

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
	)	
SOUTHCROSS ENERGY PARTNERS, L.P.,	)	Case No. 19-10702 (MFW)
<i>et al.</i> ,	)	
	)	Jointly Administered
Debtors. <sup>1</sup>	)	
	)	
	)	

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES, SCHEDULES OF EXECUTORY CONTRACTS, AND  
UNEXPIRED LEASES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

On April 1, 2019 (the “**Petition Date**”), Southcross Energy Partners, L.P. (“**Southcross**”), Southcross Energy Partners GP, LLC (“**Southcross GP**”), and Southcross’s wholly owned direct and indirect subsidiaries (each of which is a debtor and debtor in possession, and, collectively, the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”).

Pursuant to the requirements of section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Debtors, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



“Schedules”) and Statements of Financial Affairs (the “Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities, Schedules of Executory Contracts, and Unexpired Leases and Statements of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of each of the Schedules and Statements. The Global Notes should be referred to and reviewed in their entirety in connection with any review of the Schedules and Statements.

The Debtors prepare their financial statements and keep their books and records on a consolidated basis in the ordinary course of business. In preparing the Schedules and Statements, the Debtors have used their reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis as required by the Bankruptcy Code and the Bankruptcy Rules. The Schedules and Statements, therefore, contain unaudited information that is subject to further review and potential material adjustment. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors. The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein.

Michael Howe, Chief Financial Officer of Southcross, has signed each of the Schedules and Statements. Michael Howe is an officer or authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Michael Howe has relied upon the efforts, statements, and representations of various personnel and professionals employed by the Debtors. Michael Howe has not (and could not have) personally verified the accuracy of each and every statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied upon financial data and information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements in any and all respects as is necessary and appropriate from time to time. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** While reasonable best efforts have been made to provide accurate and complete information herein, errors or omissions may exist. The Debtors reserve all rights to (a) amend or supplement the Schedules and Statements from time to time, in all

respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim description, designation, or Debtor against which the claim is asserted, (b) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification, and (c) subsequently designate any claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any claim. Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors’ rights or an admission with respect to the Chapter 11 Cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

2. **Description of Cases.** On the Petition Date, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested in the Chapter 11 Cases, and the United States Trustee for the District of Delaware has not appointed an official committee of unsecured creditors.
3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of March 31, 2019. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the values listed in these Schedules and Statements should not be, and were not, used to determine the Debtors’ enterprise valuation. Wherever possible net book values as of March 31, 2019 are presented for all assets other than cash, cash equivalents. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or amortized, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
4. **Property Rights – Generally.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that such property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

5. **Recharacterization.** Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
6. **Liabilities.** The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

7. **Excluded Assets and Liabilities.** The Debtors have excluded rejection damage claims of counterparties to executory contracts, if any, and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
8. **Insiders.** For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) certain senior officers; (c) relatives of the Debtors' directors and senior officers; (d) affiliates of the Debtors; and (e) directors and certain senior officers of Southcross Holdings GP LLC.

Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual is an "insider" under applicable law, including the Bankruptcy Code and federal securities laws.

9. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

10. **Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
11. **Classifications.** Listing (a) a claim on (i) Schedule D as "secured," (ii) Schedule E as "priority," or (iii) Schedule F as "unsecured" or (b) a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the potential claimant or a waiver of the Debtors' rights to object to, challenge the validity of, recharacterize, or reclassify such claims or contracts or to setoff of such claims.
12. **Claims Description.** Schedules D, E, and F permit each of the Debtors to designate a claim as "contingent," "unliquidated," and/or "disputed." Any failure to designate a claim on a given Debtor's Schedules as "contingent," "unliquidated," and/or "disputed" does not constitute an admission by that Debtor that such amount is not "contingent," "unliquidated," and/or "disputed," or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "contingent," "unliquidated," and/or "disputed." Moreover, listing a claim does not constitute an admission of liability by the Debtors.
13. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their existing or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Schedules and Statements shall be deemed a waiver of any such causes of action.
14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
  - a. **Unknown Amounts.** The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.
  - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. **Liens.** Property and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
15. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
16. **Intercompany Payables and Receivables.** Intercompany payables and receivables between the Debtors and another Debtor or non-Debtor affiliates, if any, are set forth on

Schedule E/F or Schedule A/B, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor or non-Debtor affiliate, if any, is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts, if any, would be allowed as a claim, allowed as an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Due to historical accounting practices, the Debtors have been unable to ascertain with precision the balances owed among specific Debtor entities or the balances owed between Debtors and specific non-Debtor affiliates. As a result, each Debtor has listed (1) an aggregate balance with all other entities whose financial statements are consolidated with the lead Debtor, Southcross Energy Partners, L.P. and (2) an aggregate balance with all other entities whose financial statements are consolidated with the Debtors' indirect majority parent, Southcross Holdings LP on Schedule E/F or Schedule A/B, as applicable.

17. **Setoffs**. The Debtors incur certain offsets and other similar rights in the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, overpayments, returns, warranties, rebates, charge backs, and other disputes between the Debtors and their suppliers and vendors. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
18. **Confidentiality**. In certain instances, the sensitivity of certain information may require its omission from the Schedules and Statements. To the extent possible, the alterations, redactions, consolidations, and omissions have been limited to the extent determined by the Debtors to be necessary or appropriate to protect the Debtors or third parties while also providing interested parties with sufficient information in response to the Schedules and Statements.
19. **Global Notes Control**. In the event that the Schedules and Statements conflict with the foregoing Global Notes, the Global Notes shall control.



**Specific Disclosures with Respect to the Debtors' Schedules**

**Schedule A/B3.** The balances of the financial accounts listed on Schedule A/B3 are as of March 31, 2019.

**Schedule A/B11.** The Debtors' reported accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with complete certainty what amounts will actually be collected.

The accounts receivable information listed on Schedule A/B11 represents receivables from the Debtors' customers which are calculated net of any unsettled amounts that, as of the Petition Date, may be owed to such customers in the form of chargebacks, wholesaler fees, discounts, returns or other adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies.

The Debtors have disclosed the net book value with respect to net accounts receivable listed on Schedule A/B11, which represents the amount of the net accounts receivable reduced by any "doubtful accounts." For purposes of Schedule A/B11, "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding. Accounts receivable are presented without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages or collateral held by the Debtors, unless otherwise stated.

**Schedule A/B15.** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all of their subsidiaries and affiliates.

**Schedule A/B39 – A/B41.** For purposes of Schedules A/B39 – A/B41, the value of certain assets may be aggregated in to groups of assets on these Schedules.

**Schedule A/B60-65.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated or assigned; have expired by their terms; or otherwise have been transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have not been abandoned, terminated or assigned; have not expired by their terms; or otherwise have not been transferred pursuant to a sale, acquisition or other transaction.

**Schedule A/B74.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, rebates, charge backs, or refunds with their contract counterparties, suppliers, or vendors, or potential warranty claims against their suppliers or vendors. As of the Petition Date, either no such rights were known to the Debtors or, if known, such rights were not quantifiable. Accordingly, no such rights have been reported on Schedule A/B75. The Debtors reserve all of their rights with respect to such potential causes of action, counterclaims, setoffs, refunds, and claims, including the right to amend Schedule A/B75.

**Schedule A/B70-76.** Despite exercising their reasonable efforts to identify all known assets, the

Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule A/B70-76 are reported from the Debtors' books and records as of the Petition Date. The Debtors reserve all of their rights with respect to any claims and causes of action that they may have. Neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.

**Schedule D.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Where an administrative agent or trustee serves with respect to any prepetition secured debt, only the administrative agent or trustee, as applicable, is listed as the creditor on Schedule D and not any other party that may hold a portion of the debt.

The claim amounts listed reflect approximate amounts as of the Petition Date. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose or were incurred before the Petition Date.

**Schedule E/F.** The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition claims on a post-petition basis. Each Debtor's Schedule E/F may reflect its payment of certain claims pursuant to these first day orders, and therefore may omit certain unsecured claims that the Debtors have already paid. The Debtors may pay additional claims listed on Schedule E/F during the Chapter 11 Cases pursuant to these and other orders of the Bankruptcy



Court and reserve all of their rights to amend or supplement Schedule E/F or take other action as is necessary or appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.

Pursuant to the *Final Order Authorizing (i) Debtors To Pay Certain Prepetition Taxes, Governmental Assessments, and Fees and (ii) Financial Institutions To Honor and Process Related Checks and Transfers* [D.I. 137] (the “**Final Tax Order**”), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. As such, the Debtors have listed all taxing authorities to which Debtors potentially have outstanding liabilities, whether paid or unpaid, pursuant to the Final Tax Order, as holding priority claims of undetermined amounts.

Pursuant to the *Final Order Authorizing (i) Debtors To (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (iii) Financial Institutions to Honor and Process Related Checks and Transfers* [D.I. 141] (the “**Final Wages Order**”), the Debtors received final authority to pay certain prepetition obligations, including employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any undisputed, non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied. As such, the Debtors have listed individual employee unsecured priority claims at an undetermined amount as it would be cost prohibitive for the Debtors to calculate each employee claim on an individual basis.

The Debtors have used their best reasonable efforts to report all prepetition general unsecured claims against the Debtors on Schedule E/F based upon the Debtors’ existing books and records as of March 31, 2019, except as otherwise noted herein. The claims of individual creditors for, among other things, various services may not reflect credits or allowances due from such creditors to the applicable Debtor. Schedule E/F may not reflect any payments actually made by the Debtors on March 31, 2019 prior to the filing of the Debtors’ voluntary petitions for relief under the Bankruptcy Code. Schedule E/F may not reflect invoices received by the Debtors after March 31, 2019 on account of prepetition goods and services. The Debtors reserve all of their rights with respect to any credits and allowances, including the right to assert objections and/or setoffs with respect to same.

Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve their right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority, and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose, including whether such claim arose on March 31, 2019 or before or after the Debtors initiated the Chapter 11 Cases, is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon

which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. While not listed on Schedule E/F, such amounts are reflected on the Debtors' books and records to the extent required in accordance with GAAP. Such accruals are general estimates of liabilities and do not necessarily represent specific claims as of the Petition Date.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F includes the aggregate intercompany payable amounts that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectable. The intercompany payables also may be subject to setoff, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

To the extent they are known, Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if and as they receive such invoices.

**Schedule G.** The Debtors' businesses are complex. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors, and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusion may have occurred. Certain information, such as the contact information of the counterparty or the remaining contract term, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Listing a contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity or enforceability of any such contract or lease, that such contract is an executory contract or unexpired lease or that such contract or lease was in effect on the Petition Date. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, leases, or other agreements set forth on Schedule G and to amend or supplement

Schedule G as necessary. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Omission of a contract or lease from Schedule G does not constitute an admission that such omitted contract or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not waived by the omission and are hereby reserved in full.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract or lease, or multiple, severable, or separate contracts or leases.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same counterparty appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such counterparty but is not a waiver of any rights or defenses of the Debtors.

The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors reserve all of their rights with respect to any agreements that are not included on Schedule G. Certain agreements may not have been memorialized and could be subject to dispute. Agreements that are oral in nature have not been included on Schedule G.

Although the Debtors made diligent attempts to attribute an executory contract or unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute.

In the ordinary course of business, the Debtors have entered into numerous agreements, both written and oral, regarding the provision of certain services on a month-to-month basis, as well as purchase orders. The Debtors do not believe that such agreements constitute executory contracts and therefore, such agreements are not listed individually on Schedule G. Nevertheless, the Debtors reserve the right to assert that such agreements constitute executory contracts.

The Debtors may have entered into various other types of agreements in the ordinary course of its business, such as easements, right of way, subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G.

Certain of the Agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claims.

**Schedule H.** The Debtors reserve all of their rights to amend Schedule H to the extent that certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements are identified.

The Debtors have not listed any litigation-related co-defendants on Schedule H. Instead, all cross-claims affirmatively asserted by co-defendants, other than cross-claims that may have been "deemed" asserted against the Debtors and/or asserted solely as a procedural matter, can be found on the Debtors' Schedule E/F.

**Specific Disclosures with Respect to the Debtors' Statements**

**Statements 1 and 2.** For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements and determine their gross revenue on a consolidated basis in the ordinary course of business. Unlike the consolidated financial statements, the Statements reflect the business and non-business revenue of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Statements may differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

**Statement 3.** In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment. For the sake of completeness and out of an abundance of caution, the Debtors have listed transfers valued at less than \$6,825 in their response to Statement Question 3. For additional detail on the Debtors' cash management system, see *Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors To Continue To Maintain Existing Cash Management System, Bank Accounts, and Business Forms and (ii) Financial Institutions To Honor and Process Related Checks and Transfers* [D.I. 13].

**Statement 4.** As set forth in more detail in the *Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors To (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (iii) Financial Institutions to Honor and Process Related Checks and Transfers* [D.I. 9], certain of the Debtors' employees provide services to both the Debtors and the non-Debtor affiliates (the "Shared Employees"). Under the Shared Services Agreement (*see* D.I. 9, Ex. C) and certain accounting formulas, the Shared Employees' work is allocated to either the Debtors or the non-Debtor affiliates, and the Debtors are reimbursed by the non-Debtor affiliate for the portion of payments made to the Shared Employees that relate to work done exclusively for the non-Debtor affiliates. With respect to payments made to insiders listed in Statement 4, the total amount paid is reflected, including amounts paid on behalf of the non-Debtor affiliates. This is demonstrated in the Debtors' SOFA 4 response, which includes a chart that breaks out each payment into three categories: 1) Debtors' Allocation Amount; 2) Holdings' Allocation Amount; and 3) T2's Allocation Amount. The Debtors' Allocation Amount relates to various Debtor entities, including Southcross Energy GP LLC, Southcross Alabama Pipeline LLC, Southcross CCNG Transmission Ltd., Southcross Gulf Coast Transmission Ltd., Southcross Mississippi Pipeline, L.P., Southcross Gathering Ltd., Southcross Processing LLC, Southcross NGL Pipeline Ltd., FL Rich Gas Services, LP. Holdings' Allocation Amount relates to the non-Debtor entities that are majority direct and indirect parents of the Debtors and their non-Debtor subsidiaries; these entities include Southcross Holdings LP, Southcross TS Midstream Services, LP and Frio LaSalle Pipeline, LP. T2's Allocation Amount relates to various non-Debtor joint venture entities that are partly owned by the Debtors; these include T2 LaSalle Gas Utility LLC and T2 Gas Utility LLC.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. For the sake of completeness and out of an abundance of caution, the Debtors have listed transfers valued at less than \$6,825 in their response to Statement Question 4.

As more fully described in the Cash Management Motion, the Debtors recorded numerous intercompany transactions in their books and records each month, including cash transfers and journal entries. Instead of listing each of these numerous transactions and entries in their Statements and Schedules for each month, the Debtors have included the monthly activity between Debtor entities and between Debtor and non-Debtor entities. Depending on when the transactions were recorded, the monthly balances may include transactions that occurred in prior months and may contain reconciling differences. In addition, the Debtors have separately listed any cash payments between Debtors and between Debtors and non-Debtor affiliates. These cash transactions are also recorded in the monthly activity listing in the Debtors' books and records.

**Statement 6.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, negotiations, or disputes between Debtors and their customers regarding regulatory or governmental imposition costs incurred by Debtors, and other disputes between the Debtors and their customers or suppliers. These ordinary course setoffs and nettings are common to the oil and gas industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from Statement 6. In addition, some amounts listed on the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

**Statement 7.** Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently left off of the Debtors' response to Statement Question 7. Accordingly, the Debtors reserve all of their rights to amend or supplement their response to Statement Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors. The Debtors also reserve their rights to assert that the Debtors are an appropriate party to such actions or proceedings.

**Statement 10.** The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements.

**Statement 11.** All payments for services of any entities that provided consultation concerning debt or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Southcross GP



and are, therefore, listed on that Debtor's response to Statement Question 11. The Debtors have listed all payments, whether or not they relate to bankruptcy matters, made to professionals retained by the Debtors that the Debtors consulted about debt consolidation or restructuring. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms.

**Statement 13.** The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed in Statement 13.

**Statement 21.** In the ordinary course of business, the Debtors' office locations contain various equipment and items owned by others including, but not limited to, copy machines and computer hardware. Additionally, the Debtors may utilize leased property in their ordinary course of business. Therefore, the Debtors may hold property subject to leases listed on the Debtors' Schedule G. Also, given the nature of the Debtors' business, at any point in time, the Debtors may hold or store natural gas or natural gas liquids of producers and/or customers, for gathering, processing, treatment, compression, and transportation services.

**Statements 22-24.** The Debtors have historically maintained property and operations in several locations and individuals who once possessed responsive information may no longer be employed by the Debtors. Nonetheless, the Debtors have made reasonable efforts to identify and provide the requested information for as many sites and proceedings as reasonably possible. The Debtors reserve all of their rights to, but are not required to, supplement or amend this response if additional information becomes available.

**Statement 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which any of the Debtors was a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date. In certain instances, however, the dissolution dates of certain entities that are no longer in existence were not readily available and, therefore, are not included in Statement 25.

**Statement 26a.** The bookkeepers listed in Statement 26a are officers of the Debtors.

**Statement 26d.** Certain of the Debtors are registrants with the Securities and Exchange Commission and file with such agency periodic financial reports on a consolidated basis. In addition, the Debtors have provided financial reports to their restructuring professionals.

The Debtors have supplied financial statements and reports in the ordinary course of business to certain third parties under confidentiality agreements. Such third parties include restructuring professionals, the lenders under the Debtors' post-petition financing facility, and certain other creditors and their advisors. In addition, the Debtors have provided financial statements to multiple parties in the ordinary course of business. To assemble the extensive list of recipients would be unduly burdensome.

**Statement 30.** Please see response to Statement Question 4.

**Fill in this information to identify the case:**

Debtor name Southcross CCNG Transmission Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number (if known): 19-10710

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. <b>Real property:</b>                  Copy line 88 from <i>Schedule A/B</i> .....</p>	\$ <u>569,223.47</u> + undetermined amounts
<p>1b. <b>Total personal property:</b>                  Copy line 91A from <i>Schedule A/B</i> .....</p>	\$ <u>22,234,278.46</u> + undetermined amounts
<p>1c. <b>Total of all property:</b>                  Copy line 92 from <i>Schedule A/B</i> .....</p>	\$ <u>22,803,501.94</u> + undetermined amounts

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

	\$ <u>0.00</u> + undetermined amounts
--	--

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

<p>3a. <b>Total claim amounts of priority unsecured claims:</b>                  Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....</p>	\$ <u>0.00</u> + undetermined amounts
<p>3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b>                  Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....</p>	+ \$ <u>52,707,071.13</u> + undetermined amounts

4. **Total liabilities** .....

Lines 2 + 3a + 3b	\$ <u>52,707,071.13</u> + undetermined amounts
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**Fill in this information to identify the case:**

Debtor name Southcross CCNG Transmission Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number (if known): 19-10710

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$ _____
3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>	
Name of institution (bank or brokerage firm)                      Type of account                      Last 4 digits of account number	
3.1. _____	\$ _____
3.2. _____	\$ _____
4. Other cash equivalents <i>(Identify all)</i>	
4.1. _____	\$ _____
4.2. _____	\$ _____
5. Total of Part 1	\$ 0.00
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Deposits, including security deposits and utility deposits	Current value of debtor's interest
Description, including name of holder of deposit	
7.1. None	\$ 0.00
7.2. _____	\$ _____



Debtor Southcross CCNG Transmission Ltd.  
Name

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**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ _____ 0.00

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____



Debtor Southcross CCNG Transmission Ltd.  
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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
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34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> _____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b> _____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> _____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
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44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes



Debtor Southcross CCNG Transmission Ltd.  
Name

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**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 <u>None</u>	\$ _____	_____	\$ _____ 0.00
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 <u>None</u>	\$ _____	_____	\$ _____ 0.00
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 <u>None</u>	\$ _____	_____	\$ _____ 0.00
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
<u>See Attached Rider</u>	\$ <u>21,768,724.47</u>	_____	\$ <u>21,768,724.47</u>
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ <u>21,768,724.47</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 <u>See Attached Rider</u>		\$ <u>569,223.47</u>		\$ <u>569,223.47</u> + undetermined amounts
55.2 _____		\$ _____		\$ _____
55.3 _____		\$ _____		\$ _____
55.4 _____		\$ _____		\$ _____
55.5 _____		\$ _____		\$ _____
55.6 _____		\$ _____		\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ <u>569,223.47</u> + undetermined amounts
--

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____		\$ _____
61. Internet domain names and websites _____	\$ _____		\$ _____
62. Licenses, franchises, and royalties _____	\$ _____		\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____		\$ _____
64. Other intangibles, or intellectual property _____	\$ _____		\$ _____
65. Goodwill _____	\$ _____		\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ <u>0.00</u>
----------------

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

**Current value of debtor's interest**

71. Notes receivable

Description (include name of obligor)

None \_\_\_\_\_ Total face amount — doubtful or uncollectible amount = → \$ \_\_\_\_\_ 0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_ 0.00  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ Tax year \_\_\_\_\_ \$ \_\_\_\_\_

73. Interests in insurance policies or annuities

See Attached Rider \_\_\_\_\_ \$ \_\_\_\_\_ 0.00  
 + undetermined amounts

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See Attached Rider \_\_\_\_\_ \$ \_\_\_\_\_ 0.00  
 + undetermined amounts

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None \_\_\_\_\_ \$ \_\_\_\_\_ 0.00

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

None \_\_\_\_\_ \$ \_\_\_\_\_ 0.00

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Construction Work In Progress \_\_\_\_\_ \$ \_\_\_\_\_ 271,338.78  
 \_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$	271,338.78
	+ undetermined amounts

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>194,215.21</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>21,768,724.47</u>	
88. Real property. <i>Copy line 56, Part 9.</i> .....	→	\$ <u>569,223.47</u> + undetermined amounts
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>271,338.78</u> + undetermined amounts	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$ <u>22,234,278.46</u> + undetermined amounts	+ 91b. \$ <u>569,223.47</u> + undetermined amounts
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ <u>22,803,501.94</u> + undetermined amounts

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
Easement Renewal	Various	\$26,152.04
Long Term Prepaid Expenses	Various	\$141,707.17
Pipeline Safety User Fee Assessment	Various	\$22,688.78
Tech Support and IT Subscriptions	Various	\$3,667.23
	<b>TOTAL</b>	<b>\$194,215.22</b>

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 8, Question 50:** Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Compressor	\$2,703,615.26	\$2,676,551.98	\$27,063.28	Net Book Value	\$27,063.28
Pipe	\$56,305,586.65	\$34,563,925.46	\$21,741,661.19	Net Book Value	\$21,741,661.19
				TOTAL	\$21,768,724.47



