IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	<u> </u>	Chapter 11
RHODIUM ENCORE LLC, et al., 1	§ § 8	Case No. 24-90448 (ARP)
Debtors.	8 § §	(Jointly Administered)
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AFFIDAVIT OF PUBLICATION RE: NOTICE OF COMBINED HEARING TO CONSIDER FINAL APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN HELD ON DECEMBER 3, 2025, AT 9:30 A.M. (PREVAILING CENTRAL TIME)

This Affidavit of Publication includes a sworn statement verifying that the *Notice of Combined Hearing to Consider Final Approval of the Disclosure Statement and Confirmation of Plan Held on December 3, 2025, at 9:30 a.m. (Prevailing Central Time)* was published and incorporated by reference herein as follows:

1. In *The New York Times National Edition* on October 27, 2025, attached hereto as **Exhibit A**.

Dated: November 4, 2025

/s/ Andrew Henchen
Andrew Henchen
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

Exhibit A



620 8th Avenue New York, NY 10018 nytimes.com

PROOF OF PUBLICATION

October 27, 2025

I, Larnyce Tabron, in my capacity as a Principal Clerk of the Publisher of The New York Times, a daily newspaper of general circulation printed and published in the City, County, and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of The New York Times on the following date or dates, to wit on.

10/27/2025, NY/NATL, pg B3

Larnyce Tabron

Sworn to me this 27th day of October, 2025

La De

Shannon Schmidt
Online Notary Public
State of New York
Nassau County
Commission #: 015C0033223
Commission Expires: 01/28/2029

THE UNITED TRATES SANKERSPYCY COORT
SUPPLISHED RESIDENCE OF TEXAS SANKERSPYCY

'Sleeper Issue' at the Heart of the Trade War on China

No other region is more exposed to Mr. Trump's crackdown than Southeast Asia. Billions of dollars a year in raw materials, machinery and finished goods flow from China through Vietnam, Thailand, Malaysia and other countries across the region.

In Kuala Lumpur, Malaysia, on Sunday, at the start of his nearly weeklong trip to Asia, Mr. Trump announced trade agreements with several Southeast Asian countries. The documents, to varying degrees, acknowledged

Concerns about how origin countries of imports are defined.

pass-through trade and tariff evasion, but the announcements did not contain details addressing how he wants to define the nationality of goods.

The determination that the Trump administration makes on the so-called rule of origin could blow up laboriously negotiated agreements. That is because if a product is shipped from one country but does not meet the origin criteria, it will be hit with a hefty special tariff, which Mr. Trump has warned will be 40 percent.

This summer, Mr. Trump, pulling back on his opening salvo of sky-high tariffs in Asia, announced frameworks for most Southeast Asia countries with

across-the-board tariffs that settled at 19 or 20 percent.

Mr. Trump's trade legacy in his first term was to force companies to set up factories outside China. Now, he is trying to cut China out of supply chains. China has moved goods through Southeast Asia to circumvent American tariffs and has been the source of a swell of exports to the region, much of those in machinery and raw materials that regional factories de-

Many of the components in the things that are made around the world come from China, from the screws and glue that hold metal and wood together to the minerals in smartphone batteries.

Yet even in Malaysia, where signing a deal with Mr. Trump would be seen as a positive development, there is some hesitancy about the unilateral way that the United States is going about setting new rules for global trade.

Malaysia's biggest trading partner is China, but one of its biggest industries, semiconductors, depends heavily on the American market, and its exports are at risk with the possibility of separate sector tariffs.

"All we can do is express our concerns - hopefully, they are listening to the confusion," said Siobhan Das, chief executive of Am-Cham Malaysia, which represents American companies in Malaysia. "With this trade agreement, what we're hoping for is that there is clarity and a guideline for how supply chains need to move."

Trump administration officials



Working on electric vehicles on a Chinese assembly line. China has moved other products through Southeast Asia to circumvent American tariffs.

have been vocal about setting one rule-of-origin target for the region. They have focused on 30 percent: Any product containing more than that level of foreign parts or content sent to the United States would face the special transshipment tariff. While discussions are fluid, one thing is clear: For much of Southeast Asia, such a low figure would be difficult to meet.

