

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 11
	)	
SOUTHCROSS ENERGY PARTNERS, L.P.,	)	Case No. 19-10702 (MFW)
<i>et al.</i> ,	)	
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	
	)	<b>Re: D.I. 190</b>
	)	<b>Obj. Deadline: May 28, 2019 at 4:00 p.m. (ET)</b>

**NOTICE OF SALE OF CERTAIN OF THE DEBTORS' DE MINIMIS ASSETS  
FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS, AND ENCUMBRANCES  
PURSUANT TO SECTION 363 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that, on May 6, 2019, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the order (the “**Order**”) granting approval of certain procedures (the “**Procedures**”) for (i) the sale of certain *de minimis* assets (“**De Minimis Assets**”), free and clear of all liens, claims, interests, and encumbrances and (ii) the abandonment of certain De Minimis Assets [D.I. 190] in the chapter 11 cases of Southcross Energy Partners, L.P. (“**Southcross**”), Southcross Energy Partners GP, LLC, and Southcross’s wholly owned direct and indirect subsidiaries that are debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the terms of the Order, unless a written objection (“**Objection**”) is filed with the Court and served in the manner required by the Order by **May 28, 2019 at 4:00 p.m. (EDT)** the De Minimis Assets listed on Appendix A attached hereto will be sold free and clear of all liens, claims, encumbrances, or interests pursuant to, among other provisions, section 363 of title 11 of the United States Code, in accordance with the Order.

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors’ mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



**PLEASE TAKE FURTHER NOTICE** that, if an Objection is timely filed and served in accordance with the Order, the Debtors and the objecting party will use good faith efforts to resolve the Objection. If the Debtors and the objecting party are unable to consensually resolve the Objection, the Debtors shall not proceed with the sale of the De Minimis Assets that are the subject of the Objection pursuant to the Procedures, but may seek Court approval of the proposed transaction.

Dated: Wilmington, Delaware  
May 21, 2019

MORRIS, NICHOLS ARSHT & TUNNELL LLP

*/s/ Eric W. Moats*

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## APPENDIX A

Assets(s) to be Sold	Name and Address of Purchaser	Proposed Purchase Price and Commissions to Third Parties	Location of Assets to be Sold	Location of Sale (if different than location of Assets)
Compressor stations (×4), and associated equipment owned by Southcross Alabama Pipeline, LLC	Urban Fund II, LP 1000 East 14th Street Suite 300 Plano, TX 75074	\$952,302	Township 18S Range 8W Section 35 Tuscaloosa County, AL	1000 East 14th Street Suite 300 Plano, TX 75074  or such other location agreed to by the parties.
	Urban Oil and Gas Partners B-1, LP 1000 East 14th Street Suite 300 Plano, TX 75074		Township 17S Range 8W Section 26 Tuscaloosa County, AL	
			Township 18S Range 7W Section 6 Tuscaloosa County, AL	
			Township 17S Range 8W Section 21 Tuscaloosa County, AL	