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Right Of Ways		\$569,223.47	Net Book Value	\$569,223.47
Interest: Pipeline Adjustment Agreement Grantor: San Patricio County, Texas County: San Patricio Document No.: Unrecorded File Number: 00107-00057-00035B Execution Date: 06/07/1999	Agreement	Undetermined	N/A	Undetermined
Interest: Pipeline Adjustment Agreement Grantor: San Patricio County, Texas County: San Patricio Document No.: Unrecorded File Number: 00107-00057-00037B Execution Date: 06/07/1999	Agreement	Undetermined	N/A	Undetermined
Interest: Utility Joint Use Agreement Grantor: Texas Highway Department - US Hwy 77/State Hwy 128 County: Refugio Document No.: File Number: 00107-00058-00003.2RD Execution Date: 04/23/1986	Agreement	Undetermined	N/A	Undetermined
Interest: Memo Surface Site Agreement Grantor: Evangeline Z. Schirmer, Brian S. Schirmer, Troy Lee Schirmer & Lisa Renee Cobb County: Refugio Document No.: 2015036815 File Number: 00107-00065-00010C Execution Date: 02/15/2015	Agreement	Undetermined	N/A	Undetermined
Interest: Amend/Partial Release Grantor: Tennessee Gas Transmission Company County: San Patricio Document No.: 138121 File Number: 00107-00056-00062B Execution Date: 06/22/1960	Amend/Partial Release	Undetermined	N/A	Undetermined
Interest: Amend/Partial Release Grantor: Tennessee Gas Transmission Company County: San Patricio Document No.: 138121 File Number: 00107-00056-00066B Execution Date: 06/22/1960	Amend/Partial Release	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amend/Partial Release Grantor: Tennessee Gas Transmission Company County: San Patricio Document No.: 138121 File Number: 00107-00057-00002B Execution Date: 06/22/1960	Amend/Partial Release	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Joliju Inc County: Aransas Document No.: 256290 File Number: 00106-00019-00029C Execution Date: 10/24/2002	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Pittsburgh Plate Glass Company County: Nueces Document No.: File Number: 00107-00001-00036B Execution Date: 10/16/1965	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: J A Barrera et ux County: Jim Wells Document No.: 182294 File Number: 00107-00001-00039F Execution Date: 11/09/1965	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Roberta L Wilson et al County: Nueces Document No.: File Number: 00107-00001-00153B Execution Date: 08/24/1965	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: PPG Industries Inc County: Nueces Document No.: File Number: 00107-00001-00166B Execution Date: 07/24/1978	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Bryan E Jauer et ux County: Nueces Document No.: File Number: 00107-00001-00167B Execution Date: 10/25/1963	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Mary Whelan Golla et vir County: Nueces Document No.: File Number: 00107-00001-00212A Execution Date: 04/19/1949	Amendment	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amendment Grantor: Hasette Family Trust County: Duval Document No.: File Number: 00107-00002-00018A Execution Date: 10/25/1989	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: King Ranch Inc County: Nueces Document No.: File Number: 00107-00009-00025C Execution Date: 01/01/2000	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: H L McCann et al County: Nueces Document No.: File Number: 00107-00016-00012B Execution Date: 02/07/1952	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: W Preston Pittmen et al County: Nueces Document No.: 128043 File Number: 00107-00017-00009B Execution Date: 02/28/1979	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Louie C Carter et al County: Nueces Document No.: File Number: 00107-00017-00016B Execution Date: 03/19/1969	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Bur-Tex Constructors Inc County: Nueces Document No.: File Number: 00107-00017-00016C Execution Date: 02/18/1969	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: W W Walton Jr County: Nueces Document No.: File Number: 00107-00017-00018B Execution Date: 02/13/1969	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: M Harvey Weil et al County: Nueces Document No.: File Number: 00107-00017-00020B Execution Date: 09/20/1968	Amendment	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amendment Grantor: William J Ordner et al County: Nueces Document No.: File Number: 00107-00018-00001B Execution Date: 02/05/1988	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: 554357 File Number: 00107-00020-00039B Execution Date: 05/15/1987	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00023-00001B Execution Date: 02/10/1987	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00023-00001C Execution Date: 02/10/1987	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00025-00008B Execution Date: 10/14/2003	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Estate of Bertha Shell Lindley County: San Patricio Document No.: 425881 File Number: 00107-00041-00048B Execution Date: 09/04/1994	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: White Marlin Oil & Gas Company LLC and Royal Production Company, Inc. County: San Patricio Document No.: 641510 File Number: 00107-00053-00001D Execution Date: 06/30/2014	Amendment	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Second Amendment Grantor: OHM Surface, LLC County: San Patricio Document No.: 642616 File Number: 00107-00053-00005C Execution Date: 11/10/2014	Amendment	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: H H Richardson County: San Patricio Document No.: 71195 File Number: 00107-00056-00050B Execution Date: 08/18/1950	Amendment	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Charles L. Sigmund County: San Patricio Document No.: 87903 File Number: 00107-00057-00010B Execution Date: 08/22/1952	Amendment	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Charles L. Sigmund County: San Patricio Document No.: 87903 File Number: 00107-00057-00021B Execution Date: 08/22/1952	Amendment	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Charles Schreiner 25% UI County: San Patricio Document No.: 97263 File Number: 00107-00057-00063B Execution Date: 06/25/1954	Amendment	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Strauder G Nelson 25% UI County: San Patricio Document No.: 97264 File Number: 00107-00057-00063C Execution Date: 06/25/1954	Amendment	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Aransas Dock and Channel Company County: Nueces Document No.: 716775 File Number: 00107-00057-00065B Execution Date: 09/09/1966	Amendment	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amendment Grantor: August A McGregor et al County: San Patricio Document No.: 131279 File Number: 00112-00001-00046A Execution Date: 08/24/1959	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Margaret Snell et al County: San Patricio Document No.: 131900 File Number: 00112-00001-00047A Execution Date: 09/15/1959	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Genevieve Tarlton Dougherty et al County: San Patricio Document No.: 135352 File Number: 00112-00001-00050A Execution Date: 04/11/1960	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Ida G Curry County: San Patricio Document No.: 131394 File Number: 00112-00001-00051A Execution Date: 09/01/1959	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Daniel Elden Gamblin et al County: Refugio Document No.: 18834 File Number: 00112-00002-00005C Execution Date: 10/31/2003	Amendment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: PPG Industries Inc County: Nueces Document No.: 29235 File Number: 00107-00001-00002A Execution Date: 12/08/1988	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Kyle Drake et ux County: Jim Wells Document No.: File Number: 00107-00001-00039K Execution Date: 05/25/1967	Assignment	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Assignment Grantor: Charles Royce McGuire et ux County: Jim Wells Document No.: 256697 File Number: 00107-00001-00039M Execution Date: 05/23/1988	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Apache Corporation County: Nueces Document No.: File Number: 00107-00001-00110A Execution Date: 04/17/2001	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: PPG Industries Inc County: Duval Document No.: File Number: 00107-00002-00002A Execution Date: 12/08/1988	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Corpus Christi Transmission Company LP County: Duval Document No.: File Number: 00107-00006-00001A Execution Date: 09/21/1998	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Transcontinental Gas Pipe Line Corporation County: Nueces Document No.: File Number: 00107-00009-00001A Execution Date: 09/03/1987	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Transcontinental Gas Pipe Line Corporation County: Nueces Document No.: File Number: 00107-00015-00042B Execution Date: 05/31/1998	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Transcontinental Gas Pipeline Company County: Nueces Document No.: File Number: 00107-00016-00004A Execution Date: 09/03/1987	Assignment	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Assignment Grantor: Transcontinental Gas Pipe Line Corporation County: Nueces Document No.: File Number: 00107-00016-00013A Execution Date: 10/07/1985	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Exxon Pipeline Company County: Nueces Document No.: 498374 File Number: 00107-00017-00002A Execution Date: 04/04/1986	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Sirtex Oil Industry Inc County: Nueces Document No.: File Number: 00107-00020-00017A Execution Date: 02/05/1987	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Tipperary Energy Corporation County: Nueces Document No.: 864075 File Number: 00107-00022-00003A Execution Date: 06/30/1993	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Reynolds Pipeline Systems Inc County: Nueces Document No.: 1997046014 File Number: 00107-00029-00002A Execution Date: 06/09/1997	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Reynolds Pipeline Systems Inc County: Nueces Document No.: File Number: 00107-00029-00007A Execution Date: 03/13/1997	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Corpus Christi Industrial Pipeline Company County: Nueces Document No.: File Number: 00107-00034-00001A Execution Date: 11/17/1992	Assignment	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Assignment Grantor: Copano Pipelines/Nueces Bay LP County: Nueces Document No.: 2002016906 File Number: 00107-00036-00001B Execution Date: 10/31/2001	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Consent Grantor: St. Louis, Brownsville and Mexico Railway Company County: Refugio Document No.: File Number: 00107-00058-00004B Execution Date: 03/25/1948	Assignment	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Jose A Barrera III et al County: Jim Wells Document No.: 345250 File Number: 00107-00001-00040A Execution Date: 09/29/2002	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: J T Gillett County: Nueces Document No.: File Number: 00107-00016-00003A Execution Date: 11/22/1961	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Patricia Luby Zinn County: Nueces Document No.: File Number: 00107-00016-00010A Execution Date: 07/12/1968	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: A D Rooke and F B Rooke Jr, as Trustee for Jean Edna Rooke and the Jean Edna Rooke Trust County: Refugio Document No.: File Number: 00107-00056-00001B Execution Date: 06/10/1954	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: A D Rooke et al County: Refugio Document No.: File Number: 00107-00058-00001B Execution Date: 06/10/1954	Cathodic Protection Rights	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Cathodic Protection Grantor: Rooke Canfield Interests, Ltd. County: Refugio Document No.: Unrecorded File Number: 00107-00058-00002B Execution Date: 09/10/1996	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: W A Ahlrich et al County: Nueces Document No.: 444133 File Number: 00112-00001-00004A Execution Date: 07/18/1985	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Mildred Cardwell Sharpe Trust et al, Lonnie Cardwell TTEE County: Nueces Document No.: 357180 File Number: 00112-00001-00007A Execution Date: 01/12/1984	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Lonnie Cardwell Trustee County: Nueces Document No.: 890226 File Number: 00112-00001-00007B Execution Date: 08/07/1972	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Lonnie Cardwell Trust, Lonnie Cardwell Trustee County: Nueces Document No.: 318859 File Number: 00112-00001-00007D Execution Date: 04/05/1983	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Hazel Ione Smith County: Nueces Document No.: 445847 File Number: 00112-00001-00012A Execution Date: 07/24/1985	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Adolf Herman Von Heuvel County: Nueces Document No.: File Number: 00112-00001-00015A Execution Date: 06/17/1994	Cathodic Protection Rights	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Catholic Protection Grantor: Meta K Naumann et al County: Nueces Document No.: File Number: 00112-00001-00029B Execution Date: 05/02/1983	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: E M Carey Jr County: Nueces Document No.: 961601 File Number: 00112-00001-00043A Execution Date: 10/29/1974	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Charles Hobbs Griffith et al County: San Patricio Document No.: 169562 File Number: 00112-00001-00053A Execution Date: 01/11/1965	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Stanley L Webb III County: San Patricio Document No.: 305983 File Number: 00112-00001-00057A Execution Date: 03/12/1982	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Ralph Vickers County: San Patricio Document No.: 164117 File Number: 00112-00001-00065A Execution Date: 04/10/1964	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: James William McDaniel et al County: San Patricio Document No.: 410741 File Number: 00112-00001-00076A Execution Date: 01/29/1993	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: W C McDaniel et al County: San Patricio Document No.: 180224 File Number: 00112-00001-00076B Execution Date: 07/20/1966	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: John H Schmalstieg et al County: San Patricio Document No.: 280635 File Number: 00112-00001-00080A Execution Date: 06/14/1979	Catholic Protection Rights	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Catholic Protection Grantor: Grace Ford Powers et al County: San Patricio Document No.: File Number: 00112-00001-00093A Execution Date: 06/08/1994	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Helen Ford Allen et al County: San Patricio Document No.: 428069 File Number: 00112-00001-00093B Execution Date: 12/09/1994	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Helen Ford Allen et al County: San Patricio Document No.: 369675 File Number: 00112-00001-00093D Execution Date: 03/24/1988	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Helen Ford Allen et al County: San Patricio Document No.: 291901 File Number: 00112-00001-00093E Execution Date: 03/31/1980	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Rob & Bessie Welder Wildlife Foundation, John J Welder et al TTEES County: San Patricio Document No.: 164965 File Number: 00112-00001-00094B Execution Date: 05/02/1964	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: N E Mayo, Tom Mayo AIF County: Refugio Document No.: File Number: 00112-00001-00096A Execution Date: 10/10/1983	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Tom E Mayo County: Refugio Document No.: 14451 File Number: 00112-00001-00096C Execution Date: 01/26/2001	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Robert H Shipp County: Refugio Document No.: File Number: 00112-00001-00106A Execution Date: 05/20/1994	Catholic Protection Rights	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Catholic Protection Grantor: Robert H Shipp County: Refugio Document No.: File Number: 00112-00001-00106B Execution Date: 10/25/1973	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Ormond M Crews et al County: Refugio Document No.: File Number: 00112-00001-00126B Execution Date: 07/01/1999	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Dennis O'Connor et al County: Refugio Document No.: File Number: 00112-00001-00134A Execution Date: 03/15/1991	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Dennis O'Connor et al County: Refugio Document No.: File Number: 00112-00001-00134B Execution Date: 09/30/1996	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Dennis O'Connor et al County: Refugio Document No.: File Number: 00112-00001-00134C Execution Date: 11/17/1988	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Dennis O'Connor County: Refugio Document No.: File Number: 00112-00001-00134D Execution Date: 11/16/1981	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Dennis O'Connor et al TTEES for the Thomas O'Connor Estatel County: Refugio Document No.: File Number: 00112-00001-00134E Execution Date: 05/08/1964	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Braman Ranches, LLC County: San Patricio Document No.: 670860 File Number: 00112-00001-00134G Execution Date: 07/21/2017	Catholic Protection Rights	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Catholic Protection Grantor: Braman Ranches LLC County: Refugio Document No.: 2017040308 File Number: 00112-00001-00134H Execution Date: 07/21/2017	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: John Francis Tatton County: Refugio Document No.: File Number: 00112-00001-00136A Execution Date: 07/11/1991	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Maude O'Connor Williams et al County: Refugio Document No.: File Number: 00112-00001-00137B Execution Date: 01/30/1997	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Maude O'Connor Williams et al County: Refugio Document No.: File Number: 00112-00001-00137C Execution Date: 05/02/1991	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Maude O'Connor Williams et al County: Refugio Document No.: File Number: 00112-00001-00137D Execution Date: 01/14/1989	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Maude O'Connor Williams et al County: Refugio Document No.: File Number: 00112-00001-00137E Execution Date: 11/09/1964	Catholic Protection Rights	Undetermined	N/A	Undetermined
Interest: Catholic Protection Grantor: Maude O'Connor Williams et al County: Refugio Document No.: File Number: 00112-00001-00137F Execution Date: 02/18/1965	Catholic Protection Rights	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Cathodic Protection Grantor: Martin O'Connor Ranch Ltd County: Refugio Document No.: 2017039815 File Number: 00112-00001-00137H Execution Date: 05/11/2017	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Reynolds Metals Company County: San Patricio Document No.: 517434 File Number: 00106-00042-00002A Execution Date: 02/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard Phillips County: San Patricio Document No.: 573963 File Number: 00106-00058-00003A Execution Date: 08/16/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bryce Boenig and Jo Ann Boenig Revocable Living Trust County: Refugio Document No.: File Number: 00106-00061-00001 Execution Date: 03/06/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles Martin Boenig County: Refugio Document No.: File Number: 00106-00061-00002 Execution Date: 03/06/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Gary William Schubert and Rosemary Hodges County: Refugio Document No.: File Number: 00106-00061-00003 Execution Date: 02/20/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dennis Mitchell Boenig County: Refugio Document No.: File Number: 00106-00061-00004 Execution Date: 03/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Durwood C. Boenig, et al County: Refugio Document No.: File Number: 00106-00061-00005 Execution Date: 03/05/2012	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Lee Nell Voges Boenig and Durwood C. Boenig County: Refugio Document No.: File Number: 00106-00061-00006 Execution Date: 03/07/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lee Nell Voges Boenig and Durwood C. Boenig County: Refugio Document No.: File Number: 00106-00061-00007 Execution Date: 03/07/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Stauss Herman Walter Management Trust County: Refugio Document No.: File Number: 00106-00061-00008 Execution Date: 03/15/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Harold Dan Niemann and Eva Joan Niemann County: Refugio Document No.: 32588 File Number: 00106-00061-00009 Execution Date: 02/23/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard E. McMahan and Donna M. McMahan County: Refugio Document No.: File Number: 00106-00061-00010 Execution Date: 03/07/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lee Nell Voges Boenig and Durwood C. Boenig County: Refugio Document No.: File Number: 00106-00061-00011 Execution Date: 03/07/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hultgren Farms, LLC County: Refugio Document No.: 201200032739 File Number: 00106-00061-00012 Execution Date: 04/25/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kenneth Wayne Steindorf County: Refugio Document No.: File Number: 00106-00061-00013 Execution Date: 02/22/2012	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Larry Dean Tebben County: Refugio Document No.: File Number: 00106-00061-00014 Execution Date: 03/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Thomas E. Braman County: Refugio Document No.: 201200032737 File Number: 00106-00061-00015 Execution Date: 04/12/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hultgren Farms, LLC County: Refugio Document No.: 201200032740 File Number: 00106-00061-00016 Execution Date: 04/25/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Chris Neimann Farms County: Refugio Document No.: File Number: 00106-00061-00017 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles Niemann County: Refugio Document No.: File Number: 00106-00061-00018 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alice National Bank County: Duval Document No.: 34475 File Number: 00107-00001-00001A Execution Date: 09/12/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C K Gravis et ux County: Duval Document No.: File Number: 00107-00001-00003A Execution Date: 03/14/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Annie S Gravis County: Duval Document No.: File Number: 00107-00001-00004A Execution Date: 06/07/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Cathodic Protection Easement Agreement Grantor: White-Bell Ranch County: Duval Document No.: 2016-15315 File Number: 00107-00001-00004B Execution Date: 06/08/2016	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J C Gravis et ux County: Duval Document No.: File Number: 00107-00001-00005A Execution Date: 07/01/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C Cuellar et ux County: Duval Document No.: File Number: 00107-00001-00006A Execution Date: 06/07/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Mexican Railway Company County: Duval Document No.: File Number: 00107-00001-00007A Execution Date: 11/01/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jesus Oliveira et ux County: Duval Document No.: File Number: 00107-00001-00008A Execution Date: 06/07/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Amando Canales County: Duval Document No.: File Number: 00107-00001-00009A Execution Date: 08/10/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: N A Huffman et ux County: Duval Document No.: File Number: 00107-00001-00010A Execution Date: 05/11/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: N A Huffman et ux County: Duval Document No.: File Number: 00107-00001-00010B Execution Date: 08/02/1933	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Charles Dubose et al County: Duval Document No.: File Number: 00107-00001-00011A Execution Date: 07/14/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida L Gohmert County: Duval Document No.: File Number: 00107-00001-00012A Execution Date: 08/22/1933	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Amendment Grantor: The Nature Conservancy County: Duval Document No.: 201615520 File Number: 00107-00001-00012B Execution Date: 06/07/2016	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lizzie Rexroth County: Nueces Document No.: File Number: 00107-00001-00013A Execution Date: 01/09/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Philip T Wright et ux County: Duval Document No.: File Number: 00107-00001-00014A Execution Date: 07/21/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Koopmann et ux County: Jim Wells Document No.: File Number: 00107-00001-00015A Execution Date: 08/15/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George Morisse et ux County: Jim Wells Document No.: File Number: 00107-00001-00016A Execution Date: 08/16/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Philip T Wright et ux County: Jim Wells Document No.: File Number: 00107-00001-00017A Execution Date: 07/21/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J T Gladney et al County: Jim Wells Document No.: File Number: 00107-00001-00018A Execution Date: 06/15/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Francisco J Garcia et ux County: Jim Wells Document No.: File Number: 00107-00001-00019A Execution Date: 06/15/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Celestine Martinez et ux County: Jim Wells Document No.: File Number: 00107-00001-00020A Execution Date: 06/15/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Louis Strieber et ux County: Jim Wells Document No.: File Number: 00107-00001-00025A Execution Date: 08/14/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Stromberg County: Jim Wells Document No.: File Number: 00107-00001-00032A Execution Date: 07/22/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J B Lewright County: Jim Wells Document No.: File Number: 00107-00001-00033A Execution Date: 10/17/1942	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J B Lewright County: Jim Wells Document No.: File Number: 00107-00001-00034A Execution Date: 09/16/1942	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C F Scharnberg et ux County: Jim Wells Document No.: File Number: 00107-00001-00035A Execution Date: 08/15/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Central Securities Company County: Jim Wells Document No.: File Number: 00107-00001-00035C Execution Date: 04/26/1937	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William Frank et ux County: Jim Wells Document No.: File Number: 00107-00001-00036A Execution Date: 08/17/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J B Rogers et ux County: Jim Wells Document No.: File Number: 00107-00001-00037A Execution Date: 08/17/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: V C Turns et ux County: Jim Wells Document No.: File Number: 00107-00001-00038A Execution Date: 07/22/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lorine Jones Spoons et al County: Jim Wells Document No.: File Number: 00107-00001-00039A Execution Date: 08/23/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C C Forry County: Jim Wells Document No.: File Number: 00107-00001-00042A Execution Date: 12/20/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G B Clegg et ux County: Jim Wells Document No.: File Number: 00107-00001-00045A Execution Date: 10/26/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G B Clegg et ux County: Jim Wells Document No.: File Number: 00107-00001-00049A Execution Date: 10/26/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Bankers Mortgage Company County: Jim Wells Document No.: File Number: 00107-00001-00051A Execution Date: 07/20/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W W Thigpen et ux County: Jim Wells Document No.: File Number: 00107-00001-00052A Execution Date: 12/20/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A B Ross et al County: Jim Wells Document No.: File Number: 00107-00001-00053A Execution Date: 08/30/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Federal Land Bank of Houston County: Jim Wells Document No.: File Number: 00107-00001-00053B Execution Date: 01/19/1937	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Rose Riedel County: Jim Wells Document No.: File Number: 00107-00001-00058A Execution Date: 10/14/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Frances Clark County: Jim Wells Document No.: File Number: 00107-00001-00062A Execution Date: 06/21/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Eduwiges Perez et ux County: Jim Wells Document No.: File Number: 00107-00001-00063A Execution Date: 06/21/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Julius Buegeler et ux County: Jim Wells Document No.: File Number: 00107-00001-00066A Execution Date: 06/21/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Frances Hoegerl County: Nueces Document No.: 112583 File Number: 00107-00001-00067A Execution Date: 08/26/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate if Illa R Hobbs, Felix W Hobbs Indep Executor County: Jim Wells Document No.: 693780 File Number: 00107-00001-00068A Execution Date: 10/07/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Illa R Hobbs County: Jim Wells Document No.: File Number: 00107-00001-00068B Execution Date: 10/04/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lorine Jones Spoons, W W Jones AIF County: Jim Wells Document No.: File Number: 00107-00001-00070A Execution Date: 07/24/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Emma Lindeman County: Jim Wells Document No.: File Number: 00107-00001-00074A Execution Date: 08/16/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lorine Jones Spoons, W W Jones AIF County: Jim Wells Document No.: File Number: 00107-00001-00075A Execution Date: 07/24/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alice Bank & Trust Company County: Jim Wells Document No.: File Number: 00107-00001-00076A Execution Date: 09/13/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Mary M Hill County: Jim Wells Document No.: File Number: 00107-00001-00078A Execution Date: 07/27/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A H Dearth County: Jim Wells Document No.: File Number: 00107-00001-00079A Execution Date: 10/10/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G A Bennett et ux County: Jim Wells Document No.: File Number: 00107-00001-00080A Execution Date: 10/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T A Jones et ux County: Jim Wells Document No.: File Number: 00107-00001-00081A Execution Date: 07/18/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nancybelle Dishman County: Jim Wells Document No.: File Number: 00107-00001-00083A Execution Date: 10/31/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Henry Harvey et al County: Nueces Document No.: File Number: 00107-00001-00084A Execution Date: 10/28/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of W F Mackie, Mrs W F Mackie Administratrix County: Jim Wells Document No.: File Number: 00107-00001-00085A Execution Date: 09/06/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rosalie Strage et al County: Jim Wells Document No.: File Number: 00107-00001-00086A Execution Date: 12/12/1933	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J A Gillespie County: Jim Wells Document No.: File Number: 00107-00001-00087A Execution Date: 11/07/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G A Parr et al County: Nueces Document No.: 112152 File Number: 00107-00001-00089A Execution Date: 06/25/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Harry Housen et ux County: Nueces Document No.: File Number: 00107-00001-00090A Execution Date: 10/18/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Otto H Willman et ux County: Nueces Document No.: 82523 File Number: 00107-00001-00091A Execution Date: 10/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A H Gardner et ux County: Nueces Document No.: 82518 File Number: 00107-00001-00092A Execution Date: 10/24/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joe T Bingleben et ux County: Nueces Document No.: File Number: 00107-00001-00093A Execution Date: 12/04/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Otto H Willman et ux County: Nueces Document No.: File Number: 00107-00001-00094A Execution Date: 10/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E B Coopwood County: Nueces Document No.: File Number: 00107-00001-00096A Execution Date: 08/29/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: John Sommer et ux County: Nueces Document No.: 82238 File Number: 00107-00001-00097A Execution Date: 09/02/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Karel Spicak et ux County: Nueces Document No.: File Number: 00107-00001-00098A Execution Date: 01/05/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dallas Joint Stock Land Bank of Dallas County: Nueces Document No.: 112150 File Number: 00107-00001-00100A Execution Date: 04/04/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T C Harrell et ux County: Nueces Document No.: 81858 File Number: 00107-00001-00100B Execution Date: 06/28/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Hancock Mutual Life Insurance Company County: Nueces Document No.: File Number: 00107-00001-00101A Execution Date: 08/24/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H T Rogers et ux County: Nueces Document No.: 82519 File Number: 00107-00001-00101B Execution Date: 10/23/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Gouger National Bank County: Nueces Document No.: 81856 File Number: 00107-00001-00102A Execution Date: 07/28/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: John Hancock Mutual Life Insurance Company County: Nueces Document No.: 112148 File Number: 00107-00001-00102B Execution Date: 05/25/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Hancock Mutual Life Insurance Company County: Nueces Document No.: 112147 File Number: 00107-00001-00102C Execution Date: 10/30/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J W Torbett et ux County: Nueces Document No.: 81869 File Number: 00107-00001-00104A Execution Date: 08/18/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary C Daudermann County: Nueces Document No.: 83205 File Number: 00107-00001-00105A Execution Date: 11/08/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lucile Chapman Perkins et vir County: Nueces Document No.: 82524 File Number: 00107-00001-00106A Execution Date: 10/10/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H W Gee et ux County: Nueces Document No.: 112146 File Number: 00107-00001-00108A Execution Date: 07/01/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: American Trust Company County: Nueces Document No.: 82241 File Number: 00107-00001-00108B Execution Date: 08/29/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Roy L Talbert et al County: Nueces Document No.: File Number: 00107-00001-00112A Execution Date: 07/20/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Walter Schulze et ux County: Nueces Document No.: File Number: 00107-00001-00113A Execution Date: 08/15/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alice Beatrice Simmonds County: Nueces Document No.: File Number: 00107-00001-00114A Execution Date: 12/06/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Otto Wolter County: Nueces Document No.: File Number: 00107-00001-00115A Execution Date: 08/23/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary E von Blucher et vir County: Nueces Document No.: File Number: 00107-00001-00116A Execution Date: 10/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary E von Blucher et vir County: Nueces Document No.: File Number: 00107-00001-00117A Execution Date: 11/23/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: I L Westover County: Nueces Document No.: File Number: 00107-00001-00118A Execution Date: 08/22/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E E Wise et ux County: Nueces Document No.: File Number: 00107-00001-00119A Execution Date: 11/04/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: B D Moore et ux County: Nueces Document No.: File Number: 00107-00001-00120A Execution Date: 08/23/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D H Harper et ux County: Nueces Document No.: File Number: 00107-00001-00121A Execution Date: 11/07/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cyrus Welty et ux County: Nueces Document No.: File Number: 00107-00001-00125A Execution Date: 09/12/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L T Messer et ux County: Nueces Document No.: 81865 File Number: 00107-00001-00127A Execution Date: 07/03/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Burl Harper et ux County: Nueces Document No.: 84730 File Number: 00107-00001-00127B Execution Date: 01/12/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Douglas C Hellman et al County: Nueces Document No.: 83210 File Number: 00107-00001-00128A Execution Date: 11/15/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Walter Eschberger et ux County: Nueces Document No.: 84729 File Number: 00107-00001-00130A Execution Date: 12/30/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: M G Cardwell et ux County: Nueces Document No.: 84727 File Number: 00107-00001-00134A Execution Date: 12/30/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: O B Atkinson et ux County: Nueces Document No.: File Number: 00107-00001-00136A Execution Date: 11/03/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Louise Eggert et vir County: Nueces Document No.: 81855 File Number: 00107-00001-00137A Execution Date: 06/30/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Susie Eddins County: Nueces Document No.: 83206 File Number: 00107-00001-00139A Execution Date: 11/10/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Shary et ux County: Nueces Document No.: File Number: 00107-00001-00140A Execution Date: 08/26/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hermine Oatman Reid et al County: Nueces Document No.: 82525 File Number: 00107-00001-00141A Execution Date: 10/04/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Samuel C Lewis et ux County: Nueces Document No.: 83213 File Number: 00107-00001-00142A Execution Date: 11/08/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edgar H Eggert et ux County: Nueces Document No.: 88469 File Number: 00107-00001-00143A Execution Date: 07/03/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E W Kellam County: Nueces Document No.: 84162 File Number: 00107-00001-00144A Execution Date: 12/18/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: T C Gallagher et ux County: Nueces Document No.: File Number: 00107-00001-00145A Execution Date: 10/03/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W C Newell et ux County: Nueces Document No.: 83196 File Number: 00107-00001-00146A Execution Date: 12/20/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J S Ruegg et ux County: Nueces Document No.: File Number: 00107-00001-00149A Execution Date: 12/16/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J H Wright et ux County: Nueces Document No.: File Number: 00107-00001-00151A Execution Date: 12/16/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Foster Wilson et ux County: Nueces Document No.: File Number: 00107-00001-00153A Execution Date: 12/16/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L M Allen County: Nueces Document No.: File Number: 00107-00001-00154A Execution Date: 07/30/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: S Maston Nixon et ux County: Nueces Document No.: File Number: 00107-00001-00157A Execution Date: 08/05/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T H Isensee et ux County: Nueces Document No.: File Number: 00107-00001-00158A Execution Date: 07/03/1933	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Agnes Jalufka County: Nueces Document No.: File Number: 00107-00001-00159A Execution Date: 08/12/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T H Isensee et ux County: Nueces Document No.: 81860 File Number: 00107-00001-00160A Execution Date: 07/03/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Frank Kirst et ux County: Nueces Document No.: 81864 File Number: 00107-00001-00161A Execution Date: 08/09/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joe Just et ux County: Nueces Document No.: 81863 File Number: 00107-00001-00162A Execution Date: 08/12/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles T Rawalt et ux County: Nueces Document No.: 81875 File Number: 00107-00001-00164A Execution Date: 08/02/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ed Swetlick et ux County: Nueces Document No.: 82240 File Number: 00107-00001-00165A Execution Date: 09/30/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William Heuermann et ux County: Nueces Document No.: File Number: 00107-00001-00166A Execution Date: 07/06/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mills Bennett County: Nueces Document No.: File Number: 00107-00001-00167A Execution Date: 10/16/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Louise Bernsen et al County: Nueces Document No.: File Number: 00107-00001-00168A Execution Date: 08/22/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joseph F Ordner et ux County: Nueces Document No.: File Number: 00107-00001-00169A Execution Date: 07/06/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carmelete A Morgan et vir County: Nueces Document No.: File Number: 00107-00001-00170A Execution Date: 08/10/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: May Bliss Humphrey et vir County: Nueces Document No.: File Number: 00107-00001-00172A Execution Date: 10/30/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Theodore Priour et ux County: Nueces Document No.: 82235 File Number: 00107-00001-00174A Execution Date: 09/22/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Chessie Perkins et vir County: Nueces Document No.: File Number: 00107-00001-00176A Execution Date: 09/12/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Maggie J Harrell et vir County: Nueces Document No.: 81859 File Number: 00107-00001-00178A Execution Date: 08/08/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J B Sedwick et ux County: Nueces Document No.: 82246 File Number: 00107-00001-00180A Execution Date: 09/22/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J B Hunter et ux County: Nueces Document No.: 83209 File Number: 00107-00001-00182A Execution Date: 11/01/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J H Page et al County: Nueces Document No.: File Number: 00107-00001-00183A Execution Date: 11/20/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A J Till et ux County: Nueces Document No.: 82248 File Number: 00107-00001-00184A Execution Date: 10/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Anton Ocker et al County: Nueces Document No.: File Number: 00107-00001-00185A Execution Date: 10/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W W Walton County: Nueces Document No.: File Number: 00107-00001-00188A Execution Date: 10/17/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W W Walton Jr County: Nueces Document No.: 638618 File Number: 00107-00001-00188B Execution Date: 12/10/1962	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Violet R McCampbell et al County: Nueces Document No.: 626392 File Number: 00107-00001-00192A Execution Date: 12/08/1962	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Atlee McCampbell et al County: Nueces Document No.: 82527 File Number: 00107-00001-00193A Execution Date: 10/28/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Atlee McCampbell et al County: Nueces Document No.: File Number: 00107-00001-00197A Execution Date: 10/28/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Dunn et ux County: Nueces Document No.: File Number: 00107-00001-00198A Execution Date: 08/10/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William Meaney et ux County: Nueces Document No.: File Number: 00107-00001-00201A Execution Date: 09/28/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Benedictine Fathers of Texas County: Nueces Document No.: File Number: 00107-00001-00207A Execution Date: 08/12/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edward Whelan et ux County: Nueces Document No.: File Number: 00107-00001-00208A Execution Date: 06/10/1935	