Review of latest draft of business plan exhibit for disclosure statement.	12/12/2019	0.8
Matthew Frank	Meeting with Campbell (Southcross) on accounting close and financial estimates for reporting needs.	12/12/2019	0.5
Andrew Gross	Create a year over year fixed operating expense comparison to show trends from 2018 to 2020.	12/13/2019	2.2
Andrew Gross	Create a year over year Variable operating expense comparison to show trends from 2018 to 2020.	12/13/2019	2.1
Andrew Gross	Internal review of fixed and variable operating expense trends from 2018 to 2020.	12/13/2019	1.4
Andrew Gross	Create a 2019 extrapolated operating expense projection based on October year to date expenses.	12/13/2019	1.8
Jeff Liddle	Discussed plan to close out remaining actions from the Lenders.	12/13/2019	0.5
Jeff Liddle	Reviewed outstanding deliverables for the Lenders.	12/13/2019	0.2
Gary Fragosso	Review operating expense detail for the business plan.	12/13/2019	1.3
Matthew Frank	Call with Hency (A&M) on the relocation plan for the Dallas move to Houston.	12/13/2019	0.5
Matthew Frank	Revisions and changes to the operating expense plant estimates for Boyer (Southcross).	12/13/2019	1.2
Matthew Frank	Call with Gross (A&M) on latest draft of plant level operating cost estimates and next steps changes.	12/13/2019	2.0
Jeff Liddle	Summarized average Gathering, Compression and Processing Fees by contract.	12/14/2019	2.2
Andrew Gross	Discussion with A&M (Frank) and SXE (Boyer) in regards to updated operating expense model.	12/16/2019	1.3
Andrew Gross	Discussion with J. Dixon (SXE) in regards to pulling 2019 holding's operating expenses for company operating expense model.	12/16/2019	1.1
Andrew Gross	Update operating expense model with new 2019 holdings data provided by SXE.	12/16/2019	2.4
Mat Hency	Call with Boyer (SXE), Woodford (SXE), Mayo (SXE), Frank (A&M) reviewing Dallas transition plan and IT Spec.	12/16/2019	0.8
Gary Fragosso	Continued Preparation for and discussion with T. Leonard (SXE) regarding contract expirations for modeling out future volumes.	12/16/2019	1.6
Matthew Frank	Meeting with Boyer (SXE) on operating expenses buildup.	12/16/2019	0.8
Matthew Frank	Meeting with SXE (Boyer and M. Mayo) on capex analysis.	12/16/2019	1.2

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Matthew Frank	Meeting with SXE (Boyer, Woodford) and A&M (M. Hency, G. Walia) on relocation planning.	12/16/2019	1.1
Matthew Frank	Review of updated pro forma	12/16/2019	0.9
Matthew Frank	Clean up support and responses to lender due diligence per meetings with management.	12/16/2019	1.0
Matthew Frank	Clean up back up support files for lender distribution in addition to summary files.	12/16/2019	1.5
Mat Hency	Review of resumes and JD for IT Manager position.	12/17/2019	0.3
Gary Fragosso	Update of reserve employee summary for pass off to client.	12/17/2019	1.6
Matthew Frank	Review of OPEX with Gross (A&M) and discuss next steps to update.	12/17/2019	0.5
Matthew Frank	Review of operations expenses and plan details with Dixon (Southcross).	12/17/2019	0.5
Matthew Frank	Review of transition plan document and distribution to Southcross (Woodford, Campbell).	12/17/2019	1.0
Matthew Frank	Correspondence with Southcross (Mayo) on operations costs buildup and Houston relocation checklist.	12/17/2019	0.5
Matthew Frank	Adjustments to estimates of compliance under the TSA.	12/17/2019	0.5
Matthew Frank	Discuss go forward tax cost estimate pending settlement with taxing authority.	12/17/2019	0.3
Andrew Gross	Discussion with J. Dixon (SXE) in regards to confirming 2018 fixed and variable costs for the operating expense model.	12/18/2019	1.2
Andrew Gross	Review operating expense model in comparison to financials for the business plan review.	12/18/2019	1.3
Andrew Gross	Revise categorizations in the operating expense model to match financials.	12/18/2019	1.3
Matthew Frank	Review of operating expense estimates buildup with Gross (A&M) and discussion on changes to the same.	12/18/2019	0.4
Matthew Frank	Review of updates to operating cost estimates file from Gross (A&M).	12/18/2019	0.6
Matthew Frank	Call with Mayo (Southcross) on status of operating expense buildup and next steps.	12/18/2019	0.3
Matthew Frank	Changes to operating expense file per request from Mayo (Southcross).	12/18/2019	0.5
Andrew Gross	Create bridge between the operating expenses for the MLP package and financials.	12/19/2019	2.2
Andrew Gross	Internal discussion on variances between MLP package and financials.	12/19/2019	1.2
Andrew Gross	Revise bridge between operating expenses for the MLP package and financials.	12/19/2019	1.8
Matthew Frank	Additional updates to operating expense file for Southcross (Mayo and Boyer).	12/19/2019	1.4
Business Plan			
Andrew Gross	Revise 2020 projected operating expenses for business plan review.	12/20/2019	1.3
Matthew Frank	Call with potential lender on exit loan financing.	12/20/2019	0.5
Matthew Frank	Operating expense update for Mayo (Southcross) and tie out of plan data.	12/20/2019	1.2
Matthew Frank	Correspondence with Gross (A&M) on additional operations and plant cost file changes.	12/20/2019	0.5
Matthew Frank	Correspondence with Swent (Southcross) on working capital and preparation for lender call.	12/20/2019	0.4
Matthew Frank	Review of November financials from Campbell (Southcross).	12/20/2019	0.6
Matthew Frank	Review of updated excel financials from the accounting team for development of updated pro forma estimates for the lenders advisors.	12/23/2019	0.7
Matthew Frank	Update pro forma template with latest financials.	12/23/2019	0.6
Business Plan - Subtotal			413.0
Cash Management			
Matthew Frank	Review of cash flow variance and forecasts files.	12/2/2019	0.8
Mattie Schirle	Discussion with M. Biegler (SXE) regarding cash model.	12/2/2019	1.3
Mattie Schirle	Discussion with M. Biegler (SXE) regarding refund received from vendor.	12/2/2019	0.7
Mattie Schirle	Analyze receipts from prior week to determine actual gas sales and other receipts received.	12/2/2019	2.6
Mattie Schirle	Analyze actual disbursements and properly reflect each disbursement category in variance package.	12/2/2019	2.4
Mattie Schirle	Compare receipts received from prior week against updated accounts receivable listing to determine appropriate production month of receipts.	12/2/2019	0.6
Gaurav Walia	Review of prior week cash flow variances.	12/2/2019	1.1
Andrew Gross	Update cash flow budget with actuals from prior week.	12/3/2019	2.6
Andrew Gross	Review trailing 4 week variance analysis for weekly discussion.	12/3/2019	2.4
Andrew Gross	Calculate outstanding checks for float outstanding in cash flow model.	12/3/2019	0.8
Mattie Schirle	Discussion with S. Burlison (SXE) regarding production month of gas receipts.	12/3/2019	0.4
Mattie Schirle	Prepare summary of actuals for cash flow model.	12/3/2019	1.3
Mattie Schirle	Prepare schedule of gas disbursements to compare operating model to actuals and identify the largest variances by producer.	12/3/2019	2.5
Mattie Schirle	Update coding of disbursements to properly reflect payments for variance package.	12/3/2019	0.4
Mattie Schirle	Update cash model for actuals for prior week.	12/3/2019	0.3
Mattie Schirle	Reconcile cash disbursements and receipts for prior week with weekly bank summary report.	12/3/2019	0.9
Mattie Schirle	Calculate prior week outstanding checks and issued checks for the float outstanding.	12/3/2019	0.5
Mattie Schirle	Prepare gas receipts supporting schedule for variance report.	12/3/2019	0.6

