

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION

IN RE:) Chapter 11
)
REGIONAL HOUSING & COMMUNITY)
SERVICES CORP., et al.,) Jointly Administered Under
) Case No. 21-41034-pwb
Debtors.

**FIRST AND FINAL APPLICATION OF SCROGGINS, WILLIAMSON & RAY, P.C.
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

COMES NOW Scroggins, Williamson & Ray, P.C., f/k/a Scroggins & Williamson, P.C. (“**Applicant**”), counsel for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”)¹, in the above-styled jointly administered Chapter 11 case (the “**Case**”), pursuant to 11 U.S.C. § 330 and Federal Rule of Bankruptcy Procedure 2016(a), and applies for a final award of compensation and reimbursement of expenses incurred in this Case (the “**Application**”). In support of its Application, Applicant respectfully shows the following:

1.

On August 21, 2021, (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”). During these Chapter 11 cases the Debtors were authorized to operate their businesses as debtors-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

2.

By order of the Court dated November 9, 2021 [Dkt. No. 88], Applicant was approved as

¹ The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



counsel for the Debtors. Applicant received a pre-petition retainer of \$105,238.50 (the “**Retainer**”).

3.

On or about October 17, 2025, the Debtors filed their Motion for Order Dismissing Chapter 11 Cases [Dkt. No. 397] (the “**Dismissal Motion**”) which is scheduled for hearing on December 3, 2025. The Debtors anticipate entry of an order granting the Dismissal Motion and dismissing these Chapter 11 cases on or before December 31, 2025 (the “**Dismissal Effective Date**”).

4.

This is Applicant’s first and final application, and covers the period from August 26, 2021, through and including the Dismissal Effective Date (the “**Relevant Period**”).

Services Provided

5.

The Applicant has represented each of the Debtors in all facets of these bankruptcy cases during the Relevant Period, including, but not limited to, the following:

- (a) advising each of the Debtors concerning their rights and duties in these Chapter 11 cases;
- (b) preparation and filing of all schedules, pleadings, applications, petitions, orders and other documents necessary and incidental to administration of the Debtors’ estates;
- (c) representation of each Debtor at the Section 341 meetings of creditors and in all proceedings and contested matters in these cases;
- (d) negotiating, drafting and obtaining approval of a global settlement resolving numerous issues between the Debtors’ secured bondholders and ALG Senior Living, LLC, the Debtors’ prior management company;

- (e) negotiating and drafting asset purchase agreements for the sale of substantially all assets of the Debtors' businesses and seeking and obtaining Court approval of, and ultimately closing, such transactions; and
- (f) advising the Debtors in all other matters necessary and incidental to the proper administration of the Debtors' estates.

6.

Attached hereto as Exhibit "A" is a statement describing in detail the fees and expenses sought by Applicant and showing the identity, billing rate and aggregate number of hours of each professional and paraprofessional charging for services. Applicant has included an estimate of 90 professional hours totaling \$45,000 for fees and expenses incurred from October 1, 2025, through and including the Dismissal Effective Date and will supplement this Application at or before the hearing on such Application. Exhibit "A" shows:

- A. that Scroggins, Williamson & Ray, P.C. expended, in the aggregate for all Debtors, a total of 2,418.80 hours in professional services for the Debtors' estates through September 30, 2025 and estimates an additional 90 hours will be spent from October 1, 2025 through and including the Dismissal Effective Date. The reasonable value of said services is \$1,301,393 (inclusive of an estimated \$45,000 for services to be rendered between October 1, 2025 through and including the Dismissal Effective Date); and
- B. that Scroggins, Williamson & Ray, P.C. has incurred approximately \$2,500 in expenses for the Debtors during the Relevant Period. This is comprised of \$2,257.04 incurred through September 2025 plus an estimate of \$242.96 in

additional anticipated expenses from October 1, 2025 through the Dismissal Effective Date.

7.

The Applicant shows the Court that the rates for services which are sought are reasonable and in keeping with similar awards in similar cases.

Qualifications of Attorneys

8.

The following is a brief summary of the qualifications of each of the attorneys primarily representing the Debtors for whom compensation is sought:

J. Robert Williamson is a shareholder and president of the firm of Scroggins, Williamson & Ray, P.C. He has been practicing law since 1986. Mr. Williamson's primary areas of practice are complex business bankruptcy, debtor and creditor rights, and commercial litigation. He has represented committees, debtors and trustees in numerous Chapter 7 and Chapter 11 proceedings, and he routinely represents debtors, committees and other parties in interest in complex Chapter 11 cases.

Ashley Reynolds Ray is a shareholder of the firm of Scroggins, Williamson & Ray, P.C. She has been practicing law since 1999. Her primary practice areas are complex business bankruptcy, debtor and creditor rights, and corporate law, and she routinely represents debtors, committees and other parties in interest in complex Chapter 11 cases.

Matthew W. Levin is of Counsel to Scroggins, Williamson & Ray, P.C. He has been practicing law since 1991. His primary practice area is business bankruptcy, and he routinely represents debtors, committees and other parties in interest in complex Chapter 11 cases.

J. Hayden Kepner, Jr. is of Counsel with the firm of Scroggins, Williamson & Ray, P.C. He has been practicing law since 1991. His primary practice area is

business bankruptcy, and he routinely represents debtors, committees and other parties in interest in complex Chapter 11 cases.

Valuation of Services

9.

This application for fees and expenses is submitted under the standards set forth in Grant v. George Schumann Tire & Battery Company, 908 F.2d 874 (11th Cir. 1990); Norman v. Housing Authority of the City of Montgomery, 836 F.2d 1292 (11th Cir. 1988); and Johnson v. Georgia Highway Express, Inc., 488 F.2d 714 (5th Cir. 1974). The twelve factors listed in Johnson, and quoted in Grant, affecting the fee application award include, inter alia: the time and labor required; the novelty and difficulty of the questions presented; the skills requisite to performing the legal services properly; the preclusion of other employment by the attorney or trustee due to acceptance of this case; the customary fee charged by such attorney or trustee; whether the fee is fixed or contingent; time limitations imposed by the client or other circumstances; the amount involved and the results obtained; the experience, reputation and ability of the attorney or trustee; the “undesirability” of the case; the nature and length of the professional relationship with the client; and awards in similar cases.

10.

As shown on the attached invoice, Applicant seeks compensation for services rendered at its regular hourly rates charged during the Relevant Period. During the pendency of this proceeding, Applicant has foregone working on other matters in order to be able to perform services on behalf of these Debtors’ estates. Applicant would have been compensated at its regular hourly rates on such other matters had it not performed the services for the Debtors’ estates herein.

11.

Applicant shows the Court that its fee application is reasonable in light of the awards in similar cases, and that Applicant's involvement in this case has deprived it of the ability to earn fees from other clients which would have been charged for service at the same or higher rate for which the Debtors' estates are being charged at this time. Applicant has no agreement to share any compensation or reimbursement awarded with any person except pursuant to any shareholder agreement of Scroggins, Williamson & Ray, P.C. Applicant has been promised no compensation or reimbursement of expenses by any party, except that the Debtors have agreed to pay reasonable sums for services rendered and disbursements advanced by Scroggins, Williamson & Ray, P.C., subject to Court approval.

12.

Under these circumstances, the services rendered by the Applicant and expenses incurred in the amounts requested are necessary and reasonable.

13.

In accordance with the procedure authorized by this Court in Section J of Second Amended and Restated Order 26-2019, the Applicant has received payments for interim compensation totaling \$1,240,513.50 for services rendered and \$2,231.96 for expenses incurred during the Relevant Period. Therefore, \$60,879.50 for services and \$268.04 for expenses remain unpaid.

14.

Attached hereto as Exhibit "B" is a Declaration of Ashley R. Ray, a shareholder of the Applicant, confirming the facts set out in the Application and the exhibits hereto.

WHEREFORE, Applicant prays this Court to enter an Order:

- A. awarding and allowing to Scroggins, Williamson & Ray, P.C. on a final basis and as a Chapter 11 administrative expense, (a) \$1,301,393 as final compensation for services rendered during the Relevant Period, and (b) \$2,500 in reimbursement for expenses incurred for the Debtors during the Relevant Period;
- B. authorizing Scroggins, Williamson & Ray, P.C. to apply the Retainer and/or carveout payments held in escrow to any unpaid amounts awarded and allowed to Applicant; and
- C. authorizing and directing the Debtors to pay the amounts awarded and allowed to Applicant; and
- D. granting such other and further relief as the Court deems just and proper.

This 5th day of November, 2025.

Respectfully submitted,

SCROGGINS, WILLIAMSON & RAY, P.C.

4401 Northside Parkway
Suite 230
Atlanta, Georgia 30327
T: (404) 893-3880
F: (404) 893-3886
E: rwilliamson@swlawfirm.com
aray@swlawfirm.com

/s/ Ashley R. Ray
J. ROBERT WILLIAMSON
Georgia Bar No. 765214
ASHLEY REYNOLDS RAY
Georgia Bar No. 601559

Counsel for the Debtors

EXHIBIT A

SCROGGINS & WILLIAMSON, P.C.

4401 NORTHSIDE PARKWAY

SUITE 450

ATLANTA, GA 30327

TAX I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
Attn: Thomas W. Waldrep, Jr., CEO
380 Knollwood Street
Suite 460
Winston-Salem, NC 27103

October 11, 2021

RE:

Fees and Expenses from August 26, 2021 to August 31, 2021

PROFESSIONAL SERVICES

Date	Init.	Description	Hours	Amount
<u>Case Administration</u>				
8/26/2021	MWL	Numerous calls, conferences and emails regarding filing	1.20	\$582.00
	ARR	Review and respond to email correspondence	0.60	\$285.00
	JRW	Telephone conference with clerk (0.4); review email correspondence and respond to same (1.4)	1.80	\$972.00
8/27/2021	ARR	Review and respond to email correspondence	0.90	\$427.50
	JRW	Review email correspondence and respond to same (2.2); review client documents (0.8); conferences with Mr. Levin and Ms. Ray (0.8)	3.80	\$2,052.00
8/30/2021	JRW	Telephone conferences with Mr. Starnes (0.5); telephone conferences with Ms. Goodman (0.4); respond to inquiries from United States Trustee (0.5); conferences with Ms. Ray (0.6); review email correspondence and respond to same (1.4)	3.40	\$1,836.00
8/31/2021	JRW	Review email correspondence and respond to same (1.8); telephone conference with Ms. Goodman and Ms. Ray (0.5); conferences with Ms. Ray and Mr. Levin (0.6); telephone conferences with Mr. Starnes (0.4)	3.30	\$1,782.00
SUBTOTAL:			[15.00	\$7,936.50]

Financing and Cash Collateral

8/26/2021	MWL	Draft DIP Motion (2.3); revise proposed order regarding same (0.8); draft cash collateral motion and proposed order (1.7); review and revise DIP credit agreement (2.2)	7.00	\$3,395.00
-----------	-----	---	------	------------

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
8/30/2021	MWL Conference call with R. Williamson and counsel for bondholders regarding DIP financing motion and conference with R. Williamson thereafter (0.8); conference call with K. Goodman and R. Williamson regarding same (0.7); follow up telephone conferences with client, counsel for bondholders and counsel for Saybrook regarding same (2.3)	3.80	\$1,843.00
	JRW Telephone conferences with counsel for Tortoise and Mr. Levin regarding DIP financing motion (1.2); telephone conferences with Mr. Starnes, Ms. Goodman and Mr. Levin regarding same (0.7); telephone conferences with counsel for Saybrook (0.6); telephone conference with Mr. Starnes, Mr. Waldrep and Mr. Levin (0.4); telephone conference with Mr. Morse (0.4)	3.30	\$1,782.00
8/31/2021	MWL Review objection by UMB to DIP financing and cash collateral motions (0.5); research legal and factual issues regarding same and draft memo regarding same (1.8); conference with R. Williamson regarding same (0.2); post-hearing conference with R. Williamson and A. Ray regarding financing, and telephone conferences with client, counsel for Saybrook and others regarding same (1.2); review lien searches on property of debtors (0.5)	4.20	\$2,037.00
	JRW Telephone conferences with counsel for Saybrook (0.7); telephone conferences with counsel for ALG (0.5)	1.20	\$648.00
SUBTOTAL:		[19.50	\$9,705.00]
<u>First and Second Day Motions</u>			
8/26/2021	MWL Draft utilities motion and proposed order regarding same (2.3); telephone conference with B. Starnes regarding same (0.4)	2.70	\$1,309.50
	ARR Work on Chapter 11 papers and first day motions (5.3); telephone conference with K. Goodman and R. Williamson (0.4); telephone conference with B. Starnes, K. Goodman and R. Williamson (0.7)	6.40	\$3,040.00
	JRW Work on Chapter 11 papers and first day motions (2.4); telephone conferences with Ms. Goodman and Ms. Ray (0.4); telephone conference with Mr. Starnes, Ms. Goodman and Ms. Ray (0.7); telephone conferences with Mr. Morse (0.4); telephone conference with Mr. Waldrep (0.3); telephone conference with Mr. Morse and Mr. Levin (0.3); review revisions to orders and budget (0.6)	5.10	\$2,754.00

Regional Housing & Community Services Corp.

Page 3

Date	Init. Description	Hours	Amount
8/27/2021	LFF Conferences with R. Williamson and A. Ray regarding first day motions	0.50	\$87.50
	MWL Review and revise various first day motions and prepare same for filing (4.6); numerous conferences, telephone calls and emails regarding same (1.4); draft orders regarding same (1.0)	7.00	\$3,395.00
	ARR Revise and file first day motions (2.1); conference with R. Williamson and M. Levin (0.8)	2.90	\$1,377.50
	JRW Work on first day motions and declaration and numerous conferences with Ms. Ray and Ms. Forster regarding same (6.2); telephone conferences with Ms. Goodman (0.6); telephone conferences with Ms. Leo (0.4); telephone conference with Mr. Morse (0.3)	7.50	\$4,050.00
8/30/2021	MWL Review emails from U.S. Trustee regarding first day motions (0.2); conference with A. Ray regarding U.S. Trustee's issues with first day motions (0.3)	0.50	\$242.50
	ARR Draft and revise motion to retain CRO (1.4); prepare for first day hearings and respond to inquiries from United States Trustee regarding same; conference with R. Williamson regarding financing issues (4.0); telephone conference with T. Waldrep, B. Starnes and R. Williamson regarding first day hearing; prepare for first day hearing (1.9); review and respond to email correspondence and prepare for hearing on first day motions (1.8)	9.10	\$4,322.50
8/31/2021	MWL Conference with A. Ray and R. Williamson regarding U.S. Trustee issues with first day motions (0.5); attend part of hearing on first day motions (0.5)	1.00	\$485.00
	ARR Review and respond to email correspondence; conference with R. Williamson; prepare for hearing on first day motions (1.8); prepare for and participate in hearing on first day motions and multiple conference calls with various parties following hearing (4.5); UCC search and email correspondence with B. Starnes regarding same (1.2)	7.50	\$3,562.50
	JRW Draft outlines for hearing and telephone conference with Ms. Goodman and Mr. Starnes regarding same and hearing issues (2.9); prepare for and participate in hearing on first day motions (2.5); telephone conference with Ms. Leo (0.3)	5.70	\$3,078.00
SUBTOTAL:		[55.90	\$27,704.00]
For Professional Services Rendered:		90.40	\$45,345.50

Regional Housing & Community Services
Corp.

Page 4

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Lexis	Lexis	40.24
Lien Search	Lien Search	3.00
UCC Search and Images	UCC Search and Images	4.00
Pacer Service Center	Pacer Service Center Charge	1.00
Photocopies	Copy Charges (739 pp x \$0.15)	110.85
Postage	Postage	0.71

Total Expenses:

\$159.80

Total amount of this bill

\$45,505.30

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.50	175.00
Matthew W. Levin	27.40	485.00
J. Robert Williamson	35.10	540.00
Ashley Reynolds Ray	27.40	475.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**Regional Housing & Community
Services Corp.

October 11, 2021

Attn: Thomas W. Waldrep, Jr., CEO

380 Knollwood Street

Suite 460

Winston-Salem, NC 27103

RE:

Fees and Expenses from September 1, 2021 to September 30, 2021
PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
9/14/2021	ARR	Telephone conference with D. Gordon	0.20	\$95.00
9/21/2021	JRW	Review letter of intent (0.3); telephone conferences with Ms. Goodman (1.2); telephone conference with counsel for potential purchaser (0.2)	1.70	\$918.00
SUBTOTAL:			[1.90	\$1,013.00]

Case Administration

9/1/2021	ARR	Review email correspondence from V. Leo (0.4); review and respond to email correspondence (0.4)	0.80	\$380.00
	JRW	Review email correspondence and respond to same	1.20	\$648.00
9/2/2021	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson and M. Levin (0.7)	1.00	\$475.00
	JRW	Telephone conference with reporter (0.2); review email correspondence and respond to same (1.8); telephone conferences with Ms. Goodman (0.5)	2.50	\$1,350.00
9/3/2021	ARR	Conference with M. Levin regarding open issues	0.60	\$285.00
9/7/2021	MWL	Conference with A. Ray regarding utilities order (0.2); revise utilities order and exchange emails with Chambers regarding same (0.6); finalize order based on comments from Chambers and upload same (0.3)	1.10	\$533.50
	ARR	Review and respond to email correspondence	0.40	\$190.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
9/7/2021	JRW	Review email correspondence and respond to same (0.8); conferences with Ms. Goodman (0.4)	1.20	\$648.00
9/8/2021	MWL	Review entered order on utilities and arrange for service of same (0.2); exchange emails with Alabama Power regarding postpetition payment issue (0.2)	0.40	\$194.00
	ARR	Email correspondence with V. Leo regarding patient care ombudsman and related issues (0.5); telephone conference with A. Gooding regarding IDI information (0.4)	0.90	\$427.50
	JRW	Review email correspondence and respond to same (0.8); review client documents (0.5); telephone conference with Ms. Goodman (0.3)	1.60	\$864.00
9/9/2021	ARR	Review and respond to email correspondence	0.40	\$190.00
	JRW	Review email correspondence and respond to same	1.10	\$594.00
9/10/2021	MWL	Conference with R. Williamson regarding various case issues (0.3); exchange emails with K. Goodman regarding setting up segregated account for utility deposits (0.2)	0.50	\$242.50
	ARR	Review documents for IDI and send to United States Trustee	1.30	\$617.50
	JRW	Review documents (0.5); review email correspondence and respond to same (1.2)	1.70	\$918.00
9/13/2021	ARR	Review and respond to email correspondence (0.4); conference with R. Williamson (0.4)	0.80	\$380.00
	JRW	Review email correspondence and respond to same (0.8); conference with Ms. Ray (0.4)	1.20	\$648.00
9/14/2021	ARR	Prepare for IDI and respond to inquiries from D. Respress-Jackson regarding same	1.60	\$760.00
	JRW	Telephone conferences with Goodman and Mr. Levin (0.4); review email correspondence and respond to same (0.7)	1.10	\$594.00
9/15/2021	MWL	Conference with R. Williamson and A. Ray regarding IDI with U.S. Trustee (0.2); exchange emails with A. Ray regarding monthly operating report forms, locate same and forward to A. Ray and K. Goodman (0.3)	0.50	\$242.50
	ARR	Telephone conference with K. Goodman and prepare for IDI (1.3); prepare for and participate in IDI and follow up with K. Goodman regarding same (2.4); review and respond to email correspondence; conference with R. Williamson (0.5)	4.20	\$1,995.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
9/15/2021	JRW	Telephone conferences with Mr. Starnes (0.7); review email correspondence and respond to same (0.8)	1.50	\$810.00
9/16/2021	MWL	Exchange emails with K. Goodman regarding monthly operating report forms	0.20	\$97.00
	ARR	Review and respond to email correspondence and conference with R. Williamson (0.5); telephone conference with K. Goodman and KCC team regarding schedules and telephone conference with K. Goodman regarding open items (1.0); conference with R. Williamson and M. Levin (0.6)	2.10	\$997.50
	JRW	Telephone conferences with Mr. Starnes (1.1); telephone conferences with Ms. Goodman (0.4); conferences with Ms. Ray and Mr. Levin (0.8)	2.30	\$1,242.00
9/17/2021	MWL	Exchange emails with KCC regarding service of orders (0.1); conference with A. Ray regarding various case issues (0.3)	0.40	\$194.00
	ARR	Telephone conference with K. Goodman, A. Gooding and B. Starnes regarding schedules and statements of financial affairs (0.7); review and respond to email correspondence (0.6); review information for schedules and statements of financial affairs (0.3)	1.60	\$760.00
	JRW	Review email correspondence and respond to same	1.10	\$594.00
9/20/2021	ARR	Email correspondence regarding dates for 341 (0.3); review and respond to email correspondence (0.9)	1.20	\$570.00
	JRW	Telephone conferences with Ms. Goodman (0.6); review email correspondence and respond to same (1.2); conferences with Ms. Ray and Mr. Levin (0.4)	2.20	\$1,188.00
9/21/2021	MWL	Prepare for final hearing on utilities motion (0.2); participate in hearing on various motions, and conference with A. Ray thereafter to update her regarding same (0.7); draft final order on utilities motion, exchange emails with B. Harrill regarding same and finalize and upload order (0.5)	1.40	\$679.00
	ARR	Participate in Section 341 meeting of creditors and telephone conference with V. Leo	0.60	\$285.00
	JRW	Conferences with Ms. Ray and Mr. Levin (0.8); review email correspondence and respond to same (1.2)	2.00	\$1,080.00
9/22/2021	MWL	Exchange emails with K. Goodman regarding utility deposit and bills (0.2); review entered orders and exchange emails with KCC regarding service of same (0.2)	0.40	\$194.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
9/22/2021	ARR	Participate in telephonic 341 meeting of creditors (0.4); review and respond to email correspondence regarding schedules (0.5)	0.90	\$427.50
	JRW	Conference with Mr. Levin (0.2); telephone conferences with Ms. Goodman (0.4); telephone conference with Ms. Goodman and Mr. Starnes (0.4); review email correspondence and respond to same (0.8)	1.80	\$972.00
9/23/2021	MWL	Review prepetition utility bonds and conference with R. Williamson regarding same (0.3); conference call with A. Ray and K. Goodman regarding same and regarding other case issues (0.4); review draft of monthly operating report and exchange emails with K. Goodman regarding same (0.5)	1.20	\$582.00
	ARR	Email correspondence with K. Goodman regarding information for schedules and review same; conference with R. Williamson (1.1); review and respond to follow up questions from D. Respress-Jackson after IDI (0.9); conference call regarding schedules and statements of financial affairs and follow up on same (1.6)	3.60	\$1,710.00
	JRW	Telephone conferences with Ms. Goodman (0.8); review email correspondence and respond to same (1.3)	2.10	\$1,134.00
9/24/2021	MWL	Conference with A. Ray and R. Williamson regarding UCC filings (0.3); conference with A. Ray regarding schedules (0.4)	0.70	\$339.50
	ARR	Work on statements of financial affairs and schedules	3.00	\$1,425.00
	JRW	Review email correspondence and respond to same	0.60	\$324.00
9/27/2021	ARR	Review and respond to email correspondence	0.50	\$237.50
	JRW	Review draft of management transfer agreement and related email correspondence (0.4); prepare stipulated confidentiality order and conference with Ms. Ray regarding same (1.1); review email correspondence and respond to same (0.8)	2.30	\$1,242.00
9/28/2021	ARR	Review draft statements of financial affairs and schedules and telephone conference with KCC regarding same (3.3); review and revise draft statements of financial affairs and schedules (2.0)	5.30	\$2,517.50
	JRW	Review email correspondence and respond to same	0.80	\$432.00
9/29/2021	MWL	Conference with A. Ray regarding monthly operating reports and research same for issue regarding schedules	0.40	\$194.00

Regional Housing & Community Services Corp.

Page 5

Date	Init.	Description	Hours	Amount
9/29/2021	ARR	Draft motion to extend deadline to file schedules and email correspondence regarding same	0.40	\$190.00
	JRW	Review draft confidentiality agreement and telephone conference with Mr. Azano regarding same and pending matters (0.9); review email correspondence and respond to same (1.0); conferences with Ms. Ray regarding schedules and pending matters (0.6)	2.50	\$1,350.00
9/30/2021	MWL	Conference with A. Ray regarding schedules	0.30	\$145.50
	JRW	Review management transfer agreement and forward to counsel for bond holders (0.4); conferences with Mr. Levin and Ms. Ray (0.4); review email correspondence and respond to same (0.9)	1.70	\$918.00
SUBTOTAL:			[71.20	\$36,007.50]
<u>Claims Admin and Objections</u>				
9/8/2021	MWL	Review correspondence regarding possible settlement between ALG and Bondholders	0.40	\$194.00
9/9/2021	MWL	Review further correspondence regarding possible settlement between ALG and Bondholders	0.50	\$242.50
SUBTOTAL:			[0.90	\$436.50]
<u>Financing and Cash Collateral</u>				
9/1/2021	MWL	Conference with R. Williamson regarding cash collateral and DIP financing compromise (0.2); conference call with counsel for Bondholders regarding same, and conference call with R. Williamson and K. Goodman thereafter regarding same (1.0); telephone conference with R. Williamson and B. Starnes regarding status of discussions (0.3); conference call with Board regarding same (0.9); further conference call with counsel for Bondholders regarding same (0.6); telephone conference with counsel for Saybrook regarding same (0.4); review and revise proposed order on cash collateral and DIP Financing sent by Bondholders and conference with R. Williamson regarding same (0.7); further conference with R. Williamson regarding cash collateral and DIP financing issues (0.3); review further changes to order proposed by Bondholders to cash collateral/financing motion and exchange emails with R. Williamson and A. Ray regarding same (0.5)	4.90	\$2,376.50
	ARR	Conference call with counsel for bond trustee regarding DIP (0.8); conference with R. Williamson regarding DIP issues (0.5); telephone conference	1.80	\$855.00

Regional Housing & Community Services Corp.

Page 6

Date	Init.	Description	Hours	Amount
		with B. Starnes, R. Williamson and K. Goodman (0.5)		
9/1/2021	JRW	Telephone conference with counsel for Tortoise and Ms. Goodman (1.0); telephone conferences with Mr. Azano (0.5); telephone conference with Mr. Morse (0.3); telephone conference with Mr. Starnes, Ms. Goodman, Ms. Ray and Mr. Levin (0.5); review and revise proposed interim financing order and conferences with Mr. Levin regarding same (0.8); telephone conferences with counsel for Saybrook (0.8); review results from UCC search (0.5)	4.40	\$2,376.00
9/2/2021	MWL	Conference call with counsel for the Bondholders regarding proposed order, and conference with R. Williamson thereafter regarding same (0.7); review revised proposed order and exchange emails with counsel for Bondholders regarding same (0.5); conference with R. Williamson regarding possible global settlement of financing issues and ALG issues (0.5)	1.70	\$824.50
	ARR	Conference with R. Williamson; review and respond to email correspondence; prepare for and participate in conference call with counsel for Tortoise regarding proposed interim financing order	2.00	\$950.00
	JRW	Review and revise proposed finance order and prepare for and participate in hearing regarding same and other first day motions (3.9); telephone conferences with counsel for Tortoise (1.4); conferences with Mr. Levin and Ms. Ray (0.8); telephone conference with Mr. Starnes (0.2); telephone conference with Mr. Waldrep (0.3); telephone conferences with Mr. Morse (0.8)	7.40	\$3,996.00
9/3/2021	JRW	Review term sheet from counsel for ALG and forward to counsel for Tortoise (0.4); telephone conference with counsel for Tortoise (0.4); telephone conferences with Ms. Goodman (0.4)	1.20	\$648.00
9/9/2021	JRW	Telephone conference with Mr. Morse (0.3); review response to settlement proposal and forward to counsel for Tortoise (0.4); telephone conference with counsel for Tortoise (0.4)	1.10	\$594.00
9/10/2021	JRW	Telephone conferences with counsel for Tortoise (0.5); telephone conference with counsel for ALG (0.3)	0.80	\$432.00
9/13/2021	MWL	Review emails regarding global settlement on cash collateral and financing issues	0.40	\$194.00
9/14/2021	MWL	Several telephone conferences with R. Williamson, K. Goodman, client and K. Walsh regarding settlement of cash collateral and financing issues	1.10	\$533.50

Regional Housing & Community Services Corp.

Page 7

Date	Init.	Description	Hours	Amount
9/14/2021	JRW	Telephone conferences with counsel for Tortoise (0.6); review proposal from ALG and telephone conference with Mr. Morse regarding same (0.4)	1.00	\$540.00
9/15/2021	MWL	Telephone conference with K. Goodman regarding budget (0.2); conference with R. Williamson regarding status of resolution of financing issues (0.2)	0.40	\$194.00
	JRW	Telephone conferences with counsel for Tortoise	0.40	\$216.00
9/16/2021	JRW	Telephone conferences with Mr. Walsh and Mr. Azano (1.5); telephone conferences with Mr. Morse (0.4); work on settlement term sheet (0.8); telephone conference with Mr. DeBorde (0.3)	3.00	\$1,620.00
9/17/2021	ARR	Review draft budget	0.30	\$142.50
	JRW	Work on settlement term sheet (0.8); telephone conference with counsel for Tortoise regarding same and DIP finance order (0.4); telephone conference with Ms. Goodman (0.4); email correspondence with client representatives regarding term sheet (0.4); review and revise budget (0.4)	2.40	\$1,296.00
9/20/2021	MWL	Review various emails regarding settlement of financing issues (0.3); conference with R. Williamson and A. Ray regarding settlement and hearing tomorrow on cash collateral (0.5)	0.80	\$388.00
	ARR	Conference with R. Williamson and M. Levin	0.40	\$190.00
	JRW	Review revisions to proposed settlement term sheet and incorporate same (0.5); telephone conference with Mr. Morse (0.3); telephone conference with counsel for Tortoise (0.5); review revisions to budget and telephone conference with Mr. Goodman and Mr. Azano regarding same (0.7); review and revise proposed interim DIP finance order (0.5)	2.50	\$1,350.00
9/21/2021	MWL	Several conferences with R. Williamson and A. Ray regarding budget and settlement of cash collateral terms and adding K. Goodman by phone during conferences (1.3); conference with R. Williamson regarding Saybrook offer (0.2)	1.50	\$727.50
	ARR	Conference with R. Williamson and M. Levin regarding financing issues and status of settlement negotiations and review proposed budget	1.90	\$902.50
	JRW	Review and revise cash collateral order and budget (0.8); prepare for and attend hearing on cash collateral and DIP finance motion (1.8); telephone conferences with Mr. Azano and Mr. Walsh (1.2); telephone conference with Mr. Morse (0.3); telephone	5.10	\$2,754.00

Regional Housing & Community Services Corp.

Page 8

Date	Init.	Description	Hours	Amount
		conference with Mr. Starnes (0.5); review and revise settlement term sheet and email to counsel for parties (0.5)		
9/22/2021	MWL	Review term sheet on settlement of financing issues and conference with R. Williamson regarding same	0.30	\$145.50
	JRW	Telephone conferences with counsel for Tortoise (0.6); revise term sheet and forward to counsel (0.4)	1.00	\$540.00
9/23/2021	MWL	Draft motion to approve settlement of financing issues and related issues (3.0); conference with R. Williamson regarding same (0.4)	3.40	\$1,649.00
	JRW	Review and revise settlement term sheet (0.5); work on settlement motion and conferences with Mr. Levin regarding same (0.7); telephone conference with counsel for Tortoise (0.6); telephone conference with counsel for ALG (0.3)	2.10	\$1,134.00
9/24/2021	MWL	Revise motion to approve settlement (1.4); conference with R. Williamson regarding same (0.2); conference call with R. Williamson and C. Azano regarding same (0.5); further revisions to motion (0.5); two telephone conferences with chambers regarding hearing date for motion (0.2); finalize and file motion and arrange for service of same (0.6)	3.40	\$1,649.00
	JRW	Review proposed revisions to settlement term sheet and incorporate same (0.8); telephone conference with Mr. Azano and Mr. Levin regarding same (0.4); conferences with Mr. Levin (0.5); telephone conference with clerk (0.2)	1.90	\$1,026.00
9/27/2021	MWL	Review draft of management transfer agreement	0.40	\$194.00
	ARR	Conference with R. Williamson regarding confidentiality stipulation with Tortoise (0.4); telephone conference with K. Goodman regarding nondisclosure agreement and related issues (0.4)	0.80	\$380.00
	JRW	Review budget and variance report and telephone conference with Ms. Goodman regarding same	0.40	\$216.00
9/28/2021	MWL	Review and comment on proposed settlement agreement resolving financing issues (0.8); conference with R. Williamson regarding same (0.1)	0.90	\$436.50
	JRW	Review settlement agreement and conferences with Mr. Levin regarding same (0.8); review budget and telephone conferences with Ms. Goodman regarding same and cash collateral issues (0.5)	1.30	\$702.00
9/29/2021	MWL	Conference with R. Williamson regarding hearing (0.1); conference call with R. Williamson and counsel for ALG regarding settlement of financing	0.40	\$194.00

Regional Housing & Community Services Corp.

Page 9

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		issues (0.3)		
9/29/2021	ARR	Participate in cash collateral hearing (0.4); telephone conference with B. Starnes and R. Williamson (0.5)	0.90	\$427.50
	JRW	Review and revise third interim DIP finance order (0.8); prepare for and attend hearing on DIP finance motion (0.8); telephone conference with Mr. Morse regarding same and settlement agreement (0.3); telephone conference with Mr. Starnes and Ms. Ray (0.4)	2.30	\$1,242.00
9/30/2021	MWL	Conference with R. Williamson regarding settlement with Bond Trustee and ALG and regarding cash collateral and DIP financing issues	0.40	\$194.00
	JRW	Telephone conference with Mr. Morse (0.2); telephone conferences with Mr. Azano (0.4); telephone conferences with Ms. Goodman (0.4); telephone conference with Ms. Goodman and Mr. Starnes (0.3); review and revise settlement agreement (0.3)	1.60	\$864.00
SUBTOTAL:			[68.00	\$35,093.50]
<u>First and Second Day Motions</u>				
9/1/2021	MWL	Conference with A. Ray regarding status of resolution of issues with first day motions	0.30	\$145.50
	ARR	Conference call with Board, R. Williamson, K. Goodman and M. Levin (1.0); prepare for hearing on first day motions (1.0)	2.00	\$950.00
9/2/2021	LFF	Draft order extending time to file schedules and order to retain KCC	0.40	\$70.00
	MWL	Attend part of hearing on first day motions, and conference with R. Williamson and A. Ray regarding same (0.9); revise order on utilities motion (0.3); conference with R. Williamson regarding update on how rest of hearing went and next steps (0.4); conference with A. Ray regarding order on utilities motion and exchange emails with K. Goodman regarding same (0.3)	1.90	\$921.50
	ARR	Prepare for and participate in continued first day hearing and revise and upload proposed orders	3.20	\$1,520.00
9/3/2021	MWL	Review information on utility bills and draft exhibit to proposed order incorporating same (0.8); telephone conference with K. Goodman regarding same (0.3); exchange emails with A. Gooding regarding same (0.2); conference with A. Ray regarding same (0.2)	1.50	\$727.50

Regional Housing & Community Services Corp.

Page 10

Date	Init.	Description	Hours	Amount
9/7/2021	ARR	Conference with M. Levin regarding utilities order	0.50	\$237.50
9/8/2021	ARR	Email correspondence with M. Levin regarding utilities order	0.40	\$190.00
9/10/2021	ARR	Telephone conference with K. Goodman (0.6); telephone conference with B. Starnes (0.8)	1.40	\$665.00
9/17/2021	JRW	Review orders	0.20	\$108.00
9/22/2021	JRW	Review orders	0.30	\$162.00
SUBTOTAL:			12.10	\$5,697.00
9/24/2021	LFF	Research UCCs and prepare chart regarding same	2.60	\$455.00
SUBTOTAL:			2.60	\$455.00
For Professional Services Rendered:			156.70	\$78,702.50

Additional Charges :

	Description	
UCC Search and Images	UCC Search and Images	111.45
Lexis	Lexis	44.18
UCC Search and Images	UCC Search and Images	34.00
Photocopies	Copy Charges (5 pp x \$0.15)	0.75
Postage	Postage	0.53

Total Expenses:	\$190.91
Total amount of this bill	\$78,893.41

Timekeeper Summary

Name	Hours	Rate
Lisa F. Forster	3.00	175.00
Matthew W. Levin	32.10	485.00
J. Robert Williamson	74.60	540.00
Ashley Reynolds Ray	47.00	475.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
Attn: Thomas W. Waldrep, Jr., CEO
380 Knollwood Street
Suite 460
Winston-Salem, NC 27103

November 9, 2021

RE:

Fees and Expenses from October 1, 2021 to October 31, 2021

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
10/1/2021	JRW	Review email correspondence and respond to same (0.8); telephone conferences with Ms. Goodman (0.4)	1.20	\$648.00
10/4/2021	MWL	Review and comment on current version of schedules (1.2); lengthy conference with A. Ray regarding same (1.0)	2.20	\$1,067.00
	ARR	Work on statements of financial affairs and schedules	5.00	\$2,375.00
10/5/2021	ARR	Telephone conference with K. Goodman regarding schedules and statements of financial affairs and follow up with KCC regarding same	2.70	\$1,282.50
10/6/2021	ARR	Review and respond to email correspondence (0.4); draft and revise schedules (3.9)	4.30	\$2,042.50
10/7/2021	LFF	File schedules and statements of financial affairs for 17 entities	2.00	\$350.00
	MWL	Conference with A. Ray regarding schedules (0.4); research officers and directors information for same (0.3); further conference with A. Ray regarding schedules and other case issues (0.5)	1.20	\$582.00
	ARR	Review and revise draft schedules and statements of financial affairs (4.4); telephone conference with K. Goodman (0.4); finalize and file statements of financial affairs and schedules (1.9)	6.70	\$3,182.50
10/8/2021	LFF	Work on and file lists of equity security holders, corporate ownership statements, and disclosure compensation of attorney for 17 entities	1.50	\$262.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
10/8/2021	ARR	Draft and revise lists of equity security holders, corporate ownership statements, and attorney compensation disclosures (1.0); telephone conference with K. Goodman (0.6); conference with R. Williamson regarding open issues (0.5); review fee statement and prepare letter for circulation (0.6)	2.70	\$1,282.50
10/11/2021	MWL	Exchange emails with A. Ray and K. Goodman regarding case issues	0.20	\$97.00
	JRW	Review email correspondence and respond to same	0.80	\$432.00
10/12/2021	JRW	Review email correspondence and respond to same (1.0); telephone conference with Ms. Goodman (0.4)	1.40	\$756.00
10/13/2021	MWL	Exchange emails with K. Goodman regarding prepetition utility bonds	0.30	\$145.50
	ARR	Review email correspondence	0.30	\$142.50
	JRW	Review email correspondence and respond to same	1.20	\$648.00
10/14/2021	ARR	Review docket and telephone conference with KCC regarding certificate of service; review and respond to email correspondence	0.90	\$427.50
	JRW	Telephone conferences with Ms. Goodman (0.5); conferences with Mr. Levin and Ms. Ray (0.6); review email correspondence and respond to same (1.4)	2.50	\$1,350.00
10/15/2021	JRW	Telephone conferences with Ms. Goodman (0.4); review email correspondence and respond to same (1.1)	1.50	\$810.00
10/18/2021	ARR	Conference with M. Levin regarding inquiry from IRS and review tax returns	0.50	\$237.50
	JRW	Telephone conference with Ms. Goodman (0.3); review order (0.2); review email correspondence and respond to same (0.8); telephone conference with potential independent director (0.4); conferences with Mr. Levin (0.3)	2.00	\$1,080.00
10/19/2021	MWL	Review and revise monthly operating reports (1.9); conference with R. Williamson and A. Ray regarding same (0.3); several telephone conferences with K. Goodman regarding same (1.0); conference with R. Williamson and A. Ray regarding various case issues (0.6)	3.80	\$1,843.00
	ARR	Review and respond to email correspondence	0.80	\$380.00
	JRW	Review email correspondence and respond to same	0.80	\$432.00
10/20/2021	MWL	Review and revise August monthly operating reports and file same (4.9); begin review of September monthly operating reports (1.3); several conferences	7.30	\$3,540.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
		with A. Ray regarding same (0.6); draft correspondence to counsel that filed lawsuit against Montgomery I (0.5)		
10/20/2021	ARR	Conference with M. Levin regarding monthly operating reports and retention order (0.6); telephone conference with K. Goodman (0.3)	0.90	\$427.50
10/21/2021	MWL	Review September monthly operating reports (0.3); conference with A. Ray regarding same (0.2); telephone conference with K. Goodman regarding same (0.4)	0.90	\$436.50
	ARR	Review and respond to email correspondence	0.40	\$190.00
10/22/2021	MWL	Review, revise, finalize and file September monthly operating reports	4.20	\$2,037.00
10/25/2021	MWL	Revise and upload order on CRO retention	0.30	\$145.50
10/26/2021	MWL	Exchange emails with various parties regarding closing of settlement (0.2); review and comment on draft management agreement with HMP (0.5); conference with K. Goodman regarding same (0.6)	1.30	\$630.50
10/27/2021	MWL	Telephone conference with F. Morales and counsel for ALG regarding consummating settlement (0.4); conference call with numerous parties regarding closing issues (0.7); exchange emails with counsel for wrongful death plaintiff regarding case and automatic stay (0.2); conference with A. Ray regarding insurance policies and research same (0.3); review and comment on proposed management agreement (1.1); telephone conference with K. Goodman regarding status (0.3); conference with A. Ray regarding monthly operating reports (0.2)	3.20	\$1,552.00
	ARR	Telephone conference with K. Goodman regarding 341; review and respond to email correspondence	1.10	\$522.50
10/28/2021	MWL	Conference with L. Forster regarding documents needed to be uploaded to Dropbox and review same (0.3); review draft Board resolution regarding appointment of new director and comment on same (0.5); telephone conference with C. Azano regarding same and other closing issues (0.4); exchange emails with C. Azano and F. Morales regarding Board resolution (0.3); conference with A. Ray regarding 341 meetings and other case issues (0.6)	2.10	\$1,018.50
	LFF	Conference with M. Levin regarding documents needing to be uploaded to Dropbox and work on same	0.50	\$87.50

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
10/28/2021	ARR	Participate in Section 341 meeting of creditors and follow up call with V. Leo and K. Goodman	5.00	\$2,375.00
10/29/2021	MWL	Numerous emails and calls with various people regarding issues with consummating settlement, getting signature pages for same, and finalizing side issues (2.8); conference with A. Ray regarding various case issues (0.3)	3.10	\$1,503.50
	ARR	Prepare for and participate in 341 meeting of creditors	4.70	\$2,232.50
SUBTOTAL:			[81.50	\$38,554.50]

Employment and Fee Apps

10/20/2021	MWL	Review United States Trustee markups of orders authorizing retention of CRO and Scroggins & Williamson and research issues with same	0.40	\$194.00
10/22/2021	MWL	Research issues regarding large case fee procedures (0.3); conference with A. Ray regarding same (0.2)	0.50	\$242.50
10/23/2021	MWL	Exchange emails with R. Williamson regarding discussions with United States Trustee's office regarding guidelines (0.2); research facts regarding assets and liabilities (0.4)	0.60	\$291.00
10/25/2021	MWL	Exchange emails with K. Goodman and R. Williamson regarding payment of GGG's fees (0.3); revise order on Scroggins & Williamson's employment (0.3); telephone conference with V. Leo regarding same and conference with A. Ray regarding same (0.3); review schedules and other documents in connection with same (0.3)	1.20	\$582.00
SUBTOTAL:			[2.70	\$1,309.50]

Financing and Cash Collateral

10/1/2021	MWL	Review latest version of DIP budget and emails regarding same	0.30	\$145.50
	JRW	Review management transfer agreement and forward to counsel for bondholders (0.5); review nondisclosure agreement (0.4)	0.90	\$486.00
10/4/2021	MWL	Exchange emails with K. Goodman and C. Azano regarding settlement agreement and DIP funding	0.30	\$145.50
10/5/2021	MWL	Conference with A. Ray regarding settlement agreement (0.3); telephone conference with K. Goodman regarding same and information needed for same (0.4); exchange emails with C. Azano and K.	3.50	\$1,697.50

Regional Housing & Community Services Corp.

