



IT IS ORDERED as set forth below:

Date: December 4, 2025

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,¹)	CASE NO. 21-41034-pwb
)	
Debtors.)	

**ORDER ON FIRST AND FINAL APPLICATION OF GGG PARTNERS, LLC
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

THIS CAUSE came before the Court to consider the *First and Final Fee Application of GGG Partners, LLC for Compensation and Reimbursement of Expenses* [Dkt. No. 402] (the “**Application**”), seeking allowance of compensation and reimbursement of expenses for service as Chief Restructuring Officer to the above-captioned debtors and debtors in possession in the above-styled jointly administered Chapter 11 case, and any objections thereto. Pursuant to the

¹ The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



procedures established under this Court's Fifth Amended and Restated General Order No. 24-2018 entered on September 29, 2025, all parties on the Limited Service List maintained in this Case pursuant to paragraph D of General Order 26-2019 (Second Amended and Restated Order providing Procedures for Complex Chapter 11 Cases), were served with the Notice of Application for Compensation, Deadline to Object and for Hearing dated November 5, 2025 [Dkt. No. 403] which provided due and proper notice of the Application, the deadline of November 28, 2025 (the "**Response Deadline**"), to file a response in opposition thereto, and the hearing scheduled for December 3, 2025, to consider the Application and any timely filed response thereto. No response to the Application was filed prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that no further notice or hearing on the Application is required, and that good cause exists to grant the relief sought in the Application. Therefore, it is hereby

ORDERED, ADJUDGED AND DECREED as follows:

1. The Application is approved on a **final** basis, as set forth herein.
2. GGG Partners, LLC is hereby awarded and allowed on a final basis and as a Chapter 11 administrative expense, (a) \$725,437.00, and (b) \$5,703.57 in reimbursement for expenses incurred for the Debtors during the Relevant Period;
3. GGG Partners, LLC is hereby authorized to apply the Retainer and/or carveout payments held in escrow to any unpaid amounts awarded and allowed pursuant to the Application;
4. The Debtors shall be authorized and directed to pay the amounts awarded and allowed herein.

END OF DOCUMENT

Prepared and presented by:

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