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Mattie Schirle	Prepare gas disbursements supporting schedule for variance report.	12/3/2019	0.7
Mattie Schirle	Prepare disbursements supporting schedule to reflect breakout of operating expenditures, capital expenditures, gas disbursements and wage related disbursements.	12/3/2019	0.5
Mattie Schirle	Prepare summary of bank statement balances.	12/3/2019	0.2
Mattie Schirle	Discussion with M. Biegler (SXE) regarding SXE's daily cash actuals.	12/3/2019	0.4
Mattie Schirle	Internal review of current week cash actuals and variance report.	12/3/2019	1.1
Mattie Schirle	Update prior week actuals for check disbursed that was excluded from check register.	12/3/2019	0.6
Mattie Schirle	Update model for actuals update for check disbursed that was excluded from check register.	12/3/2019	0.3
Mattie Schirle	Update disbursements breakdown schedule for check disbursed that was excluded from check register.	12/3/2019	0.3
Gaurav Walia	Meeting with A. Li (EVR) to discuss updated Sources and Uses.	12/3/2019	0.7
Gaurav Walia	Update the Sources and Uses based on the conversation with EVR.	12/3/2019	0.7
Gaurav Walia	Review the updated cash flow forecast.	12/3/2019	0.8
Mattie Schirle	Update gas disbursements schedule for check disbursed that was excluded from check register.	12/4/2019	0.2
Mattie Schirle	Discussion with M. Biegler (SXE) regarding operating expenditure payment made on behalf of SXE Holdings.	12/4/2019	0.5
Mattie Schirle	Internal discussion regarding current week agenda and related task lists related to cash.	12/4/2019	0.8
Mattie Schirle	Correspondence with DPW regarding timing of payments of professional invoices.	12/4/2019	0.3
Mattie Schirle	Internal discussion regarding cash flow and related tasks for current week.	12/4/2019	1.1
Cash Management			
Mattie Schirle	Update model to show projected payment of holdback amounts for debtor professionals.	12/4/2019	0.9
Mattie Schirle	Update professional fees in cash model to include section for payment of other fees.	12/4/2019	0.7
Mattie Schirle	Update professional fees for actual invoices received and payment dates expected in cash model.	12/4/2019	0.5
Mattie Schirle	Discussion with A. Simurda and A. Wells (SXE) regarding professional invoices received.	12/4/2019	1.0
Mattie Schirle	Discussion with M. Biegler (SXE) regarding interest payment schedule for December.	12/4/2019	0.8
Mattie Schirle	Discussion with M. Biegler (SXE) regarding intercompany settlement projections for cash model.	12/4/2019	1.3
Mattie Schirle	Review of weekly check run with A. Wells (SXE).	12/4/2019	0.8
Mattie Schirle	Discussion regarding adequate protection stipulation with DPW.	12/4/2019	0.4
Mattie Schirle	Discussion with A. Simurda (SXE) regarding accounting entries for professional fee invoices.	12/4/2019	0.6
Mattie Schirle	Prepare for weekly variance call with advisors.	12/5/2019	1.5
Mattie Schirle	Discussion regarding interest and unsecured notes with M. Biegler (SXE).	12/5/2019	0.5
Mattie Schirle	Discussion with M. Biegler (SXE) regarding insurance payments.	12/5/2019	0.7
Mattie Schirle	Prepare schedule of insurance payments to review with K. Jameson (SXE).	12/5/2019	0.9
Mattie Schirle	Correspondence with M. Biegler (SXE) regarding paydown of DIP from emission credit sales.	12/5/2019	0.8
Mattie Schirle	Revise cash flow forecast to reflect any budget updates needed to show cash at 12/31.	12/5/2019	2.9
Mattie Schirle	Prepare initial draft of cash flow slides for lender presentation.	12/5/2019	2.3
Mattie Schirle	Correspondence with M. Biegler (SXE) regarding payment of professional advisors.	12/6/2019	0.2
Mattie Schirle	Revise cash flow slides for lender presentation based on internal feedback received.	12/6/2019	1.0
Mattie Schirle	Finalize slides for lender presentation based on discussions with management.	12/6/2019	1.3
Gaurav Walia	Meeting with G. Vincent (SXE) to discuss any potential updates to the cash model.	12/8/2019	0.4
Gaurav Walia	Review the updated cash budget and provide feedback.	12/8/2019	2.6
Gaurav Walia	Meeting with M. Biegler (SXE) to discuss transition to a different bank.	12/8/2019	1.2
Gaurav Walia	Participate in exit financing call with DPW and Evercore.	12/8/2019	0.9
Gaurav Walia	Internal meeting to discuss DIP paydown as a result of an asset sale.	12/8/2019	1.1
Gaurav Walia	Update the professional fees schedule in the cash model for latest thinking.	12/8/2019	1.6
Gaurav Walia	Review the latest variance report.	12/8/2019	0.4
Gaurav Walia	Review the draft waiver to the DIP Credit Agreement.	12/8/2019	0.7
Gaurav Walia	Prepare an analysis to determine if there is a need to keep any additional asset sale proceeds.	12/8/2019	2.6
Gaurav Walia	Review the potential credit bid scenario in the cash analysis.	12/8/2019	1.4
Gaurav Walia	Review all the DIP credit agreement amendments.	12/8/2019	1.3
Gaurav Walia	Review the relocation reserve in order to adjust timing in the cash model.	12/8/2019	0.8
Gaurav Walia	Review the aged AR schedule provided by S. Burlison (SXE).	12/8/2019	0.3
Gaurav Walia	Review the end of month gas payments schedule provided by M. Biegler (SXE).	12/8/2019	0.2
Gaurav Walia	Internal meeting to discuss variance analysis and update on cash balances.	12/8/2019	0.4
Gaurav Walia	Review the variance package.	12/8/2019	0.4
Mattie Schirle	Discussion with M. Biegler regarding DIP paydown.	12/9/2019	0.7
Mattie Schirle	Discussion with M. Biegler regarding gas payments for prior week that were not disbursed.	12/9/2019	1.4
Mattie Schirle	Analyze actual receipts for prior week to determine gas sales and other receipts received.	12/9/2019	0.7

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Professional	Activity	Date	Hours
Mattie Schirle	Analyze actual disbursements for prior week to determine actual operating disbursements.	12/9/2019	1.1
Mattie Schirle	Prepare summary of cash disbursements for variance report.	12/9/2019	1.4
Mattie Schirle	Reconcile cash disbursements and receipts for prior week with weekly bank summary report.	12/9/2019	1.2
Mattie Schirle	Discussion regarding outstanding checks with M. Biegler (SXE).	12/9/2019	0.6
Mattie Schirle	Analyze outstanding float for prior week to reconcile correct ending cash balance with cash movements for prior week.	12/9/2019	0.8
Mattie Schirle	Prepare summary of weekly cash receipts for variance report.	12/9/2019	1.3
Mattie Schirle	Meeting with S. Burluson (SXE) to confirm production period for gas receipts for the prior week.	12/9/2019	0.5
Mattie Schirle	Internal review of current week cash actuals and variance report.	12/9/2019	1.8
Mattie Schirle	Update variance package for internal review comments.	12/9/2019	0.9
Andrew Gross	Update holdings production and gas lifts volume for October in the cash flow model.	12/10/2019	1.2
Cash Management			
Mattie Schirle	Discussion with M. Biegler (SXE) regarding check register .	12/10/2019	0.5
Mattie Schirle	Internal discussion regarding December budget update.	12/10/2019	1.6
Mattie Schirle	Update December budget for expected receipts.	12/10/2019	1.3
Mattie Schirle	Analysis of operating disbursements for budget update.	12/10/2019	1.6
Mattie Schirle	Update December budget for expected operating disbursements.	12/10/2019	1.4
Mattie Schirle	Analyze daily invoice update for open accounts payable to determine correct amount of payments that need to be made.	12/10/2019	0.4
Mattie Schirle	Correspondence with SXE team regarding capital expenditure budget update.	12/10/2019	0.5
Mattie Schirle	Update December budget for new capital expenditure budget.	12/10/2019	0.8
Mattie Schirle	Discussion with M. Biegler (SXE) regarding December budget update.	12/10/2019	0.7
Mattie Schirle	Discussion with SXE accounting team regarding intercompany settlement for December budget update.	12/10/2019	0.5
Mattie Schirle	Revise gas disbursements for budget update.	12/10/2019	1.9
Mattie Schirle	Discussion with S. Burluson regarding Accounts Receivable report for November production for December budget.	12/10/2019	0.7
Mattie Schirle	Update budget for November production Accounts Receivable report.	12/10/2019	0.8
Mattie Schirle	Internal discussion regarding expected insurance payments for budget update.	12/10/2019	0.3
Ed Mosley	Review and provide comments to draft cash variance report for week ending 12/6.	12/11/2019	0.9
Matthew Frank	Call with potential alternative lender on exit loan.	12/11/2019	0.4
Matthew Frank	Review of capex with Schirle (A&M) and revised cash flow forecast.	12/11/2019	1.5
Mattie Schirle	Discussion with gas accounting team regarding expected payments for November production.	12/11/2019	1.4
Mattie Schirle	Update budget for expected end of months payments.	12/11/2019	0.4
Mattie Schirle	Discussion with O. Jones regarding invoice update for gas vendor.	12/11/2019	0.4
Mattie Schirle	Update December budget for liquidity levers.	12/11/2019	0.8
Mattie Schirle	Internal discussion regarding current week variance report and December budget update.	12/11/2019	0.5
Mattie Schirle	Assist company with current week check run and related payments.	12/11/2019	0.4
Mattie Schirle	Internal discussion regarding bridge of November budget to December budget.	12/11/2019	1.6
Mattie Schirle	Prepare December budget bridge for revised budget to previous November budget.	12/11/2019	1.5
Mattie Schirle	Update December budget for internal comments.	12/11/2019	1.2
Mattie Schirle	Update December budget for change in prepayment vs. LC issuance for vendor.	12/11/2019	0.4
Mattie Schirle	Update December budget for correct interest rates.	12/11/2019	0.7
Mattie Schirle	Update December budget for adequate protection changes.	12/11/2019	0.6
Mattie Schirle	Update December budget for DIP paydown.	12/11/2019	0.8
Mattie Schirle	Internal review of December Budget.	12/11/2019	0.9
Mattie Schirle	Prepare monthly cash flow presentation with EBITDA adjustments with updated budget.	12/11/2019	1.1
Mattie Schirle	Discussion with M. Biegler (SXE) regarding credit agreement and mandatory DIP paydowns .	12/11/2019	0.9
Ed Mosley	Prepare for and participate in meeting with DPW (D. Klein) and EVR (E. Levine,) regarding exit financing.	12/12/2019	0.6
Matthew Frank	Participate in exit financing call with DPW and Evercore.	12/12/2019	0.9
Mattie Schirle	Revise debt balance schedule for update regarding DIP paydown.	12/12/2019	0.9
Mattie Schirle	Discussion with A. Li (EVR) regarding revised debt balance schedule.	12/12/2019	0.7
Mattie Schirle	Discussion with A. Simurda (SXE) regarding professional fee accruals for November.	12/12/2019	0.5
Mattie Schirle	Discussion with J. Holderread (SXE) regarding gas receipts for Holdings.	12/12/2019	0.9
Mattie Schirle	Internal discussion regarding gas variances for prior month's production.	12/12/2019	2.5
Ed Mosley	Review of revised exit facility term sheet.	12/13/2019	0.4
Ed Mosley	Review of most recent cash forecast and bridge.	12/13/2019	0.4
Mattie Schirle	Adjust cash flow to reflect prior week variances and expected timing adjustments.	12/13/2019	1.7
Mattie Schirle	Review officer's certificate for external distribution.	12/13/2019	0.3

