

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: RHODIUM ENCORE LLC, <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 24-90448 (ARP) (Jointly Administered)
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**SUMMARY SHEET FOR COMBINED SECOND, THIRD, AND FOURTH
INTERIM APPLICATION OF
GENESIS CREDIT PARTNERS LLC FOR COMPENSATION FOR
SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 1, 2025 THROUGH NOVEMBER 30, 2025**

Name of Applicant:	Genesis Credit Partners LLC	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Unsecured Creditors	
Docket No. of Employment Order(s):	Docket No. 634	
Interim Application (X) 2nd, 3rd, and 4th Final Application ()	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	3/1/2025	11/30/2025

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N	
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N	
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$82,255.00
Total professional hours covered by this Application:	118.6
Average hourly rate for professionals:	\$693.55
Total paraprofessional fees requested in this Application:	\$0.00
Total paraprofessional hours covered by this Application:	0.0
Average hourly rate for paraprofessionals:	\$0.00
Total fees requested in this Application:	\$82,255.00
Total expense reimbursements requested in this Application:	\$0.00
Total fees and expenses requested in this Application:	\$82,255.00
Total fees and expenses awarded in all prior Applications:	\$820,714.07
Plan Status: A Chapter 11 plan has been filed and votes have been solicited. The confirmation hearing was held on December 3, 2025.	
Primary Benefits: Genesis, as financial advisor to the Committee, alongside McDermott Will & Emery LLP (“ <u>McDermott</u> ”), the Committee’s counsel, continues to guide the Committee through the Debtors’ Chapter 11 process and to maximize recoveries for unsecured creditors. As discussed in greater detail in the Application, Genesis professionals spent time, among other things: (i) assisting counsel in formulating and executing case strategy; (ii) analyzing distributable proceeds and creditor recovery scenarios; (iii) reviewing liquidation scenario recoveries; and (iv) analyzing document productions and providing other research and analyses as requested by Committee counsel.	

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In re: RHODIUM ENCORE LLC, <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 24-90448 (ARP) (Jointly Administered)
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**COMBINED SECOND, THIRD, AND FOURTH INTERIM APPLICATION OF
GENESIS CREDIT PARTNERS LLC FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 1, 2025 THROUGH NOVEMBER 30, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Genesis Credit Partners LLC (“Genesis”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned chapter 11 cases (“Chapter 11 Cases”) of Rhodium Encore, *et al.* and the above-captioned affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby files its combined second, third, and fourth interim fee application (the “Application”) for interim allowance and approval of

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

compensation for professional services performed by Genesis in the amount of \$82,255.00 and for reimbursement of its actual and necessary expenses in the amount of \$0.00 incurred from March 1, 2025 through November 30, 2025 (the “Compensation Period”). The total amount of fees and expenses requested in this Application is \$82,255.00. In support of the Application, Genesis submits the declaration of Edward Kim (the “Kim Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Application, Genesis respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 157(b)(2). This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330, 331, and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of November 23, 2024*, dated January 15, 2025 [Docket No. 634], and the *Order Granting the Motion of Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated October 14, 2024 [Docket No. 264] (the “Interim Compensation Order”).

BACKGROUND

4. On August 24, 2024, Rhodium Encore LLC, Jordan HPC LLC, Rhodium JV LLC, Rhodium 2.0 LLC, Rhodium 10MW LLC, and Rhodium 30MW LLC each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

5. On August 29, 2024, additional affiliates of the Initial Debtors filed, in this Court, voluntary petitions for chapter 11 relief: Rhodium Technologies LLC, Rhodium Enterprises Inc., Rhodium Renewables LLC, Rhodium Ready Ventures LLC, Rhodium Industries LLC, Rhodium. On August 26, 2024, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee in these Chapter 11 Cases. *See* Docket No. 155.

THE RETENTION OF GENESIS

6. On November 23, 2024, the Committee selected Genesis as its financial advisor. On December 21, 2024, the Committee filed the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor, Effective as of November 23, 2024* [Docket No. 583] (the “Genesis Retention Application”), requesting authorization to retain and employ Genesis as its financial advisor, *nunc pro tunc* to November 23, 2024. On January 15, 2024, the Court entered an order approving the Genesis Retention Application [Docket No. 634]. The Committee also selected McDermott to serve as its counsel *See* Docket No. 633.

RELIEF REQUESTED

7. By this Application, Genesis seeks interim approval and allowance of compensation in the amount of \$82,255.00 incurred during the Compensation Period.

8. During the Compensation Period, Genesis expended a total of 118.6 hours on behalf of the Committee on matters relating to the Debtors' Chapter 11 Cases for which it seeks compensation. The blended hourly rate for the professionals who worked on this case is \$693.55. A summary sheet listing each professional who worked on these Chapter 11 Cases during the Compensation Period, his or her hourly rate during the Compensation Period, and the amount of fees attributed to each individual is attached hereto as **Exhibit B**.