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A G Grant et al County: Nueces Document No.: File Number: 00107-00001-00209A Execution Date: 12/31/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edward Whelan et al County: Nueces Document No.: File Number: 00107-00001-00210A Execution Date: 04/19/1949	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Whelan Golla et vir County: Nueces Document No.: File Number: 00107-00001-00211A Execution Date: 11/07/1936	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Margaret Clare Whelan Bath County: Nueces Document No.: File Number: 00107-00001-00213A Execution Date: 10/13/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Catherine Whelan Quinn et al County: Nueces Document No.: File Number: 00107-00001-00213B Execution Date: 02/04/1937	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sisters of the Incarnate Word of the Blessed Sacrament County: Nueces Document No.: 81862 File Number: 00107-00001-00219A Execution Date: 08/19/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Coastal Refining & Marketing Inc County: Nueces Document No.: File Number: 00107-00001-00222A Execution Date: 06/25/1991	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lucile Lawrence Pope et al County: Nueces Document No.: File Number: 00107-00001-00223A Execution Date: 03/15/1962	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Theo M Lawrence et ux County: Nueces Document No.: File Number: 00107-00001-00224A Execution Date: 07/05/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John B Dunn et al County: Nueces Document No.: File Number: 00107-00001-00225A Execution Date: 10/20/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Earl C Dunn et ux County: Nueces Document No.: File Number: 00107-00001-00226A Execution Date: 01/05/1962	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nueces Broadcasting Co County: Nueces Document No.: File Number: 00107-00001-00227A Execution Date: 08/21/1961	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James R Heldenfels Trustee County: Nueces Document No.: File Number: 00107-00001-00230A Execution Date: 06/18/1962	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James Whelan et al County: Nueces Document No.: 84165 File Number: 00107-00001-00230B Execution Date: 12/28/1933	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County Texas County: Nueces Document No.: File Number: 00107-00001-00232A Execution Date: 09/11/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Corpus Christi Country Club County: Nueces Document No.: File Number: 00107-00001-00234A Execution Date: 06/18/1962	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Corpus Christi Golf and Country Club County: Nueces Document No.: File Number: 00107-00001-00235A Execution Date: 12/04/1933	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: American Chrome & Chemicals Inc County: Nueces Document No.: 778259 File Number: 00107-00001-00237A Execution Date: 09/19/1991	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: N J Cantwell et al County: Nueces Document No.: File Number: 00107-00001-00238A Execution Date: 02/13/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Adela Benavides County: Duval Document No.: File Number: 00107-00002-00001A Execution Date: 08/25/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jane Schallert Trust by Trustee County: Duval Document No.: File Number: 00107-00002-00003A Execution Date: 09/12/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R L Owens et al County: Duval Document No.: File Number: 00107-00002-00005A Execution Date: 09/27/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Harvey Bell Managing Partner White Bell Ranch et al County: Duval Document No.: File Number: 00107-00002-00006A Execution Date: 09/11/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Brush Country Inc et al County: Duval Document No.: 34480 File Number: 00107-00002-00007A Execution Date: 08/31/1989	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Brush Country Inc et al County: Duval Document No.: File Number: 00107-00002-00007B Execution Date: 08/31/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Adela Benavides County: Duval Document No.: File Number: 00107-00002-00008A Execution Date: 08/25/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Adelina Hinojosa Fritz County: Duval Document No.: File Number: 00107-00002-00009A Execution Date: 09/01/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cecelia P Garcia County: Duval Document No.: File Number: 00107-00002-00010A Execution Date: 08/18/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Amado M Garza Jr County: Duval Document No.: File Number: 00107-00002-00011A Execution Date: 09/19/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Roberto Perez County: Duval Document No.: File Number: 00107-00002-00012A Execution Date: 08/26/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jose Antonio Canales County: Duval Document No.: File Number: 00107-00002-00013A Execution Date: 09/01/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carolina G Palacios Vaello et al County: Duval Document No.: File Number: 00107-00002-00014A Execution Date: 09/11/1989	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Donato Serna et al County: Duval Document No.: File Number: 00107-00002-00015A Execution Date: 09/01/1989	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Donato Serna et al County: Duval Document No.: File Number: 00107-00002-00015B Execution Date: 05/28/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Benito P Perez County: Duval Document No.: File Number: 00107-00002-00016A Execution Date: 09/06/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hasette Family Trust County: Duval Document No.: File Number: 00107-00002-00017A Execution Date: 09/15/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Gumecinda R Hasette County: Duval Document No.: File Number: 00107-00002-00019A Execution Date: 09/15/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert S Henrichson Jr et al County: Duval Document No.: File Number: 00107-00002-00021A Execution Date: 09/14/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ester Tobin County: Duval Document No.: File Number: 00107-00002-00022A Execution Date: 09/07/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E T Worthey et al County: Duval Document No.: File Number: 00107-00002-00023A Execution Date: 09/14/1989	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Eladio Barrera County: Duval Document No.: File Number: 00107-00002-00024A Execution Date: 09/04/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert E Worthey County: Duval Document No.: File Number: 00107-00002-00025A Execution Date: 09/15/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Belia L Barrera County: Duval Document No.: File Number: 00107-00002-00026A Execution Date: 09/04/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Belia L Barrera County: Duval Document No.: File Number: 00107-00002-00027A Execution Date: 09/04/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leo J Welder et al County: Duval Document No.: 34506 File Number: 00107-00002-00028A Execution Date: 09/27/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joseph D Cable et al County: Duval Document No.: File Number: 00107-00002-00029A Execution Date: 09/08/1989	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Joseph D Cable et al County: Duval Document No.: File Number: 00107-00002-00029B Execution Date: 10/09/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Donato Serna et al County: Duval Document No.: File Number: 00107-00003-00002A Execution Date: 09/01/1989	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Easement Grantor: Donato Serna et al County: Duval Document No.: File Number: 00107-00003-00002B Execution Date: 05/28/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Santiago Ruiz County: Duval Document No.: File Number: 00107-00003-00003A Execution Date: 09/26/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Manuel T Benavides et al County: Duval Document No.: File Number: 00107-00003-00004A Execution Date: 08/24/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruben Casas County: Duval Document No.: File Number: 00107-00003-00005A Execution Date: 09/08/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ferman Casas County: Duval Document No.: File Number: 00107-00003-00006A Execution Date: 10/09/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Santos Casas et al County: Duval Document No.: File Number: 00107-00003-00007A Execution Date: 09/08/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ernest D Wernecke County: Duval Document No.: File Number: 00107-00003-00008A Execution Date: 10/18/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Loraine Kilgore AIF A C Weatherby Estate County: Duval Document No.: File Number: 00107-00003-00009A Execution Date: 10/23/1989	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Loraine Kilgore AIF A C Weatherby Estate County: Duval Document No.: File Number: 00107-00003-00009B Execution Date: 12/29/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Donato Serna et al County: Duval Document No.: 37758 File Number: 00107-00004-00001A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Baltazar Serna et al County: Duval Document No.: 37759 File Number: 00107-00004-00002A Execution Date: 08/13/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Donato Serna et al County: Duval Document No.: 37760 File Number: 00107-00004-00003A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Baltazar Serna et al County: Duval Document No.: 37761 File Number: 00107-00004-00004A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carolina Garcia Palacios Vaello et al County: Duval Document No.: 37762 File Number: 00107-00004-00005A Execution Date: 07/30/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alicia P Hinajosa et al County: Duval Document No.: 37763 File Number: 00107-00004-00006A Execution Date: 07/30/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Francisco Mendoza et ux County: Duval Document No.: 37764 File Number: 00107-00004-00007A Execution Date: 08/07/1990	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Francisco Mendoza et ux County: Duval Document No.: 37764 File Number: 00107-00004-00008A Execution Date: 08/07/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Francisco Mendoza MD County: Duval Document No.: 37765 File Number: 00107-00004-00009A Execution Date: 07/08/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alameda Corporation County: Duval Document No.: 37766 File Number: 00107-00004-00010A Execution Date: 09/06/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Israel Lopez County: Duval Document No.: 37767 File Number: 00107-00004-00011A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ossie W Greene et al County: Duval Document No.: File Number: 00107-00004-00012A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ossie W Greene County: Duval Document No.: 37768 File Number: 00107-00004-00014A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rosemary Hoffman Skaggs County: Duval Document No.: File Number: 00107-00004-00015A Execution Date: 08/05/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zulema C Gonzales County: Duval Document No.: 37771 File Number: 00107-00004-00016A Execution Date: 08/10/1990	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Guy H Allison County: Duval Document No.: 37772 File Number: 00107-00004-00017A Execution Date: 09/24/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Adolph Wittner Jr County: Duval Document No.: 37778 File Number: 00107-00004-00018A Execution Date: 08/14/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Adolph Wittner Jr County: Duval Document No.: 37779 File Number: 00107-00004-00019A Execution Date: 09/24/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Guy H Allison County: Duval Document No.: 37772 File Number: 00107-00004-00020A Execution Date: 09/24/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cheryl C Wilson County: Duval Document No.: File Number: 00107-00004-00021A Execution Date: 09/28/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Narcedalia Salazar et al County: Duval Document No.: 37775 File Number: 00107-00004-00022A Execution Date: 09/27/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Isreal S Garcia County: Duval Document No.: 37776 File Number: 00107-00004-00023A Execution Date: 09/30/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James E Testerman et al County: Duval Document No.: 37777 File Number: 00107-00004-00024A Execution Date: 09/26/1990	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ben F Vaughan III et al County: Duval Document No.: File Number: 00107-00004-00025A Execution Date: 08/21/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ben F Vaughan III et al County: Duval Document No.: File Number: 00107-00004-00026A Execution Date: 08/21/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Tommy Pawly County: Duval Document No.: 37780 File Number: 00107-00004-00027A Execution Date: 08/22/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kickapoo Investments Inc County: Duval Document No.: File Number: 00107-00004-00028A Execution Date: 08/15/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kickapoo Investments Inc County: Duval Document No.: 37781 File Number: 00107-00005-00001A Execution Date: 08/15/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E-H Partnership Ltd County: Duval Document No.: 37782 File Number: 00107-00005-00002A Execution Date: 11/06/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Donato Serna County: Duval Document No.: File Number: 00107-00006-00002A Execution Date: 07/29/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Justo R Ruiz County: Duval Document No.: File Number: 00107-00006-00003A Execution Date: 10/05/1998	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Justo R Ruiz Jr County: Duval Document No.: File Number: 00107-00006-00004A Execution Date: 10/05/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Manuel T Benavides et al County: Duval Document No.: File Number: 00107-00006-00005A Execution Date: 10/09/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruben Casas et al County: Duval Document No.: File Number: 00107-00006-00006A Execution Date: 08/06/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Servando Casas et al County: Duval Document No.: File Number: 00107-00006-00007A Execution Date: 08/06/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Juanita P Casas et al County: Duval Document No.: File Number: 00107-00006-00008A Execution Date: 08/06/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Walter W Wernecke Life Estate County: Duval Document No.: File Number: 00107-00006-00009A Execution Date: 08/10/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A C Weatherby Estate et al County: Duval Document No.: File Number: 00107-00006-00010A Execution Date: 08/13/1998	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: A C Weatherby Estate et al County: Duval Document No.: File Number: 00107-00006-00010B Execution Date: 08/12/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of Illa R Hobbs County: Nueces Document No.: File Number: 00107-00007-00001A Execution Date: 10/08/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cynthia Garcia County: Jim Wells Document No.: File Number: 00107-00007-00002A Execution Date: 11/20/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dominga G Reyman et al County: Jim Wells Document No.: File Number: 00107-00007-00004A Execution Date: 11/09/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert C Callaway et ux County: Nueces Document No.: 710980 File Number: 00107-00008-00011A Execution Date: 10/03/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J W Callaway Trust, et al MTrust Corp NA et al Co-Trustees County: Nueces Document No.: 710979 File Number: 00107-00008-00012A Execution Date: 10/03/1989	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Emilie F McClain et vir County: Nueces Document No.: 710981 File Number: 00107-00008-00014A Execution Date: 10/20/1989	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J W Calloway Trust et al, MBank Corpus Christi NA et al Co Trustees County: Nueces Document No.: 710978 File Number: 00107-00008- 00015A Execution Date: 09/09/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Thomas A Shaffer County: Nueces Document No.: 710977 File Number: 00107-00008- 00016A Execution Date: 08/07/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Thomas A Shaffer County: Nueces Document No.: File Number: 00107-00009- 00002A Execution Date: 08/07/1987	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Thomas A Shaffer County: Nueces Document No.: File Number: 00107-00009- 00002B Execution Date: 09/05/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009- 00003A Execution Date: 01/01/1996	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009- 00004A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009- 00004B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00006A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00006B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00008A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00008B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00010A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00010B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00012A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00012B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00014A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00014B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J W Calloway Trust County: Nueces Document No.: File Number: 00107-00009-00015A Execution Date: 09/04/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00017A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00017B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00019A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00019B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00022A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00022B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Charitable Trust County: Nueces Document No.: File Number: 00107-00009-00024A Execution Date: 06/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles et al Memorial Trust County: Nueces Document No.: File Number: 00107-00009-00024B Execution Date: 06/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: King Ranch Inc County: Nueces Document No.: 574060 File Number: 00107-00009-00025A Execution Date: 02/24/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John C Brooke County: Nueces Document No.: File Number: 00107-00012-00002A Execution Date: 12/04/1974	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: A & J Construction Inc County: Nueces Document No.: File Number: 00107-00012-00002B Execution Date: 03/22/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William M Armstrong Jr County: Nueces Document No.: File Number: 00107-00012-00003A Execution Date: 11/30/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William M Armstrong Jr et al County: Nueces Document No.: File Number: 00107-00012-00003B Execution Date: 03/19/1991	Easement	Undetermined	N/A	Undetermined
Interest: Revocable Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00012-00004A Execution Date: 11/15/1974	Easement	Undetermined	N/A	Undetermined
Interest: Revocable Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00012-00004B Execution Date: 03/22/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: US Department of the Navy County: Nueces Document No.: File Number: 00107-00012-00005A Execution Date: 03/09/1990	Easement	Undetermined	N/A	Undetermined
Interest: Revocable Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00012-00006A Execution Date: 02/27/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Paul A Keller et al County: Nueces Document No.: File Number: 00107-00012-00009A Execution Date: 03/05/1990	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: State of Texas General Land Office - ME840075 County: Nueces Document No.: 2004050185 File Number: 00107-00013-00005A Execution Date: 05/01/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J T Gillett et al County: Nueces Document No.: File Number: 00107-00015-00001A Execution Date: 02/28/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lamar Folda et al County: Nueces Document No.: File Number: 00107-00015-00003A Execution Date: 02/13/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J T Gillett et al County: Nueces Document No.: File Number: 00107-00015-00005A Execution Date: 02/28/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D M McBurnett et al County: Nueces Document No.: File Number: 00107-00015-00006A Execution Date: 07/26/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D M McBurnett et al County: Nueces Document No.: File Number: 00107-00015-00008A Execution Date: 07/26/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W L McBurnett et al County: Nueces Document No.: File Number: 00107-00015-00009A Execution Date: 05/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: F Allen Burditt et al County: Nueces Document No.: File Number: 00107-00015-00011A Execution Date: 05/03/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Kathleen Lord Arnim et al County: Nueces Document No.: File Number: 00107-00015-00013A Execution Date: 04/19/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Naomi Moncrief Dow et al County: Nueces Document No.: File Number: 00107-00015-00014A Execution Date: 05/29/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cora Maner County: Nueces Document No.: File Number: 00107-00015-00015A Execution Date: 03/05/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C C Albrecht et al County: Nueces Document No.: File Number: 00107-00015-00017A Execution Date: 03/14/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alberteen G Parr et al County: Nueces Document No.: File Number: 00107-00015-00018A Execution Date: 03/08/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jane Smith Womack et al County: Nueces Document No.: File Number: 00107-00015-00020A Execution Date: 07/13/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W N Parr et al County: Nueces Document No.: File Number: 00107-00015-00023A Execution Date: 03/02/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Clyde C Mayo et al County: Nueces Document No.: File Number: 00107-00015-00024A Execution Date: 05/10/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: H J Mattiza et al County: Nueces Document No.: File Number: 00107-00015-00025A Execution Date: 03/13/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R S Parr et al County: Nueces Document No.: File Number: 00107-00015-00027A Execution Date: 03/02/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Floy Gray County: Nueces Document No.: File Number: 00107-00015-00028A Execution Date: 03/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W R Schneider et al County: Nueces Document No.: File Number: 00107-00015-00029A Execution Date: 03/04/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J E Connolly et al County: Nueces Document No.: File Number: 00107-00015-00031A Execution Date: 03/21/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lee M Dugger et al County: Nueces Document No.: File Number: 00107-00015-00032A Execution Date: 02/13/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Sinia L Rutland County: Nueces Document No.: File Number: 00107-00015-00033A Execution Date: 02/21/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lee M Dugger et al County: Nueces Document No.: File Number: 00107-00015-00034A Execution Date: 02/13/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: R S Parr et al County: Nueces Document No.: File Number: 00107-00015-00036A Execution Date: 03/02/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R S Parr et al County: Nueces Document No.: File Number: 00107-00015-00038A Execution Date: 03/02/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bruno Bock et al County: Nueces Document No.: File Number: 00107-00015-00039A Execution Date: 05/17/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J E Humble County: Nueces Document No.: File Number: 00107-00015-00040A Execution Date: 05/24/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A C Gandy et al County: Nueces Document No.: File Number: 00107-00015-00043A Execution Date: 04/17/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J S Ruegg et al County: Nueces Document No.: File Number: 00107-00015-00045A Execution Date: 05/09/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W S Gandy et al County: Nueces Document No.: File Number: 00107-00015-00046A Execution Date: 05/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A C Gandy et al County: Nueces Document No.: File Number: 00107-00015-00047A Execution Date: 09/01/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Mattie W Gandy County: Nueces Document No.: File Number: 00107-00015-00048A Execution Date: 03/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Philip Lieberman et al County: Nueces Document No.: File Number: 00107-00015-00050A Execution Date: 03/04/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00051A Execution Date: 03/13/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W S Gandy et al County: Nueces Document No.: File Number: 00107-00015-00052A Execution Date: 05/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Laura Chapman Perkins et al County: Nueces Document No.: File Number: 00107-00015-00053A Execution Date: 05/26/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J E Thompson et al County: Nueces Document No.: File Number: 00107-00015-00054A Execution Date: 03/14/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00055A Execution Date: 03/13/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Will T Bernsen et al County: Nueces Document No.: File Number: 00107-00015-00056A Execution Date: 02/24/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of N L Thompson County: Nueces Document No.: File Number: 00107-00015-00058A Execution Date: 05/11/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: B D Moore et al County: Nueces Document No.: File Number: 00107-00015-00059A Execution Date: 05/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E E Wise et al County: Nueces Document No.: File Number: 00107-00015-00060A Execution Date: 03/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Harriet Westover La Rochelle County: Nueces Document No.: File Number: 00107-00015-00062A Execution Date: 05/22/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carl F K v Blucher et al County: Nueces Document No.: File Number: 00107-00015-00064A Execution Date: 04/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J T Gillett et al County: Nueces Document No.: File Number: 00107-00016-00001A Execution Date: 02/28/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John M Luby et al County: Nueces Document No.: File Number: 00107-00016-00007A Execution Date: 02/13/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Mabel W Luby et al County: Nueces Document No.: File Number: 00107-00016-00008A Execution Date: 06/12/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mabel W Luby et al County: Nueces Document No.: File Number: 00107-00016-00009A Execution Date: 04/22/1954	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H L McCann County: Nueces Document No.: File Number: 00107-00016-00011A Execution Date: 07/14/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H L McCann et al County: Nueces Document No.: File Number: 00107-00016-00012A Execution Date: 07/27/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Solar Oil Company of Texas County: Nueces Document No.: 110721 File Number: 00107-00017-00009A Execution Date: 12/10/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Elizabeth Sedwick County: Nueces Document No.: File Number: 00107-00017-00010A Execution Date: 11/07/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D W Grant, Trustee County: Nueces Document No.: File Number: 00107-00017-00010B Execution Date: 11/26/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C V Alexander et al County: Nueces Document No.: File Number: 00107-00017-00011A Execution Date: 11/17/1936	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Mrs Sallie H Page et al County: Nueces Document No.: File Number: 00107-00017-00013A Execution Date: 11/12/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L B Hutchins et ux County: Nueces Document No.: File Number: 00107-00017-00014A Execution Date: 11/13/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A J Till et ux County: Nueces Document No.: File Number: 00107-00017-00015A Execution Date: 11/10/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Anton Ocker County: Nueces Document No.: File Number: 00107-00017-00016A Execution Date: 11/10/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W W Walton County: Nueces Document No.: File Number: 00107-00017-00018A Execution Date: 12/04/1936	Easement	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Easement Agreement Grantor: Cameron Commercial & Industrial Properties, Inc. County: Nueces Document No.: 2016025431 File Number: 00107-00017-00018C Execution Date: 06/02/2016	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: V M Donigan County: Nueces Document No.: File Number: 00107-00017-00019A Execution Date: 11/10/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Weil Brothers County: Nueces Document No.: File Number: 00107-00017-00020A Execution Date: 11/13/1936	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00017-00022A Execution Date: 11/05/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Kelly et al County: Nueces Document No.: 774445 File Number: 00107-00017-00024A Execution Date: 09/24/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cecilia Kelly County: Nueces Document No.: File Number: 00107-00017-00025A Execution Date: 09/23/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Catherine Whelan Quinn et al County: Nueces Document No.: File Number: 00107-00017-00026A Execution Date: 09/09/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Vera Gallagher McDonough et vir County: Nueces Document No.: 774737 File Number: 00107-00017-00027A Execution Date: 08/26/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Michael M McDonough et ux County: Nueces Document No.: File Number: 00107-00017-00028A Execution Date: 08/26/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Owen W Womack County: Nueces Document No.: File Number: 00107-00018-00001A Execution Date: 12/10/1979	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Frederick B Hearn et ux County: Nueces Document No.: 583483 File Number: 00107-00020-00001A Execution Date: 04/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Clarence Neely Balko County: Nueces Document No.: 2003058511 File Number: 00107-00020-00002B Execution Date: 08/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dorothy B Mattiza County: Nueces Document No.: 583487 File Number: 00107-00020-00003A Execution Date: 10/14/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Otto G Beck Estate County: Nueces Document No.: File Number: 00107-00020-00004A Execution Date: 10/22/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: David L Kircher et al County: Nueces Document No.: File Number: 00107-00020-00005A Execution Date: 05/02/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Barbara H Nemece et al County: Nueces Document No.: File Number: 00107-00020-00006A Execution Date: 04/14/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Terry R Burd County: Nueces Document No.: File Number: 00107-00020-00007A Execution Date: 03/23/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nueces County Water Control & Improvement District #3 County: Nueces Document No.: File Number: 00107-00020-00008A Execution Date: 11/18/1987	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Nueces County Water Control & Improvement District #3 County: Nueces Document No.: File Number: 00107-00020-00009A Execution Date: 02/10/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Maurine E Hinze County: Nueces Document No.: 583488 File Number: 00107-00020-00012A Execution Date: 09/17/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Oliver Hearn County: Nueces Document No.: File Number: 00107-00020-00015A Execution Date: 05/12/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert D Patch Trust #4 County: Nueces Document No.: File Number: 00107-00020-00019A Execution Date: 02/05/1988	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: 558162 File Number: 00107-00020-00021A Execution Date: 05/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: 558161 File Number: 00107-00020-00023A Execution Date: 08/05/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00020-00026A Execution Date: 05/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00020-00027A Execution Date: 05/18/1987	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00020-00028A Execution Date: 08/05/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Champlin Petroleum Co County: Nueces Document No.: 543619 File Number: 00107-00020-00030A Execution Date: 03/13/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00020-00033A Execution Date: 05/18/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00020-00034A Execution Date: 08/05/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Asarco Incorporated County: Nueces Document No.: 583480 File Number: 00107-00020-00035A Execution Date: 07/01/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Fordyce Ltd County: Nueces Document No.: 2001051668 File Number: 00107-00020-00038A Execution Date: 09/20/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: 554356 File Number: 00107-00020-00039A Execution Date: 02/10/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: 682297 File Number: 00107-00020-00039D Execution Date: 02/09/2017	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: PPG Industries Inc County: Nueces Document No.: 558163 File Number: 00107-00020-00042A Execution Date: 05/11/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: American Chrome & Chemicals Inc County: Nueces Document No.: File Number: 00107-00020-00043A Execution Date: 10/22/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rupert Harold Kronke County: Nueces Document No.: 2009014911 File Number: 00107-00020-00045A Execution Date: 03/04/2009	Easement	Undetermined	N/A	Undetermined
Interest: Revocable Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00021-00001A Execution Date: 04/27/1988	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00021-00002A Execution Date: 04/05/1988	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Tipperary Energy Corporation County: Nueces Document No.: 864075 File Number: 00107-00022-00001A Execution Date: 06/30/1993	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00023-00001A Execution Date: 02/10/1987	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: 682297 File Number: 00107-00023-00001D Execution Date: 02/09/2017	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Sun Belt Cement Co County: Nueces Document No.: 583489 File Number: 00107-00023-00002A Execution Date: 07/30/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Centex Cement Corporation County: Nueces Document No.: File Number: 00107-00023-00002B Execution Date: 01/14/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Coastal Refining & Marketing Inc County: Nueces Document No.: 742001 File Number: 00107-00024-00001A Execution Date: 08/08/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alton T White Jr et ux County: Nueces Document No.: File Number: 00107-00024-00002A Execution Date: 02/03/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: 722318 File Number: 00107-00024-00003A Execution Date: 07/17/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Victor C Huff Sr County: Nueces Document No.: 742002 File Number: 00107-00024-00004A Execution Date: 09/10/1990	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: 722318 File Number: 00107-00024-00006A Execution Date: 07/17/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Javelina Company County: Nueces Document No.: 743789 File Number: 00107-00024-00008A Execution Date: 12/20/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Columbia-Southern Chemical Corporation County: Nueces Document No.: File Number: 00107-00025-00002A Execution Date: 11/16/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Delhi-Taylor Oil Corporation County: Nueces Document No.: File Number: 00107-00025-00004A Execution Date: 12/06/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Missouri Pacific Railroad Company County: Nueces Document No.: File Number: 00107-00025-00005A Execution Date: 02/06/1987	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Missouri Pacific Railroad Company County: Nueces Document No.: File Number: 00107-00025-00006A Execution Date: 08/15/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00025-00008A Execution Date: 12/23/1985	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Carrie M Fay County: San Patricio Document No.: 338725 File Number: 00107-00027-00002A Execution Date: 05/14/1985	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cities Service Oil and Gas Corporation County: San Patricio Document No.: 339073 File Number: 00107-00027-00003A Execution Date: 05/29/1985	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Humble Oil & Refining Company et al County: Nueces Document No.: File Number: 00107-00029-00001A Execution Date: 07/05/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Reynolds Metals Company County: San Patricio Document No.: 1999034830 File Number: 00107-00029-00004A Execution Date: 06/01/1997	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi County: Nueces Document No.: File Number: 00107-00029-00005A Execution Date: 10/16/1996	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bay Area Adult Day Care Inc County: Nueces Document No.: 1999031607 File Number: 00107-00029-00009A Execution Date: 07/15/1999	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Burton Dunn County: Nueces Document No.: File Number: 00107-00029-00011A Execution Date: 05/03/1956	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Howard Duncan et ux County: Nueces Document No.: File Number: 00107-00029-00013A Execution Date: 05/15/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lucille Cordz et al County: Nueces Document No.: File Number: 00107-00029-00014A Execution Date: 05/25/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Wendell W Wood et al County: Nueces Document No.: File Number: 00107-00029-00016A Execution Date: 06/30/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James Olcott Phillips et al County: Nueces Document No.: File Number: 00107-00029-00017A Execution Date: 06/14/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Walter Fitzpatric County: Nueces Document No.: File Number: 00107-00029-00019A Execution Date: 06/05/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rudolph Jeletich County: Nueces Document No.: File Number: 00107-00029-00021A Execution Date: 06/05/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Humble Oil & Refining Company et al County: Nueces Document No.: File Number: 00107-00029-00022A Execution Date: 07/05/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Fannie S McGregor et al County: Nueces Document No.: File Number: 00107-00030-00001A Execution Date: 07/16/1985	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ola McCann County: Nueces Document No.: 523890 File Number: 00107-00031-00001A Execution Date: 06/17/1985	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Melvin W Lehman County: Nueces Document No.: 733857 File Number: 00107-00032-00001A Execution Date: 07/15/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C L Lehman County: Nueces Document No.: 733858 File Number: 00107-00032-00002A Execution Date: 07/15/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Berta Chapman Cunningham Estate County: Nueces Document No.: 733859 File Number: 00107-00032-00003A Execution Date: 07/20/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Chapman Cowles Estate et al County: Nueces Document No.: 733860 File Number: 00107-00032-00004A Execution Date: 07/18/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nancy Jane Chapman Owen et vir County: Nueces Document No.: 733861 File Number: 00107-00032-00005A Execution Date: 07/22/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Houston Lee McCann et al County: Nueces Document No.: 733862 File Number: 00107-00032-00006A Execution Date: 07/20/1966	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ola McCann County: Nueces Document No.: 733863 File Number: 00107-00032-00007A Execution Date: 07/16/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texaco Exploration and Production Inc County: Nueces Document No.: 927731 File Number: 00107-00032-00009A Execution Date: 08/18/1994	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cleburn Krackau County: San Patricio Document No.: 423687 File Number: 00107-00033-00001A Execution Date: 02/24/1993	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Debbie Voss County: San Patricio Document No.: 423688 File Number: 00107-00033-00001B Execution Date: 03/24/1993	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kermit Krackau c/o Armand Flory County: San Patricio Document No.: 423689 File Number: 00107-00033-00001C Execution Date: 02/09/1993	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W Richard McCracken et ux County: San Patricio Document No.: 412636 File Number: 00107-00033-00003A Execution Date: 04/20/1993	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Daniel Denton Countiss County: San Patricio Document No.: 412637 File Number: 00107-00033-00004A Execution Date: 04/19/1993	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: John Emery County: San Patricio Document No.: 423681 File Number: 00107-00033-00005A Execution Date: 02/02/1993	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Chelsea J. Emery County: San Patricio Document No.: 671284 File Number: 00107-00033-00005B Execution Date: 08/23/2017	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME930003 Grantor: State of Texas General Land Office - ME930003 County: Nueces Document No.: 2013043569 File Number: 00107-00033-00006A Execution Date: 04/01/2013	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J H Curlee et al County: San Patricio Document No.: 175530 File Number: 00107-00033-00009A Execution Date: 10/28/1965	Easement	Undetermined	N/A	Undetermined