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Professional	Activity	Date	Hours
Matthew Frank	Coordinate latest cash at close estimate with Evercore (Levine) for plan exhibits.	12/15/2019	0.3
Matthew Frank	Review of exit finance term sheet draft from WFG.	12/15/2019	0.4
Mattie Schirle	Adjust professional fee schedule to reflect actual invoice amounts for DPW and MNAT.	12/16/2019	0.3
Mattie Schirle	Prepare professional fee payment schedule for accounting department at SXE.	12/16/2019	0.2
Mattie Schirle	Discussion with M. Biegler (SXE) regarding professional fee payments.	12/16/2019	0.4
Mattie Schirle	Correspondence with HL regarding estimated professional fee amounts for creditor professionals.	12/16/2019	0.3
Matthew Frank	Review of capex with Schirle (A&M) and impact on the revised cash flow forecast.	12/17/2019	0.5

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Professional	Activity	Date	Hours
Cash Management			
Mattie Schirle	Discuss brokerage fees associated with the second sale of emission credits with M. Biegler (SXE).	12/17/2019	1.1
Matthew Frank	Run cash flow scenario for DPW (Klein).	12/18/2019	0.8
Matthew Frank	Review of cash flow variance file from Schirle (A&M).	12/18/2019	0.5
Matthew Frank	Call with Schirle (A&M) on cash flow scenario and revisions to the same.	12/18/2019	0.6
Matthew Frank	Discuss DIP paydown and cash flow scenarios with A&M (Walia and Schirle).	12/18/2019	0.7
Mattie Schirle	Update cash flow for revised property tax assumptions.	12/18/2019	0.7
Mattie Schirle	Discussion with S. Burlison (SXE) regarding actual invoices for November production.	12/18/2019	0.6
Mattie Schirle	Discussion with O. Jones (SXE) regarding actual invoices for Holdings October production.	12/18/2019	0.9
Mattie Schirle	Prepare for weekly variance call with lender advisors.	12/18/2019	1.3
Mattie Schirle	Weekly call with lender advisors to discuss budget to actuals and related variances and budget update.	12/18/2019	0.5
Mattie Schirle	Discussion with A. Li (EVR) regarding balance in letter of credit account.	12/18/2019	1.3
Matthew Frank	Review of draft cash flow credit bid scenario for DPW.	12/19/2019	0.9
Matthew Frank	Review of correspondence with Biegler (Southcross) on cash payments and related questions for updated estimates of cash at closing.	12/23/2019	0.6
Mattie Schirle	Analyze actual receipts for prior week to determine gas sales and other receipts received.	12/23/2019	1.3
Mattie Schirle	Analyze actual disbursements for prior week to determine actual operating disbursements.	12/23/2019	1.9
Mattie Schirle	Prepare summary of cash disbursements for variance report.	12/23/2019	0.9
Mattie Schirle	Reconcile cash disbursements and receipts for prior week with weekly bank summary report.	12/23/2019	1.3
Mattie Schirle	Discussion regarding outstanding checks with M. Biegler (SXE).	12/23/2019	0.7
Mattie Schirle	Analyze outstanding float for prior week to reconcile correct ending cash balance with cash movements for prior week.	12/23/2019	0.4
Mattie Schirle	Prepare summary of weekly cash receipts for variance report.	12/23/2019	1.1
Mattie Schirle	Meeting with S. Burlison (SXE) to confirm production period for gas receipts for the prior week.	12/23/2019	0.4
Mattie Schirle	Intercompany meeting with J. Dixon and M. Biegler (SXE) regarding final intercompany settlement.	12/23/2019	1.5
Mattie Schirle	Discussion with M. Biegler (SXE) regarding SXE's daily cash actuals.	12/23/2019	0.3
Mattie Schirle	Internal review of current week cash actuals and variance report.	12/23/2019	1.2
Matthew Frank	Review of current week's variance package prior to distribution and provide comments on the same.	12/24/2019	0.8
Matthew Frank	Review of latest draft of the exit facility term sheet from Avnon (DPW).	12/27/2019	0.7
Mattie Schirle	Analyze actual receipts for prior week to determine gas sales and other receipts received.	12/30/2019	1.2
Mattie Schirle	Analyze actual disbursements for prior week to determine actual operating disbursements.	12/30/2019	2.3
Mattie Schirle	Prepare summary of cash disbursements for variance report.	12/30/2019	2.1
Mattie Schirle	Reconcile cash disbursements and receipts for prior week with weekly bank summary report.	12/30/2019	1.1
Mattie Schirle	Discussion regarding outstanding checks with M. Biegler (SXE).	12/30/2019	0.6
Matthew Frank	Review of current week variance package (0.6) and correspondence with Schirle (A&M) on due diligence items to research prior to next budget distribution (0.7).	12/31/2019	1.3
Matthew Frank	Correspondence regarding waived adequate protection payments.	12/31/2019	0.3
Matthew Frank	Review of seventh amendment and waiver to the DIP credit agreement for impact to cash flow forecasts.	12/31/2019	0.4
Mattie Schirle	Analyze outstanding float for prior week to reconcile correct ending cash balance with cash movements for prior week.	12/31/2019	0.5
Mattie Schirle	Prepare summary of weekly cash receipts for variance report.	12/31/2019	1.4
Mattie Schirle	Meeting with S. Burlison (SXE) to confirm production period for gas receipts for the prior week.	12/31/2019	0.5
Mattie Schirle	Discussion with M. Biegler (SXE) regarding SXE's daily cash actuals.	12/31/2019	0.5
Mattie Schirle	Internal review of current week cash actuals and variance report.	12/31/2019	1.5
Mattie Schirle	Analyze daily invoice update for open accounts payable to determine correct amount of payments that need to be made.	12/31/2019	0.5
Mattie Schirle	Discussion with K. Bamshee (SXE) regarding November production.	12/31/2019	0.6
Cash Management - Subtotal			159.8