9. In addition, a summary sheet listing the amount of fees attributed to each project category is attached hereto as **Exhibit C**.

10. Genesis also maintained records of all actual and necessary out-of-pocket expenses incurred in connection with its representation of the Committee during the Compensation Period. A chart of all expenses incurred in the performance of the services rendered as financial advisor to the Committee during the Compensation Period is attached hereto as **Exhibit D**. In addition, the fees charged by Genesis in these Chapter 11 Cases are billed in accordance with the existing billing rates and procedures as set forth in the Genesis Retention Application.

DESCRIPTION OF SERVICES RENDERED

11. The following narrative provides a summary of the services rendered by Genesis on behalf of the Committee organized by project category. The summary that follows is not intended to be a detailed description of the work performed by Genesis during the Compensation Period, as those day-to-day services and the time expended in performing such services are fully set forth in the contemporaneous time records that are attached hereto as **Exhibit E**. Rather, the following paragraphs provide a summary of the most significant services Genesis rendered to the Committee during the Compensation Period.

A. Business Analysis / Operations

Fees: \$31,875.00

Total Hours: 48.9

12. This category includes time spent by Genesis professionals (i) analyzing distributable proceeds and creditor recovery scenarios; (ii) researching intercompany payable and receivable positions; (iii) reviewing liquidation scenario recoveries; (iv) running recovery sensitivity analyses; and (v) analyzing document productions and providing other research and analyses as requested by Committee counsel.

B. Committee Activities

Fees: \$13,780.00

Total Hours: 19.9

13. During the Compensation Period, Genesis professionals conducted Committee meetings and communicated with the Committee members and their counsel. In addition, Genesis coordinated with Committee counsel to prepare for Committee calls, including by preparing, discussing, and reviewing Committee presentations on various topics, including case status, strategy, and contested matters.

C. Plan & Disclosure Statement

Fees: \$13,010.00

Total Hours: 16.4

14. During the Compensation Period, Genesis reviewed and analyzed documents relating to the plan and any objections to the plan or its elements. Time billed to this category includes Genesis's time spent (i) reviewing the versions of the plan and disclosure statements; (ii) analyzing objections, mediation statements and other relevant documents with respect to any parties objecting to or otherwise opposing the Debtors' plan; and (iii) other analyses or reviews as requested by Counsel.

D. Court Hearings

Fees: \$6,330.00

Total Hours: 11.4

15. During the Compensation Period, Genesis attended court hearings and status conferences in May, June and July, including the claims objection hearing.

E. Court Filings

Fees: \$6,900.00

Total Hours: 9.6

16. During the Compensation Period, Genesis reviewed and analyzed certain key documents filed on the court docket, including those related to the settlement and asset purchase, various motions related to plan and plan exclusivity and documents related to issues arising from the SAFE transactions.

F. Litigation

Fees: \$5,070.00

Total Hours: 6.9

17. During the Compensation Period, Genesis reviewed and analyzed documents relating to the mediation between the creditor parties, attended the special committee presentation regarding recoveries and performed analysis of various termsheets and other information as requested by Committee counsel prior to meetings.

G. Fee / Employment Applications

Fees: \$3,200.00

Total Hours: 3.2

18. During the Compensation Period, Genesis verified and compiled data related to its fee applications and generated the required fee statements and applications.

H. Claims Analysis and Objections

Fees: \$1,790.00

Total Hours: 2.0

19. During the Compensation Period, Genesis reviewed and analyzed data and documents relating to paid, outstanding and objected claims.

I. Case Administration

Fees: \$300.00

Total Hours: 0.3

20. During the Compensation Period, Genesis reviewed and analyzed documents relating to the revised parties in interest list.

BASIS FOR THE RELIEF REQUESTED

21. Bankruptcy Code section 331 provides for interim compensation of professionals and incorporates the substantive standards of Bankruptcy Code section 330 to govern the Court's award of such compensation. 11 U.S.C. § 330(a)(1)(A). Bankruptcy Code section 330 also sets forth the criteria for award of such compensation and reimbursement, which include:

- (A) time spent on such services
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under [title 11 of the Bankruptcy Code];
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than under [title 11 of the Bankruptcy Code].

22. Genesis submits that the compensation requested herein is reasonable and necessary for, beneficial to, and in the best interests of, the Committee. The professional services rendered by Genesis were appropriate and necessary for the effective administration of these Chapter 11 Cases. They were in the best interests of the Committee, the Debtors, and other parties-

in-interest. Compensation for the foregoing services is commensurate with the complexity, importance, and nature of the problems, issues, or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner.

