

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | | |
|-----------------------------------|---|---|-------------------------|
| |) | | |
| In re: |) |) | Chapter 11 |
| |) |) | |
| SOUTHCROSS ENERGY PARTNERS, L.P., |) |) | Case No. 19-10702 (MFW) |
| <i>et al.</i> , |) |) | |
| |) |) | Jointly Administered |
| Debtors. ¹ |) |) | |

AFFIDAVIT OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On January 6, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Notice of Filing of (I) Exit Financing Commitment Letter and (II) Amended Equity Term Sheet** [Docket No. 801]
- **First Amended Chapter 11 Plan for Southcross Energy Partners, L.P. and Its Affiliated Debtors** [Docket No. 802]
- **[Redline] First Amended Chapter 11 Plan for Southcross Energy Partners, L.P. and Its Affiliated Debtors** [Docket No. 803]
- **Notice of Filing of Further Amended Equity Term Sheet** [Docket No. 809]

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings, LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



- **Disclosure Statement Supplement for First Amended Chapter 11 Plan for Southcross Energy Partners L.P. and Its Affiliated Debtors** [Docket No. 804]
- **[Redline] Disclosure Statement Supplement for First Amended Chapter 11 Plan for Southcross Energy Partners L.P. and Its Affiliated Debtors** [Docket No. 805]

Furthermore, On January 6, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; via Facsimile upon the service list attached hereto as **Exhibit E**; and via Overnight Mail upon the service list attached hereto as **Exhibit F**:

- **Notice of Amended Agenda of Matters Scheduled for Hearing on January 7, 2020 at 10:30 a.m. (Eastern Standard Time)** [Docket No. 806]

Dated: January 6, 2020



Priscilla Romero

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 6th day of January, 2020, by Priscilla Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

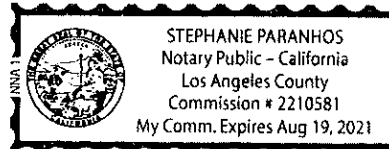


Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|--|--|
| AL Environmental Agency | Alabama Department of Environmental Management | Office of General Counsel | ogcmail@adem.alabama.gov |
| Counsel to T-C Oil Company, LLC | Anderson, Smith, Null & Stofer, LLP | Richard T. Chapman | rchapman@andersonsmith.com |
| Counsel to Wilmington Trust, National Association, as DIP Agent | Arnold & Porter Kaye Scholer LLP | Alan Glantz | Alan.Glantz@ArnoldPorter.com |
| Counsel to Wilmington Trust, National Association, as DIP Agent | Arnold & Porter Kaye Scholer LLP | Seth J. Kleinman | seth.kleinman@arnoldporter.com |
| Counsel to Southcross Holdings LP and Southcross Holdings GP LLC | Ashby & Geddes, P.A. | William P. Bowden and Katharina Earle | wbowden@ashbygeddes.com; kearle@ashbygeddes.com |
| Counsel to Oracle America, Inc. | Buchalter, A Professional Corporation | Shawn M. Christianson | schristianson@buchalter.com |
| Top 20 | Cokinos Energy, LLC dba Cokinos Energy Corporation | Attn Michael E. Cokinos, President and CEO | michael@cokinosenergy.com |
| Counsel to Southcross Holdings LP and Southcross Holdings GP LLC | Debevoise & Plimpton LLP | M. Natasha Labovitz, Daniel Stroik, AJ Farkas, and Jasmine Ball | nlabovitz@debevoise.com; DEStroik@Debevoise.com; AFarkas@Debevoise.com; jball@debevoise.com |
| DE AG Office | Delaware Attorney General | Matthew Denn | attorney.general@state.de.us |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | attorney.general@state.de.us |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Counsel to Wilmington Trust, National Association, as DIP Agent | Duane Morris LLP | Attn: Christopher M. Winter | cmwinter@duanemorris.com |
| Counsel to Lonestar Resources US, Inc. | Duane Morris LLP | Sommer L. Ross | sross@duanemorris.com |
| Top 20 | El Dorado Oil & Gas, Inc. | Attn President | jswarek@hotmail.com |
| Top 20 | Hilcorp Energy Co | Attn Shelbie Dezell, Senior Vice President, Chief Financial Officer | sdezell@hilcorp.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Counsel to 1717 Tower Owner, LLC | Jackson Walker L.L.P. | Michael S. Held | mheld@jw.com |
| Counsel to the Texas Comptroller of Public Accounts | Kimberly A. Walsh | Assistant Attorney General | kimberly.walsh@oag.texas.gov |
| Counsel to Southern Natural Gas Company, L.L.C. | Law Office of Patricia Williams Prewitt | Patricia Williams Prewitt | pwp@pattiprewittlaw.com |
| Top 20 | Lewis Petro Properties, Inc. | Attn Garrett Glass, Chief Financial Officer | info@lewisenergy.com |
| Counsel to McMullen County | Linebarger Goggan Blair & Sampson, LLP | Don Stecker | sanantonio.bankruptcy@publicans.com |
| Counsel to Dallas County | Linebarger Goggan Blair & Sampson, LLP | Elizabeth Weller | dallas.bankruptcy@publicans.com |
| Counsel to Matagorda County, Palacios ISD, Jasper County, Harris County, City of Brookshire, Montgomery County, Wharton Co Jr Coll Dist, Jefferson County, Cleveland ISD, and Fort Bend County | Linebarger Goggan Blair & Sampson, LLP | John P Dillman | houston_bankruptcy@publicans.com |
| Top 20 | Lonestar Resources US Inc. (fka Eagleford Gas 7, LLC) | Attn Greg Packer, Esquire, General Counsel | gpacker@lonestarresources.com |
| Top 20 | Marathon Oil EF LLC | Attn James Rodgers, Law Dept. | JCRODGERS@MARATHONOIL.COM |
| Counsel to Claimant, Calhoun County Appraisal District | McCreary, Veselka, Bragg & Allen, P.C. | Tara LeDay | tleday@mvalaw.com |
| Counsel to Claimant, The County of Wharton, Texas | McCreary, Veselka, Bragg & Allen, P.C. | Tara LeDay | tleday@mvalaw.com |
| Counsel to 1717 Tower Owner, LLC | M-M Properties | Melissa Graham, RPA, Senior Property Manager | mgraham@mmpop.com |
| Top 20 | Occidental Chemical Corporation | Attn Marcia E. Backus, Chief Compliance Officer, General Counsel & SVP | marcia_backus@oxy.com |
| Counsel to The Texas Commission of Environmental Quality | Office of the Attorney General of Texas | Abigail Ryan, Assistant Attorney General | abigail.ryan@oag.texas.gov |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Richard Schepacarter | Richard.schepacarter@usdoj.gov |
| Counsel to Dimmit County | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Carlos Arce | carce@pbfcm.com |