Interest: Revocable Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00035-00001A Execution Date: 01/09/1994	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: CITGO Refining and Chemicals LP County: Nueces Document No.: 2001047444 File Number: 00107-00036-00001A Execution Date: 11/07/2000	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County Texas - Nueces Bay County: Nueces Document No.: 2001047445 File Number: 00107-00036-00003A Execution Date: 08/08/2000	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Elementis Chromium LP County: Nueces Document No.: 2002006782 File Number: 00107-00036-00005A Execution Date: 02/01/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elementis Chromium LP County: Nueces Document No.: 2002002348 File Number: 00107-00036-00006A Execution Date: 12/26/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elementis Chromium LP County: Nueces Document No.: 2002002349 File Number: 00107-00036-00007A Execution Date: 12/13/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lawrence B Cornelius & Company County: Nueces Document No.: 2002018323 File Number: 00107-00037-00001A Execution Date: 04/17/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Methodist Foundation Trust of Alton & Faye Talbert Memorial Foundation County: Nueces Document No.: 2002057911 File Number: 00107-00037-00002A Execution Date: 05/03/2002	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Alice Management Company LLC County: Nueces Document No.: 2011016651 File Number: 00107-00037-00004A Execution Date: 04/28/2011	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: James M Painter (Trisha Painter Plagens) County: Nueces Document No.: File Number: 00107-00039-00001A Execution Date: 07/01/2002	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Glenn Bradley et al County: Nueces Document No.: 2002057912 File Number: 00107-00039-00003A Execution Date: 07/25/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James M Painter County: Nueces Document No.: File Number: 00107-00039-00004A Execution Date: 07/01/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dorothy B Mattiza County: Nueces Document No.: 2003056995 File Number: 00107-00040-00002A Execution Date: 07/01/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J F B Heard County: Refugio Document No.: File Number: 00107-00041-00001A Execution Date: 04/23/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida R Toups County: Refugio Document No.: File Number: 00107-00041-00002A Execution Date: 03/31/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James F Power County: Refugio Document No.: File Number: 00107-00041-00003A Execution Date: 04/02/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R H Wood et ux County: Refugio Document No.: File Number: 00107-00041-00004A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Reverend L F Guillaume by Pauline Dubaurel AIF County: Refugio Document No.: File Number: 00107-00041-00005A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: R M Harsdorff et al County: Refugio Document No.: File Number: 00107-00041-00005B Execution Date: 01/25/1939	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R M Harsdorff County: Refugio Document No.: File Number: 00107-00041-00005C Execution Date: 06/27/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: S E Gray County: Refugio Document No.: File Number: 00107-00041-00006A Execution Date: 04/15/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ed M Rivas et ux County: Refugio Document No.: File Number: 00107-00041-00007A Execution Date: 07/21/1936	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C H Shaw et ux County: Refugio Document No.: File Number: 00107-00041-00008A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: M L Oppenheimer County: Refugio Document No.: File Number: 00107-00041-00009A Execution Date: 03/27/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: B W Trull County: Refugio Document No.: File Number: 00107-00041-00010A Execution Date: 01/25/1943	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C J Demmer County: Refugio Document No.: File Number: 00107-00041-00011A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: F A Jurica et ux County: Refugio Document No.: File Number: 00107-00041-00012A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Luke Allen et ux County: Refugio Document No.: File Number: 00107-00041-00013A Execution Date: 04/01/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: The Dallas Joint Stock Land Bank County: Refugio Document No.: File Number: 00107-00041-00014A Execution Date: 04/14/1934	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W M Dodson County: Refugio Document No.: File Number: 00107-00041-00015A Execution Date: 04/01/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T E McDonnell et al County: Refugio Document No.: File Number: 00107-00041-00016A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ferd Walzel County: Refugio Document No.: File Number: 00107-00041-00017A Execution Date: 03/24/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert E Blumberg County: Refugio Document No.: File Number: 00107-00041-00018A Execution Date: 03/28/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ludvik Zarsky County: Refugio Document No.: File Number: 00107-00041-00019A Execution Date: 01/18/1942	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: H A Boenig County: Refugio Document No.: File Number: 00107-00041-00020A Execution Date: 03/24/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: AD F Schulze, Ed Schulze AIF County: Refugio Document No.: File Number: 00107-00041-00021A Execution Date: 03/24/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edwin E Schulze County: Refugio Document No.: File Number: 00107-00041-00022A Execution Date: 03/24/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Willie Dammann et al County: Refugio Document No.: File Number: 00107-00041-00023A Execution Date: 05/31/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Anna Boerm County: Refugio Document No.: File Number: 00107-00041-00024A Execution Date: 03/24/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E Muenzenberger Administrator County: Refugio Document No.: File Number: 00107-00041-00025A Execution Date: 03/25/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Marie Welder Ford et al County: Refugio Document No.: 18029 File Number: 00107-00041-00026A Execution Date: 05/01/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R H Welder County: Refugio Document No.: File Number: 00107-00041-00026B Execution Date: 04/12/1930	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: R H Welder County: Refugio Document No.: File Number: 00107-00041-00026C Execution Date: 01/27/1942	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Helen Ford Allen et al County: San Patricio Document No.: 519237 File Number: 00107-00041-00027A Execution Date: 05/01/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Eliza H Welder County: San Patricio Document No.: File Number: 00107-00041-00027B Execution Date: 01/27/1942	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L E Sanders et ux County: San Patricio Document No.: File Number: 00107-00041-00028A Execution Date: 03/26/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J P Olsen County: San Patricio Document No.: File Number: 00107-00041-00029A Execution Date: 03/21/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H G Ritchie et ux County: San Patricio Document No.: File Number: 00107-00041-00030A Execution Date: 03/21/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W L Pearson County: San Patricio Document No.: File Number: 00107-00041-00031A Execution Date: 04/09/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D Zweig County: San Patricio Document No.: File Number: 00107-00041-00032A Execution Date: 06/19/1930	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: John R Shook County: San Patricio Document No.: File Number: 00107-00041-00033A Execution Date: 10/03/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W D Owens et ux County: San Patricio Document No.: File Number: 00107-00041-00034A Execution Date: 04/15/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Z A Gwynn County: San Patricio Document No.: File Number: 00107-00041-00035A Execution Date: 03/20/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R B Mahan et ux County: San Patricio Document No.: File Number: 00107-00041-00036A Execution Date: 03/17/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L C Bayless County: San Patricio Document No.: File Number: 00107-00041-00037A Execution Date: 03/17/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: M M Gabriel County: San Patricio Document No.: File Number: 00107-00041-00038A Execution Date: 03/18/1990	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A G Kirchmeyer County: San Patricio Document No.: File Number: 00107-00041-00039A Execution Date: 03/17/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J H Harvey et al County: San Patricio Document No.: File Number: 00107-00041-00040A Execution Date: 03/14/1930	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Rincon Investment Company County: San Patricio Document No.: File Number: 00107-00041-00041A Execution Date: 04/30/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G B Reese et al County: San Patricio Document No.: File Number: 00107-00041-00042A Execution Date: 03/11/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J H Harvey County: San Patricio Document No.: File Number: 00107-00041-00043A Execution Date: 03/14/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell County: San Patricio Document No.: File Number: 00107-00041-00044A Execution Date: 03/12/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John S McCampbell County: San Patricio Document No.: File Number: 00107-00041-00045A Execution Date: 03/12/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R E Porterfield et ux County: San Patricio Document No.: File Number: 00107-00041-00046A Execution Date: 03/13/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T P McCampbell et al County: San Patricio Document No.: File Number: 00107-00041-00047A Execution Date: 03/12/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E D Shell, J H Shell AIF County: San Patricio Document No.: File Number: 00107-00041-00048A Execution Date: 03/11/1930	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Jean McC Davis et vir County: San Patricio Document No.: File Number: 00107-00041-00049A Execution Date: 03/28/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G H McCann et ux County: San Patricio Document No.: File Number: 00107-00041-00050A Execution Date: 03/11/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lulu Lea Porterfield et al County: San Patricio Document No.: File Number: 00107-00041-00051A Execution Date: 03/12/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: F N Edwards County: San Patricio Document No.: File Number: 00107-00041-00052A Execution Date: 03/10/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Humble Oil & Refining Company County: San Patricio Document No.: File Number: 00107-00041-00053A Execution Date: 01/22/1947	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Humble Oil & Refining Company County: San Patricio Document No.: File Number: 00107-00041-00057A Execution Date: 01/22/1947	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Humble Oil & Refining Company County: San Patricio Document No.: File Number: 00107-00041-00057B Execution Date: 08/11/1959	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Sherwin Alumina LP County: San Patricio Document No.: 517430 File Number: 00107-00042-00001A Execution Date: 01/22/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Reynolds Metals Company County: San Patricio Document No.: 517434 File Number: 00107-00042-00002A Execution Date: 02/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Revocable Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00043-00001A Execution Date: 09/14/1993	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carolyn Arnim Tinker County: Nueces Document No.: 1998019692 File Number: 00107-00043-00002A Execution Date: 04/27/1998	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John C Brooke County: Nueces Document No.: 964064 File Number: 00107-00043-00003A Execution Date: 12/04/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John S McCampbell Trust County: San Patricio Document No.: 524512 File Number: 00107-00044-00001 Execution Date: 05/05/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William M Gibson Trustee County: San Patricio Document No.: 524513 File Number: 00107-00044-00002 Execution Date: 04/25/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ladera Land Ltd County: Duval Document No.: File Number: 00107-00045-00001 Execution Date: 08/20/2003	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Robert Driscoll Foundation et al County: Duval Document No.: File Number: 00107-00045-00002 Execution Date: 09/09/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James Monroe Baker Family Enterprises Ltd County: Duval Document No.: File Number: 00107-00045-00003 Execution Date: 09/11/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elenanor M Hoover County: Duval Document No.: File Number: 00107-00045-00004 Execution Date: 07/22/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Julio Barrazo County: Duval Document No.: File Number: 00107-00045-00005 Execution Date: 07/17/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alberta Martin Mason County: Duval Document No.: File Number: 00107-00045-00006 Execution Date: 08/01/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James D Pawlik et ux County: McMullen Document No.: File Number: 00107-00045-00007 Execution Date: 07/23/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert Dalton Ruckman County: McMullen Document No.: File Number: 00107-00045-00008 Execution Date: 08/27/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hugh Bennett Ruckman III County: McMullen Document No.: File Number: 00107-00045-00009 Execution Date: 08/26/2003	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Hugh B Ruckman III et al County: McMullen Document No.: File Number: 00107-00045-00010 Execution Date: 05/05/2004	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Dennis R Yeager County: McMullen Document No.: 59358 File Number: 00107-00045-00011 Execution Date: 10/02/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of Michael W Yeager- Kathryn Kronawitter Executrix County: McMullen Document No.: 59357 File Number: 00107-00045-00012 Execution Date: 10/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T J Martin JR et al County: Live Oak Document No.: 166293 File Number: 00107-00045-00013 Execution Date: 11/18/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dan Johnston et al County: McMullen Document No.: 60389 File Number: 00107-00045-00014 Execution Date: 11/29/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carol M Nedd-- Trustee of the R & A Ranch Trusts County: McMullen Document No.: 60390 File Number: 00107-00045-00015 Execution Date: 11/05/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Pedro Perez Jr et al County: Live Oak Document No.: 166294 File Number: 00107-00045-00016 Execution Date: 10/28/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hugh Bennett Ruckman III et al County: McMullen Document No.: 60387 File Number: 00107-00045-00017 Execution Date: 11/01/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert Dalton Ruckman et al County: McMullen Document No.: File Number: 00107-00045-00017B Execution Date: 11/02/2004	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Joseph R Paton County: Duval Document No.: File Number: 00107-00046-00001A Execution Date: 10/03/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zulema Cuellar Mendez County: Duval Document No.: File Number: 00107-00046-00002A Execution Date: 09/17/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: August E Guettler Jr County: San Patricio Document No.: 521529 File Number: 00107-00047-00002A Execution Date: 07/18/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Curtis R Davis II Executor of Ola McCann Estate County: San Patricio Document No.: 521530 File Number: 00107-00047-00003A Execution Date: 08/05/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Tom Reding Company County: San Patricio Document No.: 521531 File Number: 00107-00047-00004A Execution Date: 07/25/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Teresa Lynn York Davis et vir County: San Patricio Document No.: 521532 File Number: 00107-00047-00005A Execution Date: 07/16/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Royal Production Company County: San Patricio Document No.: 526141 File Number: 00107-00047-00006A Execution Date: 08/11/2003	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: El Paso Merchant Energy-Energy Petroleum Company County: Nueces Document No.: 2003031976 File Number: 00107-00048-00001A Execution Date: 02/27/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert Driscoll et ux County: Duval Document No.: 86074 File Number: 00107-00051-00001A Execution Date: 01/20/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Royal Production Company Inc County: San Patricio Document No.: 526141 File Number: 00107-00053-00001A Execution Date: 08/11/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sabco Oil and Gas Corporation County: San Patricio Document No.: 576977 File Number: 00107-00053-00001B Execution Date: 08/13/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Teresa Lynn York Davis County: San Patricio Document No.: 521532 File Number: 00107-00053-00002A Execution Date: 07/16/2003	Easement	Undetermined	N/A	Undetermined
Interest: Second Amendment of Easement Grantor: Teresa Lynn York Davis & Edward L. Davis County: San Patricio Document No.: 640463 File Number: 00107-00053-00002B Execution Date: 08/06/2014	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Tom Reding County: San Patricio Document No.: 521531 File Number: 00107-00053-00003A Execution Date: 07/25/2003	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amended and Restated Pipeline Easement Grantor: Tom Reding Company, Taft County: San Patricio Document No.: 640462 File Number: 00107-00053-00003B Execution Date: 07/17/2014	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Curtis R Davis II Executor of Ola McCann Estate County: San Patricio Document No.: 521530 File Number: 00107-00053-00005A Execution Date: 08/05/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard E. McMahan and Donna M. McMahan County: Refugio Document No.: 2012-00032140 File Number: 00107-00055-00001A Execution Date: 01/05/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Durwood C. Boenig, individually and Attorney for Lee Nell Voges Boenig County: Refugio Document No.: 2012-00032139 File Number: 00107-00055-00002A Execution Date: 01/05/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Thomas E. Braman County: Refugio Document No.: 2012-00032151 File Number: 00107-00055-00004A Execution Date: 12/21/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cyrus C. Bauer County: Refugio Document No.: 2012-00032138 File Number: 00107-00055-00005A Execution Date: 12/20/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carolyn Aldrich County: Refugio Document No.: 2012-00032270 File Number: 00107-00055-00007A Execution Date: 01/09/2012	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Bettie Gregorczyk County: Refugio Document No.: 2012-00032582 File Number: 00107-00055-00008A Execution Date: 01/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kenneth Gregorcyk County: Refugio Document No.: 2014035084 File Number: 00107-00055-00008B Execution Date: 02/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert Beck, Richard Beck, and Garner Beck County: Refugio Document No.: 2014035085 File Number: 00107-00055-00009A Execution Date: 01/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Steven Russel Beck and Douglas Randall Beck County: Refugio Document No.: 2012-00032271 File Number: 00107-00055-00009B Execution Date: 01/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alton Joe Schubert County: Refugio Document No.: 2012-00032145 File Number: 00107-00055-00010A Execution Date: 11/15/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles Edward Schubert County: Refugio Document No.: 2012-00032148 File Number: 00107-00055-00010B Execution Date: 11/25/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Janice Schubert Haynes County: Refugio Document No.: 2012-00032147 File Number: 00107-00055-00010C Execution Date: 11/25/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Steve M. Schubert County: Refugio Document No.: 2012-00032142 File Number: 00107-00055-00010D Execution Date: 11/28/2011	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: James B. Schubert County: Refugio Document No.: 2012-00032149 File Number: 00107-00055-00010E Execution Date: 11/30/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Susanne E. Carter County: Refugio Document No.: 2012-00032146 File Number: 00107-00055-00010F Execution Date: 11/28/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Audra Anne Schubert County: Refugio Document No.: 2012-00032143 File Number: 00107-00055-00010G Execution Date: 11/22/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kathryn A. Schubert County: Refugio Document No.: 2012-00032150 File Number: 00107-00055-00010H Execution Date: 11/29/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William David Schubert County: Refugio Document No.: 2012-00032144 File Number: 00107-00055-00010I Execution Date: 11/29/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alvin R. Niemann and Wilma Jean Niemann County: Refugio Document No.: 2012-00032152 File Number: 00107-00055-00011A Execution Date: 12/20/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William R. Durrill County: Refugio Document No.: 2012-00032141 File Number: 00107-00055-00015A Execution Date: 12/21/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A D Rooke and F B Rooke Jr County: Refugio Document No.: File Number: 00107-00056-00001A Execution Date: 08/31/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Hilmer C Goetzel County: Refugio Document No.: File Number: 00107-00056-00005A Execution Date: 07/29/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: M K Gillespie and wife Waldine Gillespie County: Refugio Document No.: File Number: 00107-00056-00007A Execution Date: 07/27/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alfred Vogues County: Refugio Document No.: File Number: 00107-00056-00008A Execution Date: 07/21/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E O Haertis and wife Louise Haertig County: Refugio Document No.: File Number: 00107-00056-00010A Execution Date: 08/02/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lydia Kasten and husband Adam Kasten County: Refugio Document No.: File Number: 00107-00056-00011A Execution Date: 08/04/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Helen Morisse and husband George Morisse County: Refugio Document No.: File Number: 00107-00056-00012A Execution Date: 08/17/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hal P Howard County: Refugio Document No.: File Number: 00107-00056-00014A Execution Date: 08/28/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J S Henkhous and wife Addie Henkhaus County: Refugio Document No.: File Number: 00107-00056-00016A Execution Date: 07/21/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Thelma Heinen Albin and husband A G Albin & Helen W Heinen County: Refugio Document No.: File Number: 00107-00056-00018A Execution Date: 08/04/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: F W Bitter and Marion Bitter County: Refugio Document No.: File Number: 00107-00056-00019B Execution Date: 09/27/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carl Muenzenberger County: Refugio Document No.: File Number: 00107-00056-00022A Execution Date: 07/27/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R H Welder County: Refugio Document No.: File Number: 00107-00056-00023A Execution Date: 09/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R H Welder County: San Patricio Document No.: 71590 File Number: 00107-00056-00025A Execution Date: 09/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H G Ritchie County: San Patricio Document No.: 70204 File Number: 00107-00056-00026A Execution Date: 07/08/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Bertha McClary and R E McClary County: San Patricio Document No.: 71050 File Number: 00107-00056-00027A Execution Date: 07/27/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H G Ritchie County: San Patricio Document No.: 70204 File Number: 00107-00056-00028A Execution Date: 07/08/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Louis Brammer County: San Patricio Document No.: 70990 File Number: 00107-00056-00029A Execution Date: 08/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D Zweig County: San Patricio Document No.: 70652 File Number: 00107-00056-00030A Execution Date: 07/10/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John R Shook County: San Patricio Document No.: 71025 File Number: 00107-00056-00031A Execution Date: 08/08/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W D Owens County: San Patricio Document No.: 70967 File Number: 00107-00056-00032A Execution Date: 08/14/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert J Easley and wife Kathryn Lynn easley & John H Easley and wife Bernice Easley County: San Patricio Document No.: 71009 File Number: 00107-00056-00034A Execution Date: 07/29/1950	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: F G Gabriel County: San Patricio Document No.: 70223 File Number: 00107-00056-00036A Execution Date: 07/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Harry Eakins County: San Patricio Document No.: 70384 File Number: 00107-00056-00038A Execution Date: 07/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary E Gabriel County: San Patricio Document No.: 71122 File Number: 00107-00056-00040A Execution Date: 07/10/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Ray County: San Patricio Document No.: 70968 File Number: 00107-00056-00042A Execution Date: 08/12/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Ray County: San Patricio Document No.: 70968 File Number: 00107-00056-00044A Execution Date: 08/12/1950	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Southcross CCNG Transmission Ltd County: Refugio Document No.: 32738 File Number: 00107-00056-00044B Execution Date: 06/08/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leo A Miller and wife, Winnie Miller County: San Patricio Document No.: 70989 File Number: 00107-00056-00046A Execution Date: 08/12/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Leo A Miller and wife, Winnie Miller County: San Patricio Document No.: 70989 File Number: 00107-00056- 00047B Execution Date: 08/12/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J H Harvey County: San Patricio Document No.: 71121 File Number: 00107-00056- 00048A Execution Date: 08/17/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H A Guettler and August Guettler County: San Patricio Document No.: 70203 File Number: 00107-00056- 00049A Execution Date: 06/29/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H H Richardson County: San Patricio Document No.: 70562 File Number: 00107-00056- 00050A Execution Date: 06/29/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ola McCann County: San Patricio Document No.: 70368 File Number: 00107-00056- 00051A Execution Date: 07/10/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edith J Willis County: San Patricio Document No.: 70367 File Number: 00107-00056- 00053A Execution Date: 07/10/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jean McCampbell Davis County: San Patricio Document No.: 70728 File Number: 00107-00056- 00054A Execution Date: 07/30/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Partial Release Grantor: Tennessee Gas Transmission Company County: San Patricio Document No.: Unrecorded File Number: 00107-00056-00054B Execution Date: 06/19/1953	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A C Sien Jr, & wife Rosalie Murray Sein, E J Gibson, &wife Mary Elizabeth Murray Gibson County: San Patricio Document No.: 71164 File Number: 00107-00056-00055A Execution Date: 08/01/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nashville Trust Company, trustee of the Estate of Esther Carter Wheeler and Albert Wheeler County: San Patricio Document No.: 71049 File Number: 00107-00056-00056A Execution Date: 08/07/1950	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 215455 File Number: 00107-00056-00056B Execution Date: 08/03/1971	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Humble Oil & Refining Company County: San Patricio Document No.: 71051 File Number: 00107-00056-00059A Execution Date: 08/16/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: NCNB Texas National Bank, assignee from the FDIC, as receiver of First RepublicBank Dallas, NA, as Institutional Trustee County: San Patricio Document No.: 374128 File Number: 00107-00056-00059B Execution Date: 10/11/1988	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Partial Release Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 395605 File Number: 00107-00056-00059C Execution Date: 01/21/1991	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joe Mircovich & wife Rose Mircovich County: San Patricio Document No.: 69388 File Number: 00107-00056-00060A Execution Date: 05/03/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell, Individually and as Independent Executor-trustee of the Lula Lee Poerterfield Estate County: San Patricio Document No.: 71868 File Number: 00107-00056-00062A Execution Date: 09/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 348509 File Number: 00107-00056-00062C Execution Date: 03/27/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cora Lee Phelps & husband W F Phelps County: San Patricio Document No.: 69201 File Number: 00107-00056-00063A Execution Date: 04/26/1950	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 348508 File Number: 00107-00056-00063B Execution Date: 03/27/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles Hultgren County: San Patricio Document No.: 69389 File Number: 00107-00056-00065A Execution Date: 04/26/1950	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Partial Release Grantor: Tennessee Gas Transmission Company County: San Patricio Document No.: 157831 File Number: 00107-00056-00065B Execution Date: 05/23/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell, Individually and as Independent Executor-trustee of the Lula Lee Poerterfield Estate County: San Patricio Document No.: 71868 File Number: 00107-00056-00066A Execution Date: 09/06/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ingleside Land Company County: San Patricio Document No.: 71075 File Number: 00107-00056-00067A Execution Date: 07/28/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ingleside Land Company County: San Patricio Document No.: 71075 File Number: 00107-00056-00069A Execution Date: 07/28/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ingleside Land Company County: San Patricio Document No.: 71075 File Number: 00107-00056-00071A Execution Date: 07/28/1950	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME800248 Grantor: State of Texas General Land Office - ME800248 County: Nueces Document No.: 2010033157 File Number: 00107-00056-00072A Execution Date: 08/01/2010	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Consecutive Assignment and Assumption Agreement of Miscellaneous Easements ME800248 and ME820236 Grantor: State of Texas General Land Office - ME800248 County: Nueces Document No.: 2013023735 File Number: 00107-00056-00072B Execution Date: 07/01/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Coy Burnett County: Nueces Document No.: 312397 File Number: 00107-00056-00073A Execution Date: 09/05/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ingleside Land Company County: San Patricio Document No.: 83925 File Number: 00107-00057-00001A Execution Date: 09/10/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell, Executor of Estate of Lula Lea McCampbell Porterfield et al County: San Patricio Document No.: 84787 File Number: 00107-00057-00002A Execution Date: 10/18/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell, Executor of Estate of Lula Lea McCampbell Porterfield et al County: San Patricio Document No.: 84787 File Number: 00107-00057-00004A Execution Date: 10/18/1952	Easement	Undetermined	N/A	Undetermined
Interest: Amend/Partial Release Grantor: Tennessee Gas Transmission Company County: San Patricio Document No.: 138121 File Number: 00107-00057-00004B Execution Date: 06/22/1960	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Walter Brauer County: San Patricio Document No.: 83521 File Number: 00107-00057-00006A Execution Date: 08/19/1952	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Partial Release Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 282623 File Number: 00107-00057-00006B Execution Date: 08/30/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ray E Kier County: San Patricio Document No.: 83538 File Number: 00107-00057-00007A Execution Date: 08/21/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G W Farenthold and wife, Amelia Farenthold County: San Patricio Document No.: 82700 File Number: 00107-00057-00009A Execution Date: 07/09/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elizabeth Sigmund, a widow and Mrs. Irene Thomas individually and as Attorney-In-Fact for Charles L. Sigmund; and Julian L. Thomas County: San Patricio Document No.: 83648 File Number: 00107-00057-00010A Execution Date: 08/22/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ingleside Land Company County: San Patricio Document No.: 83554 File Number: 00107-00057-00012A Execution Date: 08/21/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D B Victor County: San Patricio Document No.: 82699 File Number: 00107-00057-00014A Execution Date: 07/10/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ingleside Land Company County: San Patricio Document No.: 83554 File Number: 00107-00057-00015A Execution Date: 08/21/1952	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Roy Duphorne, Glenn Duphorne and Paul L Barr, Individually and as AIF for Willard D Barr & Lucien F Barr and as Independent Executor of the Estate of J.C. Hoffman, deceased County: San Patricio Document No.: 83062 File Number: 00107-00057-00016A Execution Date: 07/10/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: O F Poling County: San Patricio Document No.: 82702 File Number: 00107-00057-00017A Execution Date: 07/11/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: B J Jackson County: San Patricio Document No.: 82698 File Number: 00107-00057-00020A Execution Date: 07/14/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elizabeth Sigmund, a widow and Mrs. Irene Thomas individually and as Attorney-In-Fact for Charles L. Sigmund; and Julian L. Thomas County: San Patricio Document No.: 83649 File Number: 00107-00057-00021A Execution Date: 08/22/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: N D Sanford County: San Patricio Document No.: 82789 File Number: 00107-00057-00022A Execution Date: 07/11/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Roy Duphorne, Glenn Duphorne and Paul L Barr, Individually and as AIF for Willard D Barr & Lucien F Barr and as Independent Executor of the Estate of J.C. Hoffman, deceased County: San Patricio Document No.: 83062 File Number: 00107-00057-00024A Execution Date: 07/10/1952	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Margarette W Cox et vir, J Edmonds Cox County: San Patricio Document No.: 90353 File Number: 00107-00057- 00025A Execution Date: 06/24/1953	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 258139 File Number: 00107-00057- 00025B Execution Date: 03/31/1977	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J Walden Bassett, George M Slaughter and E C Gessert, Executors of Estate of Allie D. Slaughter, deceased County: San Patricio Document No.: 83012 File Number: 00107-00057- 00026A Execution Date: 07/23/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leonard F Bangs County: San Patricio Document No.: 83013 File Number: 00107-00057- 00028A Execution Date: 07/21/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charlotte M Usher County: San Patricio Document No.: 82955 File Number: 00107-00057- 00029A Execution Date: 07/15/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rosa Russ Holden, H M Holden, and I S Deutser County: San Patricio Document No.: By Condemnation File Number: 00107-00057- 00030A Execution Date: 08/21/1952	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Alma T Cox, Sophi Mueller, Elaine M Holt et vir A G Holt, Edna Mueller, Annie M Hatcher, Rudolf Mueller, and Robert Mueller County: San Patricio Document No.: 83041 File Number: 00107-00057-00032A Execution Date: 07/17/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L D King County: San Patricio Document No.: 83040 File Number: 00107-00057-00034A Execution Date: 07/19/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sidney R Brewster County: San Patricio Document No.: 82790 File Number: 00107-00057-00038A Execution Date: 07/11/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Maud B Spencer and husband, R L Spencer County: San Patricio Document No.: 82787 File Number: 00107-00057-00040A Execution Date: 07/14/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 227229 File Number: 00107-00057-00040B Execution Date: 03/09/1973	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Maud B Spencer and husband, R L Spencer County: San Patricio Document No.: 82787 File Number: 00107-00057-00042A Execution Date: 07/14/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Tennessee Gas Pipeline Company County: San Patricio Document No.: 227229 File Number: 00107-00057-00042B Execution Date: 03/09/1973	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: O F Poling County: San Patricio Document No.: 82702 File Number: 00107-00057-00044A Execution Date: 07/11/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Conn Brown County: San Patricio Document No.: 82932 File Number: 00107-00057-00046A Execution Date: 07/16/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Roy Duphorne County: San Patricio Document No.: 82673 File Number: 00107-00057-00047A Execution Date: 07/07/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Conn Brown County: San Patricio Document No.: 82932 File Number: 00107-00057-00049A Execution Date: 07/16/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kathleen Y Moore et vir, A H Moore County: San Patricio Document No.: 82701 File Number: 00107-00057-00051A Execution Date: 07/12/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kathleen Y Moore et vir, A H Moore County: San Patricio Document No.: 83814 File Number: 00107-00057-00053A Execution Date: 08/26/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George Meirs; Estate of W E Meirs; Estate of O C McLeod; Jewel Grubbs County: San Patricio Document No.: 86801 File Number: 00107-00057-00053B Execution Date: 10/10/1952	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Kathleen Y Moore et vir, A H Moore County: San Patricio Document No.: 83814 File Number: 00107-00057- 00055A Execution Date: 08/26/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George Meirs; Estate of W E Meirs; Estate of O C McLeod; Jewel Grubbs County: San Patricio Document No.: 86801 File Number: 00107-00057- 00055B Execution Date: 10/10/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass County: San Patricio Document No.: File Number: 00107-00057- 00057A Execution Date: 08/27/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass County: Nueces Document No.: File Number: 00107-00057- 00057B Execution Date: 08/27/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass County: San Patricio Document No.: File Number: 00107-00057- 00059A Execution Date: 08/27/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass County: Nueces Document No.: File Number: 00107-00057- 00059B Execution Date: 08/27/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass County: San Patricio Document No.: File Number: 00107-00057- 00061A Execution Date: 08/27/1952	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: City of Aransas Pass County: Nueces Document No.: File Number: 00107-00057-00061B Execution Date: 08/27/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard Gill 50% UI County: San Patricio Document No.: 88659 File Number: 00107-00057-00063A Execution Date: 04/27/1953	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: US Department of Army - Corps of Engineers W-N-243-41-PERMIT-2015 County: Nueces Document No.: Unrecorded File Number: 00107-00057-00064A Execution Date: 09/26/1952	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME820236 Grantor: State of Texas General Land Office - ME820236 County: Nueces Document No.: 2013023461 File Number: 00107-00057-00064I Execution Date: 10/01/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Aransas Dock and Channel Company County: Nueces Document No.: 353771 File Number: 00107-00057-00065A Execution Date: 07/30/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kathleen D Roche County: Refugio Document No.: File Number: 00107-00058-00001A Execution Date: 10/30/1946	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: A D Rooke, Individually and as Independent Executor of Estate of Roberta Driscoll Rooke, & as Ind Executor & Testamentary Trustee of Est of R E Rooke & Managing Partner of F B Rooke & Sons and Agent and AIF for F B Rooke Jr and Norma Rooke Canfield County: Refugio Document No.: File Number: 00107-00058-00002A Execution Date: 09/11/1946	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A D Rooke, Individually and as Independent Executor of Estate of Roberta Driscoll Rooke, & as Ind Executor & Testamentary Trustee of Est of R E Rooke & Managing Partner of F B Rooke & Sons and Agent and AIF for F B Rooke Jr and Norma Rooke Canfield County: Refugio Document No.: File Number: 00107-00058-00005A Execution Date: 09/11/1946	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A D Rooke and F B Rooke, Jr County: Refugio Document No.: File Number: 00107-00058-00006A Execution Date: 08/31/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A D Rooke and F B Rooke, Jr County: Refugio Document No.: File Number: 00107-00058-00008A Execution Date: 08/31/1950	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Brian Sisson and wife, Loredana Sisson County: San Patricio Document No.: 649848 File Number: 00107-00062-00001 Execution Date: 06/24/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Dorthey H. Bean County: San Patricio Document No.: 649849 File Number: 00107-00062-00002 Execution Date: 06/24/2015	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Right of Way Easement Grantor: Thomas E. Braman County: Refugio Document No.: 2012-00032737 File Number: 00107-00063-00001A Execution Date: 04/12/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Occidental Chemical Corporation County: San Patricio Document No.: 639790 File Number: 00107-00064-00001 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Agreement Grantor: E. I. du Pont de Nemours and Company County: San Patricio Document No.: 639397 File Number: 00107-00064-00003 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: San Patricio Municipal Water District County: San Patricio Document No.: 639789 File Number: 00107-00064-00004 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Gary William Schubert & Rosemary Eileen Hodges County: Refugio Document No.: 2015037260 File Number: 00107-00065-00002 Execution Date: 03/02/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Frances R. Bell County: Refugio Document No.: 2015036664 File Number: 00107-00065-00004 Execution Date: 02/03/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Coleman E. Hatherly Jr. and wife, Anita Hatherly County: Refugio Document No.: 2015036663 File Number: 00107-00065-00005A Execution Date: 02/05/2015	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Susan Ann Butler County: Refugio Document No.: 2015037261 File Number: 00107-00065-00005B Execution Date: 03/31/2015	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Corrected Easement Agreement Grantor: Albert E. Wright Jr. County: Refugio Document No.: 2016038047 File Number: 00107-00065-00005C Execution Date: 02/04/2015	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Rueben L. Niemann County: Refugio Document No.: 2015037262 File Number: 00107-00065-00006A Execution Date: 03/30/2015	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Leander L. Niemann County: Refugio Document No.: 2015037259 File Number: 00107-00065-00007A Execution Date: 03/26/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Alvin R. Niemann County: Refugio Document No.: 2015037258 File Number: 00107-00065-00008A Execution Date: 03/30/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rooke Canfield Interests, Ltd. County: Refugio Document No.: 201200033260 File Number: 00109-00004-00002 Execution Date: 09/13/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Aldrete Ranch, LTD, c/o Kenneth M. Hodges County: Refugio Document No.: 201200033260 File Number: 00109-00004-00005 Execution Date: 08/31/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jerry Davis Rooke County: Refugio Document No.: 201200033260 File Number: 00109-00004-00006 Execution Date: 09/17/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: David C. Boerm County: Refugio Document No.: 201200033260 File Number: 00109-00004-00008 Execution Date: 09/06/2012	Easement	Undetermined	N/A	Undetermined