23. As a supplement to the factors enumerated in section 330, courts within the Fifth Circuit consider the twelve factors identified in *Johnson v. Ga. Highway Express, Inc.* to determine the reasonableness of compensation incurred by a professional based upon the particular circumstances of a given case.² These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions presented; (3) the skill requisite to perform the services; (4) the preclusion of employment by the professional due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances of the case; (8) the amount involved and the results obtained; (9) the experience, reputation, and ability of the professionals; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases.³

24. Utilizing these factors and the standards customarily applied to fee awards under Bankruptcy Code sections 330 and 331, Genesis respectfully submits that its request for compensation and reimbursement of expenses is reasonable and proper, and that such request should be allowed in the amounts sought herein. The following analysis of the *Johnson* factors supports the reasonableness of Genesis's requested fees and expenses:

- (a) *The Time and Labor Required.* The foregoing summary, together with the Exhibits attached hereto, detail the time, nature and extent of the professional services rendered by Genesis for the benefit of the Committee during the Application Period. The total number of hours expended, 118.6, indicates that Genesis devoted

² See *Johnson v. Ga. Highway, Inc.*, 488 F.2d 714, 717 (5th Cir. 1974).

³ See *In re First Colonial Corp. of America*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977) (applying the twelve-factor test to an analysis of fee awards in bankruptcy cases).

substantial time to these matters on a wide variety of issues presented in these cases. Genesis, together with McDermott, regularly communicated with the Committee to ensure that the rights of unsecured creditors were protected and that the Committee judiciously proceeded with motion practice only when appropriate.

- (b) *The Novelty and Difficulty of Questions.* The issues presented by these cases demanded a high level of skill during a short period of time. Genesis spent considerable time analyzing difficult restructuring issues, including issues relating to intercompany transaction issues, liquidation scenarios, plan recovery scenarios, and the proposed chapter 11 plan.
- (c) *The Skill Required to Perform the Services Properly.* In rendering services to the Committee, Genesis demonstrated substantial skill and expertise in the areas of bankruptcy, corporate finance, and litigation support.
- (d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* Given the size and depth of Genesis's restructuring practice, Genesis's financial advisory to the Committee has not necessarily precluded it from seeking other engagements. However, Genesis's devotion of time to one matter inevitably detracts from its ability to seek out other employment opportunities.
- (e) *The Customary Fee.* Genesis agreed to perform its services for the Committee during the pendency of these cases pursuant to its customary compensation practices for engagements of this type and regular hourly billing practices. Genesis is normally compensated on an hourly basis and bills clients on a periodic basis, which is most often monthly.
- (f) *Whether the Fee is Fixed or Contingent.* The fees charged in this Application are based on Genesis's standard hourly rates for engagements of this type.
- (g) *Time Limitations Imposed by Client or other Circumstances.* The Chapter 11 Cases proceeded on an expedited timeline, and there were numerous instances that necessitated Genesis's provision of capable financial advisory services on short notice and under significant time constraints in order to address complex issues. Specifically, the Committee was formed nearly three months after the Petition Date, resulting in the Committee's need for expedited review and analysis of, among other things, the sale process, exit financing process, and the Debtors' financial and operating viability.
- (h) *The Amount Involved and Results Obtained.* For the reasons described in this Application, Genesis respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the size and nature of the Debtors' operations and business relationships, and the number and complexity of issues addressed. Genesis conducted extensive research and analysis on various issues impacting the Debtors' business.

- (i) *The Experience, Reputation and Ability of the Professionals.* Genesis is a well-known firm and has proven substantial ability in the fields of bankruptcy, corporate finance and capital markets, and litigation support, among others. Edward Kim, a partner at Genesis, had primary responsibility for this case. Mr. Kim has a wide breadth of experience in bankruptcy matters, including with respect to advising official creditor committees, enabling them to effectively render services to the Committee in an efficient manner.
- (j) *The Undesirability of the Case.* While this engagement is not “undesirable,” the Chapter 11 Cases are challenging given, among other things, the complexity of the Debtors’ business and operational arrangements and the nature and value of the claims asserted against the Debtors in the Chapter 11 Cases.
- (k) *Nature and Length of Professional Relationship.* Genesis had no relationship with the Committee prior to being retained in this case, subject to the disclosures set forth in the *Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing the Employment and Retention of Genesis Credit Partners LLC as Financial Advisor, Effective as of November 23, 2024* and accompanying *Declaration of Edward Kim* attached thereto as Exhibit B. See Docket No. 583.
- (l) *Awards In Similar Cases.* The fees and expenses for which Genesis seeks compensation and reimbursement are not excessive and are substantially similar to those awarded in similar cases for similar services rendered and results obtained.

25. This is Genesis’s combined second, third, and fourth interim fee application. This Application complies with the requirements of Bankruptcy Code section 331 that a professional only apply for compensation once every 120 days.⁴

26. In sum, the services rendered by Genesis were reasonable, necessary and intended to benefit and preserve the value of the Debtors’ estates and the interests of unsecured creditors. These services required a high level of professional competence and expertise, and Genesis believes that the services were performed efficiently and effectively. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

⁴ See 11 U.S.C. § 331.

