IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:)	Chapter 11
SOUTHCROSS ENERGY PARTNERS, L.P.,)	Case No. 19-10702 (MFW)
et al., Debtors. 1)	Jointly Administered
Deotors.)	

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES, SCHEDULES OF EXECUTORY CONTRACTS, AND UNEXPIRED LEASES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

On April 1, 2019 (the "Petition Date"), Southcross Energy Partners, L.P. ("Southcross"), Southcross Energy Partners GP, LLC ("Southcross GP"), and Southcross's wholly owned direct and indirect subsidiaries (each of which is a debtor and debtor in possession, and, collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the above-captioned chapter 11 cases (the "Chapter 11 Cases").

Pursuant to the requirements of section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Debtors, with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



"Schedules") and Statements of Financial Affairs (the "Statements") with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities, Schedules of Executory Contracts, and Unexpired Leases and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of each of the Schedules and Statements. The Global Notes should be referred to and reviewed in their entirety in connection with any review of the Schedules and Statements.

The Debtors prepare their financial statements and keep their books and records on a consolidated basis in the ordinary course of business. In preparing the Schedules and Statements, the Debtors have used their reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis as required by the Bankruptcy Code and the Bankruptcy Rules. The Schedules and Statements, therefore, contain unaudited information that is subject to further review and potential material adjustment. The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of the Debtors. The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein.

Michael Howe, Chief Financial Officer of Southcross, has signed each of the Schedules and Statements. Michael Howe is an officer or authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Michael Howe has relied upon the efforts, statements, and representations of various personnel and professionals employed by the Debtors. Michael Howe has not (and could not have) personally verified the accuracy of each and every statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied upon financial data and information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements in any and all respects as is necessary and appropriate from time to time. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Global Notes and Overview of Methodology

1. Reservation of Rights. While reasonable best efforts have been made to provide accurate and complete information herein, errors or omissions may exist. The Debtors reserve all rights to (a) amend or supplement the Schedules and Statements from time to time, in all

respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim description, designation, or Debtor against which the claim is asserted, (b) dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification, and (c) subsequently designate any claim as "disputed," "contingent," or "unliquidated," or object to the extent, validity, enforceability, priority, or avoidability of any claim. Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or against any of the Debtors. Nothing contained in the Schedules and Statements shall constitute a waiver of the Debtors' rights or an admission with respect to the Chapter 11 Cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

- 2. <u>Description of Cases</u>. On the Petition Date, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested in the Chapter 11 Cases, and the United States Trustee for the District of Delaware has not appointed an official committee of unsecured creditors.
- Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome and 3. an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of March 31, 2019. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets or the impact of the commodity price environment and may differ materially from the actual value and/or performance of the underlying assets. As such, the values listed in these Schedules and Statements should not be, and were not, used to determine the Debtors' enterprise valuation. Wherever possible net book values as of March 31, 2019 are presented for all assets other than cash, cash equivalents. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that have been fully depreciated or amortized, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
- 4. Property Rights Generally. Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain property in the Schedules and Statements shall not be construed as an admission that such property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- Secharacterization. Notwithstanding the Debtors' reasonable best efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary and appropriate, as additional information becomes available. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
- 6. <u>Liabilities</u>. The Debtors allocated liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary and appropriate.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- 7. **Excluded Assets and Liabilities.** The Debtors have excluded rejection damage claims of counterparties to executory contracts, if any, and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
- 8. <u>Insiders</u>. For purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) certain senior officers; (c) relatives of the Debtors' directors and senior officers; (d) affiliates of the Debtors; and (e) directors and certain senior officers of Southcross Holdings GP LLC.
 - Persons listed as "insiders" have been included for informational purposes only. The Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual is an "insider" under applicable law, including the Bankruptcy Code and federal securities laws.
- 9. <u>Intellectual Property Rights</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

- 10. <u>Executory Contracts</u>. Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
- 11. <u>Classifications</u>. Listing (a) a claim on (i) Schedule D as "secured," (ii) Schedule E as "priority," or (iii) Schedule F as "unsecured" or (b) a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the potential claimant or a waiver of the Debtors' rights to object to, challenge the validity of, recharacterize, or reclassify such claims or contracts or to setoff of such claims.
- Claims Description. Schedules D, E, and F permit each of the Debtors to designate a claim as "contingent," "unliquidated," and/or "disputed." Any failure to designate a claim on a given Debtor's Schedules as "contingent," "unliquidated," and/or "disputed" does not constitute an admission by that Debtor that such amount is not "contingent," "unliquidated," and/or "disputed," or that such claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such claims as "contingent," "unliquidated," and/or "disputed." Moreover, listing a claim does not constitute an admission of liability by the Debtors.
- 13. <u>Causes of Action</u>. Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their existing or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action against third parties and nothing in the Schedules and Statements shall be deemed a waiver of any such causes of action.
- 14. <u>Summary of Significant Reporting Policies</u>. The following is a summary of significant reporting policies:
 - a. <u>Unknown Amounts</u>. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.
 - b. <u>Totals</u>. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - c. <u>Liens</u>. Property and equipment listed in the Schedules are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
- 15. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 16. <u>Intercompany Payables and Receivables</u>. Intercompany payables and receivables between the Debtors and another Debtor or non-Debtor affiliates, if any, are set forth on

Schedule E/F or Schedule A/B, as applicable. The listing by the Debtors of any account between a Debtor and another Debtor or non-Debtor affiliate, if any, is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts, if any, would be allowed as a claim, allowed as an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Due to historical accounting practices, the Debtors have been unable to ascertain with precision the balances owed among specific Debtor entities or the balances owed between Debtors and specific non-Debtor affiliates. As a result, each Debtor has listed (1) an aggregate balance with all other entities whose financial statements are consolidated with the lead Debtor, Southcross Energy Partners, L.P. and (2) an aggregate balance with all other entities whose financial statements are consolidated with the Debtors' indirect majority parent, Southcross Holdings LP on Schedule E/F or Schedule A/B, as applicable.

- 17. <u>Setoffs</u>. The Debtors incur certain offsets and other similar rights in the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, overpayments, returns, warranties, rebates, charge backs, and other disputes between the Debtors and their suppliers and vendors. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are excluded from the Schedules.
- 18. <u>Confidentiality</u>. In certain instances, the sensitivity of certain information may require its omission from the Schedules and Statements. To the extent possible, the alterations, redactions, consolidations, and omissions have been limited to the extent determined by the Debtors to be necessary or appropriate to protect the Debtors or third parties while also providing interested parties with sufficient information in response to the Schedules and Statements.
- 19. <u>Global Notes Control</u>. In the event that the Schedules and Statements conflict with the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

<u>Schedule A/B3</u>. The balances of the financial accounts listed on Schedule A/B3 are as of March 31, 2019.

<u>Schedule A/B11</u>. The Debtors' reported accounts receivable includes amounts that may be uncollectible. The Debtors are unable to determine with complete certainty what amounts will actually be collected.

The accounts receivable information listed on Schedule A/B11 represents receivables from the Debtors' customers which are calculated net of any unsettled amounts that, as of the Petition Date, may be owed to such customers in the form of chargebacks, wholesaler fees, discounts, returns or other adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies.

The Debtors have disclosed the net book value with respect to net accounts receivable listed on Schedule A/B11, which represents the amount of the net accounts receivable reduced by any "doubtful accounts." For purposes of Schedule A/B11, "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding. Accounts receivable are presented without consideration for any liabilities related to mutual counterparty accounts payable, open or terminated contract liabilities, liquidated damages or collateral held by the Debtors, unless otherwise stated.

<u>Schedule A/B15</u>. Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all of their subsidiaries and affiliates.

<u>Schedule A/B39 – A/B41</u>. For purposes of Schedules A/B39 – A/B41, the value of certain assets may be aggregated in to groups of assets on these Schedules.

<u>Schedule A/B60-65</u>. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated or assigned; have expired by their terms; or otherwise have been transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have not been abandoned, terminated or assigned; have not expired by their terms; or otherwise have not been transferred pursuant to a sale, acquisition or other transaction.

<u>Schedule A/B74</u>. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to causes of action, counterclaims, setoffs, rebates, charge backs, or refunds with their contract counterparties, suppliers, or vendors, or potential warranty claims against their suppliers or vendors. As of the Petition Date, either no such rights were known to the Debtors or, if known, such rights were not quantifiable. Accordingly, no such rights have been reported on Schedule A/B75. The Debtors reserve all of their rights with respect to such potential causes of action, counterclaims, setoffs, refunds, and claims, including the right to amend Schedule A/B75.

Schedule A/B70-76. Despite exercising their reasonable efforts to identify all known assets, the

Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. Unless otherwise noted on specific responses, items reported on Schedule A/B70-76 are reported from the Debtors' books and records as of the Petition Date. The Debtors reserve all of their rights with respect to any claims and causes of action that they may have. Neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims or causes of action or to prejudice or impair the assertion thereof in any way.

Schedule D. Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. Where an administrative agent or trustee serves with respect to any prepetition secured debt, only the administrative agent or trustee, as applicable, is listed as the creditor on Schedule D and not any other party that may hold a portion of the debt.

The claim amounts listed reflect approximate amounts as of the Petition Date. The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose or were incurred before the Petition Date.

<u>Schedule E/F</u>. The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition claims on a post-petition basis. Each Debtor's Schedule E/F may reflect its payment of certain claims pursuant to these first day orders, and therefore may omit certain unsecured claims that the Debtors have already paid. The Debtors may pay additional claims listed on Schedule E/F during the Chapter 11 Cases pursuant to these and other orders of the Bankruptcy

Court and reserve all of their rights to amend or supplement Schedule E/F or take other action as is necessary or appropriate to avoid over-payment of, or duplicate payments for, any such liabilities.

Pursuant to the Final Order Authorizing (i) Debtors To Pay Certain Prepetition Taxes, Governmental Assessments, and Fees and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [D.I. 137] (the "Final Tax Order"), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. As such, the Debtors have listed all taxing authorities to which Debtors potentially have outstanding liabilities, whether paid or unpaid, pursuant to the Final Tax Order, as holding priority claims of undetermined amounts.

Pursuant to the Final Order Authorizing (i) Debtors To (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (iii) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 141] (the "Final Wages Order"), the Debtors received final authority to pay certain prepetition obligations, including employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any undisputed, non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied. As such, the Debtors have listed individual employee unsecured priority claims at an undetermined amount as it would be cost prohibitive for the Debtors to calculate each employee claim on an individual basis.

The Debtors have used their best reasonable efforts to report all prepetition general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records as of March 31, 2019, except as otherwise noted herein. The claims of individual creditors for, among other things, various services may not reflect credits or allowances due from such creditors to the applicable Debtor. Schedule E/F may not reflect any payments actually made by the Debtors on March 31, 2019 prior to the filing of the Debtors' voluntary petitions for relief under the Bankruptcy Code. Schedule E/F may not reflect invoices received by the Debtors after March 31, 2019 on account of prepetition goods and services. The Debtors reserve all of their rights with respect to any credits and allowances, including the right to assert objections and/or setoffs with respect to same.

Certain of the claims of state and local taxing authorities set forth in Schedule E/F, ultimately may be deemed to be secured claims pursuant to state or local laws. Certain of the claims owing to various taxing authorities to which the Debtors may be liable may be subject to ongoing audits. The Debtors reserve their right to dispute or challenge whether claims owing to various taxing authorities are entitled to priority, and the listing of any claim on Schedule E/F does not constitute an admission that such claim is entitled to priority treatment pursuant to section 507 of the Bankruptcy Code.

The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose, including whether such claim arose on March 31, 2019 or before or after the Debtors initiated the Chapter 11 Cases, is an open issue of fact. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon

which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. While not listed on Schedule E/F, such amounts are reflected on the Debtors' books and records to the extent required in accordance with GAAP. Such accruals are general estimates of liabilities and do not necessarily represent specific claims as of the Petition Date.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F includes the aggregate intercompany payable amounts that may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectable. The intercompany payables also may be subject to setoff, recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

To the extent they are known, Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of an executory contract or unexpired lease. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing of the Schedules and Statements, the Debtors may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights, but undertake no obligations, to amend Schedules D and E/F if and as they receive such invoices.

<u>Schedule G</u>. The Debtors' businesses are complex. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases at each of the Debtors, and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusion may have occurred. Certain information, such as the contact information of the counterparty or the remaining contract term, may not be included where such information could not be obtained using the Debtors' reasonable efforts.

Listing a contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity or enforceability of any such contract or lease, that such contract is an executory contract or unexpired lease or that such contract or lease was in effect on the Petition Date. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, leases, or other agreements set forth on Schedule G and to amend or supplement

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Schedule G as necessary. Certain of the contracts and leases listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Omission of a contract or lease from Schedule G does not constitute an admission that such omitted contract or lease is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or leases are not waived by the omission and are hereby reserved in full.

Certain of the contracts and leases listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract or unexpired lease, a single contract or lease, or multiple, severable, or separate contracts or leases.

The contracts and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In some cases, the same counterparty appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such counterparty but is not a waiver of any rights or defenses of the Debtors.

The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and leases on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors reserve all of their rights with respect to any agreements that are not included on Schedule G. Certain agreements may not have been memorialized and could be subject to dispute. Agreements that are oral in nature have not been included on Schedule G.

Although the Debtors made diligent attempts to attribute an executory contract or unexpired lease to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts and unexpired leases, including the right to amend Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute.

In the ordinary course of business, the Debtors have entered into numerous agreements, both written and oral, regarding the provision of certain services on a month-to-month basis, as well as purchase orders. The Debtors do not believe that such agreements constitute executory contracts and therefore, such agreements are not listed individually on Schedule G. Nevertheless, the Debtors reserve the right to assert that such agreements constitute executory contracts.

The Debtors may have entered into various other types of agreements in the ordinary course of its business, such as easements, right of way, subordination, nondisturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G.

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Certain of the Agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claims.

<u>Schedule H</u>. The Debtors reserve all of their rights to amend Schedule H to the extent that certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements are identified.

The Debtors have not listed any litigation-related co-defendants on Schedule H. Instead, all cross-claims affirmatively asserted by co-defendants, other than cross-claims that may have been "deemed" asserted against the Debtors and/or asserted solely as a procedural matter, can be found on the Debtors' Schedule E/F.

Specific Disclosures with Respect to the Debtors' Statements

<u>Statements 1 and 2</u>. For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements and determine their gross revenue on a consolidated basis in the ordinary course of business. Unlike the consolidated financial statements, the Statements reflect the business and non-business revenue of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Statements may differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

Statement 3. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment. For the sake of completeness and out of an abundance of caution, the Debtors have listed transfers valued at less than \$6,825 in their response to Statement Question 3. For additional detail on the Debtors' cash management system, see *Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors To Continue To Maintain Existing Cash Management System, Bank Accounts, and Business Forms and (ii) Financial Institutions To Honor and Process Related Checks and Transfers [D.I. 13].*

Statement 4. As set forth in more detail in the Motion of Debtors for Entry of Interim and Final Orders Authorizing (i) Debtors To (a) Pay Prepetition Employee Obligations and (b) Maintain Employee Benefits Programs and Pay Related Administrative Obligations, (ii) Current and Former Employees To Proceed with Outstanding Workers' Compensation Claims, and (iii) Financial Institutions to Honor and Process Related Checks and Transfers [D.I. 9], certain of the Debtors' employees provide services to both the Debtors and the non-Debtor affiliates (the "Shared Employees"). Under the Shared Services Agreement (see D.I. 9, Ex. C) and certain accounting formulas, the Shared Employees' work is allocated to either the Debtors or the non-Debtor affiliates, and the Debtors are reimbursed by the non-Debtor affiliate for the portion of payments made to the Shared Employees that relate to work done exclusively for the non-Debtor affiliates. With respect to payments made to insiders listed in Statement 4, the total amount paid is reflected, including amounts paid on behalf of the non-Debtor affiliates. This is demonstrated in the Debtors' SOFA 4 response, which includes a chart that breaks out each payment into three categories: 1) Debtors' Allocation Amount; 2) Holdings' Allocation Amount; and 3) T2's Allocation Amount. The Debtors' Allocation Amount relates to various Debtor entities, including Southcross Energy GP LLC, Southcross Alabama Pipeline LLC, Southcross CCNG Transmission Ltd., Southcross Gulf Coast Transmission Ltd., Southcross Mississippi Pipeline, L.P., Southcross Gathering Ltd., Southcross Processing LLC, Southcross NGL Pipeline Ltd., FL Rich Gas Services, LP. Holdings' Allocation Amount relates to the non-Debtor entities that are majority direct and indirect parents of the Debtors and their non-Debtor subsidiaries; these entities include Southcross Holdings LP, Southcross TS Midstream Services, LP and Frio LaSalle Pipeline, LP. T2's Allocation Amount relates to various non-Debtor joint venture entities that are partly owned by the Debtors; these include T2 LaSalle Gas Utility LLC and T2 Gas Utility LLC.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are gross amounts that do not include reductions for amounts including employee tax or benefit withholdings. For the sake of completeness and out of an abundance of caution, the Debtors have listed transfers valued at less than \$6,825 in their response to Statement Question 4.

As more fully described in the Cash Management Motion, the Debtors recorded numerous intercompany transactions in their books and records each month, including cash transfers and journal entries. Instead of listing each of these numerous transactions and entries in their Statements and Schedules for each month, the Debtors have included the monthly activity between Debtor entities and between Debtor and non-Debtor entities. Depending on when the transactions were recorded, the monthly balances may include transactions that occurred in prior months and may contain reconciling differences. In addition, the Debtors have separately listed any cash payments between Debtors and between Debtors and non-Debtor affiliates. These cash transactions are also recorded in the monthly activity listing in the Debtors' books and records.

Statement 6. The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, negotiations, or disputes between Debtors and their customers regarding regulatory or governmental imposition costs incurred by Debtors, and other disputes between the Debtors and their customers or suppliers. These ordinary course setoffs and nettings are common to the oil and gas industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from Statement 6. In addition, some amounts listed on the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

<u>Statement 7</u>. Information provided in Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. In the Debtors' attempt to provide full disclosure, to the extent a legal dispute or administrative proceeding is not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy, the Debtors have identified such matters on Schedule F for the applicable Debtor. While the Debtors believe they were diligent in their efforts, it is possible that certain suits and proceedings may have been inadvertently left off of the Debtors' response to Statement Question 7. Accordingly, the Debtors reserve all of their rights to amend or supplement their response to Statement Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors. The Debtors also reserve their rights to assert that the Debtors are an appropriate party to such actions or proceedings.

<u>Statement 10</u>. The Debtors incur certain immaterial losses in the ordinary course of business. Such amounts are not listed in the Statements.

<u>Statement 11</u>. All payments for services of any entities that provided consultation concerning debt or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Southcross GP

and are, therefore, listed on that Debtor's response to Statement Question 11. The Debtors have listed all payments, whether or not they relate to bankruptcy matters, made to professionals retained by the Debtors that the Debtors consulted about debt consolidation or restructuring. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms.

<u>Statement 13</u>. The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed in Statement 13.

<u>Statement 21</u>. In the ordinary course of business, the Debtors' office locations contain various equipment and items owned by others including, but not limited to, copy machines and computer hardware. Additionally, the Debtors may utilize leased property in their ordinary course of business. Therefore, the Debtors may hold property subject to leases listed on the Debtors' Schedule G. Also, given the nature of the Debtors' business, at any point in time, the Debtors may hold or store natural gas or natural gas liquids of producers and/or customers, for gathering, processing, treatment, compression, and transportation services.

<u>Statements 22-24</u>. The Debtors have historically maintained property and operations in several locations and individuals who once possessed responsive information may no longer be employed by the Debtors. Nonetheless, the Debtors have made reasonable efforts to identify and provide the requested information for as many sites and proceedings as reasonably possible. The Debtors reserve all of their rights to, but are not required to, supplement or amend this response if additional information becomes available.

<u>Statement 25</u>. The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which any of the Debtors was a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Petition Date. In certain instances, however, the dissolution dates of certain entities that are no longer in existence were not readily available and, therefore, are not included in Statement 25.

Statement 26a. The bookkeepers listed in Statement 26a are officers of the Debtors.

<u>Statement 26d</u>. Certain of the Debtors are registrants with the Securities and Exchange Commission and file with such agency periodic financial reports on a consolidated basis. In addition, the Debtors have provided financial reports to their restructuring professionals.

The Debtors have supplied financial statements and reports in the ordinary course of business to certain third parties under confidentiality agreements. Such third parties include restructuring professionals, the lenders under the Debtors' post-petition financing facility, and certain other creditors and their advisors. In addition, the Debtors have provided financial statements to multiple parties in the ordinary course of business. To assemble the extensive list of recipients would be unduly burdensome.

Statement 30. Please see response to Statement Question 4.