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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Richard E. McMahan Et. Ux. County: Refugio Document No.: 201200033260 File Number: 00109-00004-00017 Execution Date: 08/31/2012	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Keith R. Smith, Trustee of the Keith R. Smith 2012 Trust County: Nueces Document No.: 2015014557 File Number: 00110-00001-00012B Execution Date: 12/15/2014	Easement	Undetermined	N/A	Undetermined
Interest: Road Easement Grantor: Florida Gas Transmission Company County: Nueces Document No.: 1996042661 File Number: 00112-00001-00001A Execution Date: 10/31/1996	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Florida Gas Transmission Company County: Nueces Document No.: 1996042660 File Number: 00112-00001-00001B Execution Date: 10/31/1996	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Clara Eschberger County: Nueces Document No.: File Number: 00112-00001-00002A Execution Date: 09/29/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Wilburn A Ahlrich et al County: Nueces Document No.: 515333 File Number: 00112-00001-00004B Execution Date: 09/25/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Vannie Belle Mattiza Mayo County: Nueces Document No.: 516776 File Number: 00112-00001-00005A Execution Date: 09/29/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Clara Eschberger County: Nueces Document No.: 516780 File Number: 00112-00001-00006A Execution Date: 09/29/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Myrtle E Cardwell County: Nueces Document No.: 516781 File Number: 00112-00001-00007C Execution Date: 10/01/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H C Jackson Jr et al County: Nueces Document No.: 516778 File Number: 00112-00001-00010A Execution Date: 09/26/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T C Rauch et al County: Nueces Document No.: 516787 File Number: 00112-00001-00012B Execution Date: 10/04/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T C Rauch et al County: Nueces Document No.: 516786 File Number: 00112-00001-00012C Execution Date: 10/04/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Nona Tally et al County: Nueces Document No.: 751048 File Number: 00112-00001-00013A Execution Date: 11/09/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Nona Tally et al County: Nueces Document No.: 519628 File Number: 00112-00001-00013B Execution Date: 12/01/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Henry von Heuvel aka Henry Eilert von Heuvel County: Nueces Document No.: 512590 File Number: 00112-00001-00015B Execution Date: 12/19/1957	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Malcolm Allen Pollard et al County: Nueces Document No.: 516795 File Number: 00112-00001-00017A Execution Date: 10/09/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Malcolm Pollard et al County: Nueces Document No.: 516796 File Number: 00112-00001-00017B Execution Date: 10/09/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida Abernathy South et al County: Nueces Document No.: 516792 File Number: 00112-00001-00018A Execution Date: 10/10/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E V Wright et al County: Nueces Document No.: 516790 File Number: 00112-00001-00019A Execution Date: 10/06/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H J Mattiza County: Nueces Document No.: 516789 File Number: 00112-00001-00020A Execution Date: 09/27/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W H Mattiza aka Walter H Mattiza County: Nueces Document No.: 516791 File Number: 00112-00001-00023A Execution Date: 09/27/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Emil O Skarke et al County: Nueces Document No.: 519182 File Number: 00112-00001-00025A Execution Date: 11/19/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J W Jalufka et al County: Nueces Document No.: 519178 File Number: 00112-00001-00025B Execution Date: 10/23/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Bryan E Jauer et al County: Nueces Document No.: 516774 File Number: 00112-00001-00026A Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William Naumann County: Nueces Document No.: 518207 File Number: 00112-00001-00027A Execution Date: 10/23/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: William Naumann et al County: Nueces Document No.: 518205 File Number: 00112-00001-00029A Execution Date: 10/23/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Stephan Swetlick et al County: Nueces Document No.: 518208 File Number: 00112-00001-00031A Execution Date: 10/27/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W Preston Pittman et al TTEES of Robert Driscoll et al Foundation County: Nueces Document No.: File Number: 00112-00001-00032A Execution Date: 11/03/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George M Callicoatte et al County: Nueces Document No.: 751049 File Number: 00112-00001-00033A Execution Date: 11/09/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George M Callicoatte et al County: Nueces Document No.: 187 File Number: 00112-00001-00033B Execution Date: 12/11/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Gordon Thomas Merritt et al County: Nueces Document No.: 187650 File Number: 00112-00001-00034A Execution Date: 05/16/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Arthur Lynn Merritt County: Nueces Document No.: 187649 File Number: 00112-00001-00034B Execution Date: 06/23/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruth Merritt et al County: Nueces Document No.: 518206 File Number: 00112-00001-00034C Execution Date: 10/25/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Margaret Rachal Harney County: Nueces Document No.: 190428 File Number: 00112-00001-00035A Execution Date: 06/09/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Max C Kluge County: Nueces Document No.: 721618 File Number: 00112-00001-00035B Execution Date: 10/17/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John B Harney et al County: Nueces Document No.: 519180 File Number: 00112-00001-00035C Execution Date: 11/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Verlyn A Nolen Trustee County: Nueces Document No.: 37097 File Number: 00112-00001-00036A Execution Date: 01/05/1977	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Max C Kluge County: Nueces Document No.: 716407 File Number: 00112-00001-00037A Execution Date: 08/10/1966	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J W Allen et al County: Nueces Document No.: 184372 File Number: 00112-00001-00037B Execution Date: 06/06/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sherman Eden et al County: Nueces Document No.: 619402 File Number: 00112-00001-00038A Execution Date: 02/26/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00112-00001-00038B Execution Date: 03/30/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00112-00001-00039A Execution Date: 03/19/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: August A McGregor et al County: San Patricio Document No.: 125119 File Number: 00112-00001-00046B Execution Date: 09/04/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Margaret Snell et al County: San Patricio Document No.: 125117 File Number: 00112-00001-00047B Execution Date: 02/20/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida G Curry County: San Patricio Document No.: 131393 File Number: 00112-00001-00048A Execution Date: 09/01/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carrie McDonald et al County: San Patricio Document No.: 127002 File Number: 00112-00001-00049A Execution Date: 12/12/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Genevieve Tarlton Dougherty et al County: San Patricio Document No.: 128902 File Number: 00112-00001-00050B Execution Date: 02/16/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida G Curry et al County: San Patricio Document No.: 124727 File Number: 00112-00001-00051B Execution Date: 02/13/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles Hobbs Griffith et al County: San Patricio Document No.: 126211 File Number: 00112-00001-00053B Execution Date: 09/13/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edith J Willis County: San Patricio Document No.: 125417 File Number: 00112-00001-00054A Execution Date: 09/11/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A L Scrivener et al County: San Patricio Document No.: 125785 File Number: 00112-00001-00055A Execution Date: 09/30/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cleo B Turner County: San Patricio Document No.: 126756 File Number: 00112-00001-00056A Execution Date: 11/17/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: S L Webb Sr & Thresa A Webb Trust, Stanley L Webb Jr TTEE County: San Patricio Document No.: 126452 File Number: 00112-00001-00057B Execution Date: 11/14/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Stanley L Webb Jr et al County: San Patricio Document No.: 126755 File Number: 00112-00001-00059A Execution Date: 11/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W B Morrow et al County: San Patricio Document No.: File Number: 00112-00001-00060A Execution Date: 09/26/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E H Granberry et al County: San Patricio Document No.: 125787 File Number: 00112-00001-00062A Execution Date: 10/09/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard Bauer County: San Patricio Document No.: 125419 File Number: 00112-00001-00064A Execution Date: 09/16/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ralph Vickers County: San Patricio Document No.: 125424 File Number: 00112-00001-00065B Execution Date: 09/11/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John B Hardwicke et al County: San Patricio Document No.: 125422 File Number: 00112-00001-00066A Execution Date: 09/11/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Cecil Hardwick et al County: San Patricio Document No.: 126451 File Number: 00112-00001-00068A Execution Date: 11/05/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Davis Vickers County: San Patricio Document No.: 125420 File Number: 00112-00001-00070A Execution Date: 09/10/1958	Easement	Undetermined	N/A	Undetermined