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Professional	Activity	Date	Hours
Contract			
Gary Fragosso	Preparation for and discussion with D. Ariel (SXE) about necessary updates to the rejection schedule.	12/2/2019	1.2
Gary Fragosso	Preparation for and discussion with A. Nguyen (Gibson) regarding the reconciliation of the Southcross ArcLight contract listing and the Gibson listing.	12/2/2019	0.9
Gary Fragosso	Preparation for and discussion with D. Ariel (DPW) regrading Arclight rejection list.	12/2/2019	0.8
Gary Fragosso	Preparation for and discussion with K. Jameson (SXE) regarding compressor lessor agreements.	12/2/2019	0.8
Gary Fragosso	Update of rejection schedule with additions based on HL comments.	12/2/2019	0.8
Gary Fragosso	Preparation for and discussion with E. Moats (MNAT) and DPW regarding final rejection, assumption and transferred contracts listings.	12/2/2019	1.6
Matthew Frank	Review of contract rejection schedule.	12/2/2019	1.1
Gary Fragosso	Review and addressing of the master assignment exhibit questions from DPW.	12/3/2019	2.4
Gary Fragosso	Preparation for and discussion with Southcross land team regarding Gibson request for additional land contract information.	12/4/2019	1.6
Gary Fragosso	Preparation for and discussion with DPW and SXE management related to missing information from real property detail.	12/5/2019	1.4
Gary Fragosso	Preparation for and discussion with D. Ariel (DPW) regarding all outstanding deadlines related to contract assumption/rejection/Arclight.	12/10/2019	1.6
Gary Fragosso	Preparation for and discussion with K. Owens (DPW) regarding open questions about Alabama/Mississippi agreements related to Southcross Marketing assets.	12/10/2019	1.1
Gary Fragosso	Preparation for and discussion with T. Leonard (SXE) regarding contract expirations for modeling out future volumes.	12/10/2019	1.4
Matthew Frank	Call with Kim (DPW) on contracts.	12/11/2019	0.4
Gary Fragosso	Development of schedules to transition of contract workstream.	12/17/2019	1.4
Matthew Frank	Correspondence with Leonard (Southcross) on contract lists and procedures.	12/18/2019	0.3
Matthew Frank	Review of latest drafts of contract assumption and rejection schedules.	12/20/2019	0.6
Matthew Frank	Correspondence with DPW (Owens) on lender review of contract schedules.	12/20/2019	0.3
Matthew Frank	Confirm estimate of rejection damages from landlord related to lease rejection.	12/23/2019	0.3
	Contracts - Subtotal		20.0
Coordination & Communication with Professionals & Creditor Constituents			
Matthew Frank	Call with Solus (Conor) on cash at emergence details and assumptions.	12/6/2019	0.6
Gaurav Walia	Follow up analysis based on due diligence requests from the lender meeting.	12/8/2019	0.8
Gaurav Walia	Meeting with K. McNich (SXE) to discuss diligence requests from the lenders.	12/8/2019	0.4
Gaurav Walia	Prepare a volume schedule by producer in response to a diligence request from the lenders.	12/8/2019	2.1
Gaurav Walia	Prepare a rate schedule by producer in response to a diligence request from the lenders.	12/8/2019	2.7
Gaurav Walia	Prepare a status update based on the diligence requests from the lenders.	12/8/2019	0.8
Gaurav Walia	Include a sales margin summary to the volume and rate schedule in response to a diligence request from the lenders.	12/8/2019	2.1
Gaurav Walia	Prepare a plant utilization schedule in response to a diligence request from the lenders.	12/8/2019	2.6
Gaurav Walia	Prepare a schedule summarizing the financials by plant in response to a diligence request from the lenders.	12/8/2019	2.9
Gaurav Walia	Prepare a schedule outlining the impact of a certain vendor contract in response to a diligence request from the lenders.	12/8/2019	1.1
Gaurav Walia	Prepare an updated on all diligence request from the lenders.	12/8/2019	0.7
Gaurav Walia	Update the plant financials by system schedule.	12/8/2019	2.7
Gaurav Walia	Meeting with J. Swent, G. Hood, M. Mayo, and W. Boyer (SXE) to review the documents prepared in response to the lender's diligence requests.	12/8/2019	2.1
Gaurav Walia	Update the financials by system analysis based on feedback from the management team.	12/8/2019	1.8
Gaurav Walia	Prepare an updated status response list and task list for management in response to the lenders' diligence requests.	12/8/2019	2.3
Gaurav Walia	Meeting with M. Campbell (SXE) to review due diligence responses.	12/8/2019	0.6
Gaurav Walia	Internal call on status of due diligence requests.	12/8/2019	0.4
Gaurav Walia	Prepare and package the diligence request from the lenders.	12/8/2019	1.1
Gaurav Walia	Internal meeting to address follow up question regarding diligence.	12/8/2019	0.6
Gaurav Walia	Prepare a summary schedule of the assumed margin in the business plan for J. Eaves (HL).	12/8/2019	2.3
Coordination & Communication with Professionals & Creditor Constituents			
Gaurav Walia	Review the variance package.	12/8/2019	0.4
Gaurav Walia	Provide response on a diligence request from the lender.	12/8/2019	0.8
Gaurav Walia	Meeting with M. Campbell (SXE) on accounting related due diligence question from lender.	12/8/2019	0.4
Gaurav Walia	Provide response on a diligence request from the lender.	12/8/2019	0.8

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Professional	Activity	Date	Hours
Matthew Frank	Review of business plan due diligence list from lenders with A&M (Liddle and Walia).	12/10/2019	1.0
Matthew Frank	Follow up on relocation cost estimates for Houlihan (Eaves).	12/10/2019	0.5
Matthew Frank	Meeting with Holderread on gas accounting support requested by lenders as due diligence to latest plan estimates.	12/10/2019	0.5
Matthew Frank	Meeting with A&M (Walia and Liddle) on FP&A and lender due diligence responses.	12/10/2019	0.5
Matthew Frank	Additional revisions and updates to pro forma business plan analysis and variance package.	12/11/2019	2.6
Matthew Frank	Meeting with Campbell (Southcross) on income statement questions and addbacks estimates.	12/11/2019	0.3
Matthew Frank	Discuss balance sheet request with Southcross (Campbell, Swent).	12/11/2019	0.3
Matthew Frank	Call with Eaves (Houlihan) on due diligence follow up.	12/11/2019	0.3
Matthew Frank	Follow up on status of open due diligence items for lenders.	12/11/2019	0.8
Matthew Frank	Call with Eaves (Houlihan) on status of business plan and due diligence requests.	12/13/2019	0.6
Matthew Frank	Review of drafts and updates to other business plan supporting due diligence files for lenders.	12/13/2019	2.2
Matthew Frank	Review current status of lender task list and provide guidance to team on same.	12/14/2019	0.8
Matthew Frank	Review of proposed lender due diligence response files from Walia (A&M).	12/15/2019	0.3
Matthew Frank	Meeting with SXE (Boyer and Swent) on lender due diligence responses.	12/16/2019	1.5
Matthew Frank	Meeting with G. Hood (SXE) on lender due diligence responses.	12/16/2019	0.5
Matthew Frank	Lender due diligence with Walia (A&M) and write up responses for management team approval for lenders.	12/17/2019	2.0
Matthew Frank	Meeting with Campbell (Southcross) to review and due diligence responses.	12/17/2019	0.5
Matthew Frank	Gather support and documents for lender due diligence requests.	12/17/2019	0.9
Matthew Frank	Call with Swent (Southcross) on status of due diligence package.	12/19/2019	0.4
Matthew Frank	Call with A&M (Walia and Schirle) on status of due diligence requests.	12/19/2019	0.5
Matthew Frank	Review of Southcross financial reporting package for lenders.	12/19/2019	1.4
Matthew Frank	Call with Eaves (Houlihan) on diligence package responses.	12/19/2019	0.4
Matthew Frank	Updates to lender due diligence responses and supporting files.	12/19/2019	1.1
Matthew Frank	Provide updated balance sheet and related information to the lenders to respond to a due diligence request.	12/21/2019	0.5
Matthew Frank	Review of draft of current files and tasks from prior lender meeting with status of each and correspondence with team on the same.	12/23/2019	0.6
Matthew Frank	Correspondence with Eaves (Houlihan) on follow up requirements from lender meeting.	12/23/2019	0.7
Matthew Frank	Review of due diligence follow up correspondence from Eaves (Houlihan) and correspondence with Walia (A&M) on same to provide response.	12/23/2019	1.1
Matthew Frank	Review of due diligence request from lender and provide response on same.	12/26/2019	0.8
Matthew Frank	Correspondence with Southcross (Campbell) on accounting related due diligence inquiries from lender.	12/26/2019	0.6
Matthew Frank	Correspondence related to OCP estimates for lender professionals.	12/27/2019	0.4
Matthew Frank	Follow up with company for data for lenders on use of various professional service providers.	12/30/2019	0.5
Matthew Frank	Review of updated response for lenders on future use of service providers.	12/31/2019	0.3
Matthew Frank	Correspondence with Eaves (Houlihan) on follow up question from lender on 2020 business plan revisions.	12/31/2019	0.6
Coordination & Communication with Professionals & Creditor Constituents - Subtotal			59.1
Fee application			
Gary Fragosso	Review and update of A&M October fee application for court submission.	12/1/2019	1.3
Andrew Gross	Start updating October fee app for court submission with professionals detailed time reports.	12/2/2019	2.3
Andrew Gross	Review October Fee App for internal A&M review.	12/2/2019	0.9
Gary Fragosso	Review and update of A&M October fee application prior to court submission.	12/2/2019	1.1
Gary Fragosso	Review and update of A&M October fee application for court submission.	12/6/2019	1.2
Gary Fragosso	Review and update of A&M October fee application for court submission.	12/10/2019	0.9
Ed Mosley	Review and provide comments to draft Oct fee application.	12/11/2019	0.8