Exhibit A
Core/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|--|---|---|
| Counsel to Karnes County | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o John T. Banks | jbanks@pbfc.com |
| Counsel to Waller County Tax Office, Waller-Harris Emergency Services District #200, Harris County Municipal Utility District #405, Fort Bend Independent School District, Needville Independent School District, Brazos Independent School District, City Of Needville, Tidehaven Independent School District, Bay City Independent School District, Magnolia Independent School District and Tomball Independent School District | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Owen M. Sonik | osonik@pbfc.com |
| Counsel to TPL SouthTex Processing Company LP | Porter Hedges LLP | Joshua W. Wolfshohl | jwolfshohl@porterhedges.com |
| Co-Counsel to Corpus Christi Liquefaction, LLC | Richards, Layton & Finger, P.A. | Jason M. Madron | Madron@rlf.com |
| Counsel to OxyChem Ingleside Ethylene Holdings, Inc. | Richards, Layton & Finger, P.A. | Mark D. Collins and Brendan J. Schlauch | collins@rlf.com; schlauch@rlf.com |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| SEC Regional Office | Securities & Exchange Commission NY Office | Andrew Calamari Regional Director | bankruptcynoticeschr@sec.gov |
| Co-Counsel to Corpus Christi Liquefaction, LLC | Sidley Austin LLP | Kenneth W. Irvin and David E. Kronenberg | kirvin@sidley.com; dkronenberg@sidley.com |
| Top 20 | Silverbow Resources Operating LLC | Attn Gleeson Van Riet, Executive Vice President and Chief Financial Officer | FinanceGroup@sbow.com; EnergyMarketingDepartment@sbow.com |
| Top 20 | Southern Energy (fka Gulf Pine Energy Operating LLC) | Attn Calvin Yau, Vice President, Finance and Chief Financial Officer | info@southernenergy.ca |
| Top 20 | Sundance Energy Inc. (fka Sea Eagle Ford LLC) | Attn Eric McCrady, CEO | inquiries@sundanceenergy.net |
| Top 20 | Tellus Operating Group LLC | Attn C. Michael Pumphrey, General Counsel | mpumphrey@tellusoperating.com |
| Counsel to U.S. Securities and Exchange Commission | U.S. Securities and Exchange Commission | Atlanta Regional Office, Office of Reorganization | atlreorg@sec.gov; UptegroveW@sec.gov |
| Interested Party | Union Pacific Railroad Company | Tonya W. Conley and Lila L. Howe | bankruptcynotices@up.com |
| Top 20 | Urban Oil & Gas Group, LLC | Attn Bonnie Shea, President | BKirby@urbanoilandgas.com |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Slights | usade.ecfbankruptcy@usdoj.gov |
| Top 20 | Venado Oil & Gas (dba Vog Palo Verde LP) | Attn Scott Garrick, Chief Executive Officer | owner.relationships@vogllc.com |
| Top 20 | Verdun Oil & Gas, LLC | Attn Tim Nein, President & CEO | tnein@verdunoilco.com |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Vinson & Elkins LLP | William Wallander, Bradley Foxman, and Matthew Pyeatt | bwallander@velaw.com; bfoxman@velaw.com; mpyeatt@velaw.com |
| Top 20 | Virtex Operating Co Inc | Attn Basil Phipps Vice President | bphipp@virtexoperating.com |
| Counsel to Caterpillar Financial Services Corporation | Whiteford, Taylor & Preston LLC | Brandy M. Rapp | brapp@wtplaw.com |
| Counsel to Caterpillar Financial Services Corporation | Whiteford, Taylor & Preston LLC | Stephen B. Gerald | sgerald@wtplaw.com |
| Counsel to the Ad Hoc Lender Group | Willkie Farr & Gallagher LLP | Joseph G. Minias, Paul V. Shalhoub, and Debra C. McElligott | phsalhoub@willkie.com; jminias@willkie.com; DMcElligott@willkie.com |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Womble Bond Dickinson (US) LLP | Ericka Johnson | ericka.johnson@wbd-us.com |
| Counsel to the Ad Hoc Lender Group | Young Conaway Stargatt & Taylor, LLP | Edmon L. Morton and Matthew B. Lunn | emorton@ycst.com; mlunn@ycst.com |

Exhibit B

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|---|--|---|
| ABN AMRO Capital USA LLC | Attn Casey Lowary | casey.lowary@abnamro.com; kaylan.hopson@abnamro.com |
| ALCOF II NUBT, L.P. | Attn Operations | 18174899131@tls.lidsprod.com |
| American Beacon Sound Point Floating Rate Income Fund a series of American Beacon Funds | Attn Nicholas Liberty | soundpoint.ops@soundpointcap.com; nliberty@soundpointcap.com; mfinnell@soundpointcap.com |
| Apex Credit Partners LLC | Attn Andrew Stern | astern@apexcreditpartners.com |
| AQR Liquidity Fund, L.P. | Attn Melinda Franek | MFranek@cnhpartners.com; Lauralyn.pestritto@aqr.com |
| Auto Club Insurance Association | Attn Kevin Egan, Tom Ewald, Joe Rotondo | Kevin.Egan@Invesco.com |
| Auto Club Insurance Association | Attn Kyle Robison | kyle.robison@invesco.com; jordan.darrington@invesco.com |
| Avenue Energy Opportunities Fund II, LP | Attn Ruth C. Steinberg | RSteinberg@avenuecapital.com |
| BABSON CLO Ltd. 2014-I | c/o Barings LLC | gtakacs@babsoncapital.com; stuart.dowling@barings.com |
| Baloise Senior Secured Loan Fund III | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; mmitchell@octagoncredit.com |
| Bank of America NA | Attn Cassie Goodnight | Bas.infomanager@bankofamerica.com |
| Bank of America, N.A. | Attn Information Manager | Bas.infomanager@bankofamerica.com |
| Barclays Bank PLC | Attn Nicole Webb | loanclosers@barclays.com; BDMNY@Barclays.com; USLoanAmendmentTeam@barclays.com |
| Barings CLO Ltd. 2015-I | Attn Jeffrey J Stewart | Jeffrey.J.Stewart@barings.com; Michelle.Manha@barings.com; stuart.dowling@barings.com |
| Barings CLO LTD. 2018-III | Attn Jeffrey J Stewart | Jeffrey.J.Stewart@barings.com; Michelle.Manha@barings.com; stuart.dowling@barings.com |
| Barings LLC | Attn Rob Shelton | rob.shelton@barings.com |
| Barings U.S. Loan Limited | Attn Jeffrey J Stewart | Jeffrey.J.Stewart@barings.com; Michelle.Manha@barings.com; stuart.dowling@barings.com |
| Blanford Capital Company #4, LLC | Attn Guggenheim Treasury Services, LLC / Lisa Gajewski | CHIOperations@guggenheimparters.com; CHI-Compliance@guggenheimparters.com; americas.loandocs@credit-suisse.com |
| BOC PENSION INVESTMENT FUND | Attn Kevin Egan | Kevin.Egan@Invesco.com |
| Cadence Bank NA | Attn Bill Brown | bill.brown@cadencebank.com; david.anderson@cadencebank.com |
| CENT CLO 21 LIMITED | Attn Robin Stancil | robin.c.stancil@columbiamanagement.com |
| CENT CLO 24 LIMITED | Attn Robin Stancil | robin.c.stancil@columbiamanagement.com |
| CITY OF NEW YORK GROUP TRUST | Attn Geoff Takacs | gtakacs@babsoncapital.com; stuart.dowling@barings.com |

