

ENTERED

September 05, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
RHODIUM ENCORE, LLC, et al., ¹	)	Chapter 11
	)	
Debtor.	)	Case No. 24-90448 (ARP)
	)	
	)	Jointly Administered

**ORDER GRANTING CHASE BLACKMON, CAMERON BLACKMON, NATHAN
NICHOLS, AND NICHOLAS CERASUOLO'S MOTION FOR AN ORDER (A)
MODIFYING THE AUTOMATIC STAY TO ALLOW THE ADVANCEMENT OF
DEFENSE COSTS UNDER THE DEBTORS' D&O INSURANCE AND (B) GRANTING
RELATED RELIEF**

Upon consideration of *Chase Blackmon, Cameron Blackmon, Nathan Nichols, and Nicholas Cerasuolo's Motion for an Order (A) Modifying the Automatic Stay to Allow the Advancement of Defense Costs under the Debtors' D&O Insurance and (B) Granting Related Relief* (the "Motion"),² for entry of an order, pursuant to sections 105, 362(d), and 541 of the Bankruptcy Code, Bankruptcy Rule 4001, and Bankruptcy Local Rule 4001-1, modifying the automatic stay to allow the Insurers to advance covered defense costs in accordance with the D&O Policies; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief being a core proceeding pursuant to 28 U.S.C. § 157; and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and such notice having been adequate and

¹ The debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.



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appropriate under circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion; and this Court having found and determined that the legal and factual bases set forth in the Motion establish just cause for relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor; **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED.
2. The Founders are authorized to request the payment and/or advancement of covered Defense Costs from the Insurers.
3. The Insurers are authorized to advance covered Defense Costs to the Founders to the extent authorized under the D&O Policies.
4. Nothing herein shall constitute a finding by the Court that the proceeds of the D&O Policies are or are not property of the Debtors' estates, and the Court makes no finding as to the applicability of the automatic stay imposed by 11 U.S.C. § 362(a) to the D&O Policies' proceeds.
5. The automatic stay set forth in section 362 of the Bankruptcy Code, to the extent applicable, is hereby modified to permit the Founders to request and the Insurers to pay and/or advance Defense Costs to the extent consistent with the D&O Policies.
6. On or before [five (5)] business days after the entry of this Order, the Founders shall identify the specific amount of Defense Costs they currently contend are subject to payment and/or advancement.
7. The Founders shall provide written monthly updates on the amount of Defense Costs requested and advanced on behalf of the Founders under the D&O Policies to McDermott Will & Schulte LLP as counsel to the Official Committee of Unsecured Creditors (the "Committee") and to Akin Gump Strauss Hauer & Feld LLP as counsel to the Ad Hoc Group of SAFE Parties (the "SAFE

AHG”) until the Limits of Liability of the D&O Policies are fully eroded. Such monthly updates shall be provided on a monthly basis beginning the last day of each month following entry of this Order and shall include, on a per individual basis, (1) the name of the Founder who received advances and/or payments; (2) the nature of the claim(s); (3) the dollar amount of the claim(s) submitted and the amount actually advanced and/or paid by each Insurer and the applicable D&O policy under which such Defense Costs have been advanced; and (4) the identity of counsel representing the Founder (if applicable).

8. On or before [five (5)] business days after the entry of this Order, the Founders shall provide copies of all coverage letters to the Committee and the SAFE AHG and shall have a continuing obligation to provide copies of such coverage letters.

9. For the avoidance of doubt, this Order only authorizes the Insurers to make advances and/or payments for the Defense Costs of the Founders. Nothing herein authorizes Insurers to make any payments in connection with any other type of Loss (i.e., a non-Defense Costs). A further order from this Court is required for the payment of any non-Defense Costs, including any settlement.

10. Nothing in this Order shall modify or alter the rights and obligations provided for under the terms and provisions of the D&O Policies, including any obligation of the Founders to repay non-covered Loss in accordance with the terms and provisions of the D&O Policies.

11. To the extent applicable, the fourteen-day stay under Bankruptcy Rule 4001(a)(4) shall not apply and this Order shall become effective immediately.

12. The Founders, the Insurers, and the Debtors are authorized to take all actions necessary to effectuate the relief granted by this Order.

13. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Signed: September 05, 2025



Alfredo R Pérez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Encore LLC
Air HPC LLC
Debtors

Case No. 24-90448-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Sep 05, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 39

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 07, 2025:

Recip ID	Recipient Name and Address
db	+ Air HPC LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Jordan HPC Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 10MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 2.0 Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium 30MW Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Encore LLC, 2617 Bissonnet St, Ste 234, Houston, TX 77005-1316
db	+ Rhodium Encore Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Industries LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium JV LLC, c/o Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Ready Ventures LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Renewables Sub LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Shared Services LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
db	+ Rhodium Technologies LLC, Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
aty	+ Joanna Diane Caytas, 1302 Waugh Drive, Ste 369, Houston, TX 77019-3908
aty	+ Joseph Thomas, Thomas Whitelaw and Kolegraff LLP, 18101 Von Karman Ave Suite 230, Irvine, ca 92612, UNITED STATES 92612-7132
aty	+ Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
aty	+ Robert Trust, Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, New York, NY 10019-6142
aty	+ Ross Barbash, 265 Filbert St, San Francisco, CA 94133-3203
cr	+ Ad Hoc Group of SAFE Parties, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Steet, Suite 1800, Dallas, TX 75201-4675
intp	+ Celsius Holdings US LLC, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
intp	+ Ethos Investments X LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
intp	+ Ethos Investments XIV LLC, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618

