

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Regional Housing & Community Services Corporation

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-4699259

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 400 2nd Avenue, NW Hickory, NC 28601 P.O. Box 2568 Hickory, NC 28603 Catawba County

5. Debtor's website (URL)

6. Type of debtor Corporation Partnership Other. Specify:



886650021082600000000003

Debtor Regional Housing & Community Services Corporation Case number (if known) \_\_\_\_\_  
 Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5231

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

Debtor Regional Housing & Community Services Corporation Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  No  Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attached List Relationship \_\_\_\_\_  
 District Northern District of Georgia When 8/26/21 Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No  Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** (*Check all that apply.*)  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code \_\_\_\_\_  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds. *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  1-49  1,000-5,000  25,001-50,000  
 50-99  5001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

15. Estimated Assets  \$0 - \$50,000  \$1,000,001 - \$10 million  \$500,000,001 - \$1 billion  
 \$50,001 - \$100,000  \$10,000,001 - \$50 million  \$1,000,000,001 - \$10 billion  
 \$100,001 - \$500,000  \$50,000,001 - \$100 million  \$10,000,000,001 - \$50 billion  
 \$500,001 - \$1 million  \$100,000,001 - \$500 million  More than \$50 billion

Debtor **Regional Housing & Community Services Corporation** Case number (if known) \_\_\_\_\_  
Name

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000                  | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input checked="" type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000           | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million         | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |
-

Debtor **Regional Housing & Community Services Corporation** Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 26, 2021  
MM / DD / YYYY

**/s/ Bryan W. Starnes**  
Signature of authorized representative of debtor  
Title Authorized Officer

**Bryan W. Starnes**  
Printed name

**18. Signature of attorney**

**/s/ J. Robert Williamson**  
Signature of attorney for debtor

Date August 26, 2021  
MM / DD / YYYY

**J. Robert Williamson 765214**  
Printed name

**Scroggins & Williamson, P.C.**  
Firm name

**4401 Northside Parkway  
Suite 450  
Atlanta, GA 30327**  
Number, Street, City, State & ZIP Code

Contact phone 404-893-3880 Email address centralstation@swlawfirm.com

**765214 GA**  
Bar number and State

Pending Bankruptcy Cases of Affiliated Entities Filed on August 26, 2021

RHCSC Rome AL Holdings LLC  
RHCSC Rome Health Holdings LLC  
Regional Housing & Community Services Corporation  
RHCSC Columbus AL Holdings LLC  
RHCSC Columbus Health Holdings LLC  
RHCSC Douglas AL Holdings LLC  
RHCSC Douglas Health Holdings LLC  
RHCSC Gainesville AL Holdings LLC  
RHCSC Gainesville Health Holdings LLC  
RHCSC Montgomery I AL Holdings LLC  
RHCSC Montgomery I Health Holdings, LLC  
RHCSC Montgomery II AL Holdings LLC  
RHCSC Montgomery II Health Holdings LLC  
RHCSC Savannah AL Holdings LLC  
RHCSC Savannah Health Holdings LLC  
RHCSC Social Circle AL Holdings LLC  
RHCSC Social Circle Health Holdings LLC

**ACTION BY UNANIMOUS WRITTEN CONSENT  
OF BOARD OF DIRECTORS OF  
REGIONAL HOUSING & COMMUNITY SERVICES CORP.**

**AUGUST 24, 2021**

The undersigned, being all of the Members of the Board of Directors (the "Board") of Regional Housing & Community Services Corp., a California nonprofit corporation (the "Company") do hereby (i) consent to and take the actions set forth below by unanimous consent, which resolutions shall have the same force and effect as if adopted by unanimous affirmative vote at a meeting of the Board duly called and held, (ii) waive all requirements of notice, and (iii) direct that this Action by Unanimous Written Consent be filed with the minutes of the proceedings of the Company:

