

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , ¹	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	(Jointly Administered)
	§	

TRANSCEND GROUP’S NOTICE OF APPEAL

Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust (collectively, the “Transcend Group”), pursuant to 28 U.S.C. § 158(a), appeal to the United States District Court for the Southern District of Texas from the following order and related rulings entered by the United States Bankruptcy Court for the Southern District of Texas:

- **ECF No. 1592:** Memorandum Opinion Overruling Debtors’ Omnibus Objection at ECF No. 1126 to the SAFE Proofs of Claim
- **ECF No. 1593:** Order Overruling Debtors’ Omnibus Objection at ECF No. 1126 to the SAFE Proofs of Claim
- All other rulings that, as a matter of law for purposes of appeal, are merged into these orders as stated in Fed. R. Bankr. P. 8003(a)(4)

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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The parties to the order appealed from, and the names and addresses of their counsel are:

Appellees:

Celsius Holdings US LLC
RH Fund III, a Series of Telegraph Treehouse, LP
Christopher McBee
BT Real Estate LLC
Alfred Murray Capital, LLC
Philip M. Fornaro Trust dated January 9, 2017
Noble Crest Capital, LLC
Brad Weber
Proof Capital Special Situations Fund
JWS QRP Holdings LLC
AnnMarie Fornaro Trust dated January 9, 2017
Alexander Matthew Salvadori
Official Committee of Unsecured Creditors

Pepper Grove Holdings Limited
James M Farrar and Adda Delgadillo
Farrar
Liquid Mining Fund III, LLC
Ranger Private Investment Partners, LP
Thomas Lienhart
Winchester Partners, L.P.
Infinite Mining, LLC
Ten R Ten, LLC
Magic Circle Trust
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Appellants:

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Dated: September 13, 2025

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