NOTICE

6. Pursuant to the Interim Compensation Order, this Application has been served via email upon the following (collectively, the “Notice Parties”): (i) Rhodium Enterprises, Inc., Attn.: Charles Topping (chucktopping@rhdm.com) and Morgan Soule (morgansoule@rhdm.com); (ii) Debtors’ Bankruptcy Counsel, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com); Razmig Izakelian (razmigizakelian@quinnemanuel.com), Alain Jaquet (alainjaquet@quinnemanuel.com), and Joanna D. Caytas (joannacaytas@quinnemanuel.com); (iii) Debtors’ Financial Advisor, c/o Province, Attn: Mark Robinson (mrobinson@provincefirm.com); David Dunn (ddunn@provincefirm.com); Kirsten Lee (klee@province.com); and Andrew Popescu (apopescu@provincefirm.com); (iv) Galaxy Digital, LLC, in its capacity as DIP Agent, c/o Orrick, Herrington & Sutcliffe LLP, Ryan C. Wooten (rwooten@orrick.com), and Robert Trust (rtrust@orrick.com), Mark Franke (mfranke@orrick.com) and Brandon Batzel (bbatzel@orrick.com); and (v) United States Trustee, Ha Minh Nguyen (ha.nguyen@usdoj.gov).

[Remainder of page intentionally left blank]

WHEREFORE, Genesis respectfully requests entry of an order, substantially in the form attached hereto as **Exhibit F**, granting interim allowance for professional services rendered and reimbursement of actual and necessary expenses incurred during the Compensation Period.

Dated: December 8, 2025

/s/ Edward Kim

Edward Kim

Partner

Genesis Credit Partners LLC

*Financial Advisor to the Official Committee
of Unsecured Creditors*

EXHIBIT A

Kim Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: RHODIUM ENCORE LLC, <i>et al.</i> , ¹ Debtors.	§ § § § § § §	Chapter 11 Case No. 24-90448 (ARP) (Jointly Administered)
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**DECLARATION OF EDWARD KIM IN SUPPORT OF COMBINED SECOND,
THIRD, AND FOURTH INTERIM APPLICATION OF GENESIS CREDIT
PARTNERS LLC FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
MARCH 1, 2025 THROUGH NOVEMBER 30, 2025**

I, Edward Kim, hereby declare that the following statements are true and correct to the best of my knowledge:

1. I am a partner in the financial advisory firm of Genesis Credit Partners LLC (“Genesis” or the “Firm”).
2. I have personally performed many of the services rendered by Genesis as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned chapter 11 cases (“Chapter 11 Cases”) of Rhodium Encore, LLC *et al.* and the above-captioned affiliated debtors and debtors in possession and am thoroughly familiar with the other work performed on behalf of the Committee by persons in the Firm.

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

3. I have read the foregoing *Combined Second, Third, and Fourth Interim Application of Genesis Credit Partners LLC for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from March 1, 2025 Through November 30, 2025* (the “Application”).² To the best of my knowledge, information, and belief, the statements contained in the Application are true and correct. Moreover, I have reviewed the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas and submit that the Application substantially complies with such rules. However, to the extent that the Application does not comply in all respects with such rules, I believe that such deviations are not material. Genesis has no agreement, directly or indirectly, and no understanding exists in any form or guise with any person for a division of the compensation herein requested, except that compensation received by Genesis will be shared among Genesis’s partners and employees as permitted by Bankruptcy Code section 504.

[Remainder of page intentionally left blank]

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on December 8, 2025

By: /s/ Edward Kim
Edward Kim

EXHIBIT B**Summary by Timekeepers for the Period from
March 1, 2025, through November 30, 2025**

Name of Professional Person	Position	Hours Billed	Hourly Billing Rate	Total Hours	Total Compensation
Edward Kim	Partner	19.8	\$1,000.00	19.8	\$19,800.00
Andre Artidiello	Director	45.4	\$700.00	45.4	\$31,780.00
Harrison Richard	Director	30.8	\$700.00	30.8	\$21,560.00
Ivan Radi	Vice President	0.5	\$550.00	0.5	\$275.00
Vinai Sewaliah	Analyst	22.1	\$400.00	22.1	\$8,840.00
TOTAL				118.6	\$82,255.00

EXHIBIT C**Statement of Fees by Project Category for the Period from
March 1, 2025 through November 30, 2025**

Description	Total Hours	Total Fees
Business Analysis / Operations	48.9	\$31,875.00
Committee Activities	19.9	\$13,780.00
Plan & Disclosure Statement	16.4	\$13,010.00
Court Filings	9.6	\$6,900.00
Court Hearings	11.4	\$6,330.00
Litigation	6.9	\$5,070.00
Fee / Employment Applications	3.2	\$3,200.00
Claims Analysis and Objections	2.0	\$1,790.00
Case Administration	0.3	\$300.00
TOTAL	118.6	\$82,255.00

EXHIBIT D

**Expense Summary for the Period from
March 1, 2025 through November 30, 2025**

None.

