

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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|-----------------------------------|---|------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| SOUTHCROSS ENERGY PARTNERS, L.P., |) | Case No. 19-10702 (MFW) |
| <i>et al.</i> , |) | |
| |) | Jointly Administered |
| Debtors. ¹ |) | |
| |) | Re: D.I. 603, 674, 675 & 677 |

**NOTICE OF ADJOURNMENT OF CONFIRMATION
HEARING AND EXTENSION OF CERTAIN OTHER
DEADLINES RELATED TO CONFIRMATION OF DEBTORS’
CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that, as previously noticed, the hearing on confirmation (the “**Confirmation Hearing**”) of the *Chapter 11 Plan for Southcross Energy Partners L.P. and its Affiliated Debtors* (D.I. 675) (as may be modified, amended, or supplemented from time to time, the “**Plan**”) ² is currently scheduled for December 9, 2019 at 2:00 p.m. (Eastern Standard Time) before the Honorable Mary F. Walrath, United States Bankruptcy Judge in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801 (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that, with the permission of the Bankruptcy Court and pursuant to the Disclosure Statement Order, the Confirmation Hearing has been adjourned to **December 16, 2019 at 2:00 p.m. (Eastern Standard Time)**.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings, LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the Disclosure Statement Order, as applicable.



PLEASE TAKE FURTHER NOTICE that, in connection with such adjournment, certain other deadlines related to confirmation of the Plan (the “**Confirmation Deadlines**”) have similarly been extended and have been modified as follows:

| Confirmation Deadline | Current Date³ | Modified Date |
|---|--|--|
| Deadline To File Rule 3018 Motions | The fifth day after the later of (i) service of the Confirmation Notice and (ii) service of notice of an objection, if any, to such Claim | The fifth day after the later of (i) service of the Confirmation Notice and (ii) service of notice of an objection, if any, to such Claim |
| Deadline To File Schedule of Rejected Contracts and Leases | November 20, 2019 | December 2, 2019 |
| Deadline To File Plan Supplement | November 25, 2019 | December 5, 2019 |
| Deadline To Object to Rule 3018 Motions | November 27, 2019 | December 9, 2019 |
| Voting Deadline | November 27, 2019 | December 9, 2019 |
| Deadline To Object to Plan Confirmation | November 27, 2019 | December 9, 2019 |
| Deadline for Replies to Plan Objections | December 6, 2019 | December 13, 2019 |
| Confirmation Hearing | December 9, 2019 at 2:00 p.m. (EST) | December 16, 2019 at 2:00 p.m. (EST) |

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to further adjourn the Confirmation Hearing and the Confirmation Deadlines.

PLEASE TAKE FURTHER NOTICE that a copy of the Disclosure Statement (D.I. 677), the Plan, and any related documents may be obtained from (i) Kurtzman Carson Consultants LLC at no charge by accessing the Debtors’ restructuring website at <http://www.kccllc.net/southcrossenergy>, by writing to 222 N. Pacific Coast Highway, Suite 300, El Segundo, California 90245, or by telephone at (866) 967-0671 (toll-free) or (310) 751-2671 (if calling from outside the U.S. or Canada) or (ii) for a fee via PACER at <http://www.deb.uscourts.gov>.

³ As set forth in the *Notice of Rescheduled Disclosure Statement Hearing, Confirmation Hearing and Certain Other Deadlines Related to Confirmation of Debtors’ Chapter 11 Plan of Reorganization* (D.I. 603), certain of the Confirmation Deadlines were previously rescheduled. Such dates are being further adjourned as set forth herein.

Dated: November 20, 2019
Wilmington, Delaware

Respectfully submitted,
MORRIS, NICHOLS ARSHT & TUNNELL LLP

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