## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

SOUTHCROSS ENERGY PARTNERS, L.P., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 19-10702 (MFW)

Jointly Administered

**RE: D.I. 11** 

# CERTIFICATE OF NO OBJECTION REGARDING MOTION OF DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS (I) GRANTING ADMINISTRATIVE EXPENSE STATUS TO DEBTORS' UNDISPUTED OBLIGATIONS TO VENDORS ARISING FROM THE POST-PETITION DELIVERY OF GOODS ORDERED PREPETITION, (II) AUTHORIZING DEBTORS TO PAY THOSE OBLIGATIONS IN THE ORDINARY COURSE OF BUSINESS, (III) AUTHORIZING DEBTORS TO RETURN GOODS, AND (IV) AUTHORIZING FINANCIAL INSTITUTIONS TO HONOR AND PROCESS RELATED CHECKS AND TRANSFERS

The undersigned hereby certifies that, as of the date hereof, Morris, Nichols, Arsht and

Tunnell LLP ("Morris Nichols") has received no answer, objection or other responsive pleading

to the Motion of Debtors for Entry of Interim and Final Orders (I) Granting Administrative

Expense Status to Debtors' Undisputed Obligations to Vendors Arising from the Post-Petition

Delivery of Goods Ordered Prepetition, (II) Authorizing Debtors to Pay Those Obligations in the

Ordinary Course of Business, (III) Authorizing Debtors to Return Goods, and (IV) Authorizing

<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



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*Financial Institutions to Honor and Process Related Checks and Transfers* (the "**Motion**") [D.I. 11], filed on April 1, 2019.

The undersigned further certifies that Morris Nichols has caused the review of the Court's docket in these cases and that no answer, objection or other responsive pleading to the Motion appears thereon. Pursuant to the Notice of hearing on the Motion, objections to the Motion were to be filed and served no later than April 16, 2019 at 4:00 p.m. (Eastern Time).

WHEREFORE, it is respectfully requested that the Court enter the final order substantially in the form attached to the Motion at its earliest convenience.

Dated: April 18, 2019 Wilmington, Delaware

#### MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Eric W. Moats

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-and-

### DAVIS POLK & WARDWELL LLP

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Proposed Counsel to the Debtors and Debtors in Possession