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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amended and Restated Pipeline Easement Grantor: Peggy Jean Polasek County: San Patricio Document No.: Unrecorded File Number: 00112-00001-00070B Execution Date: 01/14/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lola M Crow et al County: San Patricio Document No.: 125793 File Number: 00112-00001-00071A Execution Date: 09/18/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R E Moore et al County: San Patricio Document No.: 125115 File Number: 00112-00001-00072A Execution Date: 09/09/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ward Moore et al County: San Patricio Document No.: 126210 File Number: 00112-00001-00073A Execution Date: 10/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida Sanders et al County: San Patricio Document No.: 125418 File Number: 00112-00001-00075A Execution Date: 09/20/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W C McDaniel et al County: San Patricio Document No.: 125423 File Number: 00112-00001-00076C Execution Date: 09/16/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Myrtle Baumetz Bowen et al County: San Patricio Document No.: 125790 File Number: 00112-00001-00077A Execution Date: 09/29/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joe Toland Maurin County: San Patricio Document No.: 125783 File Number: 00112-00001-00078A Execution Date: 10/01/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: G R Houser et al County: San Patricio Document No.: 125421 File Number: 00112-00001-00079A Execution Date: 09/19/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Daisy Gossett et al County: San Patricio Document No.: 125786 File Number: 00112-00001-00080B Execution Date: 09/22/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Schmalstieg et al County: San Patricio Document No.: 291713 File Number: 00112-00001-00081A Execution Date: 09/02/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Schmalstieg et al County: San Patricio Document No.: 292272 File Number: 00112-00001-00081B Execution Date: 09/25/1980	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Maurine Schultz Cage et al County: San Patricio Document No.: 125794 File Number: 00112-00001-00082A Execution Date: 09/29/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Doris R Bonorden County: San Patricio Document No.: 125416 File Number: 00112-00001-00085A Execution Date: 09/25/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Annie E Willis et al County: San Patricio Document No.: 125788 File Number: 00112-00001-00086A Execution Date: 09/30/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leslie Blackman et al County: San Patricio Document No.: 125784 File Number: 00112-00001-00087A Execution Date: 09/27/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: W E Atkins et al County: San Patricio Document No.: 125791 File Number: 00112-00001-00089A Execution Date: 09/26/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leslie Jo Ann Owen et al County: San Patricio Document No.: 125789 File Number: 00112-00001-00090A Execution Date: 10/07/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J T Brittain et al County: San Patricio Document No.: 126209 File Number: 00112-00001-00091A Execution Date: 11/04/1958	Easement	Undetermined	N/A	Undetermined
Interest: Road Easement Grantor: Marathon Oil Company et al County: San Patricio Document No.: File Number: 00112-00001-00092B Execution Date: 12/02/1999	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Marie Welder Ford et al County: San Patricio Document No.: 127004 File Number: 00112-00001-00093G Execution Date: 12/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rob & Bessie Welder Wildlife Foundation, John J Welder et al TTEES County: San Patricio Document No.: 376512 File Number: 00112-00001-00094A Execution Date: 12/27/1988	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: N E Mayo et al County: Refugio Document No.: File Number: 00112-00001-00096B Execution Date: 10/23/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Refugio County Commissioners County: Refugio Document No.: File Number: 00112-00001-00097A Execution Date: 01/05/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alfred Voges County: Refugio Document No.: File Number: 00112-00001-00098A Execution Date: 10/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E O Haertig et al County: Refugio Document No.: File Number: 00112-00001-00100A Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E O Haertig et al County: Refugio Document No.: File Number: 00112-00001-00100B Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E O Haertig et al County: Refugio Document No.: File Number: 00112-00001-00100C Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A M Kasten County: Refugio Document No.: File Number: 00112-00001-00101A Execution Date: 10/21/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Zuch County: Refugio Document No.: File Number: 00112-00001-00102A Execution Date: 10/17/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Otto Salch et al County: Refugio Document No.: File Number: 00112-00001-00103A Execution Date: 10/14/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Ruth Betts Deuel et al County: Refugio Document No.: File Number: 00112-00001-00105A Execution Date: 12/30/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Robert H Shipp County: Refugio Document No.: File Number: 00112-00001-00106C Execution Date: 10/20/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Georgia Heard et al County: Refugio Document No.: File Number: 00112-00001-00108A Execution Date: 11/11/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Erwin Zabel et al County: Refugio Document No.: File Number: 00112-00001-00109A Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alfred Voges County: Refugio Document No.: File Number: 00112-00001-00111A Execution Date: 10/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rose Fricke County: Refugio Document No.: File Number: 00112-00001-00113A Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Wallie F Hartmann et al County: Refugio Document No.: File Number: 00112-00001-00115A Execution Date: 10/13/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nora Lee Clawson County: Refugio Document No.: File Number: 00112-00001-00118A Execution Date: 10/15/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: E O Niemann et al County: Refugio Document No.: File Number: 00112-00001-00119A Execution Date: 11/04/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H A Harsdorff et al County: Refugio Document No.: File Number: 00112-00001-00120A Execution Date: 11/05/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Herman E Schirmer County: Refugio Document No.: File Number: 00112-00001-00121A Execution Date: 10/16/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Herman E Schirmer County: Refugio Document No.: File Number: 00112-00001-00121B Execution Date: 10/16/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary J Dodson et al County: Refugio Document No.: File Number: 00112-00001-00124A Execution Date: 11/03/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of Nelson S Hunsdon et al County: Refugio Document No.: File Number: 00112-00001-00125A Execution Date: 11/01/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Eugene A Houghton et al County: Refugio Document No.: File Number: 00112-00001-00126A Execution Date: 11/07/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Helen Crews et al County: Refugio Document No.: File Number: 00112-00001-00127A Execution Date: 10/16/1958	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Elsie Schubert County: Refugio Document No.: File Number: 00112-00001-00128A Execution Date: 10/23/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elsie Schubert County: Refugio Document No.: File Number: 00112-00001-00128B Execution Date: 04/19/1983	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: T Noah Smith Jr et al County: Refugio Document No.: File Number: 00112-00001-00129A Execution Date: 11/04/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L W O'Connor Trust Estate, Thomas M O'Connor TTEE County: Refugio Document No.: File Number: 00112-00001-00131B Execution Date: 12/10/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dennis O'Connor et al TTEES for the Thomas O'Connor Estate County: Refugio Document No.: File Number: 00112-00001-00134F Execution Date: 01/09/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Francis Tatton County: Refugio Document No.: File Number: 00112-00001-00136B Execution Date: 11/30/1988	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J Meredith Tatton et al County: Refugio Document No.: File Number: 00112-00001-00136C Execution Date: 01/23/1959	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Maude O'Connor Williams et al, Roger P Williams TTEE County: Refugio Document No.: File Number: 00112-00001-00137A Execution Date: 01/29/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Maude O'Connor Williams et al County: Refugio Document No.: File Number: 00112-00001-00137G Execution Date: 01/09/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: The Estate of Maude O'Connor Williams et al - PAID IN FULL County: Refugio Document No.: 17201 File Number: 00112-00002-00001A Execution Date: 10/02/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Fred N Fagan County: Refugio Document No.: 16908 File Number: 00112-00002-00002A Execution Date: 08/07/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Frederic Wheeler Fagan Trustee County: Refugio Document No.: 16910 File Number: 00112-00002-00003A Execution Date: 07/30/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: N Laine Fagan County: Refugio Document No.: 16909 File Number: 00112-00002-00004A Execution Date: 08/07/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Daniel Elden Gamblin et al County: Refugio Document No.: 17200 File Number: 00112-00002-00005A Execution Date: 11/07/2002	Easement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Daniel Elden Gamblin et al County: Refugio Document No.: 17923 File Number: 00112-00002-00005B Execution Date: 05/05/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Evangeline Z Schirmer et al County: Refugio Document No.: 17196 File Number: 00112-00003-00001A Execution Date: 08/09/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leander Niemann et al County: Refugio Document No.: 17197 File Number: 00112-00003-00002A Execution Date: 08/09/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard L Dugger et ux County: Nueces Document No.: 2003058512 File Number: 00112-00004-00001A Execution Date: 08/20/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Barbara L Davies County: Nueces Document No.: 2003058513 File Number: 00112-00004-00002A Execution Date: 08/11/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Milton Cardwell County: Nueces Document No.: 2008005729 File Number: 00112-00005-00001A Execution Date: 01/26/2008	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: U S Ecology Texas LP County: Nueces Document No.: 2008005730 File Number: 00112-00005-00003A Execution Date: 01/25/2008	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Walter Wernecke et al County: Duval Document No.: 75242 File Number: 01021-00001-00001A Execution Date: 05/01/2001	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Van Zacharias County: Duval Document No.: File Number: 01021-00001-00001B Execution Date: 05/07/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: John H. Harris and Lola D. Harris County: Refugio Document No.: 2015036665 File Number: 29435-00001-00007B Execution Date: 02/03/2005	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: John H. Harris and Lola D. Harris County: Refugio Document No.: 2015036665 File Number: 29435-00002-00007B Execution Date: 02/03/2005	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Aldrete Ranch Ltd County: Refugio Document No.: 2015036757 File Number: Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Amendment of Pipeline Easement Lessor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: 2002018322 File Number: 00107-00036-00003A Execution Date: 08/08/2000	Easement	Undetermined	N/A	Undetermined
Interest: Easement for Tap Site Lessor: Leander Niemann et al County: Refugio Document No.: 17198 File Number: 00112-00003-00002B Execution Date: 08/09/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Central Power and Light Company County: Nueces Document No.: File Number: 00107-00014-00002A Execution Date: 04/08/1998	Easement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Notice of Intent to Exercise Option Grantor: Thomas E. Braman County: Refugio Document No.: Unrecorded File Number: 00107-00063-00001B Execution Date:	Encroachments	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Noe Z Cantu et ux County: Jim Wells Document No.: 266953 File Number: 00107-00001-00022A Execution Date: 02/20/1990	Fee	Undetermined	N/A	Undetermined
Interest: Exchange Deed and Trader's Lien Release Grantor: Manuel Ynfante Jr et ux County: Jim Wells Document No.: 267257 File Number: 00107-00001-00023A Execution Date: 03/08/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Ricardo Cantu, Jr. and wife, Manuela G. Cantu County: Jim Wells Document No.: 266401 File Number: 00107-00001-00024A Execution Date: 01/15/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266324 File Number: 00107-00001-00026A Execution Date: 11/15/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266323 File Number: 00107-00001-00027A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266329 File Number: 00107-00001-00028A Execution Date: 11/15/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266331 File Number: 00107-00001-00029A Execution Date: 10/19/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266327 File Number: 00107-00001-00030A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Cecilio Trejo, Jr. and wife, Olga M. Trejo County: Jim Wells Document No.: 266878 File Number: 00107-00001-00031A Execution Date: 02/10/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266322 File Number: 00107-00001-00054A Execution Date: 11/01/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266325 File Number: 00107-00001-00055A Execution Date: 10/11/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Maria Teresa Villarreal et al County: Jim Wells Document No.: 264388 File Number: 00107-00001-00056A Execution Date: 09/05/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266330 File Number: 00107-00001-00057A Execution Date: 11/15/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Alejandro S Lopez, Sr. and Amparo C. Lopez County: Jim Wells Document No.: 276655 File Number: 00107-00001-00059A Execution Date: 12/02/1991	Fee	Undetermined	N/A	Undetermined
Interest: Deed of Exchange and Traders' Lien Release Grantor: Pedro Balboa and wife, Fidencia Balboa County: Jim Wells Document No.: 266517 File Number: 00107-00001-00061A Execution Date: 01/12/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers dba R & L Property County: Nueces Document No.: 692553 File Number: 00107-00001-00171A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Royce Reeves et ux County: Nueces Document No.: 698098 File Number: 00107-00001-00199A Execution Date: 01/30/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers dba R & L Property County: Nueces Document No.: 697147 File Number: 00107-00001-00200A Execution Date: 01/17/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers dba R & L Property County: Nueces Document No.: 692562 File Number: 00107-00001-00202A Execution Date: 11/10/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers dba R & L Property County: Nueces Document No.: 692552 File Number: 00107-00001-00203A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Jack Horton et ux County: Nueces Document No.: 775606 File Number: 00107-00001-00204A Execution Date: 10/04/1991	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Donovan Dion Villarreal County: Nueces Document No.: 712211 File Number: 00107-00001-00205A Execution Date: 05/15/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Deborah Estrada County: Nueces Document No.: 714811 File Number: 00107-00001-00206A Execution Date: 06/04/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers d/b/a R & L Property County: Nueces Document No.: 692556 File Number: 00107-00001-00214A Execution Date: 10/31/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers d/b/a R & L Property County: Nueces Document No.: 692557 File Number: 00107-00001-00215A Execution Date: 10/23/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers d/b/a R & L Property County: Nueces Document No.: 692551 File Number: 00107-00001-00216A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers d/b/a R & L Property County: Nueces Document No.: 692554 File Number: 00107-00001-00217A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Charles E Harrison et ux County: Nueces Document No.: 694031 File Number: 00107-00001-00218A Execution Date: 12/21/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers d/b/a R & L Property County: Nueces Document No.: 692559 File Number: 00107-00001-00220A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Delp & Harvison Investments County: Nueces Document No.: 683738 File Number: 00107-00008-00002A Execution Date: 09/15/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Estate of Oneta A Harris, Nettie Ruth Hoskins Indep Exectrx County: Nueces Document No.: 715258 File Number: 00107-00008-00003A Execution Date: 09/23/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Frost National Bank of San Antonio County: Nueces Document No.: File Number: 00107-00008-00004A Execution Date: 09/13/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Paul W Keller County: Nueces Document No.: 705917 File Number: 00107-00012-00008A Execution Date: 02/15/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Turner Tool Joint Rebuilders Corp County: Nueces Document No.: 571614 File Number: 00107-00020-00024A Execution Date: 08/14/1996	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: PPG Industries Inc County: Nueces Document No.: 643236 File Number: 00107-00025-00003A Execution Date: 12/08/1988	Fee	Undetermined	N/A	Undetermined
Interest: Deed and Bill of Sale Grantor: Bristol Resources Corporation County: San Patricio Document No.: 413576 File Number: 00107-00033-00002B Execution Date: 05/31/1993	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Sara Zamora Cantu widow County: Jim Wells Document No.: 266880 File Number: 00107-00052-00001A Execution Date: 02/14/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Roberto L Garcia et al County: Jim Wells Document No.: 267199 File Number: 00107-00052-00002A Execution Date: 02/05/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: David O Lopez and Gloria Ann Lopez County: Jim Wells Document No.: 266363 File Number: 00107-00052-00003A Execution Date: 01/12/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266326 File Number: 00107-00052-00004A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Correction Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266923 File Number: 00107-00052-00005B Execution Date: 02/08/1990	Fee	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266332 File Number: 00107-00052-00006A Execution Date: 10/19/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Johnny Talamante Salazar and Linda Greenwood et al County: Jim Wells Document No.: 266971 File Number: 00107-00052-00007A Execution Date: 01/22/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: David L Barth et ux County: Nueces Document No.: 694032 File Number: 00107-00052-00009A Execution Date: 12/26/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers dba R & L Property County: Nueces Document No.: 692555 File Number: 00107-00052-00010A Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers dba R & L Properties County: Nueces Document No.: 692560 File Number: 00107-00052-00011A Execution Date: 11/10/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Robert Shirley Parr et al County: Nueces Document No.: 531515 File Number: 00112-00001-00001C Execution Date: 06/01/1959	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Robert Shirley Parr et al County: Nueces Document No.: 521432 File Number: 00112-00001-00001D Execution Date: 01/02/1959	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Texas Ecologists Inc County: Nueces Document No.: 2004063715 File Number: 00112-00005-00004A Execution Date: 11/23/2004	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Guadalupe Y. Perales and husband, Manuel Perales County: Jim Wells Document No.: 266575 File Number: JMW-10134 Execution Date: 01/26/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Noe Z Cantu and wife, Aida S. Cantu County: Jim Wells Document No.: 266953 File Number: JMW-10166191 Execution Date: 02/20/1990	Fee	Undetermined	N/A	Undetermined
Interest: Exchange Deed and Trader's Lien Release Grantor: Manuel Ynfante, Jr. and wife, Simona F. Ynfante County: Jim Wells Document No.: 267257 File Number: JMW-10166192 Execution Date: 03/08/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Ricardo Cantu, Jr. and wife, Manuela G. Cantu County: Jim Wells Document No.: 266401 File Number: JMW-10166193 Execution Date: 01/15/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Alejandro S Lopez, Sr. and Amparo C. Lopez County: Jim Wells Document No.: 276655 File Number: JMW-11085937 Execution Date: 12/02/1991	Fee	Undetermined	N/A	Undetermined
Interest: Deed of Exchange and Traders' Lien Release Grantor: Pedro Balboa and wife, Fidencia Balboa County: Jim Wells Document No.: 266517 File Number: JMW-11085940 Execution Date: 01/12/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266324 File Number: JMW-11205001 Execution Date: 11/15/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266323 File Number: JMW-11205002--11205003 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Correction Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266923 File Number: JMW-11205043 Execution Date: 02/08/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Johnny Talamante Salazar and Linda Greenwood, aka Linda Salazar County: Jim Wells Document No.: 266972 File Number: JMW-11205050 Execution Date: 01/22/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Doris Ann Salazar, aka Doris Lafferty Salazar, wife of Johnny Talamante Salazar County: Jim Wells Document No.: 266971 File Number: JMW-11205050-1 Execution Date: 01/22/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266332 File Number: JMW-11205051 Execution Date: 10/19/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Sara Zamora Cantu, a widow County: Jim Wells Document No.: 266880 File Number: JMW-11790041 Execution Date: 02/14/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Roberto L. Garcia, Jose Evaristo Gaza, Alejandro Gaza, David L. Gaza, Ernesto Gaza, Eduardo Gaza, Abelardo Gaza, and Jaime Gaza County: Jim Wells Document No.: 267199 File Number: JMW-11790042--11790043 Execution Date: 02/05/1990	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: David O. Lopez and Gloria Ann Lopez County: Jim Wells Document No.: 266363 File Number: JMW-11790044--11790045 Execution Date: 01/12/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266326 File Number: JMW-11790046 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266329 File Number: JMW-11795040 Execution Date: 11/15/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266331 File Number: JMW-11795041 Execution Date: 10/19/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266327 File Number: JMW-11795042--11795043 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266325 File Number: JMW-11795044 Execution Date: 10/11/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266330 File Number: JMW-11797023 Execution Date: 11/15/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Cecilio Trejo, Jr. and wife, Olga M. Trejo County: Jim Wells Document No.: 266878 File Number: JMW-11797024--11797025 Execution Date: 02/10/1990	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: C & L Properties County: Jim Wells Document No.: 266322 File Number: JMW-11797026 Execution Date: 11/01/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Maria Teresa Villarreal et al County: Jim Wells Document No.: 264388 File Number: JMW-11797027 Execution Date: 09/05/1989	Fee	Undetermined	N/A	Undetermined
Interest: Correction and Amendment of Warranty Deed Grantor: Dominga G. Reyman, Rene A. Gonzalez and Cidelia Gonzalez County: Jim Wells Document No.: 272854 File Number: JMW-7758 Execution Date: 11/20/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers dba R & L Property County: Nueces Document No.: 692562 File Number: NUE-181798 Execution Date: 11/10/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers dba R & L Property County: Nueces Document No.: 692552 File Number: NUE-181799 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W Myers dba R & L Property County: Nueces Document No.: 692553 File Number: NUE-181800 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Jack Horton and wife, Phyllis Annette Horton County: Nueces Document No.: 775606 File Number: NUE-181801 Execution Date: 10/04/1991	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Royce Reeves and wife, Sally Reeves County: Nueces Document No.: 698098 File Number: NUE-181811 Execution Date: 01/30/1990	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Richard W Myers dba R & L Property County: Nueces Document No.: 697147 File Number: NUE-181812 Execution Date: 01/17/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Deborah Estrada County: Nueces Document No.: 714811 File Number: NUE-181822 Execution Date: 06/04/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Donovan Dion Villarreal County: Nueces Document No.: 712211 File Number: NUE-181823 Execution Date: 05/15/1990	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Turner Tool Joint Rebuilders Corp County: Nueces Document No.: 571614 File Number: NUE-186206 Execution Date: 07/20/1987	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: PPG Industries Inc County: Nueces Document No.: 643236 File Number: NUE-200072662 Execution Date: 12/08/1988	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Delp & Harvison Investments, a partnership County: Nueces Document No.: 683738 File Number: NUE-200074506 Execution Date: 09/15/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Nettie Ruth Hoskins, Independent Executrix for the Estate of Oneta A. Harris County: Nueces Document No.: 715258 File Number: NUE-200075988 Execution Date: 09/13/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W> Myers d/b/a R & L Property County: Nueces Document No.: 692559 File Number: NUE-226417--226418 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Richard W. Myers d/b/a R & L Property County: Nueces Document No.: 692560 File Number: NUE-226427 Execution Date: 11/10/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Robert Shirley Parr and wife, Mary Frances Parr County: Nueces Document No.: 531515 File Number: NUE-23162 Execution Date: 06/01/1959	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Paul W. Keller County: Nueces Document No.: 705917 File Number: NUE-232460 Execution Date: 02/15/1990	Fee	Undetermined	N/A	Undetermined
Interest: Special Warranty Deed Grantor: Koch Pipeline Company, L.P., a Delaware limited partnership County: Nueces Document No.: 988614 File Number: NUE-255907 Execution Date: 11/30/1995	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Charles E. Harrison and wife, Theresa E. Harrison County: Nueces Document No.: 694031 File Number: NUE-263045 Execution Date: 12/21/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W. Myers d/b/a R & L Property County: Nueces Document No.: 692554 File Number: NUE-263046 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W. Myers d/b/a R & L Property County: Nueces Document No.: 692555 File Number: NUE-263047 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard W. Myers d/b/a R & L Property County: Nueces Document No.: 692551 File Number: NUE-263097 Execution Date: 12/07/1989	Fee	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Warranty Deed Grantor: Richard W. Myers d/b/a R & L Property County: Nueces Document No.: 692557 File Number: NUE-263098 Execution Date: 10/23/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: David L. Barth and wife, Florence M. Barth County: Nueces Document No.: 694032 File Number: NUE-263099 Execution Date: 12/26/1989	Fee	Undetermined	N/A	Undetermined
Interest: Warranty Deed Grantor: Richard Myers d/b/a R & L Property County: Nueces Document No.: 692556 File Number: NUE-263183 Execution Date: 10/31/1989	Fee	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Texas Methodist Foundation County: Nueces Document No.: File Number: 00107-00001-00111A Execution Date: 03/22/2001	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Central Power and Light Company County: Nueces Document No.: File Number: 00107-00011-00002A Execution Date: 08/01/1989	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Central Power and Light Company County: Nueces Document No.: 866161 File Number: 00107-00012-00001A Execution Date: 11/01/1992	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: J T Gillett County: Nueces Document No.: File Number: 00107-00016-00002A Execution Date: 10/16/1956	Lease	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Lease Grantor: Hahn Resources, Ltd. County: Nueces Document No.: 2019006689 File Number: 00107-00016-00005F Execution Date: 10/01/2018	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Columbia-Southern Chemical Corporation County: Nueces Document No.: File Number: 00107-00025-00001A Execution Date: 12/06/1957	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00025-00010A Execution Date: 04/09/1996	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Elementis Chromium LP County: Nueces Document No.: 2001051669 File Number: 00107-00036-00004A Execution Date: 11/01/2001	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Clarence T Isensee et al County: Nueces Document No.: 518204 File Number: 00112-00001-00024A Execution Date: 10/16/1958	Lease	Undetermined	N/A	Undetermined
Interest: Standard Lease Agreement Lessor: Sagebrush Towers, Inc. County: Jim Wells Document No.: File Number: 00107-00050-00001A Execution Date: 08/01/2001	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Lessor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00107-00025-00010A Execution Date: 04/09/1996	Lease	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Lease Agreement Lessor: Trisha Painter Plagens County: Nueces Document No.: File Number: 00107-00039-00001A Execution Date: 07/01/2002	Lease	Undetermined	N/A	Undetermined
Interest: Standard Lease Agreement Lessor: SBA Towers II LLC County: Nueces Document No.: File Number: 00107-00049-00001A Execution Date: 08/01/2001	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Central Power and Light Company County: Nueces Document No.: File Number: 00107-00014-00001A Execution Date: 08/01/1989	Lease	Undetermined	N/A	Undetermined
Interest: License Grantor: Southern Pacific Company County: Jim Wells Document No.: File Number: 00107-00001-00050A Execution Date: 06/29/1965	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Missouri Pacific Railroad Company County: Nueces Document No.: File Number: 00107-00001-00191A Execution Date: 04/26/1991	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Southern Pacific Railroad County: Nueces Document No.: File Number: 00107-00001-00229A Execution Date:	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Railroad Unknown County: Nueces Document No.: File Number: 00107-00001-00231A Execution Date:	License	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: License Grantor: Missouri Pacific Railroad Company County: Nueces Document No.: File Number: 00107-00001-00236A Execution Date: 06/03/1991	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Texas Mexican Railway Company County: Nueces Document No.: File Number: 00107-00012-00007A Execution Date: 03/14/1990	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: Unrecorded File Number: 00107-00056-00057A Execution Date: 08/21/1950	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: Unrecorded File Number: 00107-00057-00035A Execution Date: 08/25/1952	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: Unrecorded File Number: 00107-00057-00037A Execution Date: 08/25/1952	License	Undetermined	N/A	Undetermined
Interest: License Grantor: St. Louis, Brownsville and Mexico Railway Company County: Refugio Document No.: File Number: 00107-00058-00004A Execution Date: 11/04/1946	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Missouri Pacific Railroad Company County: Refugio Document No.: File Number: 00107-00058-00004C Execution Date: 04/21/1986	License	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Grantor: No file - Boenig Rd County: Refugio Document No.: File Number: 00107-00055-00003A Execution Date:	Other	Undetermined	N/A	Undetermined
Interest: Grantor: No file - FM 1360 County: Refugio Document No.: File Number: 00107-00055-00006A Execution Date:	Other	Undetermined	N/A	Undetermined
Interest: Grantor: No file - Aransas River Rd County: Refugio Document No.: File Number: 00107-00055-00012A Execution Date:	Other	Undetermined	N/A	Undetermined
Interest: Grantor: No file - Thomas Braman County: Refugio Document No.: File Number: 00107-00055-00013A Execution Date:	Other	Undetermined	N/A	Undetermined
Interest: Grantor: No file - Boenig or Beck Rd County: Refugio Document No.: File Number: 00107-00055-00014A Execution Date:	Other	Undetermined	N/A	Undetermined
Interest: Other Grantor: Joliju Inc County: Aransas Document No.: File Number: 00106-00019-00029D Execution Date: 10/24/2002	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Lorine Jones Spoons et al County: Jim Wells Document No.: File Number: 00107-00001-00039B Execution Date: 01/08/1935	Other Lease Agreement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: The Federal Land Bank of Houston County: Jim Wells Document No.: File Number: 00107-00001-00039C Execution Date: 03/19/1935	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: The Federal Land Bank of Houston County: Jim Wells Document No.: File Number: 00107-00001-00039D Execution Date: 03/19/1935	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: The Federal Land Bank of Houston County: Jim Wells Document No.: File Number: 00107-00001-00039E Execution Date: 03/26/1995	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: J W Winters et al County: Jim Wells Document No.: File Number: 00107-00001-00039G Execution Date: 03/23/1959	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Estate of Kyle Drake, Dema May Drake Indep Executrix County: Jim Wells Document No.: File Number: 00107-00001-00039H Execution Date: 12/26/1974	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Lois Dean Drake Hinesly et vir County: Jim Wells Document No.: File Number: 00107-00001-00039J Execution Date: 07/01/1977	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: M R Chiles Trustee County: Jim Wells Document No.: File Number: 00107-00001-00039L Execution Date: 07/30/1965	Other Lease Agreement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: Arvilla B Forry County: Jim Wells Document No.: File Number: 00107-00001-00042B Execution Date: 04/30/1973	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: G B Clegg et al County: Jim Wells Document No.: File Number: 00107-00001-00047A Execution Date: 12/01/1941	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: H J Mosser County: Jim Wells Document No.: File Number: 00107-00001-00047B Execution Date: 12/01/1941	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: B R Goldapp et al County: Jim Wells Document No.: File Number: 00107-00001-00048A Execution Date: 12/11/1947	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Homer E Dean Jr Trustee County: Jim Wells Document No.: File Number: 00107-00001-00048B Execution Date: 01/12/1976	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: G A Parr et ux County: Jim Wells Document No.: File Number: 00107-00001-00048C Execution Date: 08/07/1969	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Lloyd Lindeman et ux County: Jim Wells Document No.: File Number: 00107-00001-00048D Execution Date: 08/07/1969	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: G A Parr et al County: Jim Wells Document No.: File Number: 00107-00001-00048E Execution Date: 08/07/1969	Other Lease Agreement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: Addie Lindeman County: Jim Wells Document No.: File Number: 00107-00001-00048G Execution Date: 05/28/1974	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Hildegard Buegeler et al County: Jim Wells Document No.: File Number: 00107-00001-00066B Execution Date: 11/15/1958	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Elbert Buegeler et ux County: Jim Wells Document No.: File Number: 00107-00001-00066C Execution Date: 12/07/1982	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Frances Hoegerl Dittlinger et al County: Nueces Document No.: File Number: 00107-00001-00067B Execution Date: 09/30/1967	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Illa Rae Reed et al County: Jim Wells Document No.: File Number: 00107-00001-00068C Execution Date: 02/19/1982	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Bruno R Goldapp et ux County: Jim Wells Document No.: File Number: 00107-00001-00071A Execution Date: 04/24/1982	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Loui E Lindeman Sr et ux County: Jim Wells Document No.: File Number: 00107-00001-00074B Execution Date: 11/15/1965	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Loui E Lindeman Sr et ux County: Jim Wells Document No.: File Number: 00107-00001-00074C Execution Date: 11/12/1965	Other Lease Agreement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: Charlie D Myers et al County: Jim Wells Document No.: File Number: 00107-00001-00076B Execution Date: 03/06/1974	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: James A Hill Jr et ux County: Jim Wells Document No.: File Number: 00107-00001-00078B Execution Date: 11/02/1972	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: H B Whitt County: Jim Wells Document No.: File Number: 00107-00001-00088A Execution Date: 09/26/1980	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Frances Housen County: Nueces Document No.: 342988 File Number: 00107-00001-00090B Execution Date: 11/20/1948	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Marinda Company Inc County: Nueces Document No.: 10089 File Number: 00107-00001-00091B Execution Date: 04/13/1976	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Corpus Christi Transmission Company L P County: Nueces Document No.: File Number: 00107-00001-00221A Execution Date: 02/07/1997	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Corpus Christi Transmission Company County: Jim Wells Document No.: File Number: 00107-00007-00005A Execution Date: 04/29/1993	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Jesse F Ocker et al County: Nueces Document No.: 286318 File Number: 00107-00008-00001A Execution Date: 08/31/1982	Other Lease Agreement	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: Thomas A Shaffer County: Nueces Document No.: File Number: 00107-00009-00002C Execution Date: 01/20/1988	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: King Ranch Inc County: Nueces Document No.: File Number: 00107-00009-00025B Execution Date: 02/24/1987	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Central Power and Light Company County: Nueces Document No.: File Number: 00107-00009-00026A Execution Date: 08/25/1986	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Central Power and Light Company County: Nueces Document No.: File Number: 00107-00011-00001A Execution Date: 08/25/1986	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: US Department of the Navy County: Nueces Document No.: File Number: 00107-00012-00007B Execution Date: 03/09/1990	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Nueces County Commissioners Court County: Nueces Document No.: File Number: 00107-00013-00004A Execution Date: 10/24/1974	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Transcontinental Gas Pipe Line Corporation County: Nueces Document No.: File Number: 00107-00016-00006A Execution Date: 10/07/1987	Other Lease Agreement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: City Council of Corpus Christi, Texas County: Nueces Document No.: File Number: 00107-00017-00023A Execution Date: 12/04/1968	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: City of Robstown, Utility Systems County: Nueces Document No.: File Number: 00107-00022-00002B Execution Date: 07/07/1993	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Centex Cement Corporation et al County: San Patricio Document No.: 348870 File Number: 00107-00027-00001A Execution Date: 07/11/1985	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: National Energy Group Inc County: Nueces Document No.: File Number: 00107-00029-00003A Execution Date: 07/29/1997	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: P W Putman et ux County: Nueces Document No.: File Number: 00107-00029-00015A Execution Date: 05/08/1973	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: C M Dodd, Trustee et al County: Nueces Document No.: File Number: 00107-00029-00018A Execution Date: 03/07/1969	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Crosstex CCNG Transmission Ltd County: Nueces Document No.: 2002026015 File Number: 00107-00043-00004A Execution Date: 04/04/2002	Other Lease Agreement	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: HDSJ Tower Inc County: Nueces Document No.: File Number: 00107-00049-00001A Execution Date: 08/01/2001	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Sagebrush Towers County: Jim Wells Document No.: File Number: 00107-00050-00001A Execution Date: 08/01/2001	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Richard Bruce Hardwicke County: San Patricio Document No.: File Number: 00112-00001-00066B Execution Date: 06/18/1994	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Frank Zarsky et al County: Refugio Document No.: File Number: 00112-00001-00112A Execution Date: 03/23/1959	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: E E Shouse et al County: Refugio Document No.: File Number: 00112-00001-00131A Execution Date: 07/08/1999	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Crosstex CCNG Transmission Ltd County: Refugio Document No.: 21300 File Number: 00112-00002-00005D Execution Date: 11/03/2003	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Nueces Document No.: File Number: 00107-00001-00021A Execution Date: 11/07/1933	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Jim Wells Document No.: File Number: 00107-00001-00041A Execution Date: 08/13/1962	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Jim Wells Document No.: File Number: 00107-00001-00043A Execution Date: 09/15/1965	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State of Texas Department of Transportation County: Jim Wells Document No.: File Number: 00107-00001-00043B Execution Date: 08/29/1991	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Jim Wells Document No.: File Number: 00107-00001-00044A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Jim Wells Document No.: File Number: 00107-00001-00060A Execution Date: 09/15/1965	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Jim Wells Document No.: File Number: 00107-00001-00064A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State of Texas County: Nueces Document No.: File Number: 00107-00001-00065A Execution Date:	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Jim Wells Document No.: File Number: 00107-00001- 00069A Execution Date: 09/15/1965	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Jim Wells Document No.: File Number: 00107-00001- 00073A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Jim Wells Document No.: File Number: 00107-00001- 00077A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Jim Wells Document No.: File Number: 00107-00001- 00082A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Nueces Document No.: File Number: 00107-00001- 00095A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00099A Execution Date: 11/05/1964	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00103A Execution Date:	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00107A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00109A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00126A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00129A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00131A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00132A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001- 00135A Execution Date:	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00138A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Missouri Pacific Railroad Company County: Nueces Document No.: File Number: 00107-00001-00147A Execution Date: 06/03/1991	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00148A Execution Date: 10/09/1964	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00150A Execution Date: 11/06/1964	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00152A Execution Date: 07/13/1964	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00155A Execution Date: 10/09/1964	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Tex-Mex Railroad County: Nueces Document No.: File Number: 00107-00001-00156A Execution Date:	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00163A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00173A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00175A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00177A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00179A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00181A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00186A Execution Date:	Permit	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00187A Execution Date: 08/02/1962	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00189A Execution Date: 11/29/1962	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State of Texas County: Nueces Document No.: File Number: 00107-00001-00190A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00195A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00228A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00001-00233A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Duval Document No.: File Number: 00107-00002-00004A Execution Date: 08/11/1989	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of Duval County Texas County: Duval Document No.: File Number: 00107-00002-00013B Execution Date: 10/02/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Duval County Texas County: Duval Document No.: File Number: 00107-00002-00016B Execution Date: 10/02/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Duval Document No.: File Number: 00107-00002-00020A Execution Date: 08/11/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Duval County Texas County: Duval Document No.: 32761 File Number: 00107-00002-00026C Execution Date: 10/02/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Duval County Texas County: Duval Document No.: File Number: 00107-00003-00001A Execution Date: 10/02/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Jim Wells Document No.: File Number: 00107-00007-00003A Execution Date: 11/09/1989	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00008-00005A Execution Date: 08/09/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways County: Nueces Document No.: File Number: 00107-00008-00006A Execution Date: 03/12/1990	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00008-00007A Execution Date: 08/09/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00008-00008A Execution Date: 08/09/1989	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: County of Nueces Texas County: Nueces Document No.: File Number: 00107-00008-00009A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: County of Nueces Texas County: Nueces Document No.: File Number: 00107-00008-00010A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: County of Nueces Texas County: Nueces Document No.: File Number: 00107-00008-00013A Execution Date:	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00005A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00007A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00009A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00011A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00013A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00016A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00018A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00009-00020A Execution Date: 08/31/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Transportation County: Nueces Document No.: File Number: 00107-00009-00021A Execution Date: 07/17/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00009-00023A Execution Date: 09/01/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00013-00001A Execution Date: 07/01/1991	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00013-00002A Execution Date: 11/15/1974	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00013-00003A Execution Date: 11/15/1974	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00002A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00004A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Revocable Permit Grantor: US Department of the Navy County: Nueces Document No.: File Number: 00107-00015-00007A Execution Date: 09/08/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00010A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00012A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00016A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00015-00019A Execution Date: 03/17/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00022A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00015-00026A Execution Date: 03/17/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00030A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00035A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00037A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00015-00041A Execution Date: 02/15/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Commission County: Nueces Document No.: File Number: 00107-00015-00041B Execution Date: 05/29/1962	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: The St Louis Brownsville and Mexico Railway Company County: Nueces Document No.: File Number: 00107-00015-00042A Execution Date: 04/04/1950	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00044A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00049A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00057A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00061A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Nueces County Texas County: Nueces Document No.: File Number: 00107-00015-00063A Execution Date: 03/13/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces Commissioners' Court County: Nueces Document No.: File Number: 00107-00017-00005A Execution Date: 12/23/1985	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces Commissioners' Court County: Nueces Document No.: File Number: 00107-00017-00006A Execution Date: 12/23/1985	Permit	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00017-00007A Execution Date: 03/21/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: City of Corpus Christi County: Nueces Document No.: File Number: 00107-00017-00008A Execution Date: 04/15/1978	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00017-00012A Execution Date: 09/11/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department County: Nueces Document No.: File Number: 00107-00017-00017A Execution Date: 11/12/1936	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Mexican Railway Co County: Nueces Document No.: File Number: 00107-00017-00021A Execution Date: 10/16/1968	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00107-00020-00002A Execution Date: 08/02/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00020-00010A Execution Date: 08/14/1986	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00020-00011A Execution Date: 08/05/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Union Pacific Railroad Co County: Nueces Document No.: File Number: 00107-00020-00013A Execution Date: 02/11/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00020-00014A Execution Date: 08/14/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00020-00016A Execution Date: 08/14/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00020-00018A Execution Date: 05/05/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00020-00020A Execution Date: 05/05/1987	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Nueces County Texas County: Nueces Document No.: File Number: 00107-00020-00022A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County, TX County: Nueces Document No.: File Number: 00107-00020-00025A Execution Date: 05/27/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County, Texas County: Nueces Document No.: File Number: 00107-00020-00029A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County, Texas County: Nueces Document No.: File Number: 00107-00020-00031A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces Coutny, Texas County: Nueces Document No.: File Number: 00107-00020-00032A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Missouri Pacific Railroad Co County: Nueces Document No.: 558384 File Number: 00107-00020-00036A Execution Date: 04/28/1987	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County, Texas County: Nueces Document No.: File Number: 00107-00020-00037A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County, Texas County: Nueces Document No.: File Number: 00107-00020-00040A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Nueces County, Texas County: Nueces Document No.: File Number: 00107-00020-00041A Execution Date: 05/29/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County, Texas County: Nueces Document No.: File Number: 00107-00022-00004A Execution Date: 06/01/1993	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: Nueces Document No.: File Number: 00107-00024-00007A Execution Date: 06/18/1990	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army County: Nueces Document No.: File Number: 00107-00025-00007A Execution Date: 03/08/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army County: Nueces Document No.: File Number: 00107-00029-00008A Execution Date: 06/08/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army Corps of Engineers County: Nueces Document No.: File Number: 00107-00029-00008B Execution Date: 04/13/1976	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00107-00029-00010A Execution Date: 06/01/1956	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: The Texas Mexican Railway Company County: Nueces Document No.: File Number: 00107-00029-00012A Execution Date: 08/08/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00107-00030-00002A Execution Date: 04/24/1985	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00107-00033-00002A Execution Date: 02/01/1993	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Secretary of the Army County: Nueces Document No.: File Number: 00107-00036-00002A Execution Date: 04/24/2002	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Secretary of the Army County: Nueces Document No.: File Number: 00107-00036-00002B Execution Date: 01/28/2002	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Duval Document No.: File Number: 00107-00038-00001A Execution Date: 09/12/2001	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Nueces Document No.: File Number: 00107-00039-00002A Execution Date: 09/20/2002	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Department of Transportation County: Nueces Document No.: File Number: 00107-00039-00002B Execution Date: 09/20/2002	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Nueces Document No.: File Number: 00107-00040-00001A Execution Date: 06/21/2002	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: The San Antonio and Aransas Pass Railway Company County: San Patricio Document No.: File Number: 00107-00041-00054A Execution Date: 03/24/1930	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: File Number: 00107-00041-00055A Execution Date: 03/06/1940	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: File Number: 00107-00041-00056A Execution Date: 07/03/1947	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County Commissioners County: San Patricio Document No.: File Number: 00107-00053-00004A Execution Date: 10/01/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Refugio County - FM 1360 County: Refugio Document No.: Minutes of Comm Court File Number: 00107-00056-00004A Execution Date: 05/03/1949	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of Refugio County - Toland Rd County: Refugio Document No.: Minutes of Comm Court File Number: 00107-00056-00009A Execution Date: 05/03/1949	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Refugio County - Boenig Rd County: Refugio Document No.: Minutes of Comm Court File Number: 00107-00056-00013A Execution Date: 05/03/1949	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Refugio County - Aransas River Rd County: Refugio Document No.: Minutes of Comm Court File Number: 00107-00056-00015A Execution Date: 05/03/1949	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commisssioners Court of Refugio County - Levien Rd County: Refugio Document No.: Minutes of Comm Court File Number: 00107-00056-00019A Execution Date: 05/03/1949	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army County: Refugio Document No.: W-N-243-41-Permit-1342 File Number: 00107-00056-00024A Execution Date: 08/29/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 89 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00033A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 96 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00035A Execution Date: 07/06/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 89 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00037A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio Coutny - CR 98 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00039A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 100 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00041A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas State Highway Department - FM 3284 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00043A Execution Date: 08/21/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas State Highway Department - FM 136 County: San Patricio Document No.: 738-3 File Number: 00107-00056-00045A Execution Date: 08/21/1950	Permit	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 93 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00047A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department - Hwy 35 County: San Patricio Document No.: 180-6 File Number: 00107-00056-00052A Execution Date: 08/21/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department - St Hwy 361 f/k/a FM 632 County: San Patricio Document No.: 180-10 File Number: 00107-00056-00058A Execution Date: 08/21/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department - St Hwy 361 f/k/a FM 632 County: San Patricio Document No.: Permit 8016-1-29 File Number: 00107-00056-00058B Execution Date: 11/19/1973	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Ave B County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00061A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Main St County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00064A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of San Patricio County - FM 1069 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00068A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - FM 1069 County: San Patricio Document No.: Minutes of Commissioners Court File Number: 00107-00056-00070A Execution Date: 07/10/1950	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - 8th St County: San Patricio Document No.: File Number: 00107-00057-00003RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Ave A County: San Patricio Document No.: File Number: 00107-00057-00005RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - 6th Street County: San Patricio Document No.: File Number: 00107-00057-00008RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Hewlett Dr County: San Patricio Document No.: File Number: 00107-00057-00011RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - 4th Street County: San Patricio Document No.: File Number: 00107-00057-00013RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of San Patricio County - Sunray Rd County: San Patricio Document No.: File Number: 00107-00057-00018RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00023RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00027RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 4691/Pace Ave County: San Patricio Document No.: File Number: 00107-00057-00031RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 2212/Kenney Rd County: San Patricio Document No.: File Number: 00107-00057-00033RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR2192/Morgan Ln Closed County: San Patricio Document No.: File Number: 00107-00057-00036RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR 2725 County: San Patricio Document No.: File Number: 00107-00057-00039RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - CR2170/Mooney Ln Closed County: San Patricio Document No.: File Number: 00107-00057-00041RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd-Arch S of Beasley County: San Patricio Document No.: File Number: 00107-00057-00043RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - E Beasley Ave County: San Patricio Document No.: File Number: 00107-00057-00045RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd-W Rhodes or Arch County: San Patricio Document No.: File Number: 00107-00057-00048RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - E Johnson Ave County: San Patricio Document No.: File Number: 00107-00057-00050RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00052RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00054RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00056RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00058RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Ransom Rd County: San Patricio Document No.: File Number: 00107-00057-00060RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County - Unknown Closed Rd County: San Patricio Document No.: File Number: 00107-00057-00062RD Execution Date: 08/11/1952	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department - US Hwy 77/State Hwy 128 County: Refugio Document No.: SP A-9-29 File Number: 00107-00058-00003.1RD Execution Date: 03/10/1986	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department - US Hwy 77/State Hwy 128 County: Refugio Document No.: 371-3 File Number: 00107-00058-00003RD Execution Date: 09/24/1946	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Refugio County - Unknown Road County: Refugio Document No.: MB9-467 File Number: 00107-00058-00007RD Execution Date: 05/03/1949	Permit	Undetermined	N/A	Undetermined
Interest: Railroad Crossing Permit 2859-27 Grantor: Union Pacific Railroad Company County: San Patricio Document No.: File Number: 00107-00064-00002 Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Approval Road Crossing Grantor: Texas Department of Transportation - Hwy 361 County: San Patricio Document No.: Unrecorded File Number: 00107-00064-00002RD Execution Date: 06/17/2014	Permit	Undetermined	N/A	Undetermined
Interest: Road Crossing Permit- Levian Rd Grantor: Refugio County Commissioners Court County: Refugio Document No.: Unrecorded File Number: 00107-00065-00001 Execution Date: 03/25/2015	Permit	Undetermined	N/A	Undetermined
Interest: Road Crossing Permit- Bell Rd Grantor: Refugio County Commissioners Court County: Refugio Document No.: File Number: 00107-00065-00003 Execution Date: 02/24/2015	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Road Crossing-FM 0136 Grantor: Texas Department of Transportation County: Refugio Document No.: CRP20150219102647 File Number: 00107-00065-00009A Execution Date: 02/26/2015	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00003A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: County of Nueces County: Nueces Document No.: File Number: 00112-00001-00008A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00112-00001-00009A Execution Date: 11/12/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00011A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00014A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00016A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00112-00001-00021A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas-Mexican Railway Company County: Nueces Document No.: File Number: 00112-00001-00022A Execution Date: 11/24/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00028A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00112-00001-00030A Execution Date: 11/12/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00112-00001-00039B Execution Date: 11/12/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00040A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00041A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00112-00001-00042A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army Corps of Engineers County: Nueces Document No.: File Number: 00112-00001-00044A Execution Date: 12/05/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County County: San Patricio Document No.: File Number: 00112-00001-00045A Execution Date: 01/14/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Missouri Pacific Railroad Company County: San Patricio Document No.: File Number: 00112-00001-00052A Execution Date: 11/12/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County County: San Patricio Document No.: File Number: 00112-00001-00058A Execution Date: 01/14/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00112-00001-00061A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: San Patricio Document No.: File Number: 00112-00001-00061B Execution Date: 09/07/1984	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: San Patricio County County: San Patricio Document No.: File Number: 00112-00001-00063A Execution Date: 01/14/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00112-00001-00067A Execution Date: 12/04/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00112-00001-00069A Execution Date: 11/12/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County County: San Patricio Document No.: File Number: 00112-00001-00074A Execution Date: 01/14/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: File Number: 00112-00001-00083A Execution Date: 12/05/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00112-00001-00084A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00112-00001-00084B Execution Date: 12/10/1964	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: San Patricio County County: San Patricio Document No.: File Number: 00112-00001-00088A Execution Date: 01/14/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00112-00001-00092A Execution Date: 12/22/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army Corps of Engineers County: San Patricio Document No.: File Number: 00112-00001-00095A Execution Date: 12/05/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Refugio County County: Refugio Document No.: File Number: 00112-00001-00099A Execution Date: 01/05/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Refugio Document No.: File Number: 00112-00001-00104A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department (FM 629) County: Refugio Document No.: File Number: 00112-00001-00107A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Refugio County County: Refugio Document No.: File Number: 00112-00001-00110A Execution Date: 01/05/1959	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Refugio County County: Refugio Document No.: File Number: 00112-00001-00114A Execution Date: 01/05/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Refugio County County: Refugio Document No.: File Number: 00112-00001-00117A Execution Date: 01/05/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department (FM 136) County: Refugio Document No.: File Number: 00112-00001-00122A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Refugio County County: Refugio Document No.: File Number: 00112-00001-00123A Execution Date: 01/05/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army Corps of Engineers County: Refugio Document No.: File Number: 00112-00001-00130A Execution Date: 01/12/1959	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department (Hwy 2678) County: Refugio Document No.: File Number: 00112-00001-00132A Execution Date: 02/20/1963	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Mission River County: Refugio Document No.: File Number: 00112-00001-00133A Execution Date:	Permit	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department (FM 774) County: Refugio Document No.: File Number: 00112-00001-00135A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Refugio Document No.: File Number: 00112-00001-00138A Execution Date: 10/31/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Nueces Document No.: File Number: 00112-00005-00002A Execution Date: 02/14/2008	Permit	Undetermined	N/A	Undetermined
Interest: Block Valve Permit Lessor: Belo E Naumann et al County: Nueces Document No.: 182021 File Number: 00112-00001-00027B Execution Date: 05/09/1980	Permit	Undetermined	N/A	Undetermined
Interest: Other Grantor: Bobby C Wright et ux County: Jim Wells Document No.: File Number: 00107-00001-00072A Execution Date: 10/22/1981	Right of Way	Undetermined	N/A	Undetermined
Interest: Amendment to Right of Way Grant Grantor: CW Holdings, L.P. County: Nueces Document No.: 201812749 File Number: 00107-00001-00151B Execution Date: 03/08/2018	Right of Way	Undetermined	N/A	Undetermined
Interest: Surface Lease Agreement Lessor: Walter W. Wernecke County: Duval Document No.: 75242 File Number: 01021-00001-00001A Execution Date: 05/01/2001	Surface Lease	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Facility Lease Lessor: Elementis Chromium, LP County: Nueces Document No.: 2001051669 File Number: 00107-00036-00004A Execution Date: 11/01/2001	Surface Lease	Undetermined	N/A	Undetermined
Interest: Surface Lease Lessor: Alice Management Co., LLC County: Nueces Document No.: 2011016651 File Number: 00107-00037-00004A Execution Date: 05/01/2011	Surface Lease	Undetermined	N/A	Undetermined
Interest: Meter Site Grantor: Ernesto L Morales et al County: Duval Document No.: File Number: 00107-00002-00026B Execution Date: 05/01/2001	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Meter Site Grantor: Ernesto L Morales et al County: Duval Document No.: File Number: 00107-00002-00027B Execution Date: 04/05/2001	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Station Site Grantor: E-H Partnership Ltd County: Duval Document No.: 43778 File Number: 00107-00005-00002B Execution Date: 10/16/1992	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Compressor Site Grantor: Owen W Womack et al County: Nueces Document No.: File Number: 00107-00015-00021A Execution Date: 05/20/1981	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Meter Site Grantor: American Chrome & Chemicals Inc County: Nueces Document No.: File Number: 00107-00020-00044A Execution Date: 09/20/1991	Surface Site Agreements	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Station Site Grantor: Robert Driscoll and Julia Driscoll Robert Driscoll Jr Foundation County: Nueces Document No.: 1996016495 File Number: 00107-00022-00002A Execution Date: 10/07/1993	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Station Site Grantor: Mary Blanche Bauer Gavin County: Nueces Document No.: 862968 File Number: 00107-00022-00005A Execution Date: 06/11/1993	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Meter Site Grantor: Parkdale Bank, Trustee et al County: Nueces Document No.: File Number: 00107-00025-00009A Execution Date: 04/02/1986	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Compressor Site Grantor: Berta Chapman Cunningham Estate et al County: Nueces Document No.: 779391 File Number: 00107-00032-00008A Execution Date: 12/04/1968	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Valve Site Grantor: August E Guettler Jr County: San Patricio Document No.: 521528 File Number: 00107-00047-00001A Execution Date: 07/08/2003	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Valve Site Grantor: Belo E Naumann et al County: Nueces Document No.: 182021 File Number: 00112-00001-00027B Execution Date: 05/09/1980	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Meter Site Grantor: Gary William Schubert et al County: Refugio Document No.: 17672 File Number: 00112-00001-00116A Execution Date: 10/28/2002	Surface Site Agreements	Undetermined	N/A	Undetermined

