

ENTERED

August 25, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

RHODIUM ENCORE LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 24-90448 (ARP)

(Jointly Administered)

**ORDER GRANTING THE MOTION TO SEAL THE SAFE AHG'S EMERGENCY
REQUEST FOR A STATUS CONFERENCE REGARDING DEBTORS' PUTATIVE D&O
INSURANCE SETTLEMENT AGREEMENT AND SAFE AHG MOTION TO COMPEL**

Upon the motion (the “**Motion to Seal**”) of the Ad Hoc Group of SAFE Parties (the “**SAFE AHG**”)² in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) of Rhodium Encore LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”), seeking entry of an order pursuant to Bankruptcy Code³ sections 105(a) and 107(b), Bankruptcy Rule 9018, and Local Rule 9037-1 authorizing the SAFE AHG (i) to file an unredacted version of the SAFE AHG’S Emergency Request for a Status Conference Regarding Debtors’ Putative D&O Insurance Settlement Agreement and SAFE AHG Motion to Compel (the “**Emergency Request**”) under seal; and (ii) to file an unsealed version of the Emergency Request that redacts all Confidential information, as defined in the Protective Order, as more fully set forth in the Motion to Seal; and this Court having jurisdiction to consider the Motion to Seal and the relief requested therein

¹ The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

² As defined in the *Third Supplemental Verified Statement of Ad Hoc Group of SAFE Parties Pursuant to Bankruptcy Rule 2019* [Docket No. 1346].

³ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion to Seal.



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pursuant to 28 U.S.C. § 1334; and consideration of the Motion to Seal and requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. § 1408; and due and proper notice of the Motion to Seal having been provided; and such notice having been adequate and appropriate under the circumstances, and it appearing that no other or further notice need be provided; and this Court having reviewed the Motion to Seal; and all objections, if any, to the Motion to Seal having been withdrawn, resolved, or overruled; and this Court having determined that the legal and factual bases set forth in the Motion to Seal establish just cause for the relief granted here; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,


IT IS HEREBY ORDERED THAT:

1. The Motion to Seal is GRANTED.
2. The SAFE AHG is authorized to file an unredacted version of the Emergency Request under seal.
3. The SAFE AHG is authorized to file an unsealed version of the Emergency Request that redacts all Confidential information, as defined in the Protective Order.
4. The information marked as Confidential contained within the unredacted version of the Emergency Request shall remain confidential and under seal, and absent further order of this Court, shall not be made available to anyone, except that copies shall be provided (i) to the Court and Clerk, (ii) to the Debtors and the Special Committee of the Board of Directors of Debtor Rhodium Enterprises, Inc. (the “**Special Committee**”) and (iv) to other persons upon further order of the Court or upon agreement of the Debtors, the Special Committee, and the SAFE AHG (the “**Parties**”).
5. Any party who receives an unredacted version of the Emergency Request, in

accordance with this Order, shall be made aware of the terms of this Order, and shall keep the Confidential Information contained therein strictly confidential.

6. This Order shall be immediately effective and enforceable upon its entry.
7. The Parties, including the SAFE AHG, are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Emergency Request.
8. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation, interpretation, and enforcement of this Order.

Signed: August 25, 2025


Alfredo R Pérez
United States Bankruptcy Judge