

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	Case No. 21-41034-pwb
)	
<u>Debtors.</u>)	

**FIRST AND FINAL APPLICATION OF GGG PARTNERS, LLC
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

COMES NOW GGG Partners, LLC (“**Applicant**”), Chief Restructuring Officer for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”)¹, in the above-styled jointly administered Chapter 11 case (the “**Case**”), pursuant to 11 U.S.C. §§ 330 and 363 and Federal Rule of Bankruptcy Procedure 2016(a), and applies for a final award of compensation and reimbursement of expenses incurred in this Case (the “**Application**”). In support of its Application, Applicant respectfully shows the following:

1.

On August 21, 2021, (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”). During these Chapter 11 cases the Debtors were authorized to operate their businesses as debtors-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

¹ The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



2.

By order of the Court dated October 25, 2021 [Dkt. No. 86] (the “**Retention Order**”), Applicant was approved as Chief Restructuring Officer for the Debtors. Applicant received a pre-petition retainer of \$37,750.00 (the “**Retainer**”).

3.

On or about October 17, 2025, the Debtors filed their Motion for Order Dismissing Chapter 11 Cases [Dkt. No. 397] (the “**Dismissal Motion**”) which is scheduled for hearing on December 3, 2025. The Debtors anticipate entry of an order granting the Dismissal Motion and dismissing these Chapter 11 cases on or before December 31, 2025 (the “**Dismissal Effective Date**”).

4.

This is Applicant’s first and final application, and covers the period from August 26, 2021, through and including the Dismissal Effective Date (the “**Relevant Period**”).

Services Provided

5.

The Applicant provided interim management services to the Debtors during the Relevant Period, including, but not limited to, the following:

- (a) assisting the Debtors in fulfilling their statutory reporting requirements during the Chapter 11 proceedings, including Monthly Operating Reports (MORs).
- (b) assisting the Debtors with the preparation of reports for, and communications with, the Bankruptcy Court, secured lenders, other creditors, and any other constituents;
- (c) assessing the near-term and intermediate cash flow and financing requirements of the Debtors in order to create a cash-based budget to support motions for the ongoing use of cash collateral;
- (d) providing support and assistance with regards to the proper receipt, disbursement and accounting for funds and other property of the Debtors’ estates;
- (e) assisting the Debtors with a thorough review of their financial affairs; and

- (f) assisting with any other duty or task which falls within the normal responsibilities of a Chief Restructuring Officer.

6.

Attached hereto as Exhibit “A” is a statement describing in detail the fees and expenses sought by Applicant and showing the identity, billing rate and aggregate number of hours of each professional charging for services. Applicant has included an estimate of 63.2 professional hours totaling \$25,000 for fees and expenses incurred from October 1, 2025, through and including the Dismissal Effective Date and will supplement this Application at or before the hearing on such Application. Exhibit “A” shows:

- A. that GGG Partners, LLC expended, in aggregate for all Debtors, a total of 1826.8 hours in services for the Debtors’ estates through September 30, 2025 and estimates an additional 63.2 hours will be spent from October 1, 2025 through and including the Dismissal Effective Date. The reasonable value of said services is \$725,437.00 (inclusive of an estimated \$25,000 for services rendered between October 1, 2025 through and including the Dismissal Effective Date); and
- B. that GGG Partners, LLC has incurred \$5,703.57 in expenses for the Debtors during the Relevant Period.

7.

The Applicant shows the Court that the rates for services which are sought are reasonable and in keeping with similar awards in similar cases.

Valuation of Services

8.

This application for fees and expenses is submitted under the standards set forth in Grant

v. George Schumann Tire & Battery Company, 908 F.2d 874 (11th Cir. 1990); Norman v. Housing Authority of the City of Montgomery, 836 F.2d 1292 (11th Cir. 1988); and Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974). The twelve factors listed in Johnson, and quoted in Grant, affecting the fee application award include, inter alia: the time and labor required; the novelty and difficulty of the questions presented; the skills requisite to performing the required services properly; the preclusion of other employment due to acceptance of this case; the customary fee charged by such applicant; whether the fee is fixed or contingent; time limitations imposed by the client or other circumstances; the amount involved and the results obtained; the experience, reputation and ability of the applicant; the “undesirability” of the case; the nature and length of the relationship with the client; and awards in similar cases.

9.

Applicant seeks compensation for services rendered at its regular rates charged during the Relevant Period. During the pendency of this proceeding, Applicant has foregone working on other matters in order to be able to perform services on behalf of the Debtors’ estates. Applicant would have been compensated at its regular hourly rates on such other matters had it not performed the services for the Debtors’ estates herein.

10.

Applicant shows the Court that its fee application is reasonable in light of the awards in similar cases, and that Applicant’s involvement in this case has deprived it of the ability to earn fees from other clients which would have been charged for service at the same or higher rate for which the Debtors’ estates are being charged at this time. Applicant has no agreement to share any compensation or reimbursement awarded with any person except pursuant to any member agreement of GGG Partners, LLC. Applicant has been promised no compensation or

reimbursement of expenses by any party, except that the Debtors have agreed to pay reasonable sums for services rendered and disbursements advanced by GGG Partners, LLC, subject to Court approval.

11.

Under these circumstances, the services rendered by the Applicant and expenses incurred in the amounts requested are necessary and reasonable.

12.

In accordance with the procedure authorized by this Court in Section J of Second Amended and Restated Order 26-2019 and/or the Retention Order, the Applicant has received payments totaling \$689,100.50 for services rendered and \$5,703.57 for expenses incurred during the Relevant Period. Therefore, an estimated \$36,336.50 for services remains unpaid.

13.

Attached hereto as Exhibit “B” is a Declaration of Katie Goodman, a principal of the Applicant, confirming the facts set out in the Application and the exhibits hereto.

WHEREFORE, Applicant prays this Court to enter an Order:

- A. awarding and allowing GGG Partners, LLC (a) \$725,437.00 on a final basis and as a Chapter 11 administrative expense, compensation for services rendered during the Relevant Period, and (b) \$5,703.57 in reimbursement for expenses incurred for the Debtors during the Relevant Period;
- B. authorizing GGG Partners, LLC to apply the Retainer and/or carveout payments held in escrow to any unpaid amounts awarded and allowed to Applicant; and
- C. authorizing and directing the Debtors to pay the amounts awarded and allowed to Applicant; and

D. granting such other and further relief as the Court deems just and proper.

This 5th day of November, 2025.

Respectfully submitted,

SCROGGINS, WILLIAMSON & RAY, P.C.

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Counsel for the Debtors

EXHIBIT A

Regional Housing and Community Services Corporation et. al

21-31034

GGG Partners, LLC CRO Time and Billing Report

For the Month Ending September 30, 2021

(to include stub period for August)

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
8/27/21	Call with R. Williamson re: declaration and other	0.3	\$375	\$ 112.50
8/27/21	Review declaration and first day motions; follow up with R. Williamson	1.8	\$375	\$ 675.00
8/29/21	Prepare notes from filings and declaration and review back up data	2.8	\$375	\$ 1,050.00
8/30/21	Review items on financing with R. Williamson and M. Levin	0.5	\$375	\$ 187.50
8/30/21	Call with potential interested party	0.3	\$375	\$ 112.50
8/30/21	Call with B. Starnes and R. Williamson re: status	1.1	\$375	\$ 412.50
8/30/21	Review and comment on application to employ CRO	0.8	\$375	\$ 300.00
8/30/21	Call with B. Starnes, T. Waldrep, R. Williamson re: financing and hearing and follow up	0.8	\$375	\$ 300.00
8/31/21	Review declaration with send to A. Ray	0.3	\$375	\$ 112.50
8/31/21	Call with R. Williamson and B. Starnes to prepare for hearing	0.5	\$375	\$ 187.50
8/31/21	Review payroll data, center level financials and other information	1	\$375	\$ 375.00
8/31/21	Participate in hearing	1.5	\$375	\$ 562.50
8/31/21	Review 6 months budgets and discuss with R. Williamson	1.2	\$375	\$ 450.00
9/1/21	Discussion with B. Starnes re: hearing and other	0.5	\$375	\$ 187.50
9/1/21	Discussion with R. Williamson re: DIP lending	0.4	\$375	\$ 150.00
9/1/21	Call with Scroggins & Williamson, K. Walsh and C. Azano regarding DIP loan and follow up	1	\$375	\$ 375.00
9/1/21	Update call with R. Williamson, A. Ray and B. Starnes	0.5	\$375	\$ 187.50
9/1/21	Follow up on DIP items	0.4	\$375	\$ 150.00
9/1/21	Revise and distribute budget	0.2	\$375	\$ 75.00

9/1/21	Participate in board call regarding DIP and other items	1	\$375	\$ 375.00
9/2/21	Review and comment on DIP order	0.4	\$375	\$ 150.00
9/2/21	Prepare and attend hearing on DIP and cash collateral	2	\$375	\$ 750.00
9/2/21	Call with accounting team to review post-petition operations	0.7	\$375	\$ 262.50
9/2/21	Review information on utilities and payments	0.4	\$375	\$ 150.00
9/2/21	Review and respond to e-mails on various issues	0.5	\$375	\$ 187.50
9/3/21	Review utility information, coordinate updated information and calculate 2 week deposit data	0.9	\$375	\$ 337.50
9/3/21	E-mails with accounting team regarding payments or payroll and other general post petition invoices	0.8	\$375	\$ 300.00
9/3/21	Update call with R. Williamson regarding status	0.4	\$375	\$ 150.00
9/7/21	Review information for diligence request list for lender	1.2	\$375	\$ 450.00
9/8/21	Review diligence information and available data and call with B. Starnes re: same	1	\$375	\$ 375.00
9/8/21	Participate in call with management regarding a potential for settlement	0.8	\$375	\$ 300.00
9/8/21	Call with accounting team	0.9	\$375	\$ 337.50
9/9/21	Prepare data room for lender diligence, review data and populate	5.5	\$375	\$ 2,062.50
9/10/21	Review information provided for IDI	2	\$375	\$ 750.00
9/10/21	Review and prepare information for Initial Debtor Interview	2.5	\$375	\$ 937.50
9/10/21	Update call with A. Ray	0.8	\$375	\$ 300.00
9/10/21	Call with accounting and prepare week 2 report for bank	0.4	\$375	\$ 150.00
9/10/21	Review and upload tax information for Initial Debtor Interview	0.5	\$375	\$ 187.50
9/11/21	Review various budget items	0.7	\$375	\$ 262.50
9/13/21	Review budget and authorize payment	0.7	\$375	\$ 262.50

9/14/21	Review facilities data	0.7	\$375	\$ 262.50
9/14/21	Update payment files	0.3	\$375	\$ 112.50
9/14/21	Work on budget matters	1.3	\$375	\$ 487.50
9/14/21	Call with R. Williamson and M. Levin	0.8	\$375	\$ 300.00
9/15/21	Prepare for initial debtor interview	1.5	\$375	\$ 562.50
9/15/21	Call with A. Ray re: initial debtor interview	0.8	\$375	\$ 300.00
9/15/21	Participate in initial debtor interview	1.8	\$375	\$ 675.00
9/15/21	Follow up with initial question list for initial debtor interview	0.5	\$375	\$ 187.50
9/15/21	Review payments, prepare budget to actual report and send to Scroggins & Williamson for review	1.4	\$375	\$ 525.00
9/16/21	Review budget and payments to be made in week 4 and 5	1	\$375	\$ 375.00
9/16/21	Follow up with accounting team on initial debtor interview followup questions	1.3	\$375	\$ 487.50
9/16/21	Call with A. Gooding of AGL re: resident refunds and business licenses	0.7	\$375	\$ 262.50
9/16/21	Call with accounting regarding utility and DIP accounts	0.3	\$375	\$ 112.50
9/16/21	Call with A. Ray and KCC re: schedules and follow up	0.9	\$375	\$ 337.50
9/17/21	Review draft of settlement	0.3	\$375	\$ 112.50
9/17/21	Call with A. Ray and management regarding schedules and follow up to respond to questions	1.4	\$375	\$ 525.00
9/17/21	Finalize responses to IDI questions and send responses to A. Ray	0.6	\$375	\$ 225.00
9/18/21	Review SOFA and prepare information	2	\$375	\$ 750.00
9/20/21	Communication and review information for schedules and SOFA	2.2	\$375	\$ 825.00
9/20/21	Calls regarding creditors (food service)	0.4	\$375	\$ 150.00
9/20/21	Call with accounting and follow up on schedules	0.7	\$375	\$ 262.50

9/20/21	Discussion with B. Starnes re: hearing and settlement	0.2	\$375	\$ 75.00
9/20/21	Call with R. Williamson and C. Azano re: budget and other	0.8	\$375	\$ 300.00
9/20/21	Review settlement	0.4	\$375	\$ 150.00
9/20/21	Call with R. Williamson and B. Starnes and follow up on the budget	0.5	\$375	\$ 187.50
9/21/21	Call with accounting and reconcile budget	1	\$375	\$ 375.00
9/21/21	Work on budget and financial reports	1.5	\$375	\$ 562.50
9/21/21	Call with R. Williamson and C. Azano re: budget and other and follow up	0.8	\$375	\$ 300.00
9/21/21	Call with Williamson & Starnes re: budget and other	0.3	\$375	\$ 112.50
9/21/21	Participate in hearing on interim use of cash collateral	0.3	\$375	\$ 112.50
9/21/21	Work on creditors issues including call with Sysco and follow up on specific invoices and payment protocols	0.9	\$375	\$ 337.50
9/21/21	Call with Derek Pierce with Healthcare Management Partners	0.9	\$375	\$ 337.50
9/21/21	Update call with R. Williamson re: outstanding issues	0.5	\$375	\$ 187.50
9/22/21	Respond to creditor questions including Alabama Power	0.3	\$375	\$ 112.50
9/22/21	Prepare and review information for schedules and SOFA	4	\$375	\$ 1,500.00
9/22/21	Update call with R. Williamson and B. Starnes re: settlement agreement	0.5	\$375	\$ 187.50
9/23/21	Call with A. Ray re: schedules and other	0.5	\$375	\$ 187.50
9/23/21	Various e-mails with accounting and review insurance information	0.9	\$375	\$ 337.50
9/23/21	Review materials for August MORS	2.5	\$375	\$ 937.50
9/23/21	Participate in call with KCC and A. Ray	1.3	\$375	\$ 487.50
9/23/21	Calculate debts at each center and send to R. Williamson	0.4	\$375	\$ 150.00
9/24/21	Review and respond to Sysco on payments	0.2	\$375	\$ 75.00

9/24/21	Work on schedules	3.8	\$375	\$ 1,425.00
9/25/21	Work on schedules and respond to questions from KCC	2.7	\$375	\$ 1,012.50
9/26/21	Respond to questions on schedules	0.3	\$375	\$ 112.50
9/26/21	Update budget	0.5	\$375	\$ 187.50
9/26/21	Create schedule of receipts and disbursements for all entities for August	3.5	\$375	\$ 1,312.50
9/27/21	Review transition management agreement	0.3	\$375	\$ 112.50
9/27/21	Call with A. Ray re: schedules and other	0.3	\$375	\$ 112.50
9/27/21	Review schedules and statements of financial affairs	1.9	\$375	\$ 712.50
9/27/21	Update budget through week 8	0.4	\$375	\$ 150.00
9/27/21	Review ALG contribution detail, summarize and send to KCC	0.3	\$375	\$ 112.50
9/28/21	Call with A. Ray and KCC and follow up on questions	1.2	\$375	\$ 450.00
9/28/21	Review raw data from schedules and summarize for KCC	3.1	\$375	\$ 1,162.50
9/28/21	Draft response to creditor and review information regarding pre-petition payables	0.4	\$375	\$ 150.00
9/29/21	Respond to questions regarding interim use of cash collateral and participate in hearing	0.7	\$375	\$ 262.50
9/29/21	Review clarification questions from KCC and call with B. Starnes re: same	0.6	\$375	\$ 225.00
9/30/21	NDA review	0.2	\$375	\$ 75.00
9/30/21	Discussion with A. Gooding with accounting re: weekly payments	0.5	\$375	\$ 187.50
9/30/21	Call with R. Williamson / B. Starnes re: settlement and funding	0.3	\$375	\$ 112.50
9/30/21	Prepare budget for final DIP (through week 21) and distribute for review	1	\$375	\$ 375.00
	Total	101.6		\$38,100.00

Summary of Time Expended by Category

Category	Hours
Case Management	57
General Management	21.7
Sale	0.3
Finance	22.6
Total	101.6

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending October 31, 2021

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
10/1/21	Work on preparation of August MORs	4	\$ 375	\$ 1,500.00
10/2/21	Finalize drafts of August MORs for all PropCo and OpCo and send with notes with Scroggins and Williamson for review	4.8	\$ 375	\$ 1,800.00
10/4/21	Discussion with accounting and rereview patient refunds and related	0.6	\$ 375	\$ 225.00
10/5/21	Call with A. Ray regarding schedules and other	0.9	\$ 375	\$ 337.50
10/5/21	Discussion with accounting and review cash position and timing of receipts	0.5	\$ 375	\$ 187.50
10/5/21	Respond to questions on schedules	0.6	\$ 375	\$ 225.00
10/5/21	Revise and distribute budget to counsel	0.5	\$ 375	\$ 187.50
10/5/21	Review monthly data	0.7	\$ 375	\$ 262.50
10/6/21	Prepare variance report and distribute to counsel	0.9	\$ 375	\$ 337.50
10/6/21	Review cash and approve weekly proposed payments	0.6	\$ 375	\$ 225.00
10/6/21	Review schedules and SOFA and send comments to KCC	1.8	\$ 375	\$ 675.00
10/6/21	Participate in call re: settlement	1	\$ 375	\$ 375.00
10/6/21	Review information for MOR September and send information request	1.3	\$ 375	\$ 487.50
10/7/21	Review changes to schedules	0.8	\$ 375	\$ 300.00
10/7/21	Work on schedule items and final review	1.5	\$ 375	\$ 562.50
10/7/21	Update call with A. Ray.	0.3	\$ 375	\$ 112.50
10/8/21	Review settlement and call with A. Ray re: same	0.8	\$ 375	\$ 300.00
10/8/21	Participate in call with CIBC	0.5	\$ 375	\$ 187.50
10/8/21	Review lists of equity and ownership and call with A. Ray re: same	0.6	\$ 375	\$ 225.00
10/8/21	Review and send variance reports	0.3	\$ 375	\$ 112.50
10/9/21	Review information and financial analysis	1.2	\$ 375	\$ 450.00
10/9/21	Prepare schedule of receipts and disbursements for Propcos	2.7	\$ 375	\$ 1,012.50
10/10/21	Initial preparation of schedules of receipts and disbursements for parent and opco	1.2	\$ 375	\$ 450.00
10/11/21	Revise budget and send to counsel	0.7	\$ 375	\$ 262.50
10/11/21	Call with R. Williamson to discuss budget and other	0.6	\$ 375	\$ 225.00

10/11/21	Work on schedules of receipts and disbursements for September	3	\$ 375	\$ 1,125.00
10/11/21	Review DIP loan documents	0.8	\$ 375	\$ 300.00
10/12/21	Review items on the settlement agreement and discuss with R. Williamson	1.2	\$ 375	\$ 450.00
10/12/21	Calculate UST fees and send to ALG for payment	0.5	\$ 375	\$ 187.50
10/12/21	Review and approve weekly payments	0.4	\$ 375	\$ 150.00
10/12/21	Review various banking items	0.3	\$ 375	\$ 112.50
10/13/21	Prepare and distribute weekly variance report	0.8	\$ 375	\$ 300.00
10/13/21	Respond to questions regarding payments, status of payments and other from ALG	0.9	\$ 375	\$ 337.50
10/13/21	Revise budget and discuss with M. Levin and R. Williamson re: same; make additional revisions	0.2	\$ 375	\$ 75.00
10/13/21	Call with R. Williamson and C. Azano re: budget	0.5	\$ 375	\$ 187.50
10/13/21	Review proposed motion and order for DIP hearing	1	\$ 375	\$ 375.00
10/13/21	Work on financial preparation	1.3	\$ 375	\$ 487.50
10/14/21	Review materials and prepare for hearing; Call with R. Williamson re: same	1.5	\$ 375	\$ 562.50
10/14/21	Respond to e-mails regarding payments	0.2	\$ 375	\$ 75.00
10/14/21	Participate in hearing on settlement / cash collateral / DIP	0.5	\$ 375	\$ 187.50
10/14/21	Revise MOR for August and upload to Scroggins & Williamson for review	1.9	\$ 375	\$ 712.50
10/14/21	Review and reconcile September financial information	2	\$ 375	\$ 750.00
10/15/21	Complete schedules of receipts and distributions for September 2.5	2.5	\$ 375	\$ 937.50
10/15/21	Review and update financial information	1.8	\$ 375	\$ 675.00
10/16/21	Prepare MOR, bank statements and cash statements and upload to Scroggins & Williamson for review	5.8	\$ 375	\$ 2,175.00
10/17/21	Review and comment on advance request	0.5	\$ 375	\$ 187.50
10/18/21	Complete advance request and send to B. Starnes to execute	0.3	\$ 375	\$ 112.50
10/18/21	Communications re: execution of notes and other documents	0.5	\$ 375	\$ 187.50
10/18/21	Discussion with A. Gooding and follow up on accounting and payment items	0.9	\$ 375	\$ 337.50
10/19/21	Review payments to professionals, UST and other	0.7	\$ 375	\$ 262.50

10/19/21	Discussion with M. Levin re: MOR and review	0.8	\$ 375	\$ 300.00
10/19/21	Revise MOR based on discussion with M. Levin; follow up with M. Levin and upload completed items for counsel to review	3.2	\$ 375	\$ 1,200.00
10/20/21	Prepare week 8 variance report and send to counsel	1	\$ 375	\$ 375.00
10/20/21	Review planned payments for week 9 with accounting	0.7	\$ 375	\$ 262.50
10/20/21	Review tax return	0.2	\$ 375	\$ 75.00
10/20/21	Update call with M. Levin	0.7	\$ 375	\$ 262.50
10/20/21	Update and prepare disclosures for reporting	1.5	\$ 375	\$ 562.50
10/22/21	Respond to questions from accounting re: payments and other	0.6	\$ 375	\$ 225.00
10/24/21	Review property tax bills and send to S&W	0.6	\$ 375	\$ 225.00
10/25/21	Review refunds claims by residents and call re: same	0.9	\$ 375	\$ 337.50
10/26/21	Follow up on taxes with AL department of revenue	0.5	\$ 375	\$ 187.50
10/26/21	Multiple calls with AL Department of water regarding shut off and back flow issues	1.6	\$ 375	\$ 600.00
10/26/21	Review management and management transition agreements and status	1.8	\$ 375	\$ 675.00
10/27/21	Discuss settlement with M. Levin and follow up	0.9	\$ 375	\$ 337.50
10/27/21	Review schedules in preparation for 341 and call with A. Ray re: same	1.4	\$ 375	\$ 525.00
10/28/21	Participate in 341 meetings	3.8	\$ 375	\$ 1,425.00
10/28/21	Prepare and distribute variance report and review list of payments for week 10	1.5	\$ 375	\$ 562.50
10/29/21	Discussion with B. Starnes re: settlement	0.3	\$ 375	\$ 112.50
10/29/21	Participate in 341 meetings	3.5	\$ 375	\$ 1,312.50
10/29/21	Follow up on various financial questions from accounting	0.5	\$ 375	\$ 187.50
	Total	85.4		\$ 32,025.00

Summary of Time Expended by Category

Category	Hours
Case Management	50
General Management	20.1
Sale	0
Finance	15.3
Total	85.4

