IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, et al., 1	§ §	Case No. 24-90448 (ARP)
Debtors.	§ §	
	§ 8	(Jointly Administered)

NOTICE OF THE COMPARATIVE SCHEDULING PROPOSED ORDER FOR CONTESTED MATTER

PLEASE TAKE NOTICE that attached hereto is a Comparative Proposed Scheduling Order for Contested Matter listing the deadlines proposed by the Debtors and the deadlines proposed by Whinstone.

The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.



12875-00001/15199474.1

Respectfully submitted this 4th day of September, 2024.

QUINN EMANUEL URQUHART & SULLIVAN, LLP

/s/ Patricia B. Tomasco

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Proposed Counsel to the Debtors and Debtors-In-Possession

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In re:	<u> </u>	Chapter 11
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<u>COMPARATIVE [PROPOSED] SCHEDULING ORDER FOR CONTESTED MATTER</u> (Relates to ECF Nos. 7, 32)

The Parties submit this Comparative [Proposed] Scheduling Order regarding the Debtors' Motion to Assume and Supplemental Motion to Assume certain executory contracts with Whinstone US, Inc. ("Whinstone"). *See* ECF Nos. 7, 32 for the Court's consideration. It is hereby ORDERED that the following deadlines and settings shall apply to this contested matter:

EVENT	DEBTOR DATE	WHINSTONE DATE
Discovery		
Deadline for substantial	Thurs., Oct. 3, 2024	Fri., September 20, 2024
completion of document		
productions.		
Deadline to complete all	Thurs., Oct. 3, 2024	Thurs., Oct. 3, 2024
discovery other than		
depositions, including of any		
third parties (with written		
discovery requests having been		
served at least 21 days prior to		

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EVENT	DEBTOR DATE	WHINSTONE DATE
this deadline). ²		
Deadline to disclose all trial	Mon., Oct. 7, 2024	Mon., Oct. 7, 2024
witnesses other than experts		
Deadline to disclose expert	Mon., Oct. 14, 2024	Mon., Oct. 14, 2024
witnesses pursuant to Fed. R. Civ. P. 26(a)(2)		
Deadline to disclose rebuttal	Mon., Oct. 21, 2024	Mon., Oct. 21, 2024
expert witnesses pursuant to	1,2021	1,71011., Oct. 21, 2021
Fed. R. Civ. P. 26(a)(2)		
Deadline to complete all	Thurs., 10/31/2024	Thurs., 10/31/2024
depositions		
Pretrial and Trial		
Parties to file dispositive and	Wed., Oct. 16, 2024	Wed., Oct. 16, 2024
pre-trial motions, if any, other		
than Daubert motions.		
Parties to file responses to	14 days from filing of motion,	
dispositive motions and pre-trial	if any.	motion, if any.
motions, if any. Parties to file replies to	7 days from filing of	7 days from filing of
responses to dispositive motions	response, if any.	response, if any.
and pre-trial motions, if any.	response, if any.	response, if any.
Parties to file <i>Daubert</i> motions,	Wed., Oct. 30, 2024	Mon., Nov. 4, 2024
if any.		
Deadline to exchange final	Fri., Nov. 1, 2024	Not applicable. LBR
Witness Lists and Exhibit Lists		9013-2(m) controls
and deposition designations.		exchange of witness and
		exhibit lists in contested matters.
The Parties shall confer and file	Mon., Nov. 4, 2024	Not applicable
the Standard Joint Pretrial	1.23, 1.01, 2021	(Appendix C applies to
Statement and related		adversary proceedings
attachments in accordance with		per LBR 7016)
Appendix C to the Local Rules		
no later than this date.	Die in the state of	E . N. 0 2024 C 7
Each side may file individual	Debtors do not object to Hearing Briefs if the Court would find	Fri., Nov. 8, 2024 @ 5
Hearing Briefs, with a 25-page limit (double spaced)	them helpful.	
mm (dodoic spaced)	1	

² The responding party must serve its responses and objections to any written discovery within 21 days after being served. Documents previously produced in the arbitration will be deemed to have been produced in this matter and any further productions will be numbered continuously to documents previously produced.

EVENT	DEBTOR DATE	WHINSTONE DATE
		PM
Deadline to file Witness Lists, Exhibit Lists, and Exhibits.	Mon., Nov. 4, 2024 at 12:00 p.m. (Central)	Thurs., Nov. 14, 2024 at 12:00 p.m. (Central) (per LBR 9013-2(m))
Deadline to file responses to <i>Daubert</i> motions, if any.	Mon., Nov. 4, 2024	Mon., Nov. 11, 2024
Final pre-trial conference and hearing on dispositive and <i>Daubert</i> motions, if any.	Thurs., Nov. 7, 2024	Thurs., Nov. 14, 2024 @ 1 PM
Trial	Tues., Nov. 12, 2024 at 9:00 a.m. (Central) and continuing Weds., Nov. 13, 2024 and Thurs Nov. 14, 2024.	Mon., November 18, 2024 @ 9 AM, continuing through Nov. 22, 2024, possibly Nov. 25-26, 2024.

It is further ORDERED that Federal Rule of Civil Procedure 8 shall apply to this matter.

It is further ORDERED that the Court's approval and entry of this Scheduling Order shall constitute authority for the Parties to file documents, in connection with the deadlines and settings set forth in this Scheduling Order, designated as confidential under seal without the necessity of filing a separate motion under 9037-1 of the Bankruptcy Local Rules for the Southern District of Texas. Parties filing such documents under seal shall, to the extent feasible, also file redacted documents simultaneously.

It is further ORDERED that changes to the deadlines in this Scheduling Order may only be made by further order of this Court.

Dated:, 2024	
	ALFREDO R. PEREZ
	UNITED STATES BANKRUPTCY HUDGE