Page 5

Date	Init.	Description	Hours	Amount
		Goodman regarding information requested by bondholders (0.3); further telephone conference with K. Goodman regarding DIP funding issues (0.4); conference with R. Williamson regarding settlement agreement (0.2); conference call with R. Williamson, C. Azano, K. Goodman and C. Morse regarding same (0.9); follow up call with R. Williamson and K. Goodman regarding same (0.3); review revised budget for DIP (0.3); review markup of settlement agreement and comment on same (0.4)		
10/5/2021	ARR	Conference with M. Levin regarding status of settlement discussions (0.5); prepare for and participate in conference call with counsel for UMB and counsel for ALG (1.4)	1.90	\$902.50
10/6/2021	MWL	Review and comment on various versions of settlement agreement (1.4); several conference calls with various parties regarding same in attempt to finalize same (2.6); exchange emails with C. Azano regarding same (0.4)	4.40	\$2,134.00
	ARR	Participate in conference call with C. Azano, C. Morse and M. Levin regarding settlement agreement	1.20	\$570.00
10/7/2021	MWL	Several calls and emails with K. Goodman, C. Azano and Clint Morse regarding finalizing settlement agreement and DIP funding (1.0); draft notice of filing form of settlement agreement (0.3); review and comment on latest version of settlement agreement (0.5); exchange emails with various parties regarding final language tweaks on settlement agreement (0.4)	2.20	\$1,067.00
10/8/2021	MWL	Review email traffic regarding finalizing form of settlement agreement and filing of same	0.40	\$194.00
	ARR	Telephone conference with K. Goodman regarding proposed settlement (0.6); review and revise proposed settlement agreement, revise notice of filing, and conference with M. Levin regarding same (1.4); email correspondence with B. Starnes and K. Goodman regarding valuation of equity in Senters (0.5)	2.50	\$1,187.50
10/11/2021	MWL	Review revised proposed DIP order and conferences with R. Williamson regarding same	0.70	\$339.50
	JRW	Review revisions to management transfer agreement and related email correspondence (0.7); review revised confidentiality agreement and related email correspondence (0.4); review budget and telephone conference with Ms. Goodman regarding same (0.5); review proposed revisions to DIP/cash collateral order and conference with Mr. Levin regarding same (0.5)	2.10	\$1,134.00

Regional Housing & Community Services Corp.

Page 6

Date	Init.	Description	Hours	Amount
10/12/2021	MWL	Conference with R. Williamson regarding DIP order and review markup of same (0.5); conference call with R. Williamson and C. Azano regarding DIP financing issues (0.6)	1.10	\$533.50
	JRW	Review and revise DIP/cash collateral order (0.8); telephone conference with Mr. Azano and Mr. Levin regarding same (0.4); review agreements (0.5)	1.70	\$918.00
10/13/2021	MWL	Gather and review exhibits to settlement agreement and prepare same for filing (0.4); exchange emails with C. Azano regarding same (0.2); draft notice of filing exhibits (0.2); draft Exhibit B (officers and directors) for settlement agreement (0.3); exchange numerous emails regarding exhibits with various parties (0.3); conference with R. Williamson regarding budget (0.2); conference call with R. Williamson and K. Goodman regarding budget (0.6); conference call with R. Williamson and C. Azano regarding same (0.6); conference call with R. Williamson, C. Azano and K. Goodman regarding various issues with DIP financing and preparation for hearing tomorrow (1.0); draft order approving settlement agreement (0.6); review deeds of trust forwarded by Bond Trustee (0.4)	4.80	\$2,328.00
	JRW	Review and revise final DIP finance order and exhibits thereto (3.2); review budget and telephone conferences with Ms. Goodman regarding same (0.8); telephone conferences with Ms. Goodman, Mr. Azano and Mr. Levin (0.6); telephone conferences with Mr. Azano regarding DIP finance issues and hearing (0.7); draft notice (0.4); review loan and security documents (0.5)	6.20	\$3,348.00
10/14/2021	MWL	Review deeds of trust (0.3); exchange emails with various parties regarding settlement order and revise same based on comments received (0.5); conference with R. Williamson regarding same (0.2); conference call with R. Williamson and K. Walsh regarding hearing this afternoon (0.7); further emails regarding settlement order (0.2); prepare for and attend hearing on approval of settlement and final DIP order (1.0); exchange emails with various parties regarding results of hearing (0.4); finalize and upload order approving settlement (0.4)	3.70	\$1,794.50
	JRW	Prepare for and attend hearing on motion to approve settlement and final order on DIP financing (4.4); telephone conference with Mr. Walsh and Mr. Levin (0.5); work on orders (0.8); telephone conference with Mr. Azano (0.3)	6.00	\$3,240.00

Regional Housing & Community Services Corp.

Page 7

Date	Init.	Description	Hours	Amount
10/15/2021	MWL	Conference call with R. Williamson and C. Azano regarding next steps and conference with R. Williamson thereafter regarding same (0.6); prepare execution versions of various documents for signature (0.3); exchange emails with various parties regarding same (0.2)	1.10	\$533.50
	JRW	Review orders (0.4); conference call with counsel for bondholders and Mr. Levin regarding closing issues (0.6); review proposed revisions to agreement (0.4)	1.40	\$756.00
10/18/2021	MWL	Revise and finalize notes and draw request and send for signature (0.4); gather signature pages on various DIP loan related documents and collate same (0.5); exchange emails with various parties regarding same (0.5); revise signature blocks on final loan documents (0.3); revise settlement agreement to insert debt amount (0.2); exchange emails with various parties regarding signature pages and loan documents (0.3)	2.20	\$1,067.00
	JRW	Review execution documents and related email correspondence	0.50	\$270.00
10/19/2021	MWL	Finalize collation of loan documents and circulate same to interested parties	0.30	\$145.50
	JRW	Review documents for closing and conferences with Mr. Levin regarding same	0.80	\$432.00
SUBTOTAL:			[50.20	\$25,369.00]
For Professional Services Rendered:			134.40	\$65,233.00

Additional Charges :

		Description	
Photocopies		Copy Charges (66 pp x \$0.15)	9.90
Postage		Postage	5.88
Total Expenses:			\$15.78
Total amount of this bill			\$65,248.78

Regional Housing & Community Services
Corp.

Page 8

Timekeeper Summary			
Name		Hours	Rate
Lisa F. Forster		4.00	175.00
Matthew W. Levin		57.80	485.00
J. Robert Williamson		31.00	540.00
Ashley Reynolds Ray		41.60	475.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305

December 14, 2021

RE:

Fees and Expenses from November 1, 2021 to November 30, 2021

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
11/1/2021	MWL	Telephone conference with K. Goodman regarding various case issues (0.3); exchange emails with K. Goodman and C. Azano regarding Board appointment (0.2); exchange emails with J. Zorn regarding stay relief motion and insurance for wrongful death claim (0.4); exchange emails with K. Goodman regarding same (0.1); conference with A. Ray regarding various case issues (0.2); telephone conference with K. Goodman regarding insurance status (0.2)	1.40	\$679.00
11/2/2021	MWL	Conference with K. Goodman regarding insurance issues	0.30	\$145.50
	JRW	Review email correspondence and respond to same (1.2); conferences with Mr. Levin (0.8); review budget report and email to Ms. Leo (0.3)	2.30	\$1,242.00
11/3/2021	MWL	Telephone conference with K. Goodman regarding status of transition (0.2); conference call with R. Williamson and C. Azano regarding same (0.5); conference call with R. Williamson and K. Goodman regarding same (0.4); research insurance issues (0.4); conference call with HMP, C. Azano, K. Goodman and R. Williamson regarding transition and insurance (0.6); conference call with R. Williamson and K. Goodman regarding follow up (0.4); review draft of stay relief motion forwarded by J. Zorn (0.4)	2.90	\$1,406.50
	JRW	Telephone conferences with Ms. Goodman and Mr. Levin regarding insurance and other post-closing issues (0.6); telephone conference with Mr. Azano and Mr. Levin regarding same (0.8); telephone conference with Mr. Azano, Mr. Levin, Ms. Goodman and HMP representatives (0.8); review email correspondence and respond to same (0.9)	3.10	\$1,674.00

Regional Housing & Community Services
Corp.

Page 2

Date	Init.	Description	Hours	Amount
11/3/2021	ARR	Review email correspondence	0.20	\$95.00
11/4/2021	MWL	Research service issue with regard to Georgia DCH and exchange emails with F. Morales regarding same	0.20	\$97.00
	JRW	Review email correspondence and respond to same	0.50	\$270.00
	ARR	Telephone conference with surveyor from Department of Community Health and respond to inquiries	0.80	\$380.00
11/5/2021	JRW	Telephone conference with Ms. Goodman	0.20	\$108.00
11/8/2021	MWL	Exchange emails with K. Goodman regarding monthly operating reports	0.20	\$97.00
	JRW	Review email correspondence and respond to same (0.5); telephone conference with Ms. Goodman and Mr. Levin (0.3)	0.80	\$432.00
	ARR	Review and respond to email correspondence	0.30	\$142.50
11/9/2021	JRW	Telephone conference with Ms. Goodman (0.2); review email correspondence and respond to same (0.6)	0.80	\$432.00
	ARR	Review correspondence from United States Trustee regarding quarterly fees and telephone conference with K. Goodman regarding same (0.4); review and respond to email correspondence (0.5)	0.90	\$427.50
	MWL	Review chart showing calculation of U.S. Trustee fees and conference with A. Ray regarding same (0.3); conference with K. Goodman regarding same (0.2); conference with A. Ray regarding various case issues (0.2)	0.70	\$339.50
11/10/2021	JRW	Review email correspondence and respond to same (0.6); review pleadings (0.3)	0.90	\$486.00
	ARR	Review and respond to email correspondence	0.50	\$237.50
11/11/2021	JRW	Review email correspondence and respond to same	0.20	\$108.00
11/15/2021	MWL	Telephone conference with K. Goodman regarding various case issues	0.30	\$145.50
	JRW	Review email correspondence and respond to same	0.40	\$216.00
	ARR	conference with M. Levin and review and respond to email correspondence	0.50	\$237.50
11/16/2021	MWL	Begin review of draft October monthly operating reports (0.7); conference call with R. Williamson and K. Goodman regarding case issues (0.3)	1.00	\$485.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
11/16/2021	JRW	Review email correspondence and respond to same (0.5); telephone conference with Ms. Goodman and Mr. Levin (0.3)	0.80	\$432.00
11/17/2021	MWL	Review and revise October monthly operating reports (0.7); telephone conference with K. Goodman regarding questions regarding same (0.5)	1.20	\$582.00
	JRW	Review email correspondence and respond to same	0.40	\$216.00
11/18/2021	MWL	Further review of monthly operating reports	0.70	\$339.50
11/19/2021	MWL	Review October monthly operating reports and draft list of issues regarding same (1.0); conference with R. Williamson regarding various case issues (0.4); telephone conference with K. Goodman regarding updates needed to drafts of monthly operating reports (0.5); conference with R. Williamson regarding same (0.2); conference with A. Ray regarding same (0.1); exchange emails with KCC regarding CUSIPs for bonds (0.2)	2.40	\$1,164.00
	JRW	Review email correspondence and respond to same (0.4); conferences with Mr. Levin (0.4)	0.80	\$432.00
	ARR	Review email correspondence	0.20	\$95.00
11/22/2021	MWL	Exchange emails with F. Harris regarding updated monthly operating reports (0.1); review updated monthly operating reports, finalize and file same (3.6)	3.70	\$1,794.50
	JRW	Telephone conference with Ms. Goodman (0.2); review email correspondence and respond to same (0.5)	0.70	\$378.00
	ARR	Telephone conference with K. Goodman	0.80	\$380.00
11/23/2021	JRW	Telephone conference with Ms. Goodman (0.2); review email correspondence and respond to same (0.4); conference with Ms. Ray (0.2)	0.80	\$432.00
	ARR	Conference with R. Williamson	0.20	\$95.00
11/24/2021	JRW	Review email correspondence and respond to same	0.50	\$270.00
	ARR	Review and respond to email correspondence	0.60	\$285.00
11/26/2021	MWL	Review email from United States Trustee regarding missing bank statements and exchange emails with K. Goodman regarding same	0.20	\$97.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
11/29/2021	MWL	Conference with A. Ray regarding case issues	0.20	\$97.00
	JRW	Review email correspondence and respond to same	0.30	\$162.00
	ARR	Conference with M. Levin regarding case issues	0.30	\$142.50
11/30/2021	JRW	Review email correspondence and respond to same	0.40	\$216.00
	ARR	Conference with R. Williamson	0.40	\$190.00
	MWL	Conference with A. Ray regarding various case related issues	0.30	\$145.50
SUBTOTAL:			[35.30	\$17,828.00]
<u>Claims Admin and Objections</u>				
11/9/2021	MWL	Conference call with R. Williamson, ALG and counsel for debtors in wrongful death case	0.50	\$242.50
	JRW	Review Alabama complaint and telephone conference with Mr. Morales, Ms. Goodman, Mr. Levin and Alabama counsel regarding same	1.10	\$594.00
11/10/2021	MWL	Review stay relief motion filed by wrongful death claimant and exchange emails with client regarding same (0.5); conference with A. Ray regarding same (0.2)	0.70	\$339.50
	ARR	Review stay relief motion and conference with M. Levin regarding same	0.60	\$285.00
11/11/2021	MWL	Review information regarding wrongful death claim	0.40	\$194.00
11/18/2021	MWL	Exchange emails with C. Azano regarding stay relief motion and strategy for dealing with same	0.40	\$194.00
11/19/2021	MWL	Telephone calls to insurance company regarding stay relief motion	0.10	\$48.50
11/29/2021	JRW	Review response to motion for stay relief and conference with Mr. Levin regarding same	0.40	\$216.00
	MWL	Draft response to stay relief motion (2.2); finalize and file response to stay relief motion (0.5)	2.70	\$1,309.50
11/30/2021	MWL	Exchange emails with C. Azano regarding response to stay relief motion (0.2); telephone conference with insurance carrier regarding same (0.4); exchange emails with insurance carrier regarding same (0.2); conference with R. Williamson regarding stay relief motion and response (0.3); conference with A. Ray regarding same (0.2); prepare for hearing on stay relief motion (0.5)	1.80	\$873.00

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/30/2021	JRW	Review motion and conference with Ms. Ray regarding same	0.40	\$216.00
SUBTOTAL:			[9.10	\$4,512.00]
<u>Employment and Fee Apps</u>				
11/1/2021	MWL	Conference with A. Ray regarding retention issues (0.2); draft correspondence to V. Leo regarding same (0.2); conference with A. Ray regarding fees (0.2)	0.60	\$291.00
	ARR	Conference with M. Levin regarding retention order; email correspondence with K. Goodman	0.70	\$332.50
11/2/2021	MWL	Conference with R. Williamson regarding retention issues (0.3); draft correspondence to V. Leo regarding same (0.9)	1.20	\$582.00
	ARR	Review email correspondence	0.30	\$142.50
	ARR	Conference with M. Levin regarding discussions with United States Trustee on order approving Scroggins & Williamson retention and review correspondence regarding same	0.50	\$237.50
11/8/2021	MWL	Conference call with R. Williamson and V. Leo regarding retention (0.2); exchange emails with V. Leo regarding same (0.1); revise and upload order on retention (0.1)	0.40	\$194.00
	ARR	Review fee statement	0.30	\$142.50
	JRW	Telephone conference with Ms. Leo and Mr. Levin	0.20	\$108.00
SUBTOTAL:			[4.20	\$2,030.00]
<u>Financing and Cash Collateral</u>				
11/2/2021	ARR	Conference with R. Williamson regarding variance report	0.30	\$142.50
11/3/2021	JRW	Review closing documents and conference with Mr. Levin regarding same	0.50	\$270.00
11/9/2021	JRW	Review order	0.20	\$108.00
11/18/2021	MWL	Conference call with C. Azano and K. Goodman regarding borrowing request	0.30	\$145.50
SUBTOTAL:			[1.30	\$666.00]

Regional Housing & Community Services
Corp.

Page 6

Date	Init. Description	Hours	Amount
<u>Other Motions/Applications</u>			
11/30/2021	ARR Draft and revise motion, order and notice of hearing on extension of exclusivity and deadline to assume or reject leases; conference with M. Levin regarding stay relief motion and discussions with insurance company (2.8); review and respond to email correspondence (0.6)	3.40	\$1,615.00
SUBTOTAL:		[3.40	\$1,615.00]
For Professional Services Rendered:		53.30	\$26,651.00

Additional Charges :

	Description	
Lexis	Lexis	13.12
Photocopies	Copy Charges (42 pp x \$0.15)	6.30
Postage	Postage	6.64
Total Expenses:		\$26.06
Total amount of this bill		\$26,677.06

Timekeeper Summary

Name	Hours	Rate
Matthew W. Levin	24.80	485.00
J. Robert Williamson	16.70	540.00
Ashley Reynolds Ray	11.80	475.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****Tax I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305

February 16, 2022

RE:

Fees and Expenses from December 1, 2021 to December 31, 2021

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
12/1/2021	JRW	Telephone conference with Ms. Goodman (0.3); review documents (0.4); review email correspondence and respond to same (0.6)	1.30	\$702.00
	MWL	Attend hearing on stay relief motion (1.9); conference with R. Williamson and A. Ray afterwards to discuss results and next steps (0.3); exchange emails with K. Goodman regarding monthly operating reports (0.2)	2.40	\$1,164.00
	ARR	Telephone conference with K. Goodman and R. Williamson (0.3); conference with M. Levin (0.3)	0.60	\$285.00
12/2/2021	JRW	Review and respond to email correspondence regarding Gainesville executive director and management agreement (1.2); telephone conferences with Mr. Morales regarding same (0.9); telephone conferences with Ms. Goodman regarding same and other pending matters (0.8); telephone conference with Mr. Azano regarding same (0.3); review email correspondence and respond to same (0.6)	3.80	\$2,052.00
	MWL	Conference with A. Ray regarding monthly operating reports (0.3); conference with A. Ray regarding various case issues (0.3); exchange emails with U.S. Trustee's office regarding bank statements (0.2); review bank statements and exchange emails with B. Robinson regarding same (0.4)	1.20	\$582.00
	ARR	Review email correspondence from United States Trustee and respond to request for documents (0.6); conference with M. Levin regarding monthly operating reports (0.3); conference with M. Levin regarding miscellaneous open items (0.3)	1.20	\$570.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
12/3/2021	JRW	Conference with Mr. Levin (0.2); review email correspondence and respond to same (0.4)	0.60	\$324.00
	MWL	Review additional bank statements and forward same to U.S. Trustee's office (0.4); conference with A. Ray regarding same (0.2); review reports filed by ombudsman and conference with A. Ray regarding same (0.5)	1.10	\$533.50
	ARR	Review reports from ombudsman and conference with M. Levin (0.7); conference with M. Levin regarding bank statements (0.3)	1.00	\$475.00
12/6/2021	JRW	Review email correspondence and respond to same (0.3); telephone conference with Ms. Goodman (0.2)	0.50	\$270.00
12/7/2021	ARR	Email correspondence with Ms. Goodman	0.40	\$190.00
12/8/2021	ARR	Work on miscellaneous open matters (0.7); telephone conference with K. Goodman regarding tax issues; review and respond to email correspondence regarding transition issues; email correspondence with S. Ewing regarding proposed bar date (1.5)	2.20	\$1,045.00
12/9/2021	JRW	Review email correspondence and respond to same (0.5); conference with Ms. Ray (0.3)	0.80	\$432.00
	MWL	Review November monthly operating report drafts	1.10	\$533.50
	ARR	Conference with R. Williamson	0.30	\$142.50
12/10/2021	JRW	Conferences with Ms. Ray (0.3); review email correspondence and respond to same (0.2)	0.50	\$270.00
	ARR	Review and respond to email correspondence (0.4); conference with R. Williamson (0.3)	0.70	\$332.50
12/13/2021	JRW	Review documents (0.4); review email correspondence and respond to same (0.5)	0.90	\$486.00
	MWL	Conference with A. Ray regarding case issues (0.1); review revised budget (0.2)	0.30	\$145.50
	ARR	Draft agenda and prepare for status call (1.6); conference with M. Levin regarding case issues (0.2)	1.80	\$855.00
12/14/2021	JRW	Review email correspondence and respond to same	0.70	\$378.00
	MWL	Participate in all-hands conference call with client and bondholders regarding case issues and strategy for moving forward	1.30	\$630.50
	ARR	Review and respond to email correspondence (0.6); prepare for and participate in status call with C. Azano, M. Roye, D. Pierce, Z. Rowe, K. Goodman, R.	1.90	\$902.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
		Williamson and M. Levin (1.3)		
12/15/2021	JRW	Telephone conference with Ms. Goodman (0.2); review reports and related documents (0.4)	0.60	\$324.00
	ARR	Email correspondence K. Goodman regarding open matters	0.50	\$237.50
12/16/2021	JRW	Conferences with Mr. Levin	0.30	\$162.00
	MWL	Conference call with R. Williamson, C. Azano and K. Goodman regarding insurance issues and other case issues	1.10	\$533.50
	ARR	Review docket	0.20	\$95.00
12/17/2021	JRW	Review email correspondence and respond to same (0.6); conferences with Ms. Goodman (0.4)	1.00	\$540.00
12/20/2021	JRW	Review email correspondence and respond to same (0.4); telephone conference with Ms. Goodman (0.2); conference with Ms. Ray (0.2)	0.80	\$432.00
	MWL	Review, revise and file 17 monthly operating reports	3.50	\$1,697.50
	ARR	Conference with M. Levin regarding monthly operating reports (0.4); conference with R. Williamson (0.2)	0.60	\$285.00
12/21/2021	MWL	All-hands call to discuss progress on various issues	0.40	\$194.00
	ARR	Prepare for and participate in status call (0.8); review and respond to miscellaneous email correspondence (0.4); review and respond to correspondence regarding PCO report for Douglas facility (0.5)	1.70	\$807.50
12/22/2021	JRW	Review email correspondence and respond to same (0.4); conference with Ms. Ray (0.3)	0.70	\$378.00
	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson (0.3); email correspondence with F. Morales regarding information needed prior to final transition (0.5); review and respond to email correspondence regarding EFT issues (0.4)	1.50	\$712.50
12/23/2021	JRW	Review and revise memo and conference with Ms. Ray regarding same (0.3); review email correspondence and respond to same (0.3)	0.60	\$324.00
	ARR	Respond to inquiry from United States Trustee (0.3); prepare list of open items and email correspondence with F. Morales regarding same (0.4); conference with R. Williamson (0.3)	1.00	\$475.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
12/27/2021	ARR	Email correspondence with K. Goodman	0.40	\$190.00
12/28/2021	JRW	Review alleged variance report and forward to U.S. Trustee (0.2); telephone conference with Ms. Goodman (0.2)	0.40	\$216.00
SUBTOTAL:			[41.90	\$20,904.00]
<u>Financing and Cash Collateral</u>				
12/3/2021	JRW	Review budget report and related email correspondence	0.80	\$432.00
12/6/2021	JRW	Review report and claim by Alabama ombudsman	0.20	\$108.00
12/20/2021	ARR	Review draft budget	0.20	\$95.00
SUBTOTAL:			[1.20	\$635.00]
<u>Meetings/Comm w/Creditors</u>				
12/14/2021	JRW	Review agenda and prepare for and participate in conference call with counsel for bondholders, HMP representatives, Ms. Goodman and Ms. Ray (1.7); follow up call with counsel for bondholders and Ms. Ray (0.4)	2.10	\$1,134.00
12/16/2021	JRW	Telephone conference with Mr. Azano, Ms. Goodman and Mr. Levin regarding pending matters (1.1); telephone conference with Ms. Goodman regarding same (0.3)	1.40	\$756.00
12/21/2021	JRW	Participate in status call with Ms. Goodman, HMP representatives, counsel for bondholders and Ms. Ray	0.60	\$324.00
SUBTOTAL:			[4.10	\$2,214.00]
<u>Other Motions/Applications</u>				
12/9/2021	ARR	Draft and revise bar date motion and related forms and notices; email correspondence with KCC regarding same; prepare agenda for status call	3.60	\$1,710.00
12/10/2021	ARR	Draft and revise exhibits to bar date motion and telephone conference with KCC regarding same	1.70	\$807.50
12/13/2021	ARR	Telephone conference with S. Ewing regarding bar date motion and related issues	0.80	\$380.00
12/14/2021	ARR	Telephone conference with C. Azano and R. Williamson regarding insurance premium refund (1.0); prepare for hearing (0.4)	1.40	\$665.00

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
12/15/2021	ARR Prepare for and participate in hearing on exclusivity and lease extension deadline (0.5); revise proposed orders (0.6)	1.10	\$522.50
12/16/2021	ARR Draft and revise bar date motion, forms and related notices	2.30	\$1,092.50
SUBTOTAL:		[10.90	\$5,177.50]
For Professional Services Rendered:		58.10	\$28,930.50
Additional Charges :			
		<u>Description</u>	
	Postage	Postage	4.68
Total Expenses:			\$4.68
Total amount of this bill			\$28,935.18

<u>Timekeeper Summary</u>		
<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	12.40	485.00
J. Robert Williamson	18.60	540.00
Ashley Reynolds Ray	27.10	475.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****Tax I.D. No. 58-2082550**

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

February 25, 2022

RE:

Fees and Expenses from January 1, 2022 to January 31, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
1/13/2022	ARR	Telephone conference with K. Mann	0.50	\$242.50
1/20/2022	ARR	Telephone conference with K. Goodman regarding sale process	0.20	\$97.00
1/26/2022	ARR	Review email correspondence regarding investment bankers	0.20	\$97.00
SUBTOTAL:			[0.90	\$436.50]

Case Administration

1/3/2022	JRW	Telephone conference with Ms. Goodman (0.3); review email correspondence and respond to same (0.2)	0.50	\$275.00
	ARR	Review email correspondence	0.40	\$194.00
1/4/2022	ARR	Review and respond to email correspondence	0.30	\$145.50
1/5/2022	MWL	Conference with A. Ray regarding issues with monthly operating reports (0.4); exchange emails with K. Goodman regarding same (0.2); revise bank account list and exchange emails with D. Jackson regarding same (0.4); conference call with team regarding various case issues (0.3)	1.30	\$643.50
	JRW	Review email correspondence and respond to same (0.6); telephone conference with Ms. Goodman (0.2); conference call with Mr. Pierce, Mr. Azano and Ms. Ray (0.5)	1.30	\$715.00
	ARR	Review email correspondence; conference with M. Levin regarding monthly operating reports; respond to inquiries from United States Trustee (1.1);	1.40	\$679.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
		participate in call regarding EFTs and related issues (0.3)		
1/6/2022	JRW	Telephone conference with Ms. Goodman and Ms. Ray regarding pending matters	0.40	\$220.00
	ARR	Telephone conference with K. Goodman and R. Williamson regarding pending matters	0.40	\$194.00
1/7/2022	JRW	Telephone conference with Ms. Goodman (0.2); review email correspondence and respond to same (0.5)	0.70	\$385.00
1/10/2022	ARR	Review and respond to email correspondence	0.40	\$194.00
1/11/2022	MWL	Exchange emails with D. Jackson regarding bank accounts and research issue regarding same (0.4); conference with A. Ray regarding same (0.2)	0.60	\$297.00
	ARR	Conference with M. Levin regarding bank accounts and review email correspondence regarding same	0.40	\$194.00
1/12/2022	JRW	Conference with Ms. Ray (0.3); telephone conference with Ms. Goodman (0.2)	0.50	\$275.00
	ARR	Email correspondence with K. Mann (0.4); conference with R. Williamson (0.3)	0.70	\$339.50
1/13/2022	ARR	Email correspondence with D. Pierce regarding open items	0.40	\$194.00
1/14/2022	ARR	Telephone conference with K. Goodman regarding EFT issue and email correspondence with C. Azano regarding same	0.60	\$291.00
1/17/2022	MWL	Exchange emails with insurance company regarding Whitaker stay relief motion (0.2); conference with R. Williamson regarding same (0.1)	0.30	\$148.50
	JRW	Review email correspondence and respond to same (0.5); conference with Ms. Ray (0.3)	0.80	\$440.00
	ARR	Review and respond to email correspondence regarding EFT issue and telephone conference with K. Goodman regarding same (1.4); conference with R. Williamson (0.3); review cash report (0.2)	1.90	\$921.50
1/18/2022	JRW	Review email correspondence and respond to same (0.3); telephone conference with Ms. Goodman (0.2)	0.50	\$275.00
1/20/2022	MWL	Review, prepare, finalize and file monthly operating reports and exchange emails with D. Jackson regarding same	3.30	\$1,633.50
	JRW	Telephone conference with Ms. Goodman (0.2); review email correspondence and respond to same (0.3); conference with Ms. Ray (0.3)	0.80	\$440.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
1/20/2022	ARR	Conference with R. Williamson	0.30	\$145.50
1/21/2022	JRW	Telephone conference with Mr. Elrod (0.2); telephone conference with Ms. Goodman (0.3)	0.50	\$275.00
	ARR	Telephone conference with K. Goodman	0.20	\$97.00
1/24/2022	MWL	Telephone conference with MedPro representative regarding stay relief motion (0.4); conference with R. Williamson regarding same (0.2); review insurance policies and exchange emails with ALG regarding same (0.4)	1.00	\$495.00
	JRW	Review email correspondence and respond to same	0.40	\$220.00
	ARR	Email correspondence with K. Goodman (0.2); review and respond to email correspondence (0.3)	0.50	\$242.50
1/25/2022	JRW	Review email correspondence and respond to same (0.4); telephone conference with Ms. Goodman (0.3)	0.70	\$385.00
	ARR	Email correspondence with K. Goodman	0.40	\$194.00
1/26/2022	MWL	Conference with R. Williamson regarding insurance policies	0.20	\$99.00
	JRW	Review email correspondence and respond to same	0.30	\$165.00
	ARR	Review email correspondence from chambers and conference with M. Levin	0.40	\$194.00
1/27/2022	JRW	Review email correspondence and respond to same (0.5); telephone conference with Ms. Goodman (0.2)	0.70	\$385.00
1/28/2022	JRW	Review email correspondence and respond to same	0.30	\$165.00
1/31/2022	JRW	Conference with Ms. Ray regarding issues with Montgomery facility (0.4); review email correspondence and respond to same (0.4)	0.80	\$440.00
	ARR	Review and respond to email correspondence (0.2); telephone conference with K. Goodman regarding Montgomery facility (0.7); conference with R. Williamson regarding issues at Montgomery facility (0.5); prepare for and participate in conference call with D. Pierce and K. Goodman regarding Montgomery facility (0.7)	2.10	\$1,018.50
SUBTOTAL:			[26.70	\$13,614.50]
<u>Financing and Cash Collateral</u>				
1/7/2022	JRW	Review final DIP finance order and conferences with Ms. Ray regarding same and consent order extending	0.60	\$330.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		maturity date (0.4); review and revise order (0.2)		
1/7/2022	ARR	Review cash collateral orders and draft motion and consent order authorizing further use	2.50	\$1,212.50
1/12/2022	MWL	Review and revise motion for cash collateral and draft order regarding same	0.30	\$148.50
	ARR	Telephone conference with K. Goodman regarding open items; review and revise motion for entry of consent order on cash collateral and email correspondence with C. Azano	1.90	\$921.50
1/14/2022	ARR	Review order extending cash collateral usage	0.20	\$97.00
SUBTOTAL:			[5.50	\$2,709.50]
<u>Other Motions/Applications</u>				
1/5/2022	ARR	Draft and revise bar date motion and related papers (2.4); revise bar date papers and circulate same (0.7)	3.10	\$1,503.50
1/6/2022	ARR	Review comments to bar date motion from C. Azano	0.60	\$291.00
1/19/2022	MWL	Exchange emails with counsel in wrongful death matter regarding continued hearing next week	0.30	\$148.50
1/21/2022	MWL	Exchange emails with defense counsel regarding stay relief motion by wrongful death claimant	0.20	\$99.00
1/24/2022	JRW	Review insurance policy and conference with Mr. Levin regarding same and motion to lift stay	0.80	\$440.00
1/25/2022	MWL	Prepare for continue hearing tomorrow (0.3); exchange emails with Chambers regarding same (0.2); telephone conference with counsel for movant regarding same (0.5); further emails with various parties regarding same (0.4)	1.40	\$693.00
	JRW	Review documents and email correspondence regarding insurance policy and potential Court claim (0.4); conferences with Mr. Levin regarding hearing (0.2)	0.60	\$330.00
SUBTOTAL:			[7.00	\$3,505.00]
For Professional Services Rendered:			40.10	\$20,265.50

Regional Housing & Community Services
Corp.

Page 5

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	8.90	495.00
J. Robert Williamson	11.20	550.00
Ashley Reynolds Ray	20.00	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

Tax I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

April 11, 2022

RE:

Fees and Expenses from February 1, 2022 to February 28, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
	<u>Asset Disposition</u>		
2/8/2022	ARR Review investment banker proposals (1.2); telephone conference with K. Goodman regarding investment banker proposals (0.8)	2.00	\$970.00
2/9/2022	ARR Review investment banker proposals and prepare for calls (0.5); participate in conference call with Blue Print (0.5); participate in conference calls with SVN, SC&H and 321 Capital (1.5)	2.50	\$1,212.50
	JRW Conference with Ms. Ray regarding investment banker candidates	0.40	\$220.00
2/10/2022	ARR Prepare for and participate in interviews with potential investment bankers (1.1); conference call with K. Goodman and R. Williamson (0.6)	1.70	\$824.50
	JRW Telephone conference with Ms. Goodman and Ms. Ray regarding same and investment banker interviews and other pending matters	0.80	\$440.00
2/11/2022	ARR Telephone conference with broker and review certificates of insurance	0.60	\$291.00
2/15/2022	ARR Telephone conference with D. Pierce and K. Goodman regarding information needed for broker interviews (0.5); conference with R. Williamson regarding investment banker interviews and related matters (0.4)	0.90	\$436.50
	JRW Conference with Ms. Ray regarding investment banker interviews and related matters	0.40	\$220.00
2/23/2022	JRW Telephone conference with Mr. Roye, Ms. Goodman and Ms. Ray regarding broker interviews and follow up conference with Ms. Ray regarding same	0.50	\$275.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/24/2022	ARR	Participate in second interview for investment bankers	0.60	\$291.00
SUBTOTAL:			[10.40	\$5,180.50]
<u>Case Administration</u>				
2/1/2022	MWL	Conference with A. Ray regarding Montgomery I report	0.30	\$148.50
	ARR	Telephone conference with K. Goodman (0.6); follow up with D. Pierce; review ombudsman reports and email correspondence regarding same (0.8); review survey results for Waterford and telephone conference with D. Pierce (0.8); conference with M. Levin regarding Montgomery I (0.4); multiple telephone conferences with K. Goodman and draft email to C. Azano regarding issues at Montgomery facility (1.1)	3.70	\$1,794.50
	JRW	Review documents regarding issues at facility and conference with Ms. Ray regarding same and pending matters	0.80	\$440.00
2/2/2022	ARR	Telephone conference with K. Goodman; review and respond to email correspondence regarding insurance certificates (1.2); telephone conference with broker regarding insurance certificates (0.4)	1.60	\$776.00
2/3/2022	MWL	Exchange emails with United States Trustee's office and K. Goodman regarding balance due on United States Trustee fees, research same, and respond to United States Trustee	0.40	\$198.00
2/4/2022	MWL	Exchange emails with United States Trustee regarding payment of outstanding balance on fees	0.20	\$99.00
	JRW	Review email correspondence and respond to same	0.30	\$165.00
2/7/2022	ARR	Review and respond to email correspondence (0.5); review email correspondence regarding fees for Alabama patient care ombudsman (0.3); telephone conference with K. Goodman regarding updating annual renewals for each debtor (0.6)	1.40	\$679.00
	JRW	Review email correspondence and respond to same (0.4); telephone conference with Ms. Goodman (0.2)	0.60	\$330.00
2/8/2022	LFF	Conferences with R. Williamson and A. Ray regarding annual registration with Georgia Secretary of State and file same for 13 entities	2.30	\$425.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
2/8/2022	MWL	Conference with A. Ray regarding Secretary of State filings	0.40	\$198.00
	ARR	Conference with L. Forster regarding updating Secretary of State records (0.9); telephone conference with S. Parker regarding certificates of insurance (0.4); conference with M. Levin regarding Secretary of State filings (0.4); conference with R. Williamson (0.2)	1.90	\$921.50
	JRW	Review email correspondence and respond to same (0.3); conference with Ms. Ray (0.2)	0.50	\$275.00
2/9/2022	ARR	Review and respond to email correspondence from United States Trustee	0.30	\$145.50
	JRW	Review email correspondence and respond to same	0.40	\$220.00
2/10/2022	ARR	Conference with R. Williamson	0.60	\$291.00
	JRW	Conferences with Ms. Ray	0.60	\$330.00
2/11/2022	JRW	Review email correspondence and respond to same	0.40	\$220.00
2/14/2022	ARR	Review and respond to email correspondence (0.4); telephone conference with K. Goodman (0.5); telephone conference with D. Pierce regarding HMP's bankruptcy related fees (0.3); telephone conference with K. Goodman regarding census (0.3); conference with R. Williamson (0.4)	1.90	\$921.50
	JRW	Review email correspondence and respond to same (0.4); conference with Ms. Ray (0.4)	0.80	\$440.00
2/15/2022	JRW	Review management agreement	0.30	\$165.00
2/16/2022	JRW	Review email correspondence and respond to same	0.40	\$220.00
2/17/2022	ARR	Review and respond to email correspondence (0.3); telephone conference with K. Goodman (0.2); conference with R. Williamson (0.3)	0.80	\$388.00
	JRW	Conferences with Ms. Ray	0.30	\$165.00
2/18/2022	ARR	Review and respond to email correspondence from United States Trustee; review HMP hourly statement and email correspondence with C. Azano regarding same; email correspondence with D. Pierce regarding response to United States Trustee on patient care ombudsman reports (2.5); draft and revise letter to V. Leo and review information provided by HMP; telephone conference with K. Goodman (2.6)	5.10	\$2,473.50
	JRW	Conferences with Ms. Ray regarding issues raised in ombudsman reports and responses thereto (0.5); review email correspondence and respond to same (0.6)	1.10	\$605.00

Regional Housing & Community Services
Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/21/2022	MWL	Review, revise, finalize and file monthly operating reports; collate same and email to D. Jackson	3.00	\$1,485.00
	ARR	Review and respond to email correspondence (0.5); telephone conference with D. Pierce and K. Goodman regarding response to United States Trustee inquiry (1.2); draft and revise letter to V. Leo (1.9); conference with R. Williamson regarding response to ombudsman report (0.3)	3.90	\$1,891.50
	JRW	Review response to ombudsman report and conferences with Ms. Ray regarding same (0.5); review email correspondence and respond to same (0.3)	0.80	\$440.00
2/22/2022	ARR	Telephone conference with K. Goodman regarding response to United Staets Trustee regarding patient care concerns (0.7); finalize and send letter to V. Leo (0.4)	1.10	\$533.50
	JRW	Review letter to Ms. Leo and conference with Ms. Ray regarding same (0.5); review email correspondence and respond to same (0.4)	0.90	\$495.00
2/23/2022	ARR	Review and respond to email correspondence (0.3); telephone conference with K. Goodman and M. Roye (0.4); email correspondence regarding property taxes (0.3)	1.00	\$485.00
	JRW	Review email correspondence and respond to same	0.30	\$165.00
2/24/2022	ARR	Review and respond to email correspondence (0.3); telephone conference with K. Goodman (0.2); status call with D. Pierce and K. Goodman (0.6)	1.10	\$533.50
2/25/2022	MWL	Conference with R. Williamson and A. Ray regarding various case issues	0.50	\$247.50
	ARR	Telephone conference with C. Azano regarding case status and telephone conference with K. Goodman regarding same (0.8); conference with R. Williamson and M. Levin regarding various case issues (0.6)	1.40	\$679.00
	JRW	Conference with Ms. Ray	0.40	\$220.00
2/28/2022	ARR	Conference with L. Forster	0.20	\$97.00
	LFF	Conference with A. Ray	0.20	\$37.00
SUBTOTAL:			[42.20	\$20,343.50]

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Claims Admin and Objections</u>			
2/10/2022	JRW Review documents and email correspondence regarding Georgia Power claims and respond	0.60	\$330.00
SUBTOTAL:		[0.60	\$330.00]
<u>Financing and Cash Collateral</u>			
2/11/2022	ARR Email correspondence with C. Azano regarding bar date; review final cash collateral order and budget and email correspondence with C. Azano regarding same	1.30	\$630.50
2/16/2022	ARR Email correspondence with C. Azano regarding extension of cash collateral and DIP financing	0.40	\$194.00
SUBTOTAL:		[1.70	\$824.50]
<u>Other Motions/Applications</u>			
2/15/2022	ARR Draft motion and order extending deadline to file schedule of bankruptcy milestones and circulate same	0.60	\$291.00
SUBTOTAL:		[0.60	\$291.00]
For Professional Services Rendered:		55.50	\$26,969.50

Additional Charges :

	<u>Description</u>	
Secretary of State	Secretary of State Corporate Registration	630.00
Photocopies	Copy Charges (60 pp x \$0.15)	9.00
Postage	Postage	10.92
Total Expenses:		<u>\$649.92</u>
Total amount of this bill		<u>\$27,619.42</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	2.50	185.00
Matthew W. Levin	4.80	495.00
J. Robert Williamson	11.60	550.00

Regional Housing & Community Services
Corp.