EXHIBIT E

Time and Expense Detail for Period from March 1, 2025 to November 30, 2025

**INVOICE**

From **Genesis Credit Partners**
 701 Brickell Avenue
 Suite 1480
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-4**

Issue Date 07/08/2025

Due Date 07/22/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	03/03/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Analysis of latest weekly actuals.	0.50	\$700.00	\$350.00
Service	03/03/2025 - Committee - Business Analysis / Operations / Ivan Radi: Analysis of updated weekly actuals.	0.50	\$550.00	\$275.00
Service	03/03/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.90	\$700.00	\$630.00
Service	03/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.70	\$700.00	\$490.00
Service	03/07/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review of weekly professional fees tracker.	0.30	\$700.00	\$210.00
Service	03/11/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash reporting.	1.20	\$400.00	\$480.00
Service	03/17/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of weekly financial reporting.	0.90	\$700.00	\$630.00
Service	03/24/2025 - Committee - Litigation / Edward Kim: Analysis of settlement term sheet and claims pool.	0.80	\$1,000.00	\$800.00
Service	03/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of committee materials (implied recovery waterfall).	1.40	\$700.00	\$980.00
Service	03/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of committee materials (term sheet overview and analysis).	1.30	\$700.00	\$910.00
Service	03/24/2025 - Committee - Business Analysis / Operations / Harrison Richard: Edits to committee presentation materials related to recovery waterfall and forecasted cash.	2.20	\$700.00	\$1,540.00

Service	03/24/2025 - Committee - Court Filings / Harrison Richard: Review and analysis of Docket number 880 (Settlement & Asset Purchase Transaction term sheet).	0.80	\$700.00	\$560.00
Service	03/25/2025 - Committee - Committee Activities / Edward Kim: Review and comments to UCC update materials.	0.50	\$1,000.00	\$500.00
Service	03/26/2025 - Committee - Committee Activities / Harrison Richard: UCC update call.	0.50	\$700.00	\$350.00
Service	03/26/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call.	0.50	\$700.00	\$350.00
Amount Due				\$9,055.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643



INVOICE

From **Genesis Credit Partners**
 701 Brickell Avenue
 Suite 1480
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-5**

Issue Date 07/08/2025

Due Date 07/22/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	04/28/2025 - Committee - Court Filings / Andre Artidiello: Review of various draft motions provided by Debtors and UCC counsel communication re same.	0.70	\$700.00	\$490.00
Amount Due				\$490.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643

**INVOICE**

From **Genesis Credit Partners**
 701 Brickell Avenue
 Suite 1480
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-6**

Issue Date 07/08/2025

Due Date 07/22/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	05/07/2025 - Committee - Committee Activities / Andre Artidiello: Attend UCC update call with MWE and committee members.	0.30	\$700.00	\$210.00
Service	05/08/2025 - Committee - Case Administration / Edward Kim: Review revised PII list.	0.30	\$1,000.00	\$300.00
Service	05/13/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend status conference.	0.40	\$400.00	\$160.00
Service	05/22/2025 - Committee - Committee Activities / Edward Kim: Attend weekly committee update discussion.	0.40	\$1,000.00	\$400.00
Service	05/22/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call with MWE and GCP (EK, AA) teams.	0.40	\$700.00	\$280.00
Service	05/27/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend court hearing.	0.50	\$400.00	\$200.00
Service	05/29/2025 - Committee - Fee / Employment Applications / Edward Kim: Research and verify interim calculations.	0.40	\$1,000.00	\$400.00

Amount Due \$1,950.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643



INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-7**

Issue Date 08/11/2025

Due Date 08/25/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	06/03/2025 - Committee - Committee Activities / Andre Artidiello: Various communications with counsel re necessary analysis updates.	0.20	\$700.00	\$140.00
Service	06/03/2025 - Committee - Fee / Employment Applications / Edward Kim: Approve time entries and draft monthly fee statement.	0.70	\$1,000.00	\$700.00
Service	06/04/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of funded prepayments and actual cash positions.	0.40	\$1,000.00	\$400.00
Service	06/04/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend court hearing.	3.50	\$400.00	\$1,400.00
Service	06/04/2025 - Committee - Committee Activities / Edward Kim: Attend reconstituted UCC meeting.	0.30	\$1,000.00	\$300.00
Service	06/04/2025 - Committee - Business Analysis / Operations / Harrison Richard: Review and analysis of UCC Counsel memo and supporting documents.	1.20	\$700.00	\$840.00
Service	06/04/2025 - Committee - Committee Activities / Andre Artidiello: Review of counsel memo re potential unsecured obligations.	0.40	\$700.00	\$280.00
Service	06/04/2025 - Committee - Committee Activities / Andre Artidiello: UCC update call with MWE and GCP teams (EK, AA, HR).	0.30	\$700.00	\$210.00
Service	06/04/2025 - Committee - Committee Activities / Harrison Richard: Attend UCC update call.	0.30	\$700.00	\$210.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with V. Sewaliah re equity ownership analysis.	0.70	\$700.00	\$490.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Harrison Richard: Begin analysis of actuals through week 40.	0.60	\$700.00	\$420.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of equity instruments.	1.20	\$400.00	\$480.00