Case 19-10702-MFW Doc 282 Filed 06/12/19 Page 16 of 174 Fill in this information to identify the case: Debtor name Southcross CCNG Gathering Ltd. United States Bankruptcy Court for the:___ _____ District of Delaware Case number (If known): 19-10709 ☐ Check if this is an amended filing Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals 12/15 Part 1: **Summary of Assets** 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: 3,256,610.05 Copy line 88 from Schedule A/B + undetermined amounts 1b. Total personal property: \$ ____99,049,304.92 Copy line 91A from Schedule A/B..... + undetermined amounts 1c. Total of all property: \$ ___102,305,914.97 Copy line 92 from Schedule A/B + undetermined amounts Part 2: **Summary of Liabilities** 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) 0.00 Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D...... + undetermined amounts 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F..... + undetermined amounts 3b. Total amount of claims of nonpriority amount of unsecured claims: **+** \$ <u>287,247,563.40</u> Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

Lines 2 + 3a + 3b

4. Total liabilities

287,247,563.40

+ undetermined amounts

Fill in this information to identify the case:	
Debtor name Southcross CCNG Gathering Ltd.	
United States Bankruptcy Court for the:	District of Delaware
Case number (If known): 19-10709	

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents	
1. Does the debtor have any cash or cash equivalents? No. Go to Part 2. Yes. Fill in the information below.	
All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand	\$
3. Checking, savings, money market, or financial brokerage accounts (Identify all)	
Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number 3.1. 3.2.	\$ \$
4. Other cash equivalents (Identify all)	
4.1	\$
4.2	\$
 Total of Part 1 Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. 	\$0.00_
Part 2: Deposits and prepayments	
6. Does the debtor have any deposits or prepayments?	
No. Go to Part 3.	
X Yes. Fill in the information below.	
	Current value of debtor's interest
7. Deposits, including security deposits and utility deposits	
Description, including name of holder of deposit	
7.1. None	\$0.00
7.2	\$

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De	Southcross CCNG Gathering Ltd.	Case number (if known) 19-10709	
	Name		
8 1	Prepayments, including prepayments on executory contracts, leases, insurance	a taxes and rent	
	Description, including name of holder of prepayment	o, taxos, and rent	
	8.1. See Attached Rider		\$ 110,657.08
	8.2		\$
	Total of Part 2.		
	Add lines 7 through 8. Copy the total to line 81.		\$110,657.08
	,		(U
Pa	rt 3: Accounts receivable		
10.	Does the debtor have any accounts receivable?		
	No. Go to Part 4.		
	Yes. Fill in the information below.		
			Current value of debtor's
			interest
11.	Accounts receivable		
	11a. 90 days old or less: face amount doubtful or uncollectible a	= →	\$
			355.0
	11b. Over 90 days old: = doubtful or uncollectible a	= →	\$
12.	. Total of Part 3		\$0.00
	Current value on lines 11a + 11b = line 12. Copy the total to line 82.		
(Anna (Anna	rt 4: Investments		
13.	Does the debtor own any investments? ☑ No. Go to Part 5.		
	Yes. Fill in the information below.		
	Yes. Fill in the information below.	Valuation method	Current value of debtor's
		used for current value	interest
14.	Mutual funds or publicly traded stocks not included in Part 1		
	Name of fund or stock:		
	14.1.		\$
	14.2.		\$
15.	Non-publicly traded stock and interests in incorporated and unincorporated b including any interest in an LLC, partnership, or joint venture	usinesses,	
	- Value	rnership:	
	15.1	% %	\$ \$
			3
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable	le	
	instruments not included in Part 1		
	Describe:		
	16.1		
			\$
17.	Total of Part 4		\$ 0.00
	Add lines 14 through 16. Copy the total to line 83.		0.00

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Debtor Southcross CCNG Gathering Ltd. Case number (if known) 19-10709

Pa	t 5: Inventory, excluding agricultu	ire assets			
18.	Does the debtor own any inventory (exc	luding agriculture asset	s)?		
	No. Go to Part 6.				
	Yes. Fill in the information below.				
	Tes. Fill III the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
			\$	11	\$
00	w	MM / DD / YYYY	·	8 a g 8a	
20.	Work in progress		8		
		MM / DD / YYYY	\$		\$
21.	Finished goods, including goods held for	or resale			
			\$		\$
-00		MM / DD / YYYY	ž 	: · · · · · · · · · · · · · · · · · · ·	
22.	Other inventory or supplies				
		MM / DD / YYYY	\$		\$
23.	Total of Part 5	04			\$0.00
	Add lines 19 through 22. Copy the total to li	ne 84.			
24.	Is any of the property listed in Part 5 per	ishable?			
	□ No				
	Yes				
25.	Has any of the property listed in Part 5 b	een purchased within 2	0 days before the bank	kruptcy was filed?	
	□ No				
	Yes. Book value	Valuation method	Cur	rent value	
26	Has any of the property listed in Part 5 b		-0.03242	NOTICE STATE AND THE STATE OF STATE AND THE	
20.	No	cen appraised by a pro-	essional within the la	st year :	
	☐ Yes				
50					
Pa	t 6: Farming and fishing-related a	ssets (other than titi	ea motor venicles a	and land)	
27.	Does the debtor own or lease any farming	ng and fishing-related as	ssets (other than titled	motor vehicles and land)?	
	No. Go to Part 7.				
	☐ Yes. Fill in the information below.				
					0
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
			(Where available)		
28.	Crops—either planted or harvested				
			\$		\$
20	Farm animals Examples: Livestock, poultry	y form raised fish			137
25.	raini animais Examples. Livestock, pount	y, laitii-taiseu listi	140		
			\$	<u> </u>	\$
30.	Farm machinery and equipment (Other t	han titled motor vehicles)			
			\$		\$
31.	Farm and fishing supplies, chemicals, a	nd feed			
	5 Fr o, o		•		¢
in in	A CONTRACTOR CONTRACTO	OCTOR IN THE SECTION OF THE SECTION			\$
32.	Other farming and fishing-related proper	rty not already listed in l	Part 6		
			\$		\$

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De	btor Southcross CCNG Gathering Ltd.	Case	e number (if known) 19-10709	-
	Name			
33	Total of Part 6.			
	Add lines 28 through 32. Copy the total to line 85.			\$0.00
34.	Is the debtor a member of an agricultural cooperative?			
	□ No			
	☐ Yes. Is any of the debtor's property stored at the cooperative?			
	□ No			
35	Yes Has any of the property listed in Part 6 been purchased within 20	dave before the bank	runtov was filed?	
33.	No	days before the bank	rupicy was med?	
	☐ Yes. Book value \$ Valuation method	Current value	e \$	
36.	Is a depreciation schedule available for any of the property listed	d in Part 6?		
	□ No			
	Yes			
37.	Has any of the property listed in Part 6 been appraised by a profe	essional within the las	t year?	
	□ No □ Yes			
	163			
Pa	rt 7: Office furniture, fixtures, and equipment; and colle	ectibles		
Name of the last	Does the debtor own or lease any office furniture, fixtures, equip	A CONTRACTOR OF THE CONTRACTOR	S.	
	a di nomena de la composición de la composición de la Maria de la composición de la Maria de la Maria de la Ma Maria	ment, or concentres.		
	No. Go to Part 8. Yes. Fill in the information below.			
	Tes. Fill in the information below.			
	General description	Net book value of	Valuation method	Current value of debtor's
		debtor's interest (Where available)	used for current value	interest
39.	Office furniture	V. Next Co. Contract Co.		
	Sharek strikelinger pass of state (Archart	\$		\$
40.	Office fixtures			
		\$		\$
		-	-	Ψ
41.	Office equipment, including all computer equipment and communication systems equipment and software			
		\$		\$
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or o artwork; books, pictures, or other art objects; china and crystal; stamp			
	or baseball card collections; other collections, memorabilia, or collections			
	42.1		-	\$
	42.2			
	42.3	\$	-	\$
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$0.00
44	Is a depreciation schedule available for any of the property listed	d in Part 7?		
	No	vereinter film.		
	☐ Yes			
45.	Has any of the property listed in Part 7 been appraised by a profe	essional within the las	t year?	
	□ No		238	
	☐ Yes			

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Debtor	Southcross CCNG Gathering Ltd.	Case	number (if known) 19-10709		
	Name				
art 8: Ma	chinery, equipment, and vehicles				
	e debtor own or lease any machinery, equipment, or ve	ehicles?			
	Go to Part 9.				
Yes.	Fill in the information below.				
General o	description	Net book value of	Valuation method used		t value of
Include ye	ear, make, model, and identification numbers (i.e., VIN,	debtor's interest	for current value	deptor	's interest
HIN, or N	-number)	(Where available)			
Automo	biles, vans, trucks, motorcycles, trailers, and titled farm	m vehicles			
47.1 None		s	70. 20	\$	0.00
47.2			5.	\$	
47.3		\$		\$	
47.4		\$	-	\$	
				20	0.0
Aircraft	and accessories				
49.1 None	_	\$		\$	0.00
49.2		\$		\$	
	achinery, fixtures, and equipment (excluding farm ery and equipment)				
See Attac	ched Rider	\$ 98,797,976.56	-	\$	98,797,976.56
. Total of	Part 9				
0.0000000000	s 47 through 50. Copy the total to line 87.			\$	98,797,976.56
_	reciation schedule available for any of the property list	ted in Part 8?			
☐ No					
X Yes					
-	of the property listed in Part 8 been appraised by a pro	ofessional within the last	year?		
⊠ No					
☐ Yes	Ni				

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Southcross CCNG Gathering Ltd. Debtor Case number (if known) 19-10709 Part 9: **Real property** 54. Does the debtor own or lease any real property? No. Go to Part 10. Yes. Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Nature and extent Net book value of Valuation method used Current value of Description and location of property of debtor's interest debtor's interest for current value debtor's interest Include street address or other description such as in property Assessor Parcel Number (APN), and type of property (Where available) (for example, acreage, factory, warehouse, apartment or office building), if available. 55.1 See Attached Rider 3,256,610.06 3,256,610.06 + undetermined amounts 55.5 55.6 56. Total of Part 9. 3 256 610 05 + undetermined amounts Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? ☐ No X Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? No No ☐ Yes Part 10: Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes. Fill in the information below. General description Net book value of Valuation method Current value of debtor's interest used for current value debtor's interest (Where available) 60. Patents, copyrights, trademarks, and trade secrets 61. Internet domain names and websites 62. Licenses, franchises, and royalties 63. Customer lists, mailing lists, or other compilations 64. Other intangibles, or intellectual property 65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

0.00

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Deb	otor Southcross CCNG Gathering Ltd. Case number (if known) 19-10709	
	Name	
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41) No Yes	A) and 107)?
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? No Yes	
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year?	
	□ No □ Yes	
Par	t 11: All other assets	
70.	Does the debtor own any other assets that have not yet been reported on this form?	
	Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12.	
	Yes. Fill in the information below.	
		Current value of debtor's interest
71.	Notes receivable	
	Description (include name of obligor) None - = -	\$0.00
72	Total face amount doubtful or uncollectible amount Tax refunds and unused net operating losses (NOLs)	
12.	Description (for example, federal, state, local)	
	None	\$ 0.00
	Tax year Tax year	\$
	Tax year	\$
73.	Interests in insurance policies or annuities	
	See Attached Rider	\$
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
	None Nature of claim	\$0.00
	Amount requested s	
75.	Other contingent and unliquidated claims or causes of action of	
	every nature, including counterclaims of the debtor and rights to set off claims	
	None Note	\$0.00
	Amount requested \$	
76	Trusts, equitable or future interests in property	
	None	\$ 0.00
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	*
	Construction Work In Progress	\$140,671.28
9		\$
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	\$140,671.28
70	5 2.5	+ undetermined amounts
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? No	
	☐ Yes	

Debtor

Southcross CCNG Gathering Ltd.

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

Case number (if known) 19-10709

Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form. Type of property Current value of Current value personal property of real property 0.00 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. 110,657.08 81. Deposits and prepayments. Copy line 9, Part 2. 0.00 82. Accounts receivable. Copy line 12, Part 3. 0.00 83. Investments. Copy line 17, Part 4. 0.00 84. Inventory. Copy line 23, Part 5. 0.00 85. Farming and fishing-related assets. Copy line 33, Part 6. 86. Office furniture, fixtures, and equipment; and collectibles. 0.00 Copy line 43, Part 7. 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$ 98,797,976.56 \$ 3,256,610.05 undetermined amounts 0.00 89. Intangibles and intellectual property. Copy line 66, Part 10. 90. All other assets. Copy line 78, Part 11. 140,671.28 + undetermined amounts 3,256,610.05 99,049,304.92 + 91b. + undetermined amounts + undetermined amounts

102,305,914.97

+ undetermined amounts

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Part 2, Question 8: Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description	Name of holder of prepayment	Current value of debtor's interest
Easement Renewal	Various	\$24,417.66
Long Term Prepaid Expenses	Various	\$79,775.34
Other	Various	\$6,464.08
	TOTA	\$110,657.08

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Part 8, Question 50: Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

General description	Basis	Depreciation	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Compressor	\$3,727,243.56	\$2,418,810.12	\$1,308,433.44	Net Book Value	\$1,308,433.44
Pipe	\$238,784,885.53	\$141,295,342.41	\$97,489,543.12	Net Book Value	\$97,489,543.12
				TOTAL	\$98,797,976.56

