

Fill in this information to identify the case:

Debtor Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 24-90454

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>GenGlobal RIG LLC</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>GenGlobal RIG LLC</u> <u>2810 N. Church St.</u> <u>PMB 85501</u> <u>Wilmington, DE 19802-4447, USA</u> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email <u>aemish@genglobalcapital.com</u>
	Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: __ __ __ __
7. How much is the claim?	\$ <u>See addendum</u> . Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>SAFE Agreement</u>
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/09/2025
MM / DD / YYYY

/s/Aemish Shah
Signature

Print the name of the person who is completing and signing this claim:

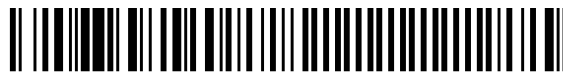
Name Aemish Shah
First name Middle name Last name

Title _____

Company GenGlobal RIG LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1541 | International 001-310-823-9000

Debtor: 24-90454 - Rhodium Enterprises, Inc. District: Southern District of Texas, Houston Division		
Creditor: GenGlobal RIG LLC 2810 N. Church St. PMB 85501 Wilmington, DE, 19802-4447 USA Phone: Phone 2: Fax: Email: aemish@genglobalcapital.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Authorized agent	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: SAFE Agreement	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: See addendum	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Aemish Shah on 09-Jul-2025 7:00:01 p.m. Pacific Time Title: Company: GenGlobal RIG LLC		

**ADDENDUM TO PROOF OF CLAIM FILED BY
GENGLOBAL RIG LLC**

GenGlobal RIG LLC (“Claimant”), hereby submits this addendum in support of its proof of claim (“Proof of Claim”) against Rhodium Enterprises, Inc. (“REI”) for amounts of not less than \$1,500,000 that are or will be owed to Claimant related to and on account of that certain Simple Agreement for Future Equity dated September 30, 2021, between REI and Claimant (collectively, the “SAFE”).¹

BASIS FOR CLAIM

1. REI filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on August 29, 2024 (the “Petition Date”).

2. Claimant holds a Claim, as that term is defined in the Bankruptcy Code, against REI pursuant to the SAFE agreement. Pursuant to the SAFE, Claimant agreed to pay \$1,500,000 to REI, and REI agreed, among other things, that upon the occurrence of a “Dissolution Event” “Proceeds” equal to the “Cash Out Amount” of \$1,500,000 would be “due and payable” to Claimant. REI also agreed that, upon the occurrence of a “Liquidity Event,” “Proceeds” would be “due and payable to [Claimant] ... equal to the greater of ”either the “Cash-Out Amount” of \$1,500,000, or the “amount payable” in connection with the “Conversion Amount.” That right is expressly subject to a liquidation priority set forth elsewhere in the SAFE agreement. SAFE § 1(b).

3. Pursuant to the SAFE, the Claimant agreed to pay the Purchase Amount to REI, and REI agreed, among other things, that upon the occurrence of a “Dissolution Event” “Proceeds” equal to the “Cash Out Amount” of \$1,500,000 would be “due and payable” to Claimant. REI also agreed that, upon the occurrence of a “Liquidity Event,” “Proceeds” would be “due and payable

¹ Capitalized terms used but not defined herein shall have the meanings set forth in the SAFE. Nothing in this addendum is intended to limit the terms of the SAFE, and all of the terms of the SAFE are hereby incorporated in this Proof of Claim.

to [Claimant] ... equal to the greater of “either the “Cash-Out Amount,” or the “amount payable” in connection with the “Conversion Amount.” That right is expressly subject to a liquidation priority set forth elsewhere in the SAFE. *See* SAFE § 1(b).

