

Fill in this information to identify the case:

Debtor Rhodium Renewables LLC
United States Bankruptcy Court for the: Southern District of Texas (State)
Case number 24-90456

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Tax Appraisal District of Bell County
2. Has this claim been acquired from someone else? [X] No
3. Where should notices and payments to the creditor be sent? See summary page
4. Does this claim amend one already filed? [X] No
5. Do you know if anyone else has filed a proof of claim for this claim? [X] No



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 1152 ____

7. How much is the claim? \$ 315402.59. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
Property Taxes

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: Business Personal Property
Basis for perfection: Texas Tax Code §32.01
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ 17216117.00
Amount of the claim that is secured: \$ 315402.59
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) 12 %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/06/2024
MM / DD / YYYY

/s/Julie Anne Parsons
Signature

Print the name of the person who is completing and signing this claim:

Name Julie Anne Parsons
First name Middle name Last name

Title Attorney for Claimant

Company McCreary, Veselka, Bragg and Allen, P.C.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1541 | International 001-310-823-9000

Debtor: 24-90456 - Rhodium Renewables LLC		
District: Southern District of Texas, Houston Division		
Creditor: Tax Appraisal District of Bell County Julie Anne Parsons McCreary, Veselka, Bragg and Allen P.O. Box 1269 Round Rock, TX, 78680-1269 United States Phone: 512-323-3200 Phone 2: Fax: Email: julie.parsons@mvalaw.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded	
	Related Document Statement:	
	Has Related Claim: No	
	Related Claim Filed By:	
Filing Party: Authorized agent		
Disbursement/Notice Parties: Tax Appraisal District of Bell County P.O. Box 390 Belton, TX, 76513-0390 Phone: Phone 2: Fax: E-mail: DISBURSEMENT ADDRESS		
Other Names Used with Debtor:		Amends Claim: No
		Acquired Claim: No
Basis of Claim: Property Taxes	Last 4 Digits: Yes - 1152	Uniform Claim Identifier:
Total Amount of Claim: 315402.59	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: Yes: 315402.59	Nature of Secured Amount: Other	
Amount of 503(b)(9): No	Describe: Business Personal Property	
Based on Lease: No	Value of Property: 17216117.00	
Subject to Right of Setoff: No	Annual Interest Rate: 12%, Fixed	
	Arrearage Amount:	
	Basis for Perfection: Texas Tax Code §32.01	
	Amount Unsecured:	
Submitted By: Julie Anne Parsons on 06-Sep-2024 1:23:42 p.m. Eastern Time		
Title: Attorney for Claimant		
Company: McCreary, Veselka, Bragg and Allen, P.C.		

SCHEDULE OF AD VALOREM TAX CLAIMS
TAX APPRAISAL DISTRICT OF BELL COUNTY

Account Number: 521152

Assessed Name: RHODIUM RENEWABLES LLC

Legal Description: BITCOIN EQUIPMENT 2810 BOB WHITE RD - TEMPLE

CAD Value: \$17,216,117.00

Situs Address: 2810 Bob White Road, Temple, Texas

Year		Base Tax	Penalty & Interest	Additional Penalty	Attorney Fees	Total Due
2024*	Bell County	55,184.54	0.00			55,184.54
	Temple I.S.D.	217,575.57	0.00			217,575.57
	Temple College	38,197.41	0.00			38,197.41
	Clearwater UWCD	449.21	0.00			449.21
	Road District	3,995.86	0.00			3,995.86
Year Total		\$315,402.59	\$0.00	\$0.00	\$0.00	\$315,402.59
Total Due		\$315,402.59	\$0.00	\$0.00	\$0.00	\$315,402.59

* Estimated Tax Amount

Total Amount of Claim		\$315,402.59	\$0.00	\$0.00	\$0.00	\$315,402.59
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