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending November 30, 2021

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
11/1/21	Follow up on payments and other items with accounting	0.4	375	\$ 150.00
11/1/21	Call with M. Roye	0.5	375	\$ 187.50
11/2/21	Participate in call with ALG and HMP re: payments and deposits	0.5	375	\$ 187.50
11/2/21	Prepare variance report and send to M. Roye	0.9	375	\$ 337.50
11/2/21	Call with M. Roye and draft advance request	0.5	375	\$ 187.50
11/2/21	Adjust variance report and distribute to counsel	0.3	375	\$ 112.50
11/3/21	Review insurance matters and follow up with D. Pierce	0.6	375	\$ 225.00
11/3/21	Correspondence and modify / distribute revised advance request	0.6	375	\$ 225.00
11/3/21	Participate in call with HMP and counsel re: insurance	0.5	375	\$ 187.50
11/3/21	Work through various issues on payments with accounting	0.4	375	\$ 150.00
11/4/21	E-mails and calls on accounting items including Sysco, insurance, Alabama Power	1.2	375	\$ 450.00
11/5/21	Review vendor items	0.4	375	\$ 150.00
11/5/21	Extended calls with State of AL regarding potential payment of taxes and follow up with ALG re: same	1.5	375	\$ 562.50
11/6/21	Review bank statements and begin preparation of schedules of receipts and disbursements	3	375	\$ 1,125.00
11/7/21	Continue work on schedules of receipts and disbursements	3.5	375	\$ 1,312.50
11/8/21	Review October expenditures and payments to specific vendors	2	375	\$ 750.00
11/9/21	Review UST fees and send to counsel	0.4	375	\$ 150.00
11/9/21	Review payments to vendors	0.3	375	\$ 112.50
11/9/21	Participate in call with Scroggins & Williams re: Whitaker litigation	0.5	375	\$ 187.50
11/9/21	Update call with M. Roye	0.2	375	\$ 75.00
11/9/21	Review banking information	1.5	375	\$ 562.50
11/10/21	Review banking and payments RHCSC	0.6	375	\$ 225.00
11/10/21	Review and prepare data on October financials	2	375	\$ 750.00
11/10/21	Work on October financial information	3.2	375	\$ 1,200.00
11/11/21	Review bank statements and send questions	2.8	375	\$ 1,050.00

11/12/21	Prepare weekly report and distribute	0.9	375	\$ 337.50
11/12/21	Various e-mails regarding payments and insurance	0.4	375	\$ 150.00
11/15/21	review accounting and other data and forecast cash	1.7	375	\$ 637.50
11/15/21	Review ageing, bank and other month end information	2.5	375	\$ 937.50
11/16/21	Prepare propco and RHCSC MOR	2	375	\$ 750.00
11/16/21	Prepared opco MOR and send all to M. Levin for Review	3.5	375	\$ 1,312.50
11/17/21	Call with M. Roye and prepare advance request	0.4	375	\$ 150.00
11/17/21	Review payments RHCSC and request confirmation on additional payments made to validate budget	1.2	375	\$ 450.00
11/18/21	Call with C. Azano, M. Roye and M. Levin re: advance request	0.2	375	\$ 75.00
11/18/21	Update call with R. Williamson	0.4	375	\$ 150.00
11/18/21	Review and respond to outstanding e-mails regarding payments, insurance, resident refunds etc.	0.9	375	\$ 337.50
11/19/21	Prepare cash flow and variance report and distribute	0.5	375	\$ 187.50
11/20/21	De-draft certain sections of MORs	1.5	375	\$ 562.50
11/21/21	Complete and upload re-drafted MORs and notes to dropbox for Matthew Levin to review	2	375	\$ 750.00
11/22/21	Follow up on utilities and shut off	0.6	375	\$ 225.00
11/22/21	Follow up on various vendors; payment; budget and accounting	1.3	375	\$ 487.50
11/23/21	Continue work on utility shut off and other	0.9	375	\$ 337.50
11/23/21	Call with M. Roye	0.2	375	\$ 75.00
11/24/21	Follow up on budget to actual, payments and cash balance; review insurance information	1.2	375	\$ 450.00
11/26/21	Review e-mail from M. Levin re: bank accounts and request information from ALG	0.3	375	\$ 112.50
11/26/21	Prepare information from bank data, update budget to actual for variance report and distribute	1.5	375	\$ 562.50
11/19/21	Review payments and follow up on requested information from ALG and HMP	0.7	375	\$ 262.50
11/30/21	Follow up on information requested for reports	0.3	375	\$ 112.50
	Total	53.4		\$ 20,025.00

Summary of Time Expended by Category

Category	Hours
Case Management	15.9
General Management	19.7
Sale	0
Finance	17.8
Total	53.4

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending December 31, 2021

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
12/1/21	Review opco and propco financials and send to bondholders	0.8	375	\$ 300.00
12/1/21	Update call with R. Williamson	0.2	375	\$ 75.00
12/1/21	Calls regarding staffing and review transition agreements	1.2	375	\$ 450.00
12/2/21	Follow up on staffing items and calls re: same with R. Williamson	1.3	375	\$ 487.50
12/3/21	Review GL data	0.4	375	\$ 150.00
12/3/21	Review additional bank statement information	0.6	375	\$ 225.00
12/3/21	Call with D. Pierce, Z. Rowe and M. Roye re: budget	1.1	375	\$ 412.50
12/3/21	Reconcile HMP to ALG budgets to actual and prepare and distribute variance report	1.8	375	\$ 675.00
12/4/21	Review bank statements and prepare for monthly schedules	3	375	\$ 1,125.00
12/4/21	Prepare MOR and additional data for propcos	4.8	375	\$ 1,800.00
12/5/21	Review ombudsman reports and send to D. Pierce	0.6	375	\$ 225.00
12/5/21	Prepare schedules of receipts and disbursements for opcos	5	375	\$ 1,875.00
12/6/21	Continued work on schedules of receipts and disbursements	5	375	\$ 1,875.00
12/6/21	Categorize expenses for all opcos	2	375	\$ 750.00
12/8/21	Review A/P data and categorize	0.7	375	\$ 262.50
12/8/21	Work on supplementary data for opcos	0.8	375	\$ 300.00
12/8/21	Finalize opco MOR and upload all MOR to dropbox for M. Levin	5.5	375	\$ 2,062.50
12/9/21	Review budget prepared by HMP	0.7	375	\$ 262.50
12/10/21	Respond to questions on payments	0.3	375	\$ 112.50
12/10/21	Review cash flow and prepare budget to actual	1.2	375	\$ 450.00
12/10/21	Call with D. Pierce, Z. Rowe and M. Roye re: budget	0.7	375	\$ 262.50
12/10/21	Prepare advance request and send to bondholders	0.2	375	\$ 75.00
12/13/21	Call with Ecofin / HMP / Mike Roye	0.9	375	\$ 337.50
12/13/21	Follow up on transition items	0.6	375	\$ 225.00
12/14/21	Prepare for call on transition and call with M. Roye on same	0.7	375	\$ 262.50
12/14/21	Call with HMP and counsel re: transition	1.2	375	\$ 450.00
12/15/21	Follow up on transtion	0.7	375	\$ 262.50

12/16/21	Follow up on items relation to management transition	0.4	375	\$ 150.00
12/16/21	Prepare for and call with C. Azano and R. Williamson re: process, insurance and other	1.1	375	\$ 412.50
12/17/21	Prepare new budget and prepare budget to actual	1.3	375	\$ 487.50
12/17/21	Review and confirm payments	0.4	375	\$ 150.00
12/17/21	Call with HMP re: budget and process for approval	0.3	375	\$ 112.50
12/20/21	Review and respond to various items and follow up on payments	1.2	375	\$ 450.00
12/21/21	Follow up on payment to KCC and other	0.5	375	\$ 187.50
12/27/21	Various management items including review census	0.4	375	\$ 150.00
12/28/21	Update call with R. Williamson	0.3	375	\$ 112.50
12/28/21	Follow up with HMP and review / prepare budget to actual and distribute	1.2	375	\$ 450.00
12/29/21	Review information regarding potential parties to represent in a sale of facilities	0.5	375	\$ 187.50
12/30/21	Follow up on various outstanding items	0.4	375	\$ 150.00
	Total			\$ 18,750.00

Summary of Time Expended by Category

Category	Hours
Case Management	11.6
General Management	13.7
Sale	0
Finance	24.7
Total	50

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending January, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
1/3/22	Compile list of information for MOR and send to HMP	0.3	375	\$ 112.50
1/4/22	Work through various management issues with Debtors	0.7	375	\$ 262.50
1/5/21	Follow up on EFTs and escrow	0.3	375	\$ 112.50
1/5/22	Review items on investment bankers and other	0.2	375	\$ 75.00
1/5/22	Review e-mail from UST and prepare list of bank accounts and case numbers	0.8	375	\$ 300.00
1/6/22	Review cash and budget	0.3	375	\$ 112.50
1/7/22	Review bank statements	1	375	\$ 375.00
1/7/22	Communications re: HMP payments	0.3	375	\$ 112.50
1/8/22	Correspondence re: deposit	0.2	375	\$ 75.00
1/8/22	Begin review of monthly financial information	3.5	375	\$ 1,312.50
1/8/22	Prepare weekly report	0.9	375	\$ 337.50
1/8/22	Review A/P and questions to HMP re: same	0.6	375	\$ 225.00
1/9/22	Prepare schedules of receipts and disbursements for 17 debtors	7	375	\$ 2,625.00
1/9/22	Calculate UST fees and transmit to HMP for payment	0.6	375	\$ 225.00
1/10/22	Review information on UMB invoices and send e-mails to HMP and EcoFin Counsel	0.2	375	\$ 75.00
1/10/22	Follow up with HMP regarding request for new escrow account	0.3	375	\$ 112.50
1/10/22	Status call with M. Roye	0.2	375	\$ 75.00
1/11/22	Prepare and review information for IB candidates	1.5	375	\$ 562.50
1/11/22	Reach out and calls with IB candidates	2.8	375	\$ 1,050.00
1/12/22	Review information on weekly payments	0.3	375	\$ 112.50
1/12/22	Call with potential IB	0.6	375	\$ 225.00
1/12/22	Call with A. Ray re: IB process and budget	0.4	375	\$ 150.00
1/13/22	Follow up on outstanding e-mails	0.4	375	\$ 150.00
1/14/22	Review information and send to potential IB candidates	1.6	375	\$ 600.00
1/15/22	Prepare supplementary schedules for MOR	2	375	\$ 750.00
1/15/22	Prepare budget to actual for week 20 and distribute	0.9	375	\$ 337.50
1/17/22	Review ombudsman information and send to HMP for payment	0.2	375	\$ 75.00
1/17/22	Call with A. Ray and respond regarding EFT	0.4	375	\$ 150.00

1/17/22	Prepare Propco MOR	1.5	375	\$ 562.50
1/18/22	Prepare OpCo MOR and upload to dropbox for M. Levin	3.8	375	\$ 1,425.00
1/19/22	Follow up with potential investments bankers	0.9	375	\$ 337.50
1/20/22	Follow up calls with investments bankers	1.6	375	\$ 600.00
1/22/22	Review IB proposals and send to C. Azano, R. Williamson et. al.	0.8	375	\$ 300.00
1/22/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
1/24/22	Respond to questions re: payments	0.3	375	\$ 112.50
1/26/22	Follow up with HMP on cash and payments	0.2	375	\$ 75.00
1/27/22	Communication re: investment banker and scheduling	0.4	375	\$ 150.00
1/27/22	Pre call with call with Alabama State Surveyor, HMP and M. Roye; follow up e-mail to Scroggins and Williamson	1.1	375	\$ 412.50
1/30/22	Prepare weekly report	0.9	375	\$ 337.50
1/31/22	Discuss Waterford situation with A. Ray; follow up call with A. Ray and HMP	1	375	\$ 375.00
	Total			\$ 15,712.50

Summary of Time Expended by Category

Category	Hours
Case Management	16.8
General Management	6.5
Sale	10.4
Finance	8.2
Total	41.9

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending February 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
2/1/22	Update call with A. Ray on Waterford and insurance and follow up	0.6	375	\$ 225.00
2/2/22	Follow up on insurance and other	0.4	375	\$ 150.00
2/5/22	Review bank statements and redact	3	375	\$ 1,125.00
2/6/22	Follow up with all IB candidates	0.5	375	\$ 187.50
2/6/22	Prepare weekly report and distribute	0.8	375	\$ 300.00
2/7/22	Discussion with A. Ray re: registered agent; call with ALG re: same	0.7	375	\$ 262.50
2/8/22	Prepare and send additional information for IB candidates	1.9	375	\$ 712.50
2/8/22	Review workers compensation information	0.2	375	\$ 75.00
2/8/22	Call with A. Ray re: IB process	0.3	375	\$ 112.50
2/9/22	Review Gainesville ombudsman report and follow up	0.3	375	\$ 112.50
2/10/22	Follow up on IB calls	0.4	375	\$ 150.00
2/10/22	Call with A. Ray and discuss IB and other	0.7	375	\$ 262.50
2/10/22	Review information on utilities and call with HMP	0.5	375	\$ 187.50
2/11/22	Call with bondholders regarding IB process and follow up; call with A. Ray re: same	0.9	375	\$ 337.50
2/11/22	Review monthly information including A/P and employees	1.2	375	\$ 450.00
2/12/22	Prepare budget to actual and distribute	0.8	375	\$ 300.00
2/12/22	Prepare cash disbursements and income reconciliations	6.8	375	\$ 2,550.00
2/13/22	Calculate data for MOR for all 17 debtors	1.5	375	\$ 562.50
2/13/22	Receipts and profitability analysis	1.9	375	\$ 712.50
2/13/22	Prepare MOR for all debtors and upload to M. Levin for review	4.4	375	\$ 1,650.00
2/14/22	Update all with A. Ray on various outstanding matters	0.3	375	\$ 112.50
2/15/22	Work on items for sales process	0.4	375	\$ 150.00
2/15/22	Update call with A. Ray and D. Pierce regarding outstanding items	0.5	375	\$ 187.50
2/15/22	Review information and summarize data for potential IB candidates	2.2	375	\$ 825.00
2/16/22	Follow up with IB candidates and review census and trend data	1.7	375	\$ 637.50

2/17/22	Review I/S and B/S data and upload to drop box to share with parties	1.8	375	\$ 675.00
2/18/22	Call with D. Pierce and follow up with A. Ray re: Gainesville and other items	0.9	375	\$ 337.50
2/18/22	Review HMP invoice and management agreement	0.7	375	\$ 262.50
2/20/22	Prepare and distribute weekly report	0.8	375	\$ 300.00
2/21/22	Review ombudsman reports	0.4	375	\$ 150.00
2/21/22	Call with A. Ray and D. Pierce regarding response to ombudsman reports and follow up	1.2	375	\$ 450.00
2/21/22	Review payroll data	0.3	375	\$ 112.50
2/21/22	Follow up with investment bankers	0.3	375	\$ 112.50
2/21/22	Review communication regarding Gainesville	0.2	375	\$ 75.00
2/22/22	Review draft communication to UST	0.5	375	\$ 187.50
2/22/22	Participate in call with potential investment banker and bonderholders	0.4	375	\$ 150.00
2/22/22	Work through various sales items	1.2	375	\$ 450.00
2/23/22	Follow up on outstanding requests for information and other	0.3	375	\$ 112.50
2/24/22	Participate in call with potential investment banker and bonderholders	0.5	375	\$ 187.50
2/24/22	Update call with D. Pierce and A. Ray	0.4	375	\$ 150.00
2/25/22	Follow up and review items for forecast	0.5	375	\$ 187.50
2/26/22	Review information and prepare and distribute weekly cash flow	0.6	375	\$ 225.00
2/28/22	Review budget categories trends	0.6	375	\$ 225.00
	Total			\$ 16,687.50

Summary of Time Expended by Category

Category	Hours
Case Management	9.2
General Management	7.8
Sale	13.2
Finance	14.3
Total	44.5

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending March 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
3/1/22	Call with D. Pierce and A. Ray and further budget review	1.4	375	\$ 525.00
3/2/22	Review cash flow and compare to actual / forecast	0.7	375	\$ 262.50
3/2/22	Review DIP order, timeline and funding needs	0.3	375	\$ 112.50
3/3/22	Review insurance and payments	0.4	375	\$ 150.00
3/4/22	Review budget, request modifications and discuss	1.4	375	\$ 525.00
3/4/22	Review financial data (bank statements, A/P and other)	2.5	375	\$ 937.50
3/5/22	Prepare cash disbursement and income reconciliations	6.7	375	\$ 2,512.50
3/7/22	Review new budget and set to parties for review	0.6	375	\$ 225.00
3/8/22	Review budget information and census	0.5	375	\$ 187.50
3/9/22	Review professional fees and budget; e-mail re: same	0.9	375	\$ 337.50
3/10/22	Follow up on budget and retention of IB	0.6	375	\$ 225.00
3/10/22	Review and send revised budget to M. Levin and C. Azano	0.3	375	\$ 112.50
3/12/22	Review cash flow and prepare and distribute budget to actual	0.7	375	\$ 262.50
3/14/22	Prepare calculations for MOR and analysis	2.7	375	\$ 1,012.50
3/15/22	Review SLIB agreement	0.2	375	\$ 75.00
3/15/22	Prepare MORS and upload to M. Levin for review	4.2	375	\$ 1,575.00
3/16/22	Review tax status; call with preparer to discuss 2021	1.3	375	\$ 487.50
3/16/22	Call with bondholders, counsel and D. Geraty	0.6	375	\$ 225.00
3/17/22	Review cash and other accounting items	0.4	375	\$ 150.00
3/17/22	Status call with A. Ray	0.2	375	\$ 75.00
3/18/22	Follow up on power invoices	0.6	375	\$ 225.00
3/18/22	Review information for D. Geraty	1.2	375	\$ 450.00
3/21/22	Amend MOR and update data	1.8	375	\$ 675.00
3/22/22	Review information and files for SLIB	0.5	375	\$ 187.50
3/23/22	Review weekly information and distribute	0.8	375	\$ 300.00
3/23/22	Follow up with D. Geraty re: information	0.4	375	\$ 150.00
3/24/22	Follow up on items requested by D. Geraty and draft teaser	0.6	375	\$ 225.00
3/24/22	Continued follow up with information requests, data and information for data room	2.1	375	\$ 787.50
3/25/22	Update call with A. Ray	0.2	375	\$ 75.00

3/25/22	Call with D. Geraty and follow up on information / review information	1.7	375	\$ 637.50
3/28/22	Follow up on IB items with multiple parties	0.3	375	\$ 112.50
3/29/22	Review weekly data and prepare report	0.8	375	\$ 300.00
3/29/22	Review budget, prepare advance request and send to A. Ray and M. Roye	0.3	375	\$ 112.50
3/29/22	Discussion with D. Geraty re: process and information	0.6	375	\$ 225.00
3/29/22	Update call with A. Ray	0.3	375	\$ 112.50
3/30/22	Follow up on IB calls with discussion with D. Geraty and D. Pierce re: same	1.7	375	\$ 637.50
3/31/22	Follow up and dialogue with D. Geraty re: information	1.3	375	\$ 487.50
	Total			\$ 15,675.00

Summary of Time Expended by Category

Category	Hours
Case Management	9.4
General Management	7.4
Sale	11.8
Finance	13.2
Total	41.80

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending April, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
4/1/22	Follow up on payment items with HMP	0.2	375	\$ 75.00
4/1/22	Call with A. Ray re: status and work plan	0.4	375	\$ 150.00
4/1/22	Review and comment on teaser	0.2	375	\$ 75.00
4/4/22	Follow up with Dan Geraty on information required	0.2	375	\$ 75.00
4/4/22	Follow up and review monthly data and trends	1.4	375	\$ 525.00
4/4/22	Review ombudsman report	0.2	375	\$ 75.00
4/4/22	Review weekly cash flow and prepare / distribute report	0.9	375	\$ 337.50
4/5/22	Review information for IB process and follow up on items	0.7	375	\$ 262.50
4/5/22	Update call with A. Ray re: IB process and other	0.5	375	\$ 187.50
4/6/22	Review financial information and bank data (inflows) and summarize	1.4	375	\$ 525.00
4/6/22	Discussion with A. Ray and follow up on insurance	1.3	375	\$ 487.50
4/6/22	Complete work on cash flow analysis	0.9	375	\$ 337.50
4/7/22	Review docs in data room	1.2	375	\$ 450.00
4/7/22	Follow up on cash flow and revised cash flow and projection	1.5	375	\$ 562.50
4/7/22	Discussion with A. Ray and M. Roye	0.8	375	\$ 300.00
4/8/22	Review revised forecast for debtors; revise and send to A. Ray	1.3	375	\$ 487.50
4/10/22	Review transaction level detail	1.2	375	\$ 450.00
4/11/22	Prepare timeline for transaction	0.3	375	\$ 112.50
4/11/22	Prepare cash disbursement and income reconciliations	6.6	375	\$ 2,475.00
4/11/22	Update call with A. Ray and R. Williamson re: broker and other	1	375	\$ 375.00
4/12/22	Calculate UST payments and send to HMP for payment	0.9	375	\$ 337.50
4/12/22	Prepare supplementary information for MOR	2.8	375	\$ 1,050.00
4/12/22	Update call with M. Roye and follow up	0.7	375	\$ 262.50
4/12/22	Update call with D. Geraty	0.6	375	\$ 225.00
4/12/22	Update call with A. Ray	0.3	375	\$ 112.50
4/13/22	Call with D. Pierce and A. Ray re: Montgomery	0.5	375	\$ 187.50
4/13/22	Review Montgomery report	1.6	375	\$ 600.00
4/14/22	Prepare MOR and send to M. Levin for review	2.8	375	\$ 1,050.00
4/14/22	Follow up with D. Geraty re: process and tracker	0.6	375	\$ 225.00

4/14/22	Discuss report with A. Ray	0.5	375	\$ 187.50
4/14/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
4/15/22	Call with regulatory counsel, A. Ray and C. Azano; follow up calls re: same	2.2	375	\$ 825.00
4/18/22	Prepare cash flows and distribute	0.8	375	\$ 300.00
4/18/22	Follow up on licenses	0.4	375	\$ 150.00
4/19/22	Call and follow up with D. Geraty re: sale process	0.5	375	\$ 187.50
4/19/22	Review information on Alabama and sale / alternate uses	1.9	375	\$ 712.50
4/19/22	Call with A. Ray re: update and sale process	0.8	375	\$ 300.00
4/19/22	Follow up on potential insurance refund	0.4	375	\$ 150.00
4/19/22	Call with M. Roye	0.3	375	\$ 112.50
4/20/22	Discussion with A. Ray re: Alabama	0.6	375	\$ 225.00
4/20/22	Review MORs	1.8	375	\$ 675.00
4/20/22	Call with M. Levin re: reports	0.5	375	\$ 187.50
4/20/22	Review letter from HMP and discuss with A. Ray	1.9	375	\$ 712.50
4/20/22	Follow up on various emails	0.4	375	\$ 150.00
4/21/22	Work on IB process and follow up on information, sales tracker and other	2.3	375	\$ 862.50
4/21/22	Call with A. Ray, R. Williamson and C. Azano re: sale process and other	1	375	\$ 375.00
4/21/22	Review additional reports on AL and call with A. Ray on same	0.7	375	\$ 262.50
4/22/22	Correspondence and call regarding registered agent in AL	0.6	375	\$ 225.00
4/22/22	Review bid procedures	0.3	375	\$ 112.50
4/22/22	Respond regarding utility bonds	0.2	375	\$ 75.00
4/22/22	Review various documents sent received from state of AL	0.7	375	\$ 262.50
4/25/22	Follow up on bonding / insurance / registered agent	0.8	375	\$ 300.00
4/25/22	Review information for sale process and follow up	1.4	375	\$ 525.00
4/25/22	Review weekly cash flow and prepare / distribute report	0.9	375	\$ 337.50
4/25/22	Follow up on accounts receivable items	0.2	375	\$ 75.00
4/26/22	Call with D. Geraty and follow up	0.9	375	\$ 337.50
4/26/22	Prepare additional buyer list and summary and make initial calls and e-mails	3.5	375	\$ 1,312.50
4/27/22	Discuss AL locations with D. Geraty and send information for data room	0.4	375	\$ 150.00