**RESOLVED**, that, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, securities holders, the residents of its facilities, and other interested parties that a petition be filed by the Company seeking relief under the provisions of Chapter 11 of title 11, United States Code (the "Bankruptcy Code");

**RESOLVED**, that Thomas W. Waldrep, Jr., President, and Bryan W. Starnes, Vice President (each, together with any other person so designated by the Board, an "Authorized Officer" and together, the "Authorized Officers") are, and each of them is, hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia (the "Bankruptcy Court") in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition);

**RESOLVED**, that the firm of Scroggins & Williamson, P.C., with an office currently located in Atlanta, Georgia, be, and it hereby is, employed as general bankruptcy counsel for the Company under a general retainer in connection with the prosecution of the Company's case under Chapter 11 of the Bankruptcy Code, and to pay to Scroggins & Williamson, P.C. reasonable compensation for services rendered in connection with such engagement;

**RESOLVED**, that, in order to assist the Company in obtaining a successful prosecution of its Chapter 11 case for creditors and other stakeholders, the Company is authorized to engage and retain the firm of GGG Partners, LLC, by and through its designee, Katie Goodman, to act as chief restructuring officer for the Company in prosecuting its Chapter 11 case, on such terms and conditions as shall be deemed appropriate by the Authorized Officers, subject to any required bankruptcy court approval;

**RESOLVED**, that each of the Authorized Officers be, and each of them hereby is, authorized to employ and retain on behalf of the Company other attorneys, consultants,

investment bankers, financial advisors, accountants and other professionals to assist in the Company's Chapter 11 case on such terms as said officers deem necessary or proper, and to pay to such professionals reasonable compensation for such services;

**RESOLVED**, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to take any and all such other and further actions which the Authorized Officers or the Company's legal counsel may deem necessary or appropriate in connection with the Chapter 11 case, including, but not limited to, motions to obtain authority to use cash collateral and/or to incur debtor in possession financing; the assumption or rejection of executory contracts and unexpired leases; proposing one or more chapter 11 plans; the sale or other disposition of all or a portion of the Company's assets; entering into new contracts, leases or other agreements; the prosecution of claims held by the Company and the defense of claims asserted against the Company, including the continuation of any litigation pending at the time of the Chapter 11 filing, and related appeals; the negotiation and consummation of settlements and compromises; and the performance of any and all further acts and deeds which the Authorized Officers, or their designate, deem necessary, proper and desirable in connection with the Chapter 11 case, with a view to the successful prosecution of such case;

**RESOLVED**, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to cause the Company, and the Company is hereby authorized, to incur post-petition secured and super-priority indebtedness in an amount determined to be necessary or advisable by either such Authorized Officers, and each such Authorized Officer or designate is hereby authorized to negotiate, execute and deliver definitive loan documentation evidencing such indebtedness (the "Post-Petition Credit Agreement"), and the Company is authorized to perform all of the obligations and agreements of the "Borrower" thereunder (including the repayment of any amount owing thereunder) and to consummate the transactions contemplated thereby, and each such Authorized Officer or designate is hereby authorized to negotiate, make, sign, execute, acknowledge, deliver and perform any and all such other instruments and agreements which they deem necessary, proper and desirable in connection therewith, including (without limitation) a security agreement and pledge agreement, pursuant to which all of the assets of the Company will be pledged to the lenders as collateral under the Post-Petition Credit Agreement, in each case, in such forms and with such changes, modifications or additions thereto as the executing Authorized Officer or designate shall approve in his or her sole discretion (such approval to be conclusively evidenced by the execution of the Post-Petition Credit Agreement and such other instruments and agreements);

**RESOLVED**, that the Authorized Officers of the Company be, and each of them hereby is, authorized and directed on behalf of the Company to take such actions and to make, sign, execute, acknowledge, deliver and perform (and record in a relevant office of the county clerk, if necessary) any and all such agreements listed above (including exhibits thereto), including any and all affidavits, orders, directions, certificates, requests, receipts, financing statements or other instruments as may reasonably be required to give effect to the foregoing Resolutions, and to execute and deliver such agreements (including exhibits thereto) and related documents, and to perform fully the terms and provisions thereof;