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Gas Processing		\$424,344.55	Net Book Value	\$424,344.55
Land Other		\$1,894,451.90	Net Book Value	\$1,894,451.90
Right Of Ways		\$937,813.61	Net Book Value	\$937,813.61
Interest: Memo Surface Site Agreement Grantor: Elenora Lange County: McMullen Document No.: 82845 File Number: 00106-00064- 00002C Execution Date: 10/01/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Memorandum of Surface Site Agreement Grantor: Timothy Michael Thomson, Andrew Malcolm Thomson and Gordon Gene Thomson County: McMullen Document No.: 81576 File Number: 00106-00066- 00001B Execution Date: 06/08/2015	Agreement	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Pipeline Agreement Grantor: L & H Leasing Company, Ltd. County: Webb Document No.: 1209097 File Number: 00106-00067-00005 Execution Date:	Agreement	Undetermined	N/A	Undetermined
Interest: Encroachment Agreement-Unrecorded Grantor: AEP Texas Central Company County: LaSalle Document No.: Unrecorded File Number: 00106-00067-00022 Execution Date: 07/12/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Pipeline Agreement Grantor: Brenda Henrichson Weeks and Sandra Henrichson Neal County: LaSalle Document No.: 114281 File Number: 00106-00067-00024 Execution Date:	Agreement	Undetermined	N/A	Undetermined
Interest: Eassemeent Agreement Grantor: Clarence A. Henke and wife, Rhonda Henke County: Karnes Document No.: 125146 File Number: 00106-00069- 00005A Execution Date: 12/19/2013	Agreement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Utility Joint Use Agreement Grantor: Texas State Highway Department-Hwy 128/77 County: San Patricio Document No.: 371-4 File Number: 00107-00059- 00002.1RD Execution Date: 02/10/1953	Agreement	Undetermined	N/A	Undetermined
Interest: Agreement Grantor: The Superior Oil Company County: San Patricio Document No.: Unrecorded File Number: 00107-00060- 00002A Execution Date: 09/25/1953	Agreement	Undetermined	N/A	Undetermined
Interest: Memorandum of Valve Site Agreement Grantor: Briggs Family Properties, Ltd. County: LaSalle Document No.: 12228 File Number: 28530-00007- 00012C Execution Date: 05/08/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Valve Site Agreement Grantor: Briggs Family Properties, Ltd. County: NA Document No.: Unrecorded File Number: 28530-00007- 00012D Execution Date: 05/08/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Pipeline Crossing Agreement Grantor: Union Pacific Railroad Company - Audit 273323 County: LaSalle Document No.: 114505 File Number: 28530-00007- 00020RR Execution Date: 08/06/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Memorandum of Non- Exclusive Pipeline Agreement and Surface Site Agreement Grantor: Brenda Lee Henrichson Weeks & Sandra Henrichson Neal County: LaSalle Document No.: 112905 File Number: 28530-00007- 00022A Execution Date: 06/17/2014	Agreement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Non-Exclusive Pipeline Agreement and Surface Site Agreement Grantor: Brenda Lee Henrichson Weeks & Sandra Henrichson Neal County: NA Document No.: Unrecorded File Number: 28530-00007- 00022B Execution Date: 06/17/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Pipeline Agreement and Surface Site Agreement Grantor: Brenda Lee Henrichson Weeks & Sandra Henrichson Neal County: NA Document No.: Unrecorded File Number: 28530-00007- 00022C Execution Date: 06/17/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Amendment to Memorandum of Non-Exclusive Pipeline Agreement and Surface Site Agreement Grantor: Brenda Lee Henrichson Weeks & Sandra Henrichson Neal County: LaSalle Document No.: 117236 File Number: 28530-00007- 00022D Execution Date: 11/24/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Amendment of Non- Exclusive Pipeline Agreement and Surface Site Agreement Grantor: Brenda Lee Henrichson Weeks & Sandra Henrichson Neal County: NA Document No.: Unrecorded File Number: 28530-00007- 00022E Execution Date: 11/24/2014	Agreement	Undetermined	N/A	Undetermined
Interest: Unrecorded Letter Agreement Relating to Non- Exclusive Pipeline Agreement and Surface Site Agreement Grantor: Brenda Lee Henrichson Weeks & Sandra Henrichson Neal County: NA Document No.: Unrecorded File Number: 28530-00007- 00022F Execution Date: 05/11/2016	Agreement	Undetermined	N/A	Undetermined
Interest: Ratification Grantor: Guy I Warren et al County: Aransas Document No.: File Number: 00106-00019- 00005C Execution Date: 02/01/1960	Amendment	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amendment Grantor: Corpus Christi Alumina LLC County: San Patricio Document No.: 668512 File Number: 00106-00028- 00004A Execution Date: 07/07/2017	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Cheniere Land Holdings, LLC County: San Patricio Document No.: 671604 File Number: 00106-00028- 00005A Execution Date: 10/25/2017	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: South Texas Development Company County: San Patricio Document No.: File Number: 00106-00029- 00013C Execution Date: 02/01/1974	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Erenie Singleton County: San Patricio Document No.: 425265 File Number: 00106-00029- 00015B Execution Date: 03/09/1994	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Mortgage and Trust Inc County: San Patricio Document No.: File Number: 00106-00029- 00017B Execution Date: 10/24/1975	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Huntington Investments Ltd County: San Patricio Document No.: File Number: 00106-00029- 00017C Execution Date: 04/15/1976	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Huntingdon Investment Ltd et al County: San Patricio Document No.: 262725 File Number: 00106-00029- 00017D Execution Date: 08/02/1977	Amendment	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amendment Grantor: Fred Rich County: San Patricio Document No.: 425263 File Number: 00106-00029- 00018B Execution Date: 03/31/1994	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Concepcion O Canales et al County: San Patricio Document No.: 425264 File Number: 00106-00029- 00018C Execution Date: 05/02/1994	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: B W B Inc County: San Patricio Document No.: File Number: 00106-00029- 00019D Execution Date: 04/24/1973	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: E G Hoskinson et ux County: San Patricio Document No.: 092-23-2231* File Number: 00106-00029- 00019E Execution Date: 04/04/1968	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: Mrs Nell Sutherland County: San Patricio Document No.: 171126 File Number: 00106-00029- 00020E Execution Date: 01/25/1965	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: J E Garrett et al County: San Patricio Document No.: File Number: 00106-00029- 00021B Execution Date: 09/29/1960	Amendment	Undetermined	N/A	Undetermined
Interest: Amendment Grantor: E I du Pont de Nemours and Company County: San Patricio Document No.: File Number: 00106-00029- 00025C Execution Date: 02/12/1975	Amendment	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Amendment Grantor: Gulf Coast Growth Ventures LLC (GCGV) County: San Patricio Document No.: 682296 File Number: 00106-00048- 00006B Execution Date: 08/23/2018	Amendment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Esenjay Petroleum Corporation County: San Patricio Document No.: 458158 File Number: 00106-00003- 00001A Execution Date: 10/09/1997	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Houston Natural Gas Corporation County: San Patricio Document No.: File Number: 00106-00004- 00007A Execution Date: 01/30/1967	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Houston Pipe Line Company County: San Patricio Document No.: File Number: 00106-00004- 00012A Execution Date: 12/31/1995	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Houston Pipe Line Company County: San Patricio Document No.: File Number: 00106-00005- 00002C Execution Date: 11/07/2000	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Lawbar Petroleum, Inc County: San Patricio Document No.: File Number: 00106-00006- 00007A Execution Date: 12/12/1973	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Lawbar Petroleum, Inc County: San Patricio Document No.: File Number: 00106-00007- 00001A Execution Date: 12/12/1973	Assignment	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Assignment Grantor: Houston Natural Gas Production Company County: San Patricio Document No.: File Number: 00106-00020- 00003A Execution Date: 07/31/1967	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Houston Pipe Line Company County: Nueces Document No.: 1997004358 File Number: 00106-00032- 00001B Execution Date: 12/31/1995	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Houston Pipe Line Company County: Nueces Document No.: 1997004359 File Number: 00106-00033- 00002B Execution Date: 12/31/1995	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Murphy H Baxter County: Aransas Document No.: File Number: 00106-00044- 00002A Execution Date: 01/10/1991	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment Grantor: Murphy H Baxter County: Aransas Document No.: File Number: 00106-00044- 00003A Execution Date: 12/21/1990	Assignment	Undetermined	N/A	Undetermined
Interest: Assignment, Bill of Sale and Conveyance Grantor: TexStar Midstream Utility, LP and Frio LaSalle Pipeline, LP County: LaSalle Document No.: 118338 File Number: 28530-00000-ASSIGN Execution Date: 05/01/2015	Assignment	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Albert H. Johnson and wife, Diane Johnson County: Aransas Document No.: 347871 File Number: 00106-00019- 00004C Execution Date: 03/22/2016	Cathodic Protection Rights	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Cathodic Protection Grantor: H T Bailey et al County: Aransas Document No.: 177147 File Number: 00106-00019- 00026D Execution Date: 02/25/1991	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: C H Mayo Trustee County: San Patricio Document No.: 57209 File Number: 00106-00029- 00003B Execution Date: 08/22/1984	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: D P Moore County: San Patricio Document No.: File Number: 00106-00029- 00012B Execution Date: 08/23/1955	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: W G McCampbell County: Aransas Document No.: 32196 File Number: 00106-00043- 00001A Execution Date: 04/03/1958	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Travis Bailey County: Aransas Document No.: 32038 File Number: 00106-00043- 00016B Execution Date: 03/26/1958	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Pattie Welder Edwards, Trustee of The Edwards 1976 Trust A and The Edwards 1976 Trust B County: San Patricio Document No.: 389492 File Number: 00107-00059- 00001B Execution Date: 05/31/1990	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Patrick H Welder; Patricia Welder Robinson et vir, Hampton C Robinson County: San Patricio Document No.: 114496 File Number: 00107-00059- 00005B Execution Date: 12/20/1956	Cathodic Protection Rights	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of	Nature and extent of	Net book value of	Valuation method used	Current value of
property	debtor's interest	debtor's interest	for current value	debtor's interest
Interest: Cathodic Protection Grantor: Marie Welder Ford et vir, Edmond J Ford County: San Patricio Document No.: 130469 File Number: 00107-00059- 00006B Execution Date: 06/24/1959	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Marie Welder Ford et vir, Edmond J Ford County: San Patricio Document No.: 175369 File Number: 00107-00059- 00006C Execution Date: 11/30/1965	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Rob & Bessie Welder Wildlife Foundation, by John J Welder, Patrick H Welder & M Harvey Weil, Trustees County: San Patricio Document No.: 176066 File Number: 00107-00059- 00006D Execution Date: 12/20/1965	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Rob & Bessie Welder Wildlife Foundation, by John J Welder, Patrick H Welder & M Harvey Weil, Trustees County: San Patricio Document No.: 234392 File Number: 00107-00059- 00006E Execution Date: 02/04/1974	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Marie Welder Ford et vir, Edmond J Ford County: San Patricio Document No.: 254845 File Number: 00107-00059- 00006F Execution Date: 11/17/1976	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Marie Welder Ford, Helen Ford Allen & Grace Ford Powers County: San Patricio Document No.: 273917 File Number: 00107-00059- 00006G Execution Date: 09/22/1978	Cathodic Protection Rights	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Cathodic Protection Grantor: Marie Welder Ford, Helen Ford Allen & Grace Ford Powers County: San Patricio Document No.: 282926 File Number: 00107-00059- 00006H Execution Date: 08/21/1979	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Marie Welder Ford, Helen Ford Allen & Grace Ford Powers County: San Patricio Document No.: 282925 File Number: 00107-00059-00006l Execution Date: 08/21/1979	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Marie Welder Ford, Helen Ford Allen & Grace Ford Powers County: San Patricio Document No.: 299104 File Number: 00107-00059- 00006J Execution Date: 07/01/1981	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Patrick H Welder County: San Patricio Document No.: 164685 File Number: 00107-00060- 00001B Execution Date: 04/17/1964	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Patrick H Welder County: San Patricio Document No.: 190656 File Number: 00107-00060- 00001C Execution Date: 03/11/1968	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Grantor: Patrick H Welder County: San Patricio Document No.: 200103 File Number: 00107-00060- 00001D Execution Date: 07/30/1969	Cathodic Protection Rights	Undetermined	N/A	Undetermined
Interest: Consideration Contract Grantor: R A Kubena and wife, Ora A. Kubena County: NA Document No.: Unrecorded File Number: 00106-00019- 00033C Execution Date: 12/10/1951	Consideration Contract	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Q M Priday et al County: San Patricio Document No.: File Number: 00106-00001- 00003A Execution Date: 10/02/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H H Richardson County: San Patricio Document No.: File Number: 00106-00002- 00001A Execution Date: 09/16/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Millie D Richardson Barron County: San Patricio Document No.: 455287 File Number: 00106-00003- 00002A Execution Date: 09/01/1997	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Trustee of the Heirs of W F and Lucille Mauch Trust et al County: San Patricio Document No.: 455438 File Number: 00106-00003- 00003A Execution Date: 09/01/1997	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: K G McKamey et al County: San Patricio Document No.: File Number: 00106-00004- 00005A Execution Date: 10/08/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Glenn E McKamey Jr Trust County: San Patricio Document No.: File Number: 00106-00004- 00007B Execution Date: 10/04/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jennie Hunt Hester et al County: San Patricio Document No.: File Number: 00106-00004- 00008A Execution Date: 02/17/1967	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Jennie Hunt Hester County: San Patricio Document No.: File Number: 00106-00004- 00008B Execution Date: 10/08/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jennie Hunt Hester et al County: San Patricio Document No.: File Number: 00106-00004- 00010A Execution Date: 02/07/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: K G McKamey et ux County: San Patricio Document No.: File Number: 00106-00004- 00014A Execution Date: 11/21/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Central Power and Light Company County: San Patricio Document No.: File Number: 00106-00004- 00015A Execution Date: 11/14/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Jessie R Murray County: San Patricio Document No.: File Number: 00106-00004- 00016A Execution Date: 10/12/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Portland Texas County: San Patricio Document No.: File Number: 00106-00004- 00017A Execution Date: 05/25/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J R Murphy et ux County: San Patricio Document No.: File Number: 00106-00004- 00018A Execution Date: 10/24/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Southern Pacific Transportation Company County: San Patricio Document No.: File Number: 00106-00005- 00002A Execution Date: 12/01/1982	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Revocable Easement Grantor: Southern Pacific Transportation Company County: San Patricio Document No.: File Number: 00106-00005- 00002B Execution Date: 04/08/1996	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Medical Professional Building Corporation County: San Patricio Document No.: File Number: 00106-00005- 00003A Execution Date: 09/23/1982	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Stockholders Oil Company et al County: San Patricio Document No.: File Number: 00106-00006- 00001A Execution Date: 12/17/1973	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Madelyn M Stone County: San Patricio Document No.: File Number: 00106-00006- 00002A Execution Date: 12/10/1973	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kathleen French Crosby County: San Patricio Document No.: File Number: 00106-00006- 00004A Execution Date: 11/21/1973	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Martin Paul Wolf et al County: San Patricio Document No.: File Number: 00106-00006- 00005A Execution Date: 12/18/1973	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Marguerite Lang County: San Patricio Document No.: File Number: 00106-00006- 00006A Execution Date: 11/10/1973	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: First National Bank of Fort Worth, Trustee County: San Patricio Document No.: File Number: 00106-00007- 00001B Execution Date: 08/13/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rush McMillin et al County: San Patricio Document No.: File Number: 00106-00007- 00002A Execution Date: 08/21/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W T Pulliam et ux County: San Patricio Document No.: File Number: 00106-00007- 00003A Execution Date: 08/30/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bessie Morris County: San Patricio Document No.: File Number: 00106-00007- 00004A Execution Date: 09/06/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Henry Klanika et ux County: San Patricio Document No.: File Number: 00106-00007- 00005A Execution Date: 09/06/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ava Woodson County: San Patricio Document No.: File Number: 00106-00007- 00006A Execution Date: 08/01/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Irma Neely County: San Patricio Document No.: File Number: 00106-00007- 00007A Execution Date: 08/03/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Thelma Mires County: San Patricio Document No.: File Number: 00106-00007- 00008A Execution Date: 08/05/1974	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Virginia Anderson Simons et al County: San Patricio Document No.: File Number: 00106-00008- 00001A Execution Date: 10/16/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W C Andrews et al County: San Patricio Document No.: File Number: 00106-00008- 00002A Execution Date: 10/14/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James W Barnette et al County: San Patricio Document No.: File Number: 00106-00008- 00003A Execution Date: 10/21/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joyce M Tunnell County: San Patricio Document No.: 328286 File Number: 00106-00009- 00002A Execution Date: 05/12/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rena White County: San Patricio Document No.: 326225 File Number: 00106-00009- 00004A Execution Date: 03/19/1984	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Robert C White County: San Patricio Document No.: 472260 File Number: 00106-00009- 00005A Execution Date: 04/01/1999	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Fred B Jones et al County: San Patricio Document No.: 321226 File Number: 00106-00009- 00006A Execution Date: 09/27/1983	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Fred B Jones et al County: San Patricio Document No.: 325470 File Number: 00106-00009- 00006B Execution Date: 02/27/1984	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Alice Y French County: San Patricio Document No.: 326024 File Number: 00106-00009- 00007A Execution Date: 03/09/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C H Mayo Trustee et al County: San Patricio Document No.: 326375 File Number: 00106-00009- 00009A Execution Date: 03/22/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Gussie Hess Owen Behnke County: San Patricio Document No.: 325754 File Number: 00106-00009- 00010A Execution Date: 03/01/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John Edward Owen et al County: San Patricio Document No.: 328945 File Number: 00106-00009- 00011A Execution Date: 06/04/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leslie Joann Owen County: San Patricio Document No.: 328962 File Number: 00106-00009- 00012A Execution Date: 06/05/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James E Alsup County: San Patricio Document No.: 329996 File Number: 00106-00009- 00013A Execution Date: 07/17/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joseph T Dawson Irrevocable Trust et al County: San Patricio Document No.: 331989 File Number: 00106-00009- 00015A Execution Date: 09/10/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mayo, C H et al County: San Patricio Document No.: 326374 File Number: 00106-00009- 00016A Execution Date: 03/22/1984	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Clarence E Heflebower Jr et al County: San Patricio Document No.: 326748 File Number: 00106-00009- 00017A Execution Date: 03/22/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles E Baker et al County: San Patricio Document No.: 328549 File Number: 00106-00009- 00019A Execution Date: 05/22/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs W E Baker County: San Patricio Document No.: 328550 File Number: 00106-00009- 00020A Execution Date: 05/22/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs W E Baker County: San Patricio Document No.: 328551 File Number: 00106-00009- 00021A Execution Date: 05/22/1984	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James Alsup County: San Patricio Document No.: 445921 File Number: 00106-00010- 00001A Execution Date: 09/20/1996	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: James Alsup County: San Patricio Document No.: 445920 File Number: 00106-00010- 00001B Execution Date: 09/20/1996	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: 234354 File Number: 00106-00011- 00001A Execution Date: 03/11/1974	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: 245190 File Number: 00106-00012- 00001A Execution Date: 08/11/1975	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: 244239 File Number: 00106-00013- 00001A Execution Date: 03/20/1975	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R J Garrett et al County: San Patricio Document No.: File Number: 00106-00014- 00002A Execution Date: 10/14/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R J Garrett et al County: San Patricio Document No.: 281444 File Number: 00106-00014- 00003A Execution Date: 07/10/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Pearl L Garrett et al County: San Patricio Document No.: File Number: 00106-00015- 00001A Execution Date: 08/04/1975	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elizabeth Lochridge Cox County: San Patricio Document No.: File Number: 00106-00017- 00002A Execution Date: 11/29/1978	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elizabeth Lochridge Cox County: San Patricio Document No.: File Number: 00106-00017- 00003A Execution Date: 04/05/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ann Elizabeth Mick et vir County: San Patricio Document No.: File Number: 00106-00018- 00001A Execution Date: 02/05/1965	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Broadcasting Corporation of the Southwest County: San Patricio Document No.: File Number: 00106-00018- 00002A Execution Date: 10/15/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W R Newton et ux County: San Patricio Document No.: File Number: 00106-00018- 00003A Execution Date: 12/11/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W R Newton et ux County: San Patricio Document No.: File Number: 00106-00018- 00005A Execution Date: 07/19/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Jean McCampbell Davis County: San Patricio Document No.: File Number: 00106-00018- 00006A Execution Date: 08/28/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Inez Jones et al County: San Patricio Document No.: File Number: 00106-00018- 00007A Execution Date: 10/05/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Guaranty National Bank and Trust of Corpus Christi, Trustee County: San Patricio Document No.: File Number: 00106-00018- 00008A Execution Date: 10/08/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George A Kline et ux County: San Patricio Document No.: File Number: 00106-00018- 00009A Execution Date: 10/11/1965	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Nell Kline County: San Patricio Document No.: File Number: 00106-00018- 00010A Execution Date: 01/24/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George A Kline et al County: San Patricio Document No.: File Number: 00106-00018- 00011A Execution Date: 01/11/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Forrest H Kline et ux County: San Patricio Document No.: File Number: 00106-00018- 00012A Execution Date: 01/20/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W A Schmidt et al County: San Patricio Document No.: File Number: 00106-00018- 00013A Execution Date: 01/07/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Elizabeth Gibson et al County: San Patricio Document No.: File Number: 00106-00018- 00014A Execution Date: 01/12/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of John S McCampbell et al County: San Patricio Document No.: File Number: 00106-00018- 00015A Execution Date: 01/12/1966	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Western Natural Gas Company et al County: Aransas Document No.: File Number: 00106-00019- 00001A Execution Date: 01/15/1952	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Miscellaneous Easement (Pipelines) ME20030052 Grantor: State of Texas General Land Office - ME20030052 County: NA Document No.: File Number: 00106-00019-00002A Execution Date: 06/01/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Virginia Hallinan Tatton et al County: Aransas Document No.: File Number: 00106-00019- 00003A Execution Date: 07/21/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jewel Brewer et al County: Aransas Document No.: File Number: 00106-00019- 00004A Execution Date: 05/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jewel Brewer et al County: Aransas Document No.: File Number: 00106-00019- 00004B Execution Date: 05/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George Randle James et al County: Aransas Document No.: File Number: 00106-00019- 00005A Execution Date: 05/24/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George Randle James et al County: Aransas Document No.: File Number: 00106-00019- 00005B Execution Date: 05/24/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Clara Bracht et al County: Aransas Document No.: 19103 File Number: 00106-00019- 00006A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Jewel Brewer et al County: Aransas Document No.: File Number: 00106-00019- 00007A Execution Date: 05/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jewel Brewer et al County: Aransas Document No.: File Number: 00106-00019- 00007B Execution Date: 05/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jewel Brewer et al County: Aransas Document No.: File Number: 00106-00019- 00009A Execution Date: 05/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jewel Brewer et al County: Aransas Document No.: File Number: 00106-00019- 00009B Execution Date: 05/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bishop Petroleum Inc. County: NA Document No.: Unrecorded File Number: 00106-00019-00010 Execution Date: 09/14/1982	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Clara Bracht et al County: Aransas Document No.: 19103 File Number: 00106-00019- 00010A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME20030053 Grantor: State of Texas General Land Office - ME20030053 County: Nueces Document No.: 2012001580 File Number: 00106-00019- 00011A Execution Date: 06/01/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Emory M Spencer County: Aransas Document No.: File Number: 00106-00019- 00013A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Aransas County County: Aransas Document No.: 307954 File Number: 00106-00019- 00014A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jewell Fulton et al County: Aransas Document No.: File Number: 00106-00019- 00015A Execution Date: 10/05/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: F G Huffman et al County: Aransas Document No.: 19107 File Number: 00106-00019- 00016A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: F G Huffman et al County: Aransas Document No.: 19107 File Number: 00106-00019- 00017A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L V McLester et al County: Aransas Document No.: File Number: 00106-00019- 00018A Execution Date: 07/16/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: S D Howell et al County: Aransas Document No.: File Number: 00106-00019- 00019A Execution Date: 08/14/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sam H Mundine et al County: Aransas Document No.: File Number: 00106-00019- 00021A Execution Date: 01/03/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruby McLester et al County: Aransas Document No.: File Number: 00106-00019- 00022A Execution Date: 06/23/1951	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Erma Rozell Cloberdants et al County: Aransas Document No.: File Number: 00106-00019- 00023A Execution Date: 07/12/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: George S Stansbury Jr et al County: Aransas Document No.: File Number: 00106-00019- 00025A Execution Date: 06/21/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Travis Bailey et al County: Aransas Document No.: 19102 File Number: 00106-00019- 00026A Execution Date: 12/19/1951	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Henry Travis Bailey et al County: Aransas Document No.: 150039 File Number: 00106-00019- 00026C Execution Date: 07/15/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00019- 00027A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J F Brundrett et al County: Aransas Document No.: File Number: 00106-00019- 00029A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J F Brundrett et al County: Aransas Document No.: File Number: 00106-00019- 00029E Execution Date: 07/28/1961	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joliju Inc County: Aransas Document No.: 226650 File Number: 00106-00019- 00030A Execution Date: 05/05/1999	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Mrs Lolla Underwood et al County: Aransas Document No.: File Number: 00106-00019- 00031A Execution Date: 07/18/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: O F Poling et al County: Aransas Document No.: File Number: 00106-00019- 00032A Execution Date: 08/15/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R A Kubena et al County: Aransas Document No.: File Number: 00106-00019- 00033A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H G McDaniel et al County: Aransas Document No.: File Number: 00106-00019- 00034A Execution Date: 10/15/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bertrice E Anderson Reed et al County: Aransas Document No.: File Number: 00106-00019- 00035A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D W Grant et al County: Aransas Document No.: 19131 File Number: 00106-00019- 00036A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary E Gibson et al County: Aransas Document No.: File Number: 00106-00019- 00038A Execution Date: 08/27/1951	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Letitia Law McCampbell et al County: San Patricio Document No.: File Number: 00106-00019- 00039A Execution Date: 08/27/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell County: Aransas Document No.: File Number: 00106-00019- 00040A Execution Date: 08/31/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell Trustee County: Aransas Document No.: File Number: 00106-00019- 00041A Execution Date: 08/31/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00019- 00042A Execution Date: 12/10/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Jean McCampbell Davis County: San Patricio Document No.: File Number: 00106-00019- 00043A Execution Date: 08/28/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Jean McCampbell Davis County: San Patricio Document No.: File Number: 00106-00019- 00044A Execution Date: 08/28/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Letitia Law McCampbell et al County: San Patricio Document No.: File Number: 00106-00019- 00045A Execution Date: 08/27/1951	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Easement Grantor: Richard T Davis Executor and Trustee John S McCampbell Estate County: San Patricio Document No.: 395911 File Number: 00106-00019- 00045B Execution Date: 04/05/1991	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary E Gibson et al County: San Patricio Document No.: File Number: 00106-00019- 00047A Execution Date: 08/27/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary E Gibson et al County: San Patricio Document No.: File Number: 00106-00019- 00049A Execution Date: 08/27/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Albert J Wheeler et al County: San Patricio Document No.: File Number: 00106-00019- 00050A Execution Date: 10/08/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Nancy G Gallivan et al County: San Patricio Document No.: File Number: 00106-00019- 00051A Execution Date: 10/06/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Katherine Kline Barber et al County: San Patricio Document No.: File Number: 00106-00019- 00052A Execution Date: 08/30/1951	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Broadcasting Corporation of the Southwest County: San Patricio Document No.: File Number: 00106-00020- 00004A Execution Date: 05/06/1974	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: File Number: 00106-00020- 00005A Execution Date: 04/26/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Glenn E McKamey Jr Trust County: San Patricio Document No.: File Number: 00106-00020- 00007A Execution Date: 05/02/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jane French Hester et al County: San Patricio Document No.: File Number: 00106-00020- 00008A Execution Date: 05/20/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Shirley Taylor County: San Patricio Document No.: File Number: 00106-00020- 00009A Execution Date: 03/23/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: File Number: 00106-00020- 00010A Execution Date: 04/26/1974	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: File Number: 00106-00021- 00001A Execution Date: 01/08/1973	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: K G McKamey County: San Patricio Document No.: File Number: 00106-00021- 00002A Execution Date: 03/10/1953	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J H Harvey County: San Patricio Document No.: File Number: 00106-00022- 00001A Execution Date: 09/22/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Waldo Haisley Jr et al County: San Patricio Document No.: File Number: 00106-00022- 00002A Execution Date: 11/19/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Agnes G Mires County: San Patricio Document No.: File Number: 00106-00022- 00003A Execution Date: 09/12/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J L DuBose County: San Patricio Document No.: File Number: 00106-00022- 00004A Execution Date: 09/18/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J B Cage County: San Patricio Document No.: File Number: 00106-00022- 00005A Execution Date: 11/19/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W L Roots County: San Patricio Document No.: File Number: 00106-00022- 00006A Execution Date: 11/20/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: A E Elzner et ux County: San Patricio Document No.: File Number: 00106-00022- 00007A Execution Date: 11/21/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C D Whatley et ux County: San Patricio Document No.: File Number: 00106-00022- 00008A Execution Date: 11/20/1952	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: W C Sparks Jr et al County: San Patricio Document No.: File Number: 00106-00023- 00001A Execution Date: 08/23/1963	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Joan Rogers Cage Trust, L A Cage Ttee County: San Patricio Document No.: File Number: 00106-00023- 00001B Execution Date: 07/08/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edness L Roots et al County: San Patricio Document No.: File Number: 00106-00023- 00002A Execution Date: 09/03/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dr Rhoden Calder et ux County: San Patricio Document No.: File Number: 00106-00023- 00003A Execution Date: 09/24/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Arthur Calder County: San Patricio Document No.: File Number: 00106-00023- 00004A Execution Date: 09/09/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: M J Chvatal et al County: San Patricio Document No.: File Number: 00106-00023- 00005A Execution Date: 09/05/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R C Dillon et al County: San Patricio Document No.: File Number: 00106-00023- 00006A Execution Date: 09/05/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joe Werland et ux County: San Patricio Document No.: File Number: 00106-00023- 00007A Execution Date: 09/09/1963	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Julia Kubena et vir County: San Patricio Document No.: File Number: 00106-00023- 00008A Execution Date: 10/01/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Marie Bartosh et vir County: San Patricio Document No.: File Number: 00106-00023- 00009A Execution Date: 09/07/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Vernie Floerke Warbington County: San Patricio Document No.: File Number: 00106-00023- 00010A Execution Date: 09/12/1963	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Ina Becker et al County: San Patricio Document No.: File Number: 00106-00024- 00001A Execution Date: 09/25/1967	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Bessie Bruce et vir County: San Patricio Document No.: File Number: 00106-00024- 00003A Execution Date: 06/28/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Erna Bartels County: San Patricio Document No.: File Number: 00106-00024- 00004A Execution Date: 09/28/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J D Patrick Jr County: San Patricio Document No.: File Number: 00106-00024- 00005A Execution Date: 09/26/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Lou Patrick County: San Patricio Document No.: File Number: 00106-00025- 00001A Execution Date: 04/05/1968	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: George E Matula et ux County: San Patricio Document No.: File Number: 00106-00025- 00003A Execution Date: 04/05/1968	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: First National Bank in Dallas, Trustee County: San Patricio Document No.: File Number: 00106-00025- 00005A Execution Date: 04/23/1968	Easement	Undetermined	N/A	Undetermined