4/27/22	Update call with M. Roye	0.3	375	\$ 112.50
4/27/22	Call with A. Ray regarding outstanding items	0.5	375	\$ 187.50
4/28/22	Calls regarding tax invoices	0.7	375	\$ 262.50
4/28/22	Follow up on insurance reconciliation	0.4	375	\$ 150.00
4/28/22	Follow up on sales process	0.8	375	\$ 300.00
4/29/22	Emails regarding sale process	0.3	375	\$ 112.50
4/29/22	Review sale process information and send to D. Geraty	0.7	375	\$ 262.50
	Total	64.5		\$ 24,187.50

Summary of Time Expended by Category

Category	Hours
Case Management	9.00
General Management	18.10
Sale	20.10
Finance	17.30
Total	64.5

Expenses

Registered agent annual fees (Northwest)		\$ 655.00
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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending May 31, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
5/2/22	Follow up with D. Geraty re: sale	0.3	375	\$ 112.50
5/2/22	Update call with A. Ray	0.3	375	\$ 112.50
5/2/22	Follow up items on sale process	0.4	375	\$ 150.00
5/2/22	Review consent ADPH	0.4	375	\$ 150.00
5/3/22	Respond to emails re: information for sale	0.3	375	\$ 112.50
5/3/22	Follow up on general management items: licenses, A/R and other	0.6	375	\$ 225.00
5/3/22	Prepare and distribute weekly report	0.8	375	\$ 300.00
5/3/22	Update call with A. Ray	0.2	375	\$ 75.00
5/3/22	Discussion with M. Roye re: sales process and other	0.3	375	\$ 112.50
5/4/22	Call with D. Pierce and A. Ray re: sales process and other and follow up	1.4	375	\$ 525.00
5/4/22	Call with D. Geraty, A. Ray and C. Azano	0.6	375	\$ 225.00
5/4/22	Follow up on various items relating to sales process	0.8	375	\$ 300.00
5/4/22	Follow up on AL facilities	0.7	375	\$ 262.50
5/5/22	Work on alternatives to sale for facilities	2.1	375	\$ 787.50
5/5/22	Review ADPH settlement and discussion with counsel re: same	1.4	375	\$ 525.00
5/5/22	Update call with M. Roye	0.4	375	\$ 150.00
5/6/22	Follow up on sales process	0.2	375	\$ 75.00
5/6/22	Emails re: insurance	0.6	375	\$ 225.00
5/6/22	Call with A. Ray re: ADPH	0.3	375	\$ 112.50
5/6/22	Call with buyer re: language in bidding procedures and follow up	1.4	375	\$ 525.00
5/6/22	Review bank statements for April	1.8	375	\$ 675.00
5/6/22	Distribute information to potential buyer	0.4	375	\$ 150.00
5/8/22	Review and sign ADPH	0.3	375	\$ 112.50
5/8/22	Research annual licenses AL and call with Ashley re: same	0.7	375	\$ 262.50
5/8/22	Prepare cash disbursement and income reconciliations for all entities	5.8	375	\$ 2,175.00
5/9/22	Finalize cash disbursement and income reconciliations	1.5	375	\$ 562.50
5/9/22	Continue work on licenses	0.3	375	\$ 112.50
5/9/22	Prepare and distribute weekly report	0.9	375	\$ 337.50

5/9/22	Respond to outstanding emails re: sale and other	0.6	375	\$ 225.00
5/10/22	Participate in sale procedures hearing	0.5	375	\$ 187.50
5/10/22	Follow up on insurance items	0.8	375	\$ 300.00
5/10/22	Discussion with Dan Geraty on sales process	0.5	375	\$ 187.50
5/11/22	Draft advance request and send to M. Roye	0.2	375	\$ 75.00
5/11/22	Continued follow up on insurance and call with A. Ray re: same (.7)	1.6	375	\$ 600.00
5/11/22	Review information and update information for process re: census and other	1.4	375	\$ 525.00
5/12/22	Further follow up on insurance	0.6	375	\$ 225.00
5/13/22	Follow up on sales process	0.4	375	\$ 150.00
5/13/22	Review information from A. Ray on insurance and prepare schedules re: same	1.7	375	\$ 637.50
5/13/22	Follow up D. Geraty	0.4	375	\$ 150.00
5/13/22	Discussion with A. Ray	0.4	375	\$ 150.00
5/13/22	Prepare supplementary information for all debtors	2	375	\$ 750.00
5/13/22	Prepare opco and propco MOR	2.9	375	\$ 1,087.50
5/15/22	Verify information and data for sale	1.5	375	\$ 562.50
5/16/22	Update D. Geraty and follow up	0.7	375	\$ 262.50
5/16/22	Review information on potential bidder and LOI	0.6	375	\$ 225.00
5/17/22	Review and discuss potential stalking horse offers	1.2	375	\$ 450.00
5/17/22	Reconcile and comment on DIP amounts for notes	0.8	375	\$ 300.00
5/18/22	Prepare and distribute weekly report	0.8	375	\$ 300.00
5/18/22	Follow up with HMP on payments and other	0.3	375	\$ 112.50
5/18/22	Follow up on sales process	0.4	375	\$ 150.00
5/18/22	Call with A. Ray and D. Pierce re: insurance	2	375	\$ 750.00
5/18/22	Discussion with D. Geraty	0.5	375	\$ 187.50
5/19/22	Review items on insurance and other for discussion with D. Pierce	0.7	375	\$ 262.50
5/19/22	Call with bondholders and D. Geraty re: LOIs	0.6	375	\$ 225.00
5/20/22	Call re: insurance with A. Ray and D. Pierce	1	375	\$ 375.00
5/20/22	Call with Ashley re: licenses, insurance and other	0.6	375	\$ 225.00
5/20/22	Research information and call with A. Ray re: Social Circle	1.5	375	\$ 562.50
5/21/22	Update call with M. Roye	0.3	375	\$ 112.50
5/22/22	Update MORs to incorporate comments	1.5	375	\$ 562.50
5/23/22	Call with A. Ray re: Social Circle; review information and call with A. Ray and D. Pierce re: same	2.3	375	\$ 862.50

5/23/22	Call with F. Morales of ALG re: billing	0.7	375	\$ 262.50
5/23/22	Review weekly data and prepare and distribute report	0.9	375	\$ 337.50
5/23/22	Review census data and billing by category	1.2	375	\$ 450.00
5/24/22	Update call with M. Roye	0.4	375	\$ 150.00
5/24/22	Follow up on various items for Social Circle	0.9	375	\$ 337.50
5/24/22	Review APA	0.4	375	\$ 150.00
5/24/22	Update call with A. Ray	0.3	375	\$ 112.50
5/24/22	Follow up on sales process	0.4	375	\$ 150.00
5/25/22	Work on items for sale	0.6	375	\$ 225.00
5/25/22	Review comments to LOI	0.3	375	\$ 112.50
5/25/22	Follow up with A. Ray on LOI and other open items	0.5	375	\$ 187.50
5/26/22	Review notices and contracts	0.6	375	\$ 225.00
5/26/22	Update call with A. Raw re: noticing etc.	0.3	375	\$ 112.50
5/26/22	Call with C. Azano and A. Ray re: LOI	0.6	375	\$ 225.00
	Total	64.6		\$ 24,225.00

Summary of Time Expended by Category

Category	Hours
Case Management	8.40
General Management	26.00
Sale	20.30
Finance	9.90
Total	64.6

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending June 20, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
6/1/22	Prepare and distribute weekly reporting; follow up on additional information	1.3	375	\$ 487.50
6/1/22	Review items relating to LOI and provide comments	0.6	375	\$ 225.00
6/2/22	Review contracts provided by HMP	0.8	375	\$ 300.00
6/2/22	Participate in call with A. Ray and C. Azano re: sale	0.5	375	\$ 187.50
6/3/22	Review information required for LOI and contact HMP re: same	0.7	375	\$ 262.50
6/6/22	Review and request monthly data from HMP	1	375	\$ 375.00
6/6/22	Review and respond to outstanding emails	0.3	375	\$ 112.50
6/7/22	Respond and review various LOI items	0.6	375	\$ 225.00
6/7/22	Update call with A. Ray re: budget and LOI	0.7	375	\$ 262.50
6/7/22	Weekly update call with M. Roye	0.6	375	\$ 225.00
6/7/22	Review weekly information, prepare report and distribute	0.9	375	\$ 337.50
6/8/22	Work on various outstanding items and respond to emails	0.7	375	\$ 262.50
6/8/22	Follow up on items relating to sale	1.4	375	\$ 525.00
6/8/22	Verify and classify items on bank statements	1.6	375	\$ 600.00
6/9/22	Review and redact information for reports	2.5	375	\$ 937.50
6/9/22	Call with D. Geraty, A. Ray and C. Azano	0.7	375	\$ 262.50
6/10/22	Follow up on outstanding management items: Social Circle, ADPH, insurance and other	1.2	375	\$ 450.00
6/10/22	Prepare cash disbursement and income reconciliations for all entities	6.5	375	\$ 2,437.50
6/10/22	Follow up call with A. Ray re: insurance	0.2	375	\$ 75.00
6/10/22	Update call with M. Roye	0.2	375	\$ 75.00
6/11/22	Prepare supplementary information for MOR	2	375	\$ 750.00
6/11/22	Draft MOR for all entities and send to M. Levin for review	2.5	375	\$ 937.50
6/12/22	Review outstanding items and emails and respond	0.7	375	\$ 262.50
6/12/22	Prepare draw request and send to M. Roye	0.3	375	\$ 112.50
6/13/22	Request items and parameters for budget	0.5	375	\$ 187.50
6/13/22	Review data and prepare and distribute weekly report	0.9	375	\$ 337.50
6/14/22	Review teaser	0.2	375	\$ 75.00
6/14/22	Follow up on budget items	0.4	375	\$ 150.00
6/15/22	Update call with M. Roye	0.4	375	\$ 150.00

6/16/22	Review budget and discussion with A. Ray re: same	1.6	375	\$ 600.00
6/16/22	Follow up on outstanding management items, including insurance review	0.7	375	\$ 262.50
6/16/22	Review amended bid procedures	0.3	375	\$ 112.50
6/17/22	Review revised budget and call with Z. Rowe re: same	1.4	375	\$ 525.00
6/17/22	Review APA	0.7	375	\$ 262.50
6/20/22	Update call with M. Roye	0.2	375	\$ 75.00
6/20/22	Review information in APA re: diligence	0.8	375	\$ 300.00
6/21/22	Follow up on diligence items	0.6	375	\$ 225.00
6/21/22	Review budget items and update call with A. Ray	0.6	375	\$ 225.00
6/21/22	Final review of budget and distribute	0.5	375	\$ 187.50
6/21/22	Communication and review of title documents	1.1	375	\$ 412.50
6/21/22	Review and distribute diligence items	0.4	375	\$ 150.00
6/22/22	Continued work on diligence items	0.9	375	\$ 337.50
6/22/22	Review and distribute PTO information	0.7	375	\$ 262.50
6/22/22	Review weekly information and prepare and distribute weekly report	0.9	375	\$ 337.50
6/23/22	Review diligence items	0.8	375	\$ 300.00
6/23/22	Discussion and follow up on diligence items with A. Ray	0.7	375	\$ 262.50
6/27/22	Follow up on SS4 and other items	0.6	375	\$ 225.00
6/28/22	Follow up and review status of sale process	1.2	375	\$ 450.00
6/28/22	Call with A. Ray and C. Azano re: sales process	0.3	375	\$ 112.50
6/28/22	Call with A. Ray , C. Azano and D. Geraty re: sales process	0.5	375	\$ 187.50
6/28/22	Review budget items and call with A. Ray re: same	0.8	375	\$ 300.00
6/29/22	Make adjustments to budget and send for review	0.7	375	\$ 262.50
6/29/22	Review location level profitability	1.5	375	\$ 562.50
6/30/22	Review and indicate further changes to budget and emails regarding same	1.5	375	\$ 562.50
6/30/22	Call with A. Poff and review final budget	0.6	375	\$ 225.00
6/30/22	Prepare and distribute weekly reporting	0.9	375	\$ 337.50
	Total			\$ 19,650.00

Category	Hours
Case Management	4.80
General Management	22.20
Sale	13.30
Finance	12.10
Total	52.40

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending July 31, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
7/1/22	Review invoices and approve payments	0.3	375	\$ 112.50
7/5/22	Request and review month end data	1.4	375	\$ 525.00
7/5/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
7/5/22	Review information on claims and taxes	1.2	375	\$ 450.00
7/6/22	Review and redact bank statements	1.8	375	\$ 675.00
7/6/22	Call with D. Geraty re: sales process	0.5	375	\$ 187.50
7/7/22	Follow up on items relating to sales process	0.7	375	\$ 262.50
7/8/22	Review regulatory and EIN documents for all entities	0.8	375	\$ 300.00
7/8/22	Review insurance items	0.3	375	\$ 112.50
7/10/22	Prepare cash disbursement and income reconciliations for entities	3.4	375	\$ 1,275.00
7/11/22	Update call on open items with A. Ray and R. Williamson	0.5	375	\$ 187.50
7/11/22	Continue to prepare cash disbursements and income reconciliations for entities	3.8	375	\$ 1,425.00
7/12/22	Discussion with A. Ray re: Insurance and other	0.4	375	\$ 150.00
7/12/22	Analysis of insurance payments and reconcile	1.6	375	\$ 600.00
7/12/22	Weekly update call with M. Roye	0.3	375	\$ 112.50
7/12/22	Review items on location by location basis	0.6	375	\$ 225.00
7/12/22	Calculate funding and losses by location and send to A. Ray	0.8	375	\$ 300.00
7/12/22	Review, prepare and distribute weekly report	0.9	375	\$ 337.50
7/12/22	Prepare advance request and send to M. Roye	0.4	375	\$ 150.00
7/13/22	Follow up on insurance items	0.6	375	\$ 225.00
7/13/22	Review information on claims	1.2	375	\$ 450.00
7/13/22	Update call with D. Geraty	0.4	375	\$ 150.00
7/13/22	Review and distribute information on census	0.3	375	\$ 112.50
7/13/22	Update on outstanding items with A. Ray and R. Williamson	0.3	375	\$ 112.50
7/13/22	Calculate UST fees and send to HMP for payment	0.4	375	\$ 150.00
7/14/22	Prepare supplementary schedules to MOR	2	375	\$ 750.00
7/14/22	Follow up on outstanding items including insurance, claims, Waterford litigation, tax id information and other	1.5	375	\$ 562.50
7/15/22	Review and follow up on employee and other issues	1.3	375	\$ 487.50
7/16/22	Prepare MOR and upload to M. Levin for review	2.5	375	\$ 937.50
7/16/22	Review and compare LOIs	1.2	375	\$ 450.00
7/18/22	Prepare and call with C. Azano, R. Williamson and A. Ray	0.7	375	\$ 262.50
7/19/22	Update call with M. Roye	0.6	375	\$ 225.00
7/19/22	Review claims items	2.1	375	\$ 787.50

7/19/22	Review insurance items and analysis	0.5	375	\$ 187.50
7/20/22	Call with HMP and A. Ray re: budget and taxes	0.8	375	\$ 300.00
7/20/22	Call with C. Azano and A. Ray re: claims and other	1	375	\$ 375.00
7/20/22	Amend MOR and call M. Levin	0.6	375	\$ 225.00
7/20/22	Update and respond to various questions from parties	0.4	375	\$ 150.00
7/21/22	Review buyer information	0.7	375	\$ 262.50
7/21/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
7/22/22	Review valuation and recommendations	1.3	375	\$ 487.50
7/22/22	Discuss and review budget with A. Ray	0.7	375	\$ 262.50
7/22/22	Follow up and review notice on auction	0.5	375	\$ 187.50
7/25/22	Review items for budget	0.7	375	\$ 262.50
7/26/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
7/27/22	Review budget with input received and distribute	1.6	375	\$ 600.00
7/27/22	Update call with R. Williamson and M. Levin	0.5	375	\$ 187.50
7/28/22	Further review and updates to budget	0.7	375	\$ 262.50
7/29/22	Final budget review and distribute	0.6	375	\$ 225.00
	Total			\$ 18,037.50

Category	Hours
Case Management	7.30
General Management	21.20
Sale	5.30
Finance	14.30
Total	48.10

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending August 31, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
8/1/22	Review invoices and send to HMP for payment	0.4	375	\$ 150.00
8/1/22	Review bid procedures	0.2	375	\$ 75.00
8/2/22	Emails and other on insurance	0.6	375	\$ 225.00
8/3/22	Participate in hearing	0.2	375	\$ 75.00
8/3/22	Review updated offer and review LOI update	0.6	375	\$ 225.00
8/4/22	Update assumptions on cash flow	0.8	375	\$ 300.00
8/4/22	Review month end items including bank statements and funding summary	2.5	375	\$ 937.50
8/4/22	Review budget to actual and send questions to HMP	0.2	375	\$ 75.00
8/5/22	Review revised weekly numbers, compile and distribute report	0.9	375	\$ 337.50
8/7/22	Prepare cash disbursement and income reconciliations for entities	5	375	\$ 1,875.00
8/8/22	Continue to prepare cash disbursement and income reconciliations for entities	2.4	375	\$ 900.00
8/8/22	Review items relating to notice	0.3	375	\$ 112.50
8/8/22	Review LOIs and information from D. Geraty	0.4	375	\$ 150.00
8/8/22	Review and analysis of A/P and other data	1.5	375	\$ 562.50
8/8/22	Various e-mails and questions regarding month end data to HMP	0.6	375	\$ 225.00
8/9/22	Discussion with D. Geraty and follow up	1.4	375	\$ 525.00
8/9/22	Review claims and follow up on background information	0.8	375	\$ 300.00
8/9/22	Update call with M. Roye	0.3	375	\$ 112.50
8/9/22	Prepare MOR for all entities and send to M. Levin for review	2.8	375	\$ 1,050.00
8/10/22	Review and follow up with items relating to sale and pricing	0.9	375	\$ 337.50
8/11/22	Review costs to be paid at time and structure	2.1	375	\$ 787.50
8/11/22	Update call with A. Ray re: sale and other	0.8	375	\$ 300.00
8/12/22	Follow up on claims items with ALG and others	1.6	375	\$ 600.00
8/12/22	Review various tax items	0.8	375	\$ 300.00
8/13/22	Review budget and payment details and request payment for board member from HMP	0.4	375	\$ 150.00
8/15/22	Review status of sale and other items, including LOI	0.7	375	\$ 262.50

8/16/22	Follow up on items potentially payable at sale	0.6	375	\$ 225.00
8/16/22	Update call with A. Ray re: sale and other	0.2	375	\$ 75.00
8/17/22	Review information from HMP re: social circle and send to M. Roye for review	0.9	375	\$ 337.50
8/18/22	Follow up on various management items including taxes and licenses, update A. Ray re: same	1.2	375	\$ 450.00
8/19/22	Follow up on sale and timing	0.4	375	\$ 150.00
8/19/22	Call with M. Roye re: social circle and follow up	0.3	375	\$ 112.50
8/21/22	Reconcile RHCSC numbers and accounts payable	0.9	375	\$ 337.50
8/21/22	Prepare and distribute week 50 / 51 reports	0.8	375	\$ 300.00
8/22/22	Call with A. Ray re: sales process	0.2	375	\$ 75.00
8/22/22	Revise MOR and sent to M. Levin	0.4	375	\$ 150.00
8/23/22	Call with C. Azano and A. Ray re: sales process and other	0.4	375	\$ 150.00
8/24/22	Prepare and distribute weekly report	0.6	375	\$ 225.00
8/25/22	Follow up on various items including payment of fees, licensing and other	0.9	375	\$ 337.50
8/27/22	Review information on social circle	0.5	375	\$ 187.50
8/29/22	Update call with A. Ray re: status	0.4	375	\$ 150.00
8/30/22	Prepare weekly report and follow up with HMP on budget	0.8	375	\$ 300.00
8/31/22	Correspond with HMP and M. Roye on budget and prepare and send advance request	0.5	375	\$ 187.50
8/31/22	Review information and call with A. Ray on budget and status	0.4	375	\$ 150.00
	Total			\$ 14,850.00

Category	Hours
Case Management	3.40
General Management	20.10
Sale	5.20
Finance	10.90
Total	39.6

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending September 30, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
9/2/22	Update month end request and send	0.2	375	\$ 75.00
9/2/22	Review information on ERTC and follow up	0.4	375	\$ 150.00
9/7/22	Review information received for month end including bank statements, employee reports and accounts payable	2	375	\$ 750.00
9/7/22	Call with A. Ray and D. Pierce re: Social Circle and CHOW	0.9	375	\$ 337.50
9/7/22	Complete forms for HMP	0.8	375	\$ 300.00
9/8/22	Review revenue and related data for social circle	0.4	375	\$ 150.00
9/8/22	Update call with M. Roye	0.2	375	\$ 75.00
9/8/22	Prepare and distribute weekly report	0.8	375	\$ 300.00
9/8/22	Update call with A. Ray and review sale items	0.5	375	\$ 187.50
9/8/22	Preparation of schedules of receipts and disbursements	2.5	375	\$ 937.50
9/8/22	Follow up on AP with HMP and instructions re: same	0.6	375	\$ 225.00
9/9/22	Update call with A. Ray and review sale items	0.4	375	\$ 150.00
9/9/22	Continue with schedules of receipts and disbursements	4.5	375	\$ 1,687.50
9/10/22	Track and review monthly trends and begin preparation of propco MOR	3.8	375	\$ 1,425.00
9/12/22	Prepare supplementary schedules	2	375	\$ 750.00
9/12/22	Review payments and prepare and distribute weekly report	0.8	375	\$ 300.00
9/12/22	Prepare MORs and send to M. Levin for review	2.2	375	\$ 825.00
9/14/22	Amend MOR and finalize for M. Levin	0.2	375	\$ 75.00
9/15/22	Review payments to HMP and approve in consultation with M. Roye	0.3	375	\$ 112.50
9/16/22	Review status and sale items	0.4	375	\$ 150.00
9/20/22	Call with A. Ray and R. Williamson re: CHOW and budget and follow up	0.4	375	\$ 150.00
9/20/22	Review status of budget, timing and draws and request update	0.3	375	\$ 112.50
9/20/22	Prepare weekly cash flow and review payments, distribute	0.8	375	\$ 300.00
9/21/22	Review items and follow up on budget categories	0.7	375	\$ 262.50
9/21/22	Review and follow up on correspondence re: ERC	0.3	375	\$ 112.50
9/22/22	Review revised budget and send questions to HMP	0.6	375	\$ 225.00

9/23/22	Follow up and review budget in preparation for distribution	1.2	375	\$ 450.00
9/23/22	Call with A. Ray re: budget, revise budget and send to A. Ray	0.6	375	\$ 225.00
9/26/22	Review weekly information and prepare and distribute weekly report	0.8	375	\$ 300.00
9/27/22	Review budget items and follow up	0.7	375	\$ 262.50
9/28/22	Follow up on budget items and revise	0.4	375	\$ 150.00
9/29/22	Review professional invoices and send to HMP for payment	0.3	375	\$ 112.50
9/29/22	Review budget items; call with D. Pierce re: same and send changes to HMP	1.2	375	\$ 450.00
9/30/22	Follow up on budget and payments required	0.6	375	\$ 225.00
9/30/22	Call with A. Ray re: budget and other	0.3	375	\$ 112.50
	Total			\$ 12,412.50

Category	Hours
Case Management	2.40
General Management	16.40
Sale	1.30
Finance	13.00
Total	33.10