**RESOLVED**, that the Company, acting by and through the Authorized Officers and/or the Chairman of the Board, be, and hereby is, authorized to execute resolutions and take such other actions as are necessary to evidence the consent and authorization of the Company to (a) the filing of a voluntary Chapter 11 petition by any corporation, limited liability company, partnership, or other entity which is owned or controlled, directly or indirectly, by the Company (collectively, the "Subsidiaries"), including, without limitation, the entities identified on Exhibit A attached hereto; and (b) the authorization of the officers or other designated persons of such Subsidiaries to take such actions in connection with their Chapter 11 filings as are necessary and consistent with these Resolutions;

**RESOLVED**, that the Company be, and hereby is, authorized to pay all reasonable fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions necessary thereto;

**RESOLVED**, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.

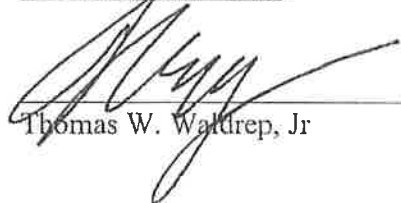
This consent may be executed in two or more counterparts, each of which shall be an original and all of which together shall constitute one and the same consent.

**WITNESS** the consent of each of the Board members on the date set forth opposite each signature.

DATE:

BOARD MEMBERS:

August \_\_, 2021

  
\_\_\_\_\_  
Thomas W. Waldrep, Jr

August \_\_, 2021

\_\_\_\_\_  
Bryan W. Starnes

August \_\_, 2021

\_\_\_\_\_  
David Jones

**RESOLVED**, that the Company, acting by and through the Authorized Officers and/or the Chairman of the Board, be, and hereby is, authorized to execute resolutions and take such other actions as are necessary to evidence the consent and authorization of the Company to (a) the filing of a voluntary Chapter 11 petition by any corporation, limited liability company, partnership, or other entity which is owned or controlled, directly or indirectly, by the Company (collectively, the "Subsidiaries"), including, without limitation, the entities identified on Exhibit A attached hereto; and (b) the authorization of the officers or other designated persons of such Subsidiaries to take such actions in connection with their Chapter 11 filings as are necessary and consistent with these Resolutions;

**RESOLVED**, that the Company be, and hereby is, authorized to pay all reasonable fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions necessary thereto;

**RESOLVED**, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.

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**WITNESS** the consent of each of the Board members on the date set forth opposite each signature.

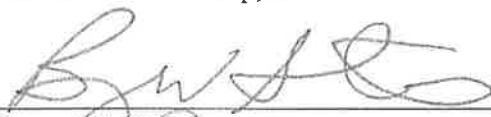
DATE:

BOARD MEMBERS:

August \_\_, 2021

\_\_\_\_\_  
Thomas W. Waldrep, Jr

August \_\_, 2021

  
\_\_\_\_\_  
Bryan W. Starnes

August \_\_, 2021

  
\_\_\_\_\_  
David Jones

**EXHIBIT A**

RHCSC Montgomery II Health Holdings LLC  
RHCSC Montgomery II AL Holdings LLC  
RHCSC Montgomery I Health Holdings, LLC  
RHCSC Montgomery I AL Holdings LLC  
RHCSC Savannah Health Holdings LLC  
RHCSC Savannah AL Holdings LLC  
RHCSC Douglas Health Holdings LLC  
RHCSC Douglas AL Holdings LLC  
RHCSC Rome Health Holdings LLC  
RHCSC Rome AL Holdings LLC  
RHCSC Columbus Health Holdings LLC  
RHCSC Columbus AL Holdings LLC  
RHCSC Gainesville Health Holdings LLC  
RHCSC Gainesville AL Holdings LLC  
RHCSC Social Circle Health Holdings LLC  
RHCSC Social Circle AL Holdings LLC