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intp + Jonas Norr, c/o Lathrop GPM LLP, 2345 Grand Blvd., Suite 2200, Kansas City, MO 64108-2618, UNITED STATES 64108-2618
 cr + Temple Green Data, LLC, c/o Jennifer F. Wertz, Jackson Walker LLP, 100 Congress Avenue, Suite 1100 Austin, TX 78701-4042

TOTAL: 30

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
dft	+ Email/Text: lemaster@slollp.com	Sep 05 2025 20:36:00	Cameron Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S Mopac Expressway Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: lemaster@slollp.com	Sep 05 2025 20:36:00	Chase Blackmon, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	^ MEBN	Sep 05 2025 20:26:28	Christopher H Stadlin Group Investments LLC, c/o Nuti Hart LLP, 6232 La Salle Avenue, Suite D, Oakland, CA 94611, UNITED STATES 94611-2847
intp	+ Email/Text: lemaster@slollp.com	Sep 05 2025 20:36:00	Imperium Investments Holdings, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, 1801 S. Mopac Expressway, #320, Austin, TX 78746-9817
op	+ Email/Text: kccnoticing@kccllc.com	Sep 05 2025 20:37:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	+ Email/Text: lemaster@slollp.com	Sep 05 2025 20:36:00	Nathan Nichols, c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746, UNITED STATES 78746-9817
cr	+ Email/Text: james.grogan@gtlaw.com	Sep 05 2025 20:38:00	Ranger Investment Partners, L.P. and Winchester Pa, c/o James T. Grogan, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
cr	Email/Text: julie.parsons@mvalaw.com	Sep 05 2025 20:37:00	Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Sep 05 2025 20:37:00	The County of Milam, Texas, c/o McCreary, Veselka, Bragg & Allen, P.O. Box 1269, Round Rock, TX 78680-1269

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
cr		Ad Hoc SAFE Claimants
intp		Arkady Goldinstein
fa		B. Riley Securities, Inc.
fa		BDO Consulting Group LLC
sp		Barnes & Thornburg LLP
cr		Cameron Blackmon
cr		Cross the River LLC
intp		DLT Data Center 1 LLC (DLT 1)
cr		Elysium Mining LLC
cr		GR Fairbairn Family Trust
cr		GRF Tiger Trust

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intp	Galaxy Digital, LLC
cr	Grant Fairbairn Revocable Trust
intp	Lehotsky Keller Cohn LLP
cr	Liquid Mining Fund I, LLC
cr	Liquid Mining Fund II, LLC
cr	Liquid Mining Fund III, LLC
cr	MP2 Energy Texas, LLC d/b/a Shell Energy Solutions
cr	Midas Green Technologies, LLC
cr	NC Fairbairn Family Trust
cr	NCF Eagle Trust
cr	New York Digital Investment Group, LLC
cr	Nicholas Cerasuolo
cr	Nina Claire Fairbairn Revocable Trust
crcm	Official Committee of Unsecured Creditors of Rhodi
cr	Private Investor Club Feeder Fund 2020-G LLC
cr	Private Investor Club Feeder Fund 2020-H LLC
intp	Proof Capital Alternative Growth Fund
intp	Proof Capital Alternative Income Fund
intp	Proof Capital Special Situations Fund
intp	Proof Proprietary Investment Fund Inc.
fa	Province, LLC
cr	RH Fund I
cr	RH Fund II
cr	RH Fund III
intp	Ropes & Gray LLP
sp	Stris & Maher LLP
cr	Transcend Partners Legend Fund LLC
cr	Trine Mining, LLC
cr	Valley High LP
cr	Whinstone US, Inc.

TOTAL: 42 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 07, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 5, 2025 at the address(es) listed below:

Name	Email Address
Alexis T Swartz	on behalf of Plaintiff Rhodium Renewables LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Rhodium JV LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Rhodium Industries LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Rhodium 30MW LLC alexis@lkcfirm.com

