

**ENTERED**

September 09, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|                                    |   |                             |
|------------------------------------|---|-----------------------------|
| <b>IN RE:</b>                      | § |                             |
|                                    | § | <b>CASE NO: 24-90448</b>    |
| <b>RHODIUM ENCORE LLC, et al.,</b> | § |                             |
| <b>Debtors.</b>                    | § | <b>Jointly Administered</b> |
|                                    | § | <b>CHAPTER 11</b>           |

**ORDER SETTING STATUS AND SCHEDULING CONFERENCE ON ALL PENDING  
MATTERS IN THE REFERENCED CHAPTER 11 CASE**

The Court will conduct a **status and scheduling conference** on all matters pending in the referenced Chapter 11 case on **October 2, 2025, at 9:00 AM (CT)** at Courtroom 400, 515 Rusk, Houston, TX 77002.

The Court will conduct a **pre-conference on the status and scheduling conference** on **September 23, 2025, at 4:00 PM (CT)** at Courtroom 400, 515 Rusk, Houston, TX 77002.

To join either conference by Telephone and Video Conference, see the Court's web page for instructions: <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-alfredo-r-perez>.

**Telephonic Participation**

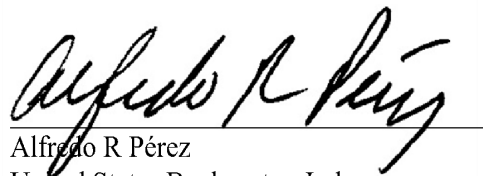
Dial-in Telephone No: 832-917-1510  
Conference Code: 282694

**Video Participation**

<https://meet.goto.com/JudgePerez>

GoToMeeting is for case participants and their representatives only. Members of the public and media may utilize the Court's audio facility in non-trial proceedings that don't involve witness testimony. **Audio connections by phone are required for all video participants.**

SIGNED 09/09/2025

  
Alfredo R Pérez  
United States Bankruptcy Judge



United States Bankruptcy Court  
Southern District of Texas

In re:  
Rhodium Encore LLC  
Air HPC LLC  
Debtors

Case No. 24-90448-arp  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4  
Date Rcvd: Sep 09, 2025

User: ADIuser  
Form ID: pdf002

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Total Noticed: 39

The following symbols are used throughout this certificate:

| Symbol | Definition                                                                                                                                                                                                                     |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| +      | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |
| ^      | Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.                                                                                                                 |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 11, 2025:**

| Recip ID | Recipient Name and Address                                                                                                                          |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| db       | + Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841                 |
| db       | + Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841               |
| db       | + Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841          |
| db       | + Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841             |
| db       | + Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841        |
| db       | + Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841              |
| db       | + Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841         |
| db       | + Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841             |
| db       | + Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841        |
| db       | + Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316                                                                            |
| db       | + Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841      |
| db       | + Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841     |
| db       | + Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841      |
| db       | + Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841               |
| db       | + Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841  |
| db       | + Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841      |
| db       | + Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841  |
| db       | + Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| db       | + Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841    |
| aty      | + Joanna Diane Caytas, 1302 Waugh Drive, Ste 369, Houston, TX 77019-3908                                                                            |
| aty      | + Joseph Thomas, Thomas Whitelaw and Kolegraff LLP, 18101 Von Karman Ave Suite 230, Irvine, ca 92612, UNITED STATES 92612-7132                      |
| aty      | + Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841                                |
| aty      | + Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142                                                   |
| aty      | + Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203                                                                                        |
| cr       | + Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675  |
| intp     | + Celsius Holdings US LLC, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675      |
| intp     | + Ethos Investments X LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618                  |
| intp     | + Ethos Investments XIV LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618                |

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intp + Jonas Norr, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618  
 cr + Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 30