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|---|---------------------------|---|
| CM LIFE INSURANCE COMPANY | C/O BARINGS LLC | gtakacs@babsoncapital.com; stuart.dowling@barings.com |
| Columbia Cent CLO 28 Limited (fka CENT CLO 22 LIMITED) | Attn Robin Stancil | robin.c.stancil@columbiamanagement.com |
| Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II | Attn Robin Stancil | robin.c.stancil@columbiamanagement.com |
| Columbia Strategic Income Fund, a series of Columbia Funds Series Trust I | Attn Robin Stancil | robin.c.stancil@columbiamanagement.com |
| Commingled Pension Trust Fund (Floating Rate Income) of JPMorgan Chase Bank, N.A. | Attn Timothy Hightower | timothy.hightower@jpmorgan.com; greg.seketa@jpmorgan.com |
| Cove Key Bluescape Holdings LP | Attn Jeff Coviello | jeff@covekey.com; john@covekey.com |
| Cove Key Master Fund LP | Attn Jeff Coviello | jeff@covekey.com; john@covekey.com |
| CUTWATER 2014-I, LTD. | Attn David Chow | david.chow@cutwater.com |
| CVP CASCADE CLO-2 LTD. | Attn Joseph Cambareri | cvp.cascade.clo.2@usbank.com; creditvaluenotices@cvp7.com |
| Deutsche Bank (Cayman) Limited | Attn Raymond Bheer | Raymond.Bheer@db.com; db.docs@db.com |
| Deutsche Bank AG New York Branch | Attn Raymond Bheer | Raymond.Bheer@db.com; db.docs@db.com |
| DRYDEN 36 SENIOR LOAN FUND | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| DRYDEN 37 SENIOR LOAN FUND | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| DRYDEN 38 SENIOR LOAN FUND | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| DRYDEN 40 SENIOR LOAN FUND | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 41 Senior Loan Fund | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 47 Senior Loan Fund | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 49 Senior Loan Fund | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 50 Senior Loan Fund | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 53 CLO, Ltd | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 54 Senior Loan Fund | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 55 CLO, Ltd. | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 57 CLO, Ltd. | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden 58 CLO, Ltd. | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|-------------------------------|---|
| Dryden 64 CLO, Ltd. (fka Dryden 64 CLO Funding Ltd) | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| Dryden XXVI Senior Loan Fund | Attn Joseph Lemanowicz | Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |
| HarbourView CLO VII-R, Ltd. | Attn Kyle Robison | krobison@ofiglobal.com; jdarrington@ofiglobal.com |
| HSBC Bank plc | Attn Brian Cripps | Brian.Cripps@hsbc.com; Slc.corp.actions@hsbc.com |
| ICM Global Floating Rate Inc Ltd (fka 3i Global Flt Rt Inc Ltd) | Attn Lisa Wagemann | CreditUS@Investcorp.com; datasites@investcorp.com; CM-OpsUS@Investcorp.com |
| Insight North America LLC | Brian Carlson | brian.carlson@insightinvestment.com |
| INVESCO BL FUND LTD | Attn Tom Ewald | thomas_ewald@invesco.com |
| Invesco Dynamic Credit Opportunities Fund | Attn Tom Ewald | thomas_ewald@invesco.com |
| INVESCO FLOATING RATE FUND | Attn Tom Ewald | thomas_ewald@invesco.com |
| Invesco Oppenheimer Fundamental Alternatives Fund | Attn Kyle Robison | kyle.robison@invesco.com; jordan.darrington@invesco.com |
| Invesco Oppenheimer Master Loan Fund | Attn Kyle Robison | kyle.robison@invesco.com; jordan.darrington@invesco.com; BLS-AssetServices@invesco.com |
| Invesco Oppenheimer Senior Floating Rate Fund | Attn Kyle Robison | kyle.robison@invesco.com; jordan.darrington@invesco.com |
| Invesco Oppenheimer Senior Floating Rate Plus Fund | Attn Kyle Robison | kyle.robison@invesco.com; jordan.darrington@invesco.com |
| INVESCO SENIOR INCOME TRUST | Attn Tom Ewald | thomas_ewald@invesco.com |
| INVESCO SENIOR LOAN FUND | Attn Tom Ewald | thomas_ewald@invesco.com |
| Invesco Zodiac Funds - Invesco US Senior Loan ESG Fund | Attn Tom Ewald | thomas_ewald@invesco.com; SSMDocs@Invesco.com |
| Invesco Zodiac Funds - Invesco US Senior Loan Fund | Attn Tom Ewald | thomas_ewald@invesco.com; SSMDocs@Invesco.com |
| J.H. Lane Partners Master Fund, LP | Attn JH Lane Loan Ops | jhlane.loanops@seic.com; HGinsberg@jhlanepartners.com |
| JAMESTOWN CLO II LTD. | Attn Lisa Wagemann | lisa@frasersullivan.com; JamestownCLOII@virtusllc.com; notices.JamestownCLOII@virtusllc.com; CM-OpsUS@Investcorp.com |
| Jamestown CLO IX Ltd. FKA Citi Loan Funding JT IX LLC (CitiBank DBA) | Attn Lisa B. Wagemann | lwagemann@investcorp.com; JamestownCLOIXLtd@virtusllc.com; CM-OpsUS@Investcorp.com |
| JAMESTOWN CLO V LTD | Attn Lisa Wagemann | credit@frasersullivan.com; CM-OpsUS@Investcorp.com |
| JAMESTOWN CLO VII LTD | Attn Lisa Wagemann | Lisa.wagemann@3i.com; Jamestown7clo@virtusllc.com; CM-OpsUS@Investcorp.com |
| Jamestown CLO VIII Ltd. | c/o 3I DEBT MANAGEMENT US LLC | CreditUS@investcorp.com; Jamestown8clo@virtusllc.com; CM-OpsUS@Investcorp.com |

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|---------------------------|--|
| Jamestown CLO VI-R Ltd. | Attn Lisa B. Wagemann | lwagemann@investcorp.com; Jamestown6RCLODL@virtusllc.com; CM-OpsUS@Investcorp.com |
| Jamestown CLO X Ltd. | Attn Lisa B. Wagemann | CreditUS@investcorp.com; Jamestown10clo@virtusllc.com; CM-OpsUS@Investcorp.com |
| Kaiser Foundation Hospitals (SP) | Attn Nicholas Libertiny | soundpoint.ops@soundpointcap.com; nlibertiny@soundpointcap.com; mfinnell@soundpointcap.com |
| Kaiser Foundation Hospitals (Invesco) | Attn Kevin Egan | Kevin.Egan@Invesco.com |
| Kaiser Permanente Group Trust (SP) | Attn Nicholas Libertiny | soundpoint.ops@soundpointcap.com; nlibertiny@soundpointcap.com; mfinnell@soundpointcap.com |
| Limerock CLO III, Ltd. | Attn Joe Rotondo | joseph_rotondo@invesco.com; SSMDocs@Invesco.com |
| LOOMIS SAYLES CLO II LTD | Attn Mary McCarthy | lsbankloans@loomissayles.com; mkwitter@loomissayles.com; corporate_actions@loomissayles.com |
| Man GLG US CLO 2018-1 Ltd(fka ECP CLO 2015-7, LTD.) | Attn Nyema Stith | loanadmin@silverminecap.com; joshua.cringles@man.com |
| Man GLG US CLO 2018-2 Ltd (fka ECP CLO 2014-6, LTD.) | Attn Chris Breslin | Chris.Breslin@man.com; Jonathan.Newman@man.com; joshua.cringles@man.com |
| Marathon CLO IX Ltd. | Attn Richard Hom | rhom@marathonfund.com; pchin@marathonfund.com |
| Marathon CLO V Ltd. | Attn Richard Hom | rhom@marathonfund.com; pchin@marathonfund.com |
| Marathon CLO VII Ltd. | Attn Richard Hom | rhom@marathonfund.com; pchin@marathonfund.com |
| Massachusetts Mutual Life Ins | c/o Barings LLC | gtakacs@babsoncapital.com; stuart.dowling@barings.com |
| METROPOLITAN LIFE INS CO - MET | | MetlifePCIC@StateStreet.com; Ops_BankLoans@metlife.com |
| Metropolitan Property and Casualty Insurance Company | | MetlifePCIC@StateStreet.com; Ops_BankLoans@metlife.com |
| Neuberger Berman Alternative Funds - Neuberger Berman Absolute Return Multi-Manager Fund | Attn Nicholas Libertiny | soundpoint.ops@soundpointcap.com; nlibertiny@soundpointcap.com; mfinnell@soundpointcap.com |
| Octagon Credit All Weather Income Fund, Ltd. | Attn Kevin Yang | Octagon.Credit.All.Weather@usbank.com |
| Octagon High Income Master Fund Ltd. | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|-------------------------|--|
| OCTAGON INVEST PARTNERS XXII | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| OCTAGON INVESTMENT PART XIV | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Investment Partners 18-R, Ltd. FKA OCTAGON INVESTMENT PARTNERS XVIII | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| OCTAGON INVESTMENT PARTNERS 24 | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Investment Partners 25, Ltd. | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Investment Partners 33, Ltd. | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| OCTAGON INVESTMENT PARTNERS XV | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Investment Partners XXI, Ltd. | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|---------------------------|--|
| OCTAGON INVESTMENT PRTNRS XVI | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| OCTAGON INVESTMENT XIX | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| OCTAGON INVESTMENT XVII | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| OCTAGON INVESTMENT XXIII | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Loan Funding, Ltd. | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Multi-Strategy Corporate Credit Master Fund LP | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Octagon Senior Secured Credit Master Fund Ltd. | Attn Margaret B. Harvey | mharvey@octagoncredit.com; CreditAdmin@octagoncredit.com; klem@octagoncredit.com; bchung@octagoncredit.com; gkape@octagoncredit.com; gcupid@octagoncredit.com |
| Principal Funds, Inc. - Global Multi-Strategy Fund (SP) | Attn Nicholas Libertiny | soundpoint.ops@soundpointcap.com; nlibertiny@soundpointcap.com; mfinnell@soundpointcap.com |
| Prudential Bank Loan Fund of the Prudential Trust Company Collective Trust | Attn Joseph Lemanowicz | sunil.uppal@pgim.com; andrew.caggiano@pgim.com; Joseph.lemanowicz@pgim.com |
| Prudential Investment Portfolios, Inc. 14 - PGIM Floating Rate Income Fund | Attn Jason Touloupis | trademanagement@prudential.com; Joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com |