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December 1, 2019 through December 31, 2019

Professional	Activity	Date	Hours
Fee application			
Gary Fragosso	Review and update of A&M October fee application for court submission.	12/11/2019	0.9
Matthew Frank	Review of draft of October fee application.	12/11/2019	0.5
Gary Fragosso	Review and update of A&M November fee application for court submission.	12/12/2019	0.3
Gary Fragosso	Review and update of A&M November fee application for court submission.	12/16/2019	1.4
Gary Fragosso	Review and update of A&M November fee application for court submission.	12/18/2019	0.5
Matthew Frank	Review of November fee statement draft and provide edits to team on same.	12/22/2019	0.8
Gary Fragosso	Review and update of A&M November fee application for court submission.	12/23/2019	0.3
Andrew Gross	Update November fee application with A&M detail time reports for monthly invoice.	12/27/2019	1.6
Gary Fragosso	Review and update of A&M November fee application for court submission.	12/27/2019	1.4
Gary Fragosso	Review and update of A&M November fee application for court submission.	12/28/2019	1.3
	Fee Applications - Subtotal		17.5
Liquidation Analysis			
Andrew Gross	Review October balance sheet in liquidation analysis presentation.	12/11/2019	1.2
Gary Fragosso	Review of Liquidation analysis for bridge summary between update versions before sharing with management.	12/12/2019	1.3
Gary Fragosso	Review of severance costs in full liquidation scenario.	12/12/2019	1.4
Matthew Frank	Review of liquidation analysis draft and revise same.	12/12/2019	1.5
Matthew Frank	Call with DPW (Klein) on liquidation analysis revisions.	12/12/2019	0.5
Matthew Frank	Call with Schirle (A&M) on liquidation analysis revisions required.	12/12/2019	1.2
Matthew Frank	Review of liquidation analysis draft with A&M (Schirle and Walia).	12/12/2019	1.0
Matthew Frank	Process additional changes to the liquidation analysis per Klein (DPW) and discussion with Schirle (A&M) regarding the same and related model changes.	12/12/2019	0.6
Mattie Schirle	Internal discussion regarding changes needed to liquidation analysis.	12/12/2019	2.3
Mattie Schirle	Prepare summary schedule of recoveries to compare best interest test vs. business plan.	12/12/2019	2.8
Mattie Schirle	Revise sources and uses to reflect latest cash balance from submitted budget at emergence.	12/12/2019	1.1
Mattie Schirle	Revise liquidation analysis to reflect carve-out adjustment costs update in claims recovery classes.	12/12/2019	1.9
Mattie Schirle	Revise liquidation analysis to reflect wind down costs update in claims recovery classes.	12/12/2019	1.4
Mattie Schirle	Revise liquidation analysis to reflect updated cash balance in letter of credit account.	12/12/2019	0.6
Andrew Gross	Review the updated liquidation analysis for consistency with the liquidation model.	12/13/2019	1.7
Gary Fragosso	Review of final liquidation analysis for issues and final tie out.	12/13/2019	1.2
Matthew Frank	Call with Mosley (A&M) on latest draft of liquidation analysis.	12/13/2019	0.5
Matthew Frank	Call with Klein (DPW) and Mosley (A&M) on latest draft of liquidation analysis.	12/13/2019	0.5
Matthew Frank	Follow up call with Mosley (A&M) on the liquidation analysis.	12/13/2019	0.4
Matthew Frank	Follow up call with Klein (DPW) and Mosley (A&M) on latest draft of liquidation analysis.	12/13/2019	0.5
Mattie Schirle	Review debt summary schedule to confirm outstanding balances at emergence.	12/13/2019	1.2
Mattie Schirle	Discussion with M. Campbell (SXE) regarding asset impairment balances for liquidation analysis.	12/13/2019	1.3
Mattie Schirle	Review accounts receivable balance at 1/31/2020 in liquidation analysis.	12/13/2019	1.4
Mattie Schirle	Review prepaid expense balance at 1/31/2020 in liquidation analysis.	12/13/2019	1.1
Mattie Schirle	Update liquidation analysis to reflect October balance sheet.	12/13/2019	2.9
Matthew Frank	Call with Schirle (A&M) on the liquidation analysis.	12/14/2019	1.1
Matthew Frank	Process additional changes per Klein (DPW) on the liquidation analysis.	12/14/2019	0.4
Matthew Frank	Review of revised draft of liquidation analysis model and supporting assumptions.	12/14/2019	0.7
Mattie Schirle	Revise liquidation analysis to reflect correct accounts receivable balance at 1/31/2020.	12/14/2019	1.0
Mattie Schirle	Revise liquidation analysis to reflect correct prepaid expense balance at 1/31/2020.	12/14/2019	1.6
Mattie Schirle	Revise liquidation analysis to reflect updated capital expenditure forecast.	12/14/2019	1.7
Mattie Schirle	Prepare bridge for liquidation analysis to compare 12/31/19 liquidation date vs. 1/31/2020 liquidation date.	12/14/2019	2.8
Mattie Schirle	Prepare bridge for liquidation analysis to compare 1/31/2020 business plan vs. 1/31/2020 liquidation date.	12/14/2019	1.8
Matthew Frank	Updates the liquidation analysis with suggested edits per DPW and WFG comments.	12/15/2019	0.5
Matthew Frank	Call with Schirle (A&M) on DPW/WFG edits to the liquidation analysis.	12/15/2019	0.3
Matthew Frank	Review of liquidation analysis redline from Willkie.	12/15/2019	0.3
Matthew Frank	Review of business plan exhibit redline with suggested edits from Willkie.	12/15/2019	0.3
Mattie Schirle	Revise liquidation analysis write-up for updated October balance sheet numbers.	12/16/2019	2.1