Even if the administration clarifies a final number, for many companies and governments there are many more questions. What counts as foreign content? Does it include foreign investment in a factory? A foreign-branded machine? Foreign workers? In recent years, many factories from China have moved some of their operations to countries like Vietnam but have created local supply chains and employ local workers. And whose role will it be to po-

lice this new content rule? "You're talking about creating an entire new policing agency for

exports to the U.S.," said Steve Okun, chief executive of APAC Advisors, a geopolitical consulting Governments in Southeast Asia

are facing a dilemma. Getting clarity on the rule-of-origin number is crucial before signing broader trade agreements. Many of the products they export may not be able to meet the new definition for a local product.

But if they don't sign something more concrete than the initial trade agreements with the United States soon, they face the threat of the original steep tariffs that Mr. Trump threatened in the spring.

"It's deeply unsettling from an economic point of view, because if tariffs were to snap back to those original levels, that would be devastating," said Daniel Kritenbrink, a longtime American diplomatic official in Asia and former ambassador to Vietnam now at the Asia Group, a think tank. "From a broader strategic point of view, these are countries that look to the U.S. as a balance or guarantor for strategic stability in the region."

The countries will also have to negotiate with Mr. Trump over various sector tariffs under a legal provision in the United States known as Section 232, covering products ranging from semiconductors to machinery, furniture and pharmaceuticals.

All of this will come as Mr. Trump is expected to meet with Xi Jinping, China's top leader, in South Korea at the end of the week to talk about a host of economic and political issues dividing the world's superpowers.

"If you're heavily dependent on China, then you are between a rock and a hard place," said Deborah Elms, head of trade policy at the Hinrich Foundation, an organization that focuses on trade.

"No matter how much leverage you have, you're still a lot smaller than the U.S. or China," she said.

a founder of Google Maps, helped

college students start Greece's

first international start-up fair,

Panathenea, in May. After a dec-

ade-long financial crisis, Greeks

have realized entrepreneurship is

In recent years, Greece has be-

come the fastest-growing start-up

ecosystem in Europe. Mr. Ras-

mussen has invested in about a

dozen Greek start-ups, including

PhosPrint, a laser-based bioprint-

ing company specializing in re-

Worries about regulatory barri-

ers can be "self-reinforcing," Mr.

Rasmussen said, preventing

founders from aiming for the

global stage. Success stories like

Sweden's Spotify bucked that

trend. "It takes one to show that

you can do a world-changing, in-

dustry-disrupting start-up," he

Europe is still fighting for its

footing in the global start-up race.

Progress is patchy but with "pock-

ets of strength," said Mr. Flötotto,

"We know how to do it," he said.

the partner at McKinsev.

the way forward, he said.

generative medicine

Xi and Trump May Soon Sign TikTok Deal, Official Says

By DAVID McCABE

President Trump and China's leader, Xi Jinping, could "consummate" a deal to allow TikTok to continue to operate in the United States when they meet on Thursday, Treasury Secretary Scott Bessent said Sunday.

Mr. Bessent's comments, made on "Face the Nation," came as American and Chinese officials said they had made progress on a trade deal between the two countries after discussions in Malaysia. Mr. Bessent said that the United States and China had reached "a final deal on TikTok" and that "as of today, all the details are ironed out, and that will be for the two leaders to consummate that transaction" when they meet

'The details are ironed out,' said the Treasury secretary.

on Thursday in South Korea.

"My remit was to get the Chinese to agree to approve the transaction, and I believe we successfully accomplished that over the past two days," the Treasury secretary said.

Mr. Bessent's comments did not go much further than his announcement in September that the two countries had reached the framework of a deal for TikTok. It is unclear what details have been settled more recently or whether Mr. Bessent's comments signaled substantive changes to the deal to place the app in American hands.