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| CreditorName | CreditorNoticeName | Email |
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| PURE Insurance Company | Attn Nicholas Liberty | soundpoint.ops@soundpointcap.com; nliberty@soundpointcap.com; mfinnell@soundpointcap.com |
| Royal Bank of Canada | Attn Hamza Sheikh | hamza.sheikh@rbc.com; nivejan.gunaratnam@rbc.com; RBCNewYorkGLA2@rbc.com |
| Russell Investment Company Multi-Asset Growth Strategy Fund | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Russell Investment Company Russell Multi-Strategy Income Fund | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Russell Investment Company Unconstrained Total Return Fund | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Russell Investments Global Unconstrained Bond Pool | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Russell Investments Institutional Funds, LLC Multi-Asset Core Plus Fund | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Russell Investments Qualifying Investor Alternative Funds plc | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| SOLA Ltd | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Solus Long-Term Opportunities Fund Master LP | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Solus Opportunities Fund 1 LP | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Solus Opportunities Fund 4 LP | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Solus Opportunities Fund 5 LP | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Solus Opportunities IDF Series Interests of the SALI Multi-Series Fund, L.P. | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Solus Senior High Income Fund LP | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Sound Point CLO VI-R Ltd (fka Sound Point CLO VI Ltd) | Attn Nicholas Liberty | soundpoint.ops@soundpointcap.com; nliberty@soundpointcap.com; mfinnell@soundpointcap.com |
| Sound Point Credit Opportunities Master Fund, L.P. | Attn Nicholas Liberty | soundpoint.ops@soundpointcap.com; nliberty@soundpointcap.com; mfinnell@soundpointcap.com |
| Sound Point Montauk Fund, LP | Attn Nicholas Liberty | soundpoint.ops@soundpointcap.com; nliberty@soundpointcap.com; mfinnell@soundpointcap.com |
| Sound Point Senior Floating Rate Master Fund, L.P. | Attn Nicholas Liberty | soundpoint.ops@soundpointcap.com; nliberty@soundpointcap.com; mfinnell@soundpointcap.com |

Exhibit B
Affected Parties
Served via Electronic Mail

| CreditorName | CreditorNoticeName | Email |
|--|-------------------------------|---|
| Stichting Bedrijfstakpensioenfondsvoor het Beroepsvervoer over de Weg | Attn Spencer Tullo | smtullo@lcpim.com; ctmclintic@lcpim.com; rbarrett@lcpim.com; lcp-operations@lcpim.com |
| Stichting Blue Sky Active Fixed Income US Leveraged Loan Fund | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Stichting Pensioenfondsvoor Hoogovens | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| Teamsters Pension Trust Fund of Philadelphia & Vicinity | Attn Nicholas Libertiny | soundpoint.ops@soundpointcap.com; nlibertiny@soundpointcap.com; mfinnell@soundpointcap.com |
| THL Credit Bank Loan Select Master Fund, a Class of the THL Credit Bank Loan Select Series Trust I | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| THL Credit Wind River 2014-2 CLO Ltd | Attn Sandra M. King | sking@thlcredit.com; scarlson@thlcredit.com; |
| UBS AG Stamford Branch | Attn Doug Gale | Doug.Gale@ubs.com |
| UBS AG, Stamford Branch | Attn Emily Good | sh-bpsinralinks@ubs.com; OL-UBS-LoanClosers@ubs.com |
| Ultra NB LLC | Attn Solus Compliance Officer | compliance@soluslp.com; rcremins@soluslp.com |
| Wells Fargo Bank, National Association (Charlotte) | Attn Matt Schnabel | matthew.schnabel@wellsfargo.com; jeff.graci@wellsfargo.com; Jeffrey.Huth@wellsfargo.com; jill.hamilton@wellsfargo.com; syndtrakadmins@wellsfargo.com; elliott.jenks@wellsfargo.com; carey.ritenour@wellsfargo.com; Fredrica.smith@wellsfargo.com |
| WHITEHORSE VII LTD | Attn Lindsay Griffith | lgriffith@higwhitehorse.com; jpurdy@higwhitehorse.com |

Exhibit C

Exhibit C
Core/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|--|--|---|-----------------------------------|----------|---------------|-------|------------|---------|
| AG for AL | Alabama Attorney General | Attn Bankruptcy Department | 501 Washington Avenue | | | Montgomery | AL | 36104 | |
| AL Environmental Agency | Alabama Department of Environmental Management | Office of General Counsel | PO Box 301463 | | | Montgomery | AL | 36130-1463 | |
| Top 20 | Ballard Natural Gas LLC | Attn Tim Spurlin, Vice President | 1021 Main Street Suite 1250 | | | Houston | TX | 77002 | |
| Counsel to Marathon Oil Company | Bonds Ellis Eppich Schafer Jones LLP | Clay M. Taylor | 420 Throckmorton Street, Suite 1000 | | | Fort Worth | TX | 76102 | |
| Counsel to Oracle America, Inc. | Buchalter, A Professional Corporation | Shawn M. Christianson | 55 Second Street, 17th Floor | | | San Francisco | CA | 94105-3493 | |
| Top 20 | Cokinos Energy, LLC dba Cokinos Energy Corporation | Attn Michael E. Cokinos, President and CEO | 5718 Westheimer Suite 900 | | | Houston | TX | 77057 | |
| DE AG Office | Delaware Attorney General | Matthew Denn | Carvel State Office Building | 820 N French St | | Wilmington | DE | 19801 | |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | 820 N French St 6th Fl | | | Wilmington | DE | 19801 | |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | 401 Federal Street | PO Box 898 | | Dover | DE | 19903 | |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd Suite 100 | | | Dover | DE | 19904 | |
| Counsel to Lonestar Resources US, Inc. | Duane Morris LLP | Sommer L. Ross | 222 Delaware Avenue, Suite 1600 | | | Wilmington | DE | 19801 | |
| Top 20 | El Dorado Oil & Gas, Inc. | Attn President | 1261 Pass Road | | | Gulfport | MS | 39501 | |
| EPA Headquarters | Environmental Protection Agency | Office of General Counsel | US EPA William Jefferson Clinton Building South (WJC South) | 1200 Pennsylvania Avenue NW 2310A | | Washington | DC | 20004 | |
| Region 4 (AL, FL, GA, KY, MS, NC, SC, TN) | Environmental Protection Agency, Region 4 | | 61 Forsyth Street SW | Atlanta Federal Center | | Atlanta | GA | 30303-3104 | |
| Top 20 | Hilcorp Energy Co | Attn Shelbie Dezell, Senior Vice President, Chief Financial Officer | 1201 Louisiana St Ste 1400 | Attn Nicole Ortiz | | Houston | TX | 77002 | |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | | Philadelphia | PA | 19101-7346 | |
| Top 20 | Lamar Oil & Gas Inc | Attn David Pilgrim, President | 4305 TX-35 BUS | | | Rockport | TX | 78382 | |
| Top 20 | Lewis Petro Properties, Inc. | Attn Garrett Glass, Chief Financial Officer | 10101 Reunion Pl Ste 1000 | | | San Antonio | TX | 78216 | |
| Counsel to Aransas County, Goliad ISD, Freer ISD, Kleberg County, Lavaca County, San Patricio County, Jim Wells CAD, Nueces County, Refugio County, Duval County, Yoakum ISD, DeWitt County, Live Oak CAD, Victoria County, Jackson County, Goliad County, and Bee County | Linebarger Goggan Blair & Sampson, LLP | Diane Wade Sanders | P.O. Box 17428 | | | Austin | TX | 78760 | |
| Counsel to Dallas County | Linebarger Goggan Blair & Sampson, LLP | Elizabeth Weller | 2777 N. Stemmons Freeway | Suite 1000 | | Dallas | TX | 75207 | |
| Counsel to Matagorda County, Palacios ISD, Jasper County, Harris County, City of Brookshire, Montgomery County, Wharton Co Jr Coll Dist, Jefferson County, Cleveland ISD, and Fort Bend County | Linebarger Goggan Blair & Sampson, LLP | John P Dillman | PO Box 3064 | | | Houston | TX | 77253-3064 | |
| Top 20 | Marathon Oil EF LLC | Attn James Rodgers, Law Dept. | 5555 San Felipe | | | Houston | TX | 77056 | |
| AG for MS | Mississippi Attorney General | Attn Bankruptcy Department | 550 High Street Suite 1200 | | | Jackson | MS | 39205 | |
| MS Environmental Agency | Mississippi Commission on Environmental Quality | Legal Division | PO Box 2261 | | | Jackson | MS | 39225 | |
| Top 20 | Occidental Chemical Corporation | Attn Marcia E. Backus, Chief Compliance Officer, General Counsel & SVP | PO Box 594 | | | Addison | TX | 75001 | |