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Professional	Activity	Date	Hours
Liquidation Analysis			
Mattie Schirle	Revise liquidation analysis write-up for updated 1/31/2020 liquidation values.	12/16/2019	2.2
Mattie Schirle	Revise debt summary schedule to reflect PIK fee for term loan roll-up extension.	12/16/2019	0.7
Mattie Schirle	Revise liquidation analysis to reflect adjusted claims classes.	12/16/2019	0.9
Mattie Schirle	Revise liquidation analysis write-up to reflect adjusted claims classes.	12/16/2019	0.8
Mattie Schirle	Revise debt summary schedule in liquidation analysis to exclude paydown from MS/AL sale.	12/16/2019	1.2
Mattie Schirle	Revise Chapter 11 administrative class for updated accrued and unpaid professional fees at 1/31 in liquidation analysis.	12/17/2019	2.4
Mattie Schirle	Revise liquidation analysis write-up for updated Chapter 11 administrative class.	12/17/2019	2.5
Mattie Schirle	Update liquidation analysis to reflect correct rollforward of PP&E balances at 1/31/2020 liquidation date.	12/17/2019	2.2
Mattie Schirle	Revise estimated accounts payable and accrued expenses at 1/31/2020 for general unsecured claims in liquidation analysis.	12/17/2019	2.7
Mattie Schirle	Revise liquidation analysis write-up to reflect updated PP&E balances.	12/17/2019	1.4
Mattie Schirle	Revise liquidation analysis write-up to reflect updated general unsecured claim balances.	12/18/2019	1.5
	Liquidation Analysis - Subtotal		64.6
POR / Disclosure Statement			
Gary Fragosso	Review of Disclosure statements for areas requiring updates.	12/6/2019	1.6
Ed Mosley	Discussion with M. Frank (A&M) regarding diligence requests from DIP lenders and disclosure st	12/10/2019	0.7
Ed Mosley	Review of updates to financial projections changes schedule.	12/10/2019	0.4
Matthew Frank	Review of financial projections exhibit updates for the disclosure statement.	12/10/2019	2.0
Matthew Frank	Review of liquidation analysis exhibit for the updated amended disclosure statement.	12/10/2019	2.0
Matthew Frank	Review of revised business plan exhibit from Walia (A&M).	12/11/2019	1.5
Ed Mosley	Review and provide comments to updated draft financial projections for plan supplement.	12/12/2019	1.1
Ed Mosley	Discussion with M. Frank (A&M) regarding update to best interest test for plan supplement.	12/12/2019	0.3
Ed Mosley	Review and provide comments to draft updated best interest test.	12/12/2019	1.6
Ed Mosley	Review of draft disclosure statement documents and provide comments.	12/12/2019	0.4
Ed Mosley	Review of draft business plan exhibit for disclosure statement documents and provide commen	12/12/2019	0.5
Ed Mosley	Review of DIP motion and order for proper reflection in the updated best interest test.	12/13/2019	1.4
Ed Mosley	Discussion with M. Frank (A&M) regarding changes to the best interest test.	12/13/2019	0.7
Ed Mosley	Discussion with D. Klein (DPW) and M. Frank (A&M) regarding best interest test.	12/13/2019	0.3
Gary Fragosso	Review of disclosure statements financial projections for final tie out work.	12/13/2019	0.6
Ed Mosley	Discussion with M. Frank (A&M) regarding best interest test assumptions and exhibit.	12/14/2019	0.3
Ed Mosley	Review and provide comments to draft best interest test exhibit to the disclosure statement.	12/15/2019	1.3
Gary Fragosso	Review of disclosure statements for final numerical revisions before finalizing.	12/16/2019	1.6
Matthew Frank	Call with Klein (DPW) on changes to the plan of reorganization.	12/19/2019	0.3
	Plan of Reorganization - Subtotal		18.6
Sale Process / 363 Process / Auction			
Gaurav Walia	Review the working capital adjustment proposal prepared by Holdings.	12/8/2019	2.4
Gaurav Walia	Meeting with S. Schwartz (SXE) to review the working capital adjustment schedule.	12/8/2019	0.7
Gaurav Walia	Prepare a variance schedule between the previous proposed working capital adjustment and the current proposed working capital adjustment.	12/8/2019	1.4
Gaurav Walia	Meeting with J. Swent (SXE) to review the working capital adjustment proposal prepared by Holdings.	12/8/2019	0.6
Gaurav Walia	Discuss a certain customers' payment with the accounting team related to the working capital analysis with J. Holderread (SXE).	12/8/2019	0.9
Gaurav Walia	Prepare a summary schedule of all adjustment related to a certain customer to the working capital analysis.	12/8/2019	0.8
Gaurav Walia	Prepare an updated proposed working capital analysis to discuss with Holdings.	12/8/2019	1.9
Gaurav Walia	Review the final agreed upon holdings working capital adjustment.	12/8/2019	1.2
	Sale Process / 363 Process / Auction - Subtotal		9.9
Travel Time			
Matthew Frank	Billable travel time at 50% from Chicago/Houston	12/1/2019	2.0
Gaurav Walia	Billable travel time (at 50%) from PHL/IAH.	12/1/2019	1.8
Ed Mosley	Billable travel time at 50% from Dallas/Houston for meetings with management and HL.	12/3/2019	0.5
Ed Mosley	Billable travel time at 50% from Houston/Dallas.	12/4/2019	0.5
Travel Time			
Matthew Frank	Billable travel time at 50% from Houston/Dallas.	12/4/2019	1.0
Gaurav Walia	Billable travel time (at 50%) from IAH/DFW.	12/4/2019	0.5

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Professional	Activity	Date	Hours
Matthew Frank	Billable travel time at 50% from Chicago/New York	12/8/2019	1.5
Gaurav Walia	Billable travel time (at 50%) from DFW/LGA.	12/8/2019	1.8
Gaurav Walia	Billable travel time (at 50%) from LGA/DFW.	12/8/2019	2.5
Gaurav Walia	Billable travel time (at 50%) from DFW/PHL.	12/8/2019	1.8
Gaurav Walia	Billable travel time (at 50%) from PHL/IAH.	12/8/2019	1.8
Gaurav Walia	Billable travel time (at 50%) from IAH/DFW.	12/8/2019	0.6
Gaurav Walia	Billable travel time (at 50%) from DFW/PHL.	12/8/2019	1.8
Matthew Frank	Billable travel time (at 50%) from New York / Dallas.	12/9/2019	2.5
Jeff Liddle	Travel time (at 50%) from Houston to Dallas.	12/10/2019	1.0
Jeff Liddle	Travel time (at 50%) back from Dallas to Houston.	12/11/2019	1.0
Matthew Frank	Billable travel time (at 50%) from Chicago/Houston.	12/16/2019	2.0
Matthew Frank	Billable travel time (at 50%) from Houston/Dallas.	12/16/2019	1.0
Matthew Frank	Billable travel time (at 50%) from Dallas/Houston.	12/17/2019	1.5
	Travel Time - Subtotal		27.1
Monthly Operating Report and UST Reporting			
Ed Mosley	Review of draft October MOR and provide comments.	12/2/2019	0.6
Gary Fragosso	Review of final October MOR report before filing.	12/2/2019	0.4
Mattie Schirle	Finalize October Monthly Operating Report.	12/2/2019	1.3
Mattie Schirle	Prepare detail on elimination entries in accounts receivable aging in Monthly Operating Report.	12/2/2019	2.1
Mattie Schirle	Discussion with J. Lee (SXE) regarding legal entity disbursements for purchasing card transactions for Monthly Operating Report.	12/18/2019	0.7
Mattie Schirle	Preparation for meeting with SXE regarding the November Monthly Operating Report.	12/18/2019	0.7
Mattie Schirle	Meeting with SXE accounting team to discuss November Monthly Operating Report.	12/18/2019	1.5
Mattie Schirle	Prepare schedule of disbursements by legal entity for the November Monthly Operating Report.	12/19/2019	2.7
Mattie Schirle	Discussion with K. Bamshee (SXE) regarding SXE payment legal entities for MOR.	12/19/2019	0.8
Mattie Schirle	Review schedule of disbursements for legal entities for the November Monthly Operating Report with M. Biegler (SXE).	12/19/2019	0.3
Mattie Schirle	Prepare schedule of professional fees paid for November Monthly Operating Report.	12/19/2019	0.9
Mattie Schirle	Discussion with M. Biegler (SXE) regarding intercompany payroll for November Monthly Operating Report.	12/19/2019	0.6
Mattie Schirle	Update November Monthly Operating Report to reflect disbursements by corrected legal entities..	12/19/2019	1.8
Mattie Schirle	Review analysis of disbursements by legal entity for November Monthly Operating Report.	12/19/2019	2.1
Mattie Schirle	Prepare supporting schedule for cash actuals for November Monthly Operating Report.	12/19/2019	1.9
Mattie Schirle	Review November Monthly Operating Report.	12/20/2019	0.6
Mattie Schirle	Update November Monthly Operating Report footnotes.	12/20/2019	0.2
Mattie Schirle	Internal meeting to discuss November Monthly Operating Report.	12/20/2019	0.8
Mattie Schirle	Update November Monthly Operating Report for internal comments received.	12/20/2019	0.4
Mattie Schirle	Discuss November bank reconciliation with K. Bamshee (SXE) for November Monthly Operating Report.	12/20/2019	1.4
Mattie Schirle	Prepare schedule for the First Quarterly Statement of Compensation of Ordinary Course Professionals.	12/20/2019	1.4
Gary Fragosso	Analysis of company balance sheet account activity based on pre/post classification for the November MOR.	12/21/2019	1.9
Gary Fragosso	Analysis of company balance sheet account activity based on pre/post classification for the November MOR of liabilities.	12/23/2019	2.8
Gary Fragosso	Analysis of company balance sheet account activity based on pre/post classification for the November MOR.	12/24/2019	2.4
Gary Fragosso	Preparation for and discussion with M. Biegler (SXE) regarding the Debtor Questionnaire for the MOR.	12/27/2019	1.3
Gary Fragosso	Preparation for and discussion with K. Jameson (SXE) regarding the Debtor Questionnaire for the MOR.	12/27/2019	1.4
Mattie Schirle	Review November disbursements to prepare November bank reconciliation for November Monthly Operating Report.	12/27/2019	1.4
Monthly Operating Report and UST Reporting			
Mattie Schirle	Review November receipts to prepare November bank reconciliation for November Monthly Operating Report.	12/27/2019	1.1
Mattie Schirle	Prepare bank reconciliation for November Monthly Operating Report.	12/27/2019	0.9
Mattie Schirle	Update November bank reconciliation for current outstanding checks for November Monthly Operating Report.	12/27/2019	0.3