Service	06/05/2025 - Committee - Committee Activities / Andre Artidiello: Discussion with H. Richard re recent diligence received and upcoming materials requested by Committee.	0.40	\$700.00	\$280.00
Service	06/05/2025 - Committee - Committee Activities / Harrison Richard: Call with A. Artidiello re diligence and Committee materials.	0.40	\$700.00	\$280.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Harrison Richard: Initial review of updated professional fees tracker from Debtors.	0.50	\$700.00	\$350.00
Service	06/05/2025 - Committee - Fee / Employment Applications / Edward Kim: Research and edit interim fee application draft.	0.90	\$1,000.00	\$900.00
Service	06/05/2025 - Committee - Claims Analysis and Objections / Harrison Richard: Review and analysis of paid, outstanding, and objected claims.	0.70	\$700.00	\$490.00
Service	06/05/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Working session with A. Artidiello re equity instrument analysis.	0.70	\$400.00	\$280.00
Service	06/06/2025 - Committee - Committee Activities / Edward Kim: Analysis of committee situational memo.	0.60	\$1,000.00	\$600.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Call with Province and GCP teams re case status.	1.00	\$400.00	\$400.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Harrison Richard: Follow-up call with A. Artidiello.	0.50	\$700.00	\$350.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Harrison Richard: Update call with Debtors' FA (Province).	1.00	\$700.00	\$700.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Update discussion with H. Richard.	0.50	\$700.00	\$350.00
Service	06/06/2025 - Committee - Fee / Employment Applications / Edward Kim: Finalize interim application and calculations and send to counsel for filing.	0.80	\$1,000.00	\$800.00
Service	06/06/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Update call with Province and GCP (HR, AA, VS) teams	1.00	\$700.00	\$700.00
Service	06/07/2025 - Committee - Committee Activities / Vinai Sewaliah: Preparation of committee presentation materials.	1.40	\$400.00	\$560.00
Service	06/08/2025 - Committee - Committee Activities / Harrison Richard: Begin construction of committee materials.	2.70	\$700.00	\$1,890.00
Service	06/08/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with H. Richard re waterfall model draft.	0.60	\$700.00	\$420.00
Service	06/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of waterfall analysis model.	2.40	\$700.00	\$1,680.00
Service	06/08/2025 - Committee - Committee Activities / Vinai Sewaliah: Continue preparation of committee presentation materials.	1.70	\$400.00	\$680.00
Service	06/08/2025 - Committee - Business Analysis / Operations / Harrison Richard: Follow-up call with A. Artidiello re committee materials.	0.60	\$700.00	\$420.00

Service	06/08/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to latest waterfall model draft.	0.70	\$700.00	\$490.00
Service	06/08/2025 - Committee - Committee Activities / Andre Artidiello: Review of draft slides.	0.30	\$700.00	\$210.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of intercompany receivables and payables.	1.00	\$400.00	\$400.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Communication with A. Artidiello regarding claim payment analysis.	0.40	\$400.00	\$160.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with H. Richard re latest waterfall analysis.	0.30	\$700.00	\$210.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Analysis of updated cash reporting.	1.10	\$400.00	\$440.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of liquidation and resulting proceeds scenarios.	1.40	\$700.00	\$980.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of liquidation scenario slides and commentary.	1.70	\$700.00	\$1,190.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Construction of output model tabs and funds flow charts.	2.20	\$700.00	\$1,540.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Continued construction of waterfall analysis model.	2.40	\$700.00	\$1,680.00
Service	06/09/2025 - Committee - Committee Activities / Andre Artidiello: Process updates to draft presentation materials, including org chart and related distribution value slides.	1.40	\$700.00	\$980.00
Service	06/09/2025 - Committee - Committee Activities / Edward Kim: Review and audit of structural points in presentation.	0.80	\$1,000.00	\$800.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with V. Sewaliah re updates to analyses and related presentation outputs.	0.40	\$700.00	\$280.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Harrison Richard: Follow-up call with A. Artidiello re latest waterfall analysis.	0.30	\$700.00	\$210.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review and updates to cash roll-forward analysis.	0.50	\$700.00	\$350.00
Service	06/09/2025 - Committee - Court Filings / Andre Artidiello: Review of Ch.11 plan (Docket No. 1174)	1.00	\$700.00	\$700.00
Service	06/09/2025 - Committee - Court Filings / Andre Artidiello: Review of motion to terminate exclusivity (Docket No. 1246).	1.40	\$700.00	\$980.00
Service	06/09/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Review of paid secured and unsecured claims.	0.80	\$400.00	\$320.00