Exhibit C
Core/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|--|---|--------------------------------------|------------------------|------------|----------------|-------|------------|---------|
| US Trustee for District of DE | Office of the United States Trustee Delaware | Richard Schepacarter | 844 King St Ste 2207 | Lockbox 35 | | Wilmington | DE | 19801 | |
| Counsel to Dimmit County | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Carlos Arce | 613 NW Loop 410, Suite 550 | | | San Antonio | TX | 78216 | |
| Top 20 | Remora Operating, LLC | Attn Andy Houser, Vice President of Operations and Engineering | 807 Las Cimas Pkwy Ste 275 | | | Austin | TX | 78746-6198 | |
| Co-Counsel to Corpus Christi Liquefaction, LLC | Richards, Layton & Finger, P.A. | Jason M. Madron | One Rodney Square | 920 North King Street | | Wilmington | DE | 19801 | |
| Counsel to OxyChem Ingleside Ethylene Holdings, Inc. | Richards, Layton & Finger, P.A. | Mark D. Collins and Brendan J. Schlauch | One Rodney Square | 920 North King Street | | Wilmington | DE | 19801 | |
| Top 20 | Rockall Energy (fka White Marlin Oil & Gas Company, LLC) | Attn Lewis Gillies, President & CEO | 5005 Lyndon B Johnson Fwy Ste 700 | | | Dallas | TX | 75244-6145 | |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | 1617 JFK Boulevard Ste 520 | | | Philadelphia | PA | 19103 | |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | | Washington | DC | 20549 | |
| Co-Counsel to Corpus Christi Liquefaction, LLC | Sidley Austin LLP | Kenneth W. Irvin and David E. Kronenberg | 1501 K Street, N.W. | | | Washington | DC | 20005 | |
| Top 20 | Silverbow Resources Operating LLC | Attn Gleeson Van Riet, Executive Vice President and Chief Financial Officer | 575 N Dairy Ashford | Suite 1200 | | Houston | TX | 77079-1121 | |
| Top 20 | Southern Energy (fka Gulf Pine Energy Operating LLC) | Attn Calvin Yau, Vice President, Finance and Chief Financial Officer | 333 7th Avenue SW Ste 2400 | | | Calgary | AB | T2P 2Z1 | Canada |
| Top 20 | Sundance Energy Inc. (fka Sea Eagle Ford LLC) | Attn Eric McCrady, CEO | 1050 17th St Ste 700 | | | Denver | CO | 80265-2008 | |
| Top 20 | Tellus Operating Group LLC | Attn C. Michael Pumphrey, General Counsel | 602 Crescent Pl Ste 100 | | | Ridgeland | MS | 39157 | |
| AG for TX | Texas Attorney General | Attn Bankruptcy Department | Capitol Station | PO Box 12548 | | Austin | TX | 78711-2548 | |
| TX Environmental Agency | Texas Commission on Environmental Quality | Office of Legal Services | 12100 Park 35 Circle | PO Box 13087 | | Austin | TX | 78753 | |
| Top 20 | Trinity River Energy LLC | Attn Mark Craner, Vice President of Finance | 10330 Lake Rd Ste DD | | | Houston | TX | 77070-1886 | |
| Interested Party | Union Pacific Railroad Company | Tonya W. Conley and Lila L. Howe | 1400 Douglas Street, STOP 1580 | | | Omaha | NE | 68179 | |
| Top 20 | Urban Oil & Gas Group, LLC | Attn Bonnie Shea, President | 1000 E 14th Street | Suite 300 | | Plano | TX | 75074 | |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Slight | 1007 Orange St Ste 700 | PO Box 2046 | | Wilmington | DE | 19899-2046 | |
| Top 20 | Venado Oil & Gas (dba Vog Palo Verde LP) | Attn Scott Garrick, Chief Executive Officer | 13301 Galleria Circle | Suite 300 | | Austin | TX | 78738 | |
| Top 20 | Verdun Oil & Gas, LLC | Attn Tim Nein, President & CEO | 55 Waugh Dr | | | Houston | TX | 77007 | |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Vinson & Elkins LLP | William Wallander, Bradley Foxman, and Matthew Pyeatt | Trammell Crow Center | 2001 Ross Avenue | Suite 3900 | Dallas | TX | 75201-2975 | |
| Top 20 | Virtex Operating Co Inc | Attn Basil Phipps Vice President | 615 Upper North Broadway | Ste 525, MT-168 | | Corpus Christi | TX | 78477 | |
| Counsel to Caterpillar Financial Services Corporation | Whiteford, Taylor & Preston LLC | Brandy M. Rapp | 10 Jefferson Street | Suite 110 | | Roanoke | VA | 24011 | |
| Counsel to Caterpillar Financial Services Corporation | Whiteford, Taylor & Preston LLC | Stephen B. Gerald | 405 North King Street, Suite 500 | The Renaissance Centre | | Wilmington | DE | 19801 | |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Womble Bond Dickinson (US) LLP | Ericka Johnson | 1313 North Market Street, Suite 1200 | | | Wilmington | DE | 19801 | |

Exhibit D

Exhibit D
Affected Parties
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|--|--|---|-------------------------------------|------------|-------|------------|---------|
| ABN AMRO Capital USA LLC | Attn Casey Lowary | c/o ABN AMRO | One Legacy Town Center | 7160 North Dallas Parkway Suite 100 | Plano | TX | 75024 | |
| ALCOF II NUBT, L.P. | Attn Operations | c/o Arbour Lane Fund II GP, LLC | 700 Canal Street, 4th Floor | | Stamford | CT | 06902 | |
| American Beacon Sound Point Floating Rate Income Fund a series of American Beacon Funds | Attn Nicholas Libertiny | c/o Sound Point Capital Management, LP | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Apex Credit Partners LLC | Attn Andrew Stern | c/o Jeffries / Apex Credit Partners | 520 Madison Ave | | New York | NY | 10022 | |
| AQR Liquidity Fund, L.P. | Attn Melinda Franek | c/o AQR Capital Management | Two Greenwich Plaza, 3rd Floor | | Greenwich | CT | 06830 | |
| Auto Club Insurance Association | Attn Kevin Egan, Tom Ewald, Joe Rotondo | c/o Invesco Senior Secured Management | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Auto Club Insurance Association | Attn Kyle Robison | c/o INVESCO SR SECURED MGMT | 6803 S. Tucson Way | | Centennial | CO | 80112 | |
| Avenue Energy Opportunities Fund II, LP | Attn Ruth C. Steinberg | c/o Avenue Capital Group | 399 Park Avenue 6th Floor | | New York | NY | 10022 | |
| BABSON CLO Ltd. 2014-I | c/o Barings LLC | 300 S Tryon St Ste 2500 | | | Charlotte | NC | 28202-0135 | |
| Baloise Senior Secured Loan Fund III | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Bank of America NA | Attn Cassie Goodnight | c/o Bank of America | Hearst Tower, 214 North Tryon Street | NC1-027-14-01 | Charlotte | NC | 28255 | |
| Bank of America, N.A. | Attn Information Manager | c/o Bank of America Merrill Lynch | 214 North Tryon Street | NC1-027-15-01 | Charlotte | NC | 28255 | |
| Barclays Bank PLC | Attn Nicole Webb | c/o Barclays | 700 Prides Crossing | | Newark | DE | 19713 | |
| Barings CLO Ltd. 2015-I | Attn Jeffrey J Stewart | c/o Barings LLC | 300 S. Tryon Street Suite 2500 | | Charlotte | NC | 28202 | |
| Barings CLO LTD. 2018-III | Attn Jeffrey J Stewart | c/o Barings LLC | 300 S. Tryon Street Suite 2500 | | Charlotte | NC | 28202 | |
| Barings LLC | Attn Rob Shelton | 300 S Tryon St, Ste 2500 | | | Charlotte | NC | 28202 | |
| Barings U.S. Loan Limited | Attn Jeffrey J Stewart | c/o Barings LLC | 300 S. Tryon Street Suite 2500 | | Charlotte | NC | 28202 | |
| Blanford Capital Company #4, LLC | Attn Guggenheim Treasury Services, LLC / Lisa Gajewski | c/o GIFMS Capital Company LLC | 227 W. Monroe St, Suite 4900 | | Chicago | IL | 60606 | |
| BOC PENSION INVESTMENT FUND | Attn Kevin Egan | c/o Invesco Senior Secured Management, Inc. | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Cadence Bank NA | Attn Bill Brown | c/o Cadence Bank | 2800 Post Oak Boulevard | | Houston | TX | 77056 | |
| CENT CLO 21 LIMITED | Attn Robin Stancil | c/o Columbia Management Investment Advisers, LLC | 100 N. Sepulveda Boulevard, Suite 650 | | El Segundo | CA | 90245 | |
| CENT CLO 24 LIMITED | Attn Robin Stancil | c/o Columbia Management Investment Advisers, LLC | 100 N. Sepulveda Boulevard, Suite 650 | | El Segundo | CA | 90245 | |
| CITY OF NEW YORK GROUP TRUST | Attn Geoff Takacs | 300 S TRYON ST STE 2500 | | | CHARLOTTE | NC | 28202-0135 | |
| CM LIFE INSURANCE COMPANY | C/O BARINGS LLC | 300 S TRYON ST STE 2500 | | | CHARLOTTE | NC | 28202-0135 | |
| Columbia Cent CLO 28 Limited (fka CENT CLO 22 LIMITED) | Attn Robin Stancil | c/o Columbia Management Investment Advisers, LLC | 100 N. Sepulveda Boulevard, Suite 650 | | El Segundo | CA | 90245 | |
| Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II | Attn Robin Stancil | c/o Columbia Management Investment Advisers, LLC | 100 N. Sepulveda Boulevard, Suite 650 | | El Segundo | CA | 90245 | |
| Columbia Strategic Income Fund, a series of Columbia Funds Series Trust I | Attn Robin Stancil | c/o Columbia Management Investment Advisers, LLC | 100 N. Sepulveda Boulevard, Suite 650 | | El Segundo | CA | 90245 | |