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address           | Date/Time            | Recipient Name and Address                                                                                                                                 |
|----------|--------------------------------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| dft      | + Email/Text: lemaster@slollp.com    | Sep 09 2025 20:19:00 | Cameron Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S Mopac Expressway Suite 320, Austin, TX 78746, UNITED STATES 78746-9817                    |
| cr       | + Email/Text: lemaster@slollp.com    | Sep 09 2025 20:19:00 | Chase Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817                    |
| cr       | ^ MEBN                               | Sep 09 2025 20:15:28 | Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847                 |
| intp     | + Email/Text: lemaster@slollp.com    | Sep 09 2025 20:19:00 | Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817                        |
| op       | + Email/Text: kccnoticing@kccllc.com | Sep 09 2025 20:20:00 | Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614                 |
| cr       | + Email/Text: lemaster@slollp.com    | Sep 09 2025 20:19:00 | Nathan Nichols, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817                    |
| cr       | + Email/Text: james.grogan@gtlaw.com | Sep 09 2025 20:20:00 | Ranger Investment Partners, L.P. and Winchester Pa, c/o James T. Grogan, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003 |
| cr       | Email/Text: julie.parsons@mvalaw.com | Sep 09 2025 20:20:00 | Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269                 |
| cr       | Email/Text: julie.parsons@mvalaw.com | Sep 09 2025 20:20:00 | The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269                                                 |

TOTAL: 9

**BYPASSED RECIPIENTS**

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

| Recip ID | Bypass Reason | Name and Address              |
|----------|---------------|-------------------------------|
| aty      |               | Gray Reed                     |
| cr       |               | Ad Hoc SAFE Claimants         |
| intp     |               | Arkady Goldinstein            |
| fa       |               | B. Riley Securities, Inc.     |
| fa       |               | BDO Consulting Group LLC      |
| sp       |               | Barnes & Thornburg LLP        |
| cr       |               | Cameron Blackmon              |
| cr       |               | Cross the River LLC           |
| intp     |               | DLT Data Center 1 LLC (DLT 1) |
| cr       |               | Elysium Mining LLC            |
| cr       |               | GR Fairbairn Family Trust     |
| cr       |               | GRF Tiger Trust               |

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|      |                                                    |
|------|----------------------------------------------------|
| intp | Galaxy Digital, LLC                                |
| cr   | Grant Fairbairn Revocable Trust                    |
| intp | Lehotsky Keller Cohn LLP                           |
| cr   | Liquid Mining Fund I, LLC                          |
| cr   | Liquid Mining Fund II, LLC                         |
| cr   | Liquid Mining Fund III, LLC                        |
| cr   | MP2 Energy Texas, LLC d/b/a Shell Energy Solutions |
| cr   | Midas Green Technologies, LLC                      |
| cr   | NC Fairbairn Family Trust                          |
| cr   | NCF Eagle Trust                                    |
| cr   | New York Digital Investment Group, LLC             |
| cr   | Nicholas Cerasuolo                                 |
| cr   | Nina Claire Fairbairn Revocable Trust              |
| cr   | Official Committee of Unsecured Creditors of Rhodi |
| cr   | Private Investor Club Feeder Fund 2020-G LLC       |
| cr   | Private Investor Club Feeder Fund 2020-H LLC       |
| intp | Proof Capital Alternative Growth Fund              |
| intp | Proof Capital Alternative Income Fund              |
| intp | Proof Capital Special Situations Fund              |
| intp | Proof Proprietary Investment Fund Inc.             |
| fa   | Province, LLC                                      |
| cr   | RH Fund I                                          |
| cr   | RH Fund II                                         |
| cr   | RH Fund III                                        |
| intp | Ropes & Gray LLP                                   |
| sp   | Stris & Maher LLP                                  |
| cr   | Transcend Partners Legend Fund LLC                 |
| cr   | Trine Mining, LLC                                  |
| cr   | Valley High LP                                     |
| cr   | Whinstone US, Inc.                                 |

TOTAL: 42 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

## NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 11, 2025

Signature: /s/Gustava Winters

## CM/ECF NOTICE OF ELECTRONIC FILING

**The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 9, 2025 at the address(es) listed below:**

| Name            | Email Address                                                    |
|-----------------|------------------------------------------------------------------|
| Alexis T Swartz | on behalf of Plaintiff Rhodium Renewables LLC alexis@lkcfirm.com |
| Alexis T Swartz | on behalf of Plaintiff Rhodium JV LLC alexis@lkcfirm.com         |
| Alexis T Swartz | on behalf of Plaintiff Rhodium Industries LLC alexis@lkcfirm.com |
| Alexis T Swartz | on behalf of Plaintiff Rhodium 30MW LLC alexis@lkcfirm.com       |