**Fill in this information to identify the case:**

Debtor name Regional Housing & Community Services Corporation

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202  
**Declaration Under Penalty of Perjury for Non-Individual Debtors** 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the Consolidated 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/26/21 X /s/ Bryan W. Starnes  
 Signature of individual signing on behalf of debtor

Bryan W. Starnes  
 Printed name

Authorized Officer  
 Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Regional Housing & Community Services Corporation  
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the Consolidated 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the consolidated 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the consolidated 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Moore & Van Allen, PLLC, Suite 4700, 100 North Tryon Street, Charlotte, NC 28202-4003	Patrick Harvey patharvey@mvalaw.com 704-331-1000	Goods and Services	Unliquidated			\$92,193.36
Chatham County Tax Commissioner, 222 W Oglethorpe Ave, Savannah, GA 31401	Sonya L. Jackson tax@chathamcount.y.org 912-652-7271	Property Taxes				\$43,084.02
Muscogee County Tax Collector, PO Box 1441, Columbus, GA 31902	Lula Huff spollard@columbu.sga.org 706-653-4211	Property Taxes				\$16,031.53
Osceola Supply, Inc, 915 Commerce Blvd, Midway, FL 32343	Ian White iwhite@osceolasupply.com 850-580-9800	Goods and Services				\$11,734.25
One Source Communications, PO Box 8385, 1655 East Arlington Blvd, Greenville, NC 27858	Christina Reddick creddick@onesource.net 252-616-3467	Utilities				\$9,401.24
Georgia Power, 96 Annex, Atlanta, GA 30396	Lisa Allen r2gpcrpb@southernco.com 888-660-5890	Utilities				\$9,009.92
Alabama Power, PO Box 242, Birmingham, AL 35292	Cindy Yang leaseidgpc@southernco.com 888-430-5787	Utilities				\$7,970.42

Debtor Regional Housing & Community Services Corporation  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Montgomery Water Works PO Box 1670 Montgomery, AL 36102	Tina Lesser customercare@mw wssb.com 334-705-5500	Utilities				\$5,884.12
Floyd County Water Dept PO Box 1169 Rome, GA 30162	Steve Hulsey water@floydcounty ga.org 706-291-5132	Utilities				\$5,810.50
City of Gainesville PO Box 2496 Gainesville, GA 30503	Ed Bielarski webmaster@gru.com 770-535-6878	Property Taxes				\$4,379.28
Sharp Electronics Corporation Dept AT 40322 Atlanta, GA 31192	Marshall Brookover marshall.brookover@sharpusa.com 704-672-3074	Goods and Services				\$4,244.65
Coffee County Tax Commissioner PO Box 1207 Douglas, GA 31534	Monty Vickers monty.vickers@cofeecounty-ga.gov 912-384-4895	Property Taxes				\$4,000.75
Smartlinx Solutions, LLC PO Box 22598 New York, NY 10087	Teresa Ozga teresa.ozga@smartlinx.com 877-501-1310 x0174	Goods and Services				\$3,634.17
Amber Sprinkler Inspection Co. 855 Marathon Parkway Suite 2 Lawrenceville, GA 30046	Lee Cawthon lcawthon@c2cresources.com 678-495-0050	Goods and Services				\$3,550.00
Georgia Dept of Community Health Healthcare Facility Regulation Div. 2 Peachtree Street NW Atlanta, GA 30303	Caylee Noggle hit.info@dch.ga.gov 404-656-4507	Goods and Services				\$2,950.00
Tierce Industrial Service, Inc PO Box 680780 Prattville, AL 36068	Angie Tierce tierce2590@aol.com 334-272-7130	Goods and Services				\$2,750.00
Montgomery County Revenue Commissioner PO Box 4720 Montgomery, AL 36103	Janet Buskey allysonholland@mc-ala.org 334-832-1250	Property Taxes				\$2,449.50