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending October 31, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
10/3/22	Respond to questions on cash flow from A. Poff	0.2	375	\$ 75.00
10/3/22	Update call with A. Ray re: budget & timing for follow up requirements	0.2	375	\$ 75.00
10/4/22	Review completeness of month end data requested	0.3	375	\$ 112.50
10/5/22	Prepare and distribute weekly report	0.7	375	\$ 262.50
10/5/22	Review emails re: potential offer and call with A. Ray re: same	0.3	375	\$ 112.50
10/5/22	Review ERTC info	0.2	375	\$ 75.00
10/5/22	Review and redact bank statement data	1.9	375	\$ 712.50
10/6/22	Weekly update call with M. Roye	0.2	375	\$ 75.00
10/7/22	Prepare statement of receipts and disbursements	6.8	375	\$ 2,550.00
10/8/22	Prepare supplemental data for each entity	2.2	375	\$ 825.00
10/9/22	Draft MOR for all entities and sent to M. Levin for review	2	375	\$ 750.00
10/10/22	Review weekly information; prepared and distribute weekly report	0.7	375	\$ 262.50
10/10/22	Prepare advance request and send to M. Roye	0.2	375	\$ 75.00
10/11/22	Review and send draw request	0.1	375	\$ 37.50
10/15/22	Review budget and timing of revisions	0.2	375	\$ 75.00
10/17/22	Prepare weekly report and distribute	0.7	375	\$ 262.50
10/18/22	Review and send HMP line item invoice for approval	0.2	375	\$ 75.00
10/19/22	Review CHOW and other emails	0.3	375	\$ 112.50
10/20/22	Review MOR	0.2	375	\$ 75.00
10/20/22	Update call with M. Roye	0.2	375	\$ 75.00
10/21/22	Review sales process information	0.3	375	\$ 112.50
10/24/22	Review correspondence and follow up on CHOW	0.2	375	\$ 75.00
10/24/22	Prepare and distribute weekly report	0.7	375	\$ 262.50
10/25/22	Request and review budget through year end and send to counsel	0.8	375	\$ 300.00
10/26/22	Review correspondence from bondholders and discuss with A. Ray	0.4	375	\$ 150.00
10/26/22	Review insurance proposal, compare to previous policies and send email to A. Ray re: same	1.2	375	\$ 450.00

10/26/22	Call with A. Ray re: insurance and budget: follow up with A. Ray and M. Roye re: same	0.5	375	\$ 187.50
10/27/22	Call with HMP team and A. Ray re: insurance and budget	1	375	\$ 375.00
10/28/22	Follow up on budget: review, respond to questions	0.8	375	\$ 300.00
10/28/22	Review invoices	0.2	375	\$ 75.00
10/31/22	Review budget items and timing of draws	0.5	375	\$ 187.50
10/31/22	Follow up on insurance and review emails re: same	0.6	375	\$ 225.00
10/31/22	Prepare and distribute weekly report	0.7	375	\$ 262.50
	Total			\$ 9,637.50

Category	Hours
Case Management	2.20
General Management	11.90
Sale	0.60
Finance	11.00
Total	25.7

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending November 30, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
11/1/22	Request monthly data HMP	0.2	375	\$ 75.00
11/1/22	Follow up on budget, approval and timing	0.3	375	\$ 112.50
11/2/22	Follow up on budget and approvals	0.5	375	\$ 187.50
11/3/22	Review budget and discuss budget and Social Circle with A. Ray	0.4	375	\$ 150.00
11/3/22	Review month end data for completeness and redact information	1.5	375	\$ 562.50
11/4/22	Verify budget and request additional period	0.3	375	\$ 112.50
11/4/22	Final work on budget and call with A. Ray re: same	0.4	375	\$ 150.00
11/6/22	Check advance dates and email M. Roye re: same	0.2	375	\$ 75.00
11/6/22	Work on schedules of receipts and disbursements	3	375	\$ 1,125.00
11/7/22	Call regarding 990 tax return, review document and follow up with A. Ray	0.6	375	\$ 225.00
11/7/22	Review Social Circle billing and CHOW items	0.2	375	\$ 75.00
11/7/22	Participate in call with M. Levin and D. Pierce re: insurance	0.3	375	\$ 112.50
11/7/22	Update call with A. Ray re: outstanding items	0.4	375	\$ 150.00
11/7/22	Review engagement letter terms with Aaron Bloom	0.4	375	\$ 150.00
11/7/22	Review weekly information and prepare and distribute report	0.6	375	\$ 225.00
11/8/22	Prepare schedules of receipts and disbursements	3.5	375	\$ 1,312.50
11/8/22	Review status and trends on profitability, occupancy and staffing	0.5	375	\$ 187.50
11/8/22	Download and review insurance certificates and compare to 2021 information	0.4	375	\$ 150.00
11/8/22	Review budget and send to A. Ray	0.5	375	\$ 187.50
11/9/22	Update with A. Ray and participate in cash collateral hearing	0.3	375	\$ 112.50
11/9/22	Prepare supplemental schedules for monthly reports	2	375	\$ 750.00
11/9/22	Review response to consent order	0.2	375	\$ 75.00
11/10/22	Finalize data and draft MOR; send to M. Levin for review	2.8	375	\$ 1,050.00
11/11/22	Review past tax returns and entities	0.5	375	\$ 187.50
11/13/22	Execute and email 990 agreement	0.4	375	\$ 150.00

11/14/22	Review request from A. Bloom and information	0.5	375	\$ 187.50
11/15/22	Contact HMP re: KCC invoices and status	0.2	375	\$ 75.00
11/16/22	Prepare and distribute weekly report	0.7	375	\$ 262.50
11/16/22	Review status of advance and call with A. Ray re: same	0.3	375	\$ 112.50
11/17/22	Review and approve invoice RHCSC; send to M. Roye	0.2	375	\$ 75.00
11/18/22	Review MOR and send to M. Levin	0.4	375	\$ 150.00
11/18/22	Follow up re: claim and diligence at Waterford	0.3	375	\$ 112.50
11/18/22	Follow up on A/P and status	0.2	375	\$ 75.00
11/22/22	Follow up on funding and other	0.3	375	\$ 112.50
11/23/22	Review weekly information and prepare and distribute report	0.8	375	\$ 300.00
11/28/22	Review budget and advance request timing and communicate with parties	0.2	375	\$ 75.00
11/28/22	Prepare and distribute budget to actual	0.7	375	\$ 262.50
11/29/22	Follow up on insurance and remediation items	0.3	375	\$ 112.50
	Total			\$ 9,562.50

Category	Hours
Case Management	3.50
General Management	8.90
Sale	0.00
Finance	13.10
Total	25.5

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending December, 2022

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
12/1/22	Request month end data for MOR	0.2	375	\$ 75.00
12/1/22	Prepare and send advance request	0.2	375	\$ 75.00
12/4/22	Review and compile month end data; prepare overviews	1.5	375	\$ 562.50
12/5/22	Redact financial data for reports	0.9	375	\$ 337.50
12/5/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
12/5/22	Review monthly trend data and update	0.5	375	\$ 187.50
12/6/22	Follow up with HMP on provider numbers and other	0.4	375	\$ 150.00
12/7/22	Review status of 941 and call with A. Ray re :same	0.3	375	\$ 112.50
12/9/22	Follow up on broker, 941, insurance certificates	0.5	375	\$ 187.50
12/9/22	Preparation of schedules of receipts and disbursements	4	375	\$ 1,500.00
12/10/22	Continuue preparation of schedules of receipts and disbursements	3.5	375	\$ 1,312.50
12/12/22	Prepare and distribute weekly report	0.9	375	\$ 337.50
12/13/22	Prepare supplementary schedules	2	375	\$ 750.00
12/13/22	Prepare MORs and upload for review by M. Levin	2.5	375	\$ 937.50
12/13/22	Update call wth A. Ray re: information requests and other	0.4	375	\$ 150.00
12/14/22	Follow up on outstanding items with HMP	0.2	375	\$ 75.00
12/15/22	Discussion with C. Azano and A. Ray re: broker and other items	0.5	375	\$ 187.50
12/15/22	Follow up with HMP on budget and other items; general review and response of emails regarding same	0.4	375	\$ 150.00
12/19/22	Prepare and distribute weekly report	0.8	375	\$ 300.00
12/19/22	Review insurance information and call with A. Ray re: same	0.3	375	\$ 112.50
12/20/22	Review engagement letter	0.3	375	\$ 112.50
12/20/22	Review and update MOR	1.2	375	\$ 450.00
12/21/22	Follow up on insurance, CBIZ and budget with HMP	0.4	375	\$ 150.00
12/22/22	Review budget and send to A. Ray	0.4	375	\$ 150.00
12/27/22	Follow up with HMP re: payments and other	0.2	375	\$ 75.00
12/28/22	Follow up on broker and retention	0.3	375	\$ 112.50
	Total			\$ 8,887.50

Category	Hours
Case Management	3.70
General Management	8.60
Sale	1.10
Finance	10.30
Total	23.7

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending January, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
1/3/23	Follow up on outstanding items including broker, insurance and other	0.4	375	\$ 150.00
1/3/23	Review and follow up with A. Poff on budget	0.5	375	\$ 187.50
1/4/23	Prepare and distribute weekly report for week 70 and 71	1.2	375	\$ 450.00
1/4/23	Request data from HMP and follow up on timing	0.2	375	\$ 75.00
1/5/23	Review revised budget and send to C. Azano and A. Ray	0.3	375	\$ 112.50
1/6/23	Review and follow up on budget and payroll	0.6	375	\$ 225.00
1/6/23	Call with A. Ray re: budget and other	0.3	375	\$ 112.50
1/6/23	Follow up on ERTC with ALG	0.2	375	\$ 75.00
1/7/23	Prepare month end data	2.5	375	\$ 937.50
1/8/23	Review and sign Owens engagement letter	0.3	375	\$ 112.50
1/8/23	Prepare schedules of receipts and disbursements	6.2	375	\$ 2,325.00
1/8/23	Prepare supplementary data	2.8	375	\$ 1,050.00
1/8/23	Draft MOR and send to M. Levin	2.5	375	\$ 937.50
1/9/23	Prepare and distribute weekly report	0.6	375	\$ 225.00
1/10/23	Prepare advance request, send to bondholders	0.4	375	\$ 150.00
1/13/23	Update call A. Ray	0.3	375	\$ 112.50
1/15/23	Revise and upload MOR	0.8	375	\$ 300.00
1/15/23	Calculate UST fees and request payment from HMP	0.7	375	\$ 262.50
1/15/23	Follow up on ERTC with ALG	0.4	375	\$ 150.00
1/16/23	Further revisions to MOR	0.3	375	\$ 112.50
1/16/23	Follow up on ERTC with ALG	0.2	375	\$ 75.00
1/17/23	Review expenses	0.3	375	\$ 112.50
1/17/23	Prepare and distribute weekly report	0.6	375	\$ 225.00
1/28/23	Update call with A. Ray and follow up	0.5	375	\$ 187.50
1/28/23	Discussion with F. Morales of ALG re: ERTC	0.4	375	\$ 150.00
1/20/23	Follow up on outstanding items on budget and payments	0.6	375	\$ 225.00
1/22/23	Review and respond to outstanding items	0.4	375	\$ 150.00
1/23/23	Call with C. Azano and A. Ray and follow up	1.4	375	\$ 525.00
1/23/23	Review detail payments, prepare budget to actual and disburse	0.9	375	\$ 337.50
1/24/23	Follow up with HMP on payments	0.2	375	\$ 75.00
1/24/23	Review items for sale process	0.2	375	\$ 75.00
1/26/23	Call with D. Owen and review materials	0.7	375	\$ 262.50
1/29/23	Annual registration AL entities and RHCSC	0.4	375	\$ 150.00
1/30/23	Review and follow up on payments	0.3	375	\$ 112.50
	Total			\$ 10,725.00

Category	Hours
Case Management	6.10
General Management	14.80
Sale	1.20
Finance	6.50
Total	28.6

Expenses

Annual Registration AL entities and RHCSC: \$625.00

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending February, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
2/1/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
2/1/23	Follow up on insurance	0.2	375	\$ 75.00
2/2/23	Review ERTC docs and call with J. Scouten	1.2	375	\$ 450.00
2/2/23	Update call with M. Roye	0.2	375	\$ 75.00
2/2/23	Prepare and send advance request to M. Roye	0.3	375	\$ 112.50
2/3/23	Review January data and trends	0.6	375	\$ 225.00
2/3/23	Receive information regarding premium financing and send to HMP	0.2	375	\$ 75.00
2/3/23	Review budget	0.2	375	\$ 75.00
2/4/23	Review and redact bank statements, staffing	1.5	375	\$ 562.50
2/5/23	Begin preparation of receipts and disbursements	4	375	\$ 1,500.00
2/6/23	Complete preparation of receipts and disbursements for all entities	3	375	\$ 1,125.00
2/6/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
2/8/23	Prepare supplementary data information	2	375	\$ 750.00
2/9/23	Participate in update call with M. Roye and Scroggins & Williamson	0.2	375	\$ 75.00
2/11/23	Prepare MOR and send to M. Levin for review	2.5	375	\$ 937.50
2/14/23	Call with J. Scouten and A. Ray re: 8822 and follow up	0.6	375	\$ 225.00
2/15/23	Review IRS forms and call with A. Ray	0.3	375	\$ 112.50
2/16/23	Follow up on outstanding items	0.5	375	\$ 187.50
2/16/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
2/18/23	Review MOR	0.9	375	\$ 337.50
2/20/23	Review and distribute report	0.8	375	\$ 300.00
2/21/23	Revise December MOR, roll forward numbers and discuss with M. Levin	1.2	375	\$ 450.00
2/27/23	Review information on ERTC and call with A. Ray	0.4	375	\$ 150.00
2/27/23	Review data and prepare and distribute weekly report	0.9	375	\$ 337.50
2/28/23	Execute form 8822 for ERTC	0.3	375	\$ 112.50
	Total			\$ 9,150.00

Category	Hours
Case Management	4.60
General Management	11.70
Sale	0.00
Finance	8.10
Total	24.4

Expenses

Annual Registration Fee: \$50.00

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending March, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
3/1/23	Review status and send request to HMP	0.2	375	\$ 75.00
3/4/23	Work on budget and send advance request to M. Roye	0.4	375	\$ 150.00
3/4/23	Review budget and send advance request to bondholders	0.3	375	\$ 112.50
3/4/23	Review month end data from HMP and redact bank statements	2.5	375	\$ 937.50
3/5/23	Prepare schedules of receipts and disbursements for all entities	6.4	375	\$ 2,400.00
3/5/23	Prepare supplementary schedules for MORs	2.3	375	\$ 862.50
3/6/23	Prepare MORs for all entities	2.6	375	\$ 975.00
3/7/23	Review MOR and send to M. Levin	0.7	375	\$ 262.50
3/7/23	Review information and prepare and distribute weekly report	0.8	375	\$ 300.00
3/13/23	Review budget items and payments	0.3	375	\$ 112.50
3/16/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
3/17/23	Review and approve invoice and other administrative follow up	0.7	375	\$ 262.50
3/18/23	File annual registrations for GA operating and real estate entities	1.5	375	\$ 562.50
3/18/23	Update MOR templates	0.5	375	\$ 187.50
3/22/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
3/24/23	Call with D. Owens	0.5	375	\$ 187.50
3/27/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
3/29/23	Review DOL and timing of claims	0.4	375	\$ 150.00
3/29/23	Update call with M. Roye	0.2	375	\$ 75.00
3/30/23	Follow up on funding ; call with A. Ray re: same	0.4	375	\$ 150.00
	Total			\$ 8,662.50

Category	Hours
Case Management	3.30
General Management	11.80
Sale	0.50
Finance	7.50
Total	23.10

Expenses

Annual Registration Fees: \$600.00

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending April, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
4/2/23	Gather data for monthly reports	0.3	375	\$ 112.50
4/3/23	Review cash position of entities / insurance and restricted funds	0.7	375	\$ 262.50
4/3/23	Discussion with potential buyer rep	0.4	375	\$ 150.00
4/3/23	Update call with HMP re: cash requirements	0.3	375	\$ 112.50
4/4/23	Further review on funding requirements, advance request and call with A. Ray re: same	1.2	375	\$ 450.00
4/4/23	Review claims registers and discussion with A. Ray re: claims	1.4	375	\$ 525.00
4/4/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
4/5/23	Work on cash requirements, accounts payable and other	1.5	375	\$ 562.50
4/7/23	Review month end data (statements, A/P) and redact information	2	375	\$ 750.00
4/8/23	Prepare schedules of receipts and disbursements	5.8	375	\$ 2,175.00
4/8/23	Draft supplementary data reports	1.7	375	\$ 637.50
4/8/23	Calculate UST payments for Q1 and send to HMP	0.6	375	\$ 225.00
4/9/23	Draft MOR and send to M. Levin for review	2	375	\$ 750.00
4/10/23	Review invoice, send to M. Roye and respond to HMP	0.2	375	\$ 75.00
4/11/23	Call with D. Owens and review Gainesville proposal	0.4	375	\$ 150.00
4/11/23	Prepare and distribute weekly report	0.5	375	\$ 187.50
4/11/23	Review utility account and call with A. Ray re: same	0.3	375	\$ 112.50
4/13/23	Follow up with HMP on budget, utilities and related	0.2	375	\$ 75.00
4/14/23	Update and call on outstanding items including sales, ERTC, respond D. Pierce	0.6	375	\$ 225.00
4/15/23	Review emails and transcripts IRS	1.3	375	\$ 487.50
4/16/23	Prepare claims summary and send to A. Ray	2.5	375	\$ 937.50
4/18/23	Review claims summary and tax date with A. Ray and docket for salw of Waterford ACF	0.8	375	\$ 300.00
4/19/23	Prepare and distribute weekly report and follow up with HMP on budget	0.7	375	\$ 262.50
4/20/23	Update call with M. Roye	0.2	375	\$ 75.00
4/20/23	Correspondance with HMP on payment of invoices	0.2	375	\$ 75.00
4/20/23	Revise MORs and send to M. Levin	0.3	375	\$ 112.50
4/25/23	Request data and budget inforamtion	0.3	375	\$ 112.50
4/25/23	Discussion with A. Ray re: tax, budget and other	0.4	375	\$ 150.00
4/25/23	Review questions on budget and prepare weekly report for distribution	1.1	375	\$ 412.50
4/26/23	Discussion with A. Ray and C. Azano re: budget and other	0.5	375	\$ 187.50
4/26/23	Review budget, length, timing of payroll and other	0.6	375	\$ 225.00
4/27/23	Follow up on tax, budget and other	0.4	375	\$ 150.00
4/28/23	Finalize budget presentation and send to A. Ray	0.3	375	\$ 112.50
	Total			\$ 11,437.50

Category	Hours
Case Management	2.90
General Management	21.70
Sale	0.80
Finance	5.10
Total	30.50

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending May, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
5/1/23	Prepare and call with HMP and A. Ray re: various issues	1.4	375	\$ 525.00
5/1/23	Update call with M. Roye	0.2	375	\$ 75.00
5/1/23	Prepare and distribute weekly report	0.6	375	\$ 225.00
5/2/23	Follow up on month end and annual tax items	0.2	375	\$ 75.00
5/3/23	Request and review insurance documentation	0.6	375	\$ 225.00
5/4/23	Prepare and review various month end items including A/P, staffing reports and redacting bank statements	2.3	375	\$ 862.50
5/7/23	Prepare statements of receipts and disbursements for all debtors	5.5	375	\$ 2,062.50
5/8/23	Review Savannah APA and send comments A. Ray	0.8	375	\$ 300.00
5/9/23	Update call A. Ray re: sale	0.2	375	\$ 75.00
5/9/23	Respond to HMP re: Savannah	0.1	375	\$ 37.50
5/9/23	Review transfer agreement	0.5	375	\$ 187.50
5/10/23	Review weekly data and prepare and distribute report	0.7	375	\$ 262.50
5/11/23	Follow up on Savannah sale; comments to agreement and related	0.8	375	\$ 300.00
5/11/23	Prepare supplementary data	2	375	\$ 750.00
5/12/23	Prepare MOR and upload to M. Levin	2.5	375	\$ 937.50
5/13/23	Follow up on various outstanding items	0.7	375	\$ 262.50
5/15/23	Follow up on OTA and other and call with A. Ray re: same	0.6	375	\$ 225.00
5/15/23	Review management agreement	0.3	375	\$ 112.50
5/15/23	Weekly call with HMP and A. Ray	0.7	375	\$ 262.50
5/16/23	Update call with M. Roye	0.2	375	\$ 75.00
5/16/23	Review MOR notes	0.2	375	\$ 75.00
5/17/23	Update call with D. Owens	0.4	375	\$ 150.00
5/17/23	Review MOR templates	0.3	375	\$ 112.50
5/18/23	Call with S. O'Conner re: insurance and payments to contractor	0.6	375	\$ 225.00
5/18/23	Prepare and distribute weekly report and review funding requirements	0.8	375	\$ 300.00
5/19/23	Approve HMP / request S&W payment	0.3	375	\$ 112.50
5/23/23	Update call with HMP and A. Ray	0.6	375	\$ 225.00
5/24/23	Review cash and prepare advance request	0.3	375	\$ 112.50
5/24/23	Prepare and distribute weekly report	0.5	375	\$ 187.50
5/25/23	Follow up on outstanding items	0.3	375	\$ 112.50
5/31/23	Review APAs and information requests / response HMP	0.4	375	\$ 150.00
	Total			\$ 9,600.00

Category	Hours
Case Management	2.70
General Management	10.90
Sale	3.40
Finance	8.00
Total	25

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending June, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
6/1/23	Review social circle items and information request	0.6	375	\$ 225.00
6/1/23	Prepare weekly report and distribute	0.7	375	\$ 262.50
6/2/23	Follow up on funding and other outstanding items	0.5	375	\$ 187.50
6/6/23	Review and follow up on budget items	0.6	375	\$ 225.00
6/6/23	Update call with A. Ray	0.2	375	\$ 75.00
6/6/23	Prepare and distribute budget to actual	0.7	375	\$ 262.50
6/6/23	Follow up on payments and review A/P	0.3	375	\$ 112.50
6/7/23	Review monthly data and redact statements	2.2	375	\$ 825.00
6/7/23	Prepare schedules of receipts and disbursements for all entities	5.6	375	\$ 2,100.00
6/9/23	Prepare supplementary data worksheets	2	375	\$ 750.00
6/10/23	Prepare monthly operating reports for all entities and upload to M. Levin for review	2.2	375	\$ 825.00
6/12/23	Review and comment on budget	0.6	375	\$ 225.00
6/12/23	Discussion with A. Ray re: transfer payments and other	0.3	375	\$ 112.50
6/12/23	Weekly call with HMP	0.9	375	\$ 337.50
6/12/23	Prepare and distribute budget to actual	0.5	375	\$ 187.50
6/13/23	Follow up on budget items and revise based on insurance amounts received	1.2	375	\$ 450.00
6/14/23	Revise budget with comments and discuss with A. Ray	0.5	375	\$ 187.50
6/15/23	Update with M. Roye	0.2	375	\$ 75.00
6/16/23	Prepare final budget and distribuet	0.8	375	\$ 300.00
6/18/23	Review payments, budget and related	0.2	375	\$ 75.00
6/19/23	Weekly call with HMP	0.5	375	\$ 187.50
6/19/23	Revise MORs and send to M. Levin	0.3	375	\$ 112.50
6/20/23	Review responses to diligence	0.6	375	\$ 225.00
6/21/23	Review budget; prepare advance request and send. To M. Roye	0.7	375	\$ 262.50
6/21/23	Prepare budget to actual and distribute	0.3	375	\$ 112.50
6/22/23	Follow up on advance request and send to bondholders	0.2	375	\$ 75.00
6/22/23	Follow up on budget and insurance payments; status of repairs	0.7	375	\$ 262.50
6/23/23	Review emails re: budget; call with HMP regarding budget, prepare revised budget and distribute	1.5	375	\$ 562.50
6/26/23	Update call with HMP and A. Ray	0.4	375	\$ 150.00
6/27/23	Preapare and distribute budget to actual and respond to questions on cash position	0.9	375	\$ 337.50
6/28/23	Follow up on sale and budget items	0.5	375	\$ 187.50
6/29/23	Follow up on budget, cash, and sales	0.9	375	\$ 337.50
6/29/23	Follow up on cure costs Savannah	0.2	375	\$ 75.00
6/29/23	Participate in call re: sale Savannah	0.5	375	\$ 187.50
6/30/23	Follow up on funding and cash	0.3	375	\$ 112.50
6/30/23	Review and execute sale agreement	0.5	375	\$ 187.50
	Total	29.8		\$ 11,175.00

