

ENTERED

November 24, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: | § | Chapter 11 |
| | § | |
| RHODIUM ENCORE LLC, <i>et al.</i> , ¹ | § | Case No. 24-90448 (ARP) |
| | § | |
| Debtors. | § | |
| | § | (Jointly Administered) |
| | § | |

**ORDER AUTHORIZING THE SEALING OF LEHOTSKY
KELLER COHN LLP'S REPLY IN SUPPORT OF FEE APPLICATION AND
DECLARATION OF JONATHAN F. COHN
(Relates to ECF No. 1903)**

Upon the motion (the “**Motion**”)² of Lehotsky Keller Cohn LLP (“**LKC**”) authorizing LKC to file under seal its reply (the “**Reply**”) in support of *Lehotsky Keller Cohn LLP’s Second and Final Application for Payment of Compensation and Reimbursement of Expenses for the Period of August 28, 2024 through June 30, 2025* [ECF Nos. 1560-1561] and the *Declaration of Jonathan F. Cohn in Support of Lehotsky Keller Cohn LLP’s Reply in Support of Its Final Fee Application* (the “**Declaration**”), all as more fully set forth in the Motion, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408; and this Court having found that LKC’s notice of the Motion and opportunity for

¹ Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion



a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the “**Hearing**”); and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. LKC is authorized to file an unredacted version of the Reply and Declaration under seal pursuant to sections 105(a) and 107(b) of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Bankruptcy Rule 9037-1.

2. The Confidential Information contained in the unredacted version of the Reply and Declaration shall remain confidential and under seal and, absent further order of the Court, shall not be made available to anyone, except that copies shall be provided to (i) the Court and the Clerk and (ii) the Special Committee of the Board of Directors of Debtor Rhodium Enterprises, Inc.


3. Any party who receives an unredacted version of the Reply and Declaration, in accordance with this Order, shall be made aware of the terms of this Order, and shall keep the Confidential Information contained therein strictly confidential.

4. LKC is authorized to take all actions necessary to implement the relief granted in this Order in accordance with the Motion.

5. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such motion and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: November 24, 2025


Alfredo R Pérez
United States Bankruptcy Judge