Interest: Cathodic Protection Easement Agreement Grantor: Thomas E. Mayo County: San Patricio Document No.: 653222 File Number: 00106-00026- 00001B Execution Date: 11/10/2015	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Helen Ford Allen et al County: San Patricio Document No.: 454156 File Number: 00106-00026- 00003A Execution Date: 08/12/1997	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Helen Ford Allen et al County: San Patricio Document No.: 454155 File Number: 00106-00026- 00003B Execution Date: 08/12/1997	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Marvin West County: San Patricio Document No.: File Number: 00106-00026- 00004A Execution Date: 01/12/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Corpus Christi Bank and Trust Company County: San Patricio Document No.: File Number: 00106-00027- 00001A Execution Date: 12/09/1963	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Easement Grantor: Corpus Christi Bank and Trust Company County: San Patricio Document No.: File Number: 00106-00027- 00002A Execution Date: 05/27/1964	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leo A Miller et ux County: San Patricio Document No.: File Number: 00106-00027- 00005A Execution Date: 11/22/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Ray et ux County: San Patricio Document No.: File Number: 00106-00027- 00006A Execution Date: 11/19/1963	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Wayne Shambo County: San Patricio Document No.: 470673 File Number: 00106-00027- 00007A Execution Date: 02/11/1999	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Milton Gabriel et ux County: Aransas Document No.: 45135 File Number: 00106-00027- 00008A Execution Date: 11/19/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: B L Gartin et al County: Aransas Document No.: File Number: 00106-00027- 00009A Execution Date: 11/29/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: K E Werland et ux County: Aransas Document No.: 45137 File Number: 00106-00027- 00010A Execution Date: 11/26/1963	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bankers Mortgage Company County: Aransas Document No.: 45138 File Number: 00106-00027- 00011A Execution Date: 11/22/1963	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Martin Wheeler et ux County: Aransas Document No.: 45136 File Number: 00106-00027- 00012A Execution Date: 11/22/1963	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Sherwin Alumina Company County: Aransas Document No.: File Number: 00106-00027- 00013A Execution Date: 10/10/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Port of Corpus Christi Authority of Nueces County Texas County: Nueces Document No.: File Number: 00106-00028- 00002A Execution Date: 07/25/1996	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Port of Corpus Christi Authority of Nueces County, Texas County: Nueces Document No.: File Number: 00106-00028- 00002B Execution Date: 04/13/1999	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME20130045 Grantor: State of Texas General Land Office - ME20130045 County: Nueces Document No.: 2014021821 File Number: 00106-00028-00003B Execution Date: 04/01/2010	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R E Cole et al County: San Patricio Document No.: File Number: 00106-00029- 00001A Execution Date: 07/06/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lena M Kellogg County: San Patricio Document No.: File Number: 00106-00029- 00002A Execution Date: 04/01/1935	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J H Owen et ux County: San Patricio Document No.: File Number: 00106-00029- 00003A Execution Date: 07/01/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Sarah Ann French et al County: San Patricio Document No.: File Number: 00106-00029- 00005A Execution Date: 07/08/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: C V Jones et ux County: San Patricio Document No.: File Number: 00106-00029- 00006A Execution Date: 07/01/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W H Nelson County: San Patricio Document No.: File Number: 00106-00029- 00007A Execution Date: 07/14/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary D Glosson County: San Patricio Document No.: 10001 File Number: 00106-00029- 00009A Execution Date: 01/11/1937	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James M Fay et ux County: San Patricio Document No.: File Number: 00106-00029- 00010A Execution Date: 07/01/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H H Watson et ux County: San Patricio Document No.: File Number: 00106-00029- 00010B Execution Date: 03/04/1930	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Orville W Eastland et ux County: San Patricio Document No.: File Number: 00106-00029- 00011A Execution Date: 03/25/1952	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J C Moore et ux County: San Patricio Document No.: File Number: 00106-00029- 00012A Execution Date: 07/06/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Gum Hollow Production Company County: San Patricio Document No.: File Number: 00106-00029- 00013A Execution Date: 08/25/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Halliburton Portland Cement Company County: San Patricio Document No.: File Number: 00106-00029- 00013B Execution Date: 08/16/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Portland Development Company County: San Patricio Document No.: File Number: 00106-00029- 00015A Execution Date: 08/25/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J T LaPrade County: San Patricio Document No.: File Number: 00106-00029- 00016A Execution Date: 07/27/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jennie Arnold, Claude G Arnold AIF County: San Patricio Document No.: File Number: 00106-00029- 00017A Execution Date: 08/11/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E E Hesse et ux County: San Patricio Document No.: File Number: 00106-00029- 00018A Execution Date: 07/03/1926	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: E G Hoskinson et al County: San Patricio Document No.: File Number: 00106-00029- 00019A Execution Date: 07/06/1926	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Humble Pipe Line Company County: San Patricio Document No.: 125713 File Number: 00106-00029- 00019B Execution Date: 10/09/1958	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Humble Pipe Line Company County: San Patricio Document No.: File Number: 00106-00029- 00019C Execution Date: 12/15/1964	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Sarah Ann French et al County: San Patricio Document No.: File Number: 00106-00029- 00020A Execution Date: 07/08/1926	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Humble Pipe Line Company County: San Patricio Document No.: 125712 File Number: 00106-00029- 00020B Execution Date: 10/09/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W S Perkins et al County: San Patricio Document No.: 319652 File Number: 00106-00029- 00020C Execution Date: 07/19/1983	Easement	Undetermined	N/A	Undetermined
Interest: Partial Release Grantor: Humble Pipe Line Company County: San Patricio Document No.: 121323 File Number: 00106-00029- 00020D Execution Date: 01/08/1958	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: J E Garrett County: San Patricio Document No.: File Number: 00106-00029- 00021A Execution Date: 07/08/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joseph F Green County: San Patricio Document No.: File Number: 00106-00029- 00025A Execution Date: 07/19/1926	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of Joseph F Green Deceased County: San Patricio Document No.: File Number: 00106-00029- 00025B Execution Date: 03/26/1952	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Redfish Bay Properties Ltd County: Nueces Document No.: File Number: 00106-00030- 00001A Execution Date: 05/25/1977	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME20070084 Grantor: State of Texas General Land Office - ME20070084 County: Nueces Document No.: 2017015472 File Number: 00106-00030-00004D Execution Date: 04/01/2017	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: H H Dewar et al County: San Patricio Document No.: File Number: 00106-00030- 00005A Execution Date: 02/24/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Louise Jordan Jones et al County: San Patricio Document No.: File Number: 00106-00030- 00007A Execution Date: 03/01/1972	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of	Nature and autent of	Not be also also of	Valuation mathed wood	Commont realize of
Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: W G McCampbell et al County: San Patricio Document No.: File Number: 00106-00030- 00014A Execution Date: 02/11/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Latitia Law McCampbell et al County: San Patricio Document No.: File Number: 00106-00030- 00015A Execution Date: 02/09/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Elizabeth Gibson et al County: San Patricio Document No.: File Number: 00106-00030- 00016A Execution Date: 02/28/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W A Schmidt et al County: San Patricio Document No.: File Number: 00106-00030- 00018A Execution Date: 02/07/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ola H McCann County: San Patricio Document No.: File Number: 00106-00030- 00020A Execution Date: 02/07/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Estate of Wallis White Toland et al County: San Patricio Document No.: File Number: 00106-00030- 00021A Execution Date: 01/27/1967	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Leona Murff et vir County: San Patricio Document No.: File Number: 00106-00030- 00022A Execution Date: 02/08/1967	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Easement Grantor: Virgil L Conner and wife Sharon R Conner County: Nueces Document No.: 2004019029 File Number: 00106-00030- 00023A Execution Date: 01/21/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass Texas - Ordinance 96-3628 County: Nueces Document No.: 2017015471 File Number: 00106-00031- 00002B Execution Date: 01/01/2017	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass Texas - Ordinance 96-3628 County: Aransas Document No.: 354199 File Number: 00106-00031- 00002C Execution Date: 01/01/2017	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: City of Aransas Pass Texas - Ordinance 96-3628 County: San Patricio Document No.: 663515 File Number: 00106-00031- 00002D Execution Date: 01/01/2017	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME840218 Grantor: State of Texas General Land Office - ME840218 County: Nueces Document No.: 2016006304 File Number: 00106-00032-00001C Execution Date: 11/01/2014	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Gulf Oil Corporation County: Nueces Document No.: 269275 File Number: 00106-00033- 00001A Execution Date: 04/14/1982	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) ME840188 Grantor: State of Texas General Land Office - ME840188 County: Nueces Document No.: 2016006303 File Number: 00106-00033-00002D Execution Date: 10/01/2014	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Gulf Oil Corporation County: Nueces Document No.: 269275 File Number: 00106-00034- 00001A Execution Date: 04/14/1982	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: S Charles Bennett III County: Nueces Document No.: File Number: 00106-00034- 00002A Execution Date: 04/02/1982	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Parks and Wildlife Department County: Nueces Document No.: 603004 File Number: 00106-00034- 00004A Execution Date: 03/12/1982	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Parks & Wildlife Department - 0515BP0841 (ME830205) County: Nueces Document No.: 2004043553 File Number: 00106-00035-00001C Execution Date: 12/01/2013	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ted M Anderson Trustee County: Nueces Document No.: 547406 File Number: 00106-00035- 00002A Execution Date: 07/07/1986	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W L Bates Trustee et al County: Nueces Document No.: 220077 File Number: 00106-00036- 00002A Execution Date: 04/02/1981	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Texas Parks and Wildlife Department County: Nueces Document No.: File Number: 00106-00036- 00003A Execution Date: 04/30/1981	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Hugh W Ferguson Jr et al County: San Patricio Document No.: File Number: 00106-00037- 00001A Execution Date: 11/01/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hugh W Ferguson Jr et al County: San Patricio Document No.: File Number: 00106-00037- 00001B Execution Date: 04/15/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Lou Patrick County: San Patricio Document No.: File Number: 00106-00037- 00003A Execution Date: 12/18/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Huberta Pyron County: San Patricio Document No.: File Number: 00106-00037- 00004A Execution Date: 10/16/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Frank L Foley et ux County: San Patricio Document No.: File Number: 00106-00037- 00005A Execution Date: 10/06/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joan Rogers Cage et al County: San Patricio Document No.: File Number: 00106-00037- 00006A Execution Date: 10/06/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: f G Gabriel et ux County: San Patricio Document No.: File Number: 00106-00037- 00007A Execution Date: 10/16/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E H Albers et ux County: San Patricio Document No.: File Number: 00106-00037- 00008A Execution Date: 10/11/1956	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Mary E Gabriel County: San Patricio Document No.: File Number: 00106-00037- 00009A Execution Date: 10/22/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Milton Monroe Gabriel & Carol Gabriel Tholen County: San Patricio Document No.: 600747 File Number: 00106-00037- 00009B Execution Date: 06/14/2010	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Wm Wendland et ux County: San Patricio Document No.: File Number: 00106-00037- 00010A Execution Date: 10/11/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Ray et ux County: San Patricio Document No.: File Number: 00106-00037- 00012A Execution Date: 10/05/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leo A Miller County: San Patricio Document No.: File Number: 00106-00037- 00013A Execution Date: 10/02/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Billie Louise Chandler County: San Patricio Document No.: File Number: 00106-00037- 00014A Execution Date: 05/17/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00037- 00015A Execution Date: 11/09/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00037- 00016A Execution Date: 11/09/1956	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00037- 00016B Execution Date: 04/24/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell County: Aransas Document No.: File Number: 00106-00037- 00017A Execution Date: 04/19/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: W G McCampbell County: San Patricio Document No.: File Number: 00106-00037- 00017B Execution Date: 12/06/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Billie Louise Chandler County: San Patricio Document No.: 117870 File Number: 00106-00038- 00001A Execution Date: 05/17/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00038- 00002A Execution Date: 04/27/1957	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leo A Miller et al County: San Patricio Document No.: 124180 File Number: 00106-00039- 00001A Execution Date: 07/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John H Ray et ux County: San Patricio Document No.: 124181 File Number: 00106-00039- 00002A Execution Date: 07/11/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00039- 00003A Execution Date: 07/14/1958	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Milton Gabriel et ux County: Aransas Document No.: File Number: 00106-00039- 00004A Execution Date: 07/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Frances E Brown County: Aransas Document No.: 32657 File Number: 00106-00039- 00006A Execution Date: 07/14/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: K E Werland et ux County: Aransas Document No.: 32656 File Number: 00106-00039- 00007A Execution Date: 07/09/1958	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Annie M Albers County: San Patricio Document No.: 278385 File Number: 00106-00040- 00001A Execution Date: 03/12/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Victor J Netek et ux County: San Patricio Document No.: 278195 File Number: 00106-00040- 00002A Execution Date: 02/28/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Taft Properties Inc County: San Patricio Document No.: 277555 File Number: 00106-00040- 00003A Execution Date: 02/06/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joan C Brannon County: San Patricio Document No.: 278093 File Number: 00106-00040- 00005A Execution Date: 02/28/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edness L Roots et al County: San Patricio Document No.: 278384 File Number: 00106-00040- 00006A Execution Date: 03/12/1979	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: James T Roots County: San Patricio Document No.: 278964 File Number: 00106-00040- 00006B Execution Date: 03/12/1979	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Huberta Pyron County: San Patricio Document No.: File Number: 00106-00041- 00001A Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Letitia Law McCampbellTrust County: Aransas Document No.: 29677 File Number: 00106-00043- 00002A Execution Date: 12/04/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rosalie M Sien et al County: Aransas Document No.: 29676 File Number: 00106-00043- 00003A Execution Date: 12/11/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: D W Grant et al County: Aransas Document No.: 29609 File Number: 00106-00043- 00005A Execution Date: 11/16/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: L E Reed Jr et ux County: Aransas Document No.: 29339 File Number: 00106-00043- 00006A Execution Date: 10/11/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Olga Mae McClain et vir County: Aransas Document No.: 29265 File Number: 00106-00043- 00007A Execution Date: 10/05/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mattie Elizabeth McDaniel et al County: Aransas Document No.: 29338 File Number: 00106-00043- 00008A Execution Date: 10/17/1956	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: R A Kubena et ux County: Aransas Document No.: 29431 File Number: 00106-00043- 00009A Execution Date: 11/07/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Fred Huffmeyer et ux County: Aransas Document No.: 29332 File Number: 00106-00043- 00010A Execution Date: 10/10/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lynwood Eller et al County: Aransas Document No.: 29430 File Number: 00106-00043- 00011A Execution Date: 11/10/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J F Brundrett et ux County: Aransas Document No.: 29860 File Number: 00106-00043- 00012A Execution Date: 10/23/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Zeph Rouquette et al County: Aransas Document No.: 29443 File Number: 00106-00043- 00014A Execution Date: 11/09/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Peden Iron & Steel Company County: Aransas Document No.: 29404 File Number: 00106-00043- 00015A Execution Date: 10/18/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Travis Bailey County: Aransas Document No.: 29432 File Number: 00106-00043- 00016A Execution Date: 11/02/1956	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rosalie M Sien et al County: Aransas Document No.: File Number: 00106-00044- 00001A Execution Date: 12/06/1956	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Edmond J Ford Jr County: Aransas Document No.: 175265 File Number: 00106-00044- 00002B Execution Date: 11/05/1990	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Sabco Oil and Gas Corporation County: San Patricio Document No.: 502361 File Number: 00106-00045- 00001A Execution Date: 10/02/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sabco Oil and Gas Corporation County: San Patricio Document No.: 501834 File Number: 00106-00045- 00002A Execution Date: 10/01/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Teresa Lynn York Davis et vir County: San Patricio Document No.: 499814 File Number: 00106-00045- 00003A Execution Date: 09/07/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Solis Enterprises Inc et al County: San Patricio Document No.: 499815 File Number: 00106-00045- 00004A Execution Date: 09/12/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Beverly Jean Jones County: San Patricio Document No.: 499816 File Number: 00106-00045- 00006A Execution Date: 10/02/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Stephen Grady Jones County: San Patricio Document No.: 499817 File Number: 00106-00045- 00007A Execution Date: 10/01/2001	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Keith Evan Jones County: San Patricio Document No.: 499818 File Number: 00106-00045- 00008A Execution Date: 09/29/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Patricia Lee Jones County: San Patricio Document No.: 499819 File Number: 00106-00045- 00009A Execution Date: 09/01/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Phyllis Ellen Burright County: San Patricio Document No.: 499820 File Number: 00106-00045- 00010A Execution Date: 09/18/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bruce Fredrick Jones County: San Patricio Document No.: 499821 File Number: 00106-00045- 00011A Execution Date: 09/10/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ralph Wallace Butler County: San Patricio Document No.: 499822 File Number: 00106-00045- 00012A Execution Date: 08/23/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Frost National Bank Trustee et al County: San Patricio Document No.: 500535 File Number: 00106-00045- 00013A Execution Date: 11/20/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: E I du Pont de Nemours and Company County: San Patricio Document No.: 512018 File Number: 00106-00045- 00015A Execution Date: 11/12/2001	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Sherwin Alumina Company, BPU Reynolds Inc County: San Patricio Document No.: 500534 File Number: 00106-00045- 00018A Execution Date: 09/20/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sherwin Alumina Company County: San Patricio Document No.: 495965 File Number: 00106-00045- 00019A Execution Date: 06/19/2001	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Reverend Edmond Carmody County: San Patricio Document No.: 502195 File Number: 00106-00046- 00001A Execution Date: 01/25/2002	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hattie Bell McKamey et al County: San Patricio Document No.: 526247 File Number: 00106-00048- 00001A Execution Date: 04/29/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Glenn E McKamey Jr County: San Patricio Document No.: 524491 File Number: 00106-00048- 00002A Execution Date: 04/26/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Allen Joseph Hunt et al County: San Patricio Document No.: 524492 File Number: 00106-00048- 00003A Execution Date: 06/02/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Agatha Taylor Johnson County: San Patricio Document No.: 524493 File Number: 00106-00048- 00004A Execution Date: 05/02/2003	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Kenneth G McKamey Jr et al County: San Patricio Document No.: 524494 File Number: 00106-00048- 00005A Execution Date: 04/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Martha McKamey DeCou et al County: San Patricio Document No.: 524495 File Number: 00106-00048- 00006A Execution Date: 04/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James H Lackey et al County: San Patricio Document No.: 524496 File Number: 00106-00048- 00007A Execution Date: 04/09/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James H Lackey et al County: San Patricio Document No.: 524497 File Number: 00106-00048- 00007B Execution Date: 04/19/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jeffrey Davis Hunt et al County: San Patricio Document No.: 524498 File Number: 00106-00048- 00008A Execution Date: 05/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sharon L Buford Trustee of Billy Gene Hoskinson Trust County: San Patricio Document No.: 524499 File Number: 00106-00048- 00009A Execution Date: 05/05/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dempsey James Duprie County: San Patricio Document No.: 324500 File Number: 00106-00048- 00010A Execution Date: 05/02/2003	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Don Xavier Duprie et ux County: San Patricio Document No.: 524501 File Number: 00106-00048- 00011A Execution Date: 05/14/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Don Xavier Duprie et ux County: San Patricio Document No.: 524502 File Number: 00106-00048- 00011B Execution Date: 04/29/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Paul Noe Duprie County: San Patricio Document No.: 524503 File Number: 00106-00048- 00012A Execution Date: 05/29/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mary Celeste McCabe County: San Patricio Document No.: 524504 File Number: 00106-00048- 00013A Execution Date: 05/02/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Suzanne E Hardeman County: San Patricio Document No.: 524505 File Number: 00106-00048- 00014A Execution Date: 05/02/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Virginia A Simons et al County: San Patricio Document No.: 524506 File Number: 00106-00048- 00015A Execution Date: 07/07/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Virginia A Simons et al County: San Patricio Document No.: 524507 File Number: 00106-00048- 00015B Execution Date: 07/15/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Virginia A Simons et al County: San Patricio Document No.: 524508 File Number: 00106-00048- 00015C Execution Date: 06/30/2003	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Virginia A Simons et al County: San Patricio Document No.: 524509 File Number: 00106-00048- 00015D Execution Date: 07/02/2003	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Sue Zane Faulkner et al County: San Patricio Document No.: 524514 File Number: 00106-00048- 00016A Execution Date: 06/16/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sue Faulkner et al County: San Patricio Document No.: 524510 File Number: 00106-00048- 00017A Execution Date: 04/29/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jeffrey Davis Hunt et al County: San Patricio Document No.: 524511 File Number: 00106-00048- 00018A Execution Date: 05/21/2003	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mrs Sam E Wilson Jr et al County: Nueces Document No.: File Number: 00106-00050- 00002A Execution Date: 03/04/1959	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ada Rogers Wilson et al County: Nueces Document No.: 857174 File Number: 00106-00050- 00003A Execution Date: 08/12/1971	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Theo L Klockman et al County: San Patricio Document No.: 175516 File Number: 00106-00051- 00001A Execution Date: 03/26/1965	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Susie Inez Copeland Bohuslav et ux County: San Patricio Document No.: 549353 File Number: 00106-00054- 00001A Execution Date: 06/25/2004	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Charles Lawrence Mayo et ux County: San Patricio Document No.: 537072 File Number: 00106-00054- 00002A Execution Date: 09/22/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: John W Ralls II et ux County: San Patricio Document No.: File Number: 00106-00054- 00006A Execution Date: 06/29/2004	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Susan R Ingram County: San Patricio Document No.: File Number: 00106-00054- 00007A Execution Date: 05/05/1941	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Susan R Ingram et al County: San Patricio Document No.: File Number: 00106-00054- 00007B Execution Date: 04/01/1940	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Donnie Dee Medders County: San Patricio Document No.: 573962 File Number: 00106-00058- 00001A Execution Date: 08/08/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard A Jacoway Jr County: San Patricio Document No.: 573964 File Number: 00106-00058- 00005A Execution Date: 08/08/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Theodore E Harding et al County: San Patricio Document No.: 573966 File Number: 00106-00058- 00006A Execution Date: 09/18/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jose R Gonzales et ux County: San Patricio Document No.: 573967 File Number: 00106-00058- 00007A Execution Date: 09/04/2007	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Leslie Jo Ann Owen et al County: San Patricio Document No.: 573968 File Number: 00106-00058- 00008A Execution Date: 08/19/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: JW Ralls et ux County: San Patricio Document No.: 573969 File Number: 00106-00058- 00009A Execution Date: 09/26/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leslie Jo Ann Owen et al County: San Patricio Document No.: 573970 File Number: 00106-00058- 00010A Execution Date: 08/19/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bruce F Jones et al County: San Patricio Document No.: 573974 File Number: 00106-00058- 00012A Execution Date: 08/08/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sue Jones County: San Patricio Document No.: 573976 File Number: 00106-00058- 00013A Execution Date: 08/30/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joyce Mires Tunnell County: San Patricio Document No.: 573977 File Number: 00106-00058- 00014A Execution Date: 08/28/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Shawn P Dwyer et ux County: San Patricio Document No.: 574185 File Number: 00106-00058- 00015A Execution Date: 09/24/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Luther Campbell et al County: San Patricio Document No.: 573980 File Number: 00106-00058- 00017A Execution Date: 09/11/2007	