Category	Hours
Case Management	2.50
General Management	9.20
Sale	2.90
Finance	15.20
Total	29.8

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending July, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
7/3/23	Review OTA and sale Savannah	0.3	375	\$ 112.50
7/3/23	Review creditor claims	0.6	375	\$ 225.00
7/5/23	Review expenses and prepare budget to actual	0.8	375	\$ 300.00
7/5/23	Follow up on month end items	0.3	375	\$ 112.50
7/6/23	Review items for Social Circle	0.4	375	\$ 150.00
7/6/23	Review month end data	1.7	375	\$ 637.50
	Multiple communications re: Social Circle and call with HMP			
7/7/23	re: same; draft summary of communications for broker	0.9	375	\$ 337.50
7/7/23	Follow up on sale items	0.7	375	\$ 262.50
7/9/23	Prepare schedules of receipts and disbursements	5.8	375	\$ 2,175.00
7/10/23	Prepare supplementary information for MORs	2	375	\$ 750.00
7/10/23	Review documents to prepare for call with Social Circle potential buyer	0.4	375	\$ 150.00
7/10/23	Prepare and distribute weekly report	0.7	375	\$ 262.50
7/11/23	Call with buyer for Social Circle and follow up on insurance items	1.4	375	\$ 525.00
7/12/23	Follow up on sales	0.3	375	\$ 112.50
7/14/23	Follow up on Savannah OTA and APA and calls with A. Ray re: same	0.8	375	\$ 300.00
7/15/23	Prepare MOR for all entities and upload for M. Levin review	2.2	375	\$ 825.00
7/15/23	Follow up on sale items	0.3	375	\$ 112.50
7/17/23	Review items relating to Savannah APA and sale	0.6	375	\$ 225.00
7/17/23	Prepare and distribute weekly report	0.8	375	\$ 300.00
7/17/23	Discussion with R. Williamson, M. Levin and HMP regarding diligence items	0.7	375	\$ 262.50
7/17/23	Follow up on insurance, quotes and related	0.9	375	\$ 337.50
7/17/23	Review and sign final APA	0.3	375	\$ 112.50
7/18/23	Discussion with D. Pierce and gather additional information on Social Circle	0.6	375	\$ 225.00
7/18/23	Call with HMP and potential buyer Social Circle	0.7	375	\$ 262.50
7/19/23	Review invoices	0.2	375	\$ 75.00
7/19/23	Call with potential buyer Social Circle and follow up with C. Azano and A. Ray	1.1	375	\$ 412.50
7/19/23	Discussion with S. O'Conner re: insurance	0.4	375	\$ 150.00
7/19/23	Update call with D. Geraty re: sale	0.3	375	\$ 112.50
7/20/23	Review June data / trend analysis	0.5	375	\$ 187.50
7/20/23	Review diligence items and call with HMP re: same	0.8	375	\$ 300.00
7/20/23	Discussion with C. Azano and A. Ray re: outstanding items	0.9	375	\$ 337.50
7/21/23	Review budget through October; emails with HMP re: same	0.7	375	\$ 262.50
7/24/23	Follow up on budget and insurance proceeds	0.4	375	\$ 150.00
7/24/23	Review data relating to Social Circle	0.2	375	\$ 75.00
7/24/23	Review budget to actual and prepare and distribute report	0.6	375	\$ 225.00
7/25/23	Prepare advance request and send to Mike Roye	0.3	375	\$ 112.50
7/26/23	Follow up on sales process and discuss with A. Ray	0.6	375	\$ 225.00
7/26/23	Review UST fees and request payment	0.4	375	\$ 150.00
7/27/23	Review budget and discuss with HMP; send presentation format	0.8	375	\$ 300.00
7/28/23	Review closing procedures	0.3	375	\$ 112.50
7/28/23	Follow up on Savannah diligence items	0.2	375	\$ 75.00
7/28/23	Calls regarding Social Circle, insurance and response	0.6	375	\$ 225.00
7/28/23	Multiple calls with potential buyer RHCSC and follow up with counsel	1.7	375	\$ 637.50
7/28/23	Review and sign agreement for Montgomery	0.3	375	\$ 112.50
	Total	35.5		\$ 13,312.50

Category	Hours
Case Management	2.20
General Management	7.90
Sale	14.20
Finance	11.20
Total	35.5

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending August, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
8/1/23	Review and follow up on OTA Social Circle	0.4	375	\$ 150.00
8/3/23	Prepare and send budget to actual	0.5	375	\$ 187.50
8/5/23	Review month end data and redact information	1.8	375	\$ 675.00
8/5/23	Review revised budget with reduced operations and underlying assumptions	0.7	375	\$ 262.50
8/5/23	Update call with A. Ray	0.3	375	\$ 112.50
8/5/23	Review revised OTA and APA	0.4	375	\$ 150.00
8/7/23	Update and review financials	0.4	375	\$ 150.00
8/7/23	Prepare schedules of receipts and disbursements	5.6	375	\$ 2,100.00
8/7/23	Prepare supplementary data information for all entities	2	375	\$ 750.00
8/8/23	Prepare and distribute budget to actual	0.5	375	\$ 187.50
8/8/23	Review model and updates	0.6	375	\$ 225.00
8/8/23	Prepare MOR and upload for M. Levin review	2.2	375	\$ 825.00
8/9/23	Follow up on sale items	0.7	375	\$ 262.50
8/9/23	Discussion with A. Ray re: status and review closing procedures	0.8	375	\$ 300.00
8/10/23	Prepare and review financial information relating to Social Circle transition	0.7	375	\$ 262.50
8/10/23	Follow up on timing / sale / status and other general items	0.6	375	\$ 225.00
8/14/23	Follow up on general questions and respond out outstanding items	0.3	375	\$ 112.50
8/14/23	Call with HMP and A. Ray re: status	1	375	\$ 375.00
8/14/23	Review projections and assumptions and projections for operating and non operating entities	0.7	375	\$ 262.50
8/15/23	Review insurance items and prepare budget to actual	0.7	375	\$ 262.50
8/15/23	Discussion with C. Azano and A. Ray re: sale and follow up with HMP	1.2	375	\$ 450.00
8/15/23	Continued work on budget and related	0.5	375	\$ 187.50
8/16/23	Working on closing items and projection of administrative costs	0.7	375	\$ 262.50
8/16/23	Follow up with C. Azano re: budget	0.3	375	\$ 112.50
8/16/23	Work with D. Geraty on sale items	0.4	375	\$ 150.00
8/16/23	Update call with M. Roye	0.2	375	\$ 75.00
8/16/23	Discussion with A. Poff re: revised budget and assumptions	0.4	375	\$ 150.00
8/16/23	Conference call with HMP, Holland & Knight and A. Ray re: notification procedures	0.5	375	\$ 187.50
8/16/23	Review and comment on budget items; send questions to HMP	0.9	375	\$ 337.50
8/17/23	Work on funding items and sources / uses of proceeds and call with C. Azano re: same	1.4	375	\$ 525.00

8/17/23	Discussion with D. Geraty re: items for hearing	0.3	375	\$ 112.50
8/17/23	Respond re: items for sale order	0.4	375	\$ 150.00
8/17/23	Discussion with A. Ray and C. Azano re: Social Circle and Savannah OTA	1.5	375	\$ 562.50
8/17/23	Review settlement statement and send information for closing	0.8	375	\$ 300.00
8/17/23	Review revised OTA and APA	0.3	375	\$ 112.50
8/17/23	Review stip for budget	0.2	375	\$ 75.00
8/18/23	Review closing items Social Circle	0.7	375	\$ 262.50
8/18/23	Update call with A. Ray	0.4	375	\$ 150.00
8/18/23	Review and sign sale documents	0.7	375	\$ 262.50
8/21/23	Review items relating to Savannah OTA	0.2	375	\$ 75.00
8/21/23	Review and execute corporate authorities to transactions	0.6	375	\$ 225.00
8/21/23	Update call with A. Ray re: sales transactions and other	0.5	375	\$ 187.50
8/21/23	Prepare and distribute budget to actual	0.4	375	\$ 150.00
8/22/23	Participate in weekly update call with HMP	0.9	375	\$ 337.50
8/22/23	Review status of Crexi agreement	0.4	375	\$ 150.00
8/22/23	Work on Savannah APA and OPA items	0.6	375	\$ 225.00
8/24/23	Review Social Circle and Savannah transaction items	0.7	375	\$ 262.50
8/24/23	Execute OTA and APA Savannah	0.3	375	\$ 112.50
8/24/23	Review budget and insurance items items and transfers from property account	0.3	375	\$ 112.50
8/25/23	Follow up on sales items	0.6	375	\$ 225.00
8/25/23	Discussion with A. Ray, C. Azano and HMP re: Social Circle items	0.7	375	\$ 262.50
8/28/23	Update call with HMP and A. Ray	0.5	375	\$ 187.50
8/28/23	Prepare and distribute budget to actual	0.7	375	\$ 262.50
8/29/23	Follow up on sales items	0.7	375	\$ 262.50
8/30/23	Update call with C. Owens	0.4	375	\$ 150.00
8/30/23	Follow up and discussions re: sales with A. Ray	0.8	375	\$ 300.00
8/31/23	Review status of Columbus and Gainesville	0.4	375	\$ 150.00
	Total			\$ 15,900.00

Category	Hours
Case Management	2.20
General Management	9.60
Sale	17.90
Finance	12.70
Total	42.4

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending September, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
9/1/23	Communications with HMP re: month end information	0.5	375	\$ 187.50
9/3/23	Month end review and compilation of data	1.5	375	\$ 562.50
9/3/23	Prepare statements of receipts and disbursements	3	375	\$ 1,125.00
9/3/23	Continue work on statements of receipts and disbursements	2.8	375	\$ 1,050.00
9/5/23	Prepare supplementary data	2	375	\$ 750.00
9/5/23	Update call with M. Roye	0.3	375	\$ 112.50
9/5/23	Work on sale and related items	0.4	375	\$ 150.00
9/6/23	Communicatiobns with HMP re: sale	0.6	375	\$ 225.00
9/7/23	review and respond on tax items	0.5	375	\$ 187.50
9/7/23	Prepare and distribute budget to actual	0.5	375	\$ 187.50
9/7/23	Continued work on sale items	1.2	375	\$ 450.00
9/8/23	Discussion with S. O'Conner on Social Circle and follow up	1.4	375	\$ 525.00
9/9/23	Analysis of current liabilities	1.5	375	\$ 562.50
9/9/23	Draft monthly operating reports	2.3	375	\$ 862.50
9/10/23	Finalize MOR drafts and upload to M. Levin	0.5	375	\$ 187.50
9/11/23	Participate in update call with HMP	0.4	375	\$ 150.00
9/11/23	Discussion with M. Levin re: MOR	0.5	375	\$ 187.50
9/12/23	Review SC sales items and follow up with multiple parties	1.2	375	\$ 450.00
9/13/23	Draft additional supplementary information for MOR and update information to M. Levin	1.1	375	\$ 412.50
9/14/23	Updates with HMP on sales	0.2	375	\$ 75.00
9/15/23	Communications re: transition, sale and budget	0.5	375	\$ 187.50
9/18/23	Follow up on budget, sales, prorations and related	1.5	375	\$ 562.50
9/18/23	Prepare budget to actual	0.4	375	\$ 150.00
9/18/23	Update call with HMP and A. Ray	0.7	375	\$ 262.50
9/19/23	Call with M. Levin re: MOR and update	0.7	375	\$ 262.50
9/19/23	Update call with D. Owens	0.4	375	\$ 150.00
9/20/23	Follow up on information requests	0.4	375	\$ 150.00
9/25/23	Follow up on tax items	0.3	375	\$ 112.50
9/25/23	Participate in weekly call with HMP and follow up	0.5	375	\$ 187.50
9/25/23	Work on budget items	0.4	375	\$ 150.00
9/25/23	Follow up on sale and pro-rations	0.5	375	\$ 187.50
9/26/23	Review and follow up on budget and weekly items	0.9	375	\$ 337.50
9/27/23	Prepare and distribute budget to actual	0.4	375	\$ 150.00
9/28/23	Review budget and call with HMP ad A. Ray re: same	1.4	375	\$ 525.00
9/28/23	Continued work on budget	0.6	375	\$ 225.00
9/29/23	Call with S. O'Conner re: operations and budget	0.7	375	\$ 262.50
9/29/23	Complete work on budget, sign off on final	0.9	375	\$ 337.50
	Total			\$ 12,600.00

Category	Hours
Case Management	5.10
General Management	6.30
Sale	7.90
Finance	14.30
Total	33.6

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending October, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
10/2/23	Discussion with HMP and weekly catch up	0.6	395	\$ 237.00
10/2/23	Claims review	1.2	395	\$ 474.00
10/2/23	Review Savannah items	0.4	395	\$ 158.00
10/3/23	Review status of sale of facilities and follow up	1.1	395	\$ 434.50
10/3/23	Update call with M. Roye	0.3	395	\$ 118.50
10/3/23	Revise MOR	0.2	395	\$ 79.00
10/3/23	Continued work on sale items and call with D. Owens	1	395	\$ 395.00
10/4/23	Prepare and distribute weekly report	0.7	395	\$ 276.50
10/4/23	Review monthly data, redact required information	2	395	\$ 790.00
10/6/23	Review offer for Gainesville and other locations and follow up re: same	1.3	395	\$ 513.50
10/7/23	Review data relating to Social Circle, prorations and close out	1.2	395	\$ 474.00
10/8/23	Prepare schedules of receipts and disbursements	5.8	395	\$ 2,291.00
10/8/23	Analysis of A/P, cash and related	1.7	395	\$ 671.50
10/9/23	Prepare and send advance request	0.4	395	\$ 158.00
10/9/23	Follow up on sale and related items	0.5	395	\$ 197.50
10/10/23	Follow up on funding items and communications with HMP re: same	0.9	395	\$ 355.50
10/10/23	Prepare supplementary data files	2	395	\$ 790.00
10/10/23	Further follow up on sales items	0.3	395	\$ 118.50
10/11/23	Prepare MORs and upload to M. Levin	2.3	395	\$ 908.50
10/11/23	Follow up on auction and related	0.3	395	\$ 118.50
10/11/23	Calculate UST fees and sent to HMP	1.1	395	\$ 434.50
10/12/23	Review auction and results	0.7	395	\$ 276.50
10/12/23	Review and call with A. Ray re: Montgomery 1	0.6	395	\$ 237.00
10/13/23	Follow up on payments and status	0.3	395	\$ 118.50
10/16/23	Review and follow up on Columbus tax items	0.4	395	\$ 158.00
10/17/23	Follow up on sales	0.6	395	\$ 237.00
10/17/23	Update call with HMP and A. Ray	0.8	395	\$ 316.00
10/17/23	Follow up on Gainesville	0.3	395	\$ 118.50
10/17/23	Review tax items	0.4	395	\$ 158.00
10/17/23	Prepare advance request and send to M. Roye	0.2	395	\$ 79.00
10/17/23	Prepare and distribute budget to actual week 111 and 112	0.6	395	\$ 237.00
10/18/23	Review ERTC data	0.7	395	\$ 276.50
10/18/23	Revise MORs and send to M. Levin	0.3	395	\$ 118.50
10/20/23	Discussion with A. Ray re: operations transfer and sales	0.7	395	\$ 276.50
10/23/23	Follow up on budget items	0.4	395	\$ 158.00
10/24/23	Review and respond to HMP on budget	0.9	395	\$ 355.50
10/24/23	Update call with M. Roye	0.3	395	\$ 118.50
10/24/23	Call with A. Poff re: Budget	0.3	395	\$ 118.50
10/24/23	Discussion with D. Owens re: sales	0.6	395	\$ 237.00
10/24/23	Update call with HMP and A. Ray	0.5	395	\$ 197.50
10/25/23	Prepare and distribute budget to actual	0.5	395	\$ 197.50
10/26/23	Review status of sales and emails relating to same	1.2	395	\$ 474.00
10/26/23	Discussion with A. Ray and C. Azano re: sales	0.9	395	\$ 355.50
10/26/23	Review 2021 tax returns	0.8	395	\$ 316.00
10/26/23	Review and comment on LOI	0.3	395	\$ 118.50
10/27/23	Review and comment on Gainesville APA and discussions re: same	1.1	395	\$ 434.50
10/27/23	Multiple discussions and follow up re: Crexi	1.3	395	\$ 513.50
10/28/23	Follow up with HMP re: AP	0.2	395	\$ 79.00
10/30/23	Review items related to Gainesville APA and discussion with A. Ray re: same	0.8	395	\$ 316.00
10/30/23	Social Circle true up and review	0.4	395	\$ 158.00
10/31/23	Review, calls and work on LOIs for properties and date relating to same	1.8	395	\$ 711.00
	Total			\$ 17,459.00

Category	Hours
Case Management	2.80
General Management	7.80
Sale	16.80
Finance	16.80
Total	44.2

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending November 30, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
11/1/23	Work on sales, / LOI and related	1.1	395	\$ 434.50
11/1/23	Email month end requests	0.2	395	\$ 79.00
11/1/23	Prepare and distribute budget to actual	0.4	395	\$ 158.00
11/1/23	Review Montgomery 2 APA	0.3	395	\$ 118.50
11/2/23	Review and prepare information in response to UST questions on September A/P	1.4	395	\$ 553.00
11/2/23	Follow up on funding status and budget / revisions	0.9	395	\$ 355.50
11/2/23	Final review and execute Gainesville APA, BAA and NDA	0.9	395	\$ 355.50
11/3/23	Review and prepare for month end and redact statements	1.9	395	\$ 750.50
11/3/23	Follow up on finalizing budget and confirm work plan completed	0.6	395	\$ 237.00
11/3/23	Work on schedules of receipts and disbursements	1.5	395	\$ 592.50
11/4/23	Analysis of October A/P and schedules	1.8	395	\$ 711.00
11/4/23	Complete work on schedules of receipts and disbursements	4	395	\$ 1,580.00
11/5/23	Prepare supplementary schedules to MOR	2.2	395	\$ 869.00
11/6/23	Prepare MOR and upload to Levin	2	395	\$ 790.00
11/7/23	Follow up on UST questions	0.2	395	\$ 79.00
11/7/23	Update call with HMP	0.5	395	\$ 197.50
11/7/23	Follow up on tax items	0.4	395	\$ 158.00
11/8/23	Review data, prepare and distribute weekly report	0.7	395	\$ 276.50
11/9/23	Follow up on tax	0.3	395	\$ 118.50
11/9/23	Discussion with A. Ray re: Gainesville	0.5	395	\$ 197.50
11/10/23	Follow up on Gainesville sale, data and repairs	0.6	395	\$ 237.00
11/13/23	Review tax return 2022	0.5	395	\$ 197.50
11/14/23	Call with HMP and A Ray	0.5	395	\$ 197.50
11/14/23	Review financial items and prepare advance request	0.3	395	\$ 118.50
11/14/23	Review waterfall Social Circle	0.4	395	\$ 158.00
11/14/23	Work on monthly numbers	0.3	395	\$ 118.50
11/15/23	Review items relating to Gainesville sale	0.3	395	\$ 118.50
11/15/23	Review weekly data and prepare / distribute to parties	0.5	395	\$ 197.50
11/17/23	Review comments to LOI and follow up on diligence	0.6	395	\$ 237.00
11/20/23	Participate in weekly call with HMP and D. Owens	0.7	395	\$ 276.50
11/20/23	Follow up on sale items and Gainesville	0.6	395	\$ 237.00
11/21/23	Review average loss numbers for GA entities	0.5	395	\$ 197.50
11/22/23	Follow up on funding status and budget / revisions	0.3	395	\$ 118.50
11/22/23	Review payment data and prepare / distribute weekly report	0.4	395	\$ 158.00
11/27/23	Prepare for call and participate in discussion with D. Owens and HMP	1.1	395	\$ 434.50
11/28/23	Follow up on advance request	0.3	395	\$ 118.50
11/28/23	Call with A. Ray re: budget, funding and other	0.4	395	\$ 158.00
11/28/23	Review payments and prepare budget to actual	0.3	395	\$ 118.50
11/29/23	Review funding and budget	0.3	395	\$ 118.50
11/29/23	Call with A. Ray and Shawn re: Gainesville and Savannah	0.4	395	\$ 158.00
11/30/23	Call with HMP, C. Wittkoff and C. Azano	0.3	395	\$ 118.50
	Total	31.4		\$ 12,403.00

Category	Hours
Case Management	4.20
General Management	7.30
Sale	7.10
Finance	12.80
Total	31.4

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending December 31, 2023

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
12/4/23	Participate in call with HMP and A. Ray	0.5	395	\$ 197.50
12/4/23	Review and call re: Whitaker complaint	0.4	395	\$ 158.00
12/5/23	Follow up on sale items	0.4	395	\$ 158.00
12/5/23	Prepare and distribute budget to actual	0.3	395	\$ 118.50
12/5/23	Participate in call with C. Azano, A. Ray and buyer counsel	0.7	395	\$ 276.50
12/5/23	Follow up and review Gainesville drafts	0.9	395	\$ 355.50
12/6/23	Request and review month end items; redact statements	2	395	\$ 790.00
12/7/23	Review claims pertaining to sale	0.6	395	\$ 237.00
12/7/23	Review and execute Gainesville APA	0.7	395	\$ 276.50
12/7/23	Follow up on on City of Gainesville taxes	0.4	395	\$ 158.00
12/8/23	Update call with D. Owens	0.4	395	\$ 158.00
12/9/23	Prepare schedules of receipts and disbursements	5.8	395	\$ 2,291.00
12/9/23	Review and prepare AP schedules	1.6	395	\$ 632.00
12/10/23	Prepare supplementary schedules	1.5	395	\$ 592.50
12/10/23	Prepare MORs and send to M. Levin for review	2	395	\$ 790.00
12/11/23	Review budget and funding needs for closure	0.8	395	\$ 316.00
12/11/23	Participate in weekly call with A. Ray and HMP	0.3	395	\$ 118.50
12/11/23	Review liens and other related to sale	1.4	395	\$ 553.00
12/11/23	Review labor and other items	0.3	395	\$ 118.50
12/12/23	Update call with M. Roye	0.5	395	\$ 197.50
12/12/23	Discussion with D. Owens re: hearing and information	0.3	395	\$ 118.50
12/12/23	Follow up on sale of facilities and information requests	1.5	395	\$ 592.50
12/12/23	Prepare and distribute budget to actual	0.3	395	\$ 118.50
12/13/23	Continued work and review on sale items	1.2	395	\$ 474.00
12/13/23	Review notes for sale hearing	0.8	395	\$ 316.00
12/13/23	Discussion with HMP re: budget	0.5	395	\$ 197.50
12/14/23	Continued work on revised budget	0.8	395	\$ 316.00
12/14/23	Follow up on budget and insurance items with HMP	0.7	395	\$ 276.50
12/14/23	Prepare and attend sale hearing for Gainesville	0.8	395	\$ 316.00
12/14/23	Revise budget and distribute	0.9	395	\$ 355.50
12/14/23	Various calls with HMP re: budget, sale, insurance	0.9	395	\$ 355.50
12/15/23	Final budget review and confirm with HMP	0.4	395	\$ 158.00
12/15/23	Review and sign sales documents	1.2	395	\$ 474.00
12/18/23	Discussion with HMP and A. Ray	0.6	395	\$ 237.00
12/18/23	Follow up on sale and accounting items	0.7	395	\$ 276.50
12/19/23	Follow up on sale transition items	0.5	395	\$ 197.50
12/19/23	Revise MOR and send to M. Levin	0.6	395	\$ 237.00
12/19/23	Review budget for HMP through Feb	0.5	395	\$ 197.50
12/20/23	Prepare and distribute budget to actual	0.4	395	\$ 158.00
12/20/23	Review comments to LOI	0.7	395	\$ 276.50
12/21/23	Calculate loan amounts	0.3	395	\$ 118.50
12/21/23	Update with M. Roye	0.3	395	\$ 118.50
12/28/23	Follow up on sale items	0.4	395	\$ 158.00
12/29/23	Prepare and distribute weekly report	0.3	395	\$ 118.50
12/29/23	Follow up on items at Gainesville and repairs	0.4	395	\$ 158.00
	Total	37.5		\$ 14,812.50

