



IT IS ORDERED as set forth below:

Date: December 4, 2025

A handwritten signature in black ink, reading "Paul W. Bonapfel".

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,¹)	CASE NO. 21-41034-pwb
)	
Debtors.)	

**ORDER ON FIRST AND FINAL APPLICATION OF GGG PARTNERS, LLC
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

THIS CAUSE came before the Court to consider the *First and Final Fee Application of GGG Partners, LLC for Compensation and Reimbursement of Expenses* [Dkt. No. 402] (the “**Application**”), seeking allowance of compensation and reimbursement of expenses for service as Chief Restructuring Officer to the above-captioned debtors and debtors in possession in the above-styled jointly administered Chapter 11 case, and any objections thereto. Pursuant to the

¹ The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



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procedures established under this Court's Fifth Amended and Restated General Order No. 24-2018 entered on September 29, 2025, all parties on the Limited Service List maintained in this Case pursuant to paragraph D of General Order 26-2019 (Second Amended and Restated Order providing Procedures for Complex Chapter 11 Cases), were served with the Notice of Application for Compensation, Deadline to Object and for Hearing dated November 5, 2025 [Dkt. No. 403] which provided due and proper notice of the Application, the deadline of November 28, 2025 (the "**Response Deadline**"), to file a response in opposition thereto, and the hearing scheduled for December 3, 2025, to consider the Application and any timely filed response thereto. No response to the Application was filed prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that no further notice or hearing on the Application is required, and that good cause exists to grant the relief sought in the Application. Therefore, it is hereby

ORDERED, ADJUDGED AND DECREED as follows:

1. The Application is approved on a **final** basis, as set forth herein.
2. GGG Partners, LLC is hereby awarded and allowed on a final basis and as a Chapter 11 administrative expense, (a) \$725,437.00, and (b) \$5,703.57 in reimbursement for expenses incurred for the Debtors during the Relevant Period;
3. GGG Partners, LLC is hereby authorized to apply the Retainer and/or carveout payments held in escrow to any unpaid amounts awarded and allowed pursuant to the Application;
4. The Debtors shall be authorized and directed to pay the amounts awarded and allowed herein.

END OF DOCUMENT

Prepared and presented by:

SCROGGINS, WILLIAMSON & RAY, P.C.

By: /s/ Ashley R. Ray
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ASHLEY R. RAY
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United States Bankruptcy Court
Northern District of Georgia

In re:
Regional Housing & Community Services Co
RHCSC Gainesville Health Holdings LLC
Debtors

Case No. 21-41034-pwb
Chapter 11

CERTIFICATE OF NOTICE

District/off: 113E-6
Date Rcvd: Dec 05, 2025

User: bncadmin
Form ID: pdf409

Page 1 of 7
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 07, 2025:

Recip ID	Recipient Name and Address
db	+ Regional Housing & Community Services Corporation, c/o Katie S. Goodman, GGG Partners, LLC, 2870 Peachtree Road, #502, Atlanta, GA 30305-2918
	+ Alan Hinderleider, Office of The United States Trustee, 75 Ted Turner Drive, SW, Room 362, Atlanta, GA 30303-3330
	+ Ashley R. Ray, Scroggins, Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327-3065

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 07, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 5, 2025 at the address(es) listed below:

Name	Email Address
Adam Nugent	on behalf of Creditor United States of America by and through the Internal Revenue Service adam.nugent@usdoj.gov shonda.james@usdoj.gov;CaseView.ECF@usdoj.gov
Alan Hinderleider	on behalf of U.S. Trustee Office of the United States Trustee Alan.Hinderleider@usdoj.gov
Ashley Reynolds Ray	on behalf of JointAdmin Debtor RHCSC Savannah Health Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com;hkepnern@swlawfirm.com;mlevin@swlawfirm.com

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