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| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|---|------------------------|--|---|----------------------|--------------|-------|---------|----------------|
| Commingled Pension Trust Fund (Floating Rate Income) of JPMorgan Chase Bank, N.A. | Attn Timothy Hightower | c/o JPMorgan Asset Management | 8044 Montgomery Rd, Suite 555 | | Cincinnati | OH | 45236 | |
| Cove Key Bluescape Holdings LP | Attn Jeff Coviello | c/o Cove Key Management | 1122 Franklin Ave, Suite 500 | | Garden City | NY | 11530 | |
| Cove Key Master Fund LP | Attn Jeff Coviello | c/o Cove Key Management | 1122 Franklin Ave, Suite 500 | | Garden City | NY | 11530 | |
| CUTWATER 2014-I, LTD. | Attn David Chow | c/o CUTWATER INVESTOR SERVICES CORP. | 113 King Street | | Armonk | NY | 10504 | |
| CVP CASCADE CLO-2 LTD. | Attn Joseph Cambareri | c/o CREDIT VALUE PARTNERS LP | 49 W Putnam Ave | | Greenwich | CT | 06830 | |
| Deutsche Bank (Cayman) Limited | Attn Raymond Bheer | c/o DB Services | 5022 Gate Parkway, Suite 400 | Mail Stop JCK-01-222 | Jacksonville | FL | 32256 | |
| Deutsche Bank AG New York Branch | Attn Raymond Bheer | c/o DB Services | 5022 Gate Parkway, Suite 400 | Mail Stop JCK-01-222 | Jacksonville | FL | 32256 | |
| DRYDEN 36 SENIOR LOAN FUND | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| DRYDEN 37 SENIOR LOAN FUND | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| DRYDEN 38 SENIOR LOAN FUND | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| DRYDEN 40 SENIOR LOAN FUND | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 41 Senior Loan Fund | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 47 Senior Loan Fund | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 49 Senior Loan Fund | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 50 Senior Loan Fund | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 53 CLO, Ltd | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 54 Senior Loan Fund | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 55 CLO, Ltd. | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 57 CLO, Ltd. | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 58 CLO, Ltd. | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden 64 CLO, Ltd. (fka Dryden 64 CLO Funding Ltd) | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| Dryden XXVI Senior Loan Fund | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 100 Mulberry Street Gateway Center 2, 3rd Floor | | Newark | NJ | 07102 | |
| HarbourView CLO VII-R, Ltd. | Attn Kyle Robison | c/o OppenheimerFunds, Inc. | 6803 South Tucson Way | | Centennial | CO | 80112 | |
| HSBC Bank plc | Attn Brian Cripps | c/o HSBC Bank | Level 3, 8 Canada Square | | LONDON | | E14 5HQ | United Kingdom |
| ICM Global Floating Rate Inc Ltd (fka 3i Global Ft Rt Inc Ltd) | Attn Lisa Wagemann | c/o 3i DEBT MANAGEMENT US LLC | 280 Park Ave., 39th Floor | | New York | NY | 10017 | |
| Insight North America LLC | Brian Carlson | 200 Park Avenue, 7th Floor | | | New York | NY | 10166 | |

Exhibit D
Affected Parties
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|-------------------------|---|--|----------|------------|-------|-------|---------|
| INVESCO BL FUND LTD | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Invesco Dynamic Credit Opportunities Fund | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| INVESCO FLOATING RATE FUND | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Invesco Oppenheimer Fundamental Alternatives Fund | Attn Kyle Robison | c/o INVESCO SR SECURED MGMT | 6803 S. Tucson Way | | Centennial | CO | 80112 | |
| Invesco Oppenheimer Master Loan Fund | Attn Kyle Robison | c/o INVESCO SR SECURED MGMT | 6803 S. Tucson Way | | Centennial | CO | 80112 | |
| Invesco Oppenheimer Senior Floating Rate Fund | Attn Kyle Robison | c/o INVESCO SR SECURED MGMT | 6803 S. Tucson Way | | Centennial | CO | 80112 | |
| Invesco Oppenheimer Senior Floating Rate Plus Fund | Attn Kyle Robison | c/o INVESCO SR SECURED MGMT | 6803 S. Tucson Way | | Centennial | CO | 80112 | |
| INVESCO SENIOR INCOME TRUST | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| INVESCO SENIOR LOAN FUND | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Invesco Zodiac Funds - Invesco US Senior Loan ESG Fund | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Invesco Zodiac Funds - Invesco US Senior Loan Fund | Attn Tom Ewald | c/o INVESCO SR SECURED MGMT | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| J.H. Lane Partners Master Fund, LP | Attn JH Lane Loan Ops | c/o J.H. Lane Partners | 126 EAST 56TH STREET, SUITE 1620 | | NEW YORK | NY | 10022 | |
| JAMESTOWN CLO II LTD. | Attn Lisa Wagemann | c/o 3I DEBT MANAGEMENT US LLC | 400 Madison Avenue, Suite 9A | | New York | NY | 10017 | |
| Jamestown CLO IX Ltd. FKA Citi Loan Funding JT IX LLC (CitiBank DBA) | Attn Lisa B. Wagemann | c/o 3I DEBT MANAGEMENT US LLC | 280 Park Avenue, 39th Floor | | New York | NY | 10017 | |
| JAMESTOWN CLO V LTD | Attn Lisa Wagemann | c/o 3I DEBT MANAGEMENT US LLC | 400 Madison Avenue, Suite 9A | | New York | NY | 10017 | |
| JAMESTOWN CLO VII LTD | Attn Lisa Wagemann | c/o 3I DEBT MANAGEMENT US LLC | 400 Madison Avenue, Suite 9A | | New York | NY | 10017 | |
| Jamestown CLO VIII Ltd. | | c/o 3I DEBT MANAGEMENT US LLC | 280 Park Avenue, 39th Floor | | New York | NY | 10017 | |
| Jamestown CLO VI-R Ltd. | Attn Lisa B. Wagemann | c/o Investcorp Credit Mgmt US LLC | 280 Park Avenue, 39th Floor | | New York | NY | 10017 | |
| Jamestown CLO X Ltd. | Attn Lisa B. Wagemann | c/o 3I DEBT MANAGEMENT US LLC | 280 Park Avenue, 39th Floor | | New York | NY | 10017 | |
| Kaiser Foundation Hospitals (SP) | Attn Nicholas Libertiny | c/o Sound Point Capital Management, LP | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Kaiser Foundation Hospitals (Invesco) | Attn Kevin Egan | c/o Invesco Senior Secured Management | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| Kaiser Permanente Group Trust (SP) | Attn Nicholas Libertiny | c/o Sound Point Capital Management, LP | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Limerock CLO III, Ltd. | Attn Joe Rotondo | c/o INVESCO SR SECURED MGMT (FM) | 1166 Avenue of the Americas, 26th Floor | | New York | NY | 10036 | |
| LOOMIS SAYLES CLO II LTD | Attn Mary McCarthy | c/o LOOMIS, SAYLES & COMPANY (FM) | One Financial Center | | Boston | MA | 02111 | |

