

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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In re:)	Chapter 11	
)		
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)	
<i>et al.</i> ,)	Jointly Administered	
)		
Debtors. ¹)	Re: D.I. 674, 725, 814, 816 & 818	
)		
)		

**NOTICE OF SUPPLEMENTAL SCHEDULE OF
REJECTED CONTRACTS AND LEASES**

PLEASE TAKE NOTICE that, on April 1, 2019, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, on November 7, 2019, the Court entered the *Order (I) Approving the Disclosure Statement, (II) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan, (III) Approving the Form of Ballot and Solicitation Materials, (IV) Establishing the Voting Record Date, (V) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (VI) Approving Related Notice Procedures* [D.I. 674] (the “**Disclosure Statement Order**”), after which, on November 7, 2019, the Debtors filed solicitation versions of (a) the *Chapter 11 Plan for Southcross Energy Partners L.P. and its Affiliated Debtors* [D.I. 675] (the “**Original Plan**”) and (b) the *Disclosure Statement for Chapter 11 Plan for Southcross Energy Partners L.P. and its Affiliated Debtors* [D.I. 677] (the “**Original Disclosure Statement**”).

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



PLEASE TAKE FURTHER NOTICE that, on December 2, 2019, in accordance with the Original Plan, the Debtors filed and served on the applicable counterparties the *Notice of Rejected Contracts and Leases* [D.I. 725], including the Schedule of Rejected Contracts and Leases attached thereto as Exhibit A (the “**Original Schedule of Rejected Contracts and Leases**”) that sets forth the contracts and leases the Debtors intended to reject (subject to the Debtors’ right under the Disclosure Statement Order and Section 10.1 of the Original Plan to remove any contract or lease from the Schedule of Rejected Contracts and Leases up until the commencement of the Confirmation Hearing).

PLEASE TAKE FURTHER NOTICE that, on January 7, 2020, the Court entered the *Order (I) Approving the Debtors’ Continued Solicitation of the Amended Chapter 11 Plan, (II) Approving the Adequacy of the Disclosure Statement Supplement in Connection with the Amended Chapter 11 Plan, (III) Establishing Certain Deadlines and Procedures in Connection with Confirmation of the Amended Chapter 11 Plan, and (IV) Granting Related Relief* [D.I. 814] (the “**Continued Solicitation Order**”), after which, on January 7, 2020, the Debtors filed solicitation versions of (a) the *First Amended Chapter 11 Plan for Southcross Energy Partners L.P. and its Affiliated Debtors* [D.I. 816] (the “**Plan**”) and (b) the *Disclosure Statement Supplement for First Amended Chapter 11 Plan for Southcross Energy Partners L.P. and its Affiliated Debtors* [D.I. 818] (the “**Disclosure Statement Supplement**” and, together with the Original Disclosure Statement, the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Disclosure Statement Order and Continued Solicitation Order, attached hereto as **Exhibit A** is a schedule supplementing the Original Schedule of Rejected Contracts and Leases (the “**Supplemental Schedule of Rejected Contracts and Leases**”) setting forth a list of additional executory contracts and unexpired leases to be rejected by the Debtors pursuant to section 365 of the Bankruptcy Code and Article X of the Plan. However, in accordance with the Disclosure Statement Order, Continued Solicitation Order, and Section 10.1 of the Plan, the Debtors may remove any contract or lease from the Original Schedule of Rejected Contracts and Leases or the Supplemental Schedule of Rejected Contracts and Leases up until the commencement of the Confirmation Hearing, and those removed contracts and leases shall be assumed by the Debtors under the Plan (and, if the Credit Bid Transaction (as defined in the Plan) is implemented, assigned to NewCo (as defined in the Plan)).

Obtaining Additional Information

Copies of all documents referenced herein and filed with the Court are available free of charge on the Debtors’ case information website, located at <http://www.kccllc.net/southcrossenergy> or can be requested by email at SouthcrossInfo@kccllc.com.

Important Dates and Deadlines²

1. **Plan Objection Deadline.** The deadline to object to the confirmation of the Plan is **6:00 p.m. on January 21, 2020 (prevailing Eastern Time)**.
2. **Confirmation Hearing.** A hearing to consider the confirmation of the Plan (the “**Confirmation Hearing**”) will be held before the Court on **January 27, 2020 at 10:30 a.m. (prevailing Eastern Time)** or such other date and time as determined by the Court, at 824 North Market Street, Wilmington, Delaware 19801.

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² The following dates and deadlines may be subject to amendment by the Debtors (in consultation with the Ad Hoc Group (as defined in the Plan)) or the Court.

Dated: January 13, 2020
Wilmington, Delaware

Respectfully submitted,

MORRIS, NICHOLS, ARSHT & TUNNELL
LLP

/s/ Joseph C. Barsalona II

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*Counsel to the Debtors and Debtors in
Possession*

Exhibit A

Supplemental Schedule of Rejected Contracts and Leases

#	Counterparty	Debtor Entity	Counterparty Address	Contract type	Contract Description (Contracts include any and all amendments if not separately listed)
1	EPIC Y-Grade Logistics, LP	Southcross NGL Pipeline, Ltd.	18615 Tuscany Stone, Suite 300 San Antonio, TX 78258	Joint Use Agreement	Joint Use Agreement - Effective Date: 11/15/2018