Summary of Time Expended by Category

Category	Hours
Case Management	4.10
General Management	3.20
Sale	13.60
Finance	16.60
Total	37.5

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending January, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
1/2/23	Follow up on outstanding items and month end items	0.9	395	\$ 355.50
1/3/23	Review bank statements and related; redact information	1.8	395	\$ 711.00
1/3/23	Initial preparation of month end reporting data	2.2	395	\$ 869.00
1/4/23	Continued work on schedules of receipts and disbursements	2.5	395	\$ 987.50
1/5/23	Calculate UST fees and send to HMP	0.5	395	\$ 197.50
1/5/23	Prepare supplementary schedules for MOR	1.8	395	\$ 711.00
1/5/23	Draft MOR for all entities	2	395	\$ 790.00
1/8/23	Review status of taxes at all locations	0.4	395	\$ 158.00
1/8/23	Review A/P and summarize, research	2	395	\$ 790.00
1/8/23	Discussion with HMP	0.6	395	\$ 237.00
1/9/23	Review budget and prepare budget to actual; follow up	1.5	395	\$ 592.50
1/9/23	Update call with M. Roye	0.3	395	\$ 118.50
1/10/23	Review county tax reports	0.8	395	\$ 316.00
1/12/23	Follow up on A/P, UST payments, budget and taxes	0.7	395	\$ 276.50
1/15/24	Further analysis of AP	0.6	395	\$ 237.00
1/16/24	Follow up on budget and related	0.4	395	\$ 158.00
1/16/24	Participate in call with HMP re: Gainesville, Social Circle, AP, budget and related	1.1	395	\$ 434.50
1/16/24	Review and questions on revised budget	0.5	395	\$ 197.50
1/17/23	Prepare and distribute budget to actual	0.3	395	\$ 118.50
1/17/23	Revise MOR	0.4	395	\$ 158.00
1/18/24	Continued work on questions for UST and other	0.3	395	\$ 118.50
1/19/24	Follow up on budget questions	0.5	395	\$ 197.50
1/20/24	Annual registration review and filing	2.2	395	\$ 869.00
1/22/24	Review and comment on revised budget	0.5	395	\$ 197.50
1/22/24	Call with HMP on budget, A/P and other	1.1	395	\$ 434.50
1/23/24	Update call with M. Roye	0.3	395	\$ 118.50
1/25/24	Review status of claims	0.6	395	\$ 237.00
1/25/24	Review and send invoices	0.5	395	\$ 197.50
1/25/24	Follow up on budget and related	0.4	395	\$ 158.00
1/26/24	Follow up and calls re: budget	1.2	395	\$ 474.00
1/29/24	Follow up on new budget	0.3	395	\$ 118.50
1/29/24	Discussion with D. Owens	0.3	395	\$ 118.50
1/29/24	Prepare advance request and send to M. Roye	0.2	395	\$ 79.00
1/29/24	Reiew payments and prepare 2 week budget to actual	0.6	395	\$ 237.00
1/31/24	Review budget, comments to A. Poff	0.4	395	\$ 158.00
1/31/24	Discussion with HMP re: Social Circle, Gainesville, budget and Montgomery	1	395	\$ 395.00
	Total	31.7		\$ 12,521.50

Category	Hours
Case Management	4.20
General Management	8.50
Sale	0.30
Finance	18.70
Total	31.7

Expenses

Category	Amount
Annual Registrations Georgia	\$ 450.00
Annual Registrations Alabama	\$ 625.00
Total Expenses	\$ 1,075.00

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending February, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
2/1/24	Work on budget items	0.6	395	\$ 237.00
2/2/24	Prepare for month end, redact bank statements and follow up with HMP	2	395	\$ 790.00
2/2/24	Verify UST payments	0.2	395	\$ 79.00
2/3/24	Request proof of insurance items	0.2	395	\$ 79.00
2/3/24	Prepare monthly schedules of receipts and disbursements for all entities	5.5	395	\$ 2,172.50
2/4/24	Prepare supplementary data schedules for all entities	2	395	\$ 790.00
2/4/24	Participate in weekly call with HMP	0.2	395	\$ 79.00
2/5/24	Prepare month end A/P schedules with detail for MOR	2.1	395	\$ 829.50
2/6/24	Review collections and amendments to budget	0.4	395	\$ 158.00
2/8/24	Continued work on budget and revisions based on repairs	0.5	395	\$ 197.50
2/8/24	Prepare and distribute budget to actual	0.2	395	\$ 79.00
2/8/24	Update M. Roye	0.2	395	\$ 79.00
2/9/24	Prepare MOR for all entities and send to M. Levin	2	395	\$ 790.00
2/12/24	Follow up on budget	0.2	395	\$ 79.00
2/12/24	Advance request to M. Roye	0.2	395	\$ 79.00
2/13/24	Review and finalize MOR	0.3	395	\$ 118.50
2/14/24	Review tax items and send to HMP	0.2	395	\$ 79.00
2/14/24	Prepare and distribute budget to actual; follow up questions to	0.6	395	\$ 237.00
2/15/24	Respond to HMP on budget	0.2	395	\$ 79.00
	Total			\$ 7,031.00

Category	Hours
Case Management	2.30
General Management	3.60
Sale	0.00
Finance	11.90
Total	17.8

Expenses

None

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending March, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
3/1/24	Follow up and execute APA	0.2	395	\$ 79.00
3/1/24	Review cash, request additional items for projections	0.4	395	\$ 158.00
3/2/24	Follow up on month end and request items from HMP	0.2	395	\$ 79.00
3/3/24	Prepare and distribute weekly reports	0.7	395	\$ 276.50
3/5/24	Update call with M. Roye	0.4	395	\$ 158.00
3/5/24	Participate in weekly call	0.3	395	\$ 118.50
3/7/24	Month end preparation and review statements	2	395	\$ 790.00
3/8/24	Review A/P and prepare monthly schedules	1.8	395	\$ 711.00
3/9/24	Prepare schedules of monthly receipts and disbursements for all entities	5.5	395	\$ 2,172.50
3/10/24	Prepare supplementary data schedules	2.2	395	\$ 869.00
3/10/24	Prepare MOR for all entities and send to M. Levin	2	395	\$ 790.00
3/10/24	Review extended budget	0.3	395	\$ 118.50
3/12/24	Review tax lien and claim	0.3	395	\$ 118.50
3/13/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
3/13/24	Review budget and call with HMP re: same	0.8	395	\$ 316.00
3/14/24	Update call with M. Roye	0.4	395	\$ 158.00
3/18/24	Participate in weekly call with HMP	0.3	395	\$ 118.50
3/18/24	Amend MOR and send to M. Levin	0.4	395	\$ 158.00
3/19/24	Follow up on retainers and budget	0.3	395	\$ 118.50
3/20/24	Follow up on financial information; review tax items	0.7	395	\$ 276.50
3/21/24	Review documents relating to potential buyer	0.6	395	\$ 237.00
3/21/24	Review weekly data and prepare and distribute report	0.4	395	\$ 158.00
3/21/24	Update call with D. Owens	0.4	395	\$ 158.00
3/22/24	Review diligence items and send to HMP with link to sharefile	0.6	395	\$ 237.00
3/25/24	Respond re: budget	0.3	395	\$ 118.50
3/25/24	Review outstanding items including taxes and call A. Ray re: same	0.6	395	\$ 237.00
3/26/24	Review claims summary and call with A. Ray re: objection	0.5	395	\$ 197.50
3/26/24	Update call with HMP	0.2	395	\$ 79.00
3/27/24	Follow up on due diligence	0.3	395	\$ 118.50
3/27/24	Update call with M. Roye	0.4	395	\$ 158.00
3/29/24	Prepare and distribute budget to actual; follow up with HMP on questions	0.5	395	\$ 197.50
3/29/24	Follow up on final budget and distribute	0.4	395	\$ 158.00
	Total			\$ 9,756.50

Category	Hours
Case Management	2.40
General Management	4.70
Sale	2.10
Finance	15.50
Total	24.7

Expenses

None

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending April, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
4/1/24	Review invoicing and hourly reports	0.3	395	\$ 118.50
4/1/24	Update call with HMP	0.4	395	\$ 158.00
4/1/24	Follow up on diligence items	0.5	395	\$ 197.50
4/2/24	Review and provide language to HMP for insurance	0.5	395	\$ 197.50
4/3/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
4/3/24	Follow up on PPP items and discussion with A. Ray re: same	1.1	395	\$ 434.50
4/4/24	Send items on gainesville closing to HMP	0.3	395	\$ 118.50
4/5/24	Review closing items	0.4	395	\$ 158.00
4/8/24	Review and request month end items	0.2	395	\$ 79.00
4/8/24	Prepare for month end reporting and redact bank statements	1.5	395	\$ 592.50
4/8/24	Call with D. Owens and review 2 pack sale language	1.1	395	\$ 434.50
4/9/24	Prepare schedules of receipts and disbursements for all entities	5.2	395	\$ 2,054.00
4/9/24	Participate in update call with HMP	0.3	395	\$ 118.50
4/10/24	Prepare supplementary data scheules	2	395	\$ 790.00
4/10/24	Review A/P and prepare summaries	1.5	395	\$ 592.50
4/11/24	Prepare MOR and send to Levin	2.2	395	\$ 869.00
4/12/24	Calculate and request payments to UST	0.7	395	\$ 276.50
4/12/24	Amend Feb and March MOR	0.4	395	\$ 158.00
4/15/24	Discussion with A. Ray re: Waterford lien and other	0.5	395	\$ 197.50
4/16/24	Update call with HMP	0.3	395	\$ 118.50
4/16/24	Review budget and request amendments	0.4	395	\$ 158.00
4/16/24	Final review of budget before sending to bondholders	0.3	395	\$ 118.50
4/16/24	Update call with D. Owens	0.4	395	\$ 158.00
4/17/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
4/17/24	Communication re: HMP re: repairs / review quote priot to distribution	0.3	395	\$ 118.50
4/18/24	Discussion regarding objection to claim	0.4	395	\$ 158.00
4/18/24	Follow up on budget items	0.2	395	\$ 79.00
4/19/24	Revise MOR and send to M. Levin	0.7	395	\$ 276.50
4/22/24	Weekly call with HMP	0.3	395	\$ 118.50
4/23/24	Prepare advance request and send to M. Roye	0.3	395	\$ 118.50
4/23/24	Review, prepare and distribute weekly budget to actual	0.4	395	\$ 158.00
4/24/24	Respond to M. Roye re: CAPEX	0.3	395	\$ 118.50
4/25/24	Update discussion re: Waterford lien	0.4	395	\$ 158.00
4/26/24	Review budget and follow up	0.2	395	\$ 79.00
4/29/24	Discussion with HMP and review Gainesville waterfall	0.4	395	\$ 158.00
4/30/24	Follow up on budget and Rome	0.2	395	\$ 79.00
	Total			\$ 9,954.00

Category	Hours
Case Management	3.30
General Management	4.60
Sale	4.20
Finance	13.0
Total	25.2

Expenses

None

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending May, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
5/1/24	Follow up on budget and email HMP re: same	0.3	395	\$ 118.50
5/2/24	Finalize budget and call with C. Wittkoff re: same	1.2	395	\$ 474.00
5/2/24	Prepare and review month end data	2	395	\$ 790.00
5/3/24	Prepare schedules of receipts and disbursements for all entities	5.2	395	\$ 2,054.00
5/4/24	Complete propco MORs	0.9	395	\$ 355.50
5/6/24	Update call HMP	0.3	395	\$ 118.50
5/6/24	Request additional data for month end	0.2	395	\$ 79.00
5/7/24	Review claims; ERC and other for exit	0.7	395	\$ 276.50
5/9/24	Prepare and distribute weekly report	0.7	395	\$ 276.50
5/10/24	Review and prepare AP schedules	1.8	395	\$ 711.00
5/11/24	Complete MORS and upload to M. Levin	2.2	395	\$ 869.00
5/14/24	Participate in call with HMP	0.3	395	\$ 118.50
5/14/24	Prepare and send advance request to M. Roye	0.2	395	\$ 79.00
5/16/24	Prepare list of pre-petition AP and send to A. Ray	0.8	395	\$ 316.00
5/16/24	Revise MOR and send to M. Levin	0.4	395	\$ 158.00
5/17/24	Prepare and distribute weekly report	0.3	395	\$ 118.50
5/20/24	Call with HMP	0.3	395	\$ 118.50
5/21/24	Update call with M. Roye	0.4	395	\$ 158.00
5/22/24	Review and approve revised budget	0.4	395	\$ 158.00
5/23/24	Prepare for AP analysis pre-petition	0.5	395	\$ 197.50
5/28/24	Review and work on pre-petition creditor reconciliation	1.8	395	\$ 711.00
5/30/24	Review and approve revised budget & send budget to actual report	0.6	395	\$ 237.00
	Total			\$ 8,492.50

Category	Hours
Case Management	3.50
General Management	8.00
Sale	0.00
Finance	10.0
Total	21.5

Expenses

None

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending June, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
6/3/24	Prepare for month end	0.8	395	\$ 316.00
6/3/24	Weekly call with HMP and follow up re: funding	0.6	395	\$ 237.00
6/4/24	Update call with D. Owens	0.3	395	\$ 118.50
6/5/24	Review and comment on Montgomery offer	0.3	395	\$ 118.50
6/5/24	Prepare budget to actual and distribute	0.4	395	\$ 158.00
6/8/24	Review bank statements and redact, request additional information	1.2	395	\$ 474.00
6/8/24	Prepare schedules of receipts and disbursements	5.3	395	\$ 2,093.50
6/9/24	A/P analysis	1.8	395	\$ 711.00
6/10/24	Participate in HMP weekly call	0.2	395	\$ 79.00
6/10/24	Prepare and distribute budget to actual	0.4	395	\$ 158.00
6/10/24	Prepate advance request for M. Roye	0.2	395	\$ 79.00
6/10/24	Prepare supplementary data	1.5	395	\$ 592.50
6/10/24	Prepare MORs for all entities	1.8	395	\$ 711.00
6/13/24	Prepare presentation form of budget and confirm with parties	0.5	395	\$ 197.50
6/13/24	Update call with M. Roye	0.3	395	\$ 118.50
6/16/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
6/16/24	Review status and call with HMP	0.4	395	\$ 158.00
6/17/24	Update MOR and send to Levin	0.5	395	\$ 197.50
6/19/24	Review items on broker termination	0.3	395	\$ 118.50
6/22/24	Reconcile claims and AP	1.8	395	\$ 711.00
6/24/24	Follow up on funding and budget	0.4	395	\$ 158.00
6/26/24	Discussion with former employee and review payment data from Columbus	1.2	395	\$ 474.00
6/27/24	Continued follow up on Columbus items	0.9	395	\$ 355.50
6/27/24	Discussion with D. Owens	0.4	395	\$ 158.00
6/27/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
6/27/24	Review and comment on revised budget	0.6	395	\$ 237.00
6/28/24	Review LOI and provide written response outline	0.6	395	\$ 237.00
6/30/24	Prepare monthly summary	0.4	395	\$ 158.00
	Total			\$ 9,361.50

Category	Hours
Case Management	2.30
General Management	5.40
Sale	1.90
Finance	14.10
Total	23.70

Expenses

None

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending July, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
7/1/24	Call with potential buyer and send respond to LOI	0.5	395	\$ 197.50
7/1/24	Participate in weekly call with HMP	0.3	395	\$ 118.50
7/2/24	Prepare for month end	0.7	395	\$ 276.50
7/3/24	Review APA and respond to potential buyer	0.6	395	\$ 237.00
7/3/24	Review diligence materials	0.5	395	\$ 197.50
7/6/24	Prepare schedules of receipts and disbursements	5.2	395	\$ 2,054.00
7/6/24	Review and prepare AP schedules	1.5	395	\$ 592.50
7/7/24	Prepare supplementary schedules	2.2	395	\$ 869.00
7/7/24	Prepare MORs for all entities and upload for M. Levin review	2	395	\$ 790.00
7/7/24	Calculate UST fees and sent to HMP	0.7	395	\$ 276.50
7/8/24	Follow up with potential buyer information	0.4	395	\$ 158.00
7/9/24	Follow up on Cedars information and discussion with HMP re: same	0.3	395	\$ 118.50
7/10/24	Update parties on status of Cedars	0.9	395	\$ 355.50
7/11/24	Update with M. Roye	0.2	395	\$ 79.00
7/11/24	Prepare and distribute budget to actuals	0.6	395	\$ 237.00
7/11/24	Follow up on Montgomery sale items	0.3	395	\$ 118.50
7/12/24	Coordinate diligence and parties; review APA	0.5	395	\$ 197.50
7/15/24	Call with HMP and J. Sturm; follow up on appraisal	1.5	395	\$ 592.50
7/15/24	Update call with HMP	0.5	395	\$ 197.50
7/15/24	Prepare advance request M. Roye	0.2	395	\$ 79.00
7/16/24	Review and comment on revised budget	0.4	395	\$ 158.00
7/16/24	Follow up on diligence	0.3	395	\$ 118.50
7/16/24	Amend MOR and sent to M. Levin	0.8	395	\$ 316.00
7/17/24	Follow up on APA	0.9	395	\$ 355.50
7/18/24	Review APA	0.5	395	\$ 197.50
7/18/24	Follow up on air conditioning and security	0.6	395	\$ 237.00
7/19/24	Review additional information regarding broker, operations and related	0.9	395	\$ 355.50
7/20/24	Review creditor summary and related	0.5	395	\$ 197.50
7/22/24	Follow up on insurance items	0.5	395	\$ 197.50
7/22/24	Discussion with HMP on closing and sale	0.9	395	\$ 355.50
7/23/24	Update call with M. Roye	0.3	395	\$ 118.50
7/23/24	Prepare budget to actual and distribute	0.5	395	\$ 197.50
7/23/24	Review and sign APA	0.9	395	\$ 355.50
7/23/24	Review closing budget and request HMP send	1	395	\$ 395.00
7/29/24	Review and follow up on budget	0.7	395	\$ 276.50
7/30/24	Prepare and distribute budget to actuals	0.6	395	\$ 237.00
7/30/24	Update discussion A. Ray	0.5	395	\$ 197.50
7/31/24	Follow up on Cedars sale and insurance items	1.1	395	\$ 434.50
7/31/24	Review and finalize budget for filing	0.5	395	\$ 197.50
	Total			\$ 12,640.00

Category	Hours
Case Management	2.80
General Management	7.10
Sale	8.60
Finance	13.50
Total	32.00

Expenses

None

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending August, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
8/2/24	Follow up on funding with HMP	0.5	395	\$ 197.50
8/2/24	Review and follow up on items relating to Rome potential sale	0.7	395	\$ 276.50
8/3/24	Follow up on month end items with HMP	0.3	395	\$ 118.50
8/3/24	Review and redact bank data	0.9	395	\$ 355.50
8/3/24	Prepare schedules of receipts and disbursements all entities	5	395	\$ 1,975.00
8/4/24	Review budget and additional capex	0.4	395	\$ 158.00
8/5/24	Update call with HMP	0.5	395	\$ 197.50
8/5/24	Review and sign APA amendment	0.3	395	\$ 118.50
8/6/24	Prepare supplementary schedules	2.2	395	\$ 869.00
8/6/24	Draft and distribute budget to actual	0.3	395	\$ 118.50
8/6/24	Review tax status	0.3	395	\$ 118.50
8/6/24	Review correspondance and follow up on insurance coverages	0.5	395	\$ 197.50
8/7/24	Follow up with potential buyer Cedars and with insurance information	0.4	395	\$ 158.00
8/8/24	Prepare AP schedules and review information	1.8	395	\$ 711.00
8/8/24	Draft MOR all entities and upload to M. Levin	1.8	395	\$ 711.00
8/8/24	Review and execute sale documents Rome	0.4	395	\$ 158.00
8/9/24	Review and upload diligence information for Rome	1.6	395	\$ 632.00
8/10/24	Follow up on funding with HMP	0.3	395	\$ 118.50
8/13/24	Review cash needs and follow up on wires	0.2	395	\$ 79.00
8/14/24	Continued follow up on funding and wire information	0.3	395	\$ 118.50
8/15/24	Review information relating to insurance, claim and payments	0.7	395	\$ 276.50
8/15/24	Review revised sales agreement	0.3	395	\$ 118.50
8/15/24	Follow up on sale of Rome	0.2	395	\$ 79.00
8/15/24	Prepare and distribute budget to actual and follow up on funds	0.6	395	\$ 237.00
8/15/24	Revise MOR and send to M. Levin	0.4	395	\$ 158.00
8/17/24	Review fed wire numbers and follow up on funding	0.2	395	\$ 79.00
8/19/24	Participate in weekly call with HMP	0.4	395	\$ 158.00
8/20/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
8/20/24	Follow up on sale items	0.4	395	\$ 158.00
8/23/24	Call with D. Owens and follow up	0.5	395	\$ 197.50
8/26/24	Review insurance and related information	0.4	395	\$ 158.00
8/26/24	Participate in weekly call with HMP	0.3	395	\$ 118.50
8/26/24	Prepare and send advance request	0.2	395	\$ 79.00
8/27/24	Discussion with D. Owens re: sale	0.3	395	\$ 118.50
8/27/24	Follow up on Rome and further requirements	0.4	395	\$ 158.00
8/29/24	Discussion re: Rome sale	0.3	395	\$ 118.50
8/29/24	Follow up on potential offer on Waterford	0.3	395	\$ 118.50
	Total			\$ 9,835.50

Category	Hours
Case Management	2.20
General Management	3.30
Sale	6.10
Finance	13.30
Total	24.9