Exhibit D
Affected Parties
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|-------------------------|--|-------------------------------|----------|-----------|-------|------------|---------|
| Man GLG US CLO 2018-1 Ltd(fka ECP CLO 2015-7, LTD.) | Attn Nyema Stith | c/o SILVERMINE CAPITAL MANAGEMENT, LLC | 9062 Old Annapolis Rd | | Columbia | MD | 21045 | |
| Man GLG US CLO 2018-2 Ltd (fka ECP CLO 2014-6, LTD.) | Attn Chris Breslin | c/o SILVERMINE CAPITAL MANAGEMENT, LLC | 601 Travis Street, 16th Floor | | Houston | TX | 77002 | |
| Marathon CLO IX Ltd. | Attn Richard Hom | c/o Marathon Asset Management | One Bryant Park 38th Floor | | New York | NY | 10036 | |
| Marathon CLO V Ltd. | Attn Richard Hom | c/o Marathon Asset Management | One Bryant Park 38th Floor | | New York | NY | 10036 | |
| Marathon CLO VII Ltd. | Attn Richard Hom | c/o Marathon Asset Management | One Bryant Park 38th Floor | | New York | NY | 10036 | |
| Massachusetts Mutual Life Ins | c/o Barings LLC | 300 S Tryon St Ste 2500 | | | Charlotte | NC | 28202-0135 | |
| METROPOLITAN LIFE INS CO - MET | | c/o METLIFE (FM) | 18210 Crane Nest Drive | | Tampa | FL | 33647 | |
| Metropolitan Property and Casualty Insurance Company | | c/o METLIFE (FM) | 18210 Crane Nest Drive | | Tampa | FL | 33647 | |
| Neuberger Berman Alternative Funds - Neuberger Berman Absolute Return Multi-Manager Fund | Attn Nicholas Libertiny | c/o Sound Point Capital Management | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Octagon Credit All Weather Income Fund, Ltd. | Attn Kevin Yang | c/o Octagon Credit Investors, LLC | 1 Federal St. - 3rd Floor | | Boston | MA | 02110 | |
| Octagon High Income Master Fund Ltd. | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVEST PARTNERS XXII | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT PART XIV | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Octagon Investment Partners 18-R, Ltd. FKA OCTAGON INVESTMENT PARTNERS XVIII | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT PARTNERS 24 | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Octagon Investment Partners 25, Ltd. | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Octagon Investment Partners 33, Ltd. | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT PARTNERS XV | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Octagon Investment Partners XXI, Ltd. | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT PRTRNS XVI | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT XIX | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT XVII | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| OCTAGON INVESTMENT XXIII | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |

Exhibit D
Affected Parties
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|-------------------------------|--|---|------------------|----------|-------|------------|---------|
| Octagon Loan Funding, Ltd. | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Octagon Multi-Strategy Corporate Credit Master Fund LP | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Octagon Senior Secured Credit Master Fund Ltd. | Attn Margaret B. Harvey | c/o Octagon Credit Investors, LLC | 250 Park Avenue, 15th Floor | | New York | NY | 10177 | |
| Principal Funds, Inc. - Global Multi-Strategy Fund (SP) | Attn Nicholas Libertiny | c/o SOUND POINT CAPITAL MGM | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Prudential Bank Loan Fund of the Prudential Trust Company Collective Trust | Attn Joseph Lemanowicz | c/o Prudential Investment Management, Inc. | 655 Broad Street, 7th Floor | | Newark | NJ | 07102 | |
| Prudential Investment Portfolios, Inc. 14 - PGIM Floating Rate Income Fund | Attn Jason Touloupis | c/o Prudential Investment Management, Inc. | 100 Mulberry Street, Gateway Center 2, 10th Floor | | Newark | NJ | 7102 | |
| PURE Insurance Company | Attn Nicholas Libertiny | c/o Sound Point Capital Management, LP | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Royal Bank of Canada | Attn Hamza Sheikh | c/o Royal Bank of Canada | Three World Financial Centre | 200 Vesey Street | New York | NY | 10281-8098 | |
| Russell Investment Company Multi-Asset Growth Strategy Fund | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Russell Investment Company Russell Multi-Strategy Income Fund | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Russell Investment Company Unconstrained Total Return Fund | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Russell Investments Global Unconstrained Bond Pool | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Russell Investments Institutional Funds, LLC Multi-Asset Core Plus Fund | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Russell Investments Qualifying Investor Alternative Funds plc | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| SOLA Ltd | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Solus Long-Term Opportunities Fund Master LP | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Solus Opportunities Fund 1 LP | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Solus Opportunities Fund 4 LP | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Solus Opportunities Fund 5 LP | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Solus Opportunities IDF Series Interests of the SALI Multi-Series Fund, L.P. | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Solus Senior High Income Fund LP | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |

Exhibit D
Affected Parties
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | Address3 | City | State | Zip | Country |
|--|-------------------------------|---|--------------------------------|---------------|--------------|-------|-------|---------|
| Sound Point CLO VI-R Ltd (fka Sound Point CLO VI Ltd) | Attn Nicholas Libertiny | c/o SOUND POINT CAPTIAL MANAGEMENT FUND | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Sound Point Credit Opportunities Master Fund, L.P. | Attn Nicholas Libertiny | c/o SOUND POINT CAPTIAL MANAGEMENT FUND | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Sound Point Montauk Fund, LP | Attn Nicholas Libertiny | c/o SOUND POINT CAPTIAL MANAGEMENT FUND | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Sound Point Senior Floating Rate Master Fund, L.P. | Attn Nicholas Libertiny | c/o Sound Point Capital Management, LP | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| Stichting Bedrijfstakpensioenfondsvoor het Beroepsvervoer over de Weg | Attn Spencer Tullo | c/o Logan Circle Partners | 1717 Arch Street, Suite 1500 | | Philadelphia | PA | 19103 | |
| Stichting Blue Sky Active Fixed Income US Leveraged Loan Fund | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Stichting Pensioenfondsvoor Hoogovens | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| Teamsters Pension Trust Fund of Philadelphia & Vicinity | Attn Nicholas Libertiny | c/o Sound Point Capital Management, LP | 375 Park Avenue, 33rd Floor | | New York | NY | 10152 | |
| THL Credit Bank Loan Select Master Fund, a Class of the THL Credit Bank Loan Select Series Trust I | Attn Sandra M. King | c/o THL Credit Senior Loan Strategies LLC | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| THL Credit Wind River 2014-2 CLO Ltd | Attn Sandra M. King | c/o THL CREDIT SR LOAN STRAT | 227 W. Monroe, Suite 3200 | | Chicago | IL | 60606 | |
| UBS AG | Attn Jason Conrad | 1285 Avenue of the Americas | 11th Floor | | New York | NY | 10019 | |
| UBS AG Stamford Branch | Attn Doug Gale | c/o UBS Investment Bank | 677 Washington Blvd | | Stamford | CT | 06901 | |
| UBS AG, Stamford Branch | Attn Emily Good | c/o UBS AG, Stamford Branch | 677 Washington Blvd. | | Stamford | CT | 06901 | |
| Ultra NB LLC | Attn Solus Compliance Officer | c/o Solus Alternative Asset Management LP | 410 Park Avenue - 11th Floor | | New York | NY | 10022 | |
| Wells Fargo Bank, National Association (Charlotte) | Attn Matt Schnabel | c/o WELLS FARGO BANK NA | 550 S. Tryon Street, 4th Floor | MAC D1086-041 | Charlotte | NC | 28202 | |
| WHITEHORSE VII LTD | Attn Lindsay Griffith | c/o H.I.G.WHITEHORSE CAPITAL | 601 Travis Street, 17th Floor | | Houston | TX | 77002 | |

