

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

CERTIFICATE OF SERVICE

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On September 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

- **Debtors’ Opposition to Midas Green Technologies, LLC’s Motion for Mandatory Withdrawal of Reference Pursuant to 28 U.S.C. § 157 and Rule 5011 of the Federal Rules of Bankruptcy Procedure for Abstention** [Docket No. 1655]

Dated: September 30, 2025

/s/ Michael Villa
Michael Villa
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



24904482509300000000000002

Exhibit A

Exhibit A

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of SAFE Parties	Akin Gump Strauss Hauer & Feld LLP	Mitchell P. Hurley	mhurley@akingump.com
Counsel to the Ad Hoc Group of SAFE Parties	Akin Gump Strauss Hauer & Feld LLP	Sarah Link Schultz and Elizabeth Scott	sschultz@akingump.com; edscott@akingump.com
Counsel for MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Cokinos Young	Craig E. Power, Reagan H. "Tres" Gibbs, III and Emma P. Myles	cpower@cokinoslaw.com; tgibbs@cokinoslaw.com; emyles@cokinoslaw.com
Counsel for Proof Capital Special Situations Fund	Cole Schotz P.C.	Ian Phillips	iphillips@coleschotz.com
Counsel for Proof Capital Special Situations Fund	Cole Schotz P.C.	Justin Alberto, Stacy Newman, Bryant Churbuck	jalberto@coleschotz.com; snewman@coleschotz.com; bchurbuck@coleschotz.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Top 20 Creditor	Daniel Garrie		daniel@lawandforensics.com
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc.	Dykema Gossett PLLC	Kim Lewinski	klewinski@dykema.com
Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary Investment Fund, Inc.	Dykema Gossett PLLC	Patrick L. Huffstickler	phuffstickler@dykema.com
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx, Andrew Howell	rslovak@foley.com; slockhart@foley.com; jmthomas@foley.com; mmoore@foley.com; bmarx@foley.com; ahowell@foley.com
Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC	Gray Reed	Jason S Brookner, Amber M Carson	jbrookner@grayreed.com; acarson@grayreed.com
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Iacuone McAllister Potter PLLC	Chase J. Potter	potter@imcplaw.com
Top 20 Creditor	Infinite Mining, LLC	Richard Camara	richardcamara@me.com
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	jwertz@jw.com; bbutler@jw.com
Counsel to New York Digital Investment Group, LLC	Kean Miller LLP	Lloyd A. Lim and Rachel Thompson Kubanda	Lloyd.Lim@keanmiller.com; Rachel.Kubanda@keanmiller.com
Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Charles Gibbs, Grayson Williams	crgibbs@mwe.com; gwilliams@mwe.com
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	dazman@mwe.com; jbevans@mwe.com
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Brenda L. Funk, John D. Cornwell	bfunk@munsch.com; jcornwell@munsch.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jfoxy@olshanlaw.com

Exhibit A

Master Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Robert Trust, Mark Franke, Brandon Batzel	rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
Counsel for Lehotsky Keller Cohn LLP	Porter Hedges LLP	Joshua W. Wolfshohl, Michael B. Dearman	jwolfshohl@porterhedges.com; mdearman@porterhedges.com
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	cameron.reid@proofcapital.ca
Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP	Ross Barbash		consigrsb@gmail.com
Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges	MAS@SbaitiLaw.com; GSR@SbaitiLaw.com; jeb@sbaitilaw.com
Shane M. Blackmon	Shane M. Blackmon		shane.m.blackmon@gmail.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.bankruptcy@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Ha Minh Nguyen, Christopher Ross Travis	ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov

Exhibit B

Exhibit B**Affected Claimants Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Midas Green Technologies LLC	Joseph Thomas	jthomas@twtlaw.com; bkolegraff@twtlaw.com; gthomas@twtlaw.com
Midas Green Technologies, LLC	Scheef & Stone, LLP	michael.smith@solidcounsel.com

Exhibit C

Exhibit C

Master Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Delaware Division of Revenue	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801	
Top 20 Creditor	Infinite Mining, LLC	Richard Camara	17915 Goodyear		Carson	CA	90746	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Counsel for the Committee of Unsecured Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	One Vanderbilt Ave		New York	NY	10017-3852	
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	3017 7th Steet SW		Calgary	AB	T2T 2X6	Canada
Fund Lead of RH Fund I, a series of Telegraph Treehouse, LP, RH Fund II, a series of Telegraph Treehouse, LP, and RH Fund III, a series of Telegraph Treehouse LP	Ross Barbash		265 Filbert St		SAN FRANCISCO	CA	94133	
Counsel for Trine Mining LLC, Elysium Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Mazin A. Sbaiti, Griffin S. Rubin, Jonathan E. Bridges	Dallas Arts Tower	2200 Ross Avenue - Suite 4900W	Dallas	TX	75201	
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St	Austin	TX	78774	
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station		Austin	TX	78711-3528	

Exhibit D

Exhibit D**Affected Claimants Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Midas Green Technologies LLC	Joseph Thomas	18101 Von Karman Ave, Ste 230		Irvine	CA	92612
Midas Green Technologies, LLC	Scheef & Stone, LLP	Michael C. Smith	113 E. Austin Street	Marshall	TX	75670