# IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, et al.,1	§ § 8	Case No. 24-90448 (ARP)
Debtors.	\$ \$	(Jointly Administered)
	8	,

#### **CERTIFICATE OF SERVICE**

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On September 2, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit E**, and **Exhibit F**:

• Agreed Order on Debtors' Objection to Claims of Liquid Mining Fund I, LLC and Liquid Mining Fund II, LLC [Docket No. 1595]

Furthermore, on September 2, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**:

[Remainder of page intentionally left blank]

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



• Quinn Emanuel Urquhart & Sullivan, LLP's Eleventh Monthly Fee Statement for the Period July 1, 2025, Through July 31, 2025 [Docket No. 1597]

Dated: September 5, 2025

/s/ Michael Villa
Michael Villa
Verita

222 N Pacific Coast Highway, 3<sup>rd</sup> Floor El Segundo, CA 90245 Tel 310.823.9000

### Exhibit A

#### Case 24-90448 Document 1610 Filed in TXSB on 09/05/25 Page 4 of 17 Exhibit A

#### Master Service List Served via Electronic Mail

	O III N		
Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Group of SAFE	Akin Gump Strauss Hauer & Feld		
Parties	LLP	Mitchell P. Hurley	mhurley@akingump.com
I	Akin Gump Strauss Hauer & Feld	Sarah Link Schultz and	sschultz@akingump.com;
Parties	LLP	Elizabeth Scott	edscott@akingump.com
		Craig E. Power, Reagan H.	cpower@cokinoslaw.com;
Counsel for MP2 Energy Texas, LLC		"Tres" Gibbs, III and Emma P.	tgibbs@cokinoslaw.com;
d/b/a Shell Energy Solutions	Cokinos Young	Myles	emyles@cokinoslaw.com
Counsel for Proof Capital Special			
Situations Fund	Cole Schotz P.C.	Ian Phillips	iphillips@coleschotz.com
		'	jalberto@coleschotz.com;
Counsel for Proof Capital Special		Justin Alberto, Stacy	snewman@coleschotz.com;
Situations Fund	Cole Schotz P.C.	Newman, Bryant Churbuck	bchurbuck@coleschotz.com
Top 20 Creditor	Daniel Garrie	Newman, Bryant Gharback	daniel@lawandforensics.com
•	Daniel Garrie		daniel@lawandforensics.com
Top 20 Creditor		A44 D I	
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative Growth Fund, and Proof Proprietary			
Investment Fund, Inc.	Dykema Gossett PLLC	Kim Lewinski	klewinski@dykema.com
Counsel to Proof Capital Alternative Income Fund, Proof Capital Alternative	-		,
Growth Fund, and Proof Proprietary			
Investment Fund. Inc.	Dykema Gossett PLLC	Patrick L. Huffstickler	phuffstickler@dykema.com
investment i una, inc.	Dykella Gossell FLLC	Faulck L. Hullsticklei	rslovak@foley.com;
		D 1 1 T O1 1 O1 O	slockhart@foley.com;
		Robert T Slovak, Steven C	jmthomas@foley.com;
		Lockhart, J Michael Thomas,	mmoore@foley.com;
		Mark C Moore, Brandon C	bmarx@foley.com;
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Marx, Andrew Howell	ahowell@foley.com
Counsel for Private Investor Club Feeder			
Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC	Gray Reed	Jason S Brookner, Amber M Carson	jbrookner@grayreed.com; acarson@grayreed.com
Counsel for the Transcend Group	Clay Need	Carson	acaison@grayreed.com
·			
(Transcend Partners Legend Fund LLC;			
Valley High LP; GR Fairbairn Family			
Trust; Grant Fairbairn Revocable Trust;			
Nina Claire Fairbairn Revocable Trust;			
NCF Eagle Trust; GRF Tiger Trust; and			
NC Fairbairn Family Trust)	lacuone McAllister Potter PLLC	Chase J. Potter	potter@imcplaw.com
Top 20 Creditor	Infinite Mining, LLC	Richard Camara	richardcamara@me.com
			jwertz@jw.com;
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	bbutler@jw.com
Counsel to New York Digital Investment		Lloyd A. Lim and Rachel	Lloyd.Lim@keanmiller.com;
Group, LLC	Kean Miller LLP	Thompson Kubanda	Rachel.Kubanda@keanmiller.com
Counsel for The County of Milam, Texas			
and the Tax Appraisal District of Bell	McCreary, Veselka, Bragg &		
County	Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Counsel for the Committee of Unsecured	Alloll, L.O.	Charles Gibbs, Grayson	crgibbs@mwe.com;
	MaDarmatt Mill 9 Em LLD	_	, ,
Creditors	McDermott Will & Emery LLP	Williams	gwilliams@mwe.com
Counsel for the Committee of Unsecured	M D ((MC)) 6 5 11 5		dazman@mwe.com;
Creditors	McDermott Will & Emery LLP	Darren Azman, Joseph Evans	jpevans@mwe.com
Counsel for the Transcend Group			
(Transcend Partners Legend Fund LLC;			
Valley High LP; GR Fairbairn Family			
Trust; Grant Fairbairn Revocable Trust;			
Nina Claire Fairbairn Revocable Trust;			
NCF Eagle Trust; GRF Tiger Trust; and		Brenda L. Funk, John D.	bfunk@munsch.com;
NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Cornwell	jcornwell@munsch.com
, ,	,	Michael Fox, Jonathan	<u> </u>
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Koevary	jkoevary@olshanlaw.com
		i · · · · · j	J