Service	06/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of Whinstone Purchase Sale Agreement.	0.60	\$700.00	\$420.00
Service	06/10/2025 - Committee - Committee Activities / Andre Artidiello: Call with MWE and GCP (HR, AA) teams re latest waterfall analysis draft.	1.00	\$700.00	\$700.00
Service	06/10/2025 - Committee - Committee Activities / Harrison Richard: Call with MWE re waterfall analysis.	1.00	\$700.00	\$700.00
Service	06/10/2025 - Committee - Committee Activities / Harrison Richard: Construction of summary scenario output slide.	1.20	\$700.00	\$840.00
Service	06/10/2025 - Committee - Court Filings / Andre Artidiello: Review Docket No. 1257.	0.60	\$700.00	\$420.00
Service	06/10/2025 - Committee - Committee Activities / Andre Artidiello: Various communications with H. Richard re waterfall model economics and related outputs.	0.70	\$700.00	\$490.00
Service	06/10/2025 - Committee - Business Analysis / Operations / Harrison Richard: Multiple communications with A. Artidiello re latest waterfall analysis.	0.70	\$700.00	\$490.00
Service	06/10/2025 - Committee - Committee Activities / Andre Artidiello: Further updates to waterfall presentation analysis.	2.20	\$700.00	\$1,540.00
Service	06/11/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Compile plan comparison analysis.	1.60	\$700.00	\$1,120.00
Service	06/11/2025 - Committee - Court Filings / Andre Artidiello: Review Docket 1262.	0.50	\$700.00	\$350.00
Service	06/11/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1264.	0.20	\$700.00	\$140.00
Service	06/11/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of PSA.	0.50	\$1,000.00	\$500.00
Service	06/12/2025 - Committee - Court Filings / Andre Artidiello: Review of docket 1268.	0.40	\$700.00	\$280.00
Service	06/12/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to recovery analysis.	1.30	\$700.00	\$910.00
Service	06/16/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend court hearing.	0.20	\$400.00	\$80.00
Service	06/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Call with G. Williams (MWE) re waterfall and payment priority related documents.	0.30	\$700.00	\$210.00
Service	06/16/2025 - Committee - Court Hearings / Andre Artidiello: Listen to status conference hearing.	0.30	\$700.00	\$210.00
Service	06/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Updates to priority analysis and potential scenarios.	1.80	\$700.00	\$1,260.00
Service	06/16/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of AHG motion and analysis of PSA.	0.80	\$1,000.00	\$800.00

Service	06/16/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of documents relevant to waterfall analysis and payment priorities.	2.50	\$700.00	\$1,750.00
Service	06/17/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of sample warrant purchase agreements.	0.80	\$1,000.00	\$800.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Continue waterfall sensitivity analysis and related updates.	1.70	\$700.00	\$1,190.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Discussion with V. Sewaliah re necessary updates to waterfall model.	0.50	\$700.00	\$350.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Vinai Sewaliah: Meeting with A. Artidiello re waterfall model updates.	0.50	\$400.00	\$200.00
Service	06/17/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review and analysis of omnibus objection and responses.	0.60	\$1,000.00	\$600.00
Service	06/17/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1277.	0.20	\$700.00	\$140.00
Service	06/17/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1286.	0.20	\$700.00	\$140.00
Service	06/17/2025 - Committee - Court Filings / Andre Artidiello: Review of draft SAFE claim objection response.	0.50	\$700.00	\$350.00
Service	06/17/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Waterfall sensitivity analysis and related updates.	2.50	\$700.00	\$1,750.00
Service	06/20/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of SAFE mediation statement and makeup of constituents.	0.40	\$1,000.00	\$400.00
Service	06/20/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1313.	0.20	\$700.00	\$140.00
Service	06/20/2025 - Committee - Court Filings / Andre Artidiello: Review of updated disclosure statement (Docket No. 1310).	0.80	\$700.00	\$560.00
Service	06/25/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1350.	0.20	\$700.00	\$140.00
Service	06/27/2025 - Committee - Court Filings / Andre Artidiello: Review of docket 1378.	0.40	\$700.00	\$280.00
Service	06/30/2025 - Committee - Litigation / Andre Artidiello: Mediation discussion with Special Committee, Debtors, and UCC advisors.	0.70	\$700.00	\$490.00
Service	06/30/2025 - Committee - Litigation / Andre Artidiello: Preparation for mediation discussion.	0.30	\$700.00	\$210.00
Service	06/30/2025 - Committee - Claims Analysis and Objections / Edward Kim: Review and analysis of claims objections and responses regarding SAFE claim.	1.30	\$1,000.00	\$1,300.00
Service	06/30/2025 - Committee - Business Analysis / Operations / Edward Kim: Review call notes.	0.30	\$1,000.00	\$300.00

Service	06/30/2025 - Committee - Court Filings / Andre Artidiello: Review docket 1368.	0.30	\$700.00	\$210.00
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Amount Due \$52,680.00