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Alexis T Swartz	on behalf of Plaintiff Rhodium 2.0 LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Air HPC LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Rhodium Encore LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Jordan HPC LLC alexis@lkcfirm.com
Alexis T Swartz	on behalf of Plaintiff Rhodium 10MW LLC alexis@lkcfirm.com
Amber Michelle Carson	on behalf of Creditor Private Investor Club Feeder Fund 2020-G LLC acarson@grayreed.com
Amber Michelle Carson	on behalf of Creditor Private Investor Club Feeder Fund 2020-H LLC acarson@grayreed.com
Andrew Alan Howell	on behalf of Plaintiff Whinstone US Inc. ahowell@foley.com
Andrew Alan Howell	on behalf of Creditor Whinstone US Inc. ahowell@foley.com
Benjamin C. Struby	on behalf of Interested Party Jonas Norr bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com
Benjamin C. Struby	on behalf of Interested Party Ethos Investments XIV LLC bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com
Benjamin C. Struby	on behalf of Interested Party Ethos Investments X LLC bstruby@lathropgage.com natalie.gonzalez@lathropgpm.com
Brandon Batzel	on behalf of Interested Party Galaxy Digital LLC bbatzel@orrick.com
Brandon Christopher Marx	on behalf of Creditor Whinstone US Inc. bmarx@foley.com
Brandon Christopher Marx	on behalf of Plaintiff Whinstone US Inc. bmarx@foley.com
Brenda Lynn Funk	on behalf of Creditor NCF Eagle Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor GRF Tiger Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Grant Fairbairn Revocable Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor NC Fairbairn Family Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Nina Claire Fairbairn Revocable Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor GR Fairbairn Family Trust bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Valley High LP bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Brenda Lynn Funk	on behalf of Creditor Transcend Partners Legend Fund LLC bfunk@munsch.com CourtMail@munsch.com;clujano@munsch.com;hvalentine@munsch.com
Bridget Asay	on behalf of Debtor Rhodium 10MW LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Jordan HPC Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com

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Bridget Asay	on behalf of Debtor Rhodium Industries LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium Encore Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Air HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Jordan HPC LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium Encore LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
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Bridget Asay	on behalf of Debtor Rhodium 2.0 Sub LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium Shared Services LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium Ready Ventures LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium Renewables LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
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Bridget Asay	on behalf of Debtor Rhodium Technologies LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium JV LLC bridget.asay@strismaher.com 6969944420@filings.docketbird.com
Bridget Asay	on behalf of Debtor Rhodium Enterprises Inc. bridget.asay@strismaher.com, 6969944420@filings.docketbird.com
Bryant Churbuck	on behalf of Interested Party Proof Capital Special Situations Fund bchurbuck@coleschotz.com
Carl N Kunz, III	on behalf of Interested Party Proof Capital Alternative Growth Fund ckunz@morrisjames.com slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com
Carl N Kunz, III	on behalf of Interested Party Proof Capital Alternative Income Fund ckunz@morrisjames.com slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com
Carl N Kunz, III	on behalf of Interested Party Proof Proprietary Investment Fund Inc. ckunz@morrisjames.com slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com
Carl N Kunz, III	on behalf of Interested Party Proof Capital Special Situations Fund ckunz@morrisjames.com slisko@morrisjames.com;ddepta@morrisjames.com;mwhalen@morrisjames.com
Charles R Gibbs	on behalf of Creditor Committee Official Committee of Unsecured Creditors of Rhodium Encore LLC et al. crgibbs@mwe.com, dnorthrop@mwe.com;jbishopjones@mwe.com;jacqueline-bishop-jones-0301@ecf.pacerpro.com
Chase Jordan Potter	on behalf of Creditor Grant Fairbairn Revocable Trust potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff GRANT FAIRBAIRN AS TRUSTEE AND ON BEHALF OF GRANT FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff GRF TIGER TRUST potter@imcplaw.com emily@imcplaw.com

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Chase Jordan Potter	on behalf of Plaintiff JACOB RUBIN potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor NCF Eagle Trust potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor NC Fairbairn Family Trust potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff MIKE WILKINS AS TRUSTEE AND ON BEHALF OF WILKINS-DUIGNAN 2009 REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor Valley High LP potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor Nina Claire Fairbairn Revocable Trust potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff TRANSCEND PARTNERS LEGEND FUND LLC potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor Transcend Partners Legend Fund LLC potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff SCOTT KINTZ AS TRUSTEE AND ON BEHALF OF KINTZ FAMILY TRUST potter@imcplaw.com, emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor GR Fairbairn Family Trust potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff RICHARD FULLERTON potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff NCF EAGLE TRUST potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff NC FAIRBAIRN FAMILY TRUST potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff WILLIAM HO AS TRUSTEE AND ON BEHALF OF GR FAIRBAIRN FAMILY TRUST potter@imcplaw.com, emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff JERALD WEINTRAUB AS TYRUSTEE AND ON BEHALF OF JERALD AND MELODY HOWE WEINTRAUB REVOCABLE LIVING TRUST DTD 02/05/98 potter@imcplaw.com, emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff VALLEY HIGH LP potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff 345 Partners SPV2 LLC potter@imcplaw.com emily@imcplaw.com
Chase Jordan Potter	on behalf of Plaintiff NINA FAIRBAIRN AS TRUSTEE AND ON BEHALF OF NINA CLAIRE FAIRBAIRN REVOCABLE TRUST potter@imcplaw.com, emily@imcplaw.com
Chase Jordan Potter	on behalf of Creditor GRF Tiger Trust potter@imcplaw.com emily@imcplaw.com
Christopher H Hart	on behalf of Creditor Christopher H Stadlin Group Investments LLC chart@nutihart.com
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TOTAL: 265