Under the deal laid out by the White House in September, after trade talks in Madrid, American investors would own a majority stake in TikTok's U.S. operations. Its Chinese parent company, Byte-Dance, would own less than 20 percent. ByteDance would license a copy of the app's algorithm to the American app, which U.S. officials said would be outside Chinese control.

Mr. Trump said in an executive order that the arrangement would satisfy the terms of a 2024 law, which in effect would ban the app in the United States unless Byte-Dance sold it. Congress passed the law over concerns that the wildly popular app's Chinese ownership meant Beijing could gain access to the personal data of Americans or use its feed of videos to spread propaganda.

Representatives for TikTok and Vice President JD Vance, who has led negotiations for the sale of the app, did not immediately respond to requests for comment.

A Start-Up Surge in Europe Is Hindered by Excessive Red Tape

By NIKI KITSANTONIS

ATHENS - Entrepreneurs in the European Union who want to expand their business across borders keep hitting the same hurdle. Red tape.

More start-ups have formed across Europe in recent years, fueled by world-class research hubs in Britain, booming tech sectors in France and Germany, a high venture capital presence in Estonia and robust backing by pension funds in Sweden.

But cumbersome bureaucracy - covering everything from hiring requirements and environmental laws to financial regulation and fund-raising rules can stifle companies wanting to

Excessive paperwork threatens to hold Europe back from competing globally, according to an influential report released last year by Mario Draghi, a forme president of the European Central Bank. The report also called for the creation of a single capital market, echoing the concerns of entrepreneurs, who feel the pain of excessive regulation more acutely than multinational com-

Despite the challenges, there were 35,000 early-stage companies in the European Union and Britain in 2024, more than four times as many as a decade earlier. while investment ballooned tenfold to \$426 billion, according to a report from the venture capital firm Atomico. Fund-raising rounds alone are now five times what they were a decade ago, bolstering private companies like the finance app Revolut and Mistral, an artificial intelligence company.

Yet European companies still struggle to expand, raising twothirds as much funding relative to output as their American counterparts and achieving only half their success rate, according to the Atomico report.

One of the European Union's key aims was to create a unified market, but regulations governing everything from licenses to labor laws vary across the trade bloc. So, despite decades of attempts by E.U. officials to cut bureaucracy and unify rules, startups must navigate a patchwork of regulation.

"The devil is in the detail," said Max Flötotto, a senior partner at McKinsey & Company in Munich who helps fintech start-ups grow. "Even if there's a similar directive, implementation country by country is not always the same, which requires more work and makes it more cumbersome."

Entrepreneurs and investors also point to the need for a single capital market, which they say would simplify raising funds, expanding across borders and going public. "Europe needs to get its act to-

gether and finally set up a single capital market," said Peter Vesterbacka, a Finnish entrepreneur who helped Rovio Entertainment transform the Angry Birds mobile game into a global phenomenon.

Mr. Vesterbacka, who is also a founder of the influential Slush start-up festival in Helsinki, noted a bigger issue: Europe's lack of a Silicon Valley "can do" attitude



Gravity Wave is a Spanish clean-tech company that recycles plastic from the ocean into furniture or pellets.



The company has been slowed by complex regulatory procedures for transporting waste — mostly recovered fishing nets — across E.U. borders.

among founders. "Slush wanted to change the mind-set to 'If that guy can do it, so can I."

For Yiannis Giokas, who has built companies on both sides of the Atlantic, bureaucracy is an alltoo-familiar obstacle.

When Mr. Giokas started a cybersecurity firm in 2011, in the middle of Greece's financial crisis, he moved it to the United States to expand more quickly. Three years

Research and tech activity have fueled entrepreneurship.

later, the company was acquired by a Hong Kong telecom provider.