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Valve Site Grantor: Evangeline Z Schirmer et al County: Refugio Document No.: 17199 File Number: 00112-00003-00001B Execution Date: 08/09/2002	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Valve Site Grantor: Leander Niemann et al County: Refugio Document No.: 17198 File Number: 00112-00003-00002B Execution Date: 08/09/2002	Surface Site Agreements	Undetermined	N/A	Undetermined
			<b>TOTAL</b>	<b>\$569,223.47 + undetermined amounts</b>



Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property****Part 11, Question 73: Interests in insurance policies or annuities**

Description	Policy type	Policy number	Current value of debtor's interest
Ace American Insurance Co	Simplified Commercial Property	EPRN1 43 26 83 2	Undetermined
AEGIS	Excess Directors & Officers	DX5707402P	Undetermined
AEGIS Ltd.	Commercial Property	PO5778001P	Undetermined
AXIS Insurance Company	Excess Liability Coverage	P00100005424101	Undetermined
Endurance American Insurance Company	Excess Directors & Officers	DOX10010979201	Undetermined
Everest National Insurance Company	Commercial General Liability	EN4GL00252-181	Undetermined
Everest National Insurance Company	Business Auto Coverage	EN4CA00277-181	Undetermined
Hartford Underwriters Ins. Co.	Workers Compensation Coverage	21 WEH WQ0077	Undetermined
Illinois National Insurance Company	Fiduciary Liability Insurance Edge	01-615-81-87	Undetermined
Illinois National Insurance Company	Employment Edge	01-615-81-84	Undetermined
Illinois Union Insurance Co.	Pollution Liability	PPLG24545386002	Undetermined
Lloyd's	Simplified Commercial Property	ME1806344	Undetermined
Lloyd's	Simplified Commercial Property	ME1806395	Undetermined
Lloyd's	Simplified Commercial Property	ME1806343	Undetermined
Lloyd's	Simplified Commercial Property	ME1806345	Undetermined
Lloyds of London	A-Side Directors & Officers	B0509FINMW1800193	Undetermined
Lloyds of London	A-Side Directors & Officers	B0509FINMW1800747	Undetermined
National Fire & Marine Ins. Co.	Primary Umbrella Coverage	42UMO10003606	Undetermined
Ohio Casualty Insurance Company	Excess Liability Coverage	ECO1958073368	Undetermined
QBE Insurance Corporation	Directors & Officers Liability Primary	QPL0493660	Undetermined
RSUI Indemnity Company	Excess Liability Coverage	NHA084607	Undetermined
Travelers Casualty and Surety Co. of Am	Employee Crime	105857121	Undetermined
UND AT Lloyds/Certain Other	Simplified Commercial Property	ME1806342	Undetermined
Westchester Fire Insurance Company	Excess Liability Coverage	G46797425002	Undetermined
XL Insurance America, Inc.	Simplified Commercial Property	US00067688PR18A	Undetermined
XL Specialty Insurance Com	Excess Directors & Officers	ELU154826-18	Undetermined
Zurich American Insurance Company	Simplified Commercial Property	OGR 0222656-02	Undetermined
		<b>TOTAL</b>	<b>\$0.00</b> <b>+ undetermined amounts</b>

Debtor Name: Southcross CCNG Transmission Ltd.

Case Number: 19-10710

**Assets - Real and Personal Property**

**Part 11, Question 74:** Causes of action against third parties (whether or not a lawsuit has been filed)

Description	Nature of claim	Amount requested	Current value of debtor's interest
Southcross Energy Partners, LP; Southcross Energy Partners GP, LLC; Southcross NGL Pipeline, Ltd.; Southcross Processing, LLC and Southcross CCNG Transmission, Ltd. vs. Furmanite Corporation; Furmanite America, Inc.; Furmanite US GSG LLC; Furmanite Louisiana, LLC fka/a Furmanite US GSG LLC and Galbraith Contracting, Inc.	D&I and AI issues	Undetermined	Undetermined
		<b>TOTAL</b>	<b>\$0.00</b> <b>+ undetermined amounts</b>

**Fill in this information to identify the case:**

Debtor name Southcross CCNG Transmission Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number (if known): 19-10710

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
--	--

\$ Undetermined      \$ Undetermined

**2.1 Creditor's name**  
 WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT

**Creditor's mailing address**  
 1445 ROSS AVENUE, SUITE 4500  
 MAC: T5303-452  
 DALLAS, TX 75202

**Creditor's email address, if known**

**Date debt was incurred** 08/10/2009

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Specify each creditor, including this creditor, and its relative priority.

