

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SOUTHCROSS ENERGY PARTNERS, L.P.,
et al.,

Debtors.¹

Chapter 11

Case No. 19-10702 (MFW)

Jointly Administered

RE: D.I. 5 and 73

Hearing Date: May 7, 2019 at 11:00 a.m. (ET)

Objection Deadline: April 17, 2019 at 4:00 p.m. (ET)

**NOTICE OF HEARING REGARDING MOTION OF DEBTORS FOR
ENTRY OF AN INTERIM ORDER WAIVING THE REQUIREMENT TO
PROVIDE NOTICE TO EQUITY SECURITY HOLDERS; AND FINAL
ORDER (A) WAIVING THE REQUIREMENT TO FILE EQUITY LISTS
AND (B) AUTHORIZING DEBTORS TO FILE A CONSOLIDATED LIST
OF DEBTORS' 20 LARGEST UNSECURED CREDITORS**

PLEASE TAKE NOTICE that on April 1, 2019, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the **Motion of Debtors for Entry of an Order (I) Waiving the Requirements to File Equity Lists and to Provide Notice to Equity Security Holders and (II) Authorizing Debtors to File a Consolidated List of Debtors' 20 Largest Unsecured Creditors (D.I. 5)** (the "Motion").

PLEASE TAKE FURTHER NOTICE that, on April 3, 2019, the Bankruptcy Court entered the **Interim Order Waiving the Requirement to Provide Notice to Equity Security Holders; and Final Order (A) Waiving the Requirement to File Equity Lists and (B) Authorizing Debtors to File a Consolidated List of Debtors' 20 Largest Unsecured Creditors (D.I. 73)** (the "Interim Order").

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective Employer Identification Numbers, are as follows: Southcross Energy Partners, L.P. (5230); Southcross Energy Partners GP, LLC (5141); Southcross Energy Finance Corp. (2225); Southcross Energy Operating, LLC (9605); Southcross Energy GP LLC (4246); Southcross Energy LP LLC (4304); Southcross Gathering Ltd. (7233); Southcross CCNG Gathering Ltd. (9553); Southcross CCNG Transmission Ltd. (4531); Southcross Marketing Company Ltd. (3313); Southcross NGL Pipeline Ltd. (3214); Southcross Midstream Services, L.P. (5932); Southcross Mississippi Industrial Gas Sales, L.P. (7519); Southcross Mississippi Pipeline, L.P. (7499); Southcross Gulf Coast Transmission Ltd. (0546); Southcross Mississippi Gathering, L.P. (2994); Southcross Delta Pipeline LLC (6804); Southcross Alabama Pipeline LLC (7180); Southcross Nueces Pipelines LLC (7034); Southcross Processing LLC (0672); FL Rich Gas Services GP, LLC (5172); FL Rich Gas Services, LP (0219); FL Rich Gas Utility GP, LLC (3280); FL Rich Gas Utility, LP (3644); Southcross Transmission, LP (6432); T2 EF Cogeneration Holdings LLC (0613); and T2 EF Cogeneration LLC (4976). The debtors' mailing address is 1717 Main Street, Suite 5300, Dallas, TX 75201.



PLEASE TAKE FURTHER NOTICE that objections, if any, to approval of the relief granted in paragraph 3 of the Interim Order on a final basis must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **April 17, 2019 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”); and (c) served so as to be received on or before the Objection Deadline by: (i) the Debtors, c/o Southcross Energy Partners, L.P., 1717 Main Street, Suite 5300, Dallas, TX 75201, Attn: Kelly J. Jameson and (ii) proposed counsel to the Debtors, (A) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York, 10017, Attn: Darren S. Klein, Esq., Steven Z. Szanzer, Esq., and Benjamin M. Schak, Esq. and (B) Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Robert J. Dehney, Esq. and Andrew Remming, Esq.

PLEASE TAKE FURTHER NOTICE THAT only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE THAT A FINAL HEARING ON THE MOTION WILL BE HELD ON **MAY 7, 2019 AT 11:00 A.M. (ET)** BEFORE THE HONORABLE MARY F. WALRATH, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM #4, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: April 3, 2019
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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Proposed Counsel to the Debtors and Debtors in Possession