In 2018, he helped start Finclude, a firm based in Ireland that would work on a standardized credit score across Europe, after the European Union introduced a directive to increase participation in the financial services sector. The company gained a foothold in Greece and Cyprus, but it has failed to enter any market beyond

- including Ireland. That's because of the myriad interpretations of the law by members of the trade bloc. The regulation functioned more as a legal

framework than a technical guide,

Mr. Giokas said, "so it's open to hundreds of different implemen-

Other start-ups have faced similar roadblocks. Gravity Wave, a Spanish clean-tech company that removes plastic from the ocean and recycles it into furniture or pellets, has been slowed by complex regulatory procedures for transporting waste across E.U. borders. Amaia Rodríguez Sola and her brother Julen Rodríguez, who run Gravity Wave, visited dozens of plants to source local recyclers in Italy and Greece to avoid dealing with these regulations.

Complicating matters further, many recycling companies were reluctant to accept Gravity Wave's ocean plastic. Fishing nets the bulk of the company's haul, collected with the help of local fishermen and divers - "would get stuck in the machines," Ms. Rodríguez Sola said.

She added that expanding across borders posed another challenge: Every country tends to protect its own companies. "They prefer to deal with their own peo-

ple," she said. Even registering the company presented hurdles, Ms. Rodríguez Sola said, adding that authorities assigned the company three sepa-

rate registration numbers — one

for waste collection, one for production and one for sales.

There has been some progress. Experts say Europe is shifting from lofty climate goals that often burdened industry to an approach more focused on increasing growth and giving start-ups, including those with green missions, a better chance to thrive.

A report from McKinsey and the World Economic Forum also called for simplifying regulations and warned that falling behind in tech investment could cost the European Union 2 trillion to 4 trillion euros by 2040, more than its planned spending on health, defense and the green transition together. The European Union plans to introduce a single set of rules for start-ups next year to help them grow and operate across the

To foster entrepreneurship across Europe, Lars Rasmussen,

NOTICE OF SALE

PLEASE TAKE NOTICE that, in accordance with applicable provisions of the Uniform Commercial Code as enacted in the State of New York, by virtue of certain vent(s) of Default under that certain Mezzanine Loan and Security Agreement (as amended, the "Mezzar Loan Agreement"), dated as of December 21, 2018 en PANORAMIC HUDSON MEZZ LLC, a Delawa between PANORAMIC HUDSON MEZZ LLC, a Delaware limited liability company, as Borrower ("Debtor"), and CMTG LENDER 34 LLC, a Delaware limited liability company ("Secured Party"), Secured Party will offer for sale at public auction all of the Secured Party's right, title and interest in and to (a) 100% of the limited liability company interests (the "Interests") in PANORAMIC HUDSON LLC, a Delaware limited liability company (the "Owner"), and (b) certain related rights and property relating to the Interests (collectively, (a) and (b) are the elating to the Interests (collectively, (a) and (b) are the **Collateral**") owned by Debtor. The public sale (the 'Collateral") owned by Debtor. The public sale (the 'Sale") will take place at 2:00 P.M. (New York Time) on "Sale") will take place at 2:00 P.M. (New York Time) on December 18, 2025, and conducted both via Zoom (or a similar online platform) and in-person in front of the New York Supreme Court, New York County Courthouse, located at 60 Centre Street, New York, New York 10007. Secured Party's understanding is that the principal asset of Owner is certain real property commonly known as, and located at, 545 West 37" Street, New York, New York (the "Property"). This Sale of the Collateral involves the sale of the goulty interests in the Owner and does not sale of the equity interests in the Owner and does not nvolve the direct sale of the Property.

involve the direct sale of the Property.

Racebrook Marketing Concepts, LLC, under the direction of Jonathan Cuticelli, Auctioneer, (the "Auctioneer"), will conduct the Sale in respect of an indebtedness of an original principal loan amount of \$31,300,000.00, together with interest thereon and other sums due under the Mezzanine Loan Agreement, subject to all additional costs, fees and disbursements permitted by law. The Secured Party reserves the right to bid including by credit bid.

