United States Bankruptcy Court Southern District of Texas

ENTERED

August 25, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, et al.,1	§ § §	Case No. 24-90448 (ARP)
Debtors.	§ § §	(Jointly Administered)

ORDER GRANTING THE MOTION TO SEAL (I) DEBTORS' SUMMARY JUDGMENT MOTION IN SUPPORT OF AMENDED OMNIBUS OBJECTION TO CLAIM NUMBERS 004, 062, AND 068-072 FILED BY MIDAS GREEN TECHNOLOGIES LLC AND (II) DEBTORS' MOTION TO ESTIMATE CONTINGENT AND UNLIQUIDATED CLAIMS OF MIDAS GREEN TECHNOLOGIES LLC AND GRANT RELATED RELIEF

(Relates to ECF No. 1487)

Upon consideration of the Motion to Seal (i) Debtors' Summary Judgment Motion in Support of Amended Omnibus Objection to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC and (ii) Debtors' Motion to Estimate Contingent and Unliquidated Claims of Midas Green Technologies LLC and Grant Related Relief (the "Motion"), the Court having jurisdiction to consider this matter and relief requested therein pursuant to 28 U.S.C. § 1334; consideration of this Motion being a core proceeding pursuant to 28 U.S.C. § 157; notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing; it is hereby:

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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1. ORDERED that the Debtors are authorized to file under seal an unredacted version

of the Debtors' Summary Judgment Motion in Support of Amended Omnibus Objection to Claim

Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC; it is further

2. ORDERED that the Debtors are authorized to file under seal an unredacted version

of the Debtors' Motion to Estimate Contingent and Unliquidated Claims of Midas Green

Technologies LLC and Grant Related Relief; it is further

3. ORDERED that the Debtors are authorized to take all actions necessary to

effectuate the relief granted pursuant to this Order in accordance with the Motion; it is further

4. ORDERED that the Court retains jurisdiction with respect to all matters arising

from or related to the implementation of this order.

Signed: August 25, 2025

Alfredo R Pérez

United States Bankruptcy Judge