Page 6

Name	Hours	Rate
Ashley Reynolds Ray	36.60	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

May 6, 2022

RE:

Fees and Expenses from March 1, 2022 to March 31, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		<u>Asset Disposition</u>		
3/15/2022	ARR	Review email correspondence regarding retention of broker	0.30	\$145.50
3/16/2022	JRW	Review and revise broker agreement and conferences with Ms. Ray regarding same	0.80	\$440.00
	ARR	Review and revise broker agreement and conference with R. Williamson regarding same (0.6); conference call with D. Geraghty, C. Azano, K. Goodman and bondholders regarding retention of broker; review and revise proposed engagement letter and circulate same; telephone conference with C. Azano regarding comments to proposed engagement letter (2.6)	3.20	\$1,552.00
3/17/2022	ARR	Review comments to broker engagement letter from C. Azano; revise and send to D. Geharty; conference with K. Goodman regarding sale process (0.9); respond to inquiries from potential buyer (0.4); telephone conference with K. Goodman regarding retention of broker (0.3)	1.60	\$776.00
3/18/2022	JRW	Conference with Ms. Ray regarding sale process issues	0.30	\$165.00
	ARR	Conference with R. Williamson regarding sale process (0.3); email correspondence with D. Gergahty regarding retention (0.3); email correspondence with C. Azano regarding broker retention and satisfaction of milestones (0.5)	1.10	\$533.50
3/22/2022	JRW	Conference with Ms. Ray regarding retention application for investment banker	0.30	\$165.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
3/22/2022	ARR	Draft application to retain SLIB and proposed order	1.40	\$679.00
3/23/2022	ARR	Draft declaration for SLIB and circulate same	0.50	\$242.50
3/25/2022	JRW	Conference with Ms. Ray regarding sale matters	0.30	\$165.00
	ARR	Email correspondence with broker regarding retention application and potential buyer information (0.6); conference with R. Williamson regarding sale issues (0.4)	1.00	\$485.00
3/28/2022	ARR	Telephone conference with K. Goodman regarding information for teaser (0.3); review information request from broker (0.3)	0.60	\$291.00
3/30/2022	ARR	Review teaser template from broker (0.3); revise and circulate draft declaration for SLIB (0.5); revise and circulate broker declaration (0.3); review information for sale process (0.3)	1.40	\$679.00
3/31/2022	ARR	Draft and revise application to retain broker and related documents	1.10	\$533.50
SUBTOTAL:			[13.90	\$6,852.00]
<u>Case Administration</u>				
3/1/2022	ARR	Review and respond to email correspondence (0.3); telephone conference with K. Goodman (0.5)	0.80	\$388.00
3/2/2022	ARR	Conference with M. Levin	0.30	\$145.50
3/3/2022	ARR	Review and respond to email correspondence	0.30	\$145.50
3/14/2022	ARR	Review and respond to email correspondence	0.20	\$97.00
3/15/2022	MWL	Exchange emails with bond company regarding draws on utility bonds	0.20	\$99.00
	ARR	Telephone conference with K. Goodman regarding tax issues	0.40	\$194.00
3/17/2022	MWL	Telephone conference with C. Morris regarding status of wrongful death claim against Montgomery entity and insurance issues regarding same (0.3); conference with A. Ray regarding bar date motion (0.2); review invoices from Georgia Power in preparation for call with bonding company over bills (0.4); conference with R. Williamson regarding insurance issues (0.1); conference call with bonding company counsel and C. Morris regarding Georgia Power bills (0.6)	1.60	\$792.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
3/18/2022	JRW	Review budget	0.20	\$110.00
	MWL	Exchange several emails with T. Walker regarding Georgia Power bills (0.3); telephone conference with K. Goodman regarding same (0.3); review receivables report forwarded by T. Walker and postpetition payables aging report regarding same (0.4); further emails with T. Walker and L. Douglas regarding same (0.2)	1.20	\$594.00
3/21/2022	MWL	Review, revise, prepare for filing, and file 17 monthly operating reports (3.3); telephone conference with K. Goodman regarding questions on monthly operating reports (0.3)	3.60	\$1,782.00
3/22/2022	MWL	Review consolidated monthly operating reports, edit same, and email to D. Jackson per her request	0.40	\$198.00
	ARR	Conference with R. Williamson	0.30	\$145.50
3/24/2022	MWL	Research issues regarding motion to extend deadline on lease rejection (0.3); conference with A. Ray regarding same (0.2); review and comment on motion to extend deadline (0.3)	0.80	\$396.00
3/25/2022	JRW	Review email correspondence and respond to same	0.30	\$165.00
3/29/2022	ARR	Review weekly cash report (0.3); review and respond to email correspondence (0.3)	0.60	\$291.00
3/30/2022	ARR	Review and respond to email correspondence	0.50	\$242.50
3/31/2022	JRW	Review email correspondence and respond to same	0.40	\$220.00
SUBTOTAL:			[12.10	\$6,005.00]

Claims Admin and Objections

3/18/2022	JRW	Conference with Mr. Levin regarding issues with Georgia Power	0.30	\$165.00
	MWL	Conference with A. Ray regarding bar date motion	0.30	\$148.50
3/29/2022	MWL	Review and revise bar date motion and draft exhibits for same (1.6); conference with A. Ray regarding open issues on bar date motion (0.3)	1.90	\$940.50
3/30/2022	MWL	Conference with A. Ray regarding bar date motion (0.3); exchange emails with KCC regarding same (0.2); exchange emails with C. Azano regarding same (0.3); review and revise proof of claim form and notice of same (0.4); further conference with A. Ray regarding list of residents for same (0.2); further revisions to proposed order (0.2)	1.60	\$792.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
3/31/2022	MWL	Review emails regarding list of residents for bar date motion (0.2); revise notice of motion (0.2)	0.40	\$198.00
SUBTOTAL:			[4.50	\$2,244.00]
<u>Financing and Cash Collateral</u>				
3/1/2022	MWL	Conference with A. Ray regarding stipulation to extend DIP financing maturity date and related budget	0.40	\$198.00
	ARR	Conference call with D. Pierce and K. Goodman regarding draft budget	1.10	\$533.50
3/2/2022	ARR	Review revised budget (0.4); status call with K. Goodman (0.3)	0.70	\$339.50
3/3/2022	MWL	Conference with A. Ray regarding further developments on stipulation to extend DIP financing maturity date and likely terms of same	0.30	\$148.50
	ARR	Review draft budget and telephone conference with K. Goodman regarding same (0.6); email correspondence with C. Azano regarding budget (0.2)	0.80	\$388.00
3/4/2022	MWL	Conference with A. Ray regarding status of budget and deadline for filing stipulation to extend maturity date	0.20	\$99.00
	ARR	Telephone conference with C. Azano regarding budget and sale process (1.0); review escrow account ledger and fee statements (0.3); conference with M. Levin regarding extension of cash collateral usage and milestones (0.5); telephone conference with K. Goodman regarding budget (0.4)	2.20	\$1,067.00
3/8/2022	MWL	Draft stipulation extending maturity date of DIP financing and cash collateral usage (1.4); telephone conference with K. Goodman regarding revised budget for stipulation (0.2); exchange emails with C. Azano regarding stipulation and budget (0.2)	1.80	\$891.00
3/9/2022	MWL	Exchange emails with C. Azano regarding comments on stipulation and budget (0.3); revise stipulation per comments received (0.5); review revised budget (0.2); exchange emails with C. Azano regarding same (0.2)	1.20	\$594.00
3/10/2022	MWL	Telephone conference with K. Goodman regarding stipulation on cash collateral and budget regarding same	0.30	\$148.50
3/11/2022	MWL	Exchange emails with C. Azano and K. Goodman regarding budget for stipulation extending cash collateral use (0.3); revise stipulation per	0.80	\$396.00

Regional Housing & Community Services Corp.

Page 5

Date	Init. Description	Hours	Amount
	comments from C. Azano and direct filing and service of same (0.5)		
3/14/2022	MWL Conference with A. Ray regarding revised budget and developments on cash collateral issues	0.30	\$148.50
	ARR Conference with M. Levin regarding DIP and budget	0.40	\$194.00
3/23/2022	ARR Review and respond to email correspondence regarding budget issues	0.40	\$194.00
3/30/2022	ARR Review and revise draft draw request	0.40	\$194.00
SUBTOTAL:		[11.30	\$5,533.50]
<u>Other Motions/Applications</u>			
3/17/2022	ARR Conference with M. Levin regarding bar date motion	0.20	\$97.00
3/18/2022	ARR Review and respond to email correspondence regarding utilities (0.4); conference with M. Levin regarding bar date motion (0.2)	0.60	\$291.00
3/24/2022	LFF Draft second motion to extend time to assume or reject nonresidential real property leases; file same	0.40	\$74.00
	ARR Conference with M. Levin regarding lease extension issues (0.2); draft notice of hearing and motion to extend time to assume or reject leases; telephone conference with K. Goodman regarding information to provide broker (1.4)	1.60	\$776.00
3/25/2022	LFF File notice of hearing	0.10	\$18.50
	ARR Draft notice of hearing on second motion to extend lease deadline and email correspondence with chambers regarding same	0.50	\$242.50
3/29/2022	ARR Conference with M. Levin regarding open issues on bar date motion	0.30	\$145.50
3/30/2022	ARR Conference with M. Levin regarding bar date motion (0.4); email correspondence with KCC regarding bar date motion (0.4); conference with M. Levin regarding resident lists for bar date and sale papers (0.3)	1.10	\$533.50
SUBTOTAL:		[4.80	\$2,178.00]
For Professional Services Rendered:		46.60	\$22,812.50

Regional Housing & Community Services
Corp.

Page 6

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.50	185.00
Matthew W. Levin	17.30	495.00
J. Robert Williamson	2.90	550.00
Ashley Reynolds Ray	25.90	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

May 6, 2022

RE:

Fees and Expenses from April 1, 2022 to April 30, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
	<u>Asset Disposition</u>		
4/1/2022	ARR Finalize and file application to retain broker and proposed order; telephone conference with K. Goodman regarding marketing process	1.30	\$630.50
4/4/2022	MWL Exchange emails with A. Ray, K. Goodman and R. Williamson regarding teaser for sale and need for additional information	0.40	\$198.00
	ARR Conference with R. Williamson and M. Levin regarding sale process and review teaser	0.60	\$291.00
4/5/2022	JRW Review client documents and information need for sale process (0.8); conferences with Ms. Ray regarding same (0.7)	1.50	\$825.00
	ARR Telephone conference with K. Goodman regarding issues with data for sale process (0.4); telephone conference with D. Gerahty regarding due diligence requests and follow up with D. Pierce regarding same (0.7); telephone conference with C. Azano regarding sale process (0.2); conference with R. Williamson and M. Levin regarding same; telephone conference with K. Goodman regarding same (0.6); draft email to C. Azano in follow up to call (2.3)	4.20	\$2,037.00
4/7/2022	ARR Review documents posted to data room	0.30	\$145.50
4/8/2022	MWL Conference with A. Ray regarding various sale issues and how to proceed with same	0.40	\$198.00
4/12/2022	MWL Conference with R. Williamson and A. Ray regarding sale process and next steps regarding same	0.50	\$247.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
4/12/2022	ARR	Review and respond to email correspondence regarding sale process and DIP funding (0.6); telephone conference with counsel for prospective buyer (0.3); telephone conference with K. Goodman (0.3)	1.20	\$582.00
4/13/2022	MWL	Conference with R. Williamson and A. Ray regarding report on Montgomery facility and how it might impact sale process	0.40	\$198.00
4/14/2022	ARR	Telephone conference with D. Geraghty regarding status of sale process (0.8); telephone conference with K. Goodman (0.8); conference with R. Williamson and M. Levin regarding sale issues (0.5)	2.10	\$1,018.50
4/15/2022	JRW	Conferences with Ms. Ray regarding issues with Montgomery facility and sale process	0.60	\$330.00
	ARR	Draft and revise sale motion	4.40	\$2,134.00
4/18/2022	ARR	Draft and revise sale motion, sale procedures and order and bid procedures	2.90	\$1,406.50
4/19/2022	JRW	Review sale motion and DIP procedures and conference with Ms. Ray regarding same (1.5); participate in portion of telephone conference with Ms. Ray and Ms. Goodman (0.3)	1.80	\$990.00
	ARR	Review and respond to email correspondence; draft and revise sale motion, bid procedures and bid procedures order (2.6); telephone conference with K. Goodman regarding sale process (0.4); conference with R. Williamson regarding sale process (0.7)	3.70	\$1,794.50
4/20/2022	JRW	Review and revise sale motion and bid procedures and conference with Ms. Ray regarding same	1.20	\$660.00
4/25/2022	ARR	Review draft bid procedures and related papers	0.70	\$339.50
4/27/2022	JRW	Review proposed revisions to motion and conference with Ms. Ray regarding same	0.50	\$275.00
	ARR	Review and revise draft sale papers	0.60	\$291.00
4/28/2022	LFF	File and serve sale motion; file notice of hearing	0.30	\$55.50
	ARR	Review and revise sale motion and related papers and prepare same for filing	3.20	\$1,552.00
SUBTOTAL:			[32.80	\$16,199.00]

Case Administration

4/1/2022	MWL	Conference with A. Ray regarding various case issues (0.2); review ombudsman reports (0.5); conference with A. Ray regarding same (0.2)	0.90	\$445.50
----------	-----	---	------	----------

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
4/1/2022	ARR	Review and circulate third ombudsman reports	0.40	\$194.00
4/4/2022	JRW	Review email correspondence and respond to same (0.2); review variance report (0.2)	0.40	\$220.00
	ARR	Review ombudsman report for Douglas and circulate same	0.40	\$194.00
4/5/2022	MWL	Conference with R. Williamson and A. Ray regarding manager and cash issues (0.3); review draft correspondence to C. Azano regarding same and comment on same (0.2)	0.50	\$247.50
	JRW	Review email correspondence and respond to same	0.50	\$275.00
4/6/2022	JRW	Review email correspondence and respond to same	0.50	\$275.00
4/7/2022	LFF	Conference with A. Ray regarding resident lists; work on same	0.40	\$74.00
	JRW	Participate in portion of telephone conference with Ms. Ray, Ms. Goodman and Mr. Roye (0.6); review email correspondence and respond to same (0.4)	1.00	\$550.00
	ARR	Conference with R. Williamson (0.3); telephone conference with M. Roye, K. Goodman and R. Williamson regarding case status (1.2)	1.50	\$727.50
4/8/2022	LFF	Work on residents lists and conference with A. Ray regarding same	1.60	\$296.00
	ARR	Review and respond to email correspondence	0.30	\$145.50
4/11/2022	LFF	Work on residents lists	0.60	\$111.00
	JRW	Review documents (0.3); review email correspondence and respond to same (0.4)	0.70	\$385.00
	ARR	Review and respond to email correspondence (.5); email correspondence with D. Pierce (0.3)	0.80	\$388.00
4/12/2022	MWL	Review calculation of United States Trustee fees and exchange emails with K. Goodman regarding same	0.20	\$99.00
4/13/2022	JRW	Conference with Ms. Ray regarding telephone call with Mr. Pierce regarding Alabama facility and action required	0.40	\$220.00
	ARR	Telephone conference with D. Pierce and K. Goodman regarding Montgomery facility and follow up with K. Goodman regarding same (0.7); conference with R. Williamson and M. Levin (0.3)	1.00	\$485.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
4/14/2022	MWL	Review report on Montgomery facility (0.8); conference with A. Ray and R. Williamson regarding same (0.9)	1.70	\$841.50
	JRW	Conferences with Ms. Ray regarding State of Alabama report on Montgomery facility and review email correspondence regarding same (0.8); review email correspondence and respond to same (0.4)	1.20	\$660.00
	ARR	Review report on Montgomery facility (0.7); email correspondence with D. Pierce regarding Montgomery report; email correspondence with C. Azano regarding Montgomery report (1.5); email correspondence with HMP's regulatory counsel and C. Azano (0.3); email correspondence with D. Pierce (0.2); conference with R. Williamson regarding report on Montgomery facility (0.3)	3.00	\$1,455.00
4/15/2022	LFF	Email correspondence and telephone conferences with Alabama Secretary of State's office and Department of Revenue's office regarding certificates of compliance	0.50	\$92.50
	MWL	Lengthy meeting with R. Williamson and A. Ray regarding report on Montgomery facility, strategy for dealing with same and case issues arising from financing issues and budget	1.50	\$742.50
	JRW	Review email correspondence and respond to same	0.30	\$165.00
	ARR	Telephone conference with K. Larremore, R. Cochryan, K. Goodman and C. Azano (1.2); telephone conference with K. Goodman and C. Azano (0.9); follow up call with K. Goodman (0.2); conference with R. Williamson regarding Montgomery facility and sale process (0.6)	2.90	\$1,406.50
4/18/2022	MWL	Begin review and preparation of monthly operating reports for filing	0.80	\$396.00
	ARR	Review email from W. Groff and telephone conference with K. Goodman regarding same (0.5); review correspondence from K. Larremore regarding discussions with ADPH (0.4); telephone conference with K. Goodman regarding same (0.5)	1.40	\$679.00
4/19/2022	MWL	Review and preparation of monthly operating reports for filing and create list of issues regarding same to discuss with K. Goodman (2.8); exchange emails with K. Goodman regarding same (0.1); conference with A. Ray regarding same (0.2)	3.10	\$1,534.50
	ARR	Conference with M. Levin regarding monthly operating reports	0.30	\$145.50

Regional Housing & Community Services Corp.

Page 5

Date	Init.	Description	Hours	Amount
4/20/2022	MWL	Telephone conference with K. Goodman regarding issues with monthly operating reports (0.6); review updated monthly operating reports, prepare same for filing and file all monthly operating reports (2.6)	3.20	\$1,584.00
	JRW	Review email correspondence and respond to same	0.90	\$495.00
	ARR	Conference with R. Williamson (0.2); telephone conference with K. Goodman regarding Montgomery facility, DIP issues and sale process (0.6); review letter from HMP regarding ADPH survey (0.9); telephone conference with K. Goodman regarding open matters (0.8)	2.50	\$1,212.50
4/21/2022	MWL	Review compiled monthly operating reports and email to D. Jackson per her request (0.3); review draft certificate of service from KCC and exchange emails with S. Ewing regarding same (0.1)	0.40	\$198.00
	JRW	Conference call with Ms. Goodman, Ms. Ray and counsel for bondholders (1.1); conference with Ms. Ray (0.3)	1.40	\$770.00
	ARR	Conference with R. Williamson (0.3); telephone conference with V. Leo regarding report on Montgomery facility and circulate same; review reports from Alabama ombudsman and telephone conference with K. Goodman regarding same (1.8); telephone conference with D. Pierce (0.3); email correspondence with C. Azano (0.2); review recommendation letter from HMP (0.4); participate in status call with C. Azano, K. Goodman and R. Williamson (1.1); telephone conference with K. Goodman (0.2)	4.30	\$2,085.50
4/25/2022	ARR	Review and respond to email correspondence	0.20	\$97.00
4/26/2022	ARR	Review and respond to email correspondence	0.40	\$194.00
4/27/2022	JRW	Review email correspondence and respond to same	0.50	\$275.00
	ARR	Conference with R. Williamson	0.40	\$194.00
4/28/2022	ARR	Draft and revise letter to City of Savannah; telephone conference with H. Moore regarding same	0.80	\$388.00
4/29/2022	ARR	Review and respond to email correspondence	0.40	\$194.00
SUBTOTAL:			[44.20	\$21,137.00]

Regional Housing & Community Services
Corp.

Page 6

Date	Init. Description	Hours	Amount
<u>Claims Admin and Objections</u>			
4/4/2022	MWL Revise bar date motion	0.20	\$99.00
4/5/2022	MWL Conference with A. Ray regarding bar date motion (0.2); further conference with R. Williamson and A. Ray regarding same (0.2)	0.40	\$198.00
4/7/2022	MWL Conference with A. Ray regarding comments to bar date motion (0.2); revise same (0.4)	0.60	\$297.00
4/8/2022	MWL Conference call with A. Ray and KCC regarding bar date motion and issues regarding same (0.6); follow up conference with A. Ray regarding same (0.2); revise bar date order and bar date notice (0.6)	1.40	\$693.00
4/11/2022	MWL Exchange emails with A. Ray and KCC regarding claims bar date and questions about service of notice and related issues	0.30	\$148.50
4/12/2022	MWL Revise and file bar date motion	0.60	\$297.00
4/13/2022	MWL Exchange emails with C. Azano regarding bar date motion (0.2); exchange emails with Court's chambers regarding same (0.2); conference with A. Ray regarding status of bar date order and issues with serving same (0.2); further emails with Court's chambers regarding form of order (0.1); revise order and upload same (0.3)	1.00	\$495.00
4/14/2022	MWL Revise and re-upload order on bar date motion	0.20	\$99.00
4/15/2022	MWL Exchange emails with chambers regarding entry of bar date order (0.1); exchange several emails with KCC regarding service of bar date notice and proof of claim form (0.3); revise notice (0.2)	0.60	\$297.00
SUBTOTAL:		[5.30	\$2,623.50]
<u>Employment and Fee Apps</u>			
4/1/2022	MWL Conference with A. Ray regarding retention of investment banker	0.40	\$198.00
SUBTOTAL:		[0.40	\$198.00]
<u>Financing and Cash Collateral</u>			
4/6/2022	MWL Conference with A. Ray and R. Williamson regarding cash issues and recovery of insurance refund (0.6); review revised budget (0.3)	0.90	\$445.50

Regional Housing & Community Services Corp.

Page 7

Date	Init.	Description	Hours	Amount
4/6/2022	JRW	Review draft budget and conferences with Ms. Ray regarding same	0.80	\$440.00
	ARR	Telephone conference with K. Goodman regarding budget and sale issues and review documents regarding same; conference with R. Williamson and M. Levin regarding same	2.50	\$1,212.50
4/7/2022	MWL	Conference with A. Ray regarding new budget and need to extend cash collateral and DIP financing order	0.20	\$99.00
	JRW	Review revised budget and conferences with Ms. Ray regarding same, DIP financing and sale process issues	0.80	\$440.00
	ARR	Review updated budget and telephone conference with K. Goodman (1.3); review revised cash flow and email correspondence regarding same (0.6)	1.90	\$921.50
4/8/2022	ARR	Telephone conference with K. Goodman regarding budget (0.3); review revised budget and email correspondence with C. Azano regarding same (0.6)	0.90	\$436.50
4/11/2022	JRW	Conferences with Ms. Ray regarding sale process, cash collateral issues and conversations with counsel for bondholders (0.6); telephone conference with Ms. Goodman and Ms. Ray regarding same (1.0); review final DIP financing order (0.3)	1.90	\$1,045.00
	ARR	Telephone conference with C. Azano regarding case status and DIP financing; conference with R. Williamson and M. Levin (0.9); telephone conference with K. Goodman and R. Williamson regarding case status and cash needs (1.2)	2.10	\$1,018.50
4/12/2022	JRW	Conferences with Ms. Ray regarding DIP lending and cash collateral issues and sale process	0.70	\$385.00
	ARR	Conference with R. Williamson regarding DIP lending, cash collateral and sale issues	0.80	\$388.00
4/18/2022	ARR	Review weekly cash report	0.30	\$145.50
4/19/2022	MWL	Conference with A. Ray and R. Williamson regarding motion to extend DIP and related sale issues	0.50	\$247.50
	JRW	Review DIP loan order and documents and conference with Mr. Levin and Ms. Ray regarding same	0.80	\$440.00
	ARR	Conference with R. Williamson and M. Levin regarding increase of DIP cap	0.70	\$339.50
4/20/2022	MWL	Draft motion to extend DIP and cash collateral authorization, including proposed order and notice regarding same	1.30	\$643.50

Regional Housing & Community Services Corp.

Page 8

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/20/2022	ARR	Draft and revise motion to amend final DIP order (1.1); review draft budget through July 2, 2022 (0.5)	1.60	\$776.00
4/22/2022	MWL	Revise motion to extend DIP and cash collateral and prepare same for filing (1.3); conference with A. Ray regarding same (0.3); exchange emails with C. Azano regarding same (0.2)	1.80	\$891.00
	ARR	Conference with M. Levin regarding DIP order	0.30	\$145.50
SUBTOTAL:			[20.80	\$10,460.00]
<u>Other Motions/Applications</u>				
4/1/2022	LFF	File and serve motion to employ investment banker; upload order regarding same	0.30	\$55.50
	ARR	Conference with M. Levin regarding bar date motion; email correspondence with D. Pierce regarding resident lists for bar date notice	0.80	\$388.00
4/7/2022	ARR	Review resident lists and revise for inclusion on matrix; email correspondence with KCC regarding same (0.8); conference with L. Forster regarding resident lists (0.2)	1.00	\$485.00
4/8/2022	ARR	Compile resident lists (1.7); telephone conference with KCC regarding resident lists (0.6)	2.30	\$1,115.50
4/11/2022	ARR	Review and compile resident lists for KCC	1.10	\$533.50
4/12/2022	ARR	Conference with M. Levin regarding finalizing and filing bar date motion	0.40	\$194.00
4/14/2022	ARR	Email correspondence KCC regarding service of bar date notice	0.20	\$97.00
4/18/2022	LFF	Draft order granting second deadline to assume or reject non-residential real property leases; upload same	0.40	\$74.00
4/20/2022	ARR	Prepare for and participate in hearing on second motion to extend time to assume or reject non-residential real property leases (0.4); draft and revise second motion to extend exclusivity (0.6)	1.00	\$485.00
4/22/2022	ARR	Email correspondence with chambers regarding hearing dates; finalize and file motion to extend exclusivity	0.80	\$388.00
SUBTOTAL:			[8.30	\$3,815.50]

Regional Housing & Community Services Corp.

Page 9

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Plan and Disclosure Statement</u>			
4/22/2022	LFF File second motion to extend exclusivity and notice of hearing regarding same; email notice of hearing to KCC for service	0.30	\$55.50
SUBTOTAL:		[0.30	\$55.50]
For Professional Services Rendered:		112.10	\$54,488.50

Additional Charges :

	<u>Description</u>	
Filing Fee	Filing Fee: Motion to Sell	188.00
Photocopies	Copy Charges (230 pp x \$0.15)	34.50
Postage	Postage	16.04
Total Expenses:		<u>\$238.54</u>
Total amount of this bill		<u>\$54,727.04</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	4.40	185.00
Matthew W. Levin	24.40	495.00
J. Robert Williamson	18.40	550.00
Ashley Reynolds Ray	64.90	485.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

July 6, 2022

RE:

Fees and Expenses from May 1, 2022 to May 31, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
5/2/2022	JRW	Conference with Ms. Ray regarding sale process and Alabama regulatory action	0.40	\$220.00
	ARR	Conference with R. Williamson regarding sale process and Alabama regulatory action	0.40	\$194.00
5/3/2022	MWL	Conference with A. Ray regarding sale procedures motion, sale issues and other related case issues	0.60	\$297.00
	ARR	Email correspondence regarding status of sale process	0.20	\$97.00
5/4/2022	ARR	Telephone conference with D. Garaghty, K. Goodman and C. Azano regarding sale process	0.60	\$291.00
5/5/2022	ARR	Review email correspondence from D. Geraghty regarding bid procedures and telephone conference with K. Goodman regarding same (0.7); review email correspondence with updates on potential bidders (0.5); review email correspondence regarding sale process (0.3)	1.50	\$727.50
5/6/2022	ARR	Respond to inquiry from W. Groff regarding sale process; multiple telephone conferences with K. Goodman regarding open issues; email correspondence with C. Azano regarding sale issues; email correspondence with D. Garaghty regarding bid procedures	2.40	\$1,164.00
5/9/2022	ARR	Email correspondence with broker regarding updated tracker	0.30	\$145.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
5/10/2022	ARR	Telephone conference with W. Groff regarding response to DOL and DHS questions about sale	0.60	\$291.00
5/11/2022	ARR	Follow up with D. Pierce regarding contracts and leases (0.6); review entered bid order and forward to K. Goodman and D. Geraghty (0.4)	1.00	\$485.00
5/17/2022	JRW	Review letter of intent and conference with Ms. Ray regarding same	0.30	\$165.00
	ARR	Review letters of intent	0.60	\$291.00
5/19/2022	JRW	Conference with Ms. Ray regarding status of sale process and pending matters	0.40	\$220.00
	ARR	Telephone conference with K. Goodman regarding sale process (0.4); prepare draft notice of sale and cure cost notices (1.1); conference with R. Williamson regarding status of sale process and pending matters (0.4)	1.90	\$921.50
5/20/2022	JRW	Conference with Ms. Ray regarding insurance matters and sale issues	0.80	\$440.00
	ARR	Review email correspondence regarding sale process (0.3); review draft asset purchase agreement (1.0)	1.30	\$630.50
5/23/2022	JRW	Conferences with Ms. Ray regarding sale process and related issues	0.50	\$275.00
	ARR	Conference with R. Williamson regarding sale process and Medicaid issues	0.50	\$242.50
5/24/2022	ARR	Review and revise draft asset purchase agreement (3.2); email correspondence with C. Azano regarding asset purchase agreement (0.3); conference with M. Levin and R. Williamson regarding LURA issues (0.7); conference with R. Williamson (0.3); email correspondence with C. Azano regarding status of bondholders review of proposed letter of intent and related issues (0.7)	5.20	\$2,522.00
5/25/2022	MWL	Research issues regarding LURAs on properties (0.4); exchange emails with R. Williamson and A. Ray regarding same (0.1)	0.50	\$247.50
	JRW	Conference with Ms. Ray regarding purchase agreement and sale issues	0.50	\$275.00
	ARR	Conference with R. Williamson regarding purchase agreement and sale issues (0.5); review bondholders comments to proposed letter of intent and telephone conference with K. Goodman regarding same (0.6); email correspondence regarding LURAs at facilities (0.3)	1.40	\$679.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
5/26/2022	ARR	Update cure notice and send to D. Pierce for comment (0.6); revise sale notice and circulate for comment; email correspondence regarding service issues (0.4); telephone conference with C. Azano and K. Goodman regarding revisions to letter of intent and review same (0.7); telephone conference with W. Groff regarding Medicaid provider agreement and related sale issues; follow up on same via email; telephone conference with K. Goodman regarding same (1.4)	3.10	\$1,503.50
5/27/2022	ARR	Email correspondence with KCC regarding service of sale and cure notices	0.40	\$194.00
5/31/2022	MWL	Telephone conference with A. Ray regarding sale notice (0.2); revise and file sale notice (0.4); exchange emails with A. Ray regarding same (0.1)	0.70	\$346.50
	JRW	Conference with Ms. Ray regarding sale process	0.20	\$110.00
	ARR	Review and respond to email correspondence regarding sale issues (0.4); conference with M. Levin regarding sale notice (0.3); conference with R. Williamson regarding sale process (0.2); follow up with D. Pierce regarding contracts and leases for cure notice (0.4); finalize and file sale notice and cure notice and email correspondence with KCC regarding same (0.8)	2.10	\$1,018.50

SUBTOTAL:

[28.40 \$13,993.50]

Case Administration

5/2/2022	ARR	Review and respond to email correspondence; telephone conference with K. Goodman regarding case status	0.80	\$388.00
5/3/2022	ARR	Telephone conference with K. Goodman regarding open issues	0.40	\$194.00
5/4/2022	MWL	Exchange emails with counsel for Alabama Power regarding electric bills (0.2); exchange emails with K. Goodman regarding same (0.2); conference call with A. Ray and K. Goodman regarding same (0.4)	0.80	\$396.00
	JRW	Legal research (0.7); conference with Ms. Ray (0.4)	1.10	\$605.00
	ARR	Review and respond to email correspondence and draft agenda for status call and circulate same (0.5); conference with R. Williamson (0.4); telephone conference with K. Goodman and M. Levin regarding electric bills (0.4)	1.30	\$630.50

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
5/5/2022	MWL	Review email from D. Jackson regarding insurance policies and exchange emails with K. Goodman regarding same	0.20	\$99.00
	ARR	Email correspondence with KCC regarding notice issues (0.2); review United States Trustee's request for confirmation of insurance and follow up on same (0.3)	0.50	\$242.50
5/6/2022	MWL	Exchange emails with K. Goodman, D. Pierce and D. Jackson regarding renewal of insurance policies (0.4); review Certificate of Insurance in connection with same (0.2)	0.60	\$297.00
5/9/2022	LFF	Conference with A. Ray regarding annual registrations in Alabama and call with Alabama Secretary of State's office regarding same	0.70	\$129.50
	MWL	Conference with A. Ray regarding hearing tomorrow on various motions and regarding insurance issues	0.40	\$198.00
	ARR	Telephone conference with K. Goodman regarding miscellaneous case issues (0.7); conference with L. Forster regarding annual registrations in Alabama (0.5)	1.20	\$582.00
5/10/2022	MWL	Exchange emails with D. Jackson and K. Goodman regarding insurance status (0.3); telephone conference with K. Goodman regarding same (0.2)	0.50	\$247.50
	JRW	Review email correspondence and respond to same (0.3); conference with Ms. Ray (0.4)	0.70	\$385.00
5/11/2022	MWL	Conference with A. Ray regarding results of hearing (0.1); exchange emails with D. Pierce and D. Jackson regarding insurance issues (0.4)	0.50	\$247.50
	ARR	Email correspondence M. Levin (0.1); email correspondence with KCC regarding service issues (0.3); follow up on miscellaneous open items (0.7)	1.10	\$533.50
5/12/2022	JRW	Conference with Ms. Ray	0.30	\$165.00
	ARR	Conference with R. Williamson	0.30	\$145.50
5/13/2022	ARR	Review status of tax filings	0.40	\$194.00
5/16/2022	ARR	Telephone conference with K. Goodman regarding case status	0.40	\$194.00
5/17/2022	ARR	Review and respond to email correspondence (0.4); review documents (0.4)	0.80	\$388.00

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/18/2022	JRW	Conferences with Ms. Ray (0.4); telephone conference with Ms. Goodman (0.2)	0.60	\$330.00
	ARR	Conference with R. Williamson	0.40	\$194.00
5/19/2022	JRW	Telephone conference with Ms. Goodman	0.20	\$110.00
5/20/2022	MWL	Review and revise monthly operating reports for 17 debtors (2.6); exchange emails with K. Goodman regarding issues with same (0.2); lengthy conference with R. Williamson and A. Ray regarding various case issues (1.0)	3.80	\$1,881.00
	JRW	Review email correspondence and respond to same	0.30	\$165.00
5/23/2022	MWL	Review revised monthly operating reports for 3 entities and prepare same for filing (0.4); final review and filing of 17 monthly operating reports (1.1); review filed monthly operating reports and email same to D. Jackson (0.2)	1.70	\$841.50
	JRW	Telephone conference with Ms. Ray and prospective healthcare law counsel regarding regulatory issues	0.40	\$220.00
5/24/2022	JRW	Review email correspondence and respond to same (0.5); conference with Ms. Ray (0.3)	0.80	\$440.00
5/25/2022	ARR	Email correspondence regarding status call	0.20	\$97.00
5/26/2022	JRW	Telephone conference with Mr. Winkle and Ms. Ray regarding regulatory issues (0.4); follow up conferences with Ms. Ray regarding same and sale issues (0.6)	1.00	\$550.00
	ARR	Telephone conference with K. Goodman regarding case administration	0.50	\$242.50
SUBTOTAL:			[22.90	\$11,332.50]
<u>Claims Admin and Objections</u>				
5/10/2022	MWL	Exchange emails with Moore Van Allen regarding claim and supporting documentation	0.20	\$99.00
SUBTOTAL:			[0.20	\$99.00]
<u>Financing and Cash Collateral</u>				
5/3/2022	ARR	Review actual to budget and forward same	0.30	\$145.50

Regional Housing & Community Services Corp.

Page 6

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/17/2022	MWL	Review amended and restated promissory note (0.3); conference with A. Ray regarding same (0.1)	0.40	\$198.00
	ARR	Conference with M. Levin regarding amended and restated promissory note	0.20	\$97.00
5/18/2022	ARR	Conference regarding updated financing agreement	0.30	\$145.50
SUBTOTAL:			[1.20	\$586.00]
<u>Meetings/Comm w/Creditors</u>				
5/10/2022	ARR	Respond to inquiries from creditors	0.40	\$194.00
SUBTOTAL:			[0.40	\$194.00]
<u>Motions and Litigation</u>				
5/3/2022	ARR	Review draft waiver of hearing and consent order for Montgomery (0.6); conference with M. Levin regarding regulatory proceeding in Alabama (0.5)	1.10	\$533.50
5/4/2022	MWL	Review Notice of Removal and related papers regarding wrongful death claim (0.4); conference with A. Ray regarding same (0.2)	0.60	\$297.00
	ARR	Conference with R. Williamson regarding consent order in regulatory action (0.2); status call with D. Pierce and K. Goodman (1.1); conference with M. Levin regarding wrongful death claim (0.2); email correspondence with K. Larramore regarding consent order with Alabama and provide comments to same (0.7)	2.20	\$1,067.00
5/5/2022	ARR	Email correspondence R. Cochran regarding Montgomery facility (0.3); email correspondence with W. Groff regarding DOL reports (0.2)	0.50	\$242.50
5/6/2022	ARR	Email correspondence with R. Cochran regarding documents to waive hearing on Montgomery facility	0.40	\$194.00
5/9/2022	ARR	Review papers for ADPH and email correspondence regarding same (0.4); review motions and prepare for hearing (2.6)	3.00	\$1,455.00
5/10/2022	ARR	Telephone conference with C. Azano regarding hearing (0.5); prepare for and participate in hearing on extension of exclusivity, amendment to DIP order and sale procedures and revise and upload proposed orders regarding same (3.1)	3.60	\$1,746.00

Regional Housing & Community Services Corp.