The Collateral will be sold to the highest qualified bidder; provided, however, that Secured Party reserves the right to cancel the Sale in its entirety, or to adjourn the Sale to a future date. Further information concerning the Collateral, the requirements for obtaining

adjoint the Sale to a fluthe duel. Further information concerning the Collateral, the requirements for obtaining information and bidding on the Collateral and the Terms of Sale can be found at www.545West37thStUCCSale. com or by contacting Secured Party's UCC Broker, JLL, at c/o Brett Rosenberg at (212) 812-5926 or Brett.Rosenberg@jll.com. Upon execution of a standard confidentiality and non-disclosure agreement, additional

"We just haven't done it at scale." IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: \$ Chapter 11
RHODIUM ENCORE LLC, et al., 1 \$ Case No. 24-90448(ARP)
Debtors. \$ (Jointly Administered) NOTICE OF COMBINED HEARING TO CONSIDER FINAL APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN HELD ON DECEMBER 3, 2025, AT 9:30 A.M. (PREVAILING CENTRAL TIME) PLEASE TAKE NOTICE OF THE FOLLOWING:

Conditional Approval of Disclosure Statement. By order dated October 21, 2025 (ECF No. 1834) (the "Disclosure Statement Order"), the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Court") approved on a conditional basis, the Disclosure Statement for First Amended Joint Chapter 11 Plan of Liquidation of Rhodium Encore LLC and its Affiliated Debtors (ECF No. 1822) (as amended, modified, or supplemented from time to time, the "Disclosur Statement")² as containing adequate information within the meaning o section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101 et sec

Combined Disclosure Statement and Plan Hearing, Or December 3, 2025, at 9:30 a.m. (prevailing Central Time), or as soon thereafter as counsel may be heard, a hearing (the "Combined Hearing) will be held before the Honorable Affredo R. Pérez, United States Bankruptzy, Udo soon thereafter as counsel may be heard, a hearing (the "Combined Hearing) will be held before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, in Courtroom 400 of the United States Bankruptcy Court, 515 Rusk Street, Houston, Texas 77002, to consider confirmation of the First Amended Joint Chapter 11 Plan of Liquidation for Rhodum Encore LLC and its Affiliated Debtors Proposed by the Debtors on the 4d Hoc Group of SAFE Parties (EEF No. 1821) (as amended, modified, or supplemented from time to time, the "Plan") and approval of the Disclosure Statement on a final basis. The Combined Hearing may be adjourned from time to time without further notice to creditors or other parties in interest other than by an announcement of such an adjournment in open court at the Combined Hearing. The Plan may be modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), the Bankruptcy Local Rules for the Southern District of Fexas (the "Bankruptcy Local Rules") the terms of the Plan, and other applicable law, without further notice, prior to, or as a result of, the Combined Hearing. You may attend the Combined Hearing either in person or by audio/video communication. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Perez's conference code number is 282694. Video communication will be yuse of the GolMeeting Japtform. Connect vit as the free GolMeeting application or click the link on Judge's home page. The meeting code is "JudgePerez" Click the settings is con in the upper right corner and enter your name under the personal information setting. Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" ink on Judge Pérez's home page. Select the case name, complete the required fields and click" Submit' to complete your ap

woting Record Date and Voting Deadline. The voting record date was October 10, 2025, which was the date for determining which holders of Claims and Interests in Classes 6, 10, and 11 are entitled to vote on the Plan. The deadline for voting on the Plan is November 21, 2025, at 5:00 p.m. (prevailing Central time) (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required must; a) rotiow the instructions caretury, (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the solicitation agent, Kurtzman Carson Consultants, LLC dob Verita Global (the "Solicitation Agent") on or before the Voting Deadline. A failure to follow such instructions may disqualify

vourvote.