Expenses

None

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending September, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
9/3/24	Work on month end items	0.8	395	\$ 316.00
9/3/24	Review and comment on budget	0.5	395	\$ 197.50
9/3/24	Prepare and distribute budget to actual	0.4	395	\$ 158.00
9/4/24	Update call with A. Ray re: budget, sale and other	0.5	395	\$ 197.50
9/5/24	Review items on sale update	0.3	395	\$ 118.50
9/5/24	Review items and call D. Owens re: Waterford sale	0.5	395	\$ 197.50
9/7/24	Review AP and prepare schedules for all entities	1.7	395	\$ 671.50
9/7/24	Prepare schedules of cash receipts and disbursements for all entities	5.8	395	\$ 2,291.00
9/7/24	Prepare supplementary data for MORs	1.7	395	\$ 671.50
9/8/24	Perpare MOR for all entities and upload to M. Levin	1.8	395	\$ 711.00
9/9/24	Update items on insurance, repairs, budget and other	0.7	395	\$ 276.50
9/9/24	Review items for Rome sale	0.4	395	\$ 158.00
9/10/24	Weekly call with HMP re: sales, budget, repairs	0.6	395	\$ 237.00
9/11/24	Plan for Waterford and follow up	1.3	395	\$ 513.50
9/12/24	Review tail costs for Rome	0.3	395	\$ 118.50
9/12/24	Reconcile UST amounts	0.2	395	\$ 79.00
9/13/24	Call with D. Owens re: Waterford	0.3	395	\$ 118.50
9/13/24	Update call with M. Roye	0.4	395	\$ 158.00
9/13/24	Review insurance costs and prepare budget to actual	0.7	395	\$ 276.50
9/13/24	Review and calls re: Rome closing	0.5	395	\$ 197.50
9/16/24	Attend hearing for sale of Rome via zoom	0.3	395	\$ 118.50
9/16/24	Call with A. Ray, C. Azano and R. Ram re: sale of Rome	0.5	395	\$ 197.50
9/16/24	Discussion with R. Morris and D. Pierce re: AL properties	0.4	395	\$ 158.00
9/16/24	Weekly call with HMP re: sales, closing of Waterford	0.8	395	\$ 316.00
9/16/24	Follow up on APA and D. Owens	0.7	395	\$ 276.50
9/17/24	Prepare and send advance request and follow up on budget	0.8	395	\$ 316.00
9/17/24	Review and follow up on AL properties, repairs and closing letters	0.9	395	\$ 355.50
9/17/24	Update call with D. Owens	0.4	395	\$ 158.00
9/17/24	Discussion with C. Azano and A. Ray re: sale and related	0.8	395	\$ 316.00
9/17/24	Review APA Waterford	0.3	395	\$ 118.50
9/18/24	Review order for sale of Rome and APA	0.4	395	\$ 158.00
9/18/24	Revise MOR and send to Levin	1	395	\$ 395.00
9/18/24	Further work on closing of Rome	0.8	395	\$ 316.00
9/18/24	Discussion with D. Owens re: properties and sale	0.6	395	\$ 237.00
9/18/24	Follow up on repairs to Montgomery 2 and send update to D. Owens	0.8	395	\$ 316.00
9/18/24	Review financials for 3 additional properties and send to potential buyer	1	395	\$ 395.00
9/19/24	Respond to buyer regarding extension and follow up	1.2	395	\$ 474.00
9/19/24	Participate in hearing for closing of Waterford	0.3	395	\$ 118.50
9/19/24	Discussion with R. Morris re: letters, closing communications and related	0.7	395	\$ 276.50
9/20/24	Further discussion and follow up on Rome, including call with buyer	1.6	395	\$ 632.00
9/22/24	Call with M. Roye and follow up with buyer	0.3	395	\$ 118.50
9/23/24	Follow up on work plan and information for buyer Montgomery II	0.4	395	\$ 158.00
9/23/24	Discussion with D. Owens re: Rome and Waterford	0.4	395	\$ 158.00
9/23/24	Work on items for APA Waterford	0.5	395	\$ 197.50
9/23/24	Review and execute / send letters to ADPH and employee letters	1	395	\$ 395.00
9/23/24	Update call with HMP re: sales, repairs and other	0.9	395	\$ 355.50
9/23/24	Continued follow up with R. Morris re: work plans	0.6	395	\$ 237.00
9/24/24	Follow up on insurance items	0.4	395	\$ 158.00
9/25/24	Review invoices and payment status	0.2	395	\$ 79.00
9/26/24	Review and send comments on Waterford APA to counsel	0.8	395	\$ 316.00
9/26/24	Discussion with D. Owens re: APA and certain requirements; follow up re: comments	0.8	395	\$ 316.00
9/27/24	Follow up on closing items	0.6	395	\$ 237.00
9/27/24	Discussion with buyer on closing, timing and requirements	0.5	395	\$ 197.50
9/27/24	Review and correspondance re: demand letter	0.3	395	\$ 118.50
9/29/24	Review Rome APA and default provisions	0.5	395	\$ 197.50
9/29/24	Update work plan and send open items for review	0.6	395	\$ 237.00
9/30/24	Follow up on Rome, Waterford and related items	0.9	395	\$ 355.50
9/30/24	Discussion with HMP and follow up on insurance items	1.2	395	\$ 474.00
9/30/24	Discussion with D. Owens re: Waterford buyer	0.4	395	\$ 158.00
9/30/24	Discussion with Waterford buyer, C. Azano and A. Ray	0.5	395	\$ 197.50
	Total	45.5		\$ 17,972.50

Category	Hours
Case Management	4.50
General Management	10.90
Sale	18.20
Finance	11.90
Total	45.5

Expenses

None

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending October, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
10/1/24	Review status of sales and follow up	0.4	395	\$ 158.00
10/1/24	Discuss status of Waterford sale and insurance repairs with R. Morris	0.7	395	\$ 276.50
10/1/24	Discussion and follow up with buyer re: title items	0.9	395	\$ 355.50
10/2/24	Discussion with buyer re: transfer of operations	0.5	395	\$ 197.50
10/2/24	Prepare and distribute weekly report	0.3	395	\$ 118.50
10/2/24	Follow up on Rome sale items, distribution amounts, prations and other	0.9	395	\$ 355.50
10/3/24	Respond to D. Owens re: insurance and realted repairs	0.4	395	\$ 158.00
10/4/24	Request and overview of monthly data	1.2	395	\$ 474.00
10/4/24	Review and sign APA Waterford	0.5	395	\$ 197.50
10/4/24	Update M. Roye and walk through Rome, Waterford sales	0.4	395	\$ 158.00
10/4/24	Follow up on Rome closing items and information for title attorney	0.5	395	\$ 197.50
10/5/24	Prepare schedules of receipts and disbursements for all entities	5.3	395	\$ 2,093.50
10/5/24	Prepare supplemental data packages for all entities	2	395	\$ 790.00
10/6/24	A/P analysis for each operating entity and prepare schedules	2.2	395	\$ 869.00
10/6/24	Prepare MORS for all entities and upload to M. Levin	2	395	\$ 790.00
10/6/24	Calculate UST fees and send to L. Douglas for payment	0.6	395	\$ 237.00
10/7/24	Participate in call with HMP	0.6	395	\$ 237.00
10/8/24	Respond to budget items and Rome sale items for closing	2.1	395	\$ 829.50
10/9/24	Continued work and calls on Rome sale	0.9	395	\$ 355.50
10/10/24	Closing call and review settlement statement	0.8	395	\$ 316.00
10/11/24	Review and sign closing documents	0.7	395	\$ 276.50
10/11/24	Review status of auction agreement, BAA and NDA	0.5	395	\$ 197.50
10/14/24	Follow up on closing items	0.4	395	\$ 158.00
10/15/24	Continued work on closing items and follow up HMP	0.3	395	\$ 118.50
10/15/24	Review and questions on revised budget	0.4	395	\$ 158.00
10/16/24	Prepare advance request and communicate with M. Roye	0.4	395	\$ 158.00
10/16/24	Follow up on Rome closing items	0.5	395	\$ 197.50
10/16/24	Review status of contracts and comments	0.6	395	\$ 237.00
10/16/24	Prepare and distribute budget to actual	0.5	395	\$ 197.50
10/17/24	Discussion with C. Azano and A. Ray re: broker and auction agreement and follow up	1.4	395	\$ 553.00
10/17/24	Continued work on sale items including distributing broker agreements	0.9	395	\$ 355.50
10/18/24	Review and comment on prations	0.5	395	\$ 197.50
10/18/24	Update call with M. Roye	0.4	395	\$ 158.00
10/18/24	Continue work on Rome closing and timing	0.6	395	\$ 237.00
10/20/24	Review Rome settlement	0.3	395	\$ 118.50
10/21/24	Review and execute Rome documents	0.8	395	\$ 316.00
10/21/24	Participate in update call with HMP	0.5	395	\$ 197.50
10/21/24	Follow up on Rome closing	0.6	395	\$ 237.00
10/22/24	Continue work on sale items Rome / Waterford	0.7	395	\$ 276.50
10/23/24	Review broker items	0.4	395	\$ 158.00
10/23/24	Follow up on funding, holdback and related	0.5	395	\$ 197.50
10/23/24	Review tax items	0.6	395	\$ 237.00
10/24/24	Review and comment on budget; request distribution	0.7	395	\$ 276.50
10/25/24	Review post closing items from Rome buyer and distribute communication	0.8	395	\$ 316.00
10/28/24	Communication on security and sale	0.3	395	\$ 118.50
10/29/24	Call with D. Owens and follow up on Waterford items	0.4	395	\$ 158.00
10/29/24	Respond to HMP re: insurance and Rome	0.3	395	\$ 118.50
10/29/24	Follow up on auction and broker agreements	0.5	395	\$ 197.50
10/30/24	Work on sale of asset items	0.9	395	\$ 355.50
10/30/24	Prepare budget for filing and discussion with A. Ray re: same	0.5	395	\$ 197.50
10/30/24	Prepare and distribute budget to actual	0.3	395	\$ 118.50
10/30/24	Further review and comment on sale agreements	0.3	395	\$ 118.50
10/31/24	Follow up on diligence materials, security and related Waterford	0.6	395	\$ 237.00
	Total	41.3		\$ 16,313.50

Category	Hours
Case Management	2.00
General Management	3,3
Sale	22.20
Finance	13.80
Total	41.3

Expenses

None

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending November, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
11/1/24	Review and follow up on diligence information	0.4	395	\$ 158.00
11/1/24	Request month end data	0.3	395	\$ 118.50
11/3/24	Review and prepare reports on A/P	1.6	395	\$ 632.00
11/3/24	Verify month end data and redact bank statements	1.2	395	\$ 474.00
11/3/24	Prepare statements of receipts and disbursements for all entities	5.1	395	\$ 2,014.50
11/4/24	Prepare supplementary schedules	2.2	395	\$ 869.00
11/4/24	Participate in update call with HMP	0.5	395	\$ 197.50
11/4/24	Update call with M. Roye	0.3	395	\$ 118.50
11/5/24	Follow up on sale and auction items	0.5	395	\$ 197.50
11/6/24	Prepare and distribute advance request	0.4	395	\$ 158.00
11/6/24	Research and follow up on Rome APA items	0.6	395	\$ 237.00
11/7/24	Prepare MOR for all entities and upload to Levin	2	395	\$ 790.00
11/7/24	Prepare and distribute week 166 and 167 reports	1.2	395	\$ 474.00
11/11/24	Follow up on audit items	0.5	395	\$ 197.50
11/11/24	Participate in weekly call with HMP	0.4	395	\$ 158.00
11/12/24	Review sale documents	0.9	395	\$ 355.50
11/13/24	Review documents for tax return; gather and send sale information	2.8	395	\$ 1,106.00
11/14/24	Follow up with A. Bloom on tax return and provide additional information	2	395	\$ 790.00
11/15/24	Review and comment on tax return; review final and execute	2.4	395	\$ 948.00
11/15/24	Review security items Waterford	0.3	395	\$ 118.50
11/17/24	Review Waterford communication from buyer and discussion with D. Owens re: same	0.7	395	\$ 276.50
11/18/24	Prepare for and discussion with HMP	0.7	395	\$ 276.50
11/19/24	Review items relating to sale	1.3	395	\$ 513.50
11/20/24	Review and discussion with potential buyer; share information	0.9	395	\$ 355.50
11/20/24	Prepare and distribute budget to actual	0.4	395	\$ 158.00
11/20/24	Revise MOR and send to M. Levin	0.3	395	\$ 118.50
11/20/24	Follow up on Montgomery II, claim, and related	1.2	395	\$ 474.00
11/21/24	Review and comment on projections	0.7	395	\$ 276.50
11/22/24	Update call with M. Roye	0.4	395	\$ 158.00
11/25/24	Follow up on outstanding items and project plan	0.7	395	\$ 276.50
11/25/24	Prepare and send advance request	0.3	395	\$ 118.50
11/25/24	Participate in weekly call with HMP	0.3	395	\$ 118.50
11/26/24	Prepare budget to actual and distribute	0.5	395	\$ 197.50
11/27/24	Review Rome payment items	0.4	395	\$ 158.00
11/27/24	Communication regarding broker retention	0.3	395	\$ 118.50
11/28/24	Follow up on sale and related items	0.4	395	\$ 158.00
11/30/24	Respond regarding auction items	0.2	395	\$ 79.00
	Total			\$ 13,785.50

Category	Hours
Case Management	2.30
General Management	6.40
Sale	5.80
Finance	20.40
Total	34.90

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending December, 2024

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
12/2/24	Review broker items	0.3	395	\$ 118.50
12/2/24	Send month end requests	0.2	395	\$ 79.00
12/3/24	Follow up on security	0.4	395	\$ 158.00
12/5/24	Prepare and distribute budget to actual	0.5	395	\$ 197.50
12/9/24	Prepare month end items including review of bank statements	1.2	395	\$ 474.00
12/9/24	Review and prepare A/P schedules	2	395	\$ 790.00
12/12/24	Prepare schedules of receipts and disbursements	5	395	\$ 1,975.00
12/13/24	Prepare weekly budget to actual and review payroll	0.5	395	\$ 197.50
12/13/24	Review sale information and APA	0.6	395	\$ 237.00
12/14/24	Prepare supplementary schedules	2.2	395	\$ 869.00
12/14/24	Prepare monthly operating reports for all entities and upload to M. Levin	2	395	\$ 790.00
12/16/24	Update call with A. Ray re: sales	0.5	395	\$ 197.50
12/16/24	Update call HMP & follow up	0.6	395	\$ 237.00
12/17/24	Columbus schedules	0.9	395	\$ 355.50
12/17/24	Review potential amendments to MOR and upload	0.8	395	\$ 316.00
12/19/24	Prepare and distribute budget to actual; follow up with M. Roye	0.8	395	\$ 316.00
12/19/24	Follow up on budget and related	0.3	395	\$ 118.50
12/20/24	Follow up on insurance, security and other	0.4	395	\$ 158.00
12/21/24	Review work plan and outstanding items	0.5	395	\$ 197.50
12/23/24	Call with HMP	0.4	395	\$ 158.00
12/23/24	Update to M. Roye	0.3	395	\$ 118.50
12/27/24	Prepare and distribute budget to actual	0.4	395	\$ 158.00
12/30/24	Update call with HMP	0.3	395	\$ 118.50
12/31/24	Prepare and distribute budget to actual	0.4	395	\$ 158.00
12/31/24	Update budget for filing	0.2	395	\$ 79.00
	Total			\$ 8,571.50

Category	Hours
Case Management	2.80
General Management	3.10
Sale	2.30
Finance	13.50
Total	21.70

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending January, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
1/2/25	Follow up on tax items with A. Bloom	0.9	395	\$ 355.50
1/2/25	Review sale order	0.3	395	\$ 118.50
1/3/25	Follow up on information for IRS request	0.6	395	\$ 237.00
1/3/25	Review sale items	0.4	395	\$ 158.00
1/4/25	Prepare information for month end	1	395	\$ 395.00
1/4/25	Prepare schedules of receipts and disbursements	5.2	395	\$ 2,054.00
1/5/25	Prepare supplementary data for MOR	2.5	395	\$ 987.50
1/5/25	Updates on Waterford and Columbus with HMP	0.9	395	\$ 355.50
1/5/25	Review and follow up on title items	0.3	395	\$ 118.50
1/5/25	Review Savannah APA items	0.6	395	\$ 237.00
1/6/25	Continued work on tax items	0.6	395	\$ 237.00
1/6/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
1/6/25	Review redline of Savannah APA and exhibits	0.5	395	\$ 197.50
1/6/25	Discussion with R. Morris re: Montgomery	0.3	395	\$ 118.50
1/7/25	Call with R. Morris re: options Montgomery	0.4	395	\$ 158.00
1/7/25	Discussion with A. Ray re:sales and timing	0.8	395	\$ 316.00
1/8/25	Review A/P and prepare schedules	2.2	395	\$ 869.00
1/8/25	Prepare MOR for all entities and upload to M. Levin	2	395	\$ 790.00
1/9/25	Calculate UST fees and send to HMP for payment	0.9	395	\$ 355.50
1/9/25	Follow up on weather items	0.3	395	\$ 118.50
1/10/25	Review Columbus survey and send to closing attorney	0.4	395	\$ 158.00
1/13/25	Columbus CHOW items	0.6	395	\$ 237.00
1/13/25	Call with A. Ray re: Columbus and Savannah sales	0.3	395	\$ 118.50
1/13/25	Participate in weekly call with HMP	0.5	395	\$ 197.50
1/14/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
1/14/25	Budget review and comment	0.5	395	\$ 197.50
1/14/25	Work on sale items	0.8	395	\$ 316.00
1/14/25	Invoice review and send to M. Roye	0.4	395	\$ 158.00
1/14/25	Call with A. Ray re: savannah documents and execute	0.5	395	\$ 197.50
1/15/25	Follow up on sales items and review revisions to documents	1.2	395	\$ 474.00
1/16/25	Review sale items	1	395	\$ 395.00
1/17/25	Review sale items and call with A. Ray and C. Azano re: same	1.3	395	\$ 513.50
1/17/25	Participate in call with counsel for Columbus and follow up	0.5	395	\$ 197.50
1/20/25	Revise MOR	1.4	395	\$ 553.00
1/20/25	Participate in update call with HMP	0.5	395	\$ 197.50

1/20/25	Call with A. Ray re: sales	0.4	395	\$	158.00
1/20/25	Review Columbus closing items	0.3	395	\$	118.50
1/21/25	Review drafts of Columbus documents	0.7	395	\$	276.50
1/22/25	Review further drafts and items for Columbus sale and participate in call re: same	1.6	395	\$	632.00
1/22/25	Review redline of OTA and APA	0.4	395	\$	158.00
1/22/25	Review and comment on budget	0.4	395	\$	158.00
1/23/25	Prepare and distribute budget to actual	0.5	395	\$	197.50
1/24/25	Follow up on sales items and timing	0.5	395	\$	197.50
1/24/25	Review and execute APA	0.6	395	\$	237.00
1/27/25	Check on remittance of UST fees	0.6	395	\$	237.00
1/27/25	Work on budget items including follow up on insurance claims	0.9	395	\$	355.50
1/27/25	Participate in weekly call with HMP	0.5	395	\$	197.50
1/28/25	Review Columbus sale items	0.3	395	\$	118.50
1/28/25	Prepare and distribute budget to actual	0.5	395	\$	197.50
1/28/25	Follow up and review communications on Columbus	0.6	395	\$	237.00
1/29/25	Review and update budget	0.9	395	\$	355.50
1/29/25	Prepare filing version of budget	0.4	395	\$	158.00
1/29/25	Prepare advance request and send to M. Roye; follow up and send request	0.4	395	\$	158.00
1/29/25	Follow up on Montgomery II items	0.3	395	\$	118.50
1/30/25	Follow up on payment items and bank accounts	0.4	395	\$	158.00
1/30/25	Review communications on Savannah sale	0.3	395	\$	118.50
1/30/25	Discuss status with A. Ray	0.2	395	\$	79.00
1/31/25	Review communications re: Savannah and Columbus title and sale	0.6	395	\$	237.00
	Total	43.70		\$	17,261.50

Category	Hours
Case Management	5.90
General Management	5.10
Sale	16.00
Finance	16.70
Total	43.70

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending February, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
2/3/25	Review closing items	0.6	395	\$ 237.00
2/3/25	Weekly update with HMP	0.5	395	\$ 197.50
2/3/25	Review month end	0.4	395	\$ 158.00
2/3/25	Review and update ERC status	0.3	395	\$ 118.50
2/3/25	Review and respond to insurance summary Mont 2	0.5	395	\$ 197.50
2/4/25	Work on items relating to closing Columbus	0.4	395	\$ 158.00
2/6/25	Prepare schedules of receipts and disbursements all entities	5.2	395	\$ 2,054.00
2/5/25	Further work on closing	0.4	395	\$ 158.00
2/5/25	Review documents for month end and redact statements	1.5	395	\$ 592.50
2/6/25	Prepare for hearing	0.6	395	\$ 237.00
2/6/25	Participate in hearing on sale Savannah and Columbus	0.6	395	\$ 237.00
2/6/25	Review and execute final settlement statement and send to title company	1.5	395	\$ 592.50
2/6/25	Communication with potential buyer Waterford	0.5	395	\$ 197.50
2/6/25	Update with HMP on sales status	0.3	395	\$ 118.50
2/6/25	Review and sign APA and OTA	1.4	395	\$ 553.00
2/7/25	Verify receipt of closing documents and funds	0.4	395	\$ 158.00
2/7/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
2/10/25	Review and prepare AP files	2	395	\$ 790.00
2/10/25	Update call with HMP	0.5	395	\$ 197.50
2/10/25	Prepare supplementary data files for MOR	2.2	395	\$ 869.00
2/10/25	Draft MOR and upload to M. Levin	2	395	\$ 790.00
2/11/25	Respond to questions re: Columbus title	0.3	395	\$ 118.50
2/12/25	Review items relating to Douglas APA	0.8	395	\$ 316.00
2/12/25	Follow up on payments to UST	0.3	395	\$ 118.50
2/12/25	Discussion with A. Ray re: sales	0.3	395	\$ 118.50
2/12/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
2/13/25	Follow up on payment items	0.2	395	\$ 79.00
2/14/25	Discussion with R. Morris re: water issues and follow up	0.5	395	\$ 197.50
2/14/25	Review information on Savannah sale	0.3	395	\$ 118.50
2/18/25	Follow up on repair items	0.7	395	\$ 276.50
2/18/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
2/20/25	Follow up on sale items, contract and timing	0.9	395	\$ 355.50
2/21/25	Review Waterford APA	0.7	395	\$ 276.50
2/21/25	Review and execute amendment for Savannah	0.4	395	\$ 158.00
2/21/25	Update call with A. Ray	0.3	395	\$ 118.50

2/24/25	Call with HMP and follow up waterford	0.5	395	\$	197.50
2/25/25	Follow up on facility items	0.5	395	\$	197.50
2/25/25	Prepare and send advance request	0.3	395	\$	118.50
2/25/25	Update with M. Roye	0.5	395	\$	197.50
2/25/25	Budget to actual and distribute	0.5	395	\$	197.50
2/25/25	Review and comment / request revisions to budget	0.6	395	\$	237.00
2/26/25	Follow upon sale / workplan items	0.8	395	\$	316.00
2/27/25	Follow up on repairs and security	0.5	395	\$	197.50
2/27/25	Review tax items	0.6	395	\$	237.00
2/27/25	Discussion with A. Ray re: sales, hearing and related	0.4	395	\$	158.00
2/27/25	Prepare cash budget for filing	0.5	395	\$	197.50
	Total			\$	13,667.00

Category	Hours
Case Management	2.00
General Management	6.00
Sale	10.60
Finance	16.00
Total	34.60

Expenses

Notary and overnight fees			\$ 60.57
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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending March, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
3/2/25	Reconcile UST notices and payments	1.2	395	\$ 474.00
3/2/25	Request and review month end items	0.6	395	\$ 237.00
3/3/25	Redact and review statements	1.5	395	\$ 592.50
3/3/25	Update call with HMP and follow up	0.6	395	\$ 237.00
3/3/25	Review information and complete paperwork for titles	1.4	395	\$ 553.00
3/3/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
3/4/24	Call, review and follow up with sale items Waterford	2	395	\$ 790.00
3/4/24	Continued work on titles	0.8	395	\$ 316.00
3/5/25	Participate in hearing sale Waterford & follow up	0.8	395	\$ 316.00
3/5/25	Prepare schedules of receipts and disbursements all entities	5.3	395	\$ 2,093.50
3/5/25	Update HMP on status of sales	0.4	395	\$ 158.00
3/6/25	Review information and prepare schedules AP	2	395	\$ 790.00
3/7/27	Waterford closing items	0.4	395	\$ 158.00
3/7/27	Columbus closing items	0.5	395	\$ 197.50
3/7/27	Follow up on bill of sale Columbus	0.7	395	\$ 276.50
3/7/27	Prepare supplementary schedules all entities	2.2	395	\$ 869.00
3/7/27	Prepare MORs and upload to M. Levin	2	395	\$ 790.00
3/9/25	Update work plan and review Douglas information	0.4	395	\$ 158.00
3/9/25	Update HMP re: schedule	0.3	395	\$ 118.50
3/9/25	Do annual registrations for entities	1.5	395	\$ 592.50
3/10/25	Review and request additional information on Savannah pro-rations	0.4	395	\$ 158.00
3/10/25	Review and send data on Columbus sale	0.6	395	\$ 237.00
3/10/25	Review Savannah closing items and APA information for data	1.2	395	\$ 474.00
3/10/25	Respond to questions regarding Gainesville sale	0.3	395	\$ 118.50
3/11/25	Work on items relating to Savannah sale	1.6	395	\$ 632.00
3/11/25	Continued work on sale and call with M. Levin re: same	0.4	395	\$ 158.00
3/12/24	Calls, review deed and sign / notarize deed and bill of sale for Savannah sale	1.4	395	\$ 553.00
3/12/24	Prepare and distribute budget to actual	0.4	395	\$ 158.00
3/12/24	Review status and informaiton for Waterford sale	0.3	395	\$ 118.50
3/13/25	Review pro-ration numbers and settlement statement; multiple follow ups on same	1.7	395	\$ 671.50
3/14/25	Calls and review, request amendments to settlement statement; further follow up and sign documents	1.6	395	\$ 632.00
3/17/25	Review items and payments related to Savannah sale	1.2	395	\$ 474.00
3/17/25	Weekly call with HMP	0.3	395	\$ 118.50
3/17/25	Work on items related to Waterford	0.4	395	\$ 158.00