### Case 24-90448 Document 1610 Filed in TXSB on 09/05/25 Page 5 of 17 Exhibit A

#### Master Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Galaxy Digital, LLC, in its			rtrust@orrick.com;
capacity as DIP Agent, for itself and on		Robert Trust, Mark Franke,	mfranke@orrick.com;
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Brandon Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its			
capacity as DIP Agent, for itself and on			
behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
		Joshua W. Wolfshohl,	jwolfshohl@porterhedges.com;
Counsel for Lehotsky Keller Cohn LLP	Porter Hedges LLP	Michael B. Dearman	mdearman@porterhedges.com
	Proof Capital Alternative Income		
Top 20 Creditor	Fund	Cameron Reid	cameron.reid@proofcapital.ca
Fund Lead of RH Fund I, a series of			
Telegraph Treehouse, LP, RH Fund II, a			
series of Telegraph Treehouse, LP, and			
RH Fund III, a series of Telegraph			
Treehouse LP	Ross Barbash		consigrsb@gmail.com
			MAS@SbaitiLaw.com;
Counsel for Trine Mining LLC, Elysium		Mazin A. Sbaiti, Griffin S.	GSR@SbaitiLaw.com;
Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Rubin, Jonathan E. Bridges	jeb@sbaitilaw.com
Shane M. Blackmon	Shane M. Blackmon		shane.m.blackmon@gmail.com
			bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
United States Attorney Office for the	US Attorney Office, Southern		
Southern District of Texas	District of Texas		usatxs.bankruptcy@usdoj.gov
	US Trustee for the Southern		
Office of the U.S. Trustee for the	District of Texas (Houston	Ha Minh Nguyen, Christopher	ha.nguyen@usdoj.gov;
Southern District of Texas	Division)	Ross Travis	c.ross.travis@usdoj.gov

## Exhibit B

### Case 24-90448 Document 1610 Filed in TXSB on 09/05/25 Page 7 of 17 Exhibit B

#### Claim Objection Parties Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
LIQUID MINING FUND I LLC	DEREK BOIRUN	DEREK@REALIO.FUND
LIQUID MINING FUND II LLC	DEREK BOIRUN	DEREK@REALIO.FUND

## **Exhibit C**

### Case 24-90448 Document 1610 Filed in TXSB on 09/05/25 Page 9 of 17 Exhibit C

#### Lessne Hoffman Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
		mlessne@lessnehoffman.law;
Liquid Mining Fund III, LLC	Lessne Hoffman, PLLC	mrochman@lessnehoffman.law