Page 7

Date	Init.	Description	Hours	Amount
5/11/2022	ARR	Review correspondence regarding tax debt and respond to same	0.40	\$194.00
5/12/2022	ARR	Draft letter to Alabama Department of Revenue; review documents and draft analysis of insurance premiums and telephone conference with K. Goodman regarding same	2.20	\$1,067.00
5/13/2022	ARR	Review insurance information and telephone conference with K. Goodman regarding same (2.6); review insurance information and draft email to D. Pierce; review and respond to email correspondence (1.6)	4.20	\$2,037.00
5/18/2022	ARR	Telephone conference with D. Pierce and K. Goodman regarding analysis of insurance payments (2.4); follow up call with K. Goodman (0.3)	2.70	\$1,309.50
5/19/2022	LFF	Work on schedule of leases for cure notice	1.40	\$259.00
5/20/2022	ARR	Telephone conference with D. Pierce and K. Goodman regarding insurance premium analysis (1.0); telephone conference with D. Pierce regarding Social Circle and review email correspondence regarding same; telephone conference with K. Goodman regarding issues with Medicaid provider agreement (1.8); conference with R. Williamson and M. Levin regarding issues with Medicaid provider agreement (1.2)	4.00	\$1,940.00
5/23/2022	ARR	Email correspondence regarding Medicaid issues (0.2); conference call with D. Pierce and K. Goodman regarding Medicaid provider agreements (0.4); follow up call with K. Goodman regarding same (0.6); review remittance advices sent by D. Pierce (0.4); telephone conference with R. Williamson and prospective healthcare counsel regarding Medicaid issues (0.4); conference with R. Williamson regarding healthcare counsel (0.2)	2.20	\$1,067.00
5/25/2022	ARR	Conference with R. Williamson regarding healthcare counsel	0.40	\$194.00
5/27/2022	ARR	Telephone conference with S. Harwell, assistant counsel for Alabama Department of Revenue, regarding collection letter (0.4); email correspondence with R. Cochran regarding same (0.2)	0.60	\$291.00
SUBTOTAL:			[29.50	\$13,893.50]
For Professional Services Rendered:			82.60	\$40,098.50

Regional Housing & Community Services
Corp.

Page 8

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Lexis	Lexis	53.66
Photocopies	Copy Charges (91 pp x \$0.15)	13.65
Postage	Postage	7.84
Total Expenses:		<u>\$75.15</u>
Total amount of this bill		<u>\$40,173.65</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	2.10	185.00
Matthew W. Levin	11.50	495.00
J. Robert Williamson	8.50	550.00
Ashley Reynolds Ray	60.50	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

August 4, 2022

RE:

Fees and Expenses from June 1, 2022 to June 30, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>			
6/1/2022	MWL Telephone conference with A. Ray regarding cure notice (0.2); revise cure notice (0.3); review contracts forwarded by D. Pierce and revise cure notice accordingly (0.4); finalize, file and arranged for service of cure notice (0.3)	1.20	\$594.00
	ARR Work with KCC regarding notice issues (0.4); follow up with D. Pierce regarding cure notice (0.4); review buyer comments to letter of intent and telephone conference with D. Pierce regarding requested debtor representations (1.3); conference with M. Levin regarding cure notice (0.2); review weekly report (0.2)	2.50	\$1,212.50
6/2/2022	ARR Telephone conference with C. Azano and K. Goodman regarding letter of intent (0.6); review and revise letter of intent (0.3); telephone conference with D. Gordon and C. Azano regarding letter of intent (0.4)	1.30	\$630.50
6/3/2022	JRW Conference with Ms. Ray regarding status of sale process	0.40	\$220.00
	ARR Conference with R. Williamson regarding status of sale process (0.4); email correspondence with K. Goodman regarding revisions to letter of intent and impact on financing (0.4); review draft certificates of service for sale notices (0.2); review revisions to letter of intent and email correspondence regarding same (2.3)	3.30	\$1,600.50
6/6/2022	ARR Review email correspondence regarding sale issues	0.30	\$145.50
6/7/2022	ARR Telephone conference with K. Goodman regarding sale and budget issues (0.4); review latest draft of letter of intent and sale milestones and provide	3.30	\$1,600.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
		comments on same (0.8); review milestones for sale and updated timelines (0.4); continue to work on sale related issues (1.1); review weekly report (0.6)		
6/8/2022	MWL	Conference with A. Ray regarding sale issues	0.20	\$99.00
	ARR	Conference with M. Levin regarding sale issues (0.2); finalize letter of intent and prepare for execution (0.6); review and respond to email correspondence regarding sale issues (0.4)	1.20	\$582.00
6/9/2022	JRW	Conference with Ms. Ray regarding sale process and cash collateral issues	0.40	\$220.00
	ARR	Conference with R. Williamson regarding sale process and cash collateral issues (0.4); conference call with C. Azano, K. Goodman and D. Gerghaty regarding sale process and follow up on same (1.5)	1.90	\$921.50
6/13/2022	ARR	Review weekly report	0.30	\$145.50
6/14/2022	ARR	Review draft teaser and email correspondence regarding same	0.70	\$339.50
6/15/2022	JRW	Conference with Ms. Ray regarding modifications to sale procedures	0.30	\$165.00
	ARR	Conference with R. Williamson regarding modification to sale procedures (0.3); telephone conference with chambers regarding rescheduling hearing and follow up with C. Azano regarding same (0.5); review and respond to email correspondence regarding sale process and comments to draft asset purchase agreement (1.3); follow up regarding sale timeline and amendment to bid procedures (0.5)	2.60	\$1,261.00
6/16/2022	JRW	Review and revise motion to amend bid procedures and conference with Ms. Ray regarding same	0.70	\$385.00
	ARR	Review updated teaser and respond to same (0.4); draft motion and proposed amended bid procedures order and conference with R. Williamson regarding same (1.7); review and revise draft motion to amend procedures order (0.2)	2.30	\$1,115.50
6/17/2022	ARR	Review and respond to email correspondence regarding sale process (0.4); email correspondence with V. Leo regarding revisions to bid procedures order (0.3); email correspondence with chambers regarding hearing date (0.2)	0.90	\$436.50
6/20/2022	ARR	Review email correspondence regarding due diligence (0.3); review draft asset purchase agreement (1.7)	2.00	\$970.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
6/21/2022	ARR	Telephone conference with V. Leo regarding motion to amend bid procedures order and prepare same for filing (0.5); revise and prepare motion for filing (0.5); review proposed asset purchase agreement (1.9); conference with R. Williamson regarding asset purchase agreement issues (0.4)	3.30	\$1,600.50
6/22/2022	ARR	Email correspondence with W. Groff regarding sale objection deadline and Medicaid issues (0.3); review and circulate amended bid procedures order (0.4); email correspondence with D. Pierce regarding terms of asset purchase agreement (0.7); review PTO estimates and related due diligence materials (0.4)	1.80	\$873.00
6/23/2022	LFF	Conference with A. Ray regarding auction outline and chart of bidders and begin drafting same	0.40	\$74.00
	ARR	Follow up on due diligence requests (0.8); telephone conference with C. Azano regarding draft asset purchase agreement (1.1); conference with L. Forster regarding auction outline and chart of bidders (0.2)	2.10	\$1,018.50
6/24/2022	ARR	Follow up on due diligence items (0.4); telephone conference with D. Gordon and C. Azano regarding proposed asset purchase agreement (0.6)	1.00	\$485.00
6/27/2022	LFF	Continue drafting auction outline	0.40	\$74.00
	ARR	Conference with R. Williamson regarding sale issues (0.9); respond to requests for information (1.0)	1.90	\$921.50
6/28/2022	JRW	Conferences with Ms. Ray regarding status of negotiations with potential purchasers and sale process and cash collateral issues	0.80	\$440.00
	ARR	Telephone conference with C. Azano regarding sale issues (0.3); telephone conference with K. Goodman (0.4); telephone conference with K. Goodman and C. Azano (0.6); telephone conference with D. Gordon, C. Azano and K. Goodman (0.5); conference with R. Williamson regarding status of negotiations with potential purchaser and cash collateral issues (0.8); draft motion to extend time to assume or reject leases (0.6); telephone conference with C. Azano (0.6)	3.80	\$1,843.00
6/29/2022	JRW	Review broker agreement and conference with Ms. Ray regarding same	0.40	\$220.00
	ARR	Review email correspondence regarding sale issues (0.4); review SLIB agreement and email correspondence regarding same; conference with R. Williamson (0.5); review letters of intent (0.4)	1.30	\$630.50

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
SUBTOTAL:			[43.00	\$20,824.00]
<u>Case Administration</u>				
6/1/2022	ARR	Review patient care ombudsman reports (0.9); review and respond to email correspondence (1.3)	2.20	\$1,067.00
6/2/2022	MWL	Exchange emails with D. Jackson regarding workers compensation insurance and locate certificate for same	0.20	\$99.00
6/6/2022	ARR	Review and respond to email correspondence	0.40	\$194.00
6/7/2022	ARR	Review email correspondence	0.30	\$145.50
6/8/2022	ARR	Review and respond to email correspondence (0.3); review agenda for call with HMP (0.2); telephone conference with K. Goodman (0.3)	0.80	\$388.00
6/9/2022	ARR	Review and respond to email correspondence (0.3); review file and compile agenda items for status call (1.1); telephone conference with K. Goodman regarding insurance proceeds (0.3)	1.70	\$824.50
6/10/2022	JRW	Review email correspondence and respond to same (0.4); conference with Ms. Ray (0.3)	0.70	\$385.00
	ARR	Status call with HMP team and K. Goodman (1.1); email correspondence regarding Department of Labor reports (0.3); telephone conference with S. Farmer and D. Pierce regarding Department of Labor reports (0.3); telephone conference with K. Goodman regarding insurance proceeds (0.2); telephone conference with W. Groff regarding Department of Labor reports and Medicaid issues (0.6); telephone conference with K. Goodman regarding Department of Labor reports and Medicaid issues (0.2); conference with R. Williamson (0.3); telephone conference with W. Groff (0.6)	3.60	\$1,746.00
6/13/2022	ARR	Follow up with S. Farmer regarding Department of Labor reports	0.30	\$145.50
6/14/2022	ARR	Review invoices from HMP	0.30	\$145.50
6/16/2022	JRW	Review email correspondence and respond to same	0.30	\$165.00
6/17/2022	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson regarding case status (0.3)	0.60	\$291.00
6/20/2022	MWL	Review and revise monthly operating reports for 17 debtors (2.3); exchange emails with K. Goodman regarding questions regarding monthly operating reports (0.2)	2.50	\$1,237.50

Regional Housing & Community Services Corp.

Page 5

Date	Init.	Description	Hours	Amount
6/21/2022	MWL	Finalize and file 17 monthly operating reports for debtors (1.1); send emails attaching same to D. Jackson (0.1); exchange emails with K. Goodman regarding monthly operating reports (0.2)	1.40	\$693.00
	ARR	Telephone conference with K. Goodman (0.4); review and respond to email correspondence (0.6)	1.00	\$485.00
6/22/2022	ARR	Email correspondence with D. Walker regarding monthly operating reports	0.30	\$145.50
6/23/2022	ARR	Telephone conference with F. Morales regarding owners policies (0.3); telephone conference with K. Goodman regarding case administration (0.7)	1.00	\$485.00
6/28/2022	ARR	Telephone conferences with K. Goodman	0.60	\$291.00
SUBTOTAL:			[18.20	\$8,933.00]
<u>Claims Admin and Objections</u>				
6/10/2022	MWL	Conference with A. Ray regarding claims (0.1); exchange emails with KCC regarding same (0.1)	0.20	\$99.00
	ARR	Review and respond to email correspondence regarding claims register (0.4); conference with M. Levin regarding claims (0.2)	0.60	\$291.00
6/28/2022	ARR	Review claims register	0.50	\$242.50
SUBTOTAL:			[1.30	\$632.50]
<u>Financing and Cash Collateral</u>				
6/2/2022	ARR	Conference with R. Williamson regarding cash collateral issues	0.30	\$145.50
6/15/2022	ARR	Review email correspondence regarding budget	0.30	\$145.50
6/16/2022	JRW	Telephone conference with Ms. Ray and Ms. Goodman regarding DIP financing and sale issues	0.50	\$275.00
	ARR	Telephone conference with D. Pierce regarding billing at Social Circle (0.3); email correspondence with K. Goodman regarding budget (0.3); review draft budget (0.9); telephone conference with K. Goodman and R. Williamson regarding DIP financing and sale issues (0.7)	2.20	\$1,067.00

Regional Housing & Community Services Corp.

Page 6

Date	Init.	Description	Hours	Amount
6/17/2022	JRW	Conference with Ms. Ray regarding DIP finance and sale issues	0.40	\$220.00
	ARR	Review HMP invoices and forward to C. Azano; review Scroggins & Williamson escrow ledger and email correspondence with C. Azano regarding fees and carveout payments	1.20	\$582.00
6/21/2022	JRW	Conference with Ms. Ray regarding DIP finance issues	0.40	\$220.00
6/22/2022	ARR	Email correspondence C. Azano regarding budget; email correspondence with D. Geraghty regarding sale interest (0.7); review weekly cash report (0.3)	1.00	\$485.00
6/24/2022	ARR	Telephone conference with K. Goodman regarding professional fees	0.30	\$145.50
6/27/2022	ARR	Review file and email correspondence with C. Azano regarding funding	0.50	\$242.50
6/29/2022	ARR	Telephone conference with K. Goodman regarding budget issues (0.3); review docket and draft stipulation extending DIP maturity and increasing borrowing limit (0.9)	1.20	\$582.00
6/30/2022	ARR	Revise and circulate proposed stipulation on DIP facility (0.6); telephone conference with K. Goodman regarding budget (0.3); review draft budget (0.4)	1.30	\$630.50
SUBTOTAL:			[9.60	\$4,740.50]
<u>Meetings/Comm w/Creditors</u>				
6/21/2022	ARR	Respond to inquiry from creditor	0.20	\$97.00
SUBTOTAL:			[0.20	\$97.00]
<u>Other Motions/Applications</u>				
6/29/2022	LFF	File third motion for extension of time to assume or reject leases and notice of hearing regarding same; email notice of hearing to KCC for service	0.20	\$37.00
SUBTOTAL:			[0.20	\$37.00]
For Professional Services Rendered:			72.50	\$35,264.00

Regional Housing & Community Services
Corp.

Page 7

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Photocopies	Copy Charges (22 pp x \$0.15)	3.30
Postage	Postage	1.46
Total Expenses:		<u>\$4.76</u>
Total amount of this bill		\$35,268.76

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	1.00	185.00
Matthew W. Levin	5.70	495.00
J. Robert Williamson	5.30	550.00
Ashley Reynolds Ray	60.50	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

October 31, 2022

RE:

Fees and Expenses from July 1, 2022 to July 31, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
7/1/2022	ARR	Review email correspondence regarding due diligence materials (0.4); conference with M. Levin regarding sale process (0.4)	0.80	\$388.00
7/8/2022	JRW	Telephone conference with Ms. Goodman regarding sale process and pending matters	0.20	\$110.00
7/11/2022	ARR	Telephone conference with K. Goodman and R. Williamson regarding sale issues	0.70	\$339.50
	JRW	Telephone conference with Ms. Goodman and Ms. Ray regarding status of sale process and pending matters	0.40	\$220.00
7/13/2022	MWL	Conference with A. Ray regarding status of sale process	0.40	\$198.00
	ARR	Conference with R. Williamson regarding status of sale process and pending matters	0.40	\$194.00
	JRW	Conference with Ms. Ray regarding status of sale process and pending matters (0.4); telephone conference with Ms. Goodman regarding same (0.3)	0.70	\$385.00
7/14/2022	ARR	Review letters of intent and email correspondence regarding same	0.60	\$291.00
7/15/2022	ARR	Telephone conference with D. Geraghty regarding status of purchase offers (0.3); conference with R. Williamson regarding purchase offers and review documents regarding same (0.7)	1.00	\$485.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/15/2022	JRW	Review documents concerning purchase offers and conferences with Ms. Ray regarding same	0.70	\$385.00
7/19/2022	ARR	Review letter of intent and conference with R. Williamson regarding sale process	0.60	\$291.00
	JRW	Review information regarding letter of intent and conference with Ms. Ray regarding same and sale process	0.60	\$330.00
7/20/2022	ARR	Conference with R. Williamson regarding sale process and purchase offer status	0.70	\$339.50
	JRW	Conferences with Ms. Ray regarding sale process and purchase offer status	0.70	\$385.00
7/21/2022	ARR	Conference with R. Williamson regarding sale process	0.30	\$145.50
	JRW	Conference with Ms. Ray regarding status of sale process	0.20	\$110.00
7/22/2022	LFF	Email correspondence with court reporting agency regarding cancellation of auction	0.20	\$37.00
	ARR	Review letters of intent and create summary and conference with R. Williamson regarding same (0.7); email correspondence regarding cancellation of auction (0.9)	1.60	\$776.00
	JRW	Review letters of intent and summary of purchase proposals and conferences with Ms. Ray regarding same	0.70	\$385.00
7/25/2022	JRW	Prepare for and participate in conference call with Mr. Azano and Mr. Geraghty regarding purchase offers and sale process (0.7); review report from broker regarding same (0.5)	1.20	\$660.00
7/27/2022	JRW	Telephone conference with Mr. Azano regarding hearing (0.4); prepare for and participate in hearing on sale motion and motion to extend lease assumption deadline (0.8); revise order (0.3)	1.50	\$825.00
7/28/2022	JRW	Draft and revise order on sale and objection procedures (1.5); review order (0.3)	1.80	\$990.00
SUBTOTAL:			[16.00	\$8,269.50]
<u>Case Administration</u>				
7/5/2022	JRW	Review budget report and forward to United States Trustee (0.2); review email correspondence and respond to same (0.3)	0.50	\$275.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
7/11/2022	ARR	Review and respond to email correspondence regarding Waterford facility (0.4); review request for information from bondholders (0.4)	0.80	\$388.00
7/12/2022	ARR	Email correspondence with Alliance Insurance Group regarding accounting of policies and telephone conference with K. Goodman regarding same	0.70	\$339.50
7/13/2022	ARR	Review and revise analysis on insurance and telephone conference with K. Goodman regarding same (0.8); review census and weekly report (0.4); draft email to C. Azano regarding status of open items (0.5); review losses by location and potential shutdown costs (0.6); telephone conference with W. Groff regarding Medicaid billing issues (0.4); telephone conference with K. Goodman (0.2); review and respond to miscellaneous email correspondence (0.8)	3.70	\$1,794.50
7/14/2022	ARR	Telephone conference with K. Goodman regarding status call (0.2); review and respond to email correspondence (0.3)	0.50	\$242.50
7/15/2022	ARR	Review email correspondence regarding United States Trustee fees (0.3); follow up with D. Pierce regarding winddown budget (0.5)	0.80	\$388.00
7/18/2022	MWL	Review and revise 17 monthly operating reports for filing	0.50	\$247.50
	ARR	Status call with C. Azano, K. Goodman and R. Williamson (0.8); follow up call with K. Goodman (0.4)	1.20	\$582.00
	JRW	Conference call with Mr. Azano, Ms. Goodman and Ms. Ray	0.70	\$385.00
7/19/2022	MWL	Review and revise 17 monthly operating reports for filing	0.80	\$396.00
	ARR	Telephone conference with K. Goodman regarding open issues (0.5); email correspondence with D. Pierce regarding case status (0.3); email correspondence with ALG regarding insurance issues (0.3)	1.10	\$533.50
7/20/2022	MWL	Review, revise and file 17 monthly operating reports and related papers (2.4); telephone conference with K. Goodman regarding corrections to certain monthly operating reports (0.3); email same to D. Jackson (0.2)	2.90	\$1,435.50
	ARR	Conference with R. Williamson regarding insurance	0.70	\$339.50

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/20/2022	JRW	Review email correspondence and respond to same	0.50	\$275.00
7/22/2022	JRW	Review email correspondence and respond to same (0.4); telephone conference with Ms. Goodman (0.3)	0.70	\$385.00
7/25/2022	JRW	Telephone conference with Ms. Goodman	0.40	\$220.00
7/26/2022	JRW	Telephone conference with Ms. Goodman	0.20	\$110.00
7/28/2022	JRW	Telephone conference with Mr. Azano regarding pending matters	0.50	\$275.00
7/29/2022	JRW	Review email correspondence and respond to same	0.40	\$220.00
SUBTOTAL:			[17.60	\$8,831.50]
<u>Claims Admin and Objections</u>				
7/12/2022	ARR	Review claims report and telephone conference with K. Goodman regarding same	0.70	\$339.50
7/19/2022	ARR	Telephone conference with K. Goodman regarding filed and scheduled claims (0.6); review claims register (0.5)	1.10	\$533.50
7/20/2022	ARR	Telephone conference with C. Azano and K. Goodman regarding claims and follow up call with K. Goodman regarding same	1.30	\$630.50
7/24/2022	MWL	Review claim spreadsheet and associated proofs of claim to see which claims may need to be paid at a closing (0.6); exchange emails with A. Ray regarding same (0.2)	0.80	\$396.00
7/25/2022	MWL	Conference with R. Williamson regarding claims (0.2); review claims charts and prepare analysis of claims that may need to be paid at closing (1.0); further conference with R. Williamson regarding same (0.4)	1.60	\$792.00
	JRW	Review claims analysis and conferences with Mr. Levin regarding same (0.8); review lien records and claim reports (0.5); email correspondence with Mr. Azano regarding claim report (0.4)	1.70	\$935.00
7/26/2022	JRW	Review and respond to email correspondence concerning claims payable at closing	0.40	\$220.00
SUBTOTAL:			[7.60	\$3,846.50]

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Employment and Fee Apps</u>				
7/27/2022	LFF	Work on fee statement	0.80	\$148.00
7/28/2022	LFF	Work on fee statement	0.90	\$166.50
SUBTOTAL:			[1.70	\$314.50]
<u>Financing and Cash Collateral</u>				
7/1/2022	ARR	Revise and file stipulation on DIP and cash collateral	0.60	\$291.00
7/20/2022	ARR	Telephone conference with D. Pierce, L. Douglas and K. Goodman regarding budget and related issues (0.9); conference with R. Williamson regarding cash collateral/DIP financing issues (0.5)	1.40	\$679.00
	JRW	Conferences with Ms. Ray regarding budget and cash collateral/DIP finance issues	0.50	\$275.00
7/22/2022	MWL	Conference with A. Ray regarding second motion to extend DIP (0.2); begin drafting motion to approve extension of DIP (0.5)	0.70	\$346.50
	ARR	Review pro forma and budget and conference with R. Williamson (0.6); email correspondence regarding pro forma and budget (0.4); conference with M. Levin regarding second motion to extend DIP (0.2)	1.20	\$582.00
	JRW	Review pro forma and budget and conferences with Ms. Ray regarding same	0.60	\$330.00
7/25/2022	MWL	Draft motion to extend DIP facility (0.6); exchange emails with C. Azano regarding same (0.1)	0.70	\$346.50
7/27/2022	MWL	Conference call with R. Williamson and K. Goodman regarding budget for DIP extension (0.5); review revised budget (0.2); conference with R. Williamson regarding same (0.2); conference call with R. Williamson and K. Goodman regarding revised budget and DIP terms (0.8); revise motion to extend DIP (0.5); review numerous emails from C. Azano regarding budget issues (0.2)	2.40	\$1,188.00
	JRW	Telephone conferences with Ms. Goodman and Mr. Levin regarding DIP financing budget and motion issues (0.6); review and reply to email correspondence from Mr. Azano regarding same (0.5); conference with Mr. Levin regarding same (0.5)	1.60	\$880.00
7/28/2022	MWL	Conference with R. Williamson regarding budget and motion to extend DIP (0.2); telephone conference with chambers regarding hearing date on motion to extend DIP (0.1); revise motion, notice of hearing	0.80	\$396.00

Regional Housing & Community Services Corp.

Page 6

Date	Init. Description	Hours	Amount
	and proposed order regarding DIP (0.4); review revised budget (0.1)		
7/28/2022	JRW Review and revise DIP finance motion and conference with Mr. Levin regarding same (0.4); review budget (0.2)	0.60	\$330.00
7/29/2022	MWL Conference with R. Williamson regarding DIP extension and budget and adding K. Goodman by phone (0.5); exchange emails with C. Azano regarding same (0.2); revise motion for DIP extension and proposed order for same and file same (0.4)	1.10	\$544.50
	JRW Review revised budget and DIP finance motion and conferences with Mr. Levin regarding same	0.70	\$385.00
SUBTOTAL:		[12.90	\$6,573.50]
<u>Meetings/Comm w/Creditors</u>			
7/14/2022	ARR Respond to inquiry from creditor	0.30	\$145.50
SUBTOTAL:		[0.30	\$145.50]
For Professional Services Rendered:		56.10	\$27,981.00
Additional Charges :			
	<u>Description</u>		
	Lien Search		5.00
	Photocopies	Copy Charges (43 pp x \$0.15)	6.45
	Postage	Postage	4.68
Total Expenses:			\$16.13
Total amount of this bill			\$27,997.13

Timekeeper Summary

Name	Hours	Rate
Lisa F. Forster	1.90	185.00
Matthew W. Levin	12.70	495.00
J. Robert Williamson	18.70	550.00
Ashley Reynolds Ray	22.80	485.00

SCROGGINS & WILLIAMSON, P.C.

4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327

TAX I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305

November 14, 2022

RE:

Fees and Expenses from August 1, 2022 to August 31, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
8/2/2022	JRW	Revise order on sale procedures and email to United States Trustee and counsel for bond trustee	0.40	\$220.00
8/4/2022	MWL	Conference call with R. Williamson and K. Goodman regarding sale process issues	0.40	\$198.00
8/5/2022	MWL	Review entered order on sale procedures (0.1); conference with R. Williamson regarding same and how to serve (0.2)	0.30	\$148.50
8/8/2022	MWL	Conference with A. Ray regarding update on sale process and related issues (0.4); exchange numerous emails with KCC regarding service of sale procedures order and review revised service list in connection with same (0.3)	0.70	\$346.50
	ARR	Conference with M. Levin regarding update on sale process and related issues	0.40	\$194.00
8/9/2022	MWL	Conference with A. Ray regarding sale issues	0.20	\$99.00
	ARR	Review and respond to email correspondence regarding sale issues (0.7); telephone conference with K. Goodman (0.2); conference with M. Levin regarding sale issues (0.2)	1.10	\$533.50
8/11/2022	MWL	Conference with A. Ray regarding sale issues and process	0.40	\$198.00
	ARR	Conference with M. Levin regarding sale issues and process	0.40	\$194.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
8/18/2022	JRW	Conference with Ms. Ray regarding status of sale process and review offer for Rome facility	0.80	\$440.00
	ARR	Telephone conference with potential buyer regarding sale process (0.3); email correspondence with C. Azano regarding same (0.4); telephone conference with D. Geraghty regarding sale process (0.3); conference with R. Williamson regarding same (0.9)	1.90	\$921.50
8/19/2022	ARR	Review email correspondence regarding sale issues	0.30	\$145.50
8/23/2022	ARR	Review email correspondence regarding sale status	0.20	\$97.00
8/24/2022	MWL	conference with R. Williamson and A. Ray regarding sale process	0.50	\$247.50
	ARR	Conference with R. Williamson and M. Levin regarding sale process	0.50	\$242.50
8/30/2022	ARR	Review notice of appearance from D. Gordon and telephone conference with K. Goodman regarding same	0.60	\$291.00
8/31/2022	MWL	Conference with A. Ray regarding status of sale process and next steps regarding same	0.40	\$198.00
	ARR	Conference with M. Levin regarding status of sale process and next steps	0.40	\$194.00
SUBTOTAL:			[9.90	\$4,908.50]
<u>Case Administration</u>				
8/1/2022	JRW	Review email correspondence and respond to same	0.30	\$165.00
8/2/2022	JRW	Review insurance refund analysis and related email correspondence and respond thereto (0.8); review email correspondence and respond to same (0.8); telephone conference with counsel for Georgia DCH (0.4); email correspondence with counsel for bond trustee regarding same (0.2)	2.20	\$1,210.00
8/3/2022	JRW	Review email correspondence and respond to same	0.60	\$330.00
8/4/2022	MWL	Exchange emails with Chambers regarding entry of order (0.1); exchange emails with KCC regarding service of order (0.1)	0.20	\$99.00
	JRW	Telephone conference with Ms. Goodman	0.30	\$165.00
8/8/2022	ARR	Telephone conference with K. Goodman regarding outstanding AP (0.3); review and respond to email correspondence (1.6)	1.90	\$921.50

Regional Housing & Community Services
Corp.

Page 3

Date	Init.	Description	Hours	Amount
8/9/2022	ARR	Review email correspondence regarding Medicaid billing (0.3); review and respond to email correspondence (0.6)	0.90	\$436.50
8/11/2022	ARR	Telephone conference with K. Goodman regarding case status	0.40	\$194.00
8/12/2022	ARR	Review email correspondence	0.40	\$194.00
8/15/2022	JRW	Conference with Ms. Ray regarding case status	0.50	\$275.00
	ARR	Conference with R. Williamson regarding case status (0.5); email correspondence with C. Azano (0.2)	0.70	\$339.50
8/16/2022	ARR	Review correspondence from D. Pierce regarding CHOW process	0.70	\$339.50
8/17/2022	JRW	Telephone conference with Ms. Goodman	0.20	\$110.00
	ARR	Telephone conference with K. Goodman regarding Medicaid issue and email correspondence regarding same	0.70	\$339.50
8/18/2022	JRW	Review email correspondence and respond to same (0.4); telephone conference with Ms. Goodman and Ms. Ray regarding pending matters (0.2)	0.60	\$330.00
	ARR	Conference with R. Williamson regarding Medicaid issues (0.3); telephone conference with K. Goodman regarding case status (0.2); draft email to C. Azano regarding Medicaid issues (0.8)	1.30	\$630.50
8/19/2022	JRW	Conferences with Ms. Ray (0.4); review email correspondence and respond to same (0.4)	0.80	\$440.00
	ARR	Review and respond to email correspondence (0.7); conference with R. Williamson (0.5); telephone conference with K. Goodman regarding tax issues (0.2)	1.40	\$679.00
8/21/2022	MWL	Review and revise 17 monthly operating reports and related papers	3.20	\$1,584.00
8/22/2022	MWL	Exchange emails with K. Goodman regarding questions regarding two of the monthly operating reports (0.2); finalize and file 17 monthly operating reports (1.4); emails to D. Jackson regarding same (0.2)	1.80	\$891.00
	JRW	Telephone conference with Ms. Goodman (0.2); review email correspondence and respond to same (0.3)	0.50	\$275.00
8/23/2022	JRW	Conference with Ms. Ray	0.30	\$165.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
8/23/2022	ARR	Conference with R. Williamson	0.30	\$145.50
8/24/2022	ARR	Review and respond to miscellaneous email correspondence	0.40	\$194.00
8/25/2022	JRW	Telephone conference with Ms. Goodman	0.20	\$110.00
	ARR	Telephone conference with V. Leo regarding status of case	0.30	\$145.50
8/29/2022	JRW	Review email correspondence and respond to same (0.3); conference with Ms. Ray (0.3)	0.60	\$330.00
	ARR	Review and respond to email correspondence; telephone conference with K. Goodman (0.9); conference with R. Williamson (0.3)	1.20	\$582.00
8/30/2022	MWL	Conference with A. Ray regarding status of post-petition receivables	0.20	\$99.00
	JRW	Review notice and telephone conference with Ms. Goodman regarding same (0.3); telephone conference with Ms. Ray (0.2); review email correspondence and respond to same (0.4)	0.90	\$495.00
	ARR	Conference with R. Williamson (0.2); conference with M. Levin regarding status of post-petition receivables (0.2)	0.40	\$194.00
8/31/2022	JRW	Review email correspondence and respond to same (0.3); conference with Ms. Ray (0.2)	0.50	\$275.00
	ARR	Review and respond to miscellaneous email correspondence; telephone conference with K. Goodman regarding notice of appearance by D. Gordon; review budget and related correspondence (2.2); conference with R. Williamson (0.2)	2.40	\$1,164.00
SUBTOTAL:			[27.30	\$13,847.00]
<u>Employment and Fee Apps</u>				
8/4/2022	JRW	Work on fee application	0.30	\$165.00
8/9/2022	LFF	Work on fee statement	0.50	\$92.50
8/10/2022	LFF	Work on fee statement	0.40	\$74.00
SUBTOTAL:			[1.20	\$331.50]
<u>Financing and Cash Collateral</u>				
8/1/2022	MWL	Amend notice of final hearing on DIP Motion (0.2); exchange emails with chambers regarding same (0.1);	0.50	\$247.50

Regional Housing & Community Services Corp.

Page 5

Date	Init.	Description	Hours	Amount
		file notice and arrange for service of same (0.2)		
8/2/2022	MWL	Prepare for hearing on motion to approve DIP financing (0.3); conference call with R. Williamson and K. Goodman regarding same and regarding impact on same of insurance refund (0.5)	0.80	\$396.00
	JRW	Telephone conference with Mr. Levin and Ms. Goodman regarding hearing (0.3); conference with Mr. Levin regarding same (0.2)	0.50	\$275.00
8/3/2022	MWL	Attend hearing on interim approval of DIP (0.3); revise order and exchange emails with Chambers regarding same (0.4)	0.70	\$346.50
	JRW	Prepare for and attend hearing (0.5); follow up conference with Mr. Levin (0.3); revise order (0.2)	1.00	\$550.00
8/4/2022	JRW	Review order and related email correspondence	0.30	\$165.00
8/8/2022	MWL	Conference with A. Ray regarding DIP order and budget	0.40	\$198.00
	ARR	Conference with M. Levin regarding DIP budget and order	0.40	\$194.00
8/11/2022	ARR	Review email correspondence regarding Alabama Department of Revenue issues	0.70	\$339.50
8/18/2022	MWL	Draft final order on DIP extension (0.4); exchange emails with C. Azano regarding same (0.1)	0.50	\$247.50
8/22/2022	ARR	Review email correspondence regarding budget	0.40	\$194.00
8/23/2022	ARR	Status call with C. Azano and K. Goodman	0.50	\$242.50
8/24/2022	ARR	Review weekly report and telephone conference with K. Goodman	0.50	\$242.50
SUBTOTAL:			[7.20	\$3,638.00]
<u>Motions and Litigation</u>				
8/15/2022	ARR	Draft motion to extend exclusivity and circulate same	1.00	\$485.00
8/17/2022	ARR	Finalize and file motion to extend exclusivity and notice of hearing	0.40	\$194.00
SUBTOTAL:			[1.40	\$679.00]
For Professional Services Rendered:			47.00	\$23,404.00

Regional Housing & Community Services
Corp.

Page 6

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Photocopies	Copy Charges (36 pp x \$0.15)	5.40
Postage	Postage	5.76
Total Expenses:		<u>\$11.16</u>
Total amount of this bill		<u>\$23,415.16</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.90	185.00
Matthew W. Levin	11.20	495.00
J. Robert Williamson	11.80	550.00
Ashley Reynolds Ray	23.10	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

Tax I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

January 12, 2023

RE:

Fees and Expenses from September 1, 2022 to September 30, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		<u>Asset Disposition</u>		
9/7/2022	JRW	Conference with Ms. Ray regarding status of sale issues	0.30	\$165.00
	ARR	Conference with R. Williamson regarding sale issues (0.3); email correspondence with C. Azano regarding strategies to exit Chapter 11 (0.2)	0.50	\$242.50
9/8/2022	MWL	Conference with A. Ray regarding various issues regarding sale process	0.50	\$247.50
	ARR	Telephone conference with D. Gordon and C. Azano regarding transaction structure	0.50	\$242.50
9/12/2022	ARR	Review sales procedure order; follow up with C. Azano and D. Gordon regarding potential credit bid transaction and telephone conference with K. Goodman regarding same	1.10	\$533.50
9/13/2022	JRW	Conference with Ms. Ray regarding sale matters (0.3); conference with Ms. Ray and Mr. Levin (0.4)	0.70	\$385.00
	MWL	Conference with R. Williamson and A. Ray regarding sale process	0.40	\$198.00
	ARR	Conference with R. Williamson regarding sale matters (0.3); conference with R. Williamson and M. Levin regarding sale process (0.4)	0.70	\$339.50
9/16/2022	JRW	Telephone conference with Ms. Goodman, Mr. Roye and Ms. Ray regarding status of sale process	0.30	\$165.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
9/16/2022	ARR	Telephone conference with R. Williamson, K. Goodman and M. Roye regarding sale process	0.30	\$145.50
9/19/2022	ARR	Follow up with D. Gordon regarding potential transaction	0.30	\$145.50
9/20/2022	JRW	Telephone conference with Ms. Goodman and Ms. Ray regarding status of sale issues	0.30	\$165.00
	ARR	Telephone conference with R. Williamson and K. Goodman regarding status of sale	0.30	\$145.50
SUBTOTAL:			[6.20	\$3,120.00]
Case Administration				
9/1/2022	ARR	Telephone conference with K. Goodman (0.4); email correspondence with D. Pierce regarding issues at Social Circle (0.3); review and respond to email correspondence (0.3)	1.00	\$485.00
9/6/2022	ARR	Review and respond to email correspondence (0.4); review census and staffing report and email correspondence with K. Goodman regarding same (0.7)	1.10	\$533.50
9/7/2022	ARR	Review and respond to miscellaneous email correspondence (0.2); email correspondence with KCC regarding service issues (0.2); conference call with D. Pierce, S. O'Conner, D. Thompson and K. Goodman regarding Social Circle and email correspondence with C. Azano regarding same (1.5)	1.90	\$921.50
9/8/2022	ARR	Review and respond to email correspondence regarding Medicaid issues (0.5); review post-petition aging and email correspondence regarding same (0.4); conference with M. Levin regarding case strategy (0.5)	1.40	\$679.00
	MWL	Conference with A. Ray	0.50	\$247.50
9/9/2022	MWL	Conference with A. Ray regarding HMP issues	0.20	\$99.00
	ARR	Review and respond to email correspondence regarding miscellaneous open items (0.5); conference with M. Levin (0.2)	0.70	\$339.50
9/12/2022	JRW	Conference with Ms. Ray	0.30	\$165.00
	ARR	Conference with R. Williamson (0.3); review email correspondence from S. Bjerke regarding IRS issues (0.3)	0.60	\$291.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
9/13/2022	MWL	Begin review and preparation of monthly operating reports	0.50	\$247.50
9/14/2022	MWL	Review and prepare monthly operating reports (1.4); exchange emails with K. Goodman regarding questions regarding same (0.2)	1.60	\$792.00
9/15/2022	ARR	Review and respond to email correspondence	0.30	\$145.50
9/19/2022	ARR	Review email correspondence	0.20	\$97.00
9/20/2022	ARR	Review and respond to email correspondence regarding CHOW and budget issues	0.90	\$436.50
9/21/2022	MWL	Finalize and file monthly operating reports (1.1); review filed monthly operating reports and email same to D. Jackson (0.4)	1.50	\$742.50
	ARR	Review email correspondence regarding IRS transcripts	0.30	\$145.50
9/22/2022	ARR	Review email correspondence	0.30	\$145.50
9/23/2022	MWL	Exchange emails with C. Morse regarding domicile issues (0.2); telephone conference with C. Morse regarding stay relief motion regarding wrongful death claim (0.3); conference with A. Ray regarding same (0.2); review correspondence regarding same (0.1)	0.80	\$396.00
	ARR	Telephone conference with K. Goodman regarding case status	0.20	\$97.00
9/26/2022	ARR	Review and respond to email correspondence	0.30	\$145.50
9/27/2022	ARR	Telephone conference with K. Goodman	0.30	\$145.50
9/30/2022	MWL	Conference with A. Ray regarding Section 365 motion and regarding stay relief	0.50	\$247.50
	ARR	Telephone conference with K. Goodman regarding case status	0.40	\$194.00
SUBTOTAL:			[15.80	\$7,738.50]

Employment and Fee Apps

9/9/2022	LFF	Work on fee statement (0.9); conference with A. Ray regarding outstanding fees and carveout balance (0.4)	1.30	\$240.50
	ARR	Review management agreement regarding payment of HMP's professional fees and email correspondence with K. Goodman regarding same (0.8); conference with M. Levin regarding HMP issues (0.2); conference with L. Forster regarding outstanding fees and carveout balance (0.4)	1.40	\$679.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
SUBTOTAL:			[2.70	\$919.50]
<u>Financing and Cash Collateral</u>				
9/8/2022	ARR	Review week 54 report and forward to United States Trustee	0.30	\$145.50
9/12/2022	ARR	Respond to inquiry from bondholders regarding budget	0.40	\$194.00
9/20/2022	ARR	Telephone conference with K. Goodman and R. Williamson regarding budget issues	0.50	\$242.50
	JRW	Telephone conference with Ms. Goodman and Ms. Ray regarding budget issues	0.50	\$275.00
9/26/2022	ARR	Telephone conference with M. Roye and K. Goodman regarding budget	0.30	\$145.50
9/29/2022	ARR	Telephone conference with K. Goodman; draft stipulation extending DIP maturity and email correspondence regarding budget	1.30	\$630.50
9/30/2022	LFF	File stipulation extending maturity date for secured postpetition financing and authorizing continued use of cash collateral	0.10	\$18.50
SUBTOTAL:			[3.40	\$1,651.50]
<u>Motions and Litigation</u>				
9/2/2022	LFF	Upload order granting third motion to extend exclusive periods	0.10	\$18.50
	ARR	Draft and upload proposed order on exclusivity	0.30	\$145.50
9/23/2022	ARR	Conference with M. Levin regarding stay relief in wrongful death action	0.20	\$97.00
9/26/2022	MWL	Telephone conference with K. Farris regarding stay relief motion in wrongful death action	0.30	\$148.50
9/27/2022	MWL	Draft consent order on stay relief motion	1.80	\$891.00
9/30/2022	LFF	File motion to extend time to assume or reject leases; file notice of hearing regarding same; email notice of hearing to noticing agent for service	0.20	\$37.00
	ARR	Draft motion to extend deadline to assume or reject leases; email correspondence regarding budget and DIP stipulation (2.2); conference with M. Levin regarding Section 365 motion and regarding stay relief (0.5)	2.70	\$1,309.50

Regional Housing & Community Services
Corp.