4. A Dissolution Event or a Liquidity Event has occurred in connection with these cases and Claimant has a current Claim. A “Dissolution Event” is defined as “(i) a voluntary termination of operations, (ii) a general assignment for the benefit of the Company’s creditors or (iii) any other liquidation, dissolution or winding up of the Company (**excluding** a Liquidity Event), whether voluntary or involuntary.” SAFE § 2 (bolding in original). A “Liquidity Event” is defined as a “Change in control other than a Listing Event.” *Id.* “Change in Control” in turn is defined to include, among other things, a “reorganization, merger or consolidation of the Company” and “a sale, lease or other disposition of all or substantially all of the assets of the Company.” *Id.*

5. Under the SAFE agreements, the occurrence of a “Liquidity Event” or a “Dissolution Event” requires REI to pay the Cash-Out Amount to SAFE creditors. The Whinstone Transaction² either was a Liquidity Event or a Dissolution Event. The Whinstone Transaction liquidated substantially all of the Debtors’ assets and resulted in a cessation of the Debtors’ operations. According to the First Day Declaration, the Debtors’ business formerly consisted of “mining digital currency assets utilizing [Debtor]-owned computer equipment (the miners).” *Declaration of David M. Dunn In Support of Chapter 11 Petitions and First Day Relief* [Docket No. 35], at ¶ 62. On the Petition Date, the Debtors had two mining facilities—one located in Temple, Texas, and the other located in Rockdale, Texas. *Id.* The Debtors sold the Temple facility post-petition in a deal that closed on or around December 18, 2024. After closing, according to

² As defined in the Motion to Terminate at Docket No. 1247.

the Debtors' recently filed Disclosure Statement, "the Debtors installed the Company owned miners formerly housed at the Temple Site into the Rockdale Site." *Amended Disclosure Statement for Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and Its Affiliated Debtors* [Docket No. 1298]. Pursuant to the Whinstone Transaction, the Debtors sold all Debtor-owned miners (along with all other "tangible property") located at Rockdale, including the mining rigs moved from Temple after that site was sold. In other words, the Debtors no longer have the machines necessary to carry out the only operations the Debtors have ever claimed to have had. There can be no good faith assertion that Debtors are continuing to operate following the Whinstone Transaction, or that Debtors remain engaged in any activities other than liquidating their few remaining assets.

6. As a consequence, the SAFE creditors' formerly contingent right to payment of the Cash-Out Amount has matured into a current right to such payment. The Claimant fully performed its obligation under the SAFE by paying the Purchase Amount to REI. Consequently, Claimant has a Claim against REI under the SAFE Agreement. REI's obligations to Claimant constitute legal, valid, binding, and non-avoidable obligations of REI. No portion of REI's obligations under the SAFE is subject to any contest, attack, rejection, recovery, reduction, defense, counterclaim, offset, subordination, recharacterization, avoidance or other claim, cause of action, choses in action or other challenge of any nature under the Bankruptcy Code or applicable non-bankruptcy law.

RESERVATION OF RIGHTS

7. Claimant reserves all rights and remedies, including, without limitation, its rights (a) to file any separate or additional proofs of claim with respect to the claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede the claim set forth herein except as expressly provided therein); (b) to amend, modify, and/or supplement this Proof

of Claim in any respect, including with respect to the filing of additional or amended claims; (c) to file additional proofs of claim for any reason; (d) to file a request for payment of a priority or administrative expense; and (e) against all third parties.

8. In addition, the filing of this Proof of Claim is not intended, and shall not be deemed or construed as: (a) a waiver or release of Claimant's rights against any other entity or person liable for all or any part of the claim asserted herein, whether an affiliate or guarantor of the Debtors or otherwise; (b) an election of remedies or waiver of any past, present or future defaults or events of default under any applicable agreement; (c) consent by Claimant to the jurisdiction of the Bankruptcy Court or any other court for any purpose other than with respect to issues directly related to the claims asserted in this Proof of Claim; (d) a waiver or release of, or any other limitation on, Claimant's right to assert that any portion of the claims asserted herein or any other claims are entitled to treatment as priority claims including under Bankruptcy Code sections 503(b) and 507(a)(2); (e) a waiver or release of any right of Claimant to have all disputes with the Debtors resolved through arbitration as may be provided in the agreements, notwithstanding whether or not such matters are designated as "core proceedings" pursuant to 28 U.S.C. § 157(b)(2); (f) consent by Claimant to a trial in the Bankruptcy Court or in any other court of any proceeding as to any and all matters so triable herein or in any case, controversy, or proceeding related hereto, pursuant to 28 U.S.C. § 157 or otherwise; (g) a waiver or release of the right of Claimant to have any and all final orders in any and all non-core matters or proceedings entered only after de novo review by the United States District Court; (h) a waiver or release of any right which Claimant may have to a jury trial; or (i) a waiver of the right to move to withdraw the reference in respect of the subject matter of this Proof of Claim, any objection thereto or other proceeding that may be commenced in the Debtors' bankruptcy cases against or otherwise involving Claimant.