Exhibit E

Exhibit E

Core/2002 Service List
Served via Facsimile

| Description | CreditorName | CreditorNoticeName | Fax | Status |
|---|--|--|--------------|--------------|
| AL Environmental Agency | Alabama Department of Environmental Management | Office of General Counsel | 334-394-4332 | Successful |
| Top 20 | Ballard Natural Gas LLC | Attn Tim Spurlin, Vice President | 713-752-2297 | Unsuccessful |
| Counsel to Marathon Oil Company | Bonds Ellis Eppich Schafer Jones LLP | Clay M. Taylor | 817-405-6902 | Successful |
| Counsel to Oracle America, Inc. | Buchalter, A Professional Corporation | Shawn M. Christianson | 415-227-0770 | Successful |
| Top 20 | Cokinoss Energy, LLC dba Cokinoss Energy Corporation | Attn Michael E. Cokinoss, President and CEO | 713-952-6922 | Successful |
| DE AG Office | Delaware Attorney General | Matthew Denn | 302-577-6499 | Successful |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | 302-577-5866 | Successful |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | 302-739-5831 | Successful |
| DE State Treasury | Delaware State Treasury | | 302-739-5635 | Successful |
| Counsel to Lonestar Resources US, Inc. | Duane Morris LLP | Sommer L. Ross | 302-657-4901 | Successful |
| EPA Headquarters | Environmental Protection Agency | Office of General Counsel | 202-564-1778 | Unsuccessful |
| Region 4 (AL, FL, GA, KY, MS, NC, SC, TN) | Environmental Protection Agency, Region 4 | | 404-562-8174 | Successful |
| Top 20 | Hilcorp Energy Co | Attn Shelbie Dezell, Senior Vice President, Chief Financial Officer | 713-209-2420 | Successful |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | 855-235-6787 | Successful |
| Top 20 | Lamar Oil & Gas Inc | Attn David Pilgrim, President | 361-727-3457 | Successful |
| Top 20 | Lewis Petro Properties, Inc. | Attn Garrett Glass, Chief Financial Officer | 713-751-0531 | Unsuccessful |
| Counsel to Aransas County, Goliad ISD, Freer ISD, Kleberg County, Lavaca County, San Patricio County, Jim Wells CAD, Nueces County, Refugio County, Duval County, Yoakum ISD, DeWitt County, Live Oak CAD, Victoria County, Jackson County, Goliad County, and Bee County | Linebarger Goggan Blair & Sampson, LLP | Diane Wade Sanders | 512-443-5114 | Successful |
| Counsel to Dallas County | Linebarger Goggan Blair & Sampson, LLP | Elizabeth Weller | 469-221-5003 | Successful |
| Counsel to Matagorda County, Palacios ISD, Jasper County, Harris County, City of Brookshire, Montgomery County, Wharton Co Jr Coll Dist, Jefferson County, Cleveland ISD, and Fort Bend County | Linebarger Goggan Blair & Sampson, LLP | John P Dillman | 713-844-3503 | Successful |
| Top 20 | Marathon Oil EF LLC | Attn James Rodgers, Law Dept. | 713-513-4426 | Successful |
| MS Environmental Agency | Mississippi Commission on Environmental Quality | Legal Division | 601-961-5349 | Successful |
| Top 20 | Occidental Chemical Corporation | Attn Marcia E. Backus, Chief Compliance Officer, General Counsel & SVP | 972-448-6631 | Unsuccessful |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Richard Schepacarter | 302-573-6497 | Successful |
| Counsel to Dimmit County | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Carlos Arce | 210-998-3231 | Successful |
| Co-Counsel to Corpus Christi Liquefaction, LLC | Richards, Layton & Finger, P.A. | Jason M. Madron | 302-651-7701 | Successful |
| Counsel to OxyChem Ingleside Ethylene Holdings, Inc. | Richards, Layton & Finger, P.A. | Mark D. Collins and Brendan J. Schlauch | 302-651-7701 | Successful |
| Top 20 | Rockall Energy (fka White Marlin Oil & Gas Company, LLC) | Attn Lewis Gillies, President & CEO | 281-920-9192 | Unsuccessful |

Exhibit E

Core/2002 Service List
Served via Facsimile

| Description | CreditorName | CreditorNoticeName | Fax | Status |
|--|--|---|--------------|--------------|
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | 215-597-3194 | Unsuccessful |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 202-772-9317 | Successful |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 202-772-9318 | Successful |
| Co-Counsel to Corpus Christi Liquefaction, LLC | Sidley Austin LLP | Kenneth W. Irvin and David E. Kronenberg | 202-736-8711 | Successful |
| Top 20 | Silverbow Resources Operating LLC | Attn Gleeson Van Riet, Executive Vice President and Chief Financial Officer | 281-874-2890 | Successful |
| Top 20 | Southern Energy (fka Gulf Pine Energy Operating LLC) | Attn Calvin Yau, Vice President, Finance and Chief Financial Officer | 403-452-9249 | Successful |
| Top 20 | Sundance Energy Inc. (fka Sea Eagle Ford LLC) | Attn Eric McCrady, CEO | 303-543-5701 | Successful |
| Top 20 | Tellus Operating Group LLC | Attn C. Michael Pumphrey, General Counsel | 601-898-7445 | Successful |
| AG for TX | Texas Attorney General | Attn Bankruptcy Department | 512-475-2994 | Successful |
| TX Environmental Agency | Texas Commission on Environmental Quality | Office of Legal Services | 512-239-0606 | Successful |
| Top 20 | Trinity River Energy LLC | Attn Mark Craner, Vice President of Finance | 817-872-7898 | Unsuccessful |
| Top 20 | Urban Oil & Gas Group, LLC | Attn Bonnie Shea, President | 972-543-7843 | Successful |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Slights | 302-573-6431 | Successful |
| Top 20 | Venado Oil & Gas (dba Vog Palo Verde LP) | Attn Scott Garrick, Chief Executive Officer | 512-518-2910 | Successful |
| Top 20 | Verdun Oil & Gas, LLC | Attn Tim Nein, President & CEO | 713-800-7444 | Successful |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Vinson & Elkins LLP | William Wallander, Bradley Foxman, and Matthew Pyeatt | 214-220-7716 | Successful |
| Top 20 | Virtex Operating Co Inc | Attn Basil Phipps Vice President | 361-882-2374 | Successful |
| Counsel to Caterpillar Financial Services Corporation | Whiteford, Taylor & Preston LLC | Brandy M. Rapp | 540-759-3567 | Successful |
| Counsel to Caterpillar Financial Services Corporation | Whiteford, Taylor & Preston LLC | Stephen B. Gerald | 302-661-7950 | Successful |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Womble Bond Dickinson (US) LLP | Ericka Johnson | 302-252-4330 | Unsuccessful |

Exhibit F

Exhibit F

Core/2002 Service List
Served via Overnight Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|--|--|--|---|-----------------------------------|--------------|-------|------------|
| AG for AL | Alabama Attorney General | Attn Bankruptcy Department | 501 Washington Avenue | | Montgomery | AL | 36104 |
| Top 20 | Ballard Natural Gas LLC | Attn Tim Spurlin, Vice President | 1021 Main Street Suite 1250 | | Houston | TX | 77002 |
| Top 20 | El Dorado Oil & Gas, Inc. | Attn President | 1261 Pass Road | | Gulfport | MS | 39501 |
| EPA Headquarters | Environmental Protection Agency | Office of General Counsel Attn Garrett Glass, Chief Financial Officer | US EPA William Jefferson Clinton Building South (WJC South) | 1200 Pennsylvania Avenue NW 2310A | Washington | DC | 20004 |
| Top 20 | Lewis Petro Properties, Inc. | Attn Garrett Glass, Chief Financial Officer | 10101 Reunion PI Ste 1000 | | San Antonio | TX | 78216 |
| AG for MS | Mississippi Attorney General | Attn Bankruptcy Department | 550 High Street Suite 1200 | | Jackson | MS | 39205 |
| Top 20 | Occidental Chemical Corporation | Attn Marcia E. Backus, Chief Compliance Officer, General Counsel & SVP | PO Box 594 | | Addison | TX | 75001 |
| Top 20 | Remora Operating, LLC | Attn Andy Houser, Vice President of Operations and Engineering | 807 Las Cimas Pkwy Ste 275 | | Austin | TX | 78746-6198 |
| Top 20 | Rockall Energy (fka White Marlin Oil & Gas Company, LLC) | Attn Lewis Gillies, President & CEO | 5005 Lyndon B Johnson Fwy Ste 700 | | Dallas | TX | 75244-6145 |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | 1617 JFK Boulevard Ste 520 | | Philadelphia | PA | 19103 |
| Top 20 | Trinity River Energy LLC | Attn Mark Craner, Vice President of Finance | 10330 Lake Rd Ste DD | | Houston | TX | 77070-1886 |
| Interested Party | Union Pacific Railroad Company | Tonya W. Conley and Lila L. Howe | 1400 Douglas Street, STOP 1580 | | Omaha | NE | 68179 |
| Counsel to Wells Fargo Bank, N.A., as Agent to the Prepetition Revolving Lenders | Womble Bond Dickinson (US) LLP | Ericka Johnson | 1313 North Market Street, Suite 1200 | | Wilmington | DE | 19801 |