3/18/25	Final items on Savannah closing: pro-ration discussion	0.9	395	\$ 355.50
3/18/25	Follow up on Waterford and review ALTA	0.6	395	\$ 237.00
3/19/25	Follow up on monthly items	0.3	395	\$ 118.50
3/19/25	Budget to Actual and distribute	0.4	395	\$ 158.00
3/19/25	Review invoices and send to M. Roye	0.3	395	\$ 118.50
3/20/25	Update to M. Roye	0.3	395	\$ 118.50
3/23/25	Update MORs and send to M Levin	0.5	395	\$ 197.50
3/26/25	Review emails and status sales	0.4	395	\$ 158.00
3/26/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
3/27/25	Review items on APA Douglas and respond	1	395	\$ 395.00
3/27/25	Further review and emails on APA	0.6	395	\$ 237.00
3/28/25	Review and execute APA Douglas	0.4	395	\$ 158.00
3/28/25	Review and approve invoices for payment	0.2	395	\$ 79.00
3/29/25	Update to M. Roye	0.3	395	\$ 118.50
3/31/25	Discussion re: status sale A. Ray	0.4	395	\$ 158.00
3/31/25	Prepare weekly report and send questions to HMP	0.6	395	\$ 237.00
3/31/25	Prepare advance request and send to M. Roye	0.3	395	\$ 118.50
3/31/25	Participate in weekly call with HMP and follow up	0.4	395	\$ 158.00
	Total	\$ 45.30		\$ 17,893.50

Category	Hours
Case Management	2.50
General Management	4.90
Sale	2.30
Finance	14.80
Total	45.30

Expenses

Overnight fees for car titles		\$ 52.98
Register AL entities and RHCSC		\$ 725.00
Register GA entities		\$ 1,375.00
Overnight Fees for savannah closing		\$ 43.22
Total		\$ 2,196.20

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending April, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
4/1/25	Review status and request month end data	0.4	395	\$ 158.00
4/1/25	Follow up on Douglas	0.3	395	\$ 118.50
4/2/25	Follow up on prorations Savannah and call with HMP re: same	0.4	395	\$ 158.00
4/2/25	Review and respond to Savannah closing items	0.5	395	\$ 197.50
4/2/25	Review lawsuit and discuss with A. Ray	0.6	395	\$ 237.00
4/2/25	Review and respond re: budget to A. Poff	0.5	395	\$ 197.50
4/2/25	Review AP all entities and prepare month end schedules	1.5	395	\$ 592.50
4/2/25	Review and redact all statements	1.6	395	\$ 632.00
4/3/25	Follow up on pro-rations	0.4	395	\$ 158.00
4/3/25	Review status of Montgomery properties and security	0.8	395	\$ 316.00
4/5/25	Follow up re: security items	0.3	395	\$ 118.50
4/7/25	Prepare schedules of receipts and disbursements all entities	5	395	\$ 1,975.00
4/8/25	Prepare supplementary data schedules for all entities	2	395	\$ 790.00
4/8/25	Call with A. Ray re: sales and outstanding items	0.5	395	\$ 197.50
4/8/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
4/8/25	Review status of tax items	0.6	395	\$ 237.00
4/9/25	Prepare MOR all entities and send to M. Levin for review	2	395	\$ 790.00
4/10/25	Prepare tax update	0.9	395	\$ 355.50
4/10/25	Calculate UST fees and send to HMP for payment	0.8	395	\$ 316.00
4/10/25	Follow up on Savannah closing items	0.4	395	\$ 158.00
4/10/25	Update call with M. Roye	0.3	395	\$ 118.50
4/11/25	Follow up on sale and diligence progress	0.5	395	\$ 197.50
4/14/25	Revoew Douglas items and timetable	0.6	395	\$ 237.00
4/15/25	Follow up on workplan items	0.4	395	\$ 158.00
4/16/25	Prepare and distribute budget to actual	0.6	395	\$ 237.00
4/17/25	Revise MOR and send to M. Levin	0.8	395	\$ 316.00
4/18/25	Call with A. Ray re: status of Douglas sale and hearing; Savannah lawsuit and other	0.7	395	\$ 276.50
4/21/25	Participate in call with HMP and update re: insurance	0.8	395	\$ 316.00
4/21/25	Follow up on sale items	0.4	395	\$ 158.00
4/22/25	Follow up and review budget; request additional data from HMP	0.3	395	\$ 118.50
4/22/25	Prepare and send HMP entity summary	0.5	395	\$ 197.50
4/23/25	Status update call with A. Ray	0.4	395	\$ 158.00
4/23/25	Prepare and distribute budget to actual; revise categorization	0.6	395	\$ 237.00
4/24/25	Follow up on budget and projected payments with HMP; approve budget and distribute; prepare summary for filing	1.1	395	\$ 434.50

4/24/25	Review termination and follow up on insurance AL properties	0.5	395	\$	197.50
4/25/25	Follow up with M. Roye	0.4	395	\$	158.00
4/28/25	Prepare advance request and send to M. Roye; distribute	0.4	395	\$	158.00
4/28/25	Review unpaid UST amount and reconcile	0.3	395	\$	118.50
4/28/25	Update call with HMP	0.3	395	\$	118.50
4/29/25	Participate in insurance call	0.4	395	\$	158.00
4/29/25	Follow up on outstanding items and work plan	0.4	395	\$	158.00
4/29/25	Prepare and distribute budget to actual	0.3	395	\$	118.50
4/29/25	Follow up on insurance and tax	0.4	395	\$	158.00
	Total	31.4		\$	12,403.00

Category	Hours
Case Management	2.80
General Management	6.50
Sale	4.70
Finance	17.40
Total	31.4

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending May, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
5/1/25	Follow up on Douglas sale	0.4	395	\$ 158.00
5/3/25	Prepare for month end	1.5	395	\$ 592.50
5/3/25	Follow up on bank accounts and closings	0.4	395	\$ 158.00
5/4/25	Sale items and review	0.5	395	\$ 197.50
5/6/25	Review and follow up on projections	0.6	395	\$ 237.00
5/7/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
5/8/25	Prepare schedules of receipts and disbursements for all entities	4.2	395	\$ 1,659.00
5/8/25	Prepare schedules of supplementary month end data	2	395	\$ 790.00
5/9/25	Review and compile A/P reports	1.6	395	\$ 632.00
5/9/25	Review HMP invoice and send to M. Roye for approval	0.3	395	\$ 118.50
5/9/25	Prepare MOR all entities and upload to M. Levin	2	395	\$ 790.00
5/12/25	Follow up and review budget, including payments and tail number for Douglas	0.8	395	\$ 316.00
5/13/25	Review revised budget	0.4	395	\$ 158.00
5/14/25	Follow up on tax items and filing by IRS	0.9	395	\$ 355.50
5/14/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
5/15/25	Update MOR	0.7	395	\$ 276.50
5/15/25	Follow up on tax and call with A. Ray re: same	1	395	\$ 395.00
5/16/25	Follow up on invoices, insurance, tax	0.8	395	\$ 316.00
5/19/25	Follow up and review tax information	1.9	395	\$ 750.50
5/19/25	Review sale information	0.3	395	\$ 118.50
5/19/25	Follow up on status AL properties	0.6	395	\$ 237.00
5/20/25	Call with HMP and follow up	0.9	395	\$ 355.50
5/20/25	Prepare budget to actual	0.5	395	\$ 197.50
5/20/25	Review Douglas tax	0.3	395	\$ 118.50
5/20/25	Update call with HMP and follow up	0.4	395	\$ 158.00
5/21/25	Hearing on sale of Douglas	0.5	395	\$ 197.50
5/21/25	Finalize budget and holdback	0.4	395	\$ 158.00
5/21/25	Update to M. Roye	0.2	395	\$ 79.00
5/22/25	Review information for Douglas including POA for vehicle	1.4	395	\$ 553.00
5/22/25	Review settlement statement and follow up on personal property taxes	1.3	395	\$ 513.50
5/23/25	Follow up on title items and call with title company	0.9	395	\$ 355.50
5/23/25	Review, execute and send signed documents	2	395	\$ 790.00
5/24/25	Review and reconcile UST fees	0.7	395	\$ 276.50
5/25/25	Review and revise reports	0.9	395	\$ 355.50
5/27/25	Review and execute closing statement	0.7	395	\$ 276.50

5/28/29	Prepare and distribute budget to actual; prepare budget for cash collateral	0.8	395	\$	316.00
5/28/29	Follow up on payments	0.3	395	\$	118.50
5/28/29	Update M. Roye	0.3	395	\$	118.50
5/29/25	Review closing docs and follow up on outstanding items	0.4	395	\$	158.00
5/30/25	HMP and additional UST payments	0.3	395	\$	118.50
	Total			\$	13,825.00

Category	Hours
Case Management	2.70
General Management	2.40
Sale	8.70
Finance	21.20
Total	35.00

Expenses

Item	Amount
Overnight POA to Douglas Facility	68.15
Overnight Closing Docs to Title Company	68.15
Total	136.3

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending June, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
6/1/25	Follow up on reconciliation of Savannah	0.5	395	\$ 197.50
6/1/25	Send HMP information on additional payments	0.3	395	\$ 118.50
6/2/25	Invoicing review HMP	0.3	395	\$ 118.50
6/3/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
6/3/25	Follow up on records retention	0.3	395	\$ 118.50
6/5/25	Update call with A. Ray	0.5	395	\$ 197.50
6/6/25	Follow up on records retention	0.3	395	\$ 118.50
6/6/25	Review month end data and redact bank statements	1.5	395	\$ 592.50
6/6/25	Prepare AP analysis and follow up on resident refunds	1.9	395	\$ 750.50
6/6/25	Prepare receipts and disbursements for all entities	4.5	395	\$ 1,777.50
6/7/25	Prepare supplementary data files for all entities	1.8	395	\$ 711.00
6/7/25	Prepare MOR all entities and upload to M. Levin	2	395	\$ 790.00
6/9/25	Weekly call with HMP and follow up	0.6	395	\$ 237.00
6/9/25	Follow up on resident refunds	0.4	395	\$ 158.00
6/10/25	Prepare and distribute budget to actual	0.3	395	\$ 118.50
6/11/25	Follow up on Rome close out	0.4	395	\$ 158.00
6/12/25	Review and invoice approval	0.4	395	\$ 158.00
6/12/25	Update MOR	0.3	395	\$ 118.50
6/12/25	Follow up on insurance items	0.5	395	\$ 197.50
6/16/25	Follow up on Douglas post closing items	0.6	395	\$ 237.00
6/16/25	Savannah requests re: records	0.4	395	\$ 158.00
6/16/25	Participate in weekly call with HMP and follow up	0.5	395	\$ 197.50
6/17/25	Follow up on budget	0.4	395	\$ 158.00
6/18/25	Review and reconcile additional UST invoices	0.5	395	\$ 197.50
6/18/25	Confirm tax extension and follow up A. Bloom	0.5	395	\$ 197.50
6/19/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
6/19/25	Review revised budget and respond	0.5	395	\$ 197.50
6/20/25	Follow up on work plan	0.6	395	\$ 237.00
6/23/25	Review Dismissal	0.7	395	\$ 276.50
6/23/25	Review and discussion with A. Ray re: ERTC	0.4	395	\$ 158.00
6/23/25	Participate in weekly call with HMP and follow up	0.2	395	\$ 79.00
6/24/25	Prepare and distribute budget to actual	0.6	395	\$ 237.00
6/24/25	Review and respond regarding insurance claims	0.7	395	\$ 276.50
6/25/25	Review and sign REDS agreement	0.3	395	\$ 118.50
6/25/25	Follow up on sale	0.4	395	\$ 158.00
6/26/25	Review and sign sale agreement and exhibits	0.7	395	\$ 276.50
6/30/25	Prepare budget to actual and distribute	0.4	395	\$ 158.00
6/30/25	Participate in weekly call with HMP and follow up	0.5	395	\$ 197.50
	Total			\$ 10,467.50

Category	Hours
Case Management	2.30
General Management	4.80
Sale	3.90
Finance	15.50
Total	26.5

Expenses

None

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending July, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
7/1/25	Review vendor invoices and send to HMP	0.7	395	\$ 276.50
7/1/25	Update call with M. Roye	0.3	395	\$ 118.50
7/1/25	Review status and request month end items	0.4	395	\$ 158.00
7/3/25	Review information and bank accounts for closing	0.7	395	\$ 276.50
7/3/25	Prepared and distribute budget to actual	0.4	395	\$ 158.00
7/5/25	Redact and review bank statements	0.7	395	\$ 276.50
7/5/25	Review and prepare schedules of AP	1.2	395	\$ 474.00
7/5/25	Prepare schedules of receipts and disbursements for all entities	4.2	395	\$ 1,659.00
7/6/25	Prepare supplementary schedules	1.6	395	\$ 632.00
7/6/25	Calculate UST fees and send to HMP	0.6	395	\$ 237.00
7/6/25	Prepare MOR for all entities and upload to M. Levin	2	395	\$ 790.00
7/7/25	Participate in HMP update call	0.4	395	\$ 158.00
7/10/25	Follow up on tax items	0.3	395	\$ 118.50
7/10/25	Review and follow up on budget	0.4	395	\$ 158.00
7/11/25	Emails to HMP, finalize budget and distribute	0.6	395	\$ 237.00
7/14/25	Review and follow up on HMP and budget	0.5	395	\$ 197.50
7/15/25	Update MOR and call with M. Levin re; same	0.6	395	\$ 237.00
7/15/25	Update call with HMP	0.3	395	\$ 118.50
7/15/25	Respond to questions re: closing	0.3	395	\$ 118.50
7/15/25	Review Montgomery sale items	0.4	395	\$ 158.00
7/16/25	Prepare and distribute weekly report	0.6	395	\$ 237.00
7/16/25	Review and participate in hearing sale of Montgomery	0.7	395	\$ 276.50
7/17/25	Follow up on post closing items	0.5	395	\$ 197.50
7/18/25	Review Waterford sale documents	0.6	395	\$ 237.00
7/21/25	Review and sign Waterford documents	0.4	395	\$ 158.00
7/22/25	Update call with HMP	0.4	395	\$ 158.00
7/22/25	Prepare and distribute weekly report	0.5	395	\$ 197.50
7/25/25	Review, execute and overnight documents for sale	1.7	395	\$ 671.50
7/28/25	Review closing items Montgomery 2	0.4	395	\$ 158.00
7/28/25	Follow up on final accounting	0.3	395	\$ 118.50
7/28/25	Review tax items and research collections	0.5	395	\$ 197.50
7/29/25	Prepare and distribute weekly report	0.5	395	\$ 197.50
7/29/25	Review and send updated cash collateral budget	0.4	395	\$ 158.00
7/29/25	Update call with HMP	0.2	395	\$ 79.00
7/30/25	Follow up on closing	0.4	395	\$ 158.00
	Total			\$ 9,756.50

Category	Hours
Case Management	3.20
General Management	1.60
Sale	5.40
Finance	14.50
Total	24.70

Expenses

Item	Amount
Notary and Overnight of AL Closing documents	150.61
Total	150.61

Regional Housing and Community Services Corporation et. al

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GGG Partners, LLC CRO Time and Billing Report

For the Month Ending August, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
8/1/25	Prepare month end closing and email HMP	0.8	395	\$ 316.00
8/1/25	Follow up on AP and related	0.4	395	\$ 158.00
8/4/25	Follow up with HMP on close out	0.4	395	\$ 158.00
8/4/25	Follow up on budget	0.2	395	\$ 79.00
8/4/25	Waterford closing items	0.3	395	\$ 118.50
8/5/25	Review and redact bank statements	1	395	\$ 395.00
8/5/25	Prepare for hearing on sale on Waterford and call with A. Ray re: same	0.9	395	\$ 355.50
8/5/25	Hearing on sale of Waterford	0.2	395	\$ 79.00
8/6/25	Prepare statements of receipts and disbursements all entities	3.5	395	\$ 1,382.50
8/6/25	Prepare supplementary information reports for MOR	2	395	\$ 790.00
8/6/25	Prepare monthly operating reports	1.8	395	\$ 711.00
8/6/25	Review Waterford closing	0.2	395	\$ 79.00
8/7/25	Prepare AP reports and commentary	1.1	395	\$ 434.50
8/7/25	Follow up on sale and tax items	0.5	395	\$ 197.50
8/7/25	Review closing documents and execute	1.5	395	\$ 592.50
8/7/25	Discussion with R. Morris re: access	0.1	395	\$ 39.50
8/7/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
8/8/25	Review and execute amendment to Montgomery sale	0.3	395	\$ 118.50
8/8/25	Follow up on closing items	0.5	395	\$ 197.50
8/8/25	Finalize reporting and upload to M. Levin	0.7	395	\$ 276.50
8/11/25	Review closing AL properties	0.9	395	\$ 355.50
8/11/25	AP items review and follow up	0.3	395	\$ 118.50
8/12/25	Follow up on timing and sale	0.4	395	\$ 158.00
8/13/25	Continue follow up and review emails re: sale	0.3	395	\$ 118.50
8/14/25	Discussion with A. Ray re: closing and follow up on items	0.6	395	\$ 237.00
8/15/25	Review ERTC document and send to A. Ray	0.2	395	\$ 79.00
8/15/25	Follow up on closing AL property and changes	0.4	395	\$ 158.00
8/15/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
8/17/25	Review items on AL sales	0.7	395	\$ 276.50
8/17/25	Review settlement	0.4	395	\$ 158.00
8/18/25	Prepare and distribute budget to actual	0.5	395	\$ 197.50
8/18/25	Emails to HMP and revise MOR	1.6	395	\$ 632.00
8/19/25	Follow up on budget, revise and send to A. Ray	0.9	395	\$ 355.50
8/20/25	Call with HMP and follow up on budget items	0.4	395	\$ 158.00
8/20/25	Further work on sale and closing items	0.6	395	\$ 237.00
8/21/25	Review settlement and emails on closing	0.6	395	\$ 237.00
8/21/25	Follow up on payment items	0.5	395	\$ 197.50
8/21/25	Final review and execute settlement statement; call re: same	0.4	395	\$ 158.00
8/24/25	Review UST invoices and verify payments	0.4	395	\$ 158.00
8/25/25	Update and review budget	0.5	395	\$ 197.50
8/25/25	Update payments	0.2	395	\$ 79.00
8/25/25	Review and respond re: Savannah records	0.3	395	\$ 118.50
8/26/25	Respond re: budget questions	0.3	395	\$ 118.50
8/27/25	Prepare and distribute budget to actual	0.4	395	\$ 158.00
8/27/25	Follow up re: records	0.3	395	\$ 118.50
8/28/25	Follow up on dismissal and call with HMP re: same	0.4	395	\$ 158.00
8/28/25	Call with S. O'Conner and A. Ray re: ERC	0.3	395	\$ 118.50
	Total			\$ 11,929.00

Category	Hours
Case Management	1.80
General Management	0.80
Sale	9.50
Finance	18.10
Total	30.2

Expenses

Item	Amount
Notary and Overnight of AL Closing documents	154.89
Total	154.89

Regional Housing and Community Services Corporation et. al

21-31034

GGG Partners, LLC CRO Time and Billing Report

For the Month Ending September, 2025

Katie S. Goodman
Managing Partner

Date	Details	Time	Rate	Total
9/1/25	Review final numbers on sale	0.5	395	\$ 197.50
9/1/25	Review and respond re: insurance claim and coverage	0.4	395	\$ 158.00
9/2/25	Request and review month end data	0.8	395	\$ 316.00
9/3/25	Review credit status	0.3	395	\$ 118.50
9/4/25	Follow up with M. Roye	0.3	395	\$ 118.50
9/6/25	Review and redact statements / closures	1	395	\$ 395.00
9/6/25	Prepare schedules of receipts and disbursements all entities	3.5	395	\$ 1,382.50
9/6/25	Prepare supplementary data all entities	2	395	\$ 790.00
9/7/25	Work on month end items	1.2	395	\$ 474.00
9/9/25	Review AP files and prepare summaries	0.7	395	\$ 276.50
9/9/25	Finalize MORs and upload to M. Levin	2	395	\$ 790.00
9/10/25	Follow up on dismissal and outstanding items	0.5	395	\$ 197.50
9/11/25	Prepare and distribute budget to actual for weeks 210 and 211	0.8	395	\$ 316.00
9/16/25	Dissolution and call with A. Ray re: same	0.8	395	\$ 316.00
9/16/25	Work on items relating to closing cases	0.9	395	\$ 355.50
9/16/25	Update call M. Roye	0.4	395	\$ 158.00
9/17/25	Calls re: dissolution C. Azano / A Ray	1.7	395	\$ 671.50
9/17/25	Follow up with S. O'Conner re: tax items and related	1	395	\$ 395.00
9/17/25	Revise MOR	0.4	395	\$ 158.00
9/18/25	Review ERC items and forms / additional information for sale	2.5	395	\$ 987.50
9/19/25	Review previous tax returns and id numbers	0.5	395	\$ 197.50
9/21/25	Complete tax forms 8821 all operating entities	2	395	\$ 790.00
9/22/25	Review invoices	0.3	395	\$ 118.50
9/22/25	Reconcile payments and final amounts due inc. client amounts	1.5	395	\$ 592.50
9/23/25	Prepare and distribute weekly reports for weeks 212 and 213	0.7	395	\$ 276.50
9/26/25	Review closing documents and send to HMP	0.5	395	\$ 197.50
9/26/25	Review items owed and reconcile UST	0.3	395	\$ 118.50
9/29/25	Review HMP request and research documents	0.8	395	\$ 316.00
9/29/25	Review dismissal motion	0.4	395	\$ 158.00
	Total			\$ 11,336.50

Category	Hours
Case Management	2.40
General Management	6.20
Sale	1.00
Finance	19.10
Total	28.70

Expenses

None

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	Chapter 11
)	
REGIONAL HOUSING & COMMUNITY)	
SERVICES CORP., et al.,²)	Jointly Administered Under
)	Case No. 21-41034-pwb
Debtors.)	

**DECLARATION OF KATIE GOODMAN IN SUPPORT OF
FIRST AND FINAL APPLICATION OF GGG PARTNERS, LLC
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Katie Goodman, declare under penalty of perjury that the statements contained in the foregoing Application as to fees and expenses sought for GGG Partners, LLC are true and correct to the best of my knowledge and that no agreement exists, directly or indirectly, for division of the compensation to be awarded with any creditor, the Debtors, any attorney, or any other person whatsoever.

This 5th day of November, 2025.

/s/ Katie S. Goodman
KATIE S. GOODMAN

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§152 and 3571.

² The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.

CERTIFICATE OF SERVICE

This is to certify that on this date a true and correct copy of the **First and Final Application of GGG Partners, LLC for Compensation and Reimbursement of Expenses** was served by the Court's CM/ECF system on the following counsel of record registered in this case through CM/ECF:

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This 5th day of November, 2025.

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Counsel for the Debtors