Objection Deadline. The deadline for filing objections to the Disclosure Statement or Plan is November 21, 2025, at 5:00 p.m. (prevailing Central Time) (the "Objection Deadline"). All objections to the relief sought at the Combined Hearing must: (a) be in writing; (b) conform to the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Court; (c) set forth the name of the objecting party, the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors' estates or property; (d) state, with particularity, the basis and nature of any objection to the Plan or the Disclosure Statement and, if practicable, a proposed modification to the Plan or the Disclosure Statement and, if practicable, a proposed modification to the Plan or the Disclosure Statement that would resolve such objection, and (e) be filed, together with proof of service, with the Court, and served so that they are actually received by the following parties on or before the Objection Deadline: (a) the Debtors, 2617 Bissonnet Street, Suite 390, Houston, Texas 77005 (Attra: Charles Topping); (b) counsel to the Debtors, Quinn Emanuel Unquhart & Sulfwan, LLP, 700 Louisiana Street, Suite 3900, Houston, Texas 77002 (Attra: Patricia B. Tomasco) and Alice Emanuel Libench & Gelicia Libenc Street, Suite 3900, Houston, Texas 77002 (Attn: Patricia B. Tomasco) anc Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor Los Angeles, California 90017 (Attn: Eric D. Winston, Razmig Izakelian Benjamin Roth) and Quinn Emanuel Urquhart & Sullivan, LLP, 295 Fifth Avenue, New York, NY 10016 (Attn: Lindsay M. Weber, Alain Jaquet, Rache Harrington); (c) counsel to the Creditors' Committee, McDermott Will 8 Schulte LLP, 2801 North Harwood Street, Suite 2600, Dallas, Texas 75201 1664 (Attn: Charles R. Gibbs, Grayson Williams, Darren Azman, Joseph B. Evans); (d) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (Attn: Ha Minh Nguyen) and (e) Counsel to the SAFE AHG, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Da**ll**as, TX

75201 (Attn:Sarah Link Schultz, Elizabeth D. Scott) and Akin Gump Straus

Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: Mitchell P.

Obtaining Solicitation Materials. If you should have any questions pies of solicitation materials if you received a flash drive), free of cha please feel free to contact the Debtors' restructuring hothine at (888) 733-1541 (U.S./Canada toll-free) or +1 (310) 751-2637 (international toll). The Plan and Disclosure Statement are also available free of charge on the rs' case website at https://veritaglobal.net/rhodium

Debtors' case website at https://weitaglobal.net/hodium.

Cure Notices, Rejection Notices and the Plan Supplement. The

Debtors will serve Cure Notices on counterparties to Executory Contracts
and Unexpired Leases to be assumed pursuant to Article VIII of the Plan
y no later than fourteen (14) days prior to the Combined Hearing. The

Cure Notice will notify such counterparties of, among other things, their
proposed treatment under the Plan, any related Cure Claim (and the
procedures to object to the assumption, assumption and assignment, or
land/or Unexpired Lease(s). In advance of the Objection Deadline, the
Debtors will send a Rejection Notice to the counterparties to Executory
Contracts and Unexpired Leases identified on the Rejected Contracts/
Lease List, which will be included in the Plan Supplement. The Rejection
Notice will notify such counterparties of, among other things, their
inclusion on the Rejected Contracts/Lease List, their proposed treatment
under the Plan, the date, time and place of the Combined Hearing, and
the procedures to object to the rejection of such counterparty's respective
Executory Contract(s) and/or Unexpired Lease(s) by the Objection
Deadline. The Plan Proponents will file the Plan Supplement (as defined
in the Plan) and will serve notice on all holders of Claims and Interests
entitled to vote on the Plan, which will contain certain supplemental
information relating to the Plan and the Disclosure Statement.

Additional Information. If you have any questions, please contact
the Debtor's restructuring hotine at (388) 73-1541 (U.S./Canada tollfree) or +1 (310) 751-2637 (international toll). The Plan and Disclosure
tat https://weitaglobal.net/rhodium. Please be advised that the
restructuring hotine is authorized to answer questions about, and provide
additional cologies of solicitation materials, but may not advise you as to

estructuring hotline is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to

hether you should vote to accept or reject the Plan. ARTICLE 10 OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND JUNCTION PROVISIONS AND SECTION 10.5(c) OF THE PLAN CONTAINS A THIRD-PARTY RELEASE. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTEDTHEREUNDER.