**Describe debtor's property that is subject to a lien**

**Describe the lien**  
 UCC - Lien Claim - As provided in UCC File Number 09-0022222504  
 Filed on: 8/10/2009

- Is the creditor an insider or related party?**  
 No  
 Yes
- Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).
- As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.2 Creditor's name**  
 WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT

**Creditor's mailing address**  
 1445 ROSS AVENUE, SUITE 4500  
 MAC: T5303-452  
 DALLAS, TX 75202

**Creditor's email address, if known**

**Date debt was incurred** 08/25/2009

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

**Describe the lien**  
 UCC - Lien Claim - As provided in UCC File Number 09-00237695  
 Filed on: 8/25/2009

- Is the creditor an insider or related party?**  
 No  
 Yes
- Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).
- As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

\$ Undetermined      \$ Undetermined

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 0.00  
 + undetermined amounts

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 1: Additional Page**

Column A  
**Amount of claim**  
Do not deduct the  
value of collateral

Column B  
**Value of collateral  
that supports this  
claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**  
WELLS FARGO BANK, N.A., AS  
ADMINISTRATIVE AGENT

**Creditor's mailing address**  
1445 ROSS AVENUE, SUITE 4500  
MAC: T5303-452  
DALLAS, TX 75202

**Creditor's email address, if known**

**Date debt was incurred** 02/20/2014  
**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines

**Describe debtor's property that is subject to a lien** \$ Undetermined

**Describe the lien**  
UCC - Lien Claim - As provided in UCC File Number 14-00054317  
Filed on: 2/20/2014

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition date, the claim is:**  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

2.4 **Creditor's name**  
WELLS FARGO BANK, N.A., AS  
ADMINISTRATIVE AGENT

**Creditor's mailing address**  
1445 ROSS AVENUE, SUITE 4500  
MAC: T5303-452  
DALLAS, TX 75202

**Creditor's email address, if known**

**Date debt was incurred** 08/11/2009  
**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines

**Describe debtor's property that is subject to a lien** \$ Undetermined

**Describe the lien**  
UCC - Lien Claim - As provided in UCC File Number 09-0022258664  
Filed on: 8/11/2009

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition date, the claim is:**  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<p><b>2.5 Creditor's name</b> WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT</p> <p><b>Creditor's mailing address</b> 1445 ROSS AVENUE, SUITE 4500 MAC: T5303-452 DALLAS, TX 75202</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b> 08/27/2009 <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Describe the lien</b> UCC - Lien Claim - As provided in UCC File Number 09-00240614 Filed on: 8/27/2009</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>
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<p><b>2.6 Creditor's name</b> WELLS FARGO BANK, N.A.</p> <p><b>Creditor's mailing address</b> ATTN: KRISTEN BROCKMAN 1000 LOUISIANA STREET 9TH FLOOR HOUSTON, TX 77002</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b> Undetermined <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Describe the lien</b> Guarantor to the Third A&amp;R Revolving Credit Agreement, due 2019</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>
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Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim	
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
2.7	<p><b>Creditor's name</b> WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR THE REVOLVING LOAN LENDERS</p> <p><b>Creditor's mailing address</b> 201 MAIN STREET, SUITE 300 FORT WORTH, TX 76102</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b> 08/04/2014 <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>Describe the lien</b> UCC - Lien Claim - As provided in UCC File Number 14-0024889026 Filed on: 8/4/2014</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ Undetermined	\$ Undetermined
2.8	<p><b>Creditor's name</b> WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR THE TERM LOAN LENDERS</p> <p><b>Creditor's mailing address</b> 201 MAIN STREET, SUITE 300 FORT WORTH, TX 76102</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b> 08/04/2014 <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b>  <b>Describe the lien</b> UCC - Lien Claim - As provided in UCC File Number 14-0024889884 Filed on: 8/4/2014</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	\$ Undetermined	\$ Undetermined

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 1: Additional Page**

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.9 Creditor's name</b> WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT</p> <p><b>Creditor's mailing address</b> 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b> 03/04/2016 <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Describe the lien</b> UCC - Lien Claim - As provided in UCC File Number 16-00072179 Filed on: 3/4/2016</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition date, the claim is:</b> Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>
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<p><b>2.10 Creditor's name</b> WILMINGTON TRUST, NATIONAL ASSOCIATION</p> <p><b>Creditor's mailing address</b> 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402</p> <p><b>Creditor's email address, if known</b> MMCCAULEY@WILMINGTONTRUST.COM</p> <p><b>Date debt was incurred</b> Undetermined <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Have you already specified the relative priority?</p> <p><input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.</p> <p><input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Describe the lien</b> Guarantor to the Secured Term Loan, due Fiscal 2021 (LIBOR +4.25%)</p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition date, the claim is:</b> Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$ <u>Undetermined</u></p>	<p>\$ <u>Undetermined</u></p>
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Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 8	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 3	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 1	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 5	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 8	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 4	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 2	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 3	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 1	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 5	



Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 4	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 6	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 2	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP ALAN GLANTZ 250 WEST 55TH STREET NEW YORK, NY 10019-9710	Line 9	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP ALAN GLANTZ 250 WEST 55TH STREET NEW YORK, NY 10019-9710	Line 10	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP SETH J. KLEINMAN 70 WEST MADISON STREET SUITE 4200 CHICAGO, IL 60602-4231	Line 9	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O DUANE MORRIS LLP ATTN: CHRISTOPHER M. WINTER 222 DELAWARE AVENUE SUITE 1600 WILMINGTON, DE 19801-1659	Line 9	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 6	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP SETH J. KLEINMAN 70 WEST MADISON STREET SUITE 4200 CHICAGO, IL 60602-4231	Line 10	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O DUANE MORRIS LLP ATTN: CHRISTOPHER M. WINTER 222 DELAWARE AVENUE SUITE 1600 WILMINGTON, DE 19801-1659	Line 10	

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 7	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 7	

**Fill in this information to identify the case:**

Debtor Southcross CCNG Transmission Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number 19-10710  
 (if known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<b>2.1</b>	<p><b>Priority creditor's name and mailing address</b>                      CITY OF INGLESIDE                      PO DRAWER 400                      INGLESIDE, TX 78362</p> <p><b>Date or dates debt was incurred</b>                      _____</p> <p><b>Last 4 digits of account number</b>                      _____</p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8 _____)</p>	<p><b>As of the petition filing date, the claim is:</b> \$ _____ Undetermined</p> <p><i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      ENVIRONMENTAL AND SAFETY FEES AND ASSESSMENTS</p> <p><b>Is the claim subject to offset?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$ _____ Undetermined
<b>2.2</b>	<p><b>Priority creditor's name and mailing address</b>                      CTY OF C. CHRISTI CASHIER                      A/R INDUSTRIAL DISTRICT                      PO BOX 9257                      CORPUS CHRISTI, TX 78469-9257</p> <p><b>Date or dates debt was incurred</b>                      _____</p> <p><b>Last 4 digits of account number</b>                      _____</p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8 _____)</p>	<p><b>As of the petition filing date, the claim is:</b> \$ _____ Undetermined</p> <p><i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      OTHER TAXES AND REGULATORY FEES</p> <p><b>Is the claim subject to offset?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$ _____ Undetermined
<b>2.3</b>	<p><b>Priority creditor's name and mailing address</b>                      DALIA SANCHEZ, TAX A/C                      SAN PATRICIO COUNTY TAX OFFICE                      PO BOX 280                      SINTON, TX 78387</p> <p><b>Date or dates debt was incurred</b>                      _____</p> <p><b>Last 4 digits of account number</b>                      _____</p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8 _____)</p>	<p><b>As of the petition filing date, the claim is:</b> \$ _____ Undetermined</p> <p><i>Check all that apply.</i>  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                      PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p>	\$ _____ Undetermined

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
<p>2.4 <b>Priority creditor's name and mailing address</b></p> <p>DUVAL COUNTY PO BOX 337 SAN DIEGO, TX 78384-0337</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p>2.5 <b>Priority creditor's name and mailing address</b></p> <p>FREER ISD DRAWER X FREER, TX 78357</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p>2.6 <b>Priority creditor's name and mailing address</b></p> <p>IDA M. TURNER, TAC PO BOX 1001 REFUGIO, TX 78377-1001</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p>2.7 <b>Priority creditor's name and mailing address</b></p> <p>IDA M. TURNER, TAC PO BOX 1001 REFUGIO, TX 78377-1001</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.8	<p><b>Priority creditor's name and mailing address</b></p> <p>JIM WELLS CTY APPRAIS DIST PO BOX 607 ALICE, TX 78333-0607</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.9	<p><b>Priority creditor's name and mailing address</b></p> <p>LIVE OAK CTY APPRAISAL DIS PO BOX 2370 205 BOWIE ST GEORGE WEST, TX 78022</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.10	<p><b>Priority creditor's name and mailing address</b></p> <p>MCMULLEN CTY TAX OFC PO BOX 38 TILDEN, TX 78072-0038</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.11	<p><b>Priority creditor's name and mailing address</b></p> <p>MELISSA T. DELAGARZA PO BOX 1457 KINGSVILLE, TX 78364-1457</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			

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**Part 1. Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount
2.12	<p><b>Priority creditor's name and mailing address</b></p> <p>NUECES COUNTY PO BOX 2810 CORPUS CHRISTI, TX 78403-2810</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> PROPERTY TAXES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.13	<p><b>Priority creditor's name and mailing address</b></p> <p>PORT OF C. CHRISTI AUTH PO BOX 1541 CORPUS CHRISTI, TX 78403</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> OTHER TAXES AND REGULATORY FEES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.14	<p><b>Priority creditor's name and mailing address</b></p> <p>RAILROAD COMMISSION OF TX UTILITY AUDIT SECTION P.O BOX 12967 AUSTIN, TX 78711-2967</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> ENVIRONMENTAL AND SAFETY FEES AND ASSESSMENTS</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			
2.15	<p><b>Priority creditor's name and mailing address</b></p> <p>TEXAS SECRETARY OF STATE CORPORATIONS SECTION P.O. BOX 13697 AUSTIN, TX 78711-3697</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> BUSINESS AND LICENSE FEES</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>			



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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p><b>3.1 Nonpriority creditor's name and mailing address</b>                      EIG ENERGY FUND XIV (CAYMAN), L.P.                      ATTENTION: MATTHEW HARTMAN                      C/O EIG GLOBAL ENERGY PARTNERS                      333 CLAY STREET, SUITE3500                      HOUSTON, TX 77002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Unsecured Note</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>978,538.14</u></p>
<p><b>Date or dates debt was incurred</b> <u>Undetermined</u></p> <p><b>Last 4 digits of account number</b> <u>          </u></p>		
<p><b>3.2 Nonpriority creditor's name and mailing address</b>                      EIG ENERGY FUND XIV, L.P.                      ATTENTION: MATTHEW HARTMAN                      C/O EIG GLOBAL ENERGY PARTNERS                      333 CLAY STREET, SUITE3500                      HOUSTON, TX 77002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Unsecured Note</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>1,460,981.43</u></p>
<p><b>Date or dates debt was incurred</b> <u>Undetermined</u></p> <p><b>Last 4 digits of account number</b> <u>          </u></p>		
<p><b>3.3 Nonpriority creditor's name and mailing address</b>                      EIG ENERGY FUND XIV-A, L.P.                      ATTENTION: MATTHEW HARTMAN                      C/O EIG GLOBAL ENERGY PARTNERS                      333 CLAY STREET, SUITE3500                      HOUSTON, TX 77002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Unsecured Note</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>1,635,025.60</u></p>
<p><b>Date or dates debt was incurred</b> <u>Undetermined</u></p> <p><b>Last 4 digits of account number</b> <u>          </u></p>		
<p><b>3.4 Nonpriority creditor's name and mailing address</b>                      EIG ENERGY FUND XIV-B, L.P.                      ATTENTION: MATTHEW HARTMAN                      C/O EIG GLOBAL ENERGY PARTNERS                      333 CLAY STREET, SUITE3500                      HOUSTON, TX 77002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Unsecured Note</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>271,148.70</u></p>
<p><b>Date or dates debt was incurred</b> <u>Undetermined</u></p> <p><b>Last 4 digits of account number</b> <u>          </u></p>		
<p><b>3.5 Nonpriority creditor's name and mailing address</b>                      EIG ENERGY FUND XV (CAYMAN), L.P.                      ATTENTION: MATTHEW HARTMAN                      C/O EIG GLOBAL ENERGY PARTNERS                      333 CLAY STREET, SUITE3500                      HOUSTON, TX 77002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Unsecured Note</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>807,980.09</u></p>
<p><b>Date or dates debt was incurred</b> <u>Undetermined</u></p> <p><b>Last 4 digits of account number</b> <u>          </u></p>		
<p><b>3.6 Nonpriority creditor's name and mailing address</b>                      EIG ENERGY FUND XV, L.P.                      ATTENTION: MATTHEW HARTMAN                      C/O EIG GLOBAL ENERGY PARTNERS                      333 CLAY STREET, SUITE3500                      HOUSTON, TX 77002</p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i>  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Unsecured Note</u></p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ <u>1,510,277.24</u></p>
<p><b>Date or dates debt was incurred</b> <u>Undetermined</u></p> <p><b>Last 4 digits of account number</b> <u>          </u></p>		

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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

**Amount of claim**

3.7 **Nonpriority creditor's name and mailing address** \$1,030,816.84

EIG ENERGY FUND XV-A, L.P.  
ATTENTION: MATTHEW HARTMAN  
C/O EIG GLOBAL ENERGY PARTNERS  
333 CLAY STREET, SUITE 3500  
HOUSTON, TX 77002

As of the petition filing date, the claim is:  
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Unsecured Note

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

3.8 **Nonpriority creditor's name and mailing address** \$996,619.70

EIG ENERGY FUND XV-B, L.P.  
ATTENTION: MATTHEW HARTMAN  
C/O EIG GLOBAL ENERGY PARTNERS  
333 CLAY STREET, SUITE 3500  
HOUSTON, TX 77002

As of the petition filing date, the claim is:  
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Unsecured Note

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

3.9 **Nonpriority creditor's name and mailing address** \$ Undetermined

IVY GONZALEZ C/O DAVID L. RUMLEY AND ROSS W. EVANS  
WINGTON RUMLEY DUNN & BLAIR, L.L.P.  
123 NORTH CARRIZO STREET  
CORPUS CHRISTI, TX 78401

As of the petition filing date, the claim is:  
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: LEGAL-CASE #DC-18-82

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

3.10 **Nonpriority creditor's name and mailing address** \$35,296,268.60

MLP AFFILIATE

As of the petition filing date, the claim is:  
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: MLP Affiliate Payable

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number

3.11 **Nonpriority creditor's name and mailing address** \$3,986.10

NON-MLP AFFILIATE

As of the petition filing date, the claim is:  
Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: Non-MLP Affiliate Payable

Date or dates debt was incurred Undetermined

Is the claim subject to offset?

- No
- Yes

Last 4 digits of account number



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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.12	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>SILVERBOW RESOURCES OPERATING LLC 16825 NORTHCHASE DRIVE SUITE 400 HOUSTON, TX 77060</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	\$5,442.55
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Gas Purchases</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.13	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>THE ESTATE OF DENNIS HENNEKE C/O MARK A. CARRIGAN &amp; JON ALWORTH CARRIGAN, MCCLOSKEY, &amp; ROBERSON, LLP 945 HEIGHTS BOULEVARD HOUSTON, TX 77008</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	\$ Undetermined
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> LEGAL-CASE #DC-16-139-B</p> <p><b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.14	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>TW SOUTHCROSS SIDECAR II (N-QP) LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	\$91,236.39
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Unsecured Note</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.15	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>TW SOUTHCROSS SIDECAR II LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	\$8,600,151.34
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Unsecured Note</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		
3.16	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>UPSTREAM ENERGY SERVICES, L.P. 8 GREENWAY PLAZA SUITE 1440 HOUSTON, TX 77046</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	\$18,598.41
<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Gas Purchases</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>		

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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
1 AMY GONZALEZ AND JESUS GONZALEZ, SR. C/O BRYAN K. HARRIS & KEVIN W. LILES LILES HARRIS WHITE, PLLC 500 N. WATER STREET SUITE 800 CORPUS CHRISTI, TX 78478	Line 9 <input type="checkbox"/> Not listed. Explain _____	
2 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 1 <input type="checkbox"/> Not listed. Explain _____	
3 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 2 <input type="checkbox"/> Not listed. Explain _____	
4 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 3 <input type="checkbox"/> Not listed. Explain _____	
5 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 4 <input type="checkbox"/> Not listed. Explain _____	
6 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 5 <input type="checkbox"/> Not listed. Explain _____	
7 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 6 <input type="checkbox"/> Not listed. Explain _____	

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**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
8 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 7 <input type="checkbox"/> Not listed. Explain _____	
9 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 8 <input type="checkbox"/> Not listed. Explain _____	
10 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 1 <input type="checkbox"/> Not listed. Explain _____	
11 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 2 <input type="checkbox"/> Not listed. Explain _____	
12 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 3 <input type="checkbox"/> Not listed. Explain _____	
13 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 4 <input type="checkbox"/> Not listed. Explain _____	
14 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 5 <input type="checkbox"/> Not listed. Explain _____	
15 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 6 <input type="checkbox"/> Not listed. Explain _____	
16 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 7 <input type="checkbox"/> Not listed. Explain _____	
17 EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 8 <input type="checkbox"/> Not listed. Explain _____	

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**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
18 IVY GONZALEZ C/O BALDEMAR GUTIERREZ, J. JAVIER GUTIERREZ, & KAYLA J. GUTIERREZ THE GUTIERREZ LAW FIRM, INC. 700 E. THIRD STREET ALICE, TX 78332	Line 9  <input type="checkbox"/> Not listed. Explain _____	
19 IVY GONZALEZ C/O MARK A. GONZALEZ 924 LEOPARD STREET CORPUS CHRISTI, TX 78401	Line 9  <input type="checkbox"/> Not listed. Explain _____	
20 TAILWATER CAPITAL LLC JASON DOWNIE 2021 MCKINNEY AVE. STE. 1250 DALLAS, TX	Line 14  <input type="checkbox"/> Not listed. Explain _____	
21 TAILWATER CAPITAL LLC JASON DOWNIE 2021 MCKINNEY AVE. STE. 1250 DALLAS, TX	Line 15  <input type="checkbox"/> Not listed. Explain _____	
22 THE ESTATE OF DENNIS HENNEKE C/O CHRIS C. PAPPAS, ANDREW J. SARNE & LOGAN R. BURKE COLEMAN & LOGAN PC 5051 WESTHEIMER ROAD 10TH FLOOR HOUSTON, TX 77002	Line 13  <input type="checkbox"/> Not listed. Explain _____	
23 THE ESTATE OF DENNIS HENNEKE C/O MARK A. CARRIGAN & JON ALWORTH CARRIGAN, MCCLOSKEY, & ROBERSON, LLP 945 HEIGHTS BOULEVARD HOUSTON, TX 77008	Line 13  <input type="checkbox"/> Not listed. Explain _____	

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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

			<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$	0.00 + undetermined amounts
5b. Total claims from Part 2	5b.	+	\$ 52,707,071.13 + undetermined amounts
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	52,707,071.13 + undetermined amounts

**Fill in this information to identify the case:**

Debtor name Southcross CCNG Transmission Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number (if known): 19-10710 Chapter 11

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Lease                      File Number: 00107-00037-00004A                      Effective Date: 05/1/2011</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ALICE MANAGEMENT COMPANY, LLC                      1610 EAST MAIN, SUITE 8                      PO BOX 3336                      ALICE, TX 78333</p>
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments)                      Effective Date: 07/1/2011</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>APACHE CORPORATION                      P O BOX 840133                      DALLAS, TX 75284-0133</p>
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Sales Agreement (and all relevant amendments)                      Effective Date: 05/1/2005</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ASCENT ENERGY, INC.                      650 POYDRAS STREET, SUITE 2200                      NEW ORLEANS, LA 70130-6101</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Letter Agreement to Barry E. Davis re: Requested Consent Relating to the Fourth Amended and Restated Credit Agreement Dated as of November 1, 2005</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BANK OF AMERICA, N.A.,</p>
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Lease                      File Number: 00112-00001-00027B                      Effective Date: 05/9/1980</p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BELO E. NAUMANN                      151 FM 799                      GEORGE WEST, TX 78022</p>

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 11/1/2016</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>CALPINE ENERGY SERVICES LP 717 TEXAS AVENUE, SUITE 1000 HOUSTON, TX 77002</p>
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 11/1/2016</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>CALPINE ENERGY SERVICES LP 717 TEXAS AVENUE, SUITE 1000 HOUSTON, TX 77002</p>
2.8	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Sales Agreement (and all relevant amendments) Effective Date: 09/1/2010</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>CCNG VIRTUAL</p>
2.9	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 07/1/2010</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>CONOCOPHILLIPS COMPANY P. O. BOX 2197 (PO 01-1103) HOUSTON, TX 77252-2197</p>
2.10	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Unsecured Note Agreement</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>EIG ENERGY FUND XIV (CAYMAN), L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE 3500 HOUSTON, TX 77002</p>
2.11	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Unsecured Note Agreement</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>EIG ENERGY FUND XIV, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE 3500 HOUSTON, TX 77002</p>
2.12	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Unsecured Note Agreement</p> <p><b>State the term remaining</b> <b>List the contract number of any government contract</b></p>	<p>EIG ENERGY FUND XIV-A, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE 3500 HOUSTON, TX 77002</p>

Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EIG ENERGY FUND XIV-B, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002</p>
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EIG ENERGY FUND XV (CAYMAN), L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002</p>
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EIG ENERGY FUND XV, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002</p>
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EIG ENERGY FUND XV-A, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002</p>
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EIG ENERGY FUND XV-B, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002</p>
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 07/1/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EL DORADO GAS &amp; OIL, INC. 1261 PASS ROAD GULFPORT, MS 39501</p>
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 07/1/2018</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EL DORADO GAS &amp; OIL, INC. 1261 PASS ROAD GULFPORT, MS 39501</p>



Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00107-00036-00004A Effective Date: 11/1/2001</p> <p>State the term remaining List the contract number of any government contract</p>	ELEMENTIS CHROMIUM, L.P. 3800 BUDDY LAWRENCE DR CORPUS CHRISTI, TX 78403
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 07/1/2013</p> <p>State the term remaining List the contract number of any government contract</p>	ENTERPRISE TEXAS PIPELINE, LLC 1100 LOUISIANA STREET, 6TH FLOOR HOUSTON, TX 77002
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 05/1/2003</p> <p>State the term remaining List the contract number of any government contract</p>	ENTERPRISE TEXAS PIPELINE, LLC 1100 LOUISIANA STREET, 6TH FLOOR HOUSTON, TX 77002
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 11/1/2008</p> <p>State the term remaining List the contract number of any government contract</p>	EOG RESOURCES, INC. 1111 BAGBY STREET SKY LOBBY TWO HOUSTON, TX 77002
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Sales Agreement (and all relevant amendments) Effective Date: 08/1/2002</p> <p>State the term remaining List the contract number of any government contract</p>	FLORIDA GAS TRANSMISSION COMPANY PO BOX 4967 HOUSTON, TX 77210-4967
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 08/1/2002</p> <p>State the term remaining List the contract number of any government contract</p>	FLORIDA GAS TRANSMISSION COMPANY PO BOX 4967 HOUSTON, TX 77210-4967
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 07/1/2016</p> <p>State the term remaining List the contract number of any government contract</p>	KINDER MORGAN TEJAS PIPELINE, L.P. 1001 LOUISIANA, SUITE 1000 HOUSTON, TX 77002

Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 10/1/2012</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>KOCH ENERGY SERVICES, LLC 20 GREENWAY PLAZA, SUITE 800 HOUSTON, TX 77046</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00112-00003-00002B Effective Date: 08/9/2002</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LEANDER NIEMANN AND CAROLIN EUGENIA NIEMANN 165 NIEMANN RD WOODSBORO, TX 78393</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 12/1/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NET MEXICO PIPELINE PARTNERS LLC 601 TRAVIS STREET, SUITE 1900 HOUSTON, TX 77002</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 12/1/2014</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>NET MEXICO PIPELINE PARTNERS LLC 601 TRAVIS STREET, SUITE 1900 HOUSTON, TX 77002</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 12/1/2012</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OCCIDENTAL ENERGY MARKETING, INC. P O BOX 2833 ATTN: MARKETING ACCOUNTING HOUSTON, TX 77252</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00107-00025-00010A Effective Date: 04/9/1996</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TEXAS PO BOX 1541 CORPUS CHRISTI, TX 78403</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00107-00036-00003A Effective Date: 08/8/2000</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TEXAS PO BOX 1541 CORPUS CHRISTI, TX 78403</p>

Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00107-00050-00001A Effective Date: 08/1/2001</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SAGEBRUSH TOWERS, INC. 24900 FORD RD PORTER, TX 77365</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00107-00049-00001A Effective Date: 08/1/2001</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SBA TOWERS II LLC 8051 CONGRESS AVENUE BOCA RATON, FL33487-1307</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 07/1/2003</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SEJITA PIPELINE COMPANY 802 N. CARANCAHUA SUITE 575 CORPUS CHRISTI, TX 78470</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/2/2011</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SILVERBOW RESOURCES OPERATING, LLC P O BOX 600 PORT SULPHUR, LA 70083</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/2/2011</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SILVERBOW RESOURCES OPERATING, LLC P O BOX 600 PORT SULPHUR, LA 70083</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/1/2001</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SOUTHCROSS MARKETING COMPANY LTD. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/1/2001</p> <p>State the term remaining List the contract number of any government contract</p>	<p>SOUTHCROSS MARKETING COMPANY LTD. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201</p>

Debtor Southcross CCNG Transmission Ltd.  
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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 09/1/2015</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>T2 GAS UTILITY LLC 110 WEST 7TH STREET, SUITE 2300 TULSA, OK 74119</p>
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Asset Purchase and Sale Agreement Relating to the 4A Laterals</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TAUBER PIPELINE, LLC 55 WAUGH DR., SUITE 700 HOUSTON, TX 77007</p>
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/1/2011</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TENNESSEE GAS PIPELINE COMPANY FILE #96264, SIXTH FLOOR 840 S. CANAL STREET CHICAGO, IL 60607</p>
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 09/1/2010</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TEXAS EASTERN TRANSMISSION CORPORATION 5400 WESTHEIMER (PHYSICAL ADDRESS) HOUSTON, TX 77056</p>
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 09/1/2010</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TEXAS EASTERN TRANSMISSION CORPORATION 5400 WESTHEIMER (PHYSICAL ADDRESS) HOUSTON, TX 77056</p>
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 00107-00039-00001A Effective Date: 07/1/2002</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TRISHA PAINTER PLAGENS 10523 CRESTWATER CIRCLE MAGNOLIA, TX 77354</p>
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TW SOUTHGROSS SIDECAR II (N-QP) LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201</p>

Debtor Southcross CCNG Transmission Ltd.  
NameCase number (if known) 19-10710**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Unsecured Note Agreement</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>TW SOUTHCROSS SIDECAR II LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 09/1/2011</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>UPSTREAM ENERGY SERVICES LLC 8 GREENWAY PLAZA, SUITE 1440 HOUSTON, TX 77046</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease File Number: 01021-00001-00001A Effective Date: 05/1/2001</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WALTER WERNECKE 3986 WILDERNESS RIM SAN ANTONIO, TX 78261</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Guarantor to the Third A&amp;R Revolving Credit Agreement, due 2019</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WELLS FARGO BANK, N.A. ATTN: KRISTEN BROCKMAN 1000 LOUISIANA STREET 9TH FLOOR HOUSTON, TX 77002</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Gathering, Processing and/or Purchasing Agreement (and all relevant amendments) Effective Date: 06/1/2003</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WILLIAMS FIELD SERVICES ONE WILLIAMS CENTER WRC 3-3 PO BOX 645-74101 TULSA, OK 74106</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Guarantor to the Secured Term Loan, due Fiscal 2021 (LIBOR+4.25%)</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WILMINGTON TRUST, NATIONAL ASSOCIATION AS THE SUCCESSOR AGENT AND WELLS FARGO BANK, N.A AS THE RESIGNING AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402</p>

**Fill in this information to identify the case:**

Debtor name Southcross CCNG Transmission Ltd.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 Case number (if known): 19-10710

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 T2 EF Cogeneration LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 T2 EF Cogeneration LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 T2 EF Cogeneration Holdings LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 T2 EF Cogeneration Holdings LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Southcross Energy Partners, L.P.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Southcross Energy Partners, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Southcross Energy Finance Corp.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Southcross Energy Finance Corp.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Southcross Energy GP LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Southcross Energy GP LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Southcross Energy LP LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Southcross Energy LP LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Southcross Gathering Ltd.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Southcross Gathering Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15 Southcross CCNG Gathering Ltd.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Southcross CCNG Gathering Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Southcross Gulf Coast Transmission Ltd.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Southcross CCNG Transmission Ltd.  
Name

Case number (if known) 19-10710

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.18 Southcross Gulf Coast Transmission Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Southcross Marketing Company Ltd.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Southcross Marketing Company Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Southcross NGL Pipeline Ltd.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Southcross NGL Pipeline Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.23 Southcross Midstream Services, L.P.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Southcross Midstream Services, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Southcross Mississippi Industrial Gas Sales, L.P.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Southcross Mississippi Industrial Gas Sales, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Southcross Mississippi Pipeline, L.P.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Southcross Mississippi Pipeline, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Southcross CCNG Transmission Ltd.  
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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.29 Southcross Mississippi Gathering, L.P.		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Southcross Mississippi Gathering, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31 Southcross Delta Pipeline LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Southcross Delta Pipeline LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Southcross Alabama Pipeline LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 Southcross Alabama Pipeline LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Southcross Nueces Pipelines LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Southcross Nueces Pipelines LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Southcross Processing LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 Southcross Processing LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39 FL Rich Gas Services GP, LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Southcross CCNG Transmission Ltd.  
Name

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.40 FL Rich Gas Services GP, LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41 FL Rich Gas Services, LP		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42 FL Rich Gas Services, LP		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43 FL Rich Gas Utility GP, LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44 FL Rich Gas Utility GP, LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45 FL Rich Gas Utility, LP		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46 FL Rich Gas Utility, LP		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.47 Southcross Transmission, LP		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48 Southcross Transmission, LP		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49 Southcross Energy Operating, LLC		WELLS FARGO BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50 Southcross Energy Operating, LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**

Debtor Name Southcross CCNG Transmission Ltd.  
United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
Case number (If known): 19-10710

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/11/2019  
MM / DD / YYYY

**X** /s/ Michael B. Howe  
\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Michael B. Howe  
\_\_\_\_\_  
Printed name

Senior Vice President, Chief Financial Officer  
\_\_\_\_\_  
Position or relationship to debtor