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|                          |                                                                                                                                               |
|--------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| Alexis T Swartz          | on behalf of Plaintiff Rhodium 2.0 LLC alexis@lkcfirm.com                                                                                     |
| Alexis T Swartz          | on behalf of Plaintiff Air HPC LLC alexis@lkcfirm.com                                                                                         |
| Alexis T Swartz          | on behalf of Plaintiff Rhodium Encore LLC alexis@lkcfirm.com                                                                                  |
| Alexis T Swartz          | on behalf of Plaintiff Jordan HPC LLC alexis@lkcfirm.com                                                                                      |
| Alexis T Swartz          | on behalf of Plaintiff Rhodium 10MW LLC alexis@lkcfirm.com                                                                                    |
| Amber Michelle Carson    | on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com                                                       |
| Amber Michelle Carson    | on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com                                                       |
| Andrew Alan Howell       | on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com                                                                                    |
| Andrew Alan Howell       | on behalf of Creditor Whinstone US Inc. ahowell@foley.com                                                                                     |
| Benjamin C. Struby       | on behalf of Interested Party Jonas Norr bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com                                              |
| Benjamin C. Struby       | on behalf of Interested Party Ethos Investments XIV LLC bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com                               |
| Benjamin C. Struby       | on behalf of Interested Party Ethos Investments X LLC bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com                                 |
| Brandon Batzel           | on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com                                                                           |
| Brandon Christopher Marx | on behalf of Creditor Whinstone US Inc. bmarx@foley.com                                                                                       |
| Brandon Christopher Marx | on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com                                                                                      |
| Brenda Lynn Funk         | on behalf of Creditor NCF Eagle Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com                       |
| Brenda Lynn Funk         | on behalf of Creditor GRF Tiger Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com                       |
| Brenda Lynn Funk         | on behalf of Creditor Grant Fairbairn Revocable Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com       |
| Brenda Lynn Funk         | on behalf of Creditor NC Fairbairn Family Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com             |
| Brenda Lynn Funk         | on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com |
| Brenda Lynn Funk         | on behalf of Creditor GR Fairbairn Family Trust bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com             |
| Brenda Lynn Funk         | on behalf of Creditor Valley High LP bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com                        |
| Brenda Lynn Funk         | on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com<br>CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com    |
| Bridget Asay             | on behalf of Debtor Rhodium 10MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                            |
| Bridget Asay             | on behalf of Debtor Jordan HPC Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                          |

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|                     |                                                                                                                                                                                                                 |
|---------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bridget Asay        | on behalf of Debtor Rhodium Industries LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                        |
| Bridget Asay        | on behalf of Debtor Rhodium Encore Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                        |
| Bridget Asay        | on behalf of Debtor Air HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                                   |
| Bridget Asay        | on behalf of Debtor Jordan HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                                |
| Bridget Asay        | on behalf of Debtor Rhodium Encore LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                            |
| Bridget Asay        | on behalf of Debtor Rhodium 30MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                              |
| Bridget Asay        | on behalf of Debtor Rhodium 2.0 LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                               |
| Bridget Asay        | on behalf of Debtor Rhodium 30MW Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                          |
| Bridget Asay        | on behalf of Debtor Rhodium Renewables Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                    |
| Bridget Asay        | on behalf of Debtor Rhodium 2.0 Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                           |
| Bridget Asay        | on behalf of Debtor Rhodium Shared Services LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                   |
| Bridget Asay        | on behalf of Debtor Rhodium Ready Ventures LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                    |
| Bridget Asay        | on behalf of Debtor Rhodium Renewables LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                        |
| Bridget Asay        | on behalf of Debtor Rhodium 10MW Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                          |
| Bridget Asay        | on behalf of Debtor Rhodium Technologies LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                      |
| Bridget Asay        | on behalf of Debtor Rhodium JV LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com                                                                                                                |
| Bridget Asay        | on behalf of Debtor Rhodium Enterprises Inc. bridget.asay@strismaher.com, 6969944420@filings.docketbird.com                                                                                                     |
| Bryant Churbuck     | on behalf of Interested Party Proof Capital Special Situations Fund bchurbuck@coleschotz.com                                                                                                                    |
| Carl N Kunz, III    | on behalf of Interested Party Proof Capital Alternative Growth Fund ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                              |
| Carl N Kunz, III    | on behalf of Interested Party Proof Capital Alternative Income Fund ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                              |
| Carl N Kunz, III    | on behalf of Interested Party Proof Proprietary Investment Fund Inc. ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                             |
| Carl N Kunz, III    | on behalf of Interested Party Proof Capital Special Situations Fund ckunz@morrisjames.com<br>slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com                                              |
| Charles R Gibbs     | on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com,<br>dnorthrop@mwe.com;jbishopjones@mwe.com;jacqueline-bishop-jones-0301@ecf.pacerpro.com |
| Chase Jordan Potter | on behalf of Creditor Grant Fairbairn Revocable Trust potter@imcplaw.com emily@imcplaw.com                                                                                                                      |
| Chase Jordan Potter | on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com                                                                        |
| Chase Jordan Potter | on behalf of Plaintiff GRF TIGER TRUST potter@imcplaw.com emily@imcplaw.com                                                                                                                                     |