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Martha F Rhodes County: San Patricio Document No.: 573981 File Number: 00106-00058- 00018A Execution Date: 08/28/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Felix John Weirich II et ux County: San Patricio Document No.: 573982 File Number: 00106-00058- 00019A Execution Date: 09/18/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ted Alan Hunt County: San Patricio Document No.: 573983 File Number: 00106-00058- 00020A Execution Date: 09/18/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kim Hunt County: San Patricio Document No.: 573984 File Number: 00106-00058- 00021A Execution Date: 09/03/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Billy Beard et ux County: San Patricio Document No.: 573985 File Number: 00106-00058- 00022A Execution Date: 09/22/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Marvin G Berry et al County: San Patricio Document No.: 575085 File Number: 00106-00058- 00023A Execution Date: 09/28/2007	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipelines) Grantor: State of Texas General Land Office - ME20080003 County: San Patricio Document No.: 686124 File Number: 00106-00058- 00023C Execution Date: 09/01/2017	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Virginia A Simons et al County: San Patricio Document No.: 574501 File Number: 00106-00058- 00024A Execution Date: 10/19/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sue Zane Faulkner et al County: San Patricio Document No.: 573986 File Number: 00106-00058- 00025A Execution Date: 10/02/2007	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Corpus Christi Liquefaction, LLC County: San Patricio Document No.: 671605 File Number: 00106-00059- 00001B Execution Date: 10/24/2017	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Robert L. Miller, Stephen Ray Miller, and Barbara Jean Baker Miller County: Live Oak Document No.: 217246 File Number: 00106-00062-00004 Execution Date: 08/18/2015	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Jeffery B. Osborn and wife, Temi Ann Osborn County: Live Oak Document No.: 216361 File Number: 00106-00062-00005 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: James D. Davenport County: Live Oak Document No.: 217005 File Number: 00106-00062-00006 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement & ROW Agreement Grantor: Mark A. Pawlik and wife, Mary K. Pawlik County: Live Oak Document No.: 217587 File Number: 00106-00062-00008 Execution Date:	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Pipeline Easement & ROW Agreement Grantor: Samuel Ruiz and wife, Debra Ruiz County: Live Oak Document No.: 217583 File Number: 00106-00062-00010 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: David Lee Rathke County: Live Oak Document No.: 216360 File Number: 00106-00062-00011 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Joyce Elaine Haun and Melba Novis Rathke, Life Estate County: Live Oak Document No.: 216363 File Number: 00106-00062-00013 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Javon Ltd County: Live Oak Document No.: 217245 File Number: 00106-00062-00017 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Alvin J. Kay County: Live Oak Document No.: 217004 File Number: 00106-00062-00022 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Carolyn Sue Koth & Sheryl Shelley Hines County: Live Oak Document No.: 217582 File Number: 00106-00062-00023 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Byron W. Fields & Craig B. Fields County: Live Oak Document No.: 216362 File Number: 00106-00062-00025 Execution Date:	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Pipeline Easement Agreement Grantor: James Rex McCelvey County: Live Oak Document No.: 217247 File Number: 00106-00062-00027 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Pate Holding Company 3 LLC County: Live Oak Document No.: 271244 File Number: 00106-00062-00036 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Grantor: Leo O. Quintanilla County: McMullen Document No.: 67454 File Number: 00106-00063- 00002A Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Addtl Notice Pipeline Easement Grantor: Leo O. Quintanilla County: McMullen Document No.: 68171 File Number: 00106-00063- 00002C Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way Easement & Surface Lease Grantor: Jeanette Thetford by William Thetford, AIF County: McMullen Document No.: 67455 File Number: 00106-00063- 00004A Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Grantor: DTB Investments LP County: McMullen Document No.: 68169 File Number: 00106-00063- 00006A Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Grantor: C. E. Teal County: McMullen Document No.: 68170 File Number: 00106-00063- 00007A Execution Date:	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Addtl Notice Pipeline Easement Grantor: C. E. Teal County: McMullen Document No.: 69761 File Number: 00106-00063- 00007B Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Right of Way & Surface Easement Grantor: C. Clifton Hoskins County: McMullen Document No.: 69760 File Number: 00106-00063- 00009A Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Amendment of Pipeline Right of Way & Surface Easement Grantor: C. Clifton Hoskins County: McMullen Document No.: 72457 File Number: 00106-00063- 00009B Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Glenda Bracken Williams Ranch and Farm Ltd County: McMullen Document No.: 79100 File Number: 00106-00064-00001 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Agreement Grantor: Elenora B Lange County: McMullen Document No.: 79099 File Number: 00106-00064- 00002A Execution Date: 07/24/2014	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipeline Easement Grantor: Annette Faye Williams Maze, Dena Kathleen Williams, Bonnie Ann Williams County: McMullen Document No.: 80001 File Number: 00106-00064-00003 Execution Date: 10/20/2014	Easement	Undetermined	N/A	Undetermined
Interest: Memo Right of Way and Easement Grantor: Lee B Wheeler, Individually and as Trustee of the L&P Children's Trust County: McMullen Document No.: 79098 File Number: 00106-00064-00004 Execution Date: 09/03/2014	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement & Surface Site Agreement Grantor: Phyllis J. Schmidt County: San Patricio Document No.: 654721 File Number: 00106-00065-00001 Execution Date: 10/29/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Dempsey James Duprie, Mary Celeste McCabe, Don Xavier Duprie, Justin Xavier Duprie & Suzanne Elizabeth Hardeman County: San Patricio Document No.: 653318 File Number: 00106-00065-00002 Execution Date: 10/29/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Kenneth G. McKamey Jr & Martha McKamey DeCou County: San Patricio Document No.: 653500 File Number: 00106-00065-00003 Execution Date: 11/25/2015	Easement	Undetermined	N/A	Undetermined
Interest: Memorandum of Non- Exclusive Pipeline Easement and Right-of-Way Agreement Grantor: Tyler Ranch Partners Ltd County: McMullen Document No.: 81611 File Number: 00106-00066-00002 Execution Date: 06/04/2015	Easement	Undetermined	N/A	Undetermined
Interest: Memo of Easement Agreement Grantor: Bella Vista Ranch, L.P. County: Webb Document No.: 1207560 File Number: 00106-00067-00003 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: AJS Projects, Ltd. County: Webb Document No.: 1201715 File Number: 00106-00067-00008 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Right of Way and Easement Grantor: Joseph A. Jackson, Jr. Family Partnership, LTD County: Webb Document No.: 1208372 File Number: 00106-00067-00009 Execution Date:	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Pipe Line Easement & Right of Way Agreement Grantor: John Long, Lucy Dianne Long Billings & Barbara Ann Long Faseler County: Webb Document No.: 1201713 File Number: 00106-00067-00011 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipe Line Easement & Right of Way Agreement Grantor: Larry T. and Mary Jane Hunter Family Partnership, Ltd. County: Webb Document No.: 1201711 File Number: 00106-00067-00012 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Pipe Line Easement & Right of Way Agreement Grantor: JCR Ranch, LP County: Webb Document No.: 1201714 File Number: 00106-00067-00013 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Pipeline Easement Agreement Grantor: Javier Garza County: Webb Document No.: 1207558 File Number: 00106-00067-00015 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Right of Way and Easement Grantor: Arnulfo Gonzalez, Jr. et al County: LaSalle Document No.: 114644 File Number: 00106-00067-00017 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Right of Way and Easement Grantor: Arnulfo Gonzalez, Jr. et al County: LaSalle Document No.: 114643 File Number: 00106-00067-00018 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Memo Right of Way and Easement Grantor: Ezra Alderman Ranches, Inc. County: LaSalle Document No.: 114282 File Number: 00106-00067-00020 Execution Date:	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Pipeline Easement Agreement Grantor: Chester A. Hohmann, Trustee of the Hohmann Family Trust County: LaSalle Document No.: 114249 File Number: 00106-00067-00021 Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Pipeline Right of Way and Easement Agreement Grantor: Betty Gay Kennedy; Rebecca Kennedy Danz; Cynthia Kennedy Castillo; Hollie Hugenberg Pfeifer; David Bryan Hugenberg County: Karnes Document No.: 125143 File Number: 00106-00069-00003A Execution Date: 03/29/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Right of Way and Easement Grantor: Betty Gay Kennedy; Rebecca Kennedy Danz; Cynthia Kennedy Castillo; Hollie Hugenberg Pfeifer; David Bryan Hugenberg County: NA Document No.: File Number: 00106-00069-00003B Execution Date: 03/29/2013	Easement	Undetermined	N/A	Undetermined
Interest: Non Exclusive Permanent Easement Agreement Grantor: OHBE AHBE Ltd., by Lamar Gene Weston as Managing Member of General Partner, GBW, LLC County: Karnes Document No.: 125145 File Number: 00106-00069- 00007A Execution Date: 04/11/2013	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Betty Ruth Ponish County: Karnes Document No.: 125144 File Number: 00106-00069- 00008A Execution Date: 02/07/2013	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Agreement Grantor: Adan Perez and wife, Enedina Perez County: Karnes Document No.: 123266 File Number: 00106-00069- 00009A Execution Date: 02/05/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Agreement Grantor: MBLC-Cuatro D, LP, a Texas limited partnership County: Karnes Document No.: 123774 File Number: 00106-00069- 00011A Execution Date: 04/01/2013	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement Grantor: Escillas de Los Santos and wife, Joann County: Karnes Document No.: 126210 File Number: 00106-00069- 00012A Execution Date: 03/26/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Right of Way and Easement Grantor: Felix F. Gallo and wife, Benigna Gallo County: Karnes Document No.: 123775 File Number: 00106-00069- 00014A Execution Date: 04/15/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Right of Way and Easement Grantor: Felix F. Gallo and wife, Benigna Gallo County: Karnes Document No.: 123775 File Number: 00106-00069- 00016A Execution Date: 04/15/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Agreement Grantor: Mesquite Ranch, Inc., a Texas corporation County: Bee Document No.: 181290 File Number: 00106-00069- 00018A Execution Date: 03/01/2013	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memorandum Giving Notice of Pipeline Easement and Right of Way Agreement Grantor: JTN-NIN, Ltd., a Texas limited partnership County: Bee Document No.: 182566 File Number: 00106-00069- 00019A Execution Date: 05/08/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement and Right of Way Agreement Grantor: JTN-NIN, Ltd., a Texas limited partnership County: NA Document No.: File Number: 00106-00069- 00019B Execution Date: 05/08/2013	Easement	Undetermined	N/A	Undetermined
Interest: Memorandum Giving Notice of Pipeline Easement and Right of Way Agreement Grantor: JTN-BNN, Ltd., a Texas limited partnership County: Bee Document No.: 182565 File Number: 00106-00069- 00020A Execution Date: 05/08/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement and Right of Way Agreement Grantor: JTN-BNN, Ltd., a Texas limited partnership County: NA Document No.: File Number: 00106-00069- 00020B Execution Date: 05/08/2013	Easement	Undetermined	N/A	Undetermined
Interest: Memorandum of Pipeline Easement Agreement Grantor: Johnston's Monteola Family Investment, Ltd. County: Bee Document No.: 181412 File Number: 00106-00069- 00021A Execution Date: 05/01/2013	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Agreement Grantor: Johnston's Monteola Family Investment, Ltd. County: NA Document No.: File Number: 00106-00069- 00021B Execution Date: 05/01/2013	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Right of Way and Easement Agreement Grantor: William J. Rodriguez County: Bee Document No.: 181292 File Number: 00106-00069- 00023A Execution Date: 01/24/2013	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way and Easement Agreement Grantor: Ruben Rodriguez Jr. County: Bee Document No.: 181293 File Number: 00106-00069- 00024A Execution Date: 01/24/2013	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way and Easement Agreement Grantor: Joel Saenz and Robyn Saenz County: Bee Document No.: 181291 File Number: 00106-00069- 00025A Execution Date: 01/24/2013	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way and Easement Agreement Grantor: Ruben Rodriguez Jr. County: Bee Document No.: 181293 File Number: 00106-00069- 00026A Execution Date: 01/24/2013	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way and Easement Agreement Grantor: Joel Saenz and Robyn Saenz County: Bee Document No.: 181291 File Number: 00106-00069- 00027A Execution Date: 01/24/2013	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way and Easement Agreement Grantor: Joel Saenz and Robyn Saenz County: Bee Document No.: 181291 File Number: 00106-00069- 00029A Execution Date: 01/24/2013	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Miscellaneous Easement (Pipelines) ME850144 Grantor: State of Texas General Land Office - ME850144 County: Nueces Document No.: 2016013396 File Number: 00107-00029-00006A Execution Date: 10/01/2015	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Glenda Bracken Williams County: McMullen Document No.: File Number: 00107-00054- 00001A Execution Date: 04/27/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Rocking Fork, Ltd. County: McMullen Document No.: File Number: 00107-00054- 00003A Execution Date: 04/11/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ida B Family Limited Partnership & Marshall Trust #1 County: McMullen Document No.: File Number: 00107-00054- 00004A Execution Date: 05/31/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Huff Ranch Limited Partnership County: McMullen Document No.: 68578 File Number: 00107-00054- 00006A Execution Date: 04/29/2011	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Huff Ranch Limited Partnership County: McMullen Document No.: 68694 File Number: 00107-00054- 00006B Execution Date: 04/29/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Harris O Cloninger & wife, Margaret L Cloninger County: McMullen Document No.: File Number: 00107-00054- 00007A Execution Date: 05/02/2011	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Anne Swenson, Petter Hollimon, Evelyn Swenson, & Peter Swenson County: McMullen Document No.: File Number: 00107-00054- 00008A Execution Date: 06/09/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: La Jolla Corporation County: McMullen Document No.: File Number: 00107-00054- 00009A Execution Date: 05/06/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: French Family Ranch, LTD County: McMullen Document No.: File Number: 00107-00054- 00012A Execution Date: 05/25/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Michael E. Jensen County: McMullen Document No.: File Number: 00107-00054- 00013A Execution Date: 05/04/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Mark A Pearl & Lee-Ann Pearl County: McMullen Document No.: 68640 File Number: 00107-00054- 00014A Execution Date: 05/02/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: La Campana Ranch, Ltd County: McMullen Document No.: File Number: 00107-00054- 00016A Execution Date: 05/06/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Hugh B Ruckman, III County: McMullen Document No.: File Number: 00107-00054- 00017A Execution Date: 05/20/2011	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: R H Welder County: San Patricio Document No.: 86608 File Number: 00107-00059- 00001A Execution Date: 01/21/1953	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Patrick H Welder; Patricia Welder Robinson et vir, Hampton C Robinson; Jack U Scarborough, Executor of Estate of Minnie S Welder, deceased County: San Patricio Document No.: 86802 File Number: 00107-00059- 00005A Execution Date: 01/28/1953	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: R H Welder County: San Patricio Document No.: 86608 File Number: 00107-00059- 00006A Execution Date: 01/21/1953	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Patrick H Welder; Patricia Welder Robinson et vir, Hampton C Robinson County: San Patricio Document No.: 92707 File Number: 00107-00060- 00001A Execution Date: 10/09/1953	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joel Saenz and Robyn Saenz County: Bee Document No.: 178881 File Number: 00109-00001-00002 Execution Date: 09/17/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Evelyn L. Smith and Ethel L. Withers County: Bee Document No.: 17981 File Number: 00109-00002-00002 Execution Date: 07/18/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Lloyd W. Vaughn and Doyle Bowers, Jr. County: Bee Document No.: 178882 File Number: 00109-00002-00004 Execution Date: 08/15/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Joseph George Millar and wife Brenda Rains Millar County: Bee Document No.: 179815 File Number: 00109-00002-00005 Execution Date: 09/05/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kathryn Louise McShane County: Bee Document No.: 179817 File Number: 00109-00002-00006 Execution Date: 07/27/2010	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Margaret Hill Davidson County: Bee Document No.: 178883 File Number: 00109-00002-00007 Execution Date: 08/23/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Erasmo D. Rodriguez and wife, Petra M. Rodriguez County: Bee Document No.: 178884 File Number: 00109-00002-00009 Execution Date: 08/14/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Elizabeth S. Dahl, individually, as guardian of Emerald Dahl and executor of Estate of Tyrus V. Dahl, Jr., Dec. and Katherine F. (Dahl) Evans County: Bee Document No.: 178885 File Number: 00109-00002-00010 Execution Date: 10/09/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bennye Jane Arnold, Trustee of James B. Arnold LIFE Trust and Trustee of Leroy and Betty C. Davis Revocable Trust County: Bee Document No.: 178895 File Number: 00109-00002-00012 Execution Date: 09/24/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: S7 Ranch LP, c/o Eric Speilhagen County: Bee Document No.: 178886 File Number: 00109-00002-00014 Execution Date: 09/19/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Ruby Louise Davis County: Bee Document No.: 178897 File Number: 00109-00002-00016 Execution Date: 09/05/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Colton William Brinkoeter County: Bee Document No.: 178896 File Number: 00109-00002- 00018A Execution Date: 09/18/2012	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement & Road Use Grantor: Colton W. Brinkoeter County: Bee Document No.: 187616 File Number: 00109-00002- 00018B Execution Date: 07/20/2014	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dirks Family Properties, Ltd. County: Bee Document No.: 179792 File Number: 00109-00002- 00019A Execution Date: 10/12/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Dirks Family Properties, Ltd. County: Bee Document No.: 179803 File Number: 00109-00002- 00019B Execution Date: 10/12/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard W. Dirks, Sr. County: Bee Document No.: 179804 File Number: 00109-00002-00020 Execution Date: 10/12/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: West Tuleta Operating Corporation County: Bee Document No.: 179805 File Number: 00109-00002- 00022A Execution Date: 10/12/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: J. Scott Lawson County: Bee Document No.: 179806 File Number: 00109-00002-00023 Execution Date: 10/05/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: James W. Staples and wife, Evie Hall Staples County: Bee Document No.: 178887 File Number: 00109-00002-00025 Execution Date: 08/14/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Roland Beck, Carol Jane Beck and Magnus O. Beck III, Co- Trustees and Co-Executors of the Last Will of Magnus O. Beck, Jr. County: Bee Document No.: 178894 File Number: 00109-00002-00027 Execution Date: 09/18/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Betty Ann Beck County: Bee Document No.: 178888 File Number: 00109-00002-00029 Execution Date: 09/03/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Richard W. Rabe County: Bee Document No.: 178889 File Number: 00109-00002-00030 Execution Date: 09/21/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sylvia C. Bridge, individually and Trustee of Willie Bridge Trust County: Bee Document No.: 180734 File Number: 00109-00002-00032 Execution Date: 11/30/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Sylvia C. Bridge, Individually and Trustee of Willie Bridge Trust County: Bee Document No.: 180733 File Number: 00109-00003-00001 Execution Date: 11/30/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alberto R. Bridge, Jr. County: Bee Document No.: 178890 File Number: 00109-00003-00002 Execution Date: 09/02/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Benito Bridge, Jr. and wife, Muriel L. Bridge County: Bee Document No.: 178891 File Number: 00109-00003-00003 Execution Date: 09/02/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Minerva Bridge Perez County: Bee Document No.: 178892 File Number: 00109-00003-00004 Execution Date: 09/02/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Robert John Bridge County: Bee Document No.: 179797 File Number: 00109-00003-00005 Execution Date: 09/02/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Bryan R. Bridge County: Bee Document No.: 178893 File Number: 00109-00003-00006 Execution Date: 09/02/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jack Stewart County: Bee Document No.: 179811 File Number: 00109-00003- 00007A Execution Date: 11/01/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leonard H. Jones County: Bee Document No.: 179812 File Number: 00109-00003- 00007B Execution Date: 11/01/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Patricia Malone Turner County: Bee Document No.: 179802 File Number: 00109-00003- 00008A Execution Date: 11/06/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Day Malone Abel County: Bee Document No.: 179809 File Number: 00109-00003- 00008B Execution Date: 11/06/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Monna Frances Malone Rector County: Bee Document No.: 179808 File Number: 00109-00003- 00008C Execution Date: 11/06/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Marilyn S. Malone County: Bee Document No.: 179810 File Number: 00109-00003- 00008D Execution Date: 11/06/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Dan A. Hughes and Brenda W. Hughes, h/w County: Bee Document No.: 179807 File Number: 00109-00003- 00010A Execution Date: 10/18/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Board of Regents of the Texas A&M University System County: Bee Document No.: 179799 File Number: 00109-00003-00011 Execution Date: 11/01/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Diana N. Loving and Judith N. Stubbs County: Bee Document No.: 179818 File Number: 00109-00003-00013 Execution Date: 10/24/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Allen L. Dunn and Sara J. Dunn County: Bee Document No.: 179819 File Number: 00109-00003-00014 Execution Date: 10/25/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jesse E. McKinney, Jr. County: Bee Document No.: 179821 File Number: 00109-00003-00015 Execution Date: 10/25/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: F. Elaine McKinney County: Bee Document No.: 179820 File Number: 00109-00003- 00016A Execution Date: 10/25/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Millard Lewis Ranch Family Limited Partnership County: Bee Document No.: 179813 File Number: 00109-00003-00017 Execution Date: 10/22/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Old Medio Ranch, L. P. County: Bee Document No.: 179795 File Number: 00109-00003-00018 Execution Date: 11/13/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: John L. Tomerlin County: Bee Document No.: 179801 File Number: 00109-00003-00019 Execution Date: 11/30/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Damian W. Welder County: Bee Document No.: 179814 File Number: 00109-00003-00020 Execution Date: 11/02/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Joe P. Pritchett County: Bee Document No.: 179793 File Number: 00109-00003- 00021A Execution Date: 11/29/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Darrell L. Sklar and wife, Mary J. Sklar County: Bee Document No.: 179794 File Number: 00109-00003- 00021B Execution Date: 12/01/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: G. Allison Family Properties, Ltd. County: Bee Document No.: 179800 File Number: 00109-00003-00022 Execution Date: 11/21/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Edward H. Wicker County: Bee Document No.: 179798 File Number: 00109-00003- 00024A Execution Date: 11/26/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Burke Hollow Corporation County: Refugio Document No.: 201300033516 File Number: 00109-00003- 00024B Execution Date: 11/27/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Frost Bank, Trustee of Kathleen D. Roche Trust County: Refugio Document No.: 201300033517 File Number: 00109-00003- 00024C Execution Date: 09/19/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Easement Grantor: Frost Bank, Trustee of Kathleen D. Roche Trust et. Al. County: Refugio Document No.: 201300033518 File Number: 00109-00004-00001 Execution Date: 09/19/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Leo White County: Refugio Document No.: 201200033120 File Number: 00109-00004-00009 Execution Date: 07/18/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Jeffrey Lynn Thrash County: Refugio Document No.: 201200033130 File Number: 00109-00004-00010 Execution Date: 06/29/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Alvin R. Niemann County: Refugio Document No.: 201200033130 File Number: 00109-00004-00011 Execution Date: 06/29/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Stephen and Kay Altheide County: Refugio Document No.: 201200033120 File Number: 00109-00004-00013 Execution Date: 07/03/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Louis and Joyce Little County: Refugio Document No.: 201200033130 File Number: 00109-00004-00014 Execution Date: 07/02/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kenneth T. Kohrs County: Refugio Document No.: 201200033120 File Number: 00109-00004- 00016A Execution Date: 08/28/2012	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Kenneth T. Kohrs County: Refugio Document No.: 201200033130 File Number: 00109-00004- 00016B Execution Date: 08/28/2012	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Cathodic Protection Easement Agreement Grantor: Anthony Dale Palumbo and wife, Kelly R. Palumbo County: Nueces Document No.: File Number: 00112-00001- 00024B Execution Date: 04/18/2016	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Carl E and Margie D Schindler Revocable Living Trust County: Lavaca Document No.: 174912 File Number: 00407-00003- 00001A Execution Date: 06/05/2008	Easement	Undetermined	N/A	Undetermined
Interest: Easement Grantor: Charles L Barfield Jr and Sherry Barfield County: DeWitt Document No.: 65552 File Number: 00407-00003- 00003A Execution Date: 06/20/2008	Easement	Undetermined	N/A	Undetermined
Interest: Right of Way and Easement Grant Grantor: MKM Business Holdings, LLC County: LaSalle Document No.: 112063 File Number: 28530-00007- 00004A Execution Date: 04/30/2014	Easement	Undetermined	N/A	Undetermined
Interest: Amendment to Pipeline and Access Easement to Add Two Surface Sites Grantor: MKM Business Holdings, LLC County: LaSalle Document No.: 114504 File Number: 28530-00007-00004B Execution Date: 08/02/2014	Easement	Undetermined	N/A	Undetermined
Interest: Miscellaneous Easement (Pipeline) Grantor: State of Texas General Land Office - ME20140143 County: LaSalle Document No.: 114506 File Number: 28530-00007- 00005RV Execution Date: 07/01/2014	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Non Exclusive Pipeline Easement and Right of Way Agreement and Valve Site Easement Grantor: CL Properties, LLC County: LaSalle Document No.: 112232 File Number: 28530-00007- 00006A Execution Date: 05/14/2014	Easement	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Easement and Right of Way Agreement and Valve Site Easement Grantor: CL Properties, LLC County: LaSalle Document No.: 112232 File Number: 28530-00007- 00006B Execution Date: 05/14/2014	Easement	Undetermined	N/A	Undetermined
Interest: Memorandum of Pipeline Easement Grantor: R H Welder Heirs, Ltd. County: LaSalle Document No.: 112226 File Number: 28530-00007- 00009A Execution Date: 05/22/2014	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: R H Welder Heirs, Ltd. County: NA Document No.: Unrecorded File Number: 28530-00007- 00009B Execution Date: 05/22/2014	Easement	Undetermined	N/A	Undetermined
Interest: Memorandum of Pipeline Easement Grantor: Curtis G. and Sherri L. Thurman County: LaSalle Document No.: 112900 File Number: 28530-00007- 00010A Execution Date: 06/09/2014	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Grantor: Curtis G. and Sherri L. Thurman County: NA Document No.: Unrecorded File Number: 28530-00007- 00010B Execution Date: 06/09/2014	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memorandum of Non- Exclusive Pipeline Easement and Right of Way Agreement Grantor: Wolf Irrevocable Asset Trust County: LaSalle Document No.: 112227 File Number: 28530-00007- 00011A Execution Date: 05/15/2014	Easement	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Pipeline Easement and Right of Way Agreement Grantor: Wolf Irrevocable Asset Trust County: NA Document No.: Unrecorded File Number: 28530-00007- 00011B Execution Date: 05/15/2014	Easement	Undetermined	N/A	Undetermined
Interest: Memorandum of Pipeline Easement Agreement Grantor: Briggs Family Properties, Ltd. County: LaSalle Document No.: 112229 File Number: 28530-00007- 00012A Execution Date: 05/08/2014	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Easement Agreement Grantor: Briggs Family Properties, Ltd. County: NA Document No.: Unrecorded File Number: 28530-00007- 00012B Execution Date: 05/08/2014	Easement	Undetermined	N/A	Undetermined
Interest: Exclusive Right of Way and Easement (Meter Site) Grantor: Claud W. Crisp and wife, Marilyn Gail Crisp County: LaSalle Document No.: 128550 File Number: 28530-00007- 00013C Execution Date: 05/30/2018	Easement	Undetermined	N/A	Undetermined
Interest: Assignment, Bill of Sale & Conveyance (Surface Site Easement Agreement) Grantor: Lonestar Operating LLC County: LaSalle Document No.: 128763 File Number: 28530-00007-00013D Execution Date: 05/31/2018	Easement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Surface Site Easement Lessor: Huff Ranch Limited Partnership County: McMullen Document No.: 68694 File Number: 00107-00054- 00006B Execution Date: 04/29/2011	Easement	Undetermined	N/A	Undetermined
Interest: Easement and Surface use Agreement 09/10-P084-1 Lessor: Texas Parks & Wildlife Department - 0913P0841 (ME920020) County: Nueces Document No.: File Number: 00106-00050-00005A Execution Date: 10/14/2013	Easement	Undetermined	N/A	Undetermined
Interest: Easement Agreement and Conveyance Lessor: Helen Ford Allen et al County: San Patricio Document No.: 454156 File Number: 00106-00026- 00003A Execution Date: 08/12/1997	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Agreement Lessor: Port of Corpus Christi Authority of Nueces County, Texas County: San Patricio Document No.: File Number: 00106-00028- 00002B Execution Date: 04/13/1999	Easement	Undetermined	N/A	Undetermined
Interest: Surface Easement Grantor: Crosstex CCNG Processing LTD County: San Patricio Document No.: 590463 File Number: 00106-00057- 00001B Execution Date:	Easement	Undetermined	N/A	Undetermined
Interest: Pipeline Encroachment-Crossing Grantor: Houston Pipeline Company LP County: McMullen Document No.: File Number: 00106-00063- 00010A Execution Date:	Encroahments	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Notice of Proposed Installation Grantor: Texas Department of Transportation (FM 626) County: NA Document No.: CRP20130416163239 File Number: 00106-00069-00004RD Execution Date: 04/24/2013	Encroahments	Undetermined	N/A	Undetermined
Interest: Deed and Bill of Sale Grantor: Bristol Resources Corporation, an Oklahoma corporation County: San Patricio Document No.: 413576 File Number: SNP-51171 Execution Date: 05/31/1993	Fee	Undetermined	N/A	Undetermined
Interest: Special Warranty Deed Grantor: Houston Pipe Line Company, a Delaware corporation County: San Patricio Document No.: 438356 File Number: SNP-67762 Execution Date: 12/31/1995	Fee	Undetermined	N/A	Undetermined
Interest: General Warranty Deed Grantor: Tina Kahlig, a married woman dealing in her sole and separate property County: LaSalle Document No.: 110964 File Number: LAS-6319263193 Execution Date: 03/28/2014	Fee	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Southern Pacific Transportation Company County: San Patricio Document No.: File Number: 00106-00014- 00004A Execution Date: 03/29/1996	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Emory M Spencer County: Aransas Document No.: 203899 File Number: 00106-00019- 00013C Execution Date: 12/10/1951	Lease	Undetermined	N/A	Undetermined
Interest: Lease Agreement Grantor: Ervin Pustejovsky et ux County: San Patricio Document No.: 484014 File Number: 00106-00022- 00009A Execution Date: 04/27/2000	Lease	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Lease Agreement Grantor: Redfish Bay Properties Ltd County: Nueces Document No.: 56274 File Number: 00106-00030- 00002A Execution Date: 07/01/1977	Lease	Undetermined	N/A	Undetermined
Interest: Surface Lease Agreement Grantor: Tyler Ranch Partners Ltd County: McMullen Document No.: 72252 File Number: 00106-00063- 00001B Execution Date:	Lease	Undetermined	N/A	Undetermined
