

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**CERTIFICATE OF SERVICE**

I, Matthew J. Canty, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

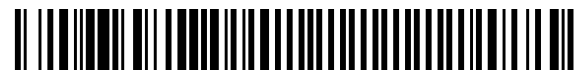
On December 2, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **The Plan Proponents’ Motion to Seal Confidential Information Included on the Plan Proponents’ Memorandum of Law in Support of Plan Confirmation, Joint Exhibit List for Hearings Scheduled for December 3, 2025, and the Declaration of Mitchell P. Hurley in Support of Plan Confirmation** [Docket No. 2089]
- **Declaration of Mark Christopher Wheeler** [Docket No. 2090]
- **Agenda of Matters Set for Hearing on December 3, 2025, at 9:30 a.m.** [Docket No. 2092]

Furthermore, on December 2, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit B**:

*[Remainder of page intentionally left blank]*

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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- **Agenda of Matters Set for Hearing on December 3, 2025, at 9:30 a.m.** [Docket No. 2092]

Dated: December 2, 2025

/s/ Matthew J. Canty

Matthew J. Canty

Verita

222 N Pacific Coast Highway,

3<sup>rd</sup> Floor

El Segundo, CA 90245

Tel 310.823.9000

## **Exhibit A**

**Exhibit A**  
**Master Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of SAFE Parties	Akin Gump Strauss Hauer & Feld LLP	Mitchell P. Hurley	mhurley@akingump.com
Counsel to the Ad Hoc Group of SAFE Parties	Akin Gump Strauss Hauer & Feld LLP	Sarah Link Schultz and Elizabeth Scott	sschultz@akingump.com; edscott@akingump.com
Counsel to Rhodium Enterprises Inc. Board of Directors	Barnes & Thornburg LLP	Thomas G. Haskins, Jr.	thaskins@btlaw.com
Counsel to Rhodium Enterprises Inc. Board of Directors	Barnes & Thornburg LLP	Vincent P. (Trace) Schmeltz III, Kenneth Kansa	tschmeltz@btlaw.com; kkansa@btlaw.com
Counsel for MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Cokinos Young	Craig E. Power, Reagan H. "Tres" Gibbs, III and Emma P. Myles	cpower@cokinoslaw.com; tgibbs@cokinoslaw.com; emyles@cokinoslaw.com
Counsel for Proof Capital Special Situations Fund	Cole Schotz P.C.	Ian Phillips	iphillips@coleschotz.com
Counsel for Proof Capital Special Situations Fund	Cole Schotz P.C.	Justin Alberto, Stacy Newman, Bryant Churbuck	jalberto@coleschotz.com; snewman@coleschotz.com; bchurbuck@coleschotz.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc.	Dykema Gossett PLLC	Kim Lewinski	klewinski@dykema.com
Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc.	Dykema Gossett PLLC	Patrick L. Huffstickler	phuffstickler@dykema.com
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx, Andrew Howell	rslovak@foley.com; slockhart@foley.com; jmthomas@foley.com; mmoore@foley.com; bmarx@foley.com; ahowell@foley.com
Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC	Gray Reed	Jason S Brookner, Amber M Carson	jbrookner@grayreed.com; acarson@grayreed.com
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Iacuone McAllister Potter PLLC	Chase J. Potter, Joshua L. Shepard, Joshua J. Iacuone	potter@imcplaw.com; shepherd@imcplaw.com; josh@imcplaw.com
Top 20 Creditor	Infinite Mining, LLC	Richard Camara	richardcamara@me.com
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	jwertz@jw.com; bbutler@jw.com
Counsel to New York Digital Investment Group, LLC	Kean Miller LLP	Lloyd A. Lim and Rachel Thompson Kubanda	Lloyd.Lim@keanmiller.com; Rachel.Kubanda@keanmiller.com
Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Charles Gibbs, Grayson Williams	cgibbs@mwe.com; gwilliams@mwe.com
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	dazman@mwe.com; jbevans@mwe.com

## Exhibit A

Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Brenda L. Funk, John D. Cornwell	bfunk@munsch.com; jcornwell@munsch.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jkoevary@olshanlaw.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Robert Trust, Mark Franke, Brandon Batzel	rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
Counsel for Lehotsky Keller Cohn LLP	Porter Hedges LLP	Joshua W. Wolfshohl, Michael B. Dearman	jwolfshohl@porterhedges.com; mdearman@porterhedges.com
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	cameron.reid@proofcapital.ca
Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP	Ross Barbash		consigrsb@gmail.com
Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges	MAS@SbaitiLaw.com; GSR@SbaitiLaw.com; jeb@sbaitilaw.com
Shane M. Blackmon	Shane M. Blackmon		shane.m.blackmon@gmail.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.bankruptcy@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Ha Minh Nguyen, Christopher Ross Travis	ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov

## **Exhibit B**

Exhibit B

Objecting & Responding Parties Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Lehotsky Keller Cohn LLP	Porter Hedges LLP	Joshua W. Wolfshohl, Michael B. Dearman	jwolfshohl@porterhedges.com; mdearman@porterhedges.com
Counsel to Caleb VanZoren	Winstead PC	Annmarie Chiarello	achiarello@winstead.com