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Professional	Activity	Date	Hours
Mattie Schirle	Discussion with J. Lee (SXE) regarding intercompany payroll for November for Monthly Operating Report.	12/27/2019	0.3
Matthew Frank	Review and provide comments to MOR file for November to Schirle (A&M).	12/30/2019	1.0
Mattie Schirle	Discussion with A. Simurda and A. Wells (SXE) regarding Fourth Quarterly Statement of Compensation for Ordinary Course Professionals.	12/30/2019	0.5
Mattie Schirle	Revise schedule for the First Quarterly Statement of Compensation of Ordinary Course Professionals.	12/30/2019	1.7
Matthew Frank	Review of draft quarterly statement of payments to ordinary course professionals from Schirle (A&M).	12/31/2019	0.4
	Monthly Operating Report and UST Reporting - Subtotal		40.6
		Grand Total	842.2

EXHIBIT E

Summary of Expense Detail by Category

Southcross Energy Partners, L.P., et al.

Alvarez & Marsal North America, LLC

December 1, 2019 through December 31, 2019

Expense Category	Sum of Expenses
Airfare	\$ 9,928.70
Lodging	7,346.51
Meals	2,413.95
Miscellaneous	939.06
Transportation	2,291.93
Total	\$ 22,920.15

EXHIBIT F

Expense Detail by Category by Professional

Southcross Energy Partners, L.P., et al.
 Alvarez & Marsal North America, LLC
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Professional	Date	Expense	Expense Description
Airfare			
Walia, Gaurav	11/20/2019	\$ 430.30	Airfare: One Way (Couch Class) - DFW to PHL
Frank, Matthew	12/1/2019	751.30	Airfare: One Way (Coach Class) - ORD to IAH
Walia, Gaurav	12/1/2019	695.29	Airfare: One Way (Couch Class) - PHL to IAH
Maginniss, Lee	12/2/2019	122.00	Airfare: Round Trip (Coach Class) - DAL to HOU
Mosley, Edgar	12/3/2019	243.30	Airfare: One Way (Coach Class) - DFW to IAH
Maginniss, Lee	12/3/2019	419.98	Airfare: One Way (Coach Class) - OMA to HOU
Mosley, Edgar	12/4/2019	243.30	Airfare: One Way (Coach Class) - IAH to DFW
Frank, Matthew	12/4/2019	243.30	Airfare: One Way (Coach Class) - IAH to DFW
Walia, Gaurav	12/4/2019	243.30	Airfare: One Way (Coach Class) - IAH to DFW
Liddle, Jeff	12/5/2019	220.40	Airfare: One Way (Coach Class) - IAH to DFW
Frank, Matthew	12/5/2019	403.30	Airfare: One Way (Coach Class) - DFW to ORD
Liddle, Jeff	12/7/2019	254.98	Airfare: One Way (Coach Class) - DFW to IAH
Frank, Matthew	12/8/2019	438.30	Airfare: One Way (Coach Class) - ORD to LGA
Walia, Gaurav	12/8/2019	503.30	Airfare: One Way (Coach Class) - DFW to PHL
Walia, Gaurav	12/8/2019	350.00	Airfare: Change fee due to flight cancellation
Frank, Matthew	12/9/2019	535.30	Airfare: One Way (Coach Class) - LGA to DFW
Walia, Gaurav	12/9/2019	535.30	Airfare: One Way (Coach Class) - PHL to DFW
Frank, Matthew	12/12/2019	403.30	Airfare: One Way (Coach Class) - DFW to ORD
Walia, Gaurav	12/12/2019	963.60	Airfare: One Way (Coach Class) - DFW to PHL
Frank, Matthew	12/16/2019	271.98	Airfare: One Way (Coach Class) - HOU to DAL
Frank, Matthew	12/16/2019	551.29	Airfare: One Way (Coach Class) - ORD to IAH
Walia, Gaurav	12/16/2019	271.98	Airfare: One Way (Coach Class) - PHL to DFW
Frank, Matthew	12/17/2019	403.30	Airfare: One Way (Coach Class) - DFW to ORD
Walia, Gaurav	12/17/2019	430.30	Airfare: One Way (Coach Class) - DFW to PHL
	Airfare - Subtotal	\$ 9,928.70	
Lodging			
Walia, Gaurav	11/20/2019	\$ 1,009.68	Hotel: Hotel in Dallas (Marriott Hotel) - 4 nights
Frank, Matthew	12/1/2019	336.96	Hotel: Hotel in Houston (Westin Hotel) - 2 nights
Walia, Gaurav	12/1/2019	924.30	Hotel: Hotel in Houston (Marriott Hotel) - 3 nights
Frank, Matthew	12/2/2019	336.96	Hotel: Hotel in Houston (Westin Hotel) - 2 nights
Maginniss, Lee	12/2/2019	121.98	Hotel: Hotel in Houston (Marriott Hotel) - 3 nights
Mosley, Edgar	12/3/2019	250.38	Hotel: Hotel in Houston (Marriott Hotel) - 1 night
Frank, Matthew	12/3/2019	250.38	Hotel: Hotel in Houston (Marriott Hotel) - 1 night
Frank, Matthew	12/4/2019	252.42	Hotel: Hotel in Dallas (Marriott Hotel) - 1 night
Walia, Gaurav	12/4/2019	689.26	Hotel: Hotel in Dallas (Marriott Hotel) - 2 night
Frank, Matthew	12/8/2019	372.05	Hotel: Hotel in New York (Lexington Hotel) - 1 night
Walia, Gaurav	12/8/2019	523.49	Hotel: Hotel in Dallas (Marriott Hotel) - 2 nights
Frank, Matthew	12/9/2019	252.42	Hotel: Hotel in Dallas (Marriott Hotel) - 3 nights
Maginniss, Lee	12/9/2019	273.78	Hotel: Hotel in Houston (Marriott Hotel) - 1 night
Liddle, Jeff	12/10/2019	237.93	Hotel: Hotel in Dallas (Marriott Hotel) - 1 night
Frank, Matthew	12/10/2019	252.42	Hotel: Hotel in Dallas (Marriott Hotel) - 3 nights
Walia, Gaurav	12/10/2019	504.84	Hotel: Hotel in Dallas (Marriott Hotel) - 2 nights
Frank, Matthew	12/11/2019	252.42	Hotel: Hotel in Dallas (Marriott Hotel) - 3 nights
Frank, Matthew	12/16/2019	252.42	Hotel: Hotel in Dallas (Marriott Hotel) - 1 night
Walia, Gaurav	12/16/2019	252.42	Hotel: Hotel in Dallas (Marriott Hotel) - 1 night
	Lodging - Subtotal	\$ 7,346.51	

