

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

RHODIUM ENCORE LLC., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-90448 (ARP)

(Jointly Administered)

**AGREED ORDER ON DEBTORS' OBJECTION TO CLAIMS OF  
LIQUID MINING FUND I, LLC AND LIQUID MINING FUND II, LLC**

Upon consideration of *Debtors' Omnibus Objection To Claims Pursuant to Bankruptcy Code Section 502(b), Bankruptcy Rule 3007, and Local Rule 3007-1 Because Claims Have Been Satisfied And Based On Other Substantive Grounds* (ECF No. 1488) (the “**Objection**”) and noting the agreement of Liquid Mining Fund I, LLC (“**LMF I**”) and Liquid Mining Fund II, LLC (“**LMF II**,” together, the “**Claimants**”) and the Debtors as to the entry of this order,

**IT IS ORDERED:**

1. Claim numbers 122, 124, 126, and 136 filed by LMF I, and claim numbers 100 and 101 filed by LMF II (the “**Claims**”), are deemed **WITHDRAWN**.

2. For the avoidance of doubt, nothing in this Order constitutes or shall be construed as an adjudication on the merits of the Claims.

Dated: \_\_\_\_\_, 2025

\_\_\_\_\_  
ALFREDO R. PEREZ  
UNITED STATES BANKRUPTCY JUDGE

<sup>1</sup> The Debtors in these Chapter 11 Cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these Chapter 11 Cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



**AGREED AS TO THE FORM AND SUBSTANCE:**

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