NOTICES REGARDING PROOF OF CLAIM

9. All payments, notices and correspondence with respect to this Proof of Claim (and if filed, any objections thereto) must be sent to Claimant, and its counsel, at the following addresses:

GenGlobal RIG LLC
2810 N. Church St.
PMB 85501
Wilmington, DE 19802-4447
aemish@genglobalcapital.com

with a copy to:

Genevieve M. Graham
Graham PLLC
PO Box 130378
Houston, TX 77219
ggraham@graham-pllc.com

10. Furthermore, the above shall not be construed as an appointment of any person or entity as an authorized agent of Claimant, either expressly or impliedly, for purposes of receiving service of process pursuant to Rule 4 of the Federal Rules of Civil Procedure or other applicable law.

Your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/Rhodium>

United States Bankruptcy Court for the Southern District of Texas, Houston Division		
Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)		
<input type="checkbox"/> Rhodium Encore LLC (Case No. 24-90448)	<input type="checkbox"/> Rhodium Technologies LLC (Case No. 24-90455)	<input type="checkbox"/> Rhodium Encore Sub LLC (Case No. 24-90461)
<input type="checkbox"/> Jordan HPC LLC (Case No. 24-90449)	<input type="checkbox"/> Rhodium Renewables LLC (Case No. 24-90456)	<input type="checkbox"/> Jordan HPC Sub LLC (Case No. 24-90462)
<input type="checkbox"/> Rhodium JV LLC (Case No. 24-90450)	<input type="checkbox"/> Air HPC LLC (Case No. 24-90457)	<input type="checkbox"/> Rhodium 2.0 Sub LLC (Case No. 24-90463)
<input type="checkbox"/> Rhodium 2.0 LLC (Case No. 24-90451)	<input type="checkbox"/> Rhodium Shared Services LLC (Case No. 24-90458)	<input type="checkbox"/> Rhodium 10MW Sub LLC (Case No. 24-90464)
<input type="checkbox"/> Rhodium 10MW LLC (Case No. 24-90452)	<input type="checkbox"/> Rhodium Ready Ventures LLC (Case No. 24-90459)	<input type="checkbox"/> Rhodium 30MW Sub LLC (Case No. 24-90465)
<input type="checkbox"/> Rhodium 30MW LLC (Case No. 24-90453)	<input type="checkbox"/> Rhodium Industries LLC (Case No. 24-90460)	<input type="checkbox"/> Rhodium Renewables Sub LLC (Case No. 24-90466)
<input checked="" type="checkbox"/> Rhodium Enterprises, Inc. (Case No. 24-90454)		

Modified Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim		
1. Who is the current creditor?	GenGlobal RIG LLC Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom?	
3. Where should notices and payments to the creditor be sent?	<div>Where should notices to the creditor be sent? See Addendum. Name Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Number Street City State ZIP Code Country Contact phone Contact email Uniform claim identifier for electronic payments in chapter 13 (if you use one):</div> <div>Where should payments to the creditor be sent? (if different) See Addendum. Name Number Street City State ZIP Code Country Contact phone Contact email</div>	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) Filed on MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing?	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim?
 \$ See Addendum. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.
See Addendum.

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

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☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

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☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

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Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

6/30/2025

Executed on date

MM / DD / YYYY

DocuSigned by:

Aemish Shah
Signature

Print the name of the person who is completing and signing this claim:

Name **Aemish**

Shah

First name

Middle name

Last name

Title

Company

GenGlobal RIG LLC

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

2810 N. Church St.

Number Street

Wilmington

City

DE

State

19802-4447

ZIP Code

Country

Contact phone

Email

aemish@genglobalcapital.com