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Professional	Date	Expense	Expense Description
Meals			
Walia, Gaurav	11/18/2019	\$ 9.50	Individual Out of Town Meal: Breakfast
Frank, Matthew	12/1/2019	18.45	Individual Meals: Individual Out of Town Meal: Dinner
Walia, Gaurav	12/1/2019	32.71	Individual Out of Town Meal: Dinner
Frank, Matthew	12/2/2019	42.89	Business Out of Town Meal: Breakfast for 2 people
Frank, Matthew	12/2/2019	42.89	Individual Out of Town Meal: Dinner
Maginniss, Lee	12/2/2019	12.86	Individual Out of Town Meal: Dinner
Walia, Gaurav	12/2/2019	100.00	Business Out of Town Meal: Dinner for 2 people
Mosley, Edgar	12/3/2019	200.00	Business Out of Town Meal: Dinner for 4 people
Mosley, Edgar	12/3/2019	16.00	Individual Out of Town Meal: Breakfast
Walia, Gaurav	12/3/2019	50.30	Business Out of Town Meal: Breakfast for 3 people
Frank, Matthew	12/4/2019	300.00	Business Out of Town Meal: Dinner for 6 people
Mosley, Edgar	12/4/2019	19.00	Individual Out of Town Meal: Breakfast
Walia, Gaurav	12/5/2019	46.14	Individual Out of Town Meal: Dinner
Walia, Gaurav	12/5/2019	27.98	Individual Out of Town Meal: Breakfast
Walia, Gaurav	12/6/2019	28.04	Individual Out of Town Meal: Breakfast
Frank, Matthew	12/9/2019	45.11	Business Out of Town Meal: Dinner for 2 people
Frank, Matthew	12/9/2019	100.00	Business Out of Town Meal: Breakfast for 5 people
Maginniss, Lee	12/9/2019	11.12	Individual Out of Town Meal: Breakfast
Maginniss, Lee	12/9/2019	189.61	Business Out of Town Meal: Dinner for 4 people
Liddle, Jeff	12/10/2019	13.41	Individual Out of Town Meal: Breakfast
Frank, Matthew	12/10/2019	10.47	Individual Out of Town Meal: Breakfast
Frank, Matthew	12/10/2019	350.00	Business Out of Town Meal: Dinner for 7 people
Maginniss, Lee	12/10/2019	13.64	Individual Out of Town Meal: Breakfast
Liddle, Jeff	12/11/2019	10.25	Individual Out of Town Meal: Dinner
Frank, Matthew	12/11/2019	350.00	Business Out of Town Meal: Dinner for 7 people
Frank, Matthew	12/12/2019	19.94	Business Out of Town Meal: Breakfast for 2 people
Frank, Matthew	12/12/2019	20.24	Business Out of Town Meal: Dinner for 2 people
Frank, Matthew	12/16/2019	14.94	Individual Out of Town Meal: Breakfast
Frank, Matthew	12/16/2019	150.00	Business Out of Town Meal: Dinner for 2 people
Walia, Gaurav	12/16/2019	30.87	Individual Out of Town Meal: Dinner
Frank, Matthew	12/17/2019	27.98	Business Out of Town Meal: Breakfast for 2 people
Walia, Gaurav	12/17/2019	109.61	Business Out of Town Meal: Dinner for 3 people
		Meals - Subtotal	\$ 2,413.95
Miscellaneous			
Schirle, Mattie	11/30/2019	\$ 73.91	Miscellaneous: Wireless Usage Charges
Walia, Gaurav	11/1/2019	120.25	Miscellaneous: Wireless Usage Charges
Walia, Gaurav	11/8/2019	19.00	Miscellaneous: Wireless Internet for Flights
Walia, Gaurav	11/21/2019	19.00	Miscellaneous: Wireless Internet for Flights
Walia, Gaurav	11/21/2019	12.00	Miscellaneous: Wireless Internet for Flights
Walia, Gaurav	11/29/2019	19.00	Miscellaneous: Wireless Internet for Flights
Walia, Gaurav	12/1/2019	52.00	Miscellaneous: Wireless Usage Charges
Frank, Matthew	12/1/2019	85.02	Miscellaneous: Wireless Usage Charges
Mosley, Edgar	12/1/2019	12.50	Miscellaneous: Wireless Usage Charges
Walia, Gaurav	12/1/2019	19.00	Miscellaneous: Wireless Internet for Flights
Fragosso, Gary	12/1/2019	68.03	Miscellaneous: Wireless Usage Charges
Schirle, Mattie	12/1/2019	68.03	Miscellaneous: Wireless Usage Charges
Mosley, Edgar	12/4/2019	20.00	Miscellaneous: Cash Tip
Walia, Gaurav	12/9/2019	16.00	Miscellaneous: Wireless Internet for Flights
Frank, Matthew	12/12/2019	40.57	Miscellaneous: Wireless Usage Charges
Walia, Gaurav	12/12/2019	19.00	Miscellaneous: Wireless Internet for Flights
Behnke, Thomas	12/17/2019	56.65	Miscellaneous: Wireless Usage Charges
Behnke, Thomas	12/17/2019	194.13	Miscellaneous: Data storage fees
Mosley, Edgar	12/28/2019	24.97	Miscellaneous: Wireless Internet for Flights
		Miscellaneous - Subtotal	\$ 939.06

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Professional	Date	Expense	Expense Description
Transportation			
Olson, Reilly	10/9/2019	\$ 24.33	Transportation: Taxi from SXE office to dinner
Walia, Gaurav	11/17/2019	35.43	Transportation: Taxi from DFW to SXE office
Walia, Gaurav	11/17/2019	35.00	Transportation: Taxi from SXE office to DFW
Walia, Gaurav	11/18/2019	10.00	Transportation: Taxi from hotel to SXE office
Walia, Gaurav	11/18/2019	6.37	Transportation: Taxi from hotel to dinner
Walia, Gaurav	11/20/2019	34.92	Transportation: Taxi from PHL to home
Frank, Matthew	12/1/2019	44.18	Transportation: Taxi from home to ORD
Walia, Gaurav	12/1/2019	47.00	Transportation: Taxi to Airport
Walia, Gaurav	12/1/2019	34.93	Transportation: Taxi to from IAH airport to hotel
Frank, Matthew	12/2/2019	40.51	Transportation: Taxi from IAH to hotel
Walia, Gaurav	12/2/2019	25.90	Transportation: Taxi from hotel to SXE office
Walia, Gaurav	12/2/2019	25.35	Transportation: Taxi to from home to PHL
Mosley, Edgar	12/3/2019	93.09	Transportation: Taxi from IAH to SXE office
Walia, Gaurav	12/3/2019	27.70	Transportation: Taxi from hotel to SXE office
Walia, Gaurav	12/3/2019	27.50	Transportation: Taxi from SXE office to hotel
Frank, Matthew	12/4/2019	69.00	Transportation: Taxi from DFW to hotel
Mosley, Edgar	12/4/2019	70.27	Transportation: Taxi from SXE office to IAH
Mosley, Edgar	12/4/2019	70.12	Transportation: Parking in DFW airport
Mosley, Edgar	12/4/2019	49.60	Transportation: Taxi from hotel to SXE office
Walia, Gaurav	12/4/2019	11.81	Transportation: Taxi from SXE office to hotel
Frank, Matthew	12/5/2019	63.00	Transportation: Taxi from client to DFW
Frank, Matthew	12/5/2019	78.00	Transportation: Taxi from ORD to home
Maginniss, Lee	12/5/2019	42.57	Transportation: Rental car in Houston
Maginniss, Lee	12/5/2019	9.00	Transportation: Parking in DFW airport
Frank, Matthew	12/8/2019	49.83	Transportation: Taxi from LGA to hotel
Frank, Matthew	12/8/2019	75.00	Transportation: Taxi from home to ORD
Walia, Gaurav	12/8/2019	35.87	Transportation: Taxi from SXE office to DFW
Frank, Matthew	12/9/2019	63.00	Transportation: Taxi from DFW to hotel
Walia, Gaurav	12/9/2019	62.95	Transportation: Taxi from SXE office to DFW
Walia, Gaurav	12/9/2019	44.90	Transportation: Taxi from DFW to SXE office
Maginniss, Lee	12/9/2019	23.73	Transportation: Taxi from HOU to office
Maginniss, Lee	12/9/2019	80.62	Transportation: Taxi from home to OMA
Liddle, Jeff	12/10/2019	38.74	Transportation: Taxi to from DFW airport to hotel
Liddle, Jeff	12/10/2019	19.50	Transportation: Taxi from hotel to SXE office
Maginniss, Lee	12/10/2019	31.24	Transportation: Taxi from hotel to IAH
Liddle, Jeff	12/11/2019	21.69	Transportation: Taxi from SXE office to DFW
Liddle, Jeff	12/11/2019	87.50	Transportation: Taxi from IAH to home
Frank, Matthew	12/12/2019	65.00	Transportation: Taxi from client to DFW
Frank, Matthew	12/12/2019	77.00	Transportation: Taxi from ORD to home
Walia, Gaurav	12/12/2019	34.92	Transportation: Taxi from PHL to home
Frank, Matthew	12/16/2019	40.60	Transportation: Taxi from IAH to client
Frank, Matthew	12/16/2019	69.00	Transportation: Taxi from DAL to hotel
Frank, Matthew	12/16/2019	72.00	Transportation: Taxi from home to ORD
Walia, Gaurav	12/16/2019	47.96	Transportation: Taxi from SXE office to DFW
Walia, Gaurav	12/16/2019	45.79	Transportation: Taxi from home to PHL
Walia, Gaurav	12/16/2019	35.00	Transportation: Taxi from DFW to SXE office
Walia, Gaurav	12/16/2019	20.59	Transportation: Taxi from dinner to hotel
Frank, Matthew	12/17/2019	66.00	Transportation: Taxi from client to DFW
Frank, Matthew	12/17/2019	73.00	Transportation: Taxi from ORD to home
Walia, Gaurav	12/17/2019	34.92	Transportation: Taxi from PHL to home
Transportation - Subtotal		\$ 2,291.93	
Grand Total		\$ 22,920.15	