Interest: License Grantor: Southern Pacific Company County: San Patricio Document No.: File Number: 00106-00004- 00020A Execution Date: 07/21/2006	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Southern Pacific Company County: San Patricio Document No.: File Number: 00106-00004- 00021A Execution Date: 09/12/1975	License	Undetermined	N/A	Undetermined
Interest: License Grantor: State of Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00029- 00004A Execution Date: 10/18/1991	License	Undetermined	N/A	Undetermined
Interest: License Grantor: State of Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00029- 00023A Execution Date: 12/18/1986	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: File Number: 00106-00029- 00024A Execution Date: 05/02/1945	License	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: License Grantor: Southern Pacific Company County: San Patricio Document No.: File Number: 00106-00030- 00008A Execution Date: 01/30/1967	License	Undetermined	N/A	Undetermined
Interest: License Grantor: Southern Pacific Company County: San Patricio Document No.: File Number: 00106-00030- 00009A Execution Date: 03/29/1996	License	Undetermined	N/A	Undetermined
Interest: Other Grantor: State of Texas Highway Department County: San Patricio Document No.: File Number: 00106-00001- 00001A Execution Date: 05/22/1975	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: St Charles Company County: Aransas Document No.: File Number: 00106-00019- 00001B Execution Date: 09/06/1934	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Mrs Clara Bracht et al County: Aransas Document No.: File Number: 00106-00019- 00006B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Mrs Clara Bracht et al County: Aransas Document No.: File Number: 00106-00019- 00010B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Stanolind Oil and Gas Company County: Aransas Document No.: File Number: 00106-00019- 00011C Execution Date: 09/25/1951	Other Lease Agreement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: Emory M Spencer County: Aransas Document No.: File Number: 00106-00019- 00013B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Aransas County County: Aransas Document No.: File Number: 00106-00019- 00014B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: F G Huffman et al County: Aransas Document No.: File Number: 00106-00019- 00016B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: F G Huffman et al County: Aransas Document No.: File Number: 00106-00019- 00017B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Sam H Mundine et al County: Aransas Document No.: File Number: 00106-00019- 00021B Execution Date: 01/03/1952	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00019- 00027B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Kubena, R A et ux County: Aransas Document No.: File Number: 00106-00019- 00033B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Bertrice E Anderson Reed et al County: Aransas Document No.: File Number: 00106-00019- 00035B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: D W Grant et al County: Aransas Document No.: File Number: 00106-00019- 00036B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Zeph Rouquette et al County: San Patricio Document No.: File Number: 00106-00019- 00042B Execution Date: 12/10/1951	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Commissioners Court of San Patricio County Texas - FM 3512 Adjustment County: San Patricio Document No.: File Number: 00106-00019- 00046.1RD Execution Date: 09/30/1991	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: State of Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00020- 00008B Execution Date:	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Union Pacific Railroad Company County: San Patricio Document No.: File Number: 00106-00030- 00008B Execution Date: 12/23/1999	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: J L Thompson et al County: Nueces Document No.: 212456 File Number: 00106-00036- 00001A Execution Date: 02/04/1981	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Bankers Mortgage Company County: Aransas Document No.: 30576 File Number: 00106-00038- 00003A Execution Date: 07/05/1957	Other Lease Agreement	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Other Grantor: E I Du Pont de Nemours and Company County: San Patricio Document No.: 512018 File Number: 00106-00045- 00014A Execution Date: 11/21/2001	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Brenda Bracken Williams County: McMullen Document No.: 68785 File Number: 00107-00054- 00001B Execution Date: 04/27/2011	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: Union Pacific Railroad Company County: Refugio Document No.: File Number: 00109-00004-00004 Execution Date: 09/14/2012	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Other Grantor: John C Henson Sr and Nancy Turner Henson County: DeWitt Document No.: File Number: 00407-00003- 00004A Execution Date: 08/03/2008	Other Lease Agreement	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - Unamed Road County: San Patricio Document No.: File Number: 00106-00001- 00002RD Execution Date: 06/23/1966	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County Commissioners - Unamed Road County: San Patricio Document No.: File Number: 00106-00004- 00004RD Execution Date: 09/29/1965	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00004- 00006A Execution Date: 09/30/1965	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: San Patricio County Commissioners - Unamed Road County: San Patricio Document No.: File Number: 00106-00004- 00009RD Execution Date: 10/18/1965	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department (Hwy 181) County: San Patricio Document No.: File Number: 00106-00004- 00011A Execution Date: 10/05/1966	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Southern Pacific Company County: Nueces Document No.: File Number: 00106-00004- 00013A Execution Date: 10/31/1966	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: San Patricio Document No.: File Number: 00106-00004- 00019A Execution Date: 06/21/1990	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department (Hwy 181) County: San Patricio Document No.: File Number: 00106-00005- 00001A Execution Date: 03/26/1968	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County Commissioner's Court - Lange Rd County: San Patricio Document No.: File Number: 00106-00006- 00003RD Execution Date: 12/10/1973	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00009- 00001A Execution Date: 10/18/2000	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: State Department of Highways and Public Transportation County: San Patricio Document No.: File Number: 00106-00009- 00003A Execution Date: 07/13/1983	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CR 69E County: San Patricio Document No.: File Number: 00106-00009- 00008RD Execution Date: 07/25/1983	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CR 66 County: San Patricio Document No.: File Number: 00106-00009- 00014RD Execution Date: 07/25/1983	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CR 695 County: San Patricio Document No.: File Number: 00106-00009- 00018RD Execution Date: 07/25/1983	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00014- 00001A Execution Date: 10/18/1966	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CR 70 County: San Patricio Document No.: File Number: 00106-00017- 00001RD Execution Date: 12/28/1978	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00018- 00004A Execution Date: 09/30/1965	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: US Army Corps of Engineers County: Aransas Document No.: File Number: 00106-00019- 00002C Execution Date: 07/31/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Aransas Document No.: File Number: 00106-00019- 00008A Execution Date: 07/06/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Aransas Document No.: File Number: 00106-00019- 00008B Execution Date: 07/05/1960	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: US Army Corps of Engineers County: Aransas Document No.: File Number: 00106-00019- 00011D Execution Date: 07/31/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Aransas County Commissioners' Court County: Aransas Document No.: File Number: 00106-00019- 00012A Execution Date: 08/17/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Aransas County Commissioners' Court County: Aransas Document No.: File Number: 00106-00019- 00020A Execution Date: 08/17/1951	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Aransas County Commissioners' Court County: Aransas Document No.: File Number: 00106-00019- 00024A Execution Date: 08/17/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Aransas County Commissioners' Court County: Aransas Document No.: File Number: 00106-00019- 00028A Execution Date: 08/17/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Aransas Document No.: File Number: 00106-00019- 00037A Execution Date: 07/06/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - FM 3512 Adjustment County: San Patricio Document No.: File Number: 00106-00019- 00046RD Execution Date: 07/16/1960	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CR 93 County: San Patricio Document No.: File Number: 00106-00019- 00048RD Execution Date: 07/16/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas and New Orleans Railroad Company County: San Patricio Document No.: File Number: 00106-00019- 00053A Execution Date: 06/25/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Southern Pacific Transportation Company County: San Patricio Document No.: File Number: 00106-00019- 00053B Execution Date: 04/04/1996	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00019- 00054A Execution Date: 07/06/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00019- 00055A Execution Date: 11/01/1951	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department (CR 136 - McKamey Rd) County: San Patricio Document No.: File Number: 00106-00020- 00006A Execution Date: 03/28/1974	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - Unamed Road County: San Patricio Document No.: File Number: 00106-00024- 00002RD Execution Date: 10/09/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - Unamed Road County: San Patricio Document No.: File Number: 00106-00025- 00002RD Execution Date: 04/25/1968	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - Unamed Road County: San Patricio Document No.: File Number: 00106-00025- 00004RD Execution Date: 04/25/1968	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00026- 00001A Execution Date: 06/05/1996	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00026- 00002A Execution Date: 06/05/1996	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CR 102 & others County: San Patricio Document No.: File Number: 00106-00027- 00003RD Execution Date: 01/23/1964	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00027- 00004A Execution Date: 12/04/1963	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army Corps of Engineers County: Nueces Document No.: File Number: 00106-00028- 00001A Execution Date: 01/19/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Department of the Army Corps of Engineers County: Nueces Document No.: File Number: 00106-00028- 00001B Execution Date: 07/15/1966	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00029- 00008A Execution Date:	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Unknown County: San Patricio Document No.: File Number: 00106-00029- 00014A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Highway Department- Hwy 16 County: San Patricio Document No.: Permit 205-2 File Number: 00106-00029- 00022A Execution Date: 02/27/1937	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - Ocean Dr County: San Patricio Document No.: File Number: 00106-00030- 00006RD Execution Date: 02/13/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - Mooney Ln County: San Patricio Document No.: File Number: 00106-00030- 00007RD Execution Date: 02/13/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00030- 00010A Execution Date: 01/25/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00030- 00011A Execution Date: 01/25/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: San Patricio Document No.: File Number: 00106-00030- 00012A Execution Date: 07/12/1990	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00030- 00013A Execution Date: 02/07/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00030- 00017A Execution Date: 02/13/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00030- 00019A Execution Date: 02/07/1967	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: State Department of Highways and Public Transportation County: San Patricio Document No.: File Number: 00106-00031- 00001A Execution Date: 04/28/1978	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas - CRs 95; 89; 85; 1064; Unamed County: San Patricio Document No.: File Number: 00106-00037- 00002A Execution Date: 10/06/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: San Patricio Document No.: File Number: 00106-00037- 00011A Execution Date: 09/20/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Aransas Document No.: File Number: 00106-00039- 00005A Execution Date: 07/07/1958	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: San Patricio County Drainage District County: San Patricio Document No.: File Number: 00106-00040- 00004A Execution Date: 03/08/1979	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00040- 00007A Execution Date: 02/12/1979	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Aransas Document No.: File Number: 00106-00043- 00004A Execution Date: 09/20/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of Aransas County Texas County: Aransas Document No.: File Number: 00106-00043- 00013A Execution Date: 10/24/1956	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00045- 00005A Execution Date: 09/15/2001	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Union Pacific Raiload Company County: San Patricio Document No.: 222334 File Number: 00106-00045- 00016A Execution Date: 09/06/2001	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Aransas Document No.: File Number: 00106-00045- 00017A Execution Date: 09/15/2001	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: San Patricio County Floodplain Program Office County: San Patricio Document No.: File Number: 00106-00048- 00016B Execution Date: 07/14/2003	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Union Pacific Railroad Company County: San Patricio Document No.: File Number: 00106-00048- 00019A Execution Date: 05/09/2003	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Highway Department County: Nueces Document No.: File Number: 00106-00050- 00001A Execution Date: 03/16/1972	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Nueces County County: Nueces Document No.: File Number: 00106-00050- 00004A Execution Date: 11/21/1958	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00054- 00003A Execution Date: 06/28/2004	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00054- 00004A Execution Date: 06/28/2004	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00054- 00005A Execution Date: 06/28/2004	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court County: San Patricio Document No.: File Number: 00106-00058- 00002A Execution Date: 08/20/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court County: San Patricio Document No.: File Number: 00106-00058- 00004A Execution Date: 08/20/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: 14365 File Number: 00106-00058- 00011A Execution Date: 09/13/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: File Number: 00106-00058- 00016A Execution Date: 10/10/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00058- 00026A Execution Date: 08/20/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00058- 00027A Execution Date: 10/01/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County Texas County: San Patricio Document No.: File Number: 00106-00058- 00028A Execution Date: 09/10/2007	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: 14362 File Number: 00106-00058- 00029A Execution Date: 09/13/2007	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: San Patricio County Commissioners County: San Patricio Document No.: Unrecorded File Number: 00106-00060- 00001A Execution Date: 07/29/1981	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: San Patricio Document No.: Unrecorded File Number: 00106-00060- 00002A Execution Date: 07/21/1981	Permit	Undetermined	N/A	Undetermined
Interest: Road Crossing Permit-FM 3445 Grantor: McMullen County Commissioner Pct 2 County: McMullen Document No.: File Number: 00106-00063-00003A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Road Crossing Permit-FM 3445 Grantor: Texas Department of Transportation County: McMullen Document No.: File Number: 00106-00063-00008A Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Road Crossing- US Hwy 83 Grantor: Texas Department of Transportation County: Webb Document No.: File Number: 00106-00067- 00004RD Execution Date:	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit #0234-Raices Road Grantor: Webb County Road & Bridge Department County: Webb Document No.: File Number: 00106-00067-00016 Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Railroad Crossing Permit No. 2872-43 Grantor: Union Pacific Railroad Company County: LaSalle Document No.: File Number: 00106-00067-00023 Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Karnes County Commissioner Pct 4 (CR 173) County: NA Document No.: File Number: 00106-00069- 00002RD Execution Date: 04/29/2013	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Karnes County Commissioner Pct 4 (CR 172) County: NA Document No.: File Number: 00106-00069- 00006RD Execution Date: 04/29/2013	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Karnes County Commissioner Pct 4 (CR 180) County: NA Document No.: File Number: 00106-00069- 00010RD Execution Date: 04/29/2013	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Karnes County Commissioner Pct 4 (CR 178) County: NA Document No.: File Number: 00106-00069- 00013RD Execution Date: 04/29/2013	Permit	Undetermined	N/A	Undetermined
Interest: Permit to Construct Access Driveway Facilities Grantor: Texas Department of Transportation (Hwy 72) County: NA Document No.: File Number: 00106-00069- 00015RD Execution Date: 04/27/2013	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Commissioners Court of McMUllen County County: McMullen Document No.: Unrecorded File Number: 00107-00054- 00002A Execution Date: 05/09/2011	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of McMullen County County: McMullen Document No.: Unrecorded File Number: 00107-00054- 00011A Execution Date: 05/09/2011	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas State Highway Department-Hwy 128/77 County: San Patricio Document No.: 371-4 File Number: 00107-00059- 00002RD Execution Date: 02/10/1953	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: St. Louis, Brownsville & Mexico Railway Company County: San Patricio Document No.: File Number: 00107-00059- 00003A Execution Date: 03/18/1953	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Commissioners Court of San Patricio County County: San Patricio Document No.: File Number: 00107-00059- 00004RD Execution Date: 09/08/1980	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00001- 00005A Execution Date: 10/08/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00001 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00008 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00011 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00015 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00002-00017 Execution Date: 10/23/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00002-00021 Execution Date: 10/23/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002- 00022B Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00002-00024 Execution Date: 10/23/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00026 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00028 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00002-00031 Execution Date: 08/20/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00003-00009 Execution Date: 12/05/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00003- 00010B Execution Date: 11/16/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00003-00012 Execution Date: 12/06/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Bee County Road and Bridge Dept County: Bee Document No.: File Number: 00109-00003- 00016B Execution Date: 11/16/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Bee Document No.: File Number: 00109-00003-00023 Execution Date: 11/19/2012	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Texas Department of Transportation County: Refugio Document No.: File Number: 00109-00004-00003 Execution Date: 08/24/2012	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: No Permit Required Grantor: Valley Wells Rd - No permit required County: NA Document No.: File Number: 28530-00007- 00003RD Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: No Permit Required Grantor: Cochina Ranch Rd - No permit required County: NA Document No.: File Number: 28530-00007- 00007RD Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Approval of Permit Grantor: Texas Department of Transportation - FM 133 County: NA Document No.: LRD20140520101714 File Number: 28530-00007- 00014RD Execution Date: 06/16/2014	Permit	Undetermined	N/A	Undetermined
Interest: Approval of Permit Grantor: Texas Department of Transportation - I35 County: NA Document No.: LRD20140520092527 File Number: 28530-00007- 00021RD Execution Date: 06/16/2014	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: FM 1360 County: Document No.: File Number: 00109-00004-00007 Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: Toland Road County: Document No.: File Number: 00109-00004-00012 Execution Date:	Permit	Undetermined	N/A	Undetermined
Interest: Permit Grantor: FM 629 County: Document No.: File Number: 00109-00004-00015 Execution Date:	Permit	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Pipeline Right-of-Way Grantor: City of Aransas Pass Texas - Ordinance 96-3628 County: Nueces Document No.: 2017015471 File Number: 00106-00030- 00003B Execution Date: 01/01/2017	Right of Way	Undetermined	N/A	Undetermined
Interest: Pipeline Right-of-Way Grantor: City of Aransas Pass Texas - Ordinance 96-3628 County: Aransas Document No.: 354199 File Number: 00106-00030- 00003C Execution Date: 01/01/2017	Right of Way	Undetermined	N/A	Undetermined
Interest: Pipeline Right-of-Way Grantor: City of Aransas Pass Texas - Ordinance 96-3628 County: San Patricio Document No.: 663515 File Number: 00106-00030- 00003D Execution Date: 01/01/2017	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Right of Way Agreement Grantor: L H Cattle and Land, Ltd. County: Live Oak Document No.: 217006 File Number: 00106-00062-00003 Execution Date: 07/17/2015	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Right of Way Agreement Grantor: Rocky Teague, Gerald Teague, Lori Teague Kasper, & Shane Teague County: Live Oak Document No.: 216586 File Number: 00106-00062-00015 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Right of Way Agreement Grantor: Harold Wade McCollough County: Live Oak Document No.: 217007 File Number: 00106-00062-00016 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Right of Way Agreement Grantor: Arlen O. Zamzow and wife, Angelique B. Zamzow County: Live Oak Document No.: 217050 File Number: 00106-00062-00019 Execution Date:	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Right of Way Agreement Grantor: Arlen O. Zamzow and wife, Angelique B. Zamzow County: Live Oak Document No.: 217050 File Number: 00106-00062-00021 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Right of Way Agreement Grantor: Leroy Wolff County: Live Oak Document No.: 217584 File Number: 00106-00062-00030 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Right of Way Agreement Grantor: William O. Appelt, Trustee of the William O. Appelt Trust County: Live Oak Document No.: 217585 File Number: 00106-00062-00032 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way Agreement Grantor: Tyler Ranch Partners Ltd County: McMullen Document No.: 67456 File Number: 00106-00063- 00001A Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memorandum of Right-of-Way Contract Grantor: Timothy Michael Thomson, Andrew Malcolm Thomson and Gordon Gene Thomson County: McMullen Document No.: 81575 File Number: 00106-00066- 00001A Execution Date: 06/08/2015	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo of Non-Exclusive Pipeline Right of Way & Valve Site Agreement Grantor: Briscoe Ranch, Inc. County: Webb Document No.: 1207562 File Number: 00106-00067-00001 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Pipeline Right of Way Grantor: Snowmass, Inc. County: Webb Document No.: 1207561 File Number: 00106-00067-00002 Execution Date:	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memo Non-Exclusive Pipeline Right of Way Grantor: Angel Brothers Enterprises, Inc. County: Webb Document No.: 1211903 File Number: 00106-00067-00004 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Pipeline Right of Way & Valve Site Agreement Grantor: Wayne Webber and Joan Webber County: Webb Document No.: 1211904 File Number: 00106-00067-00006 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way Agreement Grantor: La Vega Ranch, LLC County: Webb Document No.: 1201712 File Number: 00106-00067-00010 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Term Pipeline Right of Way Grantor: TDLM Real Estate, Ltd. County: Webb Document No.: 1207559 File Number: 00106-00067-00014 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp and wife Marilyn Crisp County: LaSalle Document No.: 114248 File Number: 00106-00067-00019 Execution Date:	Right of Way	Undetermined	N/A	Undetermined
Interest: Memo Non-Exclusive Pipeline Right of Way & Valve Site Agreement Grantor: Wayne Webber and Joan Webber County: Webb Document No.: 1211904 File Number: 00106-00068-00001 Execution Date: 06/26/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Pipeline Right of Way Agreement Grantor: ETC Texas Pipeline, Ltd. County: Karnes Document No.: 132488 File Number: 00106-00069-00001A Execution Date: 05/08/2013	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Pipeline Right of Way Agreement Grantor: ETC Texas Pipeline, Ltd. County: NA Document No.: File Number: 00106-00069- 00001B Execution Date: 05/08/2013	Right of Way	Undetermined	N/A	Undetermined
Interest: Bee County Right of Way Approval Grantor: Bee County Commissioner Pct 11 (CR 154) County: NA Document No.: File Number: 00106-00069- 00017RD Execution Date: 04/03/2013	Right of Way	Undetermined	N/A	Undetermined
Interest: Bee County Right of Way Approval Grantor: Bee County Commissioner Pct 11 (CR 143) County: NA Document No.: File Number: 00106-00069- 00022RD Execution Date: 04/03/2013	Right of Way	Undetermined	N/A	Undetermined
Interest: Bee County Right of Way Approval Grantor: Bee County Commissioner Pct 11 (CR 138) County: NA Document No.: File Number: 00106-00069- 00028RD Execution Date: 04/03/2013	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Ritchie Farms, Ltd. County: LaSalle Document No.: 112061 File Number: 28530-00001- 00001A Execution Date: 04/15/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Ritchie Farms, Ltd. County: LaSalle Document No.: 112061 File Number: 28530-00001- 00001B Execution Date: 04/15/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: 112908 File Number: 28530-00001-00002A Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: Unrecorded File Number: 28530-00001- 00002B Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: 112230 File Number: 28530-00001-00003A Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: Unrecorded File Number: 28530-00001- 00003B Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: David Vernon Scott County: LaSalle Document No.: 112065 File Number: 28530-00001- 00004A Execution Date: 04/30/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: David Vernon Scott County: LaSalle Document No.: 112065 File Number: 28530-00001- 00004B Execution Date: 04/30/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Right of Way Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112910 File Number: 28530-00001- 00005A Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Ritchie Farms, Ltd. County: LaSalle Document No.: 112061 File Number: 28530-00002- 00001A Execution Date: 04/15/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Ritchie Farms, Ltd. County: LaSalle Document No.: 112061 File Number: 28530-00002- 00001B Execution Date: 04/15/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III County: LaSalle Document No.: 112908 File Number: 28530-00002-00002A Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III County: LaSalle Document No.: Unrecorded File Number: 28530-00002- 00002B Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: 112230 File Number: 28530-00002-00003A Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: Unrecorded File Number: 28530-00002- 00003B Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: David Vernon Scott County: LaSalle Document No.: 112065 File Number: 28530-00002- 00004A Execution Date: 04/30/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: David Vernon Scott County: LaSalle Document No.: 112065 File Number: 28530-00002- 00004B Execution Date: 04/30/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112910 File Number: 28530-00002- 00005A Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: 112909 File Number: 28530-00003-00001A Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: Unrecorded File Number: 28530-00003- 00001B Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: Unrecorded File Number: 28530-00003- 00001C Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: 112909 File Number: 28530-00004-00001A Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: Unrecorded File Number: 28530-00004- 00001B Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: Estate of Chris Hinojosa, III; Mary Jo Hinojosa, Executrix County: LaSalle Document No.: Unrecorded File Number: 28530-00004- 00001C Execution Date: 06/17/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112907 File Number: 28530-00005- 00001A Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112907 File Number: 28530-00005- 00001B Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Right of Way and Surface Site Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112907 File Number: 28530-00006- 00001A Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way and Surface Site Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112907 File Number: 28530-00006- 00001B Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way Agreement Grantor: Frio LaSalle Pipeline, LP County: LaSalle Document No.: 112901 File Number: 28530-00007- 00001A Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Pipeline Right of Way and Surface Site Agreement Grantor: Jose Juan Ruiz and Luz Carolina Ruiz County: LaSalle Document No.: 111462 File Number: 28530-00007- 00002A Execution Date: 04/22/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Pipeline Right of Way and Surface Site Agreement Grantor: Jose Juan Ruiz and Luz Carolina Ruiz County: LaSalle Document No.: 111462 File Number: 28530-00007- 00002B Execution Date: 04/22/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum Non-Exclusive Pipeline Right of Way Grantor: Briscoe Ranch, Inc. County: LaSalle Document No.: 112899 File Number: 28530-00007- 00008A Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Pipeline Right of Way Grantor: Briscoe Ranch, Inc. County: NA Document No.: Unrecorded File Number: 28530-00007- 00008B Execution Date: 06/23/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memorandum of Non- Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp and Gail Crisp County: LaSalle Document No.: 112898 File Number: 28530-00007- 00013A Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp and Gail Crisp County: NA Document No.: Unrecorded File Number: 28530-00007- 00013B Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Memorandum of Non- Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp and Gail Crisp County: LaSalle Document No.: 112898 File Number: 28530-00007- 00015A Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp and Gail Crisp County: NA Document No.: Unrecorded File Number: 28530-00007- 00015B Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Memorandum of Non- Exclusive Permanent Pipeline Right of Way Agreement Grantor: Crisp Land & Cattle, LLC County: LaSalle Document No.: 112902 File Number: 28530-00007- 00016A Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Permanent Pipeline Right of Way Agreement Grantor: Crisp Land & Cattle, LLC County: NA Document No.: Unrecorded File Number: 28530-00007- 00016B Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memorandum of Non- Exclusive Permanent Pipeline Right of Way Agreement Grantor: Joseph A. Crisp County: LaSalle Document No.: 112903 File Number: 28530-00007- 00017A Execution Date: 06/04/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Permanent Pipeline Right of Way Agreement Grantor: Joseph A. Crisp County: NA Document No.: Unrecorded File Number: 28530-00007- 00017B Execution Date: 06/04/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Memorandum of Non- Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp County: LaSalle Document No.: 112904 File Number: 28530-00007- 00018A Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non-Exclusive Permanent Pipeline Right of Way Agreement Grantor: Claud Crisp County: NA Document No.: Unrecorded File Number: 28530-00007- 00018B Execution Date: 06/03/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Memorandum of Right of Way Agreement Grantor: Ezra Alderman Ranches, Inc. County: LaSalle Document No.: 112906 File Number: 28530-00007- 00019A Execution Date: 06/13/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Right of Way Agreement Grantor: Ezra Alderman Ranches, Inc. County: NA Document No.: Unrecorded File Number: 28530-00007- 00019B Execution Date: 06/13/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: 112231 File Number: 28530-00008-00001A Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: Unrecorded File Number: 28530-00008- 00001B Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: Unrecorded File Number: 28530-00008- 00001C Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Recording Memorandum of Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: 112231 File Number: 28530-00009-00001A Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: Unrecorded File Number: 28530-00009- 00001B Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined
Interest: Non Exclusive Pipeline Right of Way Agreement Grantor: WMP Land, LLC County: LaSalle Document No.: Unrecorded File Number: 28530-00009- 00001C Execution Date: 05/27/2014	Right of Way	Undetermined	N/A	Undetermined