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|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Chase Jordan Potter     | on behalf of Plaintiff JACOB RUBIN potter@imcplaw.com emily@imcplaw.com                                                                                                         |
| Chase Jordan Potter     | on behalf of Creditor NCF Eagle Trust potter@imcplaw.com emily@imcplaw.com                                                                                                      |
| Chase Jordan Potter     | on behalf of Creditor NC Fairbairn Family Trust potter@imcplaw.com emily@imcplaw.com                                                                                            |
| Chase Jordan Potter     | on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com                                      |
| Chase Jordan Potter     | on behalf of Creditor Valley High LP potter@imcplaw.com emily@imcplaw.com                                                                                                       |
| Chase Jordan Potter     | on behalf of Creditor Nina Claire Fairbairn Revocable Trust potter@imcplaw.com emily@imcplaw.com                                                                                |
| Chase Jordan Potter     | on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC potter@imcplaw.com emily@imcplaw.com                                                                                  |
| Chase Jordan Potter     | on behalf of Creditor Transcend Partners Legend Fund LLC potter@imcplaw.com emily@imcplaw.com                                                                                   |
| Chase Jordan Potter     | on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST potter@imcplaw.com, emily@imcplaw.com                                                         |
| Chase Jordan Potter     | on behalf of Creditor GR Fairbairn Family Trust potter@imcplaw.com emily@imcplaw.com                                                                                            |
| Chase Jordan Potter     | on behalf of Plaintiff RICHARD FULLERTON potter@imcplaw.com emily@imcplaw.com                                                                                                   |
| Chase Jordan Potter     | on behalf of Plaintiff NCF EAGLE TRUST potter@imcplaw.com emily@imcplaw.com                                                                                                     |
| Chase Jordan Potter     | on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST potter@imcplaw.com emily@imcplaw.com                                                                                           |
| Chase Jordan Potter     | on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST potter@imcplaw.com, emily@imcplaw.com                                                   |
| Chase Jordan Potter     | on behalf of Plaintiff JERALD WEINTRAUB AS TYRUSTEE AND ON BEHALF OF JERALD AND MELODY HOWE WEINTRAUB REVOCABLE LIVING TRUST DTD 02/05/98 potter@imcplaw.com, emily@imcplaw.com |
| Chase Jordan Potter     | on behalf of Plaintiff VALLEY HIGH LP potter@imcplaw.com emily@imcplaw.com                                                                                                      |
| Chase Jordan Potter     | on behalf of Plaintiff 345 Partners SPV2 LLC potter@imcplaw.com emily@imcplaw.com                                                                                               |
| Chase Jordan Potter     | on behalf of Plaintiff NINA FAIRBAIRN AS TRUSTEE AND ON BEHALF OF NINA CLAIRE FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com                                   |
| Chase Jordan Potter     | on behalf of Creditor GRF Tiger Trust potter@imcplaw.com emily@imcplaw.com                                                                                                      |
| Christopher H Hart      | on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com                                                                                            |
| Christopher Ross Travis | on behalf of U.S. Trustee US Trustee C.Ross.Travis@usdoj.gov                                                                                                                    |
| Colin M Bernardino      | on behalf of Creditor GRF Tiger Trust cbernardino@ktslaw.com moroberts@ktslaw.com                                                                                               |
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Total Noticed: 39

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