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#0078 Date Filed: 08/30/2024 United States Bankruptcy Court Southern District of Texas

ENTERED

August 30, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, et al.,1	§ § §	Case No. 24-90448 (ARP)
Debtors.	\$ \$ \$	(Joint Administration Pending)

ORDER (I) EXTENDING THE TIME TO FILE SCHEDULES OF ASSETS AND LIABILITIES, SCHEDULES OF CURRENT INCOME AND EXPENDITURES, SCHEDULES OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES, STATEMENTS OF FINANCIAL AFFAIRS, AND RULE 2015.3

FINANCIAL REPORTS, AND (II) GRANTING RELATED RELIEF

(Relates to ECF No. 40)

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") extending the time to file schedules of assets and liabilities, schedules of current income and expenditures, schedules of executory contracts and unexpired leases, statements of financial affairs, and financial reports pursuant to Bankruptcy Rule 2015.3, and granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that it may enter a final order consistent with Article III of the United States Constitution; and the Court

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511). The mailing and service address of the Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

having found that venue for this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties; and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion and held a hearing to consider the relief requested in the Motion (the "Hearing"); and upon the record of the Hearing; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having determined that immediate relief is necessary to avoid irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003(b) and is in the best interests of the Debtors, their estates, their creditors and all parties in interest; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED, as set forth herein.
- 2. The time by which the Debtors must file their Schedules and Statements shall be and hereby is extended for an additional thirty (30) days, through and including October 12, 2024, without prejudice to the Debtors' right to seek an additional extension.
- 3. The time by which the Debtors must file their initial reports pursuant to Bankruptcy Rule 2015.3 shall be and hereby is extended to and including the later of (a) 15 days after the meeting of creditors to be held pursuant to section 341 of the Bankruptcy Code or (b) 45 days after the Petition Date, without prejudice to the Debtors' right to seek an additional extension for cause shown.
- 4. The Debtors are authorized to file a motion seeking further modification of Bankruptcy Rule 2015.3 reporting requirements for cause.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Signed: August 30, 2024

Alfredo R Pérez

United States Bankruptcy Judge