Page 5

Date	Init. Description	Hours	Amount
SUBTOTAL:		[5.60	\$2,647.00]
For Professional Services Rendered:		33.70	\$16,076.50

Name	Timekeeper Summary	Hours	Rate
Lisa F. Forster		1.70	185.00
Matthew W. Levin		8.60	495.00
J. Robert Williamson		2.40	550.00
Ashley Reynolds Ray		21.00	485.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****Tax I.D. No. 58-2082550**

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

January 19, 2023

RE:

Fees and Expenses from **October 1, 2022** **to** **October 31, 2022**

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
10/4/2022	MWL	Conference with A. Ray regarding status of sale process	0.20	\$99.00
	ARR	Review and respond to email correspondence regarding sale issues	0.60	\$291.00
10/12/2022	ARR	Conference with R. Williamson regarding status of sale	0.30	\$145.50
	JRW	Conferences with Ms. Ray regarding status of sale	0.30	\$165.00
10/26/2022	ARR	Conference with R. Williamson regarding budget and sale issues	0.40	\$194.00
10/27/2022	JRW	Conferences with Ms. Ray regarding budget and status of sale process	0.50	\$275.00
SUBTOTAL:			[2.30	\$1,169.50]

Case Administration

10/5/2022	ARR	Telephone conference with K. Goodman (0.4); review email correspondence regarding EE retention credits (0.3)	0.70	\$339.50
10/6/2022	ARR	Telephone conference with L. Johnson at IRS regarding unfiled returns	0.40	\$194.00
10/11/2022	ARR	Email correspondence with D. Pierce regarding 941 returns; telephone conference with L. Johnson at IRS regarding same	0.60	\$291.00

Regional Housing & Community Services
Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/20/2022	MWL	Prepare monthly operating reports; exchange emails with K. Goodman regarding same	2.70	\$1,336.50
	ARR	Review email correspondence	0.30	\$145.50
10/21/2022	MWL	Finalize and file monthly operating reports	1.40	\$693.00
10/23/2022	MWL	Email monthly operating reports to D. Jackson	0.30	\$148.50
10/24/2022	ARR	Review and respond to email correspondence from S. O'Conner regarding Medicaid issues	0.40	\$194.00
	JRW	Review email correspondence and respond to same	0.30	\$165.00
10/25/2022	ARR	Respond to email correspondence regarding service issues and review docket regarding same (0.3); draft email to W. Groff regarding stipulation for billing at Social Circle and follow up on same (0.6); review and respond to email correspondence (0.3); review proposed budget and telephone conference with K. Goodman (0.4)	1.60	\$776.00
10/26/2022	ARR	Follow up with AG's office on Medicaid billing issue (0.5); review and respond to email correspondence (0.6); telephone conference with V. DuBuis regarding Medicaid billing issues (0.4)	1.50	\$727.50
	JRW	Review email correspondence and respond to same	0.40	\$220.00
10/27/2022	MWL	Conference with R. Williamson and A. Ray regarding budget, payables, insurance and other case issues	0.50	\$247.50
	ARR	Conference with R. Williamson and M. Levin regarding case status	0.60	\$291.00
10/31/2022	MWL	Exchange numerous emails and calls with HMP and insurance broker regarding updated COIs requested by United States Trustee (0.7); conference with A. Ray regarding same (0.2); telephone conference with K. Goodman regarding same (0.2); review schedules regarding vehicle locations (0.3)	1.40	\$693.00
SUBTOTAL:			[13.10	\$6,462.00]
<u>Employment and Fee Apps</u>				
10/27/2022	LFF	Work on fee statement	0.40	\$74.00
10/31/2022	LFF	Work on fee statement	0.50	\$92.50
SUBTOTAL:			[0.90	\$166.50]

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Financing and Cash Collateral</u>			
10/24/2022	ARR Telephone conference with K. Goodman regarding budget and cash collateral authority	0.30	\$145.50
10/26/2022	ARR Telephone conference with K. Goodman regarding building payables (0.3); review budget and telephone conference with K. Goodman (0.6); telephone conference with K. Goodman and M. Roye (0.3)	1.20	\$582.00
	JRW Conference with Ms. Ray regarding budget and cash collateral matters	0.40	\$220.00
10/27/2022	ARR Prepare for and participate in telephone conference with D. Pierce and HMP team, K. Goodman and M. Roye regarding budget issues, insurance and Medicaid billing	1.30	\$630.50
10/28/2022	ARR Review draft budget; email correspondence with K. Goodman; email correspondence with C. Azano	0.80	\$388.00
10/31/2022	ARR Review and respond to email correspondence regarding insurance; email correspondence regarding budget; telephone conference with K. Goodman	2.60	\$1,261.00
SUBTOTAL:		6.60	\$3,227.00
For Professional Services Rendered:		22.90	\$11,025.00

Additional Charges :

	<u>Description</u>	
Pacer Service Center	Pacer Service Center Charge	3.50
Photocopies	Copy Charges (33 pp x \$0.15)	4.95
Postage	Postage	5.04
Total Expenses:		\$13.49
Total amount of this bill		\$11,038.49

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.90	185.00
Matthew W. Levin	6.50	495.00
J. Robert Williamson	1.90	550.00
Ashley Reynolds Ray	13.60	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.**

January 19, 2023

**c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

RE:

Fees and Expenses from November 1, 2022 to November 30, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
11/1/2022	MWL	Exchange emails with HMP regarding insurance	0.20	\$99.00
	JRW	Conference with Ms. Ray	0.20	\$110.00
	ARR	Review email correspondence regarding insurance certificates and conference with M. Levin regarding same	0.30	\$145.50
11/2/2022	MWL	Exchange emails with HMP regarding insurance issues (0.2); conference with A. Ray regarding same (0.2); conference with A. Ray and R. Williamson regarding various case issues (0.3)	0.70	\$346.50
	ARR	Conference with M. Levin regarding insurance issues (0.4); conference with R. Williamson and M. Levin regarding various case issues (0.4); telephone conference with V. DuBuis (0.2); conference with M. Levin (0.3)	1.30	\$630.50
11/3/2022	MWL	Exchange emails with United States Trustee, HMP and A. Ray regarding insurance issues (0.4); exchange emails with C. Azano regarding same (0.3)	0.70	\$346.50
	JRW	Conference with Ms. Ray	0.20	\$110.00
	ARR	Conference with M. Levin regarding insurance issues; review budget (1.1); conference with R. Williamson (0.3)	1.40	\$679.00
11/4/2022	MWL	Conference with A. Ray regarding insurance issues	0.20	\$99.00
	ARR	Review email (0.2); review email regarding ERC (0.2); conference with M. Levin regarding insurance issues (0.2); email correspondence with Chambers and with K. Goodman regarding hearing dates (0.3)	0.90	\$436.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
11/7/2022	MWL	Exchange emails with client regarding insurance policies (0.2); conference call with client regarding same (0.5)	0.70	\$346.50
	ARR	Telephone conference with V. DuBuis regarding Medicaid billing issues (0.3); email correspondence with D. Pierce regarding insurance and CHOW application issues (0.5); telephone conference with B. Harrill regarding scheduling issues (0.2)	1.00	\$485.00
11/8/2022	ARR	Telephone conference with K. Goodman	0.40	\$194.00
11/9/2022	JRW	Review email correspondence and respond to same	0.30	\$165.00
	ARR	Telephone conference with K. Goodman (0.3); email correspondence with KCC regarding service issues (0.3)	0.60	\$291.00
11/11/2022	MWL	Exchange emails with K. Goodman regarding monthly operating reports (0.1); review same (0.2)	0.30	\$148.50
11/15/2022	MWL	Review and revise monthly operating reports (1.4); conference with A. Ray regarding post-petition payables (0.2); exchange emails with K. Goodman regarding same (0.1)	1.70	\$841.50
	ARR	Conference with M. Levin regarding post-petition payables	0.20	\$97.00
11/16/2022	ARR	Review weekly report and advance request	0.30	\$145.50
11/17/2022	MWL	Review and revise monthly operating reports (1.9); exchange emails with K. Goodman regarding issues with monthly operating reports (0.3)	2.20	\$1,089.00
	ARR	Review and respond to email correspondence	0.20	\$97.00
11/18/2022	JRW	Review email correspondence and respond to same	0.30	\$165.00
11/21/2022	MWL	Revise and file monthly operating reports (0.7); exchange emails with D. Jackson regarding same (0.2); conference with A. Ray regarding lease issue regarding Social Circle location and research same (0.5)	1.40	\$693.00
	ARR	Email correspondence with R. Cochran regarding Social Circle	0.30	\$145.50
11/22/2022	ARR	Review and respond to email correspondence	0.30	\$145.50
11/28/2022	JRW	Review email correspondence and respond to same (0.2); conference with Ms. Ray (0.2)	0.40	\$220.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/29/2022	ARR	Review email correspondence regarding insurance premiums (0.4); email correspondence with Chambers regarding hearing; email correspondence with V. DuBuis regarding same (0.3)	0.70	\$339.50
11/30/2022	MWL	Conference with R. Williamson and A. Ray regarding case status and tasks going forward	0.60	\$297.00
	JRW	Conference with Ms. Ray regarding pending matters	0.40	\$220.00
	ARR	Conference with R. Williamson regarding pending matters (0.4); review and respond to email correspondence (0.5); conference with R. Williamson and M. Levin regarding case status and tasks going forward (0.7)	1.60	\$776.00
SUBTOTAL:			[20.00	\$9,904.00]
<u>Employment and Fee Apps</u>				
11/7/2022	ARR	Review and revise proposed engagement letter for tax preparation and telephone conference with K. Goodman regarding same	0.40	\$194.00
11/8/2022	ARR	Email correspondence with K. Goodman regarding retention of accounting firm	0.30	\$145.50
11/10/2022	LFF	Work on fee statement	0.40	\$74.00
11/11/2022	LFF	Work on fee statement	0.30	\$55.50
11/15/2022	LFF	Work on fee statement	0.30	\$55.50
SUBTOTAL:			[1.70	\$524.50]
<u>Financing and Cash Collateral</u>				
11/1/2022	ARR	Review weekly budget and conference with R. Williamson (0.4); follow up with C. Azano regarding cash collateral issues (0.3)	0.70	\$339.50
11/3/2022	MWL	Conference with A. Ray regarding extending cash collateral and DIP financing orders	0.20	\$99.00
	ARR	Draft and circulate third motion to amend DIP and review projections for same (1.2); telephone conference with C. Azano (0.7); telephone conference with K. Goodman (0.3)	2.20	\$1,067.00
11/4/2022	ARR	Follow up with C. Azano regarding budget	0.40	\$194.00
11/7/2022	ARR	Draft and revise notice of hearing on third motion to amend final DIP order (0.3); telephone conference with K. Goodman regarding budget (0.3)	0.60	\$291.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
11/8/2022	ARR	Review advance request and telephone conference with K. Goodman regarding hearing on cash collateral	0.50	\$242.50
11/9/2022	ARR	Prepare for and participate in hearing on third motion to amend DIP; file amended budget and revise and upload proposed order	1.50	\$727.50
11/16/2022	JRW	Review budget and related email correspondence	0.20	\$110.00
	ARR	Email correspondence regarding funding issues	0.30	\$145.50
11/18/2022	ARR	Email correspondence regarding DIP funding	0.30	\$145.50
11/22/2022	ARR	Review correspondence regarding funding request (0.3); draft and circulate proposed final DIP order (0.8)	1.10	\$533.50
11/23/2022	ARR	Follow up on status of funding	0.20	\$97.00
11/28/2022	ARR	Review email correspondence regarding budget issues (0.3); conference with R. Williamson (0.2)	0.50	\$242.50
SUBTOTAL:			[8.70	\$4,234.50]
<u>Motions and Litigation</u>				
11/4/2022	ARR	Review proposed changes to motion and telephone conference with K. Goodman; place call to Chambers regarding hearing (0.6); telephone conference with KCC regarding service issues (0.3)	0.90	\$436.50
11/8/2022	MWL	Draft consent order regarding stay relief (0.6); conference with R. Williamson regarding same (0.3); exchange emails with C. Azano regarding same (0.2); further revisions to order (0.2)	1.30	\$643.50
	JRW	Review and revise order granting stay relief and conference with Mr. Levin regarding same	0.40	\$220.00
	ARR	Review draft stay relief consent order and conference with M. Levin	0.50	\$242.50
11/9/2022	JRW	Review order and conference with Mr. Levin regarding same	0.20	\$110.00
	ARR	Review email correspondence regarding consent order on stay relief motion	0.30	\$145.50
11/28/2022	MWL	Exchange emails with counsel for movant and ALG regarding stay relief consent order	0.30	\$148.50

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
11/29/2022	MWL Exchange emails with B. Harrill regarding consent order on stay relief motion	0.20	\$99.00
SUBTOTAL:		[4.10	\$2,045.50]
For Professional Services Rendered:		34.50	\$16,708.50

Additional Charges :

	<u>Description</u>	
Pacer Service Center	Pacer Service Center Charge	2.30
Photocopies	Copy Charges (33 pp x \$0.15)	4.95
Postage	Postage	5.04
Total Expenses:		<u>\$12.29</u>
Total amount of this bill		<u>\$16,720.79</u>

<u>Timekeeper Summary</u>		<u>Hours</u>	<u>Rate</u>
Name			
Lisa F. Forster		1.00	185.00
Matthew W. Levin		10.70	495.00
J. Robert Williamson		2.60	550.00
Ashley Reynolds Ray		20.20	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
3155 Roswell Road, NE
Suite 120
GA 30305**

February 16, 2023

RE:

Fees and Expenses from December 1, 2022 to December 31, 2022

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
12/1/2022	ARR	Review and respond to miscellaneous email correspondence	0.40	\$194.00
12/5/2022	JRW	Review email correspondence and respond to same	0.20	\$110.00
	ARR	Email correspondence with HMP regarding CHOW application and related issues (0.5); review and circulate weekly report (0.4)	0.90	\$436.50
12/6/2022	JRW	Conference with Ms. Ray regarding Medicaid billings and CHOW approval	0.30	\$165.00
	ARR	Email correspondence with S. O'Connor regarding Medicaid billing and CHOW approvals (0.7); conference with R. Williamson regarding Medicaid billing and CHOW approval (0.3)	1.00	\$485.00
12/8/2022	ARR	Review letter approving CHOW and email correspondence regarding same	0.50	\$242.50
12/9/2022	MWL	Exchange emails with U.S. Trustee regarding insurance issues (0.2); research insurance policies (0.2); exchange emails with client regarding same (0.1)	0.50	\$247.50
	ARR	Review and respond to email correspondence (0.4); telephone conference with K. Goodman (0.3)	0.70	\$339.50
12/12/2022	MWL	Review certificates of insurance for property insurance and exchange emails with D. Jackson regarding same	0.40	\$198.00
	ARR	Review and respond to email correspondence regarding insurance renewal (0.4); review weekly report and telephone conference with K. Goodman (0.4)	0.80	\$388.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/13/2022	ARR	Telephone conference with K. Goodman	0.60	\$291.00
12/14/2022	ARR	Review email correspondence	0.30	\$145.50
12/15/2022	ARR	Status call with C. Azano and K. Goodman (0.7); review and respond to miscellaneous email correspondence (0.6); respond to inquiries regarding IRS (0.6)	1.90	\$921.50
12/16/2022	ARR	Email correspondence regarding ERT issues	0.40	\$194.00
12/19/2022	ARR	Telephone conference with K. Goodman regarding insurance issues	0.40	\$194.00
12/20/2022	MWL	Review and revise monthly operating reports (2.2); exchange emails with K. Goodman regarding issues regarding same (0.2)	2.40	\$1,188.00
12/21/2022	MWL	Further revisions to monthly operating reports and file same (1.6); conference with A. Ray regarding insurance premium financing (0.3); emails to D. Jackson regarding filed monthly operating reports (0.3).	2.20	\$1,089.00
	JRW	Review email correspondence and respond to same	0.20	\$110.00
12/22/2022	MWL	Draft motion for approval of insurance premium financing	1.10	\$544.50
	ARR	Review email correspondence	0.30	\$145.50
12/23/2022	MWL	Exchange emails with D. Jackson regarding monthly operating reports	0.20	\$99.00
12/26/2022	MWL	Exchange emails with K. Goodman regarding payment to Alabama tax authority	0.10	\$49.50
12/27/2022	ARR	Review and respond to email correspondence	0.30	\$145.50
12/28/2022	JRW	Conference with Ms. Ray	0.40	\$220.00
	ARR	Conference with R. Williamson	0.40	\$194.00
SUBTOTAL:			[16.90	\$8,337.00]
<u>Employment and Fee Apps</u>				
12/5/2022	ARR	Review fee request for patient care ombudsman	0.30	\$145.50
12/9/2022	ARR	Email correspondence with C. Azano regarding broker retention	0.30	\$145.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/13/2022	LFF	Telephone conference with A. Ray regarding application to employ accountant (0.2); draft same (0.4)	0.50	\$92.50
	ARR	Conference with L. Forster regarding application to employ accountant	0.20	\$97.00
12/16/2022	ARR	Finalize and prepare for filing application to employ accountant	0.90	\$436.50
12/21/2022	ARR	Review order on application to employ and email correspondence with KCC regarding service	0.40	\$194.00
12/28/2022	ARR	Review broker agreement and email correspondence regarding same	0.40	\$194.00
SUBTOTAL:			[3.00	\$1,305.00]
<u>Financing and Cash Collateral</u>				
12/1/2022	ARR	Review advance request	0.20	\$97.00
12/23/2022	ARR	Review proposed budget and email correspondence regarding same	0.30	\$145.50
SUBTOTAL:			[0.50	\$242.50]
<u>Motions and Litigation</u>				
12/1/2022	MWL	Exchange emails with B. Harrill regarding stay relief motion	0.10	\$49.50
12/2/2022	MWL	Exchange emails with B. Harrill regarding stay relief motion (0.1); revised proposed consent order (0.4); exchange emails with parties to proposed order regarding same (0.1)	0.60	\$297.00
12/5/2022	MWL	Exchange emails with counsel for movant regarding consent order on stay relief (0.1); finalize and upload order (0.1)	0.20	\$99.00
12/8/2022	MWL	Exchange emails with parties to stay relief order regarding status (0.1); exchange emails with B. Harrill regarding same (0.1)	0.20	\$99.00
12/21/2022	ARR	Conference with M. Levin regarding insurance financing	0.40	\$194.00
12/22/2022	ARR	Conference with M. Levin and review motion to approve premium finance	0.50	\$242.50

Regional Housing & Community Services
Corp.

Page 4

Date	Init. Description	Hours	Amount
12/23/2022	ARR Draft motion to extend exclusivity and notice of hearing	0.80	\$388.00
SUBTOTAL:		[2.80	\$1,369.00]
For Professional Services Rendered:		23.20	\$11,253.50

Timekeeper Summary

Name	Hours	Rate
Lisa F. Forster	0.50	185.00
Matthew W. Levin	8.00	495.00
J. Robert Williamson	1.10	550.00
Ashley Reynolds Ray	13.60	485.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

April 5, 2023

RE:

Fees and Expenses from January 1, 2023 to January 31, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
1/9/2023	JRW	Conference with Ms. Ray regarding status of sale process	0.40	\$238.00
	ARR	Conference with R. Williamson regarding sale process	0.40	\$214.00
1/27/2023	ARR	Telephone conference with K. Goodman and broker D. Owens (0.5); review marketing videos sent by broker (0.3)	0.80	\$428.00
1/30/2023	MWL	Review video of properties produced by new broker	0.30	\$160.50
	ARR	Conference with R. Williamson regarding broker's marketing efforts	0.30	\$160.50
	JRW	Conference with Ms. Ray regarding marketing efforts	0.30	\$178.50
SUBTOTAL:			[2.50	\$1,379.50]

Case Administration

1/3/2023	MWL	Conference with A. Ray regarding premium finance motion and regarding status of plan/sale	0.30	\$160.50
	ARR	Telephone conference with K. Goodman (0.4); conference with R. Williamson (0.4)	0.80	\$428.00
	JRW	Conference with Ms. Ray	0.40	\$238.00
1/4/2023	ARR	Review and respond to email correspondence	0.40	\$214.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
1/5/2023	MWL	Conference with A. Ray regarding various case issues	0.50	\$267.50
	ARR	Conference with M. Levin regarding open issues	0.40	\$214.00
1/6/2023	ARR	Telephone conference with K. Goodman	0.30	\$160.50
1/9/2023	ARR	Review and respond to email correspondence regarding ERT credits	0.20	\$107.00
1/10/2023	ARR	Review weekly report and send to United States Trustee	0.30	\$160.50
1/11/2023	ARR	Review and respond to email correspondence	0.30	\$160.50
1/12/2023	ARR	Review and respond to email correspondence	0.30	\$160.50
1/13/2023	MWL	Review, prepare and finalize 17 monthly operating reports (1.9); exchange emails with K. Goodman regarding same (0.4)	2.30	\$1,230.50
1/16/2023	MWL	Review and revise monthly operating reports (0.5); exchange emails with K. Goodman regarding same (0.1)	0.60	\$321.00
1/17/2023	MWL	Review exhibits to monthly operating reports (0.3); conference with A. Ray regarding various case issues (0.4)	0.70	\$374.50
	ARR	Conference with M. Levin regarding various case issues	0.40	\$214.00
1/18/2023	ARR	Review and respond to email correspondence regarding ERC credits and telephone conference with K. Goodman regarding same (0.9); conference with R. Williamson (0.3)	1.20	\$642.00
1/20/2023	MWL	Revise and file monthly operating reports	1.00	\$535.00
	ARR	Review and respond to email correspondence (0.4); telephone conference with V. Jones regarding ERC credit issue (0.3); conference with R. Williamson regarding IRS issues (0.3)	1.00	\$535.00
	JRW	Conference with Ms. Ray	0.30	\$178.50
1/23/2023	MWL	Email monthly operating reports to D. Jackson	0.20	\$107.00
	JRW	Review and revise resolution (0.2); conference with Ms. Ray (0.7)	0.90	\$535.50
	ARR	Draft Board resolution and work on related issues (2.0); conference with R. Williamson (0.7); telephone conference with K. Goodman (0.4); email correspondence with J. Scouten regarding ERC credits (0.6)	3.70	\$1,979.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/24/2023	ARR	Email correspondence with K. Goodman regarding upcoming objection deadlines and hearings (0.3); email correspondence with J. Scouten regarding ERC credits (0.5); review and respond to miscellaneous email correspondence (0.3)	1.10	\$588.50
1/25/2023	ARR	Review ombudsman reports	1.10	\$588.50
1/26/2023	ARR	Review and respond to email correspondence	0.20	\$107.00
1/27/2023	ARR	Review email correspondence regarding ERC credits	0.30	\$160.50
1/31/2023	MWL	Telephone conference with creditor regarding wrong service address and status of case (0.3); research address, update service list and exchange emails with KCC regarding same (0.3)	0.60	\$321.00
SUBTOTAL:			[19.80	\$10,689.00]
<u>Employment and Fee Apps</u>				
1/3/2023	ARR	Draft application to employ broker	0.70	\$374.50
1/9/2023	ARR	Finalize and file application to employ D. Owens and email correspondence with C. Azano regarding same	0.80	\$428.00
1/10/2023	ARR	Draft and file notice of hearing on application to retain broker	0.30	\$160.50
1/11/2023	LFF	Work on fee statement	0.50	\$97.50
1/12/2023	LFF	Work on fee statement	0.40	\$78.00
1/19/2023	LFF	Work on fee statements for October and November	0.50	\$97.50
1/26/2023	ARR	Revise and upload proposed order granting application to retain broker	0.60	\$321.00
SUBTOTAL:			[3.80	\$1,557.00]
<u>Financing and Cash Collateral</u>				
1/3/2023	ARR	Draft stipulation to extend cash collateral usage	0.70	\$374.50
1/6/2023	MWL	Conference with A. Ray regarding budget	0.20	\$107.00
	ARR	Revise and file stipulation regarding continued cash collateral usage (0.4); conference with M. Levin regarding budget (0.2)	0.60	\$321.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/17/2023	ARR	Review email correspondence regarding budget	0.30	\$160.50
1/18/2023	MWL	Conference with A. Ray regarding insurance premium financing motion (0.2); revise and file motion to approve premium financing (0.6)	0.80	\$428.00
	JRW	Conference with Ms. Ray regarding issues relating to ERC's and budget	0.50	\$297.50
1/23/2023	ARR	Telephone conference with C. Azano and K. Goodman	0.60	\$321.00
SUBTOTAL:			[3.70	\$2,009.50]

Motions and Litigation

1/3/2023	ARR	Conference with M. Levin regarding insurance premium financing motion	0.30	\$160.50
1/11/2023	ARR	Prepare for and participate in hearing on extension of exclusivity	0.50	\$267.50
1/17/2023	ARR	Follow up with C. Azano regarding insurance premium financing agreement	0.40	\$214.00
1/18/2023	ARR	Conference with M. Levin regarding insurance premium finance motion	0.30	\$160.50
SUBTOTAL:			[1.50	\$802.50]

For Professional Services Rendered:

31.30 \$16,437.50

Additional Charges :

	<u>Description</u>	
Pacer Service Center	Pacer Service Center Charge	2.40
Photocopies	Copy Charges (126 pp x \$0.15)	18.90
Postage	Postage	14.16

Total Expenses:

\$35.46

Total amount of this bill

\$16,472.96

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	1.40	195.00

Regional Housing & Community Services
Corp.

Name	Hours	Rate
Matthew W. Levin	7.50	535.00
J. Robert Williamson	2.80	595.00
Ashley Reynolds Ray	19.60	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

June 7, 2023

RE:

Fees and Expenses from February 1, 2023 to February 28, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Case Administration</u>				
2/1/2023	MWL	Conference with A. Ray regarding premium financing motion (0.2); draft order granting premium financing motion (0.4)	0.60	\$321.00
2/2/2023	MWL	Revise and upload order on insurance premium financing (0.1); exchange emails with chambers regarding same (0.1); conference with A. Ray regarding case status (0.2)	0.40	\$214.00
	ARR	Conference with M. Levin regarding case status	0.20	\$107.00
2/3/2023	MWL	Review entered order on insurance motion (0.1); exchange emails with K. Goodman regarding same (0.1)	0.20	\$107.00
2/8/2023	ARR	Review and respond to email correspondence from C. Azano	0.20	\$107.00
2/9/2023	JRW	Conference call with Mr. Roye, Ms. Ray and Ms. Goodman	0.40	\$238.00
	ARR	Telephone conference with M. Roye, K. Goodman and R. Williamson regarding open items	0.50	\$267.50
2/10/2023	ARR	Draft and circulate resolution regarding updating information with IRS	0.50	\$267.50
2/13/2023	MWL	Review monthly operating report drafts	0.30	\$160.50
	ARR	Review email correspondence regarding ERC credits and telephone conference with K. Goodman regarding same (0.7); email correspondence with M. Roye (0.2)	0.90	\$481.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
2/14/2023	ARR	Telephone conference with K. Goodman	0.40	\$214.00
2/15/2023	JRW	Review IRS form and conference with Ms. Ray regarding same	0.40	\$238.00
	ARR	Review IRS forms and email correspondence with J. Scouten (0.6); telephone conference with C. Azano (0.3); conference with R. Williamson regarding ERC issues (0.4); telephone conference with K. Goodman (0.3)	1.60	\$856.00
2/16/2023	MWL	Review and revise monthly operating reports and related documents and prepare for filing	1.60	\$856.00
	ARR	Review and respond to email correspondence	0.40	\$214.00
2/17/2023	JRW	Email correspondence with Ms. Goodman regarding budget and payments	0.20	\$119.00
	MWL	Review and revise monthly operating reports and related documents and prepare for filing (0.5); exchange emails with K. Goodman regarding same (0.4)	0.90	\$481.50
2/20/2023	MWL	Review and revise amended monthly operating reports (0.5); exchange emails with K. Goodman regarding same (0.4)	0.90	\$481.50
	ARR	Telephone conference with K. Goodman regarding tax issues	0.30	\$160.50
2/21/2023	JRW	Conference with Ms. Ray regarding IRS issues	0.30	\$178.50
	MWL	Telephone conference with K. Goodman regarding monthly operating reports (0.3); review, revise and file monthly operating reports (2.0); exchange emails with D. Jackson regarding same (0.3)	2.60	\$1,391.00
	ARR	Email correspondence with J. Scouten regarding ERC issues (0.5); conference with R. Williamson regarding IRS issues (0.3)	0.80	\$428.00
2/27/2023	ARR	Review revised 8822-Bs and email correspondence with J. Scouten, C. Azano and K. Goodman (3.1); telephone conference with K. Goodman (0.3)	3.40	\$1,819.00
2/28/2023	ARR	Draft letter to IRS regarding Form 8822-B and email correspondence regarding same (0.6); meet with K. Goodman (0.3); email correspondence regarding IRS issues (0.2)	1.10	\$588.50
SUBTOTAL:			[19.10	\$10,296.50]

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Employment and Fee Apps</u>			
2/16/2023	LFF Work on December fee statement and circulate same	0.40	\$78.00
SUBTOTAL:		[0.40	\$78.00]
<u>Financing and Cash Collateral</u>			
2/1/2023	ARR Review weekly report and related notes	0.30	\$160.50
2/2/2023	ARR Review advance request	0.30	\$160.50
2/13/2023	ARR Review email correspondence regarding funding	0.20	\$107.00
2/20/2023	ARR Review weekly report	0.20	\$107.00
SUBTOTAL:		[1.00	\$535.00]
<u>Motions and Litigation</u>			
2/1/2023	ARR Review and respond to email correspondence regarding insurance premium financing (0.3); conference with M. Levin regarding insurance premium financing motion (0.3)	0.60	\$321.00
2/3/2023	ARR Email correspondence with K. Goodman regarding insurance premium financing order	0.30	\$160.50
SUBTOTAL:		[0.90	\$481.50]
For Professional Services Rendered:		21.40	\$11,391.00

Additional Charges :

	<u>Description</u>	
Photocopies	Copy Charges (24 pp x \$0.15)	3.60
Postage	Postage	14.94
Total Expenses:		\$18.54
Total amount of this bill		\$11,409.54

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.40	195.00

Regional Housing & Community Services
Corp.

Name	Hours	Rate
Matthew W. Levin	7.50	535.00
J. Robert Williamson	1.30	595.00
Ashley Reynolds Ray	12.20	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

June 7, 2023

RE:

Fees and Expenses from		March 1, 2023	to	March 31, 2023		
PROFESSIONAL SERVICES						
Date	Init. Description			Hours	Amount	
<u>Asset Disposition</u>						
3/27/2023	ARR	Review and respond to email correspondence regarding marketing efforts		0.20	\$107.00	
3/29/2023	JRW	Telephone conference with Ms. Goodman regarding potential purchaser for Gainesville		0.30	\$178.50	
3/31/2023	JRW	Conference with Ms. Ray and Mr. Levin regarding status of sale process		0.40	\$238.00	
	ARR	Conference with R. Williamson and M. Levin regarding sale process		0.40	\$214.00	
SUBTOTAL:				[1.30	\$737.50]	
<u>Case Administration</u>						
3/14/2023	ARR	Review and respond to United States Trustee's inquiry regarding bank accounts		0.60	\$321.00	
3/15/2023	MWL	Conferences with A. Ray regarding bank accounts (0.3); research same (0.5); review and revise monthly operating reports (0.6)		1.40	\$749.00	
	ARR	Email correspondence with L. Douglas regarding bank accounts and review file regarding same (0.3); conference with M. Levin regarding bank accounts and place call to M. Ochs (0.4)		0.70	\$374.50	
3/17/2023	MWL	Conference with A. Ray regarding bank accounts (0.2); review and revise monthly operating reports (2.1)		2.30	\$1,230.50	

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
3/17/2023	ARR	Conference with M. Levin regarding bank statements (0.2); review and respond to email correspondence from L. Douglas regarding bank account designations (0.3); respond to inquiries regarding service issues (0.2)	0.70	\$374.50
3/20/2023	JRW	Review email correspondence and respond to same (0.3); review file (0.2)	0.50	\$297.50
3/21/2023	MWL	Finalize and file 17 monthly operating reports	1.10	\$588.50
3/22/2023	MWL	Transmit monthly operating reports to D. Jackson per her request	0.20	\$107.00
3/29/2023	JRW	Review email correspondence and respond to same	0.20	\$119.00
3/31/2023	MWL	Conference with R. Williamson and A. Ray regarding status and funding of DIP	0.40	\$214.00
	ARR	Telephone conferences with K. Goodman (0.6); email correspondence with C. Azano (0.3); review email correspondence from J. Scouten (0.3)	1.20	\$642.00
SUBTOTAL:			[9.30	\$5,017.50]
<u>Employment and Fee Apps</u>				
3/10/2023	LFF	Work on January and February fee statements	0.70	\$136.50
3/16/2023	LFF	Work on January and February fee statements	0.50	\$97.50
3/22/2023	LFF	Work on January and February fee statements	0.40	\$78.00
SUBTOTAL:			[1.60	\$312.00]
<u>Financing and Cash Collateral</u>				
3/16/2023	ARR	Review weekly report; telephone conference with L. Douglas regarding DIP accounts; telephone conference with K. Goodman regarding open issues	1.20	\$642.00
SUBTOTAL:			[1.20	\$642.00]
For Professional Services Rendered:			13.40	\$6,709.00

Regional Housing & Community Services
Corp.

Page 3

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Postage	Postage	1.20
Total Expenses:		<u>\$1.20</u>
Total amount of this bill		<u>\$6,710.20</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	1.60	195.00
Matthew W. Levin	5.40	535.00
J. Robert Williamson	1.40	595.00
Ashley Reynolds Ray	5.00	535.00

SCROGGINS & WILLIAMSON, P.C.

4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327

TAX I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

July 31, 2023

RE:

Fees and Expenses from April 1, 2023 to April 30, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
4/4/2023	ARR	Conference with R. Williamson regarding status of sale and potential dismissal structure	0.40	\$214.00
4/13/2023	ARR	Review schedule of sale prospects	0.20	\$107.00
4/26/2023	ARR	Conference with R. Williamson regarding potential sale and cash collateral issues	0.40	\$214.00
SUBTOTAL:			[1.00	\$535.00]

Case Administration

4/3/2023	ARR	Review A/P aging report	0.30	\$160.50
4/4/2023	ARR	Telephone conference with C. Azano (0.5); draft and email to C. Azano regarding case status (1.2); review financial statements and correspond via email (0.6); review weekly report and forward to United States Trustee (0.3)	2.60	\$1,391.00
4/5/2023	ARR	Conference with R. Williamson	0.40	\$214.00
4/6/2023	ARR	Review and respond to email correspondence	0.30	\$160.50
4/7/2023	MWL	Exchange emails with A. Ray and R. Williamson regarding status	0.10	\$53.50
4/11/2023	ARR	Telephone conference with K. Goodman and review docket	0.70	\$374.50

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/19/2023	MWL	Review and revise monthly operating reports	0.40	\$214.00
	ARR	Conference with R. Williamson	0.20	\$107.00
4/20/2023	MWL	Review and prepare monthly operating reports for filing (2.2); exchange emails with K. Goodman regarding same (0.3); telephone conference with K. Goodman regarding same (0.2)	2.70	\$1,444.50
	ARR	Review email correspondence	0.20	\$107.00
4/21/2023	MWL	Review, revise and file monthly operating reports (0.7); email monthly operating reports to D. Jackson (0.1)	0.80	\$428.00
	JRW	Review email correspondence and respond to same	0.30	\$178.50
4/24/2023	ARR	Review notice of levy from City of Savannah and email correspondence from R. Cochran	0.30	\$160.50
4/25/2023	ARR	Follow up with L. Douglas regarding Columbus Georgia Department of Labor reports (0.2); draft agenda and email correspondence with C. Azano regarding status call (0.9); conference with R. Williamson regarding potential objection to tax claim (0.4); review and respond to email correspondence (0.7)	2.20	\$1,177.00
4/26/2023	ARR	Status call with C. Azano and K. Goodman (0.6); review weekly report and send to United States Trustee (0.3)	0.90	\$481.50
4/27/2023	ARR	Review email correspondence	0.50	\$267.50
4/28/2023	ARR	Telephone conference with K. Goodman regarding open items and draft agenda for call (1.1); review email correspondence (0.2)	1.30	\$695.50
SUBTOTAL:			[14.20	\$7,615.00]
<u>Claims Admin and Objections</u>				
4/4/2023	ARR	Review claims and telephone conference with K. Goodman regarding same	1.80	\$963.00
4/18/2023	MWL	Conference with A. Ray regarding claims issues	0.20	\$107.00
	ARR	Telephone conference with K. Goodman and research Alabama tax claim; telephone conference with S. Harwell regarding same (1.3); conference with M. Levin regarding claims issues (0.3)	1.60	\$856.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/19/2023	ARR	Telephone conference with S. Harwell regarding claim by Alabama Department of Revenue	0.80	\$428.00
	JRW	Review levy notice from Savannah Tax Commissioner and conference with Ms. Ray regarding same	0.20	\$119.00
4/25/2023	ARR	Review proof of claim filed by Alabama Department of Revenue and email correspondence with D. Pierce regarding same	0.70	\$374.50
	JRW	Review documents (0.2); conference with Ms. Ray regarding potential objection to tax claim (0.4)	0.60	\$357.00
SUBTOTAL:			[5.90	\$3,204.50]
<u>Employment and Fee Apps</u>				
4/5/2023	LFF	Work on fee statement	0.50	\$97.50
4/27/2023	LFF	Work on fee statement	0.40	\$78.00
SUBTOTAL:			[0.90	\$175.50]
<u>Financing and Cash Collateral</u>				
4/3/2023	ARR	Telephone conference with K. Goodman regarding liquidity concerns and email correspondence with C. Azano regarding same (0.5); telephone conference with K. Goodman, L. Douglas and Z. Rowe regarding budget and liquidity concerns; follow up with K. Goodman regarding same (1.6); email correspondence with HMP regarding liquidity issues (0.2); conference with R. Williamson regarding status of funding and cash collateral issues (0.3)	2.60	\$1,391.00
	JRW	Conference with Ms. Ray regarding status of funding and cash collateral issues	0.30	\$178.50
4/4/2023	JRW	Conferences with Ms. Ray regarding status of cash collateral and potential exit strategy	0.40	\$238.00
4/5/2023	ARR	Telephone conference with K. Goodman regarding budget and exit strategy	0.90	\$481.50
4/6/2023	ARR	Telephone conference with K. Goodman regarding budget issues	0.30	\$160.50
4/13/2023	ARR	Review email regarding funding issues	0.20	\$107.00
4/14/2023	ARR	Telephone conference with K. Goodman regarding ERC and budget issues	0.50	\$267.50

Regional Housing & Community Services
Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/18/2023	ARR	Conference with R. Williamson regarding cash collateral and claims issues	0.40	\$214.00
	JRW	Conference with Ms. Ray regarding cash collateral and claim issues	0.40	\$238.00
4/25/2023	ARR	Email correspondence with K. Goodman regarding cash flow projection and tax issues	0.30	\$160.50
4/26/2023	ARR	Review budget and telephone conference with K. Goodman; review and respond to email correspondence regarding same (0.6); draft and revise proposed stipulation and send to C. Azano (0.6)	1.20	\$642.00
	JRW	Conference with Ms. Ray regarding potential sale and cash collateral issues	0.40	\$238.00
4/27/2023	ARR	Email correspondence regarding proposed budget	0.40	\$214.00
4/28/2023	ARR	Review budget, revise stipulation and prepare for filing	0.60	\$321.00
SUBTOTAL:			[8.90	\$4,851.50]
For Professional Services Rendered:			30.90	\$16,381.50
Additional Charges :				
		<u>Description</u>		
	Photocopies	Copy Charges (30 pp x \$0.15)		4.50
	Postage	Postage		5.22
Total Expenses:				\$9.72
Total amount of this bill				\$16,391.22

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.90	195.00
Matthew W. Levin	4.20	535.00
J. Robert Williamson	2.60	595.00
Ashley Reynolds Ray	23.20	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

Tax I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

August 4, 2023

RE:

Fees and Expenses from May 1, 2023 to May 31, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
5/4/2023	ARR	Telephone conference with K. Goodman regarding sale	0.30	\$160.50
5/8/2023	ARR	Review draft asset purchase agreement and telephone conference with K. Goodman regarding same	1.30	\$695.50
5/9/2023	JRW	Conference with Ms. Ray regarding purchase offer and sale process	0.20	\$119.00
	ARR	Review and revise proposed asset purchase agreement; email correspondence with C. Azano regarding same; telephone conference with K. Goodman regarding same (0.9); conference with R. Williamson regarding purchase offer and sale process (0.2); review proposed transition services agreement (0.9)	2.00	\$1,070.00
5/10/2023	ARR	Review draft operations transfer agreement and email correspondence with D. Pierce regarding same (2.3); conference with R. Williamson regarding management services agreement (0.4)	2.70	\$1,444.50
5/11/2023	ARR	Telephone conference with C. Azano and R. Cochran regarding operations transfer agreement and review same	0.80	\$428.00
5/12/2023	ARR	Review R. Cochran's comments to proposed operations transfer agreement (0.7); review and revise operations transfer agreement and email correspondence regarding same (1.3)	2.00	\$1,070.00
5/15/2023	ARR	Review and forward email regarding tail insurance (0.3); review HMP management agreement (0.3); review and respond to email from C. Azano (0.2)	0.80	\$428.00

Regional Housing & Community Services
Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/16/2023	JRW	Conferences with Ms. Ray regarding sale issues	0.40	\$238.00
	ARR	Conference with R. Williamson regarding sale issues	0.40	\$214.00
5/17/2023	JRW	Review and revise email concerning sale issues and conference with Ms. Ray regarding same	0.40	\$238.00
	ARR	Draft email to C. Azano regarding tail insurance issue	0.60	\$321.00
5/31/2023	MWL	Conference with A. Ray regarding draft sale documents	0.20	\$107.00
	ARR	Conference with M. Levin regarding draft sale documents (0.2); review draft sale papers for Savannah facility and email correspondence regarding same (2.4)	2.60	\$1,391.00
SUBTOTAL:			[14.70	\$7,924.50]
<u>Case Administration</u>				
5/1/2023	ARR	Prepare for and participate in status call with K. Goodman and HMP team	1.80	\$963.00
5/2/2023	MWL	Exchange emails with D. Jackson and K. Goodman regarding insurance and U.S. Trustee fee issues	0.20	\$107.00
	ARR	Telephone conference with K. Goodman in follow up to status call (0.3); follow up on tax return status (0.3)	0.60	\$321.00
5/4/2023	MWL	Review new insurance policies and forward same to D. Jackson	0.20	\$107.00
5/9/2023	ARR	Review miscellaneous email correspondence	0.30	\$160.50
5/10/2023	JRW	Review and revise management services agreement and conferences with Ms. Ray regarding same	0.70	\$416.50
5/12/2023	MWL	Conference with A. Ray regarding insurance issues and regarding other case issues	0.40	\$214.00
	ARR	Conference with M. Levin regarding insurance issues	0.40	\$214.00
5/15/2023	ARR	Status call with K. Goodman and HMP team (0.8); review and respond to miscellaneous email correspondence (0.7)	1.50	\$802.50
5/16/2023	MWL	Review, revise and prepare monthly operating reports	1.80	\$963.00
	ARR	Review property tax statements and reconciliation (0.4); review documents (0.7); draft email correspondence regarding insurance requirements and HMP's request for tail policy (0.6)	1.70	\$909.50

Regional Housing & Community Services
Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/17/2023	MWL	Review, revise and prepare monthly operating reports (0.5); exchange emails with K. Goodman regarding same (0.1); telephone conference with K. Goodman regarding same (0.2); conference with A. Ray regarding monthly operating reports and status of case (0.4)	1.20	\$642.00
	ARR	Conference with M. Levin regarding monthly operating reports (0.4); conference with R. Williamson regarding open matters (0.3)	0.70	\$374.50
5/19/2023	MWL	Review, prepare for filing, and file monthly operating reports (1.5); email same to D. Jackson per her request (0.3)	1.80	\$963.00
5/22/2023	ARR	Participate in status call with K. Goodman and HMP team	0.60	\$321.00
5/23/2023	ARR	Review email correspondence	0.30	\$160.50
5/31/2023	ARR	Review tax notice regarding Montgomery	0.30	\$160.50
SUBTOTAL:			[14.50	\$7,799.50]
<u>Employment and Fee Apps</u>				
5/30/2023	LFF	Work on fee statement	0.60	\$117.00
SUBTOTAL:			[0.60	\$117.00]
<u>Financing and Cash Collateral</u>				
5/3/2023	ARR	Review weekly report	0.30	\$160.50
5/10/2023	ARR	Review weekly report and email correspondence with K. Goodman regarding same	0.40	\$214.00
5/17/2023	ARR	Review week 90 report and send to United States Trustee	0.20	\$107.00
5/23/2023	ARR	Review advance request and week 91 report	0.30	\$160.50
SUBTOTAL:			[1.20	\$642.00]
For Professional Services Rendered:			31.00	\$16,483.00

Regional Housing & Community Services
Corp.