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Debtor Name: Southcross CCNG Gathering Ltd. Case Number: 19-10709

Assets - Real and Personal Property

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Interest: Memorandum of Surface Lease Agreement Lessor: Virgil L Conner and wife Sharon R Conner County: Nueces Document No.: 2004019029 File Number: 00106-00030- 00023A Execution Date: 01/21/2004	Surface Lease	Undetermined	N/A	Undetermined
Interest: Valve Site Grantor: W T Pulliam County: San Patricio Document No.: 282532 File Number: 00106-00029- 00013D Execution Date: 08/24/1979	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Memo Surface Site Grantor: Leo O. Quintanilla County: McMullen Document No.: 67453 File Number: 00106-00063- 00002B Execution Date:	Surface Site Agreements	Undetermined	N/A	Undetermined
Interest: Consent to Use of Surface Site Grantor: Milagro Producing LLC County: McMullen Document No.: File Number: 00106-00063- 00005A Execution Date:	Surface Site Agreements	Undetermined	N/A	Undetermined
			TOTAL	\$3,256,610.06 + undetermined amounts

Debtor Name: Southcross CCNG Gathering Ltd.

Case Number: 19-10709

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
Ace American Insurance Co	Simplified Commercial Property	EPRN1 43 26 83 2	Undetermined
AEGIS	Excess Directors & Officers	DX5707402P	Undetermined
AEGIS Ltd.	Commercial Property	PO5778001P	Undetermined
AXIS Insurance Company	Excess Liability Coverage	P00100005424101	Undetermined
Endurance American Insurance Company	Excess Directors & Officers	DOX10010979201	Undetermined
Everest National Insurance Company	Commercial General Liability	EN4GL00252-181	Undetermined
Everest National Insurance Company	Business Auto Coverage	EN4CA00277-181	Undetermined
Hartford Underwriters Ins. Co.	Workers Compensation Coverage	21 WEH WQ0077	Undetermined
Illinois National Insurance Company	Fiduciary Liability Insurance Edge	01-615-81-87	Undetermined
Illinois National Insurance Company	Employment Edge	01-615-81-84	Undetermined
Illinois Union Insurance Co.	Pollution Liability	PPLG24545386002	Undetermined
Lloyd's	Simplified Commercial Property	ME1806344	Undetermined
Lloyd's	Simplified Commercial Property	ME1806395	Undetermined
Lloyd's	Simplified Commercial Property	ME1806343	Undetermined
Lloyd's	Simplified Commercial Property	ME1806345	Undetermined
Lloyds of London	A-Side Directors & Officers	B0509FINMW1800193	Undetermined
Lloyds of London	A-Side Directors & Officers	B0509FINMW1800747	Undetermined
National Fire & Marine Ins. Co.	Primary Umbrella Coverage	42UMO10003606	Undetermined
Ohio Casualty Insurance Company	Excess Liability Coverage	ECO1958073368	Undetermined
QBE Insurance Corporation	Directors & Officers Liability Primary	QPL0493660	Undetermined
RSUI Indemnity Company	Excess Liability Coverage	NHA084607	Undetermined
Travelers Casualty and Surety Co. of Am	Employee Crime	105857121	Undetermined
UND AT Lloyds/Certain Other	Simplified Commercial Property	ME1806342	Undetermined
Westchester Fire Insurance Company	Excess Liability Coverage	G46797425002	Undetermined
XL Insurance America, Inc.	Simplified Commercial Property	US00067688PR18A	Undetermined
XL Specialty Insurance Com	Excess Directors & Officers	ELU154826-18	Undetermined
Zurich American Insurance Company	Simplified Commercial Property	OGR 0222656-02	Undetermined
		TOTAL	\$0.00 + undetermined amounts

F	ill in this information to identify the case:			
D	ebtor name Southcross CCNG Gathering Ltd.			
U	nited States Bankruptcy Court for the:	District of Delaware		
С	ase number (If known): 19-10709		C	Check if this is an amended filing
	Official Form 206D			amended ming
5	Schedule D: Creditors V	Vho Have Claims Secured b	y Property	12/15
В	e as complete and accurate as possible.			
1.	Do any creditors have claims secured by deb No. Check this box and submit page 1 of this Yes. Fill in all of the information below.	tor's property? s form to the court with debtor's other schedules. Debtor h	as nothing else to report	on this form.
Pa	List Creditors Who Have Secure	d Claims		
2.	List in alphabetical order all creditors who has secured claim, list the creditor separately for each	ve secured claims. If a creditor has more than one the claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Creditor's name WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT	Describe debtor's property that is subject to a lien	\$Undetermined	\$Undetermined
	Creditor's mailing address 1445 ROSS AVENUE, SUITE 4500 MAC: T5303-452 DALLAS, TX 75202	Describe the lien UCC - Lien Claim - As provided in UCC File Number 09-0022222493 Filed on: 8/10/2009		
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred 08/10/2009 Last 4 digits of account	Is anyone else liable on this claim? ☑ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	number Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	No Yes. Specify each creditor, including this creditor, and its relative priority.	Contingent Unliquidated Disputed		
2 2	Creditor's name	Describe debtor's property that is subject to a lien		
_	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT	bescribe debtor 3 property that is subject to a new	\$Undetermined	\$Undetermined
	Creditor's mailing address 1445 ROSS AVENUE, SUITE 4500 MAC: T5303-452 DALLAS, TX 75202	Describe the lien UCC - Lien Claim - As provided in UCC File Number 09- 00237693 Filed on: 8/25/2009		
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred 08/25/2009	Is anyone else liable on this claim?		
	Last 4 digits of account number	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	No ☐ Yes. Have you already specified the relative priority?	Contingent Unliquidated Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			
3.	Total of the dollar amounts from Part 1, Colum Page, if any.	nn A, including the amounts from the Additional	\$ 0.00 + undetermined amounts)

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Par	Part 1: Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral that supports this	
Copy this page only if more space is needed. (from the previous page.			Continue numbering the lines sequentially	value of collateral	claim
2.3	WELL	itor's name .S FARGO BANK, N.A., AS NISTRATIVE AGENT	Describe debtor's property that is subject to a lien	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	1445 MAC:	itor's mailing address ROSS AVENUE, SUITE 4500 T5303-452 AS, TX 75202	Describe the lien UCC - Lien Claim - As provided in UCC File Number 14- 00054320 Filed on: 2/20/2014		
		itor's email address, if known debt was incurred 02/20/2014	Is the creditor an insider or related party? No Yes		
	Last 4	4 digits of account per	Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
		ultiple creditors have an interest in the property?	As of the petition date, the claim is: Check all that apply.		
		No 'es. Have you already specified the relative priority?	☒ Contingent☒ Unliquidated☒ Disputed		
	(No. Specify each creditor, including this creditor, and its relative priority.			
	Ç	Yes. The relative priority of creditors is specified on lines			
2.4	WELL	itor's name LS FARGO BANK, N.A., AS NISTRATIVE AGENT	Describe debtor's property that is subject to a lien	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	1445 MAC:	itor's mailing address ROSS AVENUE, SUITE 4500 T5303-452 AS, TX 75202	Describe the lien UCC - Lien Claim - As provided in UCC File Number 09- 0022258553 Filed on: 8/11/2009		
		itor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
		debt was incurred 08/11/2009 4 digits of account per	Is anyone else liable on this claim?		
			☑ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
		ultiple creditors have an interest in the property?	As of the petition date, the claim is: Check all that apply.		
	⊠ Y	No 'es. Have you already specified the relative priority?	X ContingentX UnliquidatedDisputed		
	(No. Specify each creditor, including this creditor, and its relative priority.			
	(Yes. The relative priority of creditors is specified on lines			

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Par	Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral that supports this
Copy this page only if more space is needed. Confrom the previous page.		Continue numbering the lines sequentially	value of collateral	claim
2.5	Creditor's name WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT	Describe debtor's property that is subject to a lien	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's mailing address 1445 ROSS AVENUE, SUITE 4500 MAC: T5303-452 DALLAS, TX 75202	Describe the lien UCC - Lien Claim - As provided in UCC File Number 09- 00240609 Filed on: 8/27/2009		
	Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Date debt was incurred 08/27/2009 Last 4 digits of account number	Is anyone else liable on this claim?		
		X No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	No Yes. Have you already specified the relative priority?	X ContingentX UnliquidatedDisputed		
	□ No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			
2.6	Creditor's name WELLS FARGO BANK, N.A.	Describe debtor's property that is subject to a lien	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's mailing address ATTN: KRISTEN BROCKMAN 1000 LOUISIANA STREET 9TH FLOOR HOUSTON, TX 77002	Describe the lien Guarantor to the Third A&R Revolving Credit Agreement, due 2019		
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred Undetermined Last 4 digits of account number	Yes Is anyone else liable on this claim?		
		■ No ■ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	NoYes. Have you already specified the relative priority?	X ContingentX UnliquidatedDisputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

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Par	Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral that supports this
Copy this page only if more space is needed. from the previous page.		Continue numbering the lines sequentially	value of collateral	claim
2.7	Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR THE REVOLVING LOAN LENDERS Creditor's mailing address 201 MAIN STREET, SUITE 300 FORT WORTH, TX 76102	Describe debtor's property that is subject to a lien Describe the lien UCC - Lien Claim - As provided in UCC File Number 14- 0024888873 Filed on: 8/4/2014	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's email address, if known Date debt was incurred 08/04/2014 Last 4 digits of account number	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			
2.8	Creditor's name WELLS FARGO BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT FOR THE TERM LOAN LENDERS Creditor's mailing address 201 MAIN STREET, SUITE 300 FORT WORTH, TX 76102	Describe debtor's property that is subject to a lien Describe the lien UCC - Lien Claim - As provided in UCC File Number 14- 0024889763 Filed on: 8/4/2014	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's email address, if known Date debt was incurred 08/04/2014 Last 4 digits of account number	Is the creditor an insider or related party? I No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			

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Part	Part 1: Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral that supports this
	by this page only if more space is needed. On the previous page.	Continue numbering the lines sequentially	value of collateral	claim
2.9	Creditor's name WILMINGTON TRUST, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT Creditor's mailing address 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402	Describe debtor's property that is subject to a lien Describe the lien UCC - Lien Claim - As provided in UCC File Number 16- 00072180 Filed on: 3/4/2016	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's email address, if known Date debt was incurred 03/04/2016 Last 4 digits of account number	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
2.10	specified on lines Creditor's name	Describe debtor's property that is subject to a lien	\$_Undetermined	\$ <u>Undetermined</u>
	WILMINGTON TRUST, NATIONAL ASSOCIATION Creditor's mailing address 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	Describe the lien Guarantor to the Secured Term Loan, due Fiscal 2021 (LIBOR +4.25%)		
	Creditor's email address, if known MMCCAULEY@WILMINGTONTRUST.COM Date debt was incurred Undetermined Last 4 digits of account number	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 3	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 1	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 2	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 4	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 5	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 3	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 1	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 2	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 4	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 5	

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP ALAN GLANTZ 250 WEST 55TH STREET NEW YORK, NY 10019-9710	Line 9	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	S Line 7	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	S Line 8	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 7	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP ALAN GLANTZ 250 WEST 55TH STREET NEW YORK, NY 10019-9710	Line 10	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 8	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP SETH J. KLEINMAN 70 WEST MADISON STREET SUITE 4200 CHICAGO, IL 60602-4231	Line 9	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O DUANE MORRIS LLP ATTN: CHRISTOPHER M. WINTER 222 DELAWARE AVENUE SUITE 1600 WILMINGTON, DE 19801-1659	Line 9	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O VINSON & ELKINS LLP WILLIAM WALLANDER, BRADLEY FOXMAN, AND MATTHEW PYEATT TRAMMELL CROW CENTER 2001 ROSS AVENUE, SUITE 3900 DALLAS, TX 75201-2975	Line 6	
WELLS FARGO BANK, N.A., AS AGENT TO THE PREPETITION REVOLVING LENDERS C/O WOMBLE BOND DICKINSON (US) LLP ERICKA JOHNSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON, DE 19801	Line 6	

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Debtor Southcross CCNG Gathering Ltd. Case number (if known) 19-10709

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O ARNOLD & PORTER KAYE SCHOLER LLP SETH J. KLEINMAN 70 WEST MADISON STREET SUITE 4200 CHICAGO, IL 60602-4231	Line 10	
WILMINGTON TRUST, NATIONAL ASSOCIATION C/O DUANE MORRIS LLP ATTN: CHRISTOPHER M. WINTER 222 DELAWARE AVENUE SUITE 1600 WILMINGTON, DE 19801-1659	Line 10	

	Eill in this information to identify the						
F	Fill in this information to identify the case:						
	Debtor Southcross CCNG Gathering Ltd.						
	United States Bankruptcy Court for the:	District of Delaware					
	Case number 19-10709						
	(If known)					П	Check if this is ar
_						_	amended filing
(Official Form 206E/F						
•	Schedule E/F: Creditors	Who Have Unsecure	ed.	Cla	aims		12/15
(t	Be as complete and accurate as possible. Use P unsecured claims. List the other party to any ex on Schedule A/B: Assets - Real and Personal Pr (Official Form 206G). Number the entries in Part the Additional Page of that Part included in this	xecutory contracts or unexpired leases the roperty (Official Form 206A/B) and on Sci ts 1 and 2 in the boxes on the left. If more is form.	hat d	could r	esult in a claim. Also Executory Contracts	list e	xecutory contracts Inexpired Leases
P	Part 1: List All Creditors with PRIORITY	Unsecured Claims					
1.	Do any creditors have priority unsecured claid No. Go to Part 2. Yes. Go to line 2.	ims? (See 11 U.S.C. § 507).					
2.	List in alphabetical order all creditors who has 3 creditors with priority unsecured claims, fill out	[1] [1] - [1] [1] [1] [2] [2] [2] [2] [2] [2] [2] [2] [2] [2	prio	rity in	whole or in part. If th	e debto	or has more than
	_			Tota	ıl claim	Pric	ority amount
2.1	Priority creditor's name and mailing address BEE COUNTY TAX A/C	As of the petition filing date, the claim Check all that apply.	n is:	\$	Undetermined	\$	Undetermined
	PO BOX 1900						
	BEEVILLE, TX 78104-1900	Unliquidated Disputed					
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES					
	Last 4 digits of account	Is the claim subject to offset?					
	number	☐ No					
	Specify Code subsection of PRIORITY unsecure claim: 11 U.S.C. § 507(a) (8)	d Yes					
2.2	Priority creditor's name and mailing address CITY OF ARANSAS PASS	As of the petition filing date, the claim Check all that apply.	n is:	\$	Undetermined	\$	Undetermined
	PO BOX 2000, TAX DEPT. ARANSAS PASS, TX 78335-2000						
	7.1.5.1.6.7.6.7.7.6.6, 1.7.7.6.6.5.5	☑ Unliquidated☑ Disputed					
	Date or dates debt was incurred	Basis for the claim: OTHER TAXES AND REGULATORY FE	ES				
	Last 4 digits of account number	Is the claim subject to offset?					
	Specify Code subsection of PRIORITY unsecure claim: 11 U.S.C. § 507(a) (8)	ed Yes					
2.3	3 Priority creditor's name and mailing address	As of the petition filing date, the claim	n is:	q	Undetermined	s	Undetermined
	CITY OF INGLESIDE PO DRAWER 400	Check all that apply. Contingent		Ψ	Ondetermined	9	Ondetermined
	INGLESIDE, TX 78362	Unliquidated					
		☐ Disputed					
	Date or dates debt was incurred	Basis for the claim: ENVIRONMENTAL AND SAFETY FEES	ANE) ASSE	SSMENTS		
	Last 4 digits of account	Is the claim subject to offset?					
	number	☐ No ☐ Yes					
	Specify Code subsection of PRIORITY unsecure claim: 11 U.S.C. § 507(a) (8)	od					

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Debtor

Southcross CCNG Gathering Ltd.

Part 1.	Additional	Page

	this page only if more space is needed. Continue evious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.4	Priority creditor's name and mailing address		\$_Undetermined	\$ <u>Undetermined</u>
	COTULLA ISD TAX OFFICE 310 N MAIN ST COTULLA, TX 78014	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.5	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	CTY OF C. CHRISTI CASHIER A/R INDUSTRIAL DISTRICT PO BOX 9257 CORPUS CHRISTI, TX 78469-9257	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: OTHER TAXES AND REGULATORY FEES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ☐ No ☐ Yes		
2.6	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	DALIA SANCHEZ, TAX A/C SAN PATRICIO COUNTY TAX OFFICE PO BOX 280 SINTON, TX 78387	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.7	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	J IDA M. TURNER, TAC PO BOX 1001 REFUGIO, TX 78377-1001	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ☐ No ☐ Yes		

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Southcross CCNG Gathering Ltd.

Part 1.	Additional	Page
		3 -

	this page only if more space is needed. Continue evious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.8	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	J JERI D. COX, TAX ASSESSOR COLLECTOR 319 NORTH CHURCH ST ROCKPORT, TX78382	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.9	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	KARNES COUNTY TAX A/C 200 EAST CALVERT AVE SUITE #3 KARNES CITY, TX 78118	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.10	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	LASALLE CO. TAX OFFICE P.O. BOX 737 COTULLA, TX 78014	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ☐ No ☐ Yes		
2.11	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	MCMULLEN CTY TAX OFC PO BOX 38 TILDEN, TX 78072-0038	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		

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Debtor

Southcross CCNG Gathering Ltd.