## Exhibit D

#### Case 24-90448 Document 1610 Filed in TXSB on 09/05/25 Page 11 of 17

#### Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
		Division of						
	Delaware Division of Revenue	Revenue/Bankruptcy						
Delaware Division of Revenue	Bankruptcy Service	Services	820 N French St 8th Floor	Carvel State Building	Wilmington	DE	19801	
Top 20 Creditor	Infinite Mining, LLC	Richard Camara	17915 Goodyear		Carson	CA	90746	
		Centralized Insolvency						
IRS	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Counsel for the Committee of		Darren Azman, Joseph						
Unsecured Creditors	McDermott Will & Emery LLP	Evans	One Vanderbilt Ave		New York	NY	10017-3852	
	Proof Capital Alternative							
Top 20 Creditor	Income Fund	Cameron Reid	3017 7th Steet SW		Calgary	AB	T2T 2X6	Canada
Fund Lead of RH Fund I, a series of								
Telegraph Treehouse, LP, RH Fund II,								
a series of Telegraph Treehouse, LP,								
and RH Fund III, a series of Telegraph								
Treehouse LP	Ross Barbash		265 Filbert St		SAN FRANCISCO	CA	94133	
Counsel for Trine Mining LLC, Elysium		Mazin A. Sbaiti, Griffin S.		2200 Ross Avenue -				
Mining LLC, Cross The River LLC	Sbaiti & Company, PLLC	Rubin, Jonathan E. Bridges	Dallas Arts Tower	Suite 4900W	Dallas	TX	75201	
	Texas Comptroller of Public		Lyndon B Johnson State					
Texas Comptroller of Public Accounts	Accounts	Attn Bankruptcy Section	Office Building	111 East 17th St	Austin	TX	78774	
	Texas Comptroller of Public		PO Box 13528, Capitol					
Texas Comptroller of Public Accounts	Accounts		Station		Austin	TX	78711-3528	

## **Exhibit E**

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#### Claim Objection Parties Service List Served via First Class Mail

	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
L	IQUID MINING FUND I LLC	DEREK BOIRUN	21 WEST END AVE UNIT 1004			<b>NEW YORK</b>	NY	10023
L	IQUID MINING FUND I LLC	Liquid Mining Group	Solutions, Inc.	838 Walker Rd	Suite 21-2	Dover	DE	19904
L	IQUID MINING FUND II LLC	DEREK BOIRUN	21 WEST END AVE UNIT 1004			NEW YORK	NY	10023
L	IQUID MINING FUND II LLC	Liquid Mining Group	Solutions, Inc.	838 Walker Rd	Suite 21-2	Dover	DE	19904

#### **Exhibit F**

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#### **Lessne Hoffman Service List Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Liquid Mining Fund III, LLC	Lessne Hoffman, PLLC	c/o Michael D. Lessne & Matthew I. Rochman	100 SE 3rd Ave, 10th Floor	Fort Lauderdale	FL	33394

### **Exhibit G**

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#### Fee Application Notice Parties Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Galaxy Digital, LLC, in its			rtrust@orrick.com;
capacity as DIP Agent, for itself and	Orrick, Herrington & Sutcliffe	Robert Trust, Mark Franke,	mfranke@orrick.com;
on behalf of the DIP Lenders	LLP	Brandon Batzel	bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its			
capacity as DIP Agent, for itself and	Orrick, Herrington & Sutcliffe		
on behalf of the DIP Lenders	LLP	Ryan Wooten	rwooten@orrick.com
			mrobinson@provincefirm.com;
		Mark Robinson, David	ddunn@provincefirm.com;
		Dunn, Kirsten Lee, Andrew	klee@provincefirm.com;
Debtors' Financial Advisor	Province	Popescu	apopescu@provincefirm.com
Counsel to the Debtors and Debtors	Quinn Emanuel Urquhart &	Eric Winston, Razmig	ericwinston@quinnemanuel.com;
in Possession	Sullivan, LLP	Izakelian	razmigizakelian@quinnemanuel.com
			pattytomasco@quinnemanuel.com;
Counsel to the Debtors and Debtors	Quinn Emanuel Urquhart &	Patricia Tomasco, Cameron	cameronkelly@quinnemanuel.com;
in Possession	Sullivan, LLP	Kelly, Alain Jaquet	alainjaquet@quinnemanuel.com
		Charles Topping, Morgan	chucktopping@rhdm.com;
Debtors and Debtors in Possession	Rhodium Encore LLC	Soule	morgansoule@rhdm.com
	US Trustee for the Southern		
Office of the U.S. Trustee for the	District of Texas (Houston	Ha Minh Nguyen,	ha.nguyen@usdoj.gov;
Southern District of Texas	Division)	Christopher Ross Travis	c.ross.travis@usdoj.gov