Page 4

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.60	195.00
Matthew W. Levin	5.80	535.00
J. Robert Williamson	1.70	595.00
Ashley Reynolds Ray	22.90	535.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

September 28, 2023

RE:

Fees and Expenses from June 1, 2023 to June 30, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
6/1/2023	JRW	Conference with Ms. Ray regarding status of agreements	0.40	\$238.00
6/13/2023	ARR	Review email correspondence from S. Bowen regarding comments to OTA	0.90	\$481.50
6/19/2023	JRW	Conference with Ms. Ray regarding sale process issues	0.30	\$178.50
	ARR	Email correspondence regarding nondisclosure agreement and BAA for Social Circle buyer (0.3); conference with R. Williamson regarding sale process issues (0.3); review email correspondence regarding due diligence (0.7)	1.30	\$695.50
6/21/2023	ARR	Conference with R. Williamson regarding budget and sale process	0.30	\$160.50
6/22/2023	ARR	Review nondisclosure agreement form from C. Azano (0.2); review and respond to email correspondence (0.2)	0.40	\$214.00
6/23/2023	ARR	Review sale related documents	0.60	\$321.00
6/26/2023	JRW	Conferences with Ms. Ray, Mr. Levin and Mr. Kepner regarding budget, sale process and pending matters	0.60	\$357.00
	ARR	Review and revise nondisclosure agreement and circulate same	0.40	\$214.00
6/27/2023	MWL	Draft business associate agreement for buyer of Social Circle (1.2); telephone conference with K. Goodman regarding same (0.3); exchange emails with C. Azano regarding same (0.2); conference with R. Williamson regarding same (0.2); review numerous emails regarding sale issues (0.3)	2.20	\$1,177.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
6/29/2023	MWL	Review contract list for Savannah (0.2); research cure amounts due on same (0.2); conference call with C. Azano and counsel for buyer regarding Social Circle sale (0.5); further call with various parties regarding Social Circle sale (0.6); conference with R. Williamson regarding same (0.3); review revised asset purchase agreement and exchange emails with C. Azano regarding same (0.8)	2.60	\$1,391.00
6/30/2023	MWL	Review of latest version of Social Circle APA and exchange emails with C. Azano and buyer's counsel regarding same (0.5); review operations transfer agreement and exchange emails with C. Azano and K. Goodman regarding same (0.4); telephone conference with K. Goodman regarding same (0.3); exchange numerous emails with parties regarding finalization and execution of APA (0.3)	1.50	\$802.50
SUBTOTAL:			[11.50	\$6,230.50]
<u>Case Administration</u>				
6/1/2023	ARR	Review and respond to email correspondence (0.4); conference with R. Williamson regarding case status (0.2)	0.60	\$321.00
6/5/2023	MWL	Exchange emails with D. Jackson and K. Goodman regarding workers' comp insurance (0.1); review current COIs regarding same (0.1)	0.20	\$107.00
	ARR	Review and respond to email correspondence (0.3); respond to issues regarding insurance renewals (0.3); prepare for and participate in status call (0.7); telephone conference with K. Goodman (0.4)	1.70	\$909.50
6/6/2023	MWL	Exchange emails with A. Ray and D. Jackson regarding insurance COIs (0.2); review same (0.1)	0.30	\$160.50
	ARR	Email correspondence with D. Jackson and M. Levin regarding insurance COIs	0.30	\$160.50
6/7/2023	ARR	Telephone conference with K. Goodman regarding case status	0.30	\$160.50
6/12/2023	ARR	Review third party request for documents and research same	1.60	\$856.00
6/14/2023	ARR	Review update on progress at Rome facility	0.30	\$160.50
6/15/2023	JRW	Conference with Ms. Ray regarding status of pending matters	0.30	\$178.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
6/15/2023	ARR	Conference with R. Williamson regarding status of pending matters	0.30	\$160.50
6/19/2023	MWL	Review and revise monthly operating reports (1.7); exchange emails with K. Goodman regarding same (0.4)	2.10	\$1,123.50
	ARR	Meet with K. Goodman (0.2); review status of open items and prepare for conference call (0.7); status call with HMP and K. Goodman (0.6)	1.50	\$802.50
6/20/2023	MWL	Revise monthly operating report	0.20	\$107.00
	ARR	Review and respond to email correspondence (0.3); draft and revise response to third party discovery in Leverette matter (1.0)	1.30	\$695.50
6/21/2023	MWL	Finalize and file monthly operating reports (1.0); email same to D. Jackson (0.1)	1.10	\$588.50
	ARR	Review email correspondence regarding water damage at Rome facility (0.4); review email correspondence (0.3); finalize and serve discovery response in Coffee County Probate Court (0.9)	1.60	\$856.00
6/26/2023	MWL	Conference with A. Ray and R. Williamson regarding various case issues	0.50	\$267.50
	JRW	Respond to email correspondence	0.20	\$119.00
	ARR	Review and respond to email correspondence (0.4); weekly status call with K. Goodman and HMP team (0.4); conference with R. Williamson, M. Levin and H. Kepner regarding open matters (0.4)	1.20	\$642.00
6/27/2023	MWL	Review and redact documents to be produced to third party	0.50	\$267.50
6/28/2023	JRW	Review email correspondence and respond to same (0.2); conference with Mr. Levin (0.3)	0.50	\$297.50
6/29/2023	MWL	Finalize and serve responsive documents to third party subpoena	0.30	\$160.50
	JRW	Review email correspondence and respond to same (0.4); conferences with Mr. Levin (0.6)	1.00	\$595.00
SUBTOTAL:			[17.90	\$9,696.50]
<u>Employment and Fee Apps</u>				
6/2/2023	LFF	Work on fee statement	0.50	\$97.50
SUBTOTAL:			[0.50	\$97.50]

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Financing and Cash Collateral</u>				
6/1/2023	ARR	Review weekly report and email correspondence with C. Azano regarding status of funding request (0.3); telephone conference with K. Goodman regarding budget issues (0.4)	0.70	\$374.50
6/2/2023	ARR	Review and respond to email correspondence regarding budget and funding (0.5); email correspondence with C. Azano (0.3)	0.80	\$428.00
6/5/2023	ARR	Email correspondence with C. Azano regarding DIP funding	0.30	\$160.50
6/6/2023	ARR	Email correspondence with C. Azano regarding DIP funding; email correspondence with L. Douglas regarding same	0.60	\$321.00
6/14/2023	ARR	Telephone conference with K. Goodman regarding budget	0.40	\$214.00
6/15/2023	ARR	Review email correspondence regarding budget; review draft budget and telephone conference with K. Goodman (0.8); email correspondence with C. Azano regarding budget (0.2)	1.00	\$535.00
6/16/2023	JRW	Conference with Ms. Ray regarding budget	0.20	\$119.00
	ARR	Draft proposed stipulation on DIP and circulate with proposed budget (0.4); telephone conference with K. Goodman regarding proposed budget (0.3); conference with R. Williamson regarding budget (0.2)	0.90	\$481.50
6/21/2023	JRW	Conference with Ms. Ray regarding budget and sale process	0.30	\$178.50
6/22/2023	ARR	Review advance request (0.1); telephone conference with K. Goodman regarding revised budget period (0.2)	0.30	\$160.50
6/28/2023	MWL	Telephone conference with K. Goodman regarding cash issues (0.3); exchange emails with C. Azano regarding same (0.2)	0.50	\$267.50
6/29/2023	MWL	Revise cash collateral stipulation (0.2); exchange emails with C. Azano regarding same (0.1); further revisions to stipulation and budget (0.3)	0.60	\$321.00
6/30/2023	MWL	Exchange emails with C. Azano regarding stipulation (0.1); finalize and file same (0.3)	0.40	\$214.00
SUBTOTAL:			[7.00	\$3,775.00]
For Professional Services Rendered:			36.90	\$19,799.50

Regional Housing & Community Services
Corp.

Page 5

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Lexis	Lexis	3.70
Photocopies	Copy Charges (66 pp x \$0.15)	9.90
Postage	Postage	13.44
Total Expenses:		<u>\$27.04</u>
Total amount of this bill		<u>\$19,826.54</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.50	195.00
Matthew W. Levin	13.00	535.00
J. Robert Williamson	3.80	595.00
Ashley Reynolds Ray	19.60	535.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****Tax I.D. No. 58-2082550****Regional Housing & Community
Services Corp.****September 28, 2023****c/o Katie Goodman, CRO****GGG Partners, LLC****2870 Peachtree Road, # 502****Atlanta, GA 30305**

RE:

Fees and Expenses from	July 1, 2023	to	July 31, 2023
-------------------------------	---------------------	-----------	----------------------

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
7/6/2023	MWL	Review and comment on sale order on Social Circle	0.50	\$267.50
7/7/2023	MWL	Further review and markup of sale order	0.50	\$267.50
7/13/2023	MWL	Conference with A. Ray regarding sale issues	0.80	\$428.00
	ARR	Conference with M. Levin regarding status of sale process and financing issues	0.60	\$321.00
7/14/2023	MWL	Conference with A. Ray regarding Social Circle and Savannah deals (0.8); exchange emails with A. Ray and C. Azano regarding same (0.2); conference with A. Ray regarding operations transfer agreement with Social Circle (0.3)	1.30	\$695.50
	JRW	Conferences with Ms. Ray regarding sale issues	0.50	\$297.50
	ARR	Telephone conference with K. Goodman; conference with M. Levin regarding sale issues; review and respond to email correspondence (1.1); email correspondence with C. Azano regarding sale of Savannah facility (0.9); conference with R. Williamson regarding sale issues (0.5); conference with M. Levin regarding Social Circle and Savannah sales (0.8)	3.30	\$1,765.50
7/17/2023	MWL	Conference with R. Williamson regarding issues with sales (0.3); conference call with R. Williamson, HMP and K. Goodman regarding Savannah sale and due diligence requests (0.8); conference with R. Williamson afterwards regarding same (0.2)	1.30	\$695.50
	JRW	Review Savannah agreements and related email correspondence (1.2); conference call with HMP representatives, Mr. Levin and Ms. Goodman regarding	2.80	\$1,666.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		same (0.7); conference with Ms. Ray regarding same (0.5); telephone conference with Ms. Goodman and Ms. Ray regarding same (0.4)		
7/17/2023	ARR	Conference with R. Williamson and M. Levin; review draft asset purchase agreement for Savannah and telephone conference with K. Goodman regarding same; telephone conference with C. Azano regarding same	3.50	\$1,872.50
7/18/2023	JRW	Conference with Ms. Ray regarding Savannah closing issues	0.30	\$178.50
	ARR	Review email correspondence regarding Social Circle sale (0.5); review and respond to email correspondence regarding Savannah sale (0.6); email correspondence with HMP team regarding due diligence requests; email correspondence with C. Azano regarding same; respond to inquiry from Savannah buyer (0.7); conference with R. Williamson regarding Savannah closing issues (0.3)	2.10	\$1,123.50
7/19/2023	MWL	Conference with A. Ray regarding APA issues (0.2); conference with A. Ray regarding Social Circle sale (0.4)	0.60	\$321.00
	JRW	Conference with Ms. Ray and Mr. Levin regarding status of sale process	0.40	\$238.00
	ARR	Telephone conference with K. Goodman regarding sale issues at Social Circle (0.4); draft and circulate proposed escrow agreement; email correspondence regarding business associate agreement and related sale issues (0.7); telephone conference with K. Goodman, S. O'Connor, buyer for Social Circle and counsel regarding proposed adjustment to asset purchase agreement; telephone conference with K. Goodman and C. Azano regarding same; telephone conference with S. O'Connor regarding same; telephone conference with K. Goodman, S. O'Connor and C. Azano regarding same (1.8); conference with R. Williamson and M. Levin regarding status of sale process (0.5); conference with M. Levin regarding asset purchase agreement issues (0.2)	3.60	\$1,926.00
7/20/2023	ARR	Conference call with HMP team, D. Owens and K. Goodman regarding pending due diligence requests for Savannah sale (0.9); circulate execution copies of NDA and BAA and telephone conference with K. Goodman regarding same (0.5); email correspondence with S. Bowen regarding extension of due diligence period and process for expedited sale approval; email correspondence with C. Azano regarding same (0.9)	2.30	\$1,230.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/21/2023	ARR	Review email correspondence regarding Savannah sale	0.30	\$160.50
7/24/2023	ARR	Review email correspondence from Social Circle buyer	0.30	\$160.50
7/25/2023	MWL	Conference with A. Ray regarding Social Circle sale (0.3); review emails regarding same (0.1)	0.40	\$214.00
	ARR	Review and respond to email correspondence from Savannah buyer regarding earnest money deposit	0.20	\$107.00
7/26/2023	MWL	Conference with A. Ray regarding Social Circle sale	0.20	\$107.00
	ARR	Email correspondence regarding deposit from Savannah buyer (0.2); conference with M. Levin regarding Social Circle sale (0.2)	0.40	\$214.00
7/27/2023	MWL	Conference with A. Ray regarding sale issues and budget issues (0.5); research regarding regulations regarding sales of senior care facilities (0.2)	0.70	\$374.50
	ARR	Review and respond to email correspondence regarding procedure for facility shutdown; email correspondence regarding escrow agreement for Savannah (0.9); conference with M. Levin regarding sale and budget issues (0.5)	1.40	\$749.00
7/28/2023	ARR	Telephone conference with counsel for Social Circle buyer and C. Azano and follow up on same (0.8); review revised APA for Social Circle and email correspondence regarding same (1.2)	2.00	\$1,070.00
7/31/2023	MWL	Exchange emails with C. Azano regarding lease for Social Circle (0.2); review emails forwarded by A. Ray regarding sale issues (0.3)	0.50	\$267.50
	JRW	Conference with Ms. Ray regarding status of Social Circle sale	0.30	\$178.50
	ARR	Conference with R. Williamson regarding issues with Social Circle sale (0.3); email correspondence with C. Azano and S. Bowen regarding Social Circle sale (0.7)	1.00	\$535.00
SUBTOTAL:			[32.10	\$17,431.50]
<u>Case Administration</u>				
7/13/2023	JRW	Conference with Ms. Ray and Mr. Levin regarding status of pending matters	0.40	\$238.00
7/16/2023	MWL	Exchange emails with K. Goodman regarding United States Trustee fees	0.20	\$107.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/17/2023	MWL	Telephone conference with K. Goodman regarding case issues (0.2); exchange emails with United States Trustee regarding case status (0.3)	0.50	\$267.50
7/18/2023	MWL	Review and revise monthly operating reports	0.70	\$374.50
	JRW	Review email correspondence and respond to same	0.30	\$178.50
7/19/2023	MWL	Review and revise monthly operating reports (1.2); exchange emails with K. Goodman regarding same (0.2)	1.40	\$749.00
7/20/2023	MWL	Conference with A. Ray regarding insurance issues	0.20	\$107.00
	ARR	Conference with M. Levin regarding insurance issues	0.20	\$107.00
7/21/2023	MWL	Revise and file monthly operating reports (1.1); forward same to D. Jackson (0.2)	1.30	\$695.50
	ARR	Review ombudsman reports	0.80	\$428.00
7/24/2023	ARR	Weekly status call with HMP team	1.00	\$535.00
7/26/2023	MWL	Exchange emails with United States Trustee regarding fees and change of address for statements (0.2); conference with F. Harris regarding change of address issues and review forms before filing (0.3); exchange emails with K. Goodman regarding same (0.1)	0.60	\$321.00
	ARR	Review and respond to miscellaneous email correspondence	0.40	\$214.00
7/28/2023	MWL	Conference with A. Ray regarding budget	0.40	\$214.00
7/31/2023	JRW	Review email correspondence and respond to same	0.40	\$238.00
	ARR	Prepare for and participate in weekly status call with HMP	1.10	\$588.50
SUBTOTAL:			[9.90	\$5,362.50]
<u>Employment and Fee Apps</u>				
7/12/2023	MWL	Exchange emails with C. Azano regarding retaining Crexi and review engagement agreement	0.20	\$107.00
7/17/2023	MWL	Conference call with C. Azano and Crexi regarding retention issues (0.2); draft retention application (0.4)	0.60	\$321.00
7/25/2023	MWL	Exchange emails with C. Azano and broker regarding employment application (0.4); revise same (0.2)	0.60	\$321.00

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/25/2023	ARR	Conference with M. Levin regarding issues with broker retention	0.20	\$107.00
7/26/2023	MWL	Draft broker retention application and related pleadings	1.00	\$535.00
7/27/2023	MWL	Revise broker retention application and related pleadings (0.8); exchange emails with C. Azano regarding same (0.2)	1.00	\$535.00
7/28/2023	LFF	Work on fee statements	0.40	\$78.00
	MWL	Exchange emails with Crexi and C. Azano regarding employment application (0.2); finalize engagement agreement (0.2); exchange emails with K. Goodman regarding same (0.1)	0.50	\$267.50
7/31/2023	MWL	Exchange emails with C. Azano and Crexi regarding application	0.20	\$107.00
SUBTOTAL:			[4.70	\$2,378.50]
<u>Financing and Cash Collateral</u>				
7/3/2023	MWL	Exchange emails with K. Goodman regarding funding on DIP	0.10	\$53.50
7/21/2023	ARR	Review and respond to email correspondence regarding budget and insurance repairs	0.70	\$374.50
7/24/2023	ARR	Review and respond to miscellaneous email correspondence; telephone conference with K. Goodman regarding budget and funding needs	0.70	\$374.50
7/25/2023	ARR	Email correspondence regarding budget issues (0.3); draft DIP stipulation (0.4)	0.70	\$374.50
7/27/2023	ARR	Telephone conference with HMP regarding revisions to budget and telephone conference with K. Goodman regarding same (0.7); circulate proposed budget and stipulation and email correspondence regarding same (0.7); email correspondence with C. Azano regarding budget and review docket regarding same (0.6)	2.00	\$1,070.00
7/28/2023	ARR	Email correspondence with C. Azano regarding budget and DIP stipulation (0.6); draft, revise and circulate revised stipulation and budget (0.5); finalize and file stipulation extending budget (0.3)	1.40	\$749.00
SUBTOTAL:			[5.60	\$2,996.00]
For Professional Services Rendered:			52.30	\$28,168.50

Regional Housing & Community Services
Corp.

Page 6

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Pacer Service Center	Pacer Service Center Charge	0.40
Total Expenses:		<u>\$0.40</u>
Total amount of this bill		\$28,168.90

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.40	195.00
Matthew W. Levin	16.30	535.00
J. Robert Williamson	5.40	595.00
Ashley Reynolds Ray	30.20	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

November 28, 2023

RE:

Fees and Expenses from August 1, 2023 to August 31, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
	<u>Asset Disposition</u>		
8/1/2023	MWL Exchange emails with C. Azano regarding lease for Social Circle; locate same and email to C. Azano	0.30	\$160.50
	ARR Respond to inquiry from potential buyer (0.2); review and revise OTA and proposed sale order and email correspondence with K. Goodman regarding same (1.4)	1.60	\$856.00
8/2/2023	MWL Conference with A. Ray regarding sale issues	0.20	\$107.00
	ARR Revise and circulate redline of OTA and proposed sale order (0.5); email correspondence with K. Lattimore (0.3); conference with M. Levin regarding sale issues (0.2); conference with M. Levin regarding Crexi agreement (0.2); review closure analysis from S. O'Connor and referenced regulations (0.8); telephone conference with K. Lattimore regarding closure plan and email correspondence regarding same (1.2); review proposed revisions from Social Circle buyer (0.4)	3.60	\$1,926.00
8/3/2023	MWL Conference with A. Ray regarding Social Circle sale issues	0.30	\$160.50
	ARR Review and respond to email correspondence regarding closing logistics for Social Circle transaction (0.8); prepare for and participate in call with C. Azano, S. Bowen, A. Schwartz and D. Geraghty regarding sale of Social Circle facility (1.2); conference with M. Levin regarding Crexi retention (0.5); draft notice of filing asset purchase agreement and notice of hearing (1.9); conference with M. Levin regarding Social Circle sale issues (0.3)	4.70	\$2,514.50

Regional Housing & Community Services
Corp.

Page 2

Date	Init.	Description	Hours	Amount
8/4/2023	LFF	Draft bill of sale; email correspondence with A. Ray regarding same	0.30	\$58.50
8/7/2023	MWL	Conference with A. Ray regarding sale process	0.30	\$160.50
	ARR	Conference with M. Levin regarding sale process	0.30	\$160.50
8/8/2023	MWL	Conference with A. Ray regarding latest issues on Social Circle	0.20	\$107.00
	ARR	Review asset purchase agreement and email correspondence regarding revisions (1.3); work on miscellaneous sale related issues (0.4); conference with M. Levin regarding latest issues with Social Circle sale (0.2); review OTA for Social Circle; draft bill of sale and related exhibits (2.5)	4.40	\$2,354.00
8/9/2023	ARR	Telephone conference with K. Goodman (0.4); draft and circulate schedules to Social Circle asset purchase agreement; telephone conference with S. Bowen; telephone conference with C. Azano (2.2); finalize and file notice of asset purchase agreement and notice of hearing (0.4); telephone conference with K. Goodman and email correspondence regarding schedules (0.4)	3.40	\$1,819.00
8/10/2023	ARR	Review and respond to email correspondence regarding due diligence for Savannah buyer (0.3); review proposed revisions to Social Circle sale order (0.5); email correspondence with S. Bowen regarding requested documents (0.3); review facility closure analysis from K. Larremore (0.8)	1.90	\$1,016.50
8/11/2023	ARR	Telephone conference with S. Bowen	0.20	\$107.00
8/14/2023	ARR	Review and revise draft OTA for Savannah	1.40	\$749.00
8/15/2023	ARR	Email correspondence regarding Social Circle closing (0.6); review and revise draft operations transfer agreement for Savannah facility (1.1); review and respond to email correspondence regarding Savannah sale (0.3); telephone conference with S. Bowen and follow up with HMP regarding open items (1.0); review weekly report and email correspondence regarding same (0.2); telephone conference with C. Azano and K. Goodman regarding sale issues and budget (0.6); review and revise quitclaim deed and email correspondence regarding same (0.5)	4.30	\$2,300.50
	JRW	Conferences with Ms. Ray regarding status of Social Circle sale and cash collateral issues	0.50	\$297.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
8/16/2023	MWL	Several conferences with A. Ray regarding status of Social Circle sale and issues surrounding same	0.80	\$428.00
	ARR	Draft outline for sale hearing and email correspondence regarding same (1.5); email correspondence with S. Bowen regarding outstanding questions regarding sale (0.4); revise and circulate final asset purchase agreement schedules (0.4); telephone conference with D. Geraghty regarding sale hearing (0.4); finalize and file schedules to asset purchase agreement (0.7); prepare for hearing (0.3); telephone conference with HMP team and K. Lattimore regarding shutdown procedures; telephone conference with C. Azano regarding same (0.8); conference with M. Levin regarding issues related to Social Circle sale (0.9); conference with R. Williamson regarding sale and cash collateral issues (0.4)	5.80	\$3,103.00
	JRW	Conferences with Ms. Ray regarding sale and cash collateral issues	0.40	\$238.00
8/17/2023	MWL	Conference with A. Ray regarding results of hearing (0.2); exchange emails with Crexi regarding documents for auction of Montgomery property (0.3); research issue of who is authorized signatory for deed on Social Circle and conference with A. Ray regarding same (0.3)	0.80	\$428.00
	ARR	Prepare for and participate in hearing to approve sale of Social Circle facility (1.3); telephone conference with C. Azano regarding sale order (1.1); draft and revise sale order (0.7); telephone conference with S. O'Connor and K. Goodman regarding language for distribution of sale proceeds (0.3); review and revise stipulation and telephone conference with R. Williamson regarding same and status of closing (0.8); conference with M. Levin regarding hearing (0.2); conference with M. Levin regarding signatory on deed (0.4); circulate draft sale order (0.3); telephone conference with C. Azano regarding Savannah OTA (0.9); work on closing logistics for Social Circle sale (1.7); draft and circulate proposed DIP stipulation for filing with budget (0.4)	8.10	\$4,333.50
	JRW	Review and revise stipulations and conferences with Ms. Ray regarding same and status of sale closing	0.80	\$476.00
8/18/2023	MWL	Conference with A. Ray regarding deed for Social Circle sale and authorized signatories for same (0.4); conference with A. Ray regarding Savannah and Montgomery II sale status and issues (0.4)	0.80	\$428.00
	ARR	Work on closing logistics for Social Circle sale and multiple telephone conferences with S. Bowen regarding same; upload proposed sale order and email	5.90	\$3,156.50

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
		correspondence with chambers regarding same; multiple telephone conferences with K. Goodman (4.8); review redline of OTA for Savannah sale (0.3); conference with R. Williamson and M. Levin regarding closing issues (0.4); conference with M. Levin regarding Savannah and Montgomery II sale issues (0.4)		
8/18/2023	JRW	Conferences with Ms. Ray and Mr. Levin regarding closing issues	0.40	\$238.00
8/21/2023	MWL	Conference with A. Ray regarding execution of deed (0.3); conference call with A. Ray and C. Azano regarding same (0.2); review amendment to board appointment agreement (0.2); conference with A. Ray regarding sale issues (0.3)	1.00	\$535.00
	ARR	Email correspondence with C. Azano regarding assignment agreement and review same (0.4); review and circulate seller side closing documents and email correspondence regarding same; respond to inquiry from United States Trustee regarding status of sale (1.8); conference with M. Levin regarding execution of deed (0.3); telephone conference with M. Levin and C. Azano regarding same (0.2); review corporate authority documents (0.3); conference with M. Levin regarding sale issues (0.3); work on Social Circle closing and required authorization documents (3.3)	6.60	\$3,531.00
8/22/2023	ARR	Telephone conference with C. Azano regarding Savannah sale (0.3); telephone conference with K. Goodman, D. Pierce and S. O'Conner regarding sale issues (1.0)	1.30	\$695.50
8/23/2023	MWL	Several conferences with A. Ray regarding issues with Social Circle sale	0.70	\$374.50
	ARR	Review redline for Montgomery II asset purchase agreement; review email correspondence regarding Savannah due diligence (1.1); multiple conferences with M. Levin regarding issues with Social Circle sale (0.7); email correspondence with S. O'Connor regarding Social Circle transition (0.4); email correspondence with K. Goodman regarding Savannah sale documents (0.7)	2.90	\$1,551.50
8/24/2023	ARR	Telephone conference with K. Goodman regarding revised Savannah APA and OTA; email correspondence with C. Azano regarding same	0.80	\$428.00
8/25/2023	MWL	Review and revise sale contract for Montgomery II (0.5); exchange emails with C. Azano regarding same (0.1); conference with A. Ray regarding Social Circle sale issues (0.4); review and revise draft response to counsel for buyer (0.2)	1.20	\$642.00

Regional Housing & Community Services Corp.

Page 5

Date	Init.	Description	Hours	Amount
8/25/2023	ARR	Conference with M. Levin regarding Montgomery APA (0.3); email correspondence with S. Bowen (0.3); review correspondence from S. Bowen regarding proposal by Social Circle buyer and circulate same (0.6); telephone conference with C. Azano, K. Goodman, D. Pierce and S. O'Connor regarding proposal from Social Circle buyer and respond via email to same (2.9); conference with M. Levin regarding sale issues (0.4)	4.50	\$2,407.50
8/28/2023	MWL	Conference with A. Ray regarding Social Circle issues	0.20	\$107.00
	ARR	Conference with M. Levin regarding Social Circle issues (0.2); email correspondence with S. Bowen regarding transition issues (0.5); telephone conference with HMP regarding outstanding due diligence materials (0.6); conference with R. Williamson regarding post-closing issues for Social Circle facility (0.5)	1.80	\$963.00
	JRW	Conferences with Ms. Ray regarding post-closing issues for Social Circle facility	0.50	\$297.50
8/29/2023	MWL	Review and comment on Crexi asset purchase agreement (0.2); conference with A. Ray regarding same and regarding Social Circle (0.2)	0.40	\$214.00
	ARR	Email correspondence regarding Social Circle transition (0.6); conference with M. Levin regarding Crexi retention (0.2); telephone conference with C. Azano regarding transfer of Social Circle (0.3)	1.10	\$588.50
8/30/2023	ARR	Email correspondence with S. O'Connor regarding Social Circle transition (0.3); review email correspondence regarding due diligence for Savannah facility (0.3); email correspondence regarding Social Circle and Savannah facilities (0.6); telephone conference with K. Goodman regarding update on sale process for remaining facilities (0.3); conference with R. Williamson regarding Social Circle post-closing issues (0.4)	1.90	\$1,016.50
	JRW	Conference with Ms. Ray regarding Social Circle post-closing issues	0.40	\$238.00
8/31/2023	MWL	Conference with A. Ray regarding status of Social Circle and Savannah sales	0.20	\$107.00
	ARR	Draft email to S. Bowen regarding transition of Social Circle facility (1.7); email correspondence with C. Azano and K. Goodman regarding same (0.2); email correspondence with S. O'Connor (0.2); conference with M. Levin regarding status of pending sales (0.2)	2.30	\$1,230.50

Regional Housing & Community Services Corp.

Page 6

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
SUBTOTAL:			[79.50	\$42,610.50]
<u>Case Administration</u>				
8/3/2023	ARR	Review weekly report and send to United States Trustee	0.30	\$160.50
8/11/2023	ARR	Review and respond to email correspondence	0.70	\$374.50
8/14/2023	ARR	Weekly status call with K. Goodman and S. O'Conner	1.30	\$695.50
8/16/2023	ARR	Email correspondence with K. Goodman (0.3); telephone conference with K. Goodman regarding open issues (1.0)	1.30	\$695.50
8/17/2023	ARR	Email correspondence with T. Dworshak regarding case status	0.40	\$214.00
8/18/2023	MWL	Review and prepare monthly operating reports for filing (1.6); exchange emails with K. Goodman regarding same (0.1)	1.70	\$909.50
	ARR	Telephone conference with T. Dworschak regarding case status	1.40	\$749.00
8/21/2023	MWL	Revise and file monthly operating reports	1.50	\$802.50
	ARR	Review week 104 report and email correspondence with T. Dworschak regarding same	0.40	\$214.00
8/22/2023	MWL	Exchange emails with D. Jackson regarding monthly operating reports	0.30	\$160.50
8/23/2023	ARR	Review and respond to miscellaneous email correspondence	0.40	\$214.00
8/24/2023	ARR	Telephone conference with K. Goodman (0.3); review and respond to miscellaneous email correspondence (0.4)	0.70	\$374.50
8/25/2023	ARR	Review and respond to email correspondence	0.30	\$160.50
8/28/2023	ARR	Weekly status call with K. Goodman and HMP team	0.60	\$321.00
SUBTOTAL:			[11.30	\$6,045.50]
<u>Employment and Fee Apps</u>				
8/1/2023	MWL	Exchange emails with various parties regarding Crexi engagement	0.20	\$107.00

Regional Housing & Community Services Corp.

Page 7

Date	Init.	Description	Hours	Amount
8/1/2023	ARR	Email correspondence regarding advance request; work on fee statement	0.60	\$321.00
8/2/2023	MWL	Conference with A. Ray regarding Crexi engagement	0.20	\$107.00
8/3/2023	MWL	Revise application to employ Crexi and review revised declaration regarding same (0.4); exchange emails with Crexi and C. Azano regarding same (0.2)	0.60	\$321.00
8/4/2023	LFF	Work on fee statement	0.60	\$117.00
	MWL	Review and revise application to employ Crexit and file same (0.4); revise proposed order regarding Crexi and upload same (0.2); exchange emails with chambers regarding same (0.1)	0.70	\$374.50
8/7/2023	MWL	Draft certificate of service for Crexi employment order and file same	0.30	\$160.50
8/9/2023	LFF	Work on fee application	0.40	\$78.00
SUBTOTAL:			[3.60	\$1,586.00]
<u>Financing and Cash Collateral</u>				
8/15/2023	MWL	Conference with A. Ray regarding amending DIP budget and strategy for dealing with same	0.50	\$267.50
	ARR	Conference with M. Levin regarding amending DIP budget (0.4); conference with R. Williamson regarding budget issues (0.4)	0.80	\$428.00
8/16/2023	ARR	Telephone conference with K. Goodman regarding budget issues	0.40	\$214.00
8/18/2023	ARR	Review redline of DIP stipulation	0.30	\$160.50
8/21/2023	ARR	Finalize DIP stipulation and prepare for filing	0.40	\$214.00
8/23/2023	ARR	Email correspondence with C. Azano regarding DIP stipulation	0.30	\$160.50
SUBTOTAL:			[2.70	\$1,444.50]
For Professional Services Rendered:			97.10	\$51,686.50

Regional Housing & Community Services
Corp.