Part 1.	Additional	Page
		_

	this page only if more space is needed. Continue evious page. If no additional PRIORITY creditors		Total claim	Priority amount
2.12	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	MCMULLEN CTY TAX OFC PO BOX 38 TILDEN, TX 78072-0038	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.13	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	NUECES COUNTY PO BOX 2810 CORPUS CHRISTI, TX 78403-2810	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.14	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	PORT OF C. CHRISTI AUTH PO BOX 1541 CORPUS CHRISTI, TX 78403	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: OTHER TAXES AND REGULATORY FEES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? ☐ No ☐ Yes		
2.15	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	AAILROAD COMMISSION OF TX UTILITY AUDIT SECTION P.O BOX 12967 AUSTIN, TX 78711-2967	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: ENVIRONMENTAL AND SAFETY FEES AND ASSESSMENTS		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		

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Debtor

Southcross CCNG Gathering Ltd.

Part 1.	Additional	Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.		Total claim	Priority amount	
2.16	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	TEXAS SECRETARY OF STATE CORPORATIONS SECTION P.O. BOX 13697 AUSTIN, TX 78711-3697	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Business and license fees		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.17	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	UNITED I.S.D. TAX OFFICE NORMA FARABOUGH, RTA, CSTA, CTA 3501 E. SAUNDERS LAREDO, TX 78041	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		
2.18	Priority creditor's name and mailing address		\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	WEBB COUNTY TAX ASSESSOR- 1110 VICTORIA ST SUITE 107 LAREDO, TX 78040	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim: PROPERTY TAXES		
	Last 4 digits of account number Specify code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? No Yes		

Pa	art 2: List All Creditors with NO	IPRIORITY Unsecure	d Claims	
3.	List in alphabetical order all of the cre unsecured claims, fill out and attach the		nsecured claims. If the debtor has more than	6 creditors with nonpriority
				Amount of claim
3.1	Nonpriority creditor's name and mailing EIG ENERGY FUND XIV (CAYMAN), L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unsecured Note	\$ 978,538.14
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number		XI No □ Yes	
3.2	Nonpriority creditor's name and mailing EIG ENERGY FUND XIV, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,460,981.43
			Basis for the claim: Unsecured Note	_
	Date or dates debt was incurred Last 4 digits of account number	Undetermined	Is the claim subject to offset? No Yes	
3.3	Nonpriority creditor's name and mailing	addrose		
3.3	EIG ENERGY FUND XIV-A, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	auuress	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 1,635,025.60
			Basis for the claim: Unsecured Note	
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number		Yes	
3.4	Nonpriority creditor's name and mailing EIG ENERGY FUND XIV-B, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ 271,148.70
			Basis for the claim: Unsecured Note	-
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset? No	
_	Last 4 digits of account number		Yes	
3.5	Nonpriority creditor's name and mailing EIG ENERGY FUND XV (CAYMAN), L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$807,980.09
			Basis for the claim: Unsecured Note	-
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset? No	
	Last 4 digits of account number		☐ Yes	
3.6	Nonpriority creditor's name and mailing EIG ENERGY FUND XV, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,510,277.24
			Basis for the claim: Unsecured Note	_
	Date or dates debt was incurred	Undetermined	Is the claim subject to offset? No	
	Last 4 digits of account number		Yes	

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Debtor

Southcross CCNG Gathering Ltd.

Part 2:	Additional	Page

0	Abia nama amba if manna amana in mandad. Cantinus mumbaning the lim	and a supersticitive forces the amountain and amount	
	this page only if more space is needed. Continue numbering the lin additional NONPRIORITY creditors exist, do not fill out or submit this		Amount of claim
3.7	Nonpriority creditor's name and mailing address		\$ <u>1,030,816.84</u>
	EIG ENERGY FUND XV-A, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE 3500 HOUSTON, TX 77002	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unsecured Note	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes Yes No Yes No No	
3.8	Nonpriority creditor's name and mailing address		\$ <u>996,619.70</u>
	EIG ENERGY FUND XV-B, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE 3500 HOUSTON, TX 77002	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unsecured Note	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes Yes No Ye	
3.9	Nonpriority creditor's name and mailing address		\$269,818,551.66
	J MLP AFFILIATE	As of the petition filing date, the claim is: Check all that apply.	
		Contingent Unliquidated Disputed Basis for the claim: MLP Affiliate Payable	
	Date or dates debt was incurred Undetermined	-	
	Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.10	Nonpriority creditor's name and mailing address		\$46,236.27
	NON-MLP AFFILIATE	As of the petition filing date, the claim is: Check all that apply.	
		Contingent Unliquidated Disputed	
		Basis for the claim: Non-MLP Affiliate Payable	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes Yes Yes No No No No No No No No	
3.11	Nonpriority creditor's name and mailing address		\$ <u>91,236.39</u>
	TW SOUTHCROSS SIDECAR II (N-QP) LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Unsecured Note	
	Date or dates debt was incurred Undetermined	Is the claim subject to offset?	
	Last 4 digits of account number	No Yes Yes No No	
0	N Form 206E/E		

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Southcross CCNG Gathering Ltd. Case number (if known) 19-10709 Debtor Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address \$8,600,151.34 TW SOUTHCROSS SIDECAR II LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated
Disputed DALLAS, TX 75201 Basis for the claim: Unsecured Note

No Yes

Is the claim subject to offset?

Date or dates debt was incurred Undetermined

Last 4 digits of account number

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

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List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.				
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.				
Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any		
1 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 1 Not listed. Explain			
2 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 2 Not listed. Explain			
3 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 3 Not listed. Explain			
4 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 4 Not listed. Explain			
5 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 5 Not listed. Explain			
6 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 6 Not listed. Explain			
7 EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 7 Not listed. Explain			

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
8	EIG GLOBAL ENERGY PARTNERS C/O DEBEVOISE & PLIMPTON LLP M. NATASHA LABOVITZ 919 THIRD AVENUE NEW YORK, NY 10022	Line 8 Not listed. Explain	
9	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 1 Not listed. Explain	
10	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 2 Not listed. Explain	
11	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 3 Not listed. Explain	
12	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 4 Not listed. Explain	
13	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 5 Not listed. Explain	
14	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 6 Not listed. Explain	
15	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 7 Not listed. Explain	
16	EIG GLOBAL ENERGY PARTNERS MATTHEW HARTMAN 333 CLAY STREET SUITE 3500 HOUSTON, TX 77002	Line 8 Not listed. Explain	
17	TAILWATER CAPITAL LLC JASON DOWNIE 2021 MCKINNEY AVE. STE. 1250 DALLAS, TX	Line 11 Not listed. Explain	

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Par	t 3:	Additional Page for Others to Be Notified About Unsecured C	laims	
	Namo	e and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
18	JASO 2021 I STE.	VATER CAPITAL LLC N DOWNIE MCKINNEY AVE. 1250 AS, TX	Line 12 Not listed. Explain	

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Part 4:	Total Amounts of the Priority and Nonpriority Unsecured C	Claims		
5. Add the	e amounts of priority and nonpriority unsecured claims.			
			Total of	claim amounts
5a. Total cl	aims from Part 1	5a.	\$	+ undetermined amounts
5b. Total cl	aims from Part 2	5b. +	\$	287,247,563.40
	F Parts 1 and 2 a + 5b = 5c.	5c.	\$	287,247,563.40 + undetermined amounts
			25-	**

Debtor name Southcross (CCNG Gathering Ltd.	
United States Bankruptcy C	ourt for the:	District of Delaware
Case number (If known):	19-10709	Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1.	Does the debtor have any executory contracts or unexpired leases?						
	□ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. □ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).						
2.	List all contracts and unexpire	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
2.1	State what the contract or lease is for and the nature of the debtor's interest	Letter Agreement to Barry E. Davis re: Requested Consent Relating to the Fourth Amended and Restated Credit Agreement Dated as of November 1, 2005	BANK OF AMERICA, N.A.,				
	State the term remaining						
	List the contract number of any government contract						
2.2	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XIV (CAYMAN), L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002				
	State the term remaining						
	List the contract number of any government contract						
2.3	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XIV, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002				
	State the term remaining		110001011, 1777002				
	List the contract number of any government contract						
2.4	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XIV-A, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002				
	State the term remaining						
	List the contract number of any government contract						
2.5	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XIV-B, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002				
	State the term remaining						
	List the contract number of						

Debtor

_Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709



Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
List all co	ontracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.6	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XV (CAYMAN), L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	
	State the term remaining List the contract number of any government contract			
2.7	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XV, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	
	State the term remaining List the contract number of any government contract			
2.8	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XV-A, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	
	State the term remaining List the contract number of any government contract			
2.9	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	EIG ENERGY FUND XV-B, L.P. ATTENTION: MATTHEW HARTMAN C/O EIG GLOBAL ENERGY PARTNERS 333 CLAY STREET, SUITE3500 HOUSTON, TX 77002	
	State the term remaining List the contract number of any government contract			
2.10	State what the contract or lease is for and the nature of the debtor's interest	Gathering and/or Processing Agreement (and all relevant amendments) Effective Date: 10/1/2017	EL DORADO GAS & OIL, INC. 1261 PASS ROAD GULFPORT, MS 39501	
	State the term remaining List the contract number of any government contract			
2.11	State what the contract or lease is for and the nature of the debtor's interest	Lease File Number: 00106-00026-00003A Effective Date: 08/12/1997	HELEN FORD ALLEN 310 CAPE ARON CORPUS CHRISTI, TX 78412	
	State the term remaining List the contract number of any government contract			
2.12	State what the contract or lease is for and the nature of the debtor's interest	Lease File Number: 00107-00054-00006B Effective Date: 04/29/2011	HUFF RANCH LIMITED PARTNERSHIP PO BOX 1473 THREE RIVERS, TX 78071	
	State the term remaining List the contract number of any government contract			

Debtor

_Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709



Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.13	State what the contract or lease is for and the nature of the debtor's interest	Lease File Number: 00106-00028-00002B Effective Date: 04/13/1999	PORT OF CORPUS CHRISTI AUTHORITY OF NUECES COUNTY, TEXAS PO BOX 1541 CORPUS CHRISTI, TX 78403		
	State the term remaining List the contract number of any government contract				
2.14	State what the contract or lease is for and the nature of the debtor's interest	Gathering and/or Processing Agreement (and all relevant amendments) Effective Date: 08/1/2015	SEA EAGLE FORD, LLC 633 17TH STREET DENVER, CO 80202		
	State the term remaining List the contract number of any government contract				
2.15	State what the contract or lease is for and the nature of the debtor's interest	Gathering and/or Processing Agreement (and all relevant amendments) Effective Date: 10/1/2011	SILVERBOW RESOURCES OPERATING, LLC P O BOX 600 PORT SULPHUR, LA 70083		
	State the term remaining List the contract number of any government contract				
2.16	State what the contract or lease is for and the nature of the debtor's interest	Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/1/2001	SOUTHCROSS CCNG TRANSMISSION LTD. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201		
	State the term remaining List the contract number of any government contract				
2.17	State what the contract or lease is for and the nature of the debtor's interest	Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 03/1/2001	SOUTHCROSS MARKETING COMPANY LTD. 1717 MAIN STREET, SUITE 5200 DALLAS, TX 75201		
	State the term remaining List the contract number of any government contract				
2.18	State what the contract or lease is for and the nature of the debtor's interest	Sales Agreement (and all relevant amendments) Effective Date: 01/1/2004	SUPERIOR CRUDE GATHERING, INC. PO BOX 260784 CORPUS CHRISTI, TX 78426		
	State the term remaining List the contract number of any government contract				
2.19	State what the contract or lease is for and the nature of the debtor's interest	Asset Purchase and Sale Agreement Relating to the 4A Laterals	TAUBER PIPELINE, LLC 55 WAUGH DR., SUITE 700 HOUSTON, TX 77007		
	State the term remaining List the contract number of any government contract				

Debtor

_Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709



Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.					
		es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
20	State what the contract or lease is for and the nature of the debtor's interest Transportation or Operating Balancing Agreement (and all relevant amendments) Effective Date: 04/1/2006		TEXAS GENERAL LAND OFFICE 1700 NORTH CONGRESS, ROOM 840 ATTN: SEMP ACCTG AUSTIN, TX 78701-1495		
	State the term remaining List the contract number of any government contract				
21	State what the contract or lease is for and the nature of the debtor's interest	Sales Agreement (and all relevant amendments) Effective Date: 11/1/2002	TEXAS GENERAL LAND OFFICE 1700 NORTH CONGRESS, ROOM 840 ATTN: SEMP ACCTG AUSTIN, TX 78701-1495		
	State the term remaining List the contract number of any government contract				
22	State what the contract or lease is for and the nature of the debtor's interest	Lease File Number: 00106-00050-00005A Effective Date: 10/14/2013	TEXAS PARKS AND WILDLIFE DEPARTMENT 4200 SMITH SCHOOL ROAD AUSTIN, TX 78744		
	State the term remaining List the contract number of any government contract				
23	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	TW SOUTHCROSS SIDECAR II (N-QP) LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201		
	State the term remaining List the contract number of any government contract				
24	State what the contract or lease is for and the nature of the debtor's interest	Unsecured Note Agreement	TW SOUTHCROSS SIDECAR II LP ATTENTION: JASON DOWNIE C/O TAILWATER CAPITAL LLC 2021 MCKINNEY AVE., STE. 1250 DALLAS, TX 75201		
	State the term remaining List the contract number of any government contract				
25	State what the contract or lease is for and the nature of the debtor's interest	Sales Agreement (and all relevant amendments) Effective Date: 07/1/2001	UNOCAL ENERGY TRADING, INC. P O BOX 4551 HOUSTON, TX 77210-4551		
	State the term remaining List the contract number of any government contract				
26	State what the contract or lease is for and the nature of the debtor's interest	Lease File Number: 00106-00030-00023A Effective Date: 01/21/2004	VIRGIL L. CONNER AND SHARON R. CONNER PO BOX 458 ARANSAS PASS, TX 78335		
	State the term remaining List the contract number of any government contract				

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Debtor

_Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709



Co	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.						
List all co	ntracts and unexpired leas	es	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
2.27	State what the contract or lease is for and the nature of the debtor's interest	Sales Agreement (and all relevant amendments) Effective Date: 11/1/2003	WALTER OIL & GAS CORPORATION C/O SUPERIOR PROCESSING SERVICES CORP. 1100 LOUISIANA STREET, SUITE 350 HOUSTON, TX 77002				
	State the term remaining List the contract number of any government contract						
2.28	State what the contract or lease is for and the nature of the debtor's interest	Guarantor to the Third A&R Revolving Credit Agreement, due 2019	WELLS FARGO BANK, N.A. ATTN: KRISTEN BROCKMAN 1000 LOUISIANA STREET 9TH FLOOR HOUSTON, TX 77002				
	State the term remaining List the contract number of any government contract						
2.29	State what the contract or lease is for and the nature of the debtor's interest	Guarantor to the Secured Term Loan, due Fiscal 2021 (LIBOR+4.25%)	WILMINGTON TRUST, NATIONAL ASSOCIATION AS THE SUCCESSOR AGENT AND WELLS FARGO BANK, N.A AS THE RESIGNING AGENT 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402				
	State the term remaining						
	List the contract number of any government contract						

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Fill in this information to	o identify the case:		
Debtor name Southcross Co	NG Gathering Ltd.	_	
United States Bankruptcy Co	urt for the:District of Delaware		
Case number (If known): 19	}-10709		
Official Form 20	06H		☐ Check if this is an amended filing
Schedule H:	Codebtors		12/15
Yes 2. In Column 1, list as coreditors, Schedules	e any codebtors? x and submit this form to the court with the debtor's other s	schedules. Nothing else needs to be reporte	ed on this form.
Column 1: Codebtor	odebtors all of the people or entities who are also liab <i>D-G</i> . Include all guarantors and co-obligors. In Column 2, e creditor is listed. If the codebtor is liable on a debt to more	, identify the creditor to whom the debt is ow	ed and each
	a D-G. Include all guarantors and co-obligors. In Column 2, creditor is listed. If the codebtor is liable on a debt to more	, identify the creditor to whom the debt is ow	ed and each
Name	a D-G. Include all guarantors and co-obligors. In Column 2, creditor is listed. If the codebtor is liable on a debt to more	, identify the creditor to whom the debt is ow the than one creditor, list each creditor separate	ed and each
Name T2 EF Cogeneration LL	a D-G. Include all guarantors and co-obligors. In Column 2, creditor is listed. If the codebtor is liable on a debt to more Mailing address	, identify the creditor to whom the debt is ow the than one creditor, list each creditor separa Column 2: Creditor	red and each ately in Column 2. Check all schedules

WELLS FARGO BANK, N.A.

WILMINGTON TRUST,

NATIONAL ASSOCIATION

WELLS FARGO BANK, N.A.

WILMINGTON TRUST, NATIONAL ASSOCIATION D D E/F G

M D

□ E/F □ G

D E/F G

D E/F G

2.3 T2 EF Cogeneration

2.4 T2 EF Cogeneration Holdings LLC

2.5 Southcross Energy Partners, L.P.

2.6 Southcross Energy Partners, L.P.

Holdings LLC

Official Form 206H Schedule H: Codebtors page 1 of 5__

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

			1

Additional Page if Debtor Has More Codebtors

	Column 1: Codebtor		Column 2: Creditor	
	Column 1. Codebtor		Column 2. Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.7	Southcross Energy Finance Corp.		WELLS FARGO BANK, N.A.	X D □ E/F □ G
2.8	Southcross Energy Finance Corp.		WILMINGTON TRUST, NATIONAL ASSOCIATION	M D □ E/F □ G
2.9	Southcross Energy GP LLC		WELLS FARGO BANK, N.A.	X D □ E/F □ G
2.10	Southcross Energy GP LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D □ E/F □ G
2.11	Southcross Energy LP LLC		WELLS FARGO BANK, N.A.	X D □ E/F □ G
2.12	Southcross Energy LP LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	& D □ E/F □ G
2.13	Southcross Gathering Ltd.		WELLS FARGO BANK, N.A.	X D □ E/F □ G
2.14	Southcross Gathering Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	M D □ E/F □ G
2.15	Southcross CCNG Transmission Ltd.		WELLS FARGO BANK, N.A.	X D □ E/F □ G
2.16	Southcross CCNG Transmission Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D □ E/F □ G
2.17	Southcross Gulf Coast Transmission Ltd.		WELLS FARGO BANK, N.A.	X D □ E/F □ G

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

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Additional Page if Debtor Has More Codebtors

	Copy this page only if r	nore space is needed. Continue numbering the lines seque	ntially from the previous page).
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.18	Southcross Gulf Coast Transmission Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	M D ■ E/F ■ G
2.19	Southcross Marketing Company Ltd.		WELLS FARGO BANK, N.A.	X D ■ E/F ■ G
2.20	Southcross Marketing Company Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	XI D E/F G
2.21	Southcross NGL Pipeline Ltd.		WELLS FARGO BANK, N.A.	M D ■ E/F ■ G
2.22	Southcross NGL Pipeline Ltd.		WILMINGTON TRUST, NATIONAL ASSOCIATION	M D ■ E/F ■ G
2.23	Southcross Midstream Services, L.P.		WELLS FARGO BANK, N.A.	M D ■ E/F ■ G
2.24	Southcross Midstream Services, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D ■ E/F ■ G
2.25	Southcross Mississippi Industrial Gas Sales, L.P.		WELLS FARGO BANK, N.A.	X D ■ E/F ■ G
2.26	Southcross Mississippi Industrial Gas Sales, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D ■ E/F ■ G
2.27	Southcross Mississippi Pipeline, L.P.		WELLS FARGO BANK, N.A.	X D □ E/F □ G
2.28	Southcross Mississippi Pipeline, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D □ E/F □ G

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Debtor

Southcross CCNG Gathering Ltd.

Additional Page if Debtor Has More Codebtors

Debioi	Coddition Cod Coding Ltd.
	Name

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.				
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2.29	Southcross Mississippi Gathering, L.P.		WELLS FARGO BANK, N.A.	☑ D □ E/F □ G
2.30	Southcross Mississippi Gathering, L.P.		WILMINGTON TRUST, NATIONAL ASSOCIATION	⊠ D □ E/F □ G
2.31	Southcross Delta Pipeline LLC		WELLS FARGO BANK, N.A.	∆ D □ E/F □ G
2.32	Southcross Delta Pipeline LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	∆ D □ E/F □ G
2.33	Southcross Alabama Pipeline LLC		WELLS FARGO BANK, N.A.	☑ D □ E/F □ G
2.34	Southcross Alabama Pipeline LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	∆ D □ E/F □ G
2.35	Southcross Nueces Pipelines LLC		WELLS FARGO BANK, N.A.	⊠ D □ E/F □ G
2.36	Southcross Nueces Pipelines LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	∆ D □ E/F □ G
2.37	Southcross Processing LLC		WELLS FARGO BANK, N.A.	∆ D □ E/F □ G
2.38	Southcross Processing LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	⊠ D □ E/F □ G
2.39	FL Rich Gas Services GP, LLC		WELLS FARGO BANK, N.A.	⊠ D □ E/F □ G

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Debtor

Southcross CCNG Gathering Ltd.

Case number (if known) 19-10709

Nome

Additional Page if Debtor Has More Codebtors

	Additional Lago II Dobb	or reas more dodestors				
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.						
	Column 1: Codebtor		Column 2: Creditor			
	Name	Mailing address	Name	Check all schedules that apply:		
2.40	FL Rich Gas Services GP, LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	Ϫ D □ E/F □ G		
2.41	FL Rich Gas Services, LP		WELLS FARGO BANK, N.A.			
				X D □ E/F □ G		
2.42	FL Rich Gas Services, LP		WILMINGTON TRUST, NATIONAL ASSOCIATION	⊠ D ■ E/F ■ G		
2.43	FL Rich Gas Utility GP, LLC		WELLS FARGO BANK, N.A.			
				X D □ E/F □ G		
2.44	FL Rich Gas Utility GP, LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D □ E/F □ G		
2.45	FL Rich Gas Utility, LP		WELLS FARGO BANK, N.A.			
				M D □ E/F □ G		
2.46	FL Rich Gas Utility, LP		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D □ E/F □ G		
2.47	Southcross Transmission, LP		WELLS FARGO BANK, N.A.			
				X D □ E/F □ G		
2.48	Southcross Transmission, LP		WILMINGTON TRUST, NATIONAL ASSOCIATION	X D □ E/F □ G		
2.49	Southcross Energy		WELLS FARGO BANK, N.A.			
	Operating, LLC			∑ D □ E/F □ G		
2.50	Southcross Energy Operating, LLC		WILMINGTON TRUST, NATIONAL ASSOCIATION	⊠ D ■ E/F ■ G		

Fill in this information to identify the case and this filing:					
Debtor Name Southcros	s CCNG Gathering Ltd.				
United States Bankruptc	Court for the:	District of Delaware			
Case number (If known):	19-10709	e			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

X	Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)						
X	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)						
X	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
X	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)						
X	Schedule H: Codebtors (Official Form 206H)						
X	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)						
	Amended Schedule						
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204							
	Other document that requires a declaration	Other document that requires a declaration					
I declare under penalty of perjury that the foregoing is true and correct.							
Exe	Executed on 06/11/2019	2					
	MM / DD / YYYY Signature of individual signing on behalf of debtor						
	Michael B. Howe						
	Senior Vice President, Chief Financial Officer						

Position or relationship to debtor