

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, <i>et al.</i> , <sup>1</sup>	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	
	§	(Jointly Administered)
	§	

**CERTIFICATE OF SERVICE**

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On November 11, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and, on November 12, 2024, via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order with Respect to Motion to Exclude Testimony and Motions in Limine filed at Docket Nos. 363, 368, 369, 370 and 384 and the Objection to Summary Judgement Evidence filed at Docket No. 409 [Docket No. 416]**
- **Order Authorizing Retention and Appointment of BDO USA, P.C. as Financial Advisor to the Special Committee of the Rhodium Enterprises, Inc. Board of Directors Effective as of October 9, 2024 [Docket No. 417]**
- **Order (I) Authorizing the Retention and Employment of B. Riley Securities, Inc. as Financial Advisor and Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date and (II) Granting Related Relief [Docket No. 418]**
- **Amended Declaration of Jonathan F. Cohn in Support of the Application for an Order Authorizing the Retention and Employment of Lehotsky Keller Cohn LLP as Special Litigation Counsel [Docket No. 419]**

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



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Furthermore, on November 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- **Lehotsky Keller Cohn LLP's Second Monthly Fee Statement for the Period October 1, 2024, Through October 31, 2024** [Docket No. 425]

Dated: November 26, 2024

/s/ Alejandro Guerra  
Alejandro Guerra  
Verita  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245  
Tel 310.823.9000

## **Exhibit A**

## Exhibit A

Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Abundance 2021 LLC	Chad Corbett	chadcorbett1@gamil.com
Top 20 Creditor	Anthony Ausiello		Email on File
Top 20 Creditor	Brandon and Clark, Inc.	Monica Lara	mlara@brandonclark.com
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	ronnychakra@yahoo.com
Counsel for Shane M. Blackmon	Chamberlain, Hrdlicka, White, Williams & Aughtry, P.C.	Tara T LeDay and Michael K. Riordan	tara.leday@chamberlainlaw.com; michael.riordan@chamberlainlaw.com
Top 20 Creditor	Chang Living Trust		Email on File
Counsel for MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	Cokinos Young	Craig E. Power, Reagan H. "Tres" Gibbs, III and Emma P. Myles	cpower@cokinoslaw.com; tgibbs@cokinoslaw.com; emyles@cokinoslaw.com
Top 20 Creditor	Daniel Garrie		Email on File
Top 20 Creditor	Del Papa Ventures Ltd	Allison Del Papa	adelpapa@gmail.co
Delaware Attorney General	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 20 Creditor	EEA Consulting Engineers - ANV Engineering	Dan Hemme	danhemme@eeace.comv
Counsel for Whinstone US, Inc.	Foley & Lardner LLP	Robert T Slovak, Steven C Lockhart, J Michael Thomas, Mark C Moore, Brandon C Marx, Andrew Howell	rslovak@foley.com; slockhart@foley.com; jmthomas@foley.com; mmoore@foley.com; bmarx@foley.com; ahowell@foley.com
Counsel for Private Investor Club Feeder Fund 2020-G LLC and Private Investor Club Feeder Fund 2020-H LLC	Gray Reed	Jason S Brookner, Amber M Carson	jbrookner@grayreed.com; acarson@grayreed.com
Top 20 Creditor	Gunns Restoration	Rob Link	rlink@gunnrestoration.com
Counsel for Temple Green Data, LLC	Jackson Walker LLP	Jennifer Wertz, Beau Butler	jwertz@jw.com; bbutler@jw.com
Top 20 Creditor	Kirkland & Ellis LLP	Matthew Pacey	matt.pacey@kirkland.com
Top 20 Creditor	Limitless Advisors LLC	Catherine Agro	limitlessadvisors@gmail.com
Counsel for The County of Milam, Texas and the Tax Appraisal District of Bell County	McCreary, Veselka, Bragg & Allen, P.C.	Julie Anne Parson	jparsons@mvbalaw.com
Top 20 Creditor	Michael Garrie		Email on File
Counsel for the Transcend Group (Transcend Partners Legend Fund LLC; Valley High LP; GR Fairbairn Family Trust; Grant Fairbairn Revocable Trust; Nina Claire Fairbairn Revocable Trust; NCF Eagle Trust; GRF Tiger Trust; and NC Fairbairn Family Trust)	Munsch Hardt Kopf & Harr, P.C.	Brenda L. Funk, John D. Cornwell	bfunk@munsch.com; jcornwell@munsch.com
Counsel for DLT Data Center 1 LLC	Olshan Frome Wolosky LLP	Michael Fox, Jonathan Koevary	jkoevary@olshanlaw.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Robert Trust, Mark Franke, Brandon Batzel	rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
Top 20 Creditor	Potter Anderson & Corroon LLP	Michael Pittenger	mpittenger@potteranderson.com
Top 20 Creditor	Proof Capital Alternative Growth Fund	Cameron Reid	cameron.reid@proofcapital.ca
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	cameron.reid@proofcapital.ca
Top 20 Creditor	Proof Capital Proprietary Investment Fund Inc.	Jeremy Kaliel	Jeremy.Kaliel@proofcapital.ca
Top 20 Creditor	Queue Associates Inc.	Jeffrey Goldstein	jgoldstein@queueassoc.com
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	kylecamp@gmail.com
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	cmsing@sfe.group
Top 20 Creditor	Stoel Rives, LLP	Steven Boender	steven.boender@stoel.com
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov

## Exhibit A

Master Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.bankruptcy@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Ha Minh Nguyen, Christopher Ross Travis	ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	alexvesano@gmail.com

## **Exhibit B**

## Exhibit B

Master Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	Abundance 2021 LLC	Chad Corbett	5764 N. Orange Blossom Trl	#90695		Orlando	FL	32810	
Top 20 Creditor	Anthony Ausiello		Address on File						
Top 20 Creditor	C5 Capital LLC	Ronny Chakra	300 W 5th St	Unit 522		Charlotte	NC	28202	
Top 20 Creditor	Chang Living Trust		Address on File						
Top 20 Creditor	Daniel Garrie		Address on File						
Top 20 Creditor	Del Papa Ventures Ltd	Allison Del Papa	6 Cluny Ct			The Woodlands	TX	77382	
Delaware Division of Revenue	Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	820 N French St 8th Floor	Carvel State Building		Wilmington	DE	19801	
Top 20 Creditor	EEA Consulting Engineers - ANV Engineering	Dan Hemme	6615 Vaught Ranch Rd	Ste 200		Austin	TX	78730	
Top 20 Creditor	Gunns Restoration	Rob Link	1202 E Ave J			Grand Prairie	TX	75050	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 20 Creditor	Limitless Advisors LLC	Catherine Agro	30 N. Gould St.	Ste N		Sheridan	WY	82801	
Top 20 Creditor	Michael Garrie		Address on File						
Top 20 Creditor	Potter Anderson & Corroon LLP	Michael Pittenger	1313 North Market Street			Wilmington	DE	19801	
Top 20 Creditor	Proof Capital Alternative Growth Fund	Cameron Reid	3017 7th Steet SW			Calgary	AB	T2T 2X6	Canada
Top 20 Creditor	Proof Capital Alternative Income Fund	Cameron Reid	3017 7th Steet SW			Calgary	AB	T2T 2X6	Canada
Top 20 Creditor	Proof Capital Proprietary Investment Fund Inc.	Jeremy Kaliei	3017 7th Steet SW			Calgary	AB	T2T 2X6	Canada
Top 20 Creditor	Queue Associates Inc.	Jeffrey Goldstein	31 W 34th St	7th floor		New York	NY	10001	
Top 20 Creditor	SCM Worldwide LLC	Kyle Camp	10716 Carmel Commons Blvd	Ste 160		Charlotte	NC	28226	
Top 20 Creditor	Sing Family Enterprise Limited	CM Sing	House C5, Eden Manor, 88 Castle Peak Rd	Kwu Tung, Sheung Shui	New Territories	Hong Kong			China
Top 20 Creditor	Stoel Rives, LLP	Steven Boender	760 SW 9th Avenue	Suite 3000		Portland	OR	97205	
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts	Attn Bankruptcy Section	Lyndon B Johnson State Office Building	111 East 17th St		Austin	TX	78774	
Texas Comptroller of Public Accounts	Texas Comptroller of Public Accounts		PO Box 13528, Capitol Station			Austin	TX	78711-3528	
Top 20 Creditor	Vesano Ventures LLC	Alex Vesano	127 N. Tryon St.	#308		Charlotte	NC	28202	

## **Exhibit C**

**Fee Application Notice Parties Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Robert Trust, Mark Franke, Brandon Batzel	rtrust@orrick.com; mfranke@orrick.com; bbatzel@orrick.com
Counsel for Galaxy Digital, LLC, in its capacity as DIP Agent, for itself and on behalf of the DIP Lenders	Orrick, Herrington & Sutcliffe LLP	Ryan Wooten	rwooten@orrick.com
Debtors' Financial Advisor	Province	Mark Robinson, David Dunn, Kirsten Lee, Andrew Popescu	mrobinson@provincefirm.com; ddunn@provincefirm.com; klee@provincefirm.com; apopescu@provincefirm.com
Counsel to the Debtors and Debtors in Possession	Quinn Emanuel Urquhart & Sullivan, LLP	Eric Winston, Razmig Izakelian	ericwinston@quinnemanuel.com; razmigizakelian@quinnemanuel.com
Counsel to the Debtors and Debtors in Possession	Quinn Emanuel Urquhart & Sullivan, LLP	Patricia Tomasco, Joanna Caytas, Cameron Kelly, Alain Jaquet	pattytomasco@quinnemanuel.com; joannacaytas@quinnemanuel.com; cameronkelly@quinnemanuel.com; alainjaquet@quinnemanuel.com
Debtors and Debtors in Possession	Rhodium Encore LLC	Charles Topping, Morgan Soule	chucktopping@rhdm.com; morgansoule@rhdm.com
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Ha Minh Nguyen, Christopher Ross Travis	ha.nguyen@usdoj.gov; c.ross.travis@usdoj.gov