Page 8

Additional Charges :

	<u>Description</u>	<u>Amount</u>
Pacer Service Center	Pacer Service Center Charge	9.50
Photocopies	Copy Charges (89 pp x \$0.15)	13.35
Postage	Postage	8.91
Total Expenses:		<u>\$31.76</u>
Total amount of this bill		<u>\$51,718.26</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	1.30	195.00
Matthew W. Levin	13.40	535.00
J. Robert Williamson	3.00	595.00
Ashley Reynolds Ray	79.40	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

November 28, 2023

RE:

Fees and Expenses from September 1, 2023 to September 30, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
9/5/2023	MWL	Exchange emails with P. Cohen regarding Montgomery II inquiry	0.10	\$53.50
	JRW	Work on default letter and conferences with Ms. Ray regarding same and post-closing issues relating to Social Circle	1.30	\$773.50
	ARR	Review and respond to miscellaneous email correspondence regarding Social Circle (0.7); draft default notice and send same; telephone conference with C. Azano; telephone conference with C. Azano and S. Bowen regarding Social Circle transfer; telephone conference with S. O'Connor regarding same; review APA and OTA (3.9)	4.60	\$2,461.00
9/6/2023	MWL	Exchange emails with Crexi regarding ownership of Montgomery II assets	0.10	\$53.50
	ARR	Telephone conference with K. Goodman regarding Social Circle transaction (0.3); email correspondence regarding Social Circle transition (0.4); email correspondence regarding extension of operations transfer date and related issues (0.6)	1.30	\$695.50
9/7/2023	MWL	Conference with A. Ray regarding status of Social Circle issues	0.40	\$214.00
	ARR	Email correspondence regarding site visit for Social Circle (0.4); email correspondence regarding taxes at Savannah (0.3); telephone conference with K. Goodman regarding site visit; email correspondence with HMP team (1.2); email correspondence with S. O'Connor regarding Social Circle (0.3)	2.20	\$1,177.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
9/8/2023	ARR	Review email correspondence regarding status of Savannah due diligence (0.4); review and respond to email correspondence regarding Social Circle (0.2); review correspondence from Savannah buyer and follow up on same (0.3)	0.90	\$481.50
9/11/2023	ARR	Email correspondence regarding status of Savannah transaction (0.2); email correspondence with counsel for Savannah buyer regarding termination (0.3)	0.50	\$267.50
9/12/2023	JRW	Conference with Ms. Ray regarding Savannah sale status	0.30	\$178.50
	ARR	Conference with R. Williamson regarding Savannah sale	0.30	\$160.50
9/13/2023	ARR	Follow up on status of Social Circle transfer	0.40	\$214.00
9/14/2023	ARR	Email correspondence with HMP regarding transition at Social Circle	0.30	\$160.50
9/15/2023	JRW	Conference with Ms. Ray regarding transition of Social Circle facility	0.30	\$178.50
	ARR	Review and respond to email correspondence regarding transition of Social Circle facility (0.4); conference with R. Williamson regarding transition of Social Circle facility (0.3)	0.70	\$374.50
9/18/2023	JRW	Conference with Ms. Ray regarding status of sales	0.30	\$178.50
	ARR	Email correspondence S. O'Connor regarding Social Circle transition (0.2); conference with R. Williamson regarding status of sales (0.3); telephone conference with D. Pierce regarding property tax bills for Savannah (0.3)	0.80	\$428.00
9/19/2023	ARR	Review and respond to email correspondence regarding Social Circle transition (0.4); email correspondence with C. Azano regarding Savannah transaction; email correspondence with K. Goodman regarding budget (0.9)	1.30	\$695.50
9/20/2023	ARR	Review and respond to email correspondence from D. Geraghty regarding press release	0.70	\$374.50
9/22/2023	JRW	Review escrow agreement and wire deposit back to Savannah purchaser	0.50	\$297.50
	ARR	Email correspondence regarding refund of escrow for Savannah transaction (0.2); conference with R. Williamson regarding return of deposit to Savannah buyer and related issues (0.4)	0.60	\$321.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
9/25/2023	MWL	Conference with A. Ray regarding potential sales	0.20	\$107.00
	ARR	Telephone conference with K. Goodman; email correspondence with D. Geraghty regarding press release (0.6); conference with M. Levin regarding potential sales (0.2); email correspondence with C. Azano and K. Goodman regarding potential sale strategies (0.3)	1.10	\$588.50
9/27/2023	JRW	Conferences with Ms. Ray regarding sale process and budget	0.40	\$238.00
	ARR	Conference with R. Williamson regarding sale process and budget	0.40	\$214.00
9/28/2023	JRW	Review agreements regarding Social Circle closing and conference with Ms. Ray regarding same and budget issues	0.40	\$238.00
	ARR	Review OTA and APA for Social Circle and email correspondence regarding same (1.4); conference with R. Williamson regarding same (0.4)	1.80	\$963.00
SUBTOTAL:			[22.20	\$12,087.00]

Case Administration

9/10/2023	MWL	Exchange emails with K. Goodman regarding monthly operating reports	0.10	\$53.50
9/11/2023	MWL	Telephone conference with K. Goodman regarding Social Circle monthly operating report and how to reflect sale of assets	0.50	\$267.50
9/12/2023	ARR	Review and respond to email correspondence regarding Leverette matter (0.4); review and respond to email correspondence (0.3)	0.70	\$374.50
9/18/2023	JRW	Review correspondence	0.20	\$119.00
	ARR	Weekly status call with K. Goodman and HMP team (0.9); review email correspondence regarding 990 tax returns (0.2)	1.10	\$588.50
9/19/2023	MWL	Review and revise monthly operating reports (2.2); telephone conference with K. Goodman regarding issues with monthly operating reports (0.3)	2.50	\$1,337.50
9/20/2023	MWL	Revise and file monthly operating reports (1.5); email monthly operating reports to D. Jackson per her request (0.1)	1.60	\$856.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
9/22/2023	MWL	Conference with A. Ray regarding status	0.10	\$53.50
	JRW	Conferences with Ms. Ray	0.30	\$178.50
	ARR	Conference with M. Levin regarding status (0.2); conferences with Mr. Williamson (0.3)	0.50	\$267.50
9/25/2023	MWL	Exchange emails with D. Jackson and K. Goodman regarding monthly operating reports	0.30	\$160.50
	ARR	Weekly status call with HMP team and K. Goodman	0.80	\$428.00
9/26/2023	ARR	Review email correspondence regarding status of tax return preparation; review and respond to email correspondence	0.80	\$428.00
9/29/2023	MWL	Exchange emails with K. Goodman regarding monthly operating reports	0.10	\$53.50
9/30/2023	MWL	Exchange emails with D. Jackson regarding monthly operating reports	0.10	\$53.50

SUBTOTAL:

[9.70 \$5,219.50]

Employment and Fee Apps

9/7/2023	LFF	Work on fee application	0.40	\$78.00
9/20/2023	LFF	Work on fee application	1.20	\$234.00
9/27/2023	JRW	Work on fee application	0.30	\$178.50
9/28/2023	LFF	Work on fee application	0.40	\$78.00

SUBTOTAL:

[2.30 \$568.50]

Financing and Cash Collateral

9/18/2023	ARR	Review week 108 report and proposed budget	0.40	\$214.00
9/19/2023	ARR	Send week 108 report to United States Trustee	0.10	\$53.50
9/25/2023	ARR	Email correspondence with C. Azano regarding budget	0.30	\$160.50
9/27/2023	ARR	Review budget and telephone conference with K. Goodman (0.8); review week 109 report and forward to United States Trustee (0.3)	1.10	\$588.50
9/28/2023	ARR	Telephone conference with K. Goodman and A. Poff regarding budget (0.7); review revised budget and email correspondence regarding same (0.5); email correspondence with C. Azano and K. Goodman regarding budget and related issues (0.3)	1.50	\$802.50

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
9/29/2023	JRW Review draft budget and conferences with Ms. Ray regarding same	0.60	\$357.00
	ARR Draft and revise proposed stipulation and circulate same; email correspondence regarding same (0.9); conference with R. Williamson regarding budget issues (0.3)	1.20	\$642.00
SUBTOTAL:		5.20	\$2,818.00
For Professional Services Rendered:		39.40	\$20,693.00

Additional Charges :

	<u>Description</u>	
Federal Express	Federal Express	126.72
Photocopies	Copy Charges (56 pp x \$0.15)	8.40
Postage	Postage	6.21
Total Expenses:		\$141.33
Total amount of this bill		\$20,834.33

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	2.00	195.00
Matthew W. Levin	6.10	535.00
J. Robert Williamson	4.90	595.00
Ashley Reynolds Ray	26.40	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

November 28, 2023

RE:

Fees and Expenses from October 1, 2023 to October 31, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>			
10/3/2023	MWL Conference with A. Ray regarding status of various offers and sales	0.40	\$214.00
	ARR Review letter of intent and telephone conference with K. Goodman regarding same; email correspondence with C. Azano regarding same (1.1); conference with R. Williamson regarding purchase offer received (0.4); conference with M. Levin regarding status of various sale offers (0.4)	1.90	\$1,016.50
	JRW Conference with Ms. Ray regarding purchase offer	0.40	\$238.00
10/4/2023	ARR Telephone conference with K. Goodman regarding sale process	0.30	\$160.50
10/9/2023	ARR Email correspondence with S. O'Connor (0.3); telephone conference with K. Goodman regarding sale process (0.4)	0.70	\$374.50
10/10/2023	ARR Conference with R. Williamson regarding sale proposal status	0.30	\$160.50
	JRW Conference with Ms. Ray regarding sale proposal	0.30	\$178.50
10/12/2023	ARR Conference with R. Williamson regarding status of sale process	0.40	\$214.00
	JRW Conference with Ms. Ray regarding sale proposal	0.30	\$178.50
10/17/2023	MWL Conference with A. Ray regarding asset purchase agreement on Montgomery II (0.2); locate draft and forward same to A. Ray (0.1)	0.30	\$160.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
10/17/2023	ARR	Conference with M. Levin regarding Crexi asset purchase agreement (0.3); email correspondence with C. Azano regarding status of sale process; telephone conference with K. Goodman regarding same (0.6)	0.90	\$481.50
10/18/2023	ARR	Review and revise draft asset purchase agreement	1.90	\$1,016.50
10/19/2023	MWL	Conference with A. Ray regarding various sale issues (0.4); conference with A. Ray regarding accounting regarding Social Circle sale (0.2)	0.60	\$321.00
	ARR	Review draft OTA for Gainesville and email correspondence with C. Azano regarding same (1.3); conference with M. Levin regarding various sale issues (0.4); conference with M. Levin regarding accounting for Social Circle sale (0.2)	1.90	\$1,016.50
10/20/2023	ARR	Telephone conference with K. Goodman regarding sale issues	0.50	\$267.50
10/25/2023	ARR	Review email correspondence regarding outcome of Crexi auction	0.40	\$214.00
10/26/2023	ARR	Email correspondence with C. Azano and P. Cohen regarding Crexi auction (0.3); telephone conference with C. Azano and K. Goodman regarding Montgomery sale; telephone conference with K. Goodman regarding same (0.8); email correspondence regarding Montgomery sale (0.2)	1.30	\$695.50
10/27/2023	MWL	Conference with A. Ray regarding sale process (0.5); review Crexi contract terms and website listings (0.3)	0.80	\$428.00
	ARR	Review and respond to email correspondence regarding Montgomery asset purchase agreement (1.4); review email correspondence regarding diligence for Gainesville transaction (0.4); review Crexi retention and auction terms (1.3); conference with M. Levin regarding sale process (0.5)	3.60	\$1,926.00
10/30/2023	MWL	Conference with R. Williamson regarding Montgomery II auction issues	0.20	\$107.00
	ARR	Conference with R. Williamson regarding Crexi auction terms and agreement and status of sale negotiations (0.8); email correspondence regarding Social Circle true up; email correspondence regarding status of tax return preparation (0.5); review revised draft of asset purchase agreement for Gainesville (1.5); email correspondence with C. Azano regarding Gainesville transaction; review and circulate nondisclosure agreement and BAA agreements (0.6)	3.40	\$1,819.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
10/30/2023	JRW	Conference with Ms. Ray regarding Montgomery II sale issues (0.8); conference with Mr. Levin regarding same (0.2)	1.00	\$595.00
10/31/2023	ARR	Review letter of intent for four Georgia facilities	1.20	\$642.00
SUBTOTAL:			[23.00	\$12,425.00]
Case Administration				
10/2/2023	ARR	Review miscellaneous email correspondence (0.4); weekly status call with K. Goodman and HMP team (0.8); review claims summary (0.6); review litigation hold letter and related documents and forward same (0.4); conference with R. Williamson (0.4)	2.60	\$1,391.00
	JRW	Conference with Ms. Ray	0.40	\$238.00
10/3/2023	MWL	Exchange emails with D. Jackson and K. Goodman regarding amending monthly operating report for Social Circle	0.20	\$107.00
	ARR	Review email correspondence (0.2); telephone conference with K. Goodman (0.3)	0.50	\$267.50
10/4/2023	MWL	Review draft of amended monthly operating report and exchange emails with D. Jackson regarding same	0.30	\$160.50
10/5/2023	MWL	Finalize and file amended monthly operating report	0.20	\$107.00
10/6/2023	ARR	Review and respond to miscellaneous email correspondence	0.40	\$214.00
10/11/2023	ARR	Email correspondence with C. Azano	0.30	\$160.50
10/12/2023	ARR	Review and respond to email correspondence	0.50	\$267.50
10/16/2023	ARR	Review and respond to email correspondence	0.30	\$160.50
10/17/2023	ARR	Weekly status call with K. Goodman and HMP team (1.0); review and respond to miscellaneous email correspondence regarding tax returns, DIP funding and other open items (0.4)	1.40	\$749.00
10/18/2023	MWL	Review and revise monthly operating reports (1.7); exchange emails with K. Goodman regarding same (0.3)	2.00	\$1,070.00
	ARR	Review and respond to email correspondence	0.20	\$107.00
10/19/2023	MWL	Review revised monthly operating reports and exchange emails with K. Goodman regarding same (0.2); finalize all monthly operating reports for filing (0.4)	0.60	\$321.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/20/2023	MWL	Finalize and file monthly operating reports	0.70	\$374.50
10/23/2023	MWL	Send monthly operating reports to D. Jackson per her request	0.10	\$53.50
	ARR	Review and respond to email correspondence	0.30	\$160.50
10/24/2023	ARR	Status call with K. Goodman and HMP team	0.80	\$428.00
10/25/2023	ARR	Review week 113 report and send to United States Trustee	0.40	\$214.00
10/28/2023	MWL	Exchange emails with K. Goodman regarding information requested by United States Trustee	0.10	\$53.50
10/31/2023	ARR	Telephone conference with K. Goodman (0.4); review and respond to email correspondence (0.6)	1.00	\$535.00
SUBTOTAL:			[13.30	\$7,139.50]
<u>Employment and Fee Apps</u>				
10/3/2023	LFF	Work on fee application	0.40	\$78.00
10/4/2023	LFF	Work on fee application	0.40	\$78.00
10/25/2023	LFF	Work on fee application	0.30	\$58.50
SUBTOTAL:			[1.10	\$214.50]
<u>Financing and Cash Collateral</u>				
10/3/2023	ARR	Finalize and file DIP stipulation and budget	0.40	\$214.00
10/9/2023	ARR	Review advance request and budget	0.30	\$160.50
10/10/2023	ARR	Review email correspondence regarding DIP funding issues	0.30	\$160.50
10/23/2023	ARR	Telephone conference with D. Pierce and A. Poff	0.60	\$321.00
10/24/2023	ARR	Review email correspondence regarding budget revisions	0.40	\$214.00
10/31/2023	ARR	Draft DIP stipulation	0.40	\$214.00
SUBTOTAL:			[2.40	\$1,284.00]
For Professional Services Rendered:			39.80	\$21,063.00

Regional Housing & Community Services
Corp.

Page 5

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	1.10	195.00
Matthew W. Levin	6.50	535.00
J. Robert Williamson	2.40	595.00
Ashley Reynolds Ray	29.80	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

January 17, 2024

RE:

Fees and Expenses from November 1, 2023 to November 30, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
11/1/2023	JRW	Conference with Ms. Ray regarding purchase offers	0.40	\$238.00
	ARR	Review proposed letter of intent and email correspondence with C. Azano (0.4); telephone conference with K. Goodman regarding sales process (0.3); conference with R. Williamson regarding purchase offers (0.4); review and revise proposed letter of intent (0.9); draft and revise asset purchase agreement for Montgomery II (1.4)	3.40	\$1,819.00
11/2/2023	ARR	Review C. Azano comments to Montgomery asset purchase agreement	0.40	\$214.00
11/3/2023	ARR	Email correspondence with C. Azano regarding comments to draft Montgomery asset purchase agreement (0.6); review email correspondence regarding Gainesville due diligence (0.3)	0.90	\$481.50
11/6/2023	MWL	Conference with A. Ray regarding status of various potential sales	0.30	\$160.50
	ARR	Review and respond to email correspondence (0.3); conference with M. Levin regarding potential sales (0.3)	0.60	\$321.00
11/8/2023	MWL	Conference with A. Ray regarding various issues surrounding proposed sales of Montgomery II and Gainesville	0.40	\$214.00
	ARR	Review Gainesville asset purchase agreement and email correspondence regarding same (0.6); conference with M. Levin regarding various issues surrounding proposed sale of Montgomery II and Gainesville (0.4)	1.00	\$535.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/9/2023	ARR	Review operations transfer agreement for Gainesville	1.20	\$642.00
11/10/2023	ARR	Email correspondence with C. Azano regarding operations transfer agreement for Gainesville	0.40	\$214.00
11/14/2023	ARR	Review Social Circle waterfall (0.4); follow up with K. Goodman regarding status of sale process (0.6)	1.00	\$535.00
11/20/2023	ARR	Review letter of intent and email correspondence with C. Azano regarding same	0.60	\$321.00
11/21/2023	ARR	Telephone conference with K. Goodman; review letter of intent for four Georgia properties and forward comments to C. Azano	1.10	\$588.50
11/22/2023	ARR	Email correspondence regarding status of letter of intent for Georgia facilities	0.60	\$321.00
11/28/2023	ARR	Telephone conference with C. Azano regarding status of Gainesville sale; telephone conference with K. Goodman regarding budget and sale process	1.10	\$588.50
11/29/2023	JRW	Participate in portion of conference call with Ms. Ray and Ms. Goodman regarding Gainesville sale issues	0.20	\$119.00
	ARR	Review email correspondence from C. Azano regarding Gainesville transaction (0.3); telephone conference with K. Goodman and R. Williamson regarding Gainesville sale issues (0.4); conference with R. Williamson (0.3); telephone conference with S. O'Connor and K. Goodman regarding Gainesville sale transaction (1.0)	2.00	\$1,070.00
11/30/2023	ARR	Telephone conference with C. Azano, C. Wiskoff, D. Pierce, S. O'Connor and K. Goodman regarding Gainesville transaction	0.50	\$267.50
SUBTOTAL:			[16.10	\$8,649.50]
<u>Case Administration</u>				
11/2/2023	MWL	Exchange emails with K. Goodman regarding explanations for accounts payable	0.20	\$107.00
11/3/2023	MWL	Review spreadsheet regarding explanations of accounts payable (0.3); exchange emails with K. Goodman regarding same (0.1); exchange emails with D. Jackson regarding same (0.1)	0.50	\$267.50
11/7/2023	MWL	Exchange emails with D. Jackson and K. Goodman regarding United States Trustee fees	0.30	\$160.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/7/2023	ARR	Weekly status call with K. Goodman and HMP team	0.50	\$267.50
11/8/2023	ARR	Review email correspondence regarding updated forms for IRS (0.3); review weekly report (0.3)	0.60	\$321.00
11/9/2023	MWL	Analyze monthly operating reports for third quarter for Social Circle Holdings regarding United States Trustee fees (0.2); exchange emails with D. Jackson and K. Goodman regarding same (0.2); prepare and file amended monthly operating report for Social Circle Holdings and transmit same to D. Jackson (0.3)	0.70	\$374.50
	ARR	Telephone conference with K. Goodman regarding weekly report and Gainesville	0.30	\$160.50
11/13/2023	MWL	Review, revise and prepare monthly operating reports (1.1); exchange emails with K. Goodman regarding issues with same (0.3)	1.40	\$749.00
	ARR	Review and respond to email correspondence	0.20	\$107.00
11/14/2023	MWL	Conference with A. Ray regarding status of various case issues (0.2); review revised monthly operating reports from K. Goodman and finalize same (0.5); exchange emails with K. Goodman regarding same (0.2)	0.90	\$481.50
	ARR	Conference with M. Levin regarding status of miscellaneous open items	0.20	\$107.00
11/16/2023	MWL	Finalize and file monthly operating reports (0.9); exchange emails with D. Jackson regarding same (0.1)	1.00	\$535.00
11/20/2023	ARR	Prepare for and participate in weekly status call with HMP, K. Goodman and D. Owens	0.90	\$481.50
11/27/2023	JRW	Telephone conference with Ms. Goodman and Ms. Ray (0.4); conferences with Ms. Ray (0.4)	0.80	\$476.00
	ARR	Telephone conference with K. Goodman and R. Williamson (0.4); conference with R. Williamson (0.4); prepare for and participate in weekly status call with HMP, K. Goodman and D. Owens (1.3)	2.10	\$1,123.50
11/28/2023	MWL	Conference with A. Ray regarding status of various case issues and sales	0.40	\$214.00
	ARR	Conference with M. Levin regarding status of miscellaneous open items	0.40	\$214.00
11/29/2023	JRW	Conference with Ms. Ray	0.20	\$119.00
SUBTOTAL:			[11.60	\$6,266.00]

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Employment and Fee Apps</u>			
11/7/2023 LFF	Work on fee statement	0.40	\$78.00
11/8/2023 LFF	Work on fee statement	0.30	\$58.50
11/28/2023 ARR	Review and circulate fee statements	0.20	\$107.00
SUBTOTAL:		[0.90	\$243.50]
<u>Financing and Cash Collateral</u>			
11/2/2023 ARR	Email correspondence with C. Azano regarding budget (0.3); email correspondence with K. Goodman regarding funding issues (0.4); email correspondence with C. Azano regarding budget (0.4); finalize and file stipulation on DIP and cash collateral (0.4)	1.50	\$802.50
11/14/2023 ARR	Review advance request and telephone conference with K. Goodman regarding funding needs	0.30	\$160.50
11/22/2023 ARR	Email correspondence with C. Azano regarding unfunded draw request (0.4); review and circulate week 117 report (0.2)	0.60	\$321.00
11/27/2023 ARR	Review and respond to email correspondence; email correspondence with C. Azano regarding funding of budget (0.6); review advance request (0.2)	0.80	\$428.00
11/28/2023 ARR	Review and respond to email correspondence regarding unfunded draw requests (0.4); telephone conference with C. Azano regarding funding issues (0.4)	0.80	\$428.00
11/29/2023 ARR	Email correspondence regarding funding issues	0.20	\$107.00
11/30/2023 ARR	Email correspondence with K. Goodman regarding budget	0.20	\$107.00
SUBTOTAL:		[4.40	\$2,354.00]
For Professional Services Rendered:		33.00	\$17,513.00

Additional Charges :

<u>Description</u>		
Photocopies	Copy Charges (87 pp x \$0.15)	13.05
Postage	Postage	7.65

Regional Housing & Community Services
Corp.

Page 5

	<u>Amount</u>
Total Expenses:	\$20.70
Total amount of this bill	\$17,533.70

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.70	195.00
Matthew W. Levin	6.10	535.00
J. Robert Williamson	1.60	595.00
Ashley Reynolds Ray	24.60	535.00

SCROGGINS & WILLIAMSON, P.C.

4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327

Tax I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

January 17, 2024

RE:

Fees and Expenses from December 1, 2023 to December 31, 2023

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
12/4/2023	ARR	Draft and revise sale motion and notices for Gainesville transaction	1.30	\$695.50
12/5/2023	JRW	Conference with Ms. Ray regarding Gainesville facility sale issues	0.40	\$238.00
	ARR	Review revised purchase agreement and related documents (1.7); conference with R. Williamson regarding Gainesville facility sale issues (0.4); conference call with C. Walker and C. Azano regarding Gainesville transaction (0.5)	2.60	\$1,391.00
12/6/2023	ARR	Telephone conference with C. Azano (0.5); review and respond to email correspondence and review comments to APA (0.3); telephone conference with C. Kelley (0.3); participate in Zoom call with C. Azano and C. Walker; review and revise draft APA; telephone conference with K. Goodman regarding same (2.7)	3.80	\$2,033.00
12/7/2023	JRW	Conference with Ms. Ray regarding sale hearing	0.20	\$119.00
	ARR	Finalize asset purchase agreement for Gainesville and related documents (2.2); email correspondence with chambers regarding hearing on Gainesville transaction (0.4); conference with R. Williamson regarding sale hearing (0.2); draft and circulate notice of proposed sale and notice of filing asset purchase agreement; finalize sale documents and prepare for filing (3.3)	6.10	\$3,263.50
12/8/2023	ARR	Review tax bills for Gainesville facility (0.3); review revisions to draft post-closing occupancy agreement and email correspondence regarding same (0.9)	1.20	\$642.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/11/2023	JRW	Conference with Ms. Ray regarding Gainesville closing issues	0.30	\$178.50
	ARR	Review and revise proposed sale order and email correspondence regarding same (1.1); review list of liens from buyer (1.0); review redline from C. Azano and respond to same (0.7); conference with R. Williamson regarding Gainesville closing issues (0.3)	3.10	\$1,658.50
12/12/2023	ARR	Email correspondence regarding legal descriptions for sale (0.3); review documents related to list of liens to be cleared in connection with sale (2.3); prepare for and participate in conference call with C. Walker and C. Azano regarding Gainesville sale transaction (0.9); prepare for hearing and email correspondence with D. Owens regarding testimony (1.1); review letter of intent for four Georgia facilities and telephone conference with K. Goodman regarding same (0.5)	5.10	\$2,728.50
12/13/2023	JRW	Review and revise outline for sale hearing (0.5); conference with Ms. Ray regarding same and sale issues (0.4)	0.90	\$535.50
	ARR	Review and respond to miscellaneous email correspondence; review letter of intent and email correspondence regarding same (0.5); telephone conference with D. Owens regarding preparation for sale hearing (0.5); prepare hearing outline (1.3); conference with R. Williamson regarding sale issues (0.4); telephone conference with C. Walker regarding closing logistics (0.4)	3.10	\$1,658.50
12/14/2023	ARR	Telephone conference with R. Cochran, D. Pierce and S. O'Connor; telephone conference with K. Goodman and C. Azano regarding budget and funding issues; participate in sale hearing and follow up on open items regarding same and budget	5.70	\$3,049.50
12/15/2023	JRW	Review and revise closing documents and conferences with Ms. Ray regarding same (0.6); conference with Ms. Goodman and Ms. Ray regarding same (0.3)	0.90	\$535.50
	MWL	Conference with A. Ray and R. Williamson regarding status of various sales and issues with same	0.50	\$267.50
	ARR	Review and circulate sale order for Gainesville facility (0.3); review and revise closing documents and email correspondence with C. Walker regarding same (2.1); conference with R. Williamson regarding sale closing (0.6); telephone conference with R. Williamson and K. Goodman regarding same (0.3); meet with K. Goodman to sign closing documents (0.9); work with C. Walker to close transaction and exchange remaining documents (1.6)	5.80	\$3,103.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
12/18/2023	JRW	Conference with Ms. Ray regarding post-closing matters and budget issues (0.5); review closing documents (0.3)	0.80	\$476.00
	MWL	Conference with A. Ray regarding sale issues	0.30	\$160.50
	ARR	Follow up on post-closing items for Gainesville facility (0.7); conference with R. Williamson regarding post-closing matters and budget issues (0.8)	1.50	\$802.50
12/21/2023	ARR	Review and revise draft APA and email correspondence with C. Azano regarding same	1.50	\$802.50
12/28/2023	ARR	Review email correspondence regarding sale of Georgia facilities	0.40	\$214.00
SUBTOTAL:			[45.50	\$24,552.50]
<u>Case Administration</u>				
12/1/2023	MWL	Review email from United States Trustee regarding aged A/P and exchange emails with K. Goodman regarding same	0.20	\$107.00
12/4/2023	MWL	Exchange emails with K. Goodman and D. Jackson regarding A/P question (0.2); review information on new lawsuit filed in Alabama (0.3); conference call with A. Ray and K. Goodman regarding same (0.4); conference with A. Ray regarding sale issues and other case issues (0.5)	1.40	\$749.00
	ARR	Prepare for and participate in weekly status call with K. Goodman and HMP (0.5); conference with M. Levin regarding Whitaker lawsuit (0.4)	0.90	\$481.50
12/5/2023	ARR	Review and respond to miscellaneous email correspondence	0.50	\$267.50
12/6/2023	MWL	Telephone conference with K. Farris regarding Alabama lawsuit and exchange emails with K. Farris regarding same (0.4); conference with A. Ray regarding same (0.1)	0.50	\$267.50
	ARR	Conference with M. Levin regarding Whitaker lawsuit	0.30	\$160.50
12/7/2023	MWL	Review order dismissing Alabama case	0.10	\$53.50
12/11/2023	ARR	Weekly status call with K. Goodman and HMP team (0.4); telephone conference with K. Goodman (0.3)	0.70	\$374.50

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/12/2023	ARR	Telephone conference with K. Goodman regarding open items	0.30	\$160.50
12/15/2023	MWL	Review email from United States Trustee regarding insurance and exchange emails with K. Goodman regarding same	0.10	\$53.50
12/18/2023	MWL	Review and revise monthly operating reports (1.1); exchange emails with K. Goodman regarding same (0.3); review updated insurance information and forward same to D. Jackson (0.2)	1.60	\$856.00
	ARR	Weekly status call with HMP and K. Goodman (0.7); telephone conference with K. Goodman regarding open items (0.4)	1.10	\$588.50
12/19/2023	MWL	Review information from K. Goodman and update monthly operating reports	0.40	\$214.00
12/20/2023	JRW	Conference with Ms. Ray	0.20	\$119.00
	MWL	Revise and finalize monthly operating reports for filing	0.50	\$267.50
12/21/2023	MWL	File monthly operating reports	0.60	\$321.00
	ARR	Telephone conference with K. Goodman regarding case status (0.3); conference with R. Williamson (0.3)	0.60	\$321.00
12/22/2023	MWL	Review downloaded monthly operating reports and forward same to D. Jackson	0.20	\$107.00
	ARR	Confirm wire transfer and email correspondence regarding same	0.30	\$160.50
12/29/2023	ARR	Review email correspondence regarding boiler; telephone conference with K. Goodman regarding same	1.30	\$695.50
SUBTOTAL:			[11.80	\$6,325.00]
<u>Employment and Fee Apps</u>				
12/20/2023	LFF	Work on fee statement	0.50	\$97.50
12/21/2023	LFF	Work on fee statement	0.40	\$78.00
SUBTOTAL:			[0.90	\$175.50]

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Financing and Cash Collateral</u>				
12/1/2023	ARR	Email correspondence regarding budget and funding issues	0.30	\$160.50
12/5/2023	ARR	Telephone conference with C. Azano regarding budget issues	0.30	\$160.50
12/11/2023	ARR	Review and respond to email correspondence regarding funding	0.20	\$107.00
12/12/2023	ARR	Follow up C. Azano regarding approval of budget	0.20	\$107.00
12/13/2023	ARR	Telephone conference with K. Goodman regarding discussions with bondholders on budget	0.40	\$214.00
12/14/2023	JRW	Conferences with Ms. Ray regarding cash collateral and budget issues hearing	0.60	\$357.00
12/18/2023	ARR	Finalize and file stipulation and new cash collateral budget; email correspondence regarding same	0.70	\$374.50
12/19/2023	ARR	Review email correspondence regarding budget	0.20	\$107.00
12/20/2023	ARR	Review weekly report	0.30	\$160.50
12/28/2023	MWL	Draft motion to approve premium financing agreement	0.80	\$428.00
12/29/2023	MWL	Revise and file motion to approve premium finance agreement and arrange for service of same	0.50	\$267.50
SUBTOTAL:			[4.50	\$2,443.50]
For Professional Services Rendered:			62.70	\$33,496.50

Additional Charges :

	<u>Description</u>	
Federal Express	Federal Express	26.14
Total Expenses:		\$26.14
Total amount of this bill		\$33,522.64

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.90	195.00

Regional Housing & Community Services
Corp.

Page 6

Name	Hours	Rate
Matthew W. Levin	7.70	535.00
J. Robert Williamson	4.30	595.00
Ashley Reynolds Ray	49.80	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

March 22, 2024

RE:

Fees and Expenses from January 1, 2024 to January 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
1/2/2024	ARR	Review draft documents regarding sale of four Georgia facilities	1.10	\$588.50
1/3/2024	MWL	Conference with A. Ray regarding sale issues	0.30	\$160.50
	ARR	Review and revise draft OTA and email correspondence regarding same (1.3); conference with M. Levin regarding sale issues (0.3)	1.60	\$856.00
1/4/2024	JRW	Review escrow agreement and wire expense payment for Gainesville facility	0.30	\$178.50
	ARR	Review status update on closing Gainesville	0.40	\$214.00
1/5/2024	ARR	Review and respond to email correspondence; conference with R. Williamson regarding release of weekly funds from Gainesville operating expense escrow and confirm receipt of same	0.80	\$428.00
1/12/2024	JRW	Transfer post-closing funds under escrow agreement and email correspondence regarding same	0.40	\$238.00
	ARR	Email correspondence regarding Gainesville transaction and escrowed funds	0.40	\$214.00
1/17/2024	MWL	Conference with A. Ray regarding sale issues	0.20	\$107.00
	ARR	Review information regarding Social Circle true up (0.4); conference with M. Levin regarding sale issues (0.2)	0.60	\$321.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
1/22/2024	JRW	Transfer escrow funds in connection with Gainesville sale	0.20	\$119.00
1/29/2024	JRW	Conferences with Ms. Ray regarding escrow funds in Gainesville closing and cash collateral/budget issues	0.70	\$416.50
	ARR	Telephone conference with C. Walker (0.3); email correspondence with C. Walker and C. Azano regarding operating expense escrow and review sale documents regarding same (0.8); conference with R. Williamson regarding escrow funds in Gainesville closing and budget issues (0.7); telephone conference with C. Azano regarding Gainesville transaction (0.4)	2.20	\$1,177.00
1/30/2024	JRW	Conference with Ms. Ray regarding issues relating to Gainesville facility	0.40	\$238.00
	ARR	Review asset purchase agreement; telephone conference with K. Goodman and email correspondence regarding post-closing prorations for Gainesville (1.2); conference with R. Williamson regarding issues related to Gainesville facility (0.4)	1.60	\$856.00
SUBTOTAL:			[11.20	\$6,112.00]
Case Administration				
1/2/2024	ARR	Telephone conference with K. Goodman	0.30	\$160.50
1/4/2024	JRW	Conference with Ms. Ray regarding status of pending matters	0.40	\$238.00
	ARR	Conference with R. Williamson regarding status of pending matters	0.40	\$214.00
1/5/2024	JRW	Conference with Ms. Ray (0.2); review email correspondence and respond to same (0.2)	0.40	\$238.00
	ARR	Conference with R. Williamson (0.2); telephone conference with K. Goodman (0.4)	0.60	\$321.00
1/8/2024	ARR	Weekly status call with K. Goodman and HMP	0.60	\$321.00
1/9/2024	MWL	Telephone conference with K. Goodman regarding real estate tax issues (0.3); conference with A. Ray regarding same (0.2)	0.50	\$267.50
	ARR	Review and respond to email correspondence (0.9); conference with M. Levin regarding real estate tax issues (0.2)	1.10	\$588.50
1/10/2024	ARR	Review and respond to email correspondence; telephone conference with K. Goodman (0.9); review tax information (0.4)	1.30	\$695.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
1/11/2024	ARR	Email correspondence with HMP regarding tax issues	0.30	\$160.50
1/12/2024	JRW	Conference with Ms. Ray regarding pending matters	0.40	\$238.00
	ARR	Conference with R. Williamson regarding pending matters	0.40	\$214.00
1/15/2024	JRW	Conference with Ms. Ray	0.20	\$119.00
	ARR	Review and respond to email correspondence (0.2); conference with R. Williamson (0.2)	0.40	\$214.00
1/16/2024	MWL	Exchange emails with D. Jackson and K. Goodman regarding accounts payable issue	0.20	\$107.00
	ARR	Telephone conference with K. Goodman (0.2); weekly status call (1.2); email correspondence with C. Azano (0.4); email correspondence with C. Azano regarding payment of taxes and authorization in budget (0.2)	2.00	\$1,070.00
1/17/2024	MWL	Review and revise monthly operating reports (2.3); exchange emails with K. Goodman regarding same (0.3)	2.60	\$1,391.00
	ARR	Review and respond to miscellaneous email correspondence (0.6); finalize and circulate fee statements for November and December (0.4)	1.00	\$535.00
1/18/2024	MWL	Review revised monthly operating reports (0.1); exchange emails with K. Goodman regarding same (0.1); further revisions to monthly operating reports (0.2)	0.40	\$214.00
1/19/2024	MWL	Revise and file monthly operating reports	1.10	\$588.50
	ARR	Conference call regarding open matters	0.50	\$267.50
1/22/2024	ARR	Review and respond to email correspondence (0.4); conference with R. Williamson (0.4); participate in weekly status call with K. Goodman and HMP team (1.0)	1.80	\$963.00
1/23/2024	MWL	Conference with A. Ray regarding various case issues	0.30	\$160.50
	JRW	Review email correspondence and respond to same	0.20	\$119.00
	ARR	Conference with M. Levin regarding miscellaneous open items	0.30	\$160.50
1/24/2024	JRW	Review and revise letter to Mr. Azano and conference with Ms. Ray regarding same	0.50	\$297.50

Regional Housing & Community Services
Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/24/2024	ARR	Email correspondence with K. Goodman and M. Roye regarding case status	0.40	\$214.00
1/25/2024	ARR	Review and respond to email correspondence	0.40	\$214.00
1/26/2024	JRW	Review email correspondence and respond to same	0.40	\$238.00
	ARR	Review and respond to email correspondence regarding insurance premium finance agreements	0.40	\$214.00
1/29/2024	ARR	Telephone conference with K. Goodman (0.4); conference with R. Williamson and M. Levin regarding same and response to United States Trustee inquiry (0.4)	0.80	\$428.00
1/30/2024	MWL	Exchange emails with United States Trustee's office regarding case status	0.20	\$107.00
	ARR	Review and respond to email correspondence	0.40	\$214.00
1/31/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
	ARR	Conference with R. Williamson (0.3); telephone conference with K. Goodman and prepare for conference call (0.3); participate in status call with K. Goodman and HMP (1.0)	1.60	\$856.00
SUBTOTAL:			[23.10	\$12,526.50]
<u>Employment and Fee Apps</u>				
1/4/2024	LFF	Work on fee statement	0.80	\$156.00
1/12/2024	LFF	Work on fee statement	0.40	\$78.00
1/15/2024	LFF	Work on fee statement	0.50	\$97.50
1/18/2024	ARR	Finalize and circulate fee statements	0.20	\$107.00
SUBTOTAL:			[1.90	\$438.50]
<u>Financing and Cash Collateral</u>				
1/3/2024	ARR	Review and circulate weekly report	0.20	\$107.00
1/5/2024	ARR	Draft and revise DIP stipulation and email correspondence regarding budget	0.50	\$267.50
1/11/2024	ARR	Review and circulate week 124 report	0.30	\$160.50
1/12/2024	ARR	Email correspondence with C. Azano regarding budget issues (0.3); review draft budget and post-petition payables aging (0.6)	0.90	\$481.50

Regional Housing & Community Services
Corp.

Page 5

Date	Init.	Description	Hours	Amount
1/15/2024	ARR	Telephone conference with K. Goodman regarding post-petition payables aging	0.60	\$321.00
1/16/2024	ARR	Review budget and prepare for call (0.5); email correspondence K. Goodman regarding budget issues (0.5)	1.00	\$535.00
1/17/2024	ARR	Telephone conference with C. Azano regarding budget issues	0.40	\$214.00
1/18/2024	ARR	Review and circulate week 125 report	0.40	\$214.00
1/19/2024	ARR	Follow up with C. Azano regarding budget	0.20	\$107.00
1/22/2024	MWL	Draft and upload order on premium finance motion	0.40	\$214.00
	JRW	Conference with Ms. Ray regarding DIP finance issues and pending matters	0.50	\$297.50
1/23/2024	JRW	Conference with Ms. Ray regarding DIP funding	0.20	\$119.00
	ARR	Conference with R. Williamson regarding DIP funding (0.2); email correspondence with A. Poff regarding budget (0.2)	0.40	\$214.00
1/24/2024	ARR	Draft and revise letter to C. Azano and conference with R. Williamson regarding same	1.70	\$909.50
1/25/2024	MWL	Exchange emails with B. Harrill regarding order on premium financing (0.1); review entered order (0.1)	0.20	\$107.00
1/26/2024	JRW	Conferences with Ms. Ray regarding budget and cash collateral/DIP financing issues and related matters	0.80	\$476.00
	ARR	Conference with R. Williamson regarding budget and cash collateral/DIP financing issues and related matters (0.9); telephone conference with K. Goodman and email correspondence with C. Azano (0.6); telephone conference with K. Goodman regarding budget issues; email correspondence regarding same and revise DIP stipulation (1.3)	2.80	\$1,498.00
1/29/2024	MWL	Conference with A. Ray regarding budget and case issues (0.3); conference with R. Williamson and A. Ray regarding same and regarding response to United States Trustee inquiry (0.4)	0.70	\$374.50
	ARR	Email correspondence with C. Azano and prepare cash collateral/DIP stipulation for filing (0.6); conference with M. Levin regarding budget and case issues (0.3)	0.90	\$481.50

Regional Housing & Community Services Corp.

Page 6

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
1/31/2024	ARR Review updated budget	0.20	\$107.00
SUBTOTAL:		[13.30	\$7,205.50]
For Professional Services Rendered:		49.50	\$26,282.50

Additional Charges :

		<u>Description</u>	
Photocopies		Copy Charges (57 pp x \$0.15)	8.55
Postage		Postage	6.21
Total Expenses:			\$14.76
Total amount of this bill			\$26,297.26

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	1.70	195.00
Matthew W. Levin	7.10	535.00
J. Robert Williamson	6.30	595.00
Ashley Reynolds Ray	34.40	535.00

SCROGGINS & WILLIAMSON, P.C.

4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327

Tax I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

May 24, 2024

RE:

Fees and Expenses from February 1, 2024 to February 29, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
2/2/2024	ARR	Email correspondence regarding true up of Gainesville operating expense escrow	0.70	\$374.50
2/5/2024	ARR	Email correspondence regarding Social Circle true up and budget issues	0.60	\$321.00
2/12/2024	ARR	Telephone conference with K. Goodman regarding budget and sale issues	0.50	\$267.50
2/20/2024	ARR	Review redline of draft APA for Columbus and Rome (0.4); review Social Circle true up (0.3)	0.70	\$374.50
2/21/2024	ARR	Review final true up for Social Circle and email correspondence with S. Bowen regarding same	0.80	\$428.00
2/22/2024	ARR	Review and revise draft APA for Columbus and Rome and email correspondence with C. Azano regarding concerns	1.30	\$695.50
2/23/2024	ARR	Review email correspondence regarding sale issues	0.40	\$214.00
2/29/2024	ARR	Review email correspondence from D. Geraghty (0.3); review email correspondence from K. Swafford (0.3); review and respond to email correspondence from C. Azano regarding APA for GA two pack (0.4)	1.00	\$535.00
SUBTOTAL:			[6.00	\$3,210.00]

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
<u>Case Administration</u>				
2/1/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
	ARR	Conference with R. Williamson (0.3); telephone conference with K. Goodman (0.3); review and respond to email correspondence (0.4)	1.00	\$535.00
2/2/2024	MWL	Exchange emails with D. Jackson regarding unpaid United States Trustee fees and auto insurance (0.1); exchange emails with K. Goodman regarding same (0.1)	0.20	\$107.00
	ARR	Review ombudsman reports for each facility and email correspondence with D. Pierce regarding same	1.80	\$963.00
2/5/2024	MWL	Review COIs on renewed auto insurance and exchange emails with S. O'Conner and D. Jackson regarding same	0.20	\$107.00
	ARR	Weekly status call with K. Goodman and HMP team	0.40	\$214.00
2/6/2024	ARR	Review and respond to email correspondence	0.20	\$107.00
2/8/2024	ARR	Email correspondence with K. Goodman (0.4); review post-petition aging report (0.4)	0.80	\$428.00
2/12/2024	MWL	Review and revise monthly operating reports (0.4); file stipulation on DIP (0.1)	0.50	\$267.50
	JRW	Conference with Ms. Ray	0.30	\$178.50
	ARR	Review and respond to email correspondence (0.3); weekly status call with HMP team (0.4); conference with R. Williamson (0.3)	1.00	\$535.00
2/13/2024	MWL	Review and revise monthly operating reports (1.3); exchange emails with K. Goodman regarding same (0.2); conference with A. Ray regarding same and regarding status of payables (0.3)	1.80	\$963.00
	ARR	Review and respond to email correspondence (0.3); conference with M. Levin regarding monthly operating reports and status of payables (0.3); telephone conference with K. Goodman regarding open items (0.4)	1.00	\$535.00
2/15/2024	JRW	Conference with Ms. Ray	0.20	\$119.00
	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson (0.2)	0.50	\$267.50
2/16/2024	MWL	Finalize and file monthly operating reports	1.30	\$695.50
	JRW	Review wire transfer record and transfer funds to GGG for carveout (0.2); conference with Ms. Ray (0.2)	0.40	\$238.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/16/2024	ARR	Review email correspondence (0.2); conference with R. Williamson (0.2)	0.40	\$214.00
2/19/2024	MWL	Exchange emails with D. Jackson regarding monthly operating reports	0.20	\$107.00
2/20/2024	ARR	Weekly status call with HMP team (0.6); review and respond to email correspondence (0.4)	1.00	\$535.00
2/23/2024	ARR	Review and respond to email correspondence	0.30	\$160.50
2/26/2024	ARR	Email correspondence with HMP team regarding open items	0.40	\$214.00
2/27/2024	ARR	Review and respond to email correspondence	0.30	\$160.50
2/28/2024	JRW	Conference with Ms. Ray	0.40	\$238.00
	ARR	Conference with R. Williamson	0.40	\$214.00
SUBTOTAL:			[15.30	\$8,281.50]
<u>Employment and Fee Apps</u>				
2/19/2024	LFF	Work on fee statement	0.40	\$78.00
SUBTOTAL:			[0.40	\$78.00]
<u>Financing and Cash Collateral</u>				
2/1/2024	ARR	Draft and circulate proposed stipulation and email correspondence regarding budget and Social Circle sale	0.70	\$374.50
2/8/2024	ARR	Review and circulate weekly report; review budget issues	0.50	\$267.50
2/9/2024	ARR	Review email correspondence regarding funding need	0.30	\$160.50
2/12/2024	ARR	Finalize and file stipulation and telephone conference regarding budget	0.40	\$214.00
2/26/2024	ARR	Review and circulate advance request	0.30	\$160.50
2/28/2024	ARR	Email correspondence regarding budget issues	0.30	\$160.50
SUBTOTAL:			[2.50	\$1,337.50]
For Professional Services Rendered:			24.20	\$12,907.00

Regional Housing & Community Services
Corp.