AFFECTEDTHEREUNDER
UNLESS YOU TIMELY AND PROPERLY OPT OUT OF THE THIRDPARTY RELEASE ON YOUR BALLOT OR TIMELY AND PROPERLY
RETURN AN OPT-OUT NOTICE, YOU WILL BE DEEMED TO HAVE
CONSENTED TO THE THIRD-PARTY RELEASE AND WILL BE FOREVER
BOUND BY THE TERMS THEREOF.
THIS NOTICE IS BEING PUBLISHED FOR INFORMATIONAL
PURPOSES ONLY. IF YOU HAVE ANY QUESTIONS WITH RESPECT
TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING
STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL
INFORMATION, CONTACT THE SOLICITATION AGENT.

COUNSEL TO THE PLAN PROPONENTS

COUNSEL TO THE PLAN PROPONENTS

Dated: October 21, 2025, QUINN EMANUEL URQUHART & SULLIVAN, LLP, Patricia B. Tomasco (SBN 01797600), Cameron Kelly (SBN 24120936), 700 Louisiana Street, Suite 3900, Houston, Texas 77002, Telephone: 713-221-7000, Facsimile: 713-221-7100 -and- Eric D. Winston (pro hac vice), Racis Jazkelian (pro hac vice), Bacis Jazkelian (pro hac vice), Bacis Jazkelian (pro hac vice), Bacis Harrington (pro hac vice), 265 figueroa Street, 10th Hoor, Los Angeles, California 90017, Telephone: 213-443-3000, Facsimile: 213-443-3100 -and- Lindsay M. Weber, Alain Jaquet (pro hac vice), Bachel Harrington (pro hac vice), 295 fifth Avenue, New York, New York 10016, Telephone: 212-849-7000, Facsimile: 212-849-7100, Attomerys for the Debtors and Debtors-In-Passession-and-BARNES & THORNBURG LLP, Vincent P. (Trace) Schmeltz III (pro hac vice), One N. Wacker Drive, Suite 4400, Chicago, Illinois 60060, Telephone: 312-214-5002, Facsimile: 312-759-564, Emalt: Exchnett@blaw.com., Counsel for Special Committee of the Board of Directors of Rhodium Enterprises, Inc. and - AKIN GUMP STRAUSS HAUER & FELD LLP, Sarah Link Schultz (SBN 24033047; S.D. Tex. 30555), Elizabeth D. Scott (SBN 24059699; S.D. Tex. 2555287), Samantha Baham (SBN 24141349), 2300 N. Field Street, Suite 1800, Dallas, IX 75201-2481, Telephone: (214) 969-2900, Emali: sschultz@akingump.com-and-Mitchell States (SBN 2405000), Emali: sedsoutt@akingump.com-and-Mitchell States (SBN 2405000), Emali: sedsoutt@akingump.com-and-Mitchell States (SBN 24050000), Emali: sedsoutt@akingump.com-and-Mitchell States (SBN 2405000000). sschultz@akingump.com, Email: edscott@akingump.com -and- Mitche**ll** P. Hurley (admitted*pro hac vice*), Kaila Zaharis, One Bryant Park, New York, NY 10036-6745, Telephone: (212) 872-1000, Émail: mhurley@akingump.com, Attorneys for the SAFE Ad Hoc Group

com, Attomeys for the SAFE Ad Hoc Group

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Iordan HPC LLC (3683), Rhodium NLLC (3223), Rhodium 20 LLC (1013), Rhodium How LLC (442), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Sared Services LLC (4868), Rhodium Renewables LLC (3688), Rhodium Renewables LLC (3680), Rhodium Renewables LLC (4971), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 100MW Sub LLC (3827), Rhodium SolwW Sub LLC (3831), Rhodium Renewables Sub LLC (9371), The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX77005.

Capitalized terms used but not defined herein shall have the

Capitalized terms used but not defined herein shall have the defined herein) or the Disclosure Statement Order, as applicable, or as the