

Fill in this information to identify the case:

Debtor Rhodium Enterprises, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number 24-90454

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Fornaro Law</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	☒ No ☐ Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? <u>Fornaro Law</u> <u>1022 S. La Grange Road</u> <u>La Grange, IL 60525</u> Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone <u>708-227-5958</u> Contact email <u>philip@fornarolaw.com</u> Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	☒ No ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	☒ No ☐ Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____

7. How much is the claim? \$ 5391.38. Does this amount include interest or other charges?
☐ No
☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

Legal services and advanced costs

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature or property:
☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 11/18/2024
MM / DD / YYYY

/s/Philip Fornaro
Signature

Print the name of the person who is completing and signing this claim:

Name Philip Fornaro
First name Middle name Last name

Title President

Company Fornaro Law
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1541 | International 001-310-823-9000

Debtor: 24-90454 - Rhodium Enterprises, Inc.		
District: Southern District of Texas, Houston Division		
Creditor: Fornaro Law 1022 S. La Grange Road La Grange, IL, 60525 Phone: 708-227-5958 Phone 2: Fax: Email: philip@fornarolaw.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
	Other Names Used with Debtor:	
Amends Claim: No Acquired Claim: No		
Basis of Claim: Legal services and advanced costs	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 5391.38	Includes Interest or Charges: Yes	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Philip Fornaro on 18-Nov-2024 6:17:31 p.m. Eastern Time Title: President Company: Fornaro Law		



Philip M. Fornaro & Associates, Ltd.
d/b/a Fornaro Law

1022 S. La Grange Road
La Grange, IL 60525
US
accounts@fornarolaw.com
http://www.fornarolaw.com/
O: (708) 639-4320

INVOICE

Number	12080
Issue Date	7/1/2024
Due Date	8/15/2024
Matter	Rhodium Enterprises Inc. - Conversion of 3 Delaware entities to TX entities (30MW, 2.0 & Encore) (CLOSED)

Bill To:

Rhodium Enterprises Inc.
4146 W US Highway 79
Rockdale, TX 76567-5278
United States

	Billed By	Price	Qty	Sub
Corporate Formation	HC	\$1,500.00	1.00	\$1,500.00
		Total:	1.00	\$1,500.00

Expenses

Expenses	Billed By	Price	Qty	Sub
Corporate Filing Fees 6/28/2024	Heather Cavanaugh	\$2,895.00	1.00	\$2,895.00
		Expenses Total:	1.00	\$2,895.00

Total (USD) \$4,395.00

Paid \$0.00

Balance \$4,395.00

Total Outstanding \$4,395.00

Terms & Conditions

Credit Account Balance:-4395.00

Trust Account Balance:0.00

Trust Account Balance

Date	Item	Amount	Balance
11/18/2024	Current Balance		\$0.00

Non-Trust Retainer Balance

Date	Item	Amount	Balance
7/1/2024	Invoice I-12080	\$-4,395.00	\$-4,395.00
11/18/2024	Current Balance		\$-4,395.00



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La Grange, IL 60525
US
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<http://www.fornarolaw.com/>
O: (708) 639-4320

INVOICE

Number	12081
Issue Date	7/31/2024
Due Date	8/15/2024
Matter	Rhodium Enterprises Inc. - Corporate General

Bill To:

Rhodium Enterprises Inc.
4146 W US Highway 79
Rockdale, TX 76567-5278
United States

Time Entries

Time Entries

Corporate General
7/2/2024
Obtain UCC Debtor search estimates for client.

Billed By	Rate	Hours	Sub
Margaret Owens	\$250.00	0.25	\$62.50

Corporate General
7/8/2024
Download UCC Debtor Searches for Client.

Margaret Owens	\$250.00	0.25	\$62.50
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Corporate General
7/8/2024
Receipt and saving of file stamped conversion paperwork from Texas and Delaware for Rhodium 2.0, Rhodium Encore and Rhodium 30mw. Receipt of UCC searches from Delaware and Texas for Rhodium 2.0 and Rhodium Encore. Email correspondence with client re same.

Heather Cavanaugh	\$250.00	0.50	\$125.00
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Corporate General
7/19/2024
Email correspondence with client regarding outstanding items and updating of various matters and tasks accordingly.

Heather Cavanaugh	\$250.00	0.50	\$125.00
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Time Entries	Billed By	Rate	Hours	Sub
		Time Entries Total	1.50	\$375.00

Expenses

Expenses	Billed By	Price	Qty	Sub
Corporate Filing Fees 7/8/2024 Filing fee to CSC for Certified Lists of UCC Debtor searches in Delaware and Texas, expedited: Rhodium 2.0 LLC & Rhodium Encore LLC.	Margaret Owens	\$621.38	1.00	\$621.38
		Expenses Total:	1.00	\$621.38

Total (USD)	\$996.38
Paid	\$0.00
Balance	\$996.38
Total Outstanding	\$996.38

Terms & Conditions