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643



INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-8**

Issue Date 12/05/2025

Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	07/01/2025 - Committee - Litigation / Andre Artidiello: Review and analysis of Special Committee provided mediation materials.	0.90	\$700.00	\$630.00
Service	07/02/2025 - Committee - Court Hearings / Vinai Sewaliah: Attend claims objection hearing.	3.70	\$400.00	\$1,480.00
Service	07/02/2025 - Committee - Court Hearings / Edward Kim: Attend SAFE hearing.	2.80	\$1,000.00	\$2,800.00
Service	07/08/2025 - Committee - Fee / Employment Applications / Edward Kim: Review and approve 4th, 5th, 6th monthly statements.	0.40	\$1,000.00	\$400.00

Amount Due \$5,310.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643



INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-9**

Issue Date 12/05/2025

Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	08/08/2025 - Committee - Litigation / Andre Artidiello: Join special committee presentation call re litigation and distributable value.	1.50	\$700.00	\$1,050.00
Service	08/11/2025 - Committee - Court Filings / Andre Artidiello: Review Docket 1509.	0.60	\$700.00	\$420.00
Service	08/11/2025 - Committee - Litigation / Andre Artidiello: Review and analysis of special committee presentation materials.	0.70	\$700.00	\$490.00
Service	08/13/2025 - Committee - Litigation / Andre Artidiello: Follow up special committee presentation call.	2.00	\$700.00	\$1,400.00

Amount Due \$3,360.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643



INVOICE

From **Genesis Credit Partners**
 1221 Brickell Avenue
 Suite 900
 Miami, FL 33131
 www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-10**

Issue Date 12/05/2025

Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	09/02/2025 - Committee - Court Filings / Edward Kim: Review of court opinion re SAFE treatment.	0.60	\$1,000.00	\$600.00

Amount Due \$600.00

Notes

Please contact Genesis Credit Partners for electronic payment information
 EIN# 99-1981643

**INVOICE**

From **Genesis Credit Partners**
1221 Brickell Avenue
Suite 900
Miami, FL 33131
www.gencp.com

Invoice For **Rhodium Encore LLC**

Invoice ID **2025-RHO-11**

Issue Date 12/05/2025

Due Date 12/19/2025

Subject Professional services rendered

Item Type	Description	Time (in hours)	Rate	Amount
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Working session with V. Sewaliah re 90-day and insider payments analysis.	0.50	\$700.00	\$350.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Audit of 1-year and 90 day SOFA payments analysis.	0.90	\$700.00	\$630.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Vinai Sewaliah: Working session with A. Artidiello re 90 day and insider payments analysis.	0.50	\$400.00	\$200.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Vinai Sewaliah: Analysis of 90 day payments and preparation of outputs.	1.10	\$400.00	\$440.00
Service	10/03/2025 - Committee - Plan & Disclosure Statement / Vinai Sewaliah: Analysis of insider payments and preparation of outputs.	1.20	\$400.00	\$480.00
Service	10/08/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Analysis of DS and POR and review of committee comments and issues raised.	1.90	\$1,000.00	\$1,900.00
Service	10/08/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Call with counsel re revised plan.	0.20	\$700.00	\$140.00
Service	10/09/2025 - Committee - Business Analysis / Operations / Andre Artidiello: Review of latest distributable cash projections.	0.60	\$700.00	\$420.00
Service	10/09/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Communications with counsel re revised plan and treatment.	0.70	\$700.00	\$490.00
Service	10/14/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of deposition request, motions, and other objections between Transcend and the Debtors.	0.80	\$1,000.00	\$800.00
Service	10/16/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of liquidation analysis.	0.60	\$1,000.00	\$600.00
Service	10/16/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review of updated liquidation analysis.	0.60	\$700.00	\$420.00

Service	10/17/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of DS redline.	0.80	\$1,000.00	\$800.00
Service	10/17/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review of latest disclosure statement draft.	0.70	\$700.00	\$490.00
Service	10/18/2025 - Committee - Plan & Disclosure Statement / Andre Artidiello: Review of cash reconciliation schedule in support of liquidation analysis.	0.50	\$700.00	\$350.00
Service	10/20/2025 - Committee - Plan & Disclosure Statement / Edward Kim: Review of cash reconciliation schedule.	0.30	\$1,000.00	\$300.00

Amount Due \$8,810.00

Notes

Please contact Genesis Credit Partners for electronic payment information
EIN# 99-1981643

EXHIBIT F

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	(Jointly Administered)
	§	

**ORDER GRANTING COMBINED SECOND, THIRD, AND FOURTH INTERIM
APPLICATION OF GENESIS CREDIT PARTNERS LLC FOR COMPENSATION
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MARCH 1, 2025 THROUGH NOVEMBER 30, 2025
(Docket No. _____)**

The Court has considered the *Combined Second, Third, and Fourth Interim Application of Genesis Credit Partners LLC for Compensation for Services and Reimbursement of Expenses as Financial to the Official Committee of Unsecured Creditors for the Period from March 1, 2025 through November 30, 2025* (the “Application”) filed by Genesis Credit Partners LLC (the “Applicant”). The Court orders:

1. Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$82,255.00 for the period set forth in the application
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2025

Honorable Alfredo R. Pérez
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.