Debtor Regional Housing & Community Services Corporation  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
De lage Landen Financial Services PO Box 41602 Philadelphia, PA 19101	Steve Long customercarecenter@leasedirect.com 800-355-1987	Equipment Lease				\$1,326.56
Columbus Water Works PO Box 1600 Columbus, GA 31904	Lynn Hammer customercare@columbusww.com 706-649-3400	Utilities				1,261.77
SBS Leasing PO Box 41602 Philadelphia, PA 19101	Liza Lacey llacey@leasedirect.com 800-736-0220	Equipment Lease				\$1,128.97
Edwards Plumbing Heating AC Inc PO Box 70399 Montgomery, AL 36107	Gary Edwards service@edwardshvac.com 334-834-6120	Goods and Services				\$1,040.00
GFL Environmental PO Box 555193 Detroit, MI 48255	Theresa Edwards theresaedwards@gflenv.com 252-264-2996	Goods and Services				\$940.00
Creative Security Systems PO Box 211358 Montgomery, AL 36121	Brittney Long accounting@creativesecsys.com 334-244-2251	Goods and Services				\$714.00
Roto-Rooter PO Box 680780 Prattville, AL 36068	Angie Tierce tierce2590@aol.com 334-272-7130	Goods and Services				\$700.00
Waste Management of Atlanta Hauling PO Box 4648 Carol Stream, IL 60197	Kim Little customercare@wastemanagement.com 866-319-5397	Utilities				\$695.14
City of Social Circle PO Box 310 Social Circle, GA 30025	Georgia Hooks ghooks@socialcircle.legalega.gov 770-464-2380	Property Taxes				\$650.53
Montgomery Area Chamber of Commerce 41 Commerce Street Montgomery, AL 36104	Craig Bruce cbruce@montgomerychamber.com 334-240-9494	Goods and Services				\$599.50
Republic Services PO Box 9001099 Louisville, KY 40290	Helen Knott hknott@republicservices.com 800-546-4285	Utilities				\$582.73

Debtor Regional Housing & Community Services Corporation  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Greater Hall Chamber of Commerce, Inc 230 E Butler Parkway Gainesville, GA 30501	Christen Wilbanks cwilbanks@ghcc.com 770-532-6206	Goods and Services				\$490.00
Speramus, Inc PO Box 741686 Los Angeles, CA 90074	Juval Lerner juval@crewapp.com 832-808-0016	Goods and Services				\$480.00



**United States Bankruptcy Court  
Northern District of Georgia**

In re **Regional Housing & Community Services Corporation** Case No. \_\_\_\_\_  
Debtor(s) Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Authorized Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 26, 2021**

**/s/ Bryan W. Starnes**  
**Bryan W. Starnes/Authorized Officer**  
Signer/Title

Alabama Department of Labor  
Finance Division  
649 Monroe Street  
Montgomery, AL 36131-2250

Alabama Department of Revenue  
50 North Ripley Street  
Montgomery, AL 36104

Alabama Department of Revenue  
PO Box 327320  
Montgomery, AL 36132

California Labor & Workforce  
800 Capitol Mall  
Suite 5000 (MIC-55)  
Sacramento, CA 95814

Georgia Department of Labor  
148 Andrew Young Int'l Blvd  
Suite 826  
Atlanta, GA 30303-1751

Georgia Department of Revenue  
1800 Century Blvd, NE  
Suite 9100  
Atlanta, GA 30345

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
401 W. Peachtree Street, NW  
Stop 334-D  
Atlanta, GA 30308

Moore & Van Allen  
PO Box 198743  
Atlanta, GA 30384-8743

State of California  
Franchise Tax Board  
PO Box 942857  
Sacramento, CA 94257-0500