Page 4

Timekeeper Summary

Name	Hours	Rate
Lisa F. Forster	0.40	195.00
Matthew W. Levin	4.20	535.00
J. Robert Williamson	1.60	595.00
Ashley Reynolds Ray	18.00	535.00

SCROGGINS & WILLIAMSON, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327**

Tax I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

June 5, 2024

RE:

Fees and Expenses from March 1, 2024 to March 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>			
3/1/2024 ARR	Review APA and due diligence list and email correspondence with C. Azano regarding same (1.1); email correspondence with counsel for buyer and bondholders regarding execution of APA (0.9); review revisions to GA two pack APA and email correspondence regarding same; telephone conference with C. Azano regarding same (2.3); email correspondence with K. Goodman and R. Williamson regarding due diligence issues (0.6)	4.90	\$2,621.50
3/8/2024 ARR	Email correspondence regarding NDA and BAA for GA two pack	0.30	\$160.50
3/11/2024 ARR	Review and respond to email correspondence; follow up with S. Bowen regarding Social Circle reconciliation	0.70	\$374.50
3/18/2024 ARR	Email correspondence with S. Bowen	0.20	\$107.00
3/21/2024 ARR	Email correspondence regarding due diligence issues	0.70	\$374.50
3/25/2024 ARR	Telephone conference with K. Goodman regarding due diligence issues	0.30	\$160.50
SUBTOTAL:		[7.10	\$3,798.50]

Case Administration

3/1/2024 JRW	Conference with Ms. Ray regarding pending matters	0.40	\$238.00
ARR	Telephone conference with K. Goodman regarding open matters and status of Georgia two pack sale (0.6); conference with R. Williamson regarding open matters (0.4)	1.00	\$535.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
3/4/2024	JRW	Telephone conference with HMP representatives and Ms. Goodman regarding status of pending matters (0.4); review email correspondence and respond to same (0.2)	0.60	\$357.00
3/5/2024	JRW	Review email correspondence and respond to same	0.20	\$119.00
3/8/2024	JRW	Review email correspondence and respond to same	0.20	\$119.00
3/11/2024	ARR	Telephone conference with K. Goodman	0.40	\$214.00
3/12/2024	ARR	Review email correspondence regarding maintenance issues at Rome facility (0.4); review and circulate week 133 report (0.3)	0.70	\$374.50
3/13/2024	ARR	Weekly status call	0.60	\$321.00
3/18/2024	MWL	Review and revise monthly operating reports (1.2); exchange emails with K. Goodman regarding same (0.2)	1.40	\$749.00
	ARR	Telephone conference with K. Goodman (0.2); weekly status call with K. Goodman and HMP team (0.4); email correspondence with C. Azano (0.1)	0.70	\$374.50
3/19/2024	JRW	Review email correspondence and respond to same	0.30	\$178.50
3/20/2024	MWL	Finalize and file monthly operating reports (1.0); conference with A. Ray regarding case status (0.2)	1.20	\$642.00
	ARR	Conference with M. Levin regarding case status	0.20	\$107.00
3/21/2024	ARR	Review weekly report	0.20	\$107.00
3/26/2024	ARR	Telephone conference with K. Goodman (0.3); weekly status call with K. Goodman and A. Poff (0.6)	0.90	\$481.50
SUBTOTAL:			[9.00	\$4,917.00]
<u>Claims Admin and Objections</u>				
3/18/2024	ARR	Review tax lien and proof of claim of Alabama Dept. of Revenue	0.40	\$214.00
SUBTOTAL:			[0.40	\$214.00]
<u>Employment and Fee Apps</u>				
3/21/2024	LFF	Work on fee statement	0.50	\$97.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
3/22/2024	ARR Review January fee statement and circulate same	0.30	\$160.50
SUBTOTAL:		[0.80	\$258.00]
<u>Financing and Cash Collateral</u>			
3/5/2024	ARR Email correspondence with K. Goodman regarding budget	0.30	\$160.50
3/13/2024	ARR Review cash projections through mid May	0.30	\$160.50
3/19/2024	ARR Draft and revise DIP/cash collateral stipulation; telephone conference with K. Goodman regarding open issues	1.10	\$588.50
3/20/2024	ARR Email correspondence with C. Azano regarding budget (0.4); email correspondence with K. Goodman regarding same (0.2)	0.60	\$321.00
3/21/2024	ARR Email correspondence with C. Azano regarding budget (0.3); draft and circulate proposed stipulation extending cash collateral/DIP budget (0.9)	1.20	\$642.00
3/29/2024	ARR Email correspondence regarding budget	0.20	\$107.00
SUBTOTAL:		[3.70	\$1,979.50]
For Professional Services Rendered:		21.00	\$11,167.00
Additional Charges :			
		<u>Description</u>	
	Photocopies	Copy Charges (30 pp x \$0.15)	4.50
	Postage	Postage	5.61
Total Expenses:			\$10.11
Total amount of this bill			\$11,177.11

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.50	195.00
Matthew W. Levin	2.60	535.00
J. Robert Williamson	1.70	595.00
Ashley Reynolds Ray	16.20	535.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****TAX I.D. No. 58-2082550****Regional Housing & Community
Services Corp.****June 5, 2024****c/o Katie Goodman, CRO****GGG Partners, LLC****2870 Peachtree Road, # 502****Atlanta, GA 30305**

RE:

Fees and Expenses from April 1, 2024 to April 30, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
	<u>Asset Disposition</u>		
4/1/2024 ARR	Review email correspondence regarding due diligence reconciliation for sale of two Georgia facilities	0.40	\$214.00
4/4/2024 ARR	Respond to email correspondence regarding Gainesville closing (0.4); draft letter to S. Bowen regarding Social Circle true up (0.9)	1.30	\$695.50
4/8/2024 ARR	Review sale documents and email correspondence regarding exclusivity provisions; telephone conference with K. Goodman regarding same	0.60	\$321.00
4/11/2024 ARR	Respond to inquiry from HMP regarding Gainesville closing	0.40	\$214.00
4/15/2024 ARR	Review email correspondence regarding status of due diligence requests	0.30	\$160.50
4/16/2024 ARR	Review and respond to email correspondence regarding due diligence	0.20	\$107.00
4/17/2024 ARR	Review and respond to email correspondence regarding termination of APA for GA 2 pack; review and respond to email correspondence regarding post-closing reconciliation for Gainesville facility	0.90	\$481.50
4/18/2024 ARR	Email correspondence with K. Swafford and C. Azano regarding termination of APA and release of escrowed funds	0.60	\$321.00
4/19/2024 ARR	Review and respond to email correspondence regarding termination of APA for Georgia facilities	0.50	\$267.50

Regional Housing & Community Services
Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/29/2024	ARR	Respond to inquiry from HMP regarding Social Circle sale	0.30	\$160.50
SUBTOTAL:			[5.50	\$2,942.50]
<u>Case Administration</u>				
4/2/2024	ARR	Review and respond to email correspondence regarding insurance (0.4); review and respond to email correspondence (0.3)	0.70	\$374.50
4/3/2024	ARR	Review weekly report	0.30	\$160.50
4/8/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
	ARR	Review and circulate weekly report	0.30	\$160.50
4/9/2024	JRW	Conference with Ms. Ray regarding pending matters	0.30	\$178.50
	ARR	Review ombudsman reports for each facility (1.7); weekly status call (0.5)	2.20	\$1,177.00
4/10/2024	ARR	Review email correspondence	0.20	\$107.00
4/11/2024	ARR	Email correspondence with K. Goodman	0.30	\$160.50
4/12/2024	ARR	Review and respond to email correspondence	0.40	\$214.00
4/15/2024	JRW	Review email correspondence and respond to same (0.2); transfer carveout funds to CRO (0.2); conference with Ms. Ray (0.3)	0.70	\$416.50
	ARR	Weekly status call with K. Goodman and HMP team	0.40	\$214.00
4/16/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
4/17/2024	MWL	Review and revise monthly operating reports and exchange emails with K. Goodman regarding questions about same	1.50	\$802.50
	ARR	Review and circulate week 138 report	0.30	\$160.50
4/18/2024	MWL	Further review of monthly operating reports and exchange emails with K. Goodman regarding further questions about same	0.80	\$428.00
4/19/2024	MWL	Review amended reports from K. Goodman and prepare same for filing	0.50	\$267.50
4/22/2024	MWL	Finalize and file monthly operating reports and send copies of same to D. Jackson	1.20	\$642.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/22/2024	ARR	Weekly status call with K. Goodman and HMP	0.60	\$321.00
4/23/2024	ARR	Review weekly report and circulate	0.30	\$160.50
4/30/2024	ARR	Conference with M. Levin	0.30	\$160.50
SUBTOTAL:			[11.90	\$6,462.50]
<u>Claims Admin and Objections</u>				
4/8/2024	ARR	Draft and revise objection to claim by Alabama Department of Revenue	3.00	\$1,605.00
4/12/2024	ARR	Draft and revise claim objection for Alabama Department of Revenue	1.10	\$588.50
4/15/2024	ARR	Draft and revise objection to claim by Alabama Department of Revenue and telephone conference with K. Goodman regarding same	2.40	\$1,284.00
4/16/2024	ARR	Draft and revise claim objection	0.50	\$267.50
4/17/2024	JRW	Review and revise objection to Alabama Revenue Department claim and conferences with Ms. Ray regarding same	1.20	\$714.00
	ARR	Draft and revise objection to claim of Alabama Department of Revenue	1.40	\$749.00
4/18/2024	JRW	Conferences with Ms. Ray regarding claim objection and status of purchase offer	0.40	\$238.00
4/22/2024	ARR	Draft and revise complaint against State of Alabama	2.60	\$1,391.00
4/23/2024	ARR	Telephone conference with S. Harwell at Alabama Department of Revenue (0.7); draft email to S. Harwell (0.8)	1.50	\$802.50
4/24/2024	ARR	Draft and revise complaint against Alabama Department of Revenue	1.70	\$909.50
4/25/2024	JRW	Conference with Ms. Ray regarding resolution of Alabama Revenue Department secured claim objection	0.40	\$238.00
	ARR	Draft and revise stipulation regarding claim number 88; review and respond to email correspondence from S. Harwell regarding claim by Alabama Department of Revenue; telephone conference with K. Goodman regarding same	2.70	\$1,444.50
4/26/2024	JRW	Review and revise stipulation and conferences with Ms. Ray regarding same	0.80	\$476.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/26/2024	ARR	Draft and revise motion and consent order approving stipulation with Alabama Department of Revenue and email correspondence with S. Harwell regarding same; conference with R. Williamson regarding same	1.10	\$588.50
4/29/2024	ARR	Telephone conference with S. Harwell and revise stipulation resolving claim by Alabama Department of Revenue (0.9); finalize motion for entry of consent order approving stipulation and file same (1.1)	2.00	\$1,070.00
SUBTOTAL:			[22.80	\$12,366.00]
<u>Financing and Cash Collateral</u>				
4/1/2024	ARR	Email correspondence with C. Azano regarding budget (0.3); finalize and file cash collateral/DIP stipulation and budget (0.4)	0.70	\$374.50
4/2/2024	ARR	Review email correspondence regarding funding request	0.30	\$160.50
SUBTOTAL:			[1.00	\$535.00]
For Professional Services Rendered:			41.20	\$22,306.00
Additional Charges :				
		<u>Description</u>		
	Federal Express	Federal Express		34.07
	Lexis	Lexis		48.41
	Photocopies	Copy Charges (3 pp x \$0.15)		0.45
Total Expenses:				\$82.93
Total amount of this bill				\$22,388.93

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	4.00	535.00
J. Robert Williamson	4.40	595.00
Ashley Reynolds Ray	32.80	535.00

SCROGGINS & WILLIAMSON, P.C.**4401 NORTHSIDE PARKWAY****SUITE 450****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

June 27, 2024

RE:

Fees and Expenses from May 1, 2024 to May 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
5/3/2024	ARR	Respond to inquiry from HMP regarding Social Circle sale	0.40	\$214.00
SUBTOTAL:			[0.40	\$214.00]
<u>Case Administration</u>				
5/2/2024	JRW	Conference with Ms. Ray	0.20	\$119.00
	ARR	Conference with R. Williamson	0.20	\$107.00
5/3/2024	JRW	Review order (0.2); conferences with Ms. Ray (0.4)	0.60	\$357.00
	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson (0.4)	0.70	\$374.50
5/6/2024	ARR	Participate in weekly status call	0.40	\$214.00
5/7/2024	MWL	Conference with A. Ray regarding strategy for ending case	0.40	\$214.00
	ARR	Telephone conference with C. Azano; telephone conference with K. Goodman (1.3); conference with M. Levin regarding strategy for exit from Chapter 11 (0.4)	1.70	\$909.50
5/8/2024	MWL	Exchange emails with K. Goodman regarding insurance renewal	0.10	\$53.50
	ARR	Email correspondence with C. Azano (0.2); telephone conference with K. Goodman (0.2)	0.40	\$214.00

Regional Housing & Community Services
Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/13/2024	MWL	Review COIs for new insurance policies and exchange emails with D. Jackson regarding same	0.30	\$160.50
5/14/2024	ARR	Weekly status call with K. Goodman and HMP (0.5); review email correspondence (0.2)	0.70	\$374.50
5/16/2024	MWL	Review and revise monthly operating reports for filing (1.8); exchange emails with K. Goodman regarding questions regarding same (0.3)	2.10	\$1,123.50
	JRW	Review email correspondence and respond to same	0.30	\$178.50
5/17/2024	MWL	Review revised monthly operating reports forwarded by K. Goodman	0.20	\$107.00
	JRW	Email correspondence with CRO regarding payments	0.30	\$178.50
5/20/2024	MWL	Finalize and file monthly operating reports	1.00	\$535.00
	ARR	Review and respond to email correspondence (0.3); review ERTC analysis (0.3)	0.60	\$321.00
5/21/2024	MWL	Email monthly operating reports to D. Jackson	0.10	\$53.50
SUBTOTAL:			[10.30	\$5,594.50]
<u>Claims Admin and Objections</u>				
5/16/2024	ARR	Review schedule of pre-petition debt	0.30	\$160.50
5/17/2024	ARR	Review claims register and schedules for outstanding claims	1.40	\$749.00
5/22/2024	ARR	Review claims chart and telephone conference with K. Goodman	1.30	\$695.50
SUBTOTAL:			[3.00	\$1,605.00]
<u>Financing and Cash Collateral</u>				
5/2/2024	ARR	Telephone conference with K. Goodman regarding budget issues and draft email to C. Azano	0.40	\$214.00
5/3/2024	ARR	Telephone conference with K. Goodman regarding budget issues (0.4); draft and revise stipulation and email correspondence with C. Azano (0.5)	0.90	\$481.50
5/7/2024	ARR	Review and respond to email correspondence regarding funding issues	0.20	\$107.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
5/21/2024	ARR	Review week 143 report and circulate same	0.30	\$160.50
5/22/2024	ARR	Review budget	0.30	\$160.50
5/23/2024	ARR	Draft stipulation and email correspondence regarding budget	0.40	\$214.00
SUBTOTAL:			2.50	\$1,337.50
For Professional Services Rendered:			16.20	\$8,751.00

Additional Charges :

	<u>Description</u>	
Pacer Service Center	Pacer Service Center Charge	2.00
Photocopies	Copy Charges (24 pp x \$0.15)	3.60
Postage	Postage	4.89
Total Expenses:		\$10.49
Total amount of this bill		\$8,761.49

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	4.20	535.00
J. Robert Williamson	1.40	595.00
Ashley Reynolds Ray	10.60	535.00

SCROGGINS & WILLIAMSON, P.C.

4401 NORTHSIDE PARKWAY
SUITE 450
ATLANTA, GA 30327

TAX I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

August 5, 2024

RE:

Fees and Expenses from June 1, 2024 to June 30, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
6/7/2024	ARR	Email correspondence with C. Walker regarding loose ends at Gainesville and email correspondence with HMP regarding same	0.50	\$267.50
6/21/2024	ARR	Telephone conference with K. Goodman regarding letter to broker	0.20	\$107.00
6/24/2024	ARR	Review listing agreement with D. Owens and draft letter confirming expiration	0.40	\$214.00
6/25/2024	ARR	Send letter to D. Owens regarding expiration of listing agreement (0.2); email correspondence with C. Azano regarding sale process (0.3)	0.50	\$267.50
SUBTOTAL:			[1.60	\$856.00]

Case Administration

6/4/2024	ARR	Telephone conference with K. Goodman (0.2); review claims filed and scheduled (0.6); review and respond to email correspondence (0.3)	1.10	\$588.50
6/5/2024	JRW	Conference with Ms. Ray regarding status of pending matters	0.30	\$178.50
6/10/2024	ARR	Review email correspondence (0.3); weekly status call with K. Goodman and HMP (0.2)	0.50	\$267.50
6/13/2024	JRW	Review email correspondence and respond to same	0.30	\$178.50

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
6/13/2024	ARR	Review and respond to email correspondence	0.30	\$160.50
6/14/2024	JRW	Review email correspondence and respond to same	0.30	\$178.50
6/17/2024	JRW	Review email correspondence and respond to same (0.2); telephone conference with Ms. Ray and Ms. Goodman (0.2)	0.40	\$238.00
	ARR	Weekly status call with K. Goodman and HMP	0.20	\$107.00
6/18/2024	MWL	Review and revise monthly operating reports (1.3); exchange emails with K. Goodman regarding same (0.4)	1.70	\$909.50
	ARR	Email correspondence with C. Azano regarding status of Gainesville and Social Circle cases	0.30	\$160.50
6/19/2024	MWL	Review notes from K. Goodman and revise monthly operating reports accordingly	0.40	\$214.00
6/20/2024	ARR	Review email correspondence	0.20	\$107.00
6/21/2024	MWL	Finalize and file monthly operating reports	0.70	\$374.50
6/24/2024	MWL	Send monthly operating reports to D. Jackson per her request (0.2); exchange emails with United States Trustee's office and K. Goodman regarding Social Circle monthly operating report (0.2)	0.40	\$214.00
	ARR	Review and respond to email correspondence	0.30	\$160.50
6/26/2024	MWL	Telephone conference with former employee regarding expense reimbursements and exchange emails with K. Goodman regarding same	0.20	\$107.00
	ARR	Conference with M. Levin regarding complaint from former employee	0.50	\$267.50
6/27/2024	LFF	Work on May 2024 fee statement and circulate same	0.30	\$58.50
SUBTOTAL:			[8.40	\$4,470.00]
<u>Financing and Cash Collateral</u>				
6/3/2024	ARR	Review and respond to email correspondence regarding funding issues and telephone conference with K. Goodman regarding same	0.90	\$481.50
6/4/2024	JRW	Conference with Ms. Ray regarding DIP finance issues and case status	0.30	\$178.50
6/10/2024	ARR	Review budget to actual and email correspondence with United States Trustee	0.40	\$214.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
6/13/2024	ARR	Review budget and conference with R. Williamson regarding carveout payments	0.40	\$214.00
6/14/2024	ARR	Email correspondence with K. Goodman regarding budget (0.2); draft and circulate stipulation (0.3)	0.50	\$267.50
6/17/2024	JRW	Review and disburse carveout payment to GGG	0.30	\$178.50
	ARR	Prepare stipulation and budget for filing and email correspondence regarding same	0.50	\$267.50
6/27/2024	ARR	Review and circulate week 148 report	0.40	\$214.00
SUBTOTAL:			[3.70	\$2,015.50]
For Professional Services Rendered:			13.70	\$7,341.50

Additional Charges :

	<u>Description</u>	
Photocopies	Copy Charges (64 pp x \$0.15)	9.60
Postage	Postage	8.89

Total Expenses:	\$18.49
Total amount of this bill	\$7,359.99

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.30	195.00
Matthew W. Levin	3.40	535.00
J. Robert Williamson	1.90	595.00
Ashley Reynolds Ray	8.10	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 230
ATLANTA, GA 30327**

Tax I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

September 13, 2024

RE:

Fees and Expenses from July 1, 2024 to July 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
7/3/2024	ARR	Review and revise draft APA for Montgomery	1.30	\$695.50
7/11/2024	ARR	Review email correspondence regarding APA for Montgomery	0.40	\$214.00
7/12/2024	ARR	Review and revise proposed APA for Montgomery and email correspondence regarding same; telephone conference with K. Goodman regarding same	1.10	\$588.50
7/16/2024	ARR	Telephone conference with A. Shaver and C. Azano regarding APA for Montgomery; email correspondence regarding due diligence and related items; follow up call with C. Azano	1.60	\$856.00
7/17/2024	ARR	Email correspondence with K. Goodman regarding revisions to Montgomery APA (0.5); email correspondence with counsel for Montgomery buyer (0.4)	0.90	\$481.50
7/18/2024	ARR	Review proposed comments to Montgomery APA and telephone conference with K. Goodman regarding same; email correspondence with A. Shaver regarding same	1.70	\$909.50
7/22/2024	ARR	Review draft APA for Montgomery and email correspondence with C. Azano regarding same	1.10	\$588.50
7/24/2024	ARR	Review and respond to email correspondence regarding Montgomery sale (0.7); follow up on due diligence and related issues regarding sale of Montgomery facility and status of insurance claims (1.3)	2.00	\$1,070.00
7/25/2024	JRW	Review and revise escrow agreement (0.7); review email correspondence concerning same and respond thereto (0.4)	1.10	\$654.50

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/25/2024	MWL	Draft reports of sale for Gainesville and Social Circle sales	1.30	\$695.50
	ARR	Review and respond to email correspondence regarding sale of Montgomery facility	0.40	\$214.00
7/26/2024	JRW	Review proposed revision to escrow agreement and email correspondence with Mr. Azano regarding same	0.60	\$357.00
	MWL	Revise, finalize and file reports of sale	0.50	\$267.50
7/30/2024	ARR	Review inquiry from A. Shaver and telephone conference with HMP regarding insurance claim; follow up with C. Azano regarding same	0.80	\$428.00
7/31/2024	JRW	Conferences with Ms. Ray regarding pending sale negotiations	0.40	\$238.00
	MWL	Conference with A. Ray regarding sale of Montgomery facility	0.20	\$107.00
	ARR	Work on sale issues (0.6); conference with R. Williamson regarding pending sale negotiations (0.4); email correspondence with A. Shaver regarding sale of Montgomery facility (0.6); review and revise draft purchase agreement for sale of Rome facility and related documents (1.3); conference with M. Levin regarding sale of Montgomery (0.2)	3.10	\$1,658.50
SUBTOTAL:			[18.50	\$10,023.50]
<u>Case Administration</u>				
7/1/2024	ARR	Participate in weekly status call with HMP and K. Goodman and follow up call with K. Goodman	0.80	\$428.00
7/9/2024	ARR	Telephone conference with K. Goodman regarding open items	0.40	\$214.00
7/11/2024	JRW	Conferences with Ms. Ray	0.40	\$238.00
	ARR	Review email correspondence regarding vandalism at Montgomery facility (0.4); conference with R. Williamson (0.4)	0.80	\$428.00
7/15/2024	ARR	Review and respond to email correspondence (0.7); participate in status call with HMP and K. Goodman (0.8); email correspondence with C. Azano (0.2); conference with R. Williamson (0.2)	1.90	\$1,016.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/15/2024	JRW	Conference with Ms. Ray	0.20	\$119.00
7/16/2024	MWL	Review and revise monthly operating reports (1.4); exchange emails with K. Goodman regarding same (0.4); conference with A. Ray regarding status of case issues (0.3)	2.10	\$1,123.50
	ARR	Conference with M. Levin regarding case issues (0.3); follow up with HMP regarding air circulation issues at Montgomery and due diligence issues (0.6)	0.90	\$481.50
7/17/2024	MWL	Review revised monthly operating reports and finalize same	0.40	\$214.00
7/18/2024	JRW	Review email correspondence and respond to same	0.20	\$119.00
7/19/2024	JRW	Review email correspondence and respond to same	0.30	\$178.50
	ARR	Review and respond to email correspondence; review and revise broker agreement	1.30	\$695.50
7/22/2024	MWL	Conference with A. Ray regarding case issues (0.3); finalize and file monthly operating reports (1.0); email monthly operating reports to D. Jackson (0.2)	1.50	\$802.50
	ARR	Conference with M. Levin regarding case issues (0.3); weekly status call with HMP and K. Goodman; follow up call with K. Goodman regarding sale issues (1.2)	1.50	\$802.50
7/23/2024	JRW	Conference with Ms. Ray	0.20	\$119.00
	MWL	Exchange emails with United States Trustee regarding reports of sale (0.1); conference with A. Ray regarding same (0.2); research rules regarding same (0.1)	0.40	\$214.00
	ARR	Review and respond to email correspondence (0.4); telephone conference with K. Goodman (0.3); conference with M. Levin (0.2); conference with R. Williamson (0.2)	1.10	\$588.50
7/25/2024	ARR	Review ombudsman reports; review draft closure scenario model	1.30	\$695.50
7/26/2024	JRW	Review email correspondence and respond to same	0.40	\$238.00
7/29/2024	ARR	Review and respond to email correspondence (0.3); review update on insurance claims (0.4)	0.70	\$374.50
7/30/2024	ARR	Telephone conference with K. Goodman	0.40	\$214.00

Regional Housing & Community Services
Corp.

Page 4

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
7/31/2024	JRW Review email correspondence and respond to same	0.50	\$297.50
SUBTOTAL:		[17.70	\$9,601.50]
<u>Financing and Cash Collateral</u>			
7/11/2024	ARR Review and circulate week 150 report	0.30	\$160.50
7/24/2024	ARR Review email correspondence regarding budget	0.40	\$214.00
7/29/2024	ARR Follow up on budget funding issues	0.50	\$267.50
7/31/2024	ARR Draft DIP stipulation and circulate with proposed budget; email correspondence regarding same	0.90	\$481.50
SUBTOTAL:		[2.10	\$1,123.50]
<u>Other Motions/Applications</u>			
7/10/2024	ARR Draft motion to dismiss Gainesville cases	1.50	\$802.50
SUBTOTAL:		[1.50	\$802.50]
For Professional Services Rendered:		39.80	\$21,551.00

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	6.40	535.00
J. Robert Williamson	4.30	595.00
Ashley Reynolds Ray	29.10	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 230
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

November 5, 2024

RE:

Fees and Expenses from August 1, 2024 to August 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
8/1/2024	ARR	Review email correspondence regarding Rome transaction (0.4); conference with R. Williamson regarding sale issues (0.5); email correspondence with counsel for buyer of Montgomery facility (0.3); review and revise draft operations transfer agreement (0.9)	2.10	\$1,123.50
	JRW	Conferences with Ms. Ray regarding sale matters	0.50	\$297.50
8/2/2024	ARR	Review email correspondence regarding Montgomery and Rome transactions	0.40	\$214.00
8/5/2024	JRW	Review first amendment to purchase agreement and related email correspondence	0.40	\$238.00
8/6/2024	JRW	Review executed agreement and related email correspondence	0.20	\$119.00
8/8/2024	ARR	Email correspondence regarding extension of due diligence at Montgomery	0.40	\$214.00
8/12/2024	ARR	Review email correspondence regarding Montgomery transaction	0.40	\$214.00
8/14/2024	ARR	Review and respond to email correspondence regarding sale and insurance issues	0.70	\$374.50
8/20/2024	JRW	Review and revise listing contract	0.50	\$297.50
8/29/2024	ARR	Draft notice of filing APA and notice of hearing; email correspondence with C. Azano, K. Goodman and buyer regarding closing logistics	1.60	\$856.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
SUBTOTAL:			[7.20	\$3,948.00]
<u>Case Administration</u>				
8/1/2024	ARR	Email correspondence with HMP regarding repairs at Montgomery	0.40	\$214.00
8/2/2024	ARR	Email correspondence with K. Goodman regarding Montgomery	0.40	\$214.00
8/4/2024	ARR	Review and respond to email correspondence regarding status of insurance claims at Montgomery	0.40	\$214.00
8/5/2024	ARR	Email correspondence with R. Morris regarding issues at Montgomery	0.30	\$160.50
	JRW	Review email correspondence and respond to same (0.5); telephone conference with Ms. Goodman (0.3)	0.80	\$476.00
8/6/2024	JRW	Review email correspondence and respond to same	0.20	\$119.00
8/9/2024	JRW	review email correspondence and respond to same	0.30	\$178.50
8/13/2024	ARR	Review and respond to email correspondence	0.30	\$160.50
8/15/2024	MWL	Review and revise monthly operating reports (1.9); exchange emails with K. Goodman regarding same (0.2)	2.10	\$1,123.50
	ARR	Review email correspondence regarding status of insurance claim	0.40	\$214.00
8/16/2024	MWL	Revise monthly operating reports	0.40	\$214.00
8/19/2024	MWL	Revise and file monthly operating reports (0.9); transmit same to D. Jackson (0.1)	1.00	\$535.00
	ARR	Conference with R. Williamson	0.30	\$160.50
	JRW	Telephone conference with Ms. Goodman (0.2); conference with Ms. Ray (0.3)	0.50	\$297.50
8/20/2024	JRW	Telephone conference with Ms. Goodman (0.3); review email correspondence and respond to same (0.3)	0.60	\$357.00
8/21/2024	ARR	Conference with R. Williamson	0.20	\$107.00
	JRW	Telephone conference with Ms. Goodman (0.2); conference with Ms. Ray (0.2)	0.40	\$238.00
8/22/2024	JRW	Review email correspondence and respond to same	0.20	\$119.00
8/26/2024	ARR	Review status of insurance issues (0.2); work on miscellaneous open matters; review and respond to email correspondence (0.7); conference with R. Williamson (0.2); weekly status call with K. Goodman	2.00	\$1,070.00

Regional Housing & Community Services Corp.

Page 3

				Hours	Amount
		and HMP team (0.9)			
8/26/2024	JRW	Conference with Ms. Ray (0.2); telephone conference with Ms. Goodman (0.2)		0.40	\$238.00
8/27/2024	ARR	Review email correspondence regarding insurance claims		0.30	\$160.50
8/28/2024	ARR	Review email correspondence regarding status of Montgomery insurance claim		0.40	\$214.00
8/29/2024	ARR	Telephone conference with K. Goodman regarding pending matters (0.3); review and respond to email correspondence (0.4)		0.70	\$374.50
8/30/2024	ARR	Review and respond to email correspondence		0.30	\$160.50
SUBTOTAL:				[13.30	\$7,319.50]
<u>Financing and Cash Collateral</u>					
8/2/2024	ARR	Draft and circulate advance request; telephone conference with M. Roye regarding same; telephone conference with K. Goodman regarding same; email correspondence with C. Azano; email correspondence with HMP regarding status of Montgomery insurance claim		1.50	\$802.50
8/12/2024	ARR	Email correspondence regarding funding issues		0.30	\$160.50
8/14/2024	ARR	Follow up with L. Douglas regarding status of funding		0.20	\$107.00
8/15/2024	ARR	Email correspondence regarding DIP funding		0.20	\$107.00
8/16/2024	ARR	Email correspondence regarding funding issues		0.20	\$107.00
SUBTOTAL:				[2.40	\$1,284.00]
For Professional Services Rendered:				22.90	\$12,551.50
Additional Charges :					
				<u>Description</u>	
	Photocopies	Copy Charges (21 pp x \$0.15)			3.15
	Postage	Postage			2.91
Total Expenses:					\$6.06

Regional Housing & Community Services
Corp.

Page 4

	<u>Amount</u>
Total amount of this bill	\$12,557.56

Timekeeper Summary		
<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	3.50	535.00
J. Robert Williamson	5.00	595.00
Ashley Reynolds Ray	14.40	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 230
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

December 4, 2024

RE:

Fees and Expenses from September 1, 2024 to September 30, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
9/3/2024	ARR	Finalize and file notice of filing APA and email correspondence regarding hearing	0.50	\$267.50
9/4/2024	ARR	Review draft sale order and email correspondence regarding same	1.20	\$642.00
9/5/2024	ARR	Review correspondence regarding sale issues (0.5); review draft broker agreement and email correspondence with C. Azano (1.3)	1.80	\$963.00
9/6/2024	ARR	Review and revise draft sale order for Rome facility; telephone conference with C. Azano (1.6); review service requirements on sale notice (0.4); email correspondence regarding sale hearing and related issues (0.4)	2.40	\$1,284.00
9/9/2024	ARR	Email correspondence with C. Azano regarding auction platform for sale of remaining facilities (0.4); telephone conference with K. Goodman regarding sale issues (0.6); telephone conference with C. Azano; review draft sale order and email correspondence with buyer regarding closing issues (1.2)	2.20	\$1,177.00
9/11/2024	ARR	Email correspondence with C. Azano regarding Rome transaction	0.30	\$160.50
9/12/2024	ARR	Review and respond to email correspondence regarding calculation of Rome expense reserve (0.5); review and revise auction documents (1.2); review draft documents regarding Waterford (0.9)	2.60	\$1,391.00
9/13/2024	ARR	Review and respond to email correspondence regarding Rome sale and budget issues; telephone conference with K. Goodman regarding same	1.00	\$535.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
9/16/2024	ARR	Prepare for sale hearing on Rome facility (0.8); telephone conference with A. Hinderleider regarding sale of Rome facility and email correspondence regarding same (0.3); participate in sale hearing (0.4); telephone conference with R. Ram, C. Azano and K. Goodman regarding closing logistics (0.5); email correspondence regarding logistics of closing Montgomery facility and relief needed from Court and work on same (1.7); work on exhibits to Rome APA (0.7)	4.40	\$2,354.00
9/17/2024	ARR	Email correspondence regarding logistics of closing Waterford facility; telephone conference with C. Azano and K. Goodman regarding same; draft motion and proposed order authorizing closure of Waterford facility and email correspondence with chambers regarding same; conference with R. Williamson; review draft notice to Waterford residents regarding closure; compile exhibits to Rome APA (4.0); email correspondence regarding Rome APA and closing; email correspondence with C. Azano regarding budget; review and revise proposed APA for Waterford facility (4.4)	8.40	\$4,494.00
	JRW	Conference with Ms. Ray regarding Waterford facility	0.50	\$297.50
9/18/2024	ARR	Email correspondence with chambers regarding hearing on Waterford closure; draft and file notice of hearing on Waterford closure; compile and file exhibits and schedules for Rome sale; telephone conference with A. Hinderleider regarding Rome sale transaction and Waterford closure; revise and upload proposed sale order; telephone conference with K. Goodman	5.50	\$2,942.50
9/19/2024	ARR	Telephone conference with K. Goodman regarding offer on remaining facilities	0.40	\$214.00
9/23/2024	JRW	Telephone conference with Ms. Goodman and Ms. Ray regarding sale process and budget issues	0.50	\$297.50
	ARR	Telephone conference with R. Williamson and K. Goodman regarding sale process and budget issues	0.50	\$267.50
9/25/2024	ARR	Review and respond to email correspondence regarding sale of remaining facilities and insurance issues	0.80	\$428.00
9/26/2024	ARR	Email correspondence with K. Goodman regarding draft APA for Waterford; review and respond to email correspondence regarding same from C. Azano	1.00	\$535.00
9/27/2024	MWL	Locate COI for property insurance for Montgomery I (0.3); exchange emails with A. Ray regarding same (0.1)	0.40	\$214.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
9/27/2024	ARR	Review and revise proposed APA for Waterford and email correspondence with C. Azano regarding same	3.50	\$1,872.50
9/30/2024	ARR	Conference with R. Williamson; email correspondence with C. Azano regarding Rome default (0.6); conference call with K. Goodman, C. Azano, buyer for Montgomery facility and broker (0.6); email correspondence with C. Azano (0.4)	1.60	\$856.00
SUBTOTAL:			[39.50	\$21,192.50]
<u>Case Administration</u>				
9/3/2024	MWL	Conference with A. Ray regarding status of various case issues	0.40	\$214.00
	ARR	Conference with M. Levin regarding case status	0.30	\$160.50
9/4/2024	ARR	Email correspondence with chambers regarding hearing date	0.30	\$160.50
9/5/2024	ARR	Review and respond to email correspondence	0.50	\$267.50
9/6/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
	ARR	Conference with R. Williamson	0.30	\$160.50
9/10/2024	ARR	Prepare for and participate in weekly status call with K. Goodman and HMP	0.90	\$481.50
9/11/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
	ARR	Conference with R. Williamson (0.3); telephone conference with K. Goodman regarding status of Waterford facility (0.7)	1.00	\$535.00
9/13/2024	ARR	Review week 159 report	0.20	\$107.00
9/16/2024	JRW	Conference with Ms. Ray	0.40	\$238.00
	MWL	Review and revise monthly operating reports (0.8); conference with A. Ray regarding case status (0.3)	1.10	\$588.50
	ARR	Telephone conference with K. Goodman (0.2); conference with R. Williamson (0.4); conference with M. Levin regarding case status (0.3); telephone conference with K. Goodman regarding pending matters (0.3); weekly status call with K. Goodman and HMP (1.0)	2.20	\$1,177.00

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
9/17/2024	JRW	Review email correspondence and respond to same	0.30	\$178.50
	MWL	Review and revise monthly operating reports (1.4); conference with A. Ray and R. Williamson regarding status (0.3)	1.70	\$909.50
	ARR	Conference with M. Levin	0.30	\$160.50
9/18/2024	MWL	Conference with A. Ray regarding rule issue (0.1); review and revise monthly operating reports (0.2)	0.30	\$160.50
9/19/2024	MWL	Conference with A. Ray regarding various case issues	0.30	\$160.50
	ARR	Prepare for and participate in expedited hearing on motion for orderly closure of Waterford facility; circulate proposed order granting motion (1.2); conference with R. Williamson regarding hearing on closure motion and status of purchase negotiations (0.4); conference with M. Levin regarding various case issues (0.3); telephone conference with K. Goodman regarding insurance issues (0.3)	2.20	\$1,177.00
9/20/2024	MWL	Finalize and file monthly operating reports	1.30	\$695.50
9/23/2024	ARR	Review Montgomery closure documents; conference with R. Williamson (3.1); weekly status call with K. Goodman and HMP (1.0)	4.10	\$2,193.50
9/24/2024	ARR	Review week 161 report	0.30	\$160.50
9/26/2024	ARR	Review email correspondence regarding insurance issues (0.3); coordinate with claims agent regarding service issues (0.2)	0.50	\$267.50
9/27/2024	ARR	Email correspondence with M. Levin regarding property insurance COIs and review same	0.40	\$214.00
9/30/2024	JRW	Conference with Ms. Ray (0.3); review email correspondence and respond to same (0.3)	0.60	\$357.00
	ARR	Review email correspondence regarding open matters and respond to same (0.6); weekly status call with K. Goodman and HMP team (0.6)	1.20	\$642.00
SUBTOTAL:			[21.70	\$11,723.50]
<u>Financing and Cash Collateral</u>				
9/3/2024	ARR	Review email correspondence regarding funding needs	0.20	\$107.00
9/4/2024	ARR	Review draft budget and telephone conference with K. Goodman	0.40	\$214.00

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
9/23/2024	ARR Draft DIP stipulation and prepare for filing	0.50	\$267.50
9/25/2024	ARR Review email correspondence regarding DIP funding	0.30	\$160.50
SUBTOTAL:		[1.40	\$749.00]
<u>Other Motions/Applications</u>			
9/17/2024	JRW Review and revise motion and order (0.6); conferences with Ms. Ray regarding same and hearing (0.5)	1.10	\$654.50
9/19/2024	JRW Conferences with Ms. Ray regarding hearing on closure motion and status of purchase negotiations	0.40	\$238.00
SUBTOTAL:		[1.50	\$892.50]
For Professional Services Rendered:		64.10	\$34,557.50

Additional Charges :

	<u>Description</u>	
Photocopies	Copy Charges (24 pp x \$0.15)	3.60
Postage	Postage	5.31
Total Expenses:		\$8.91
Total amount of this bill		\$34,566.41

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	5.50	535.00
J. Robert Williamson	4.40	595.00
Ashley Reynolds Ray	54.20	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 230
ATLANTA, GA 30327**

Tax I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

December 4, 2024

RE:

Fees and Expenses from October 1, 2024 to October 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
10/1/2024	ARR	Draft default letter to R. Ram regarding sale of Rome facility (1.7); email correspondence with R. Ram regarding closing on sale of Rome facility (0.6); email correspondence with C. Azano regarding sale of remaining facilities (0.8)	3.10	\$1,658.50
10/2/2024	ARR	Telephone conference with J. Maurer regarding Rome closing and follow up regarding same; draft and revise closing documents	6.50	\$3,477.50
10/3/2024	ARR	Review auction platform agreement; review and respond to email correspondence regarding various sale issues	1.80	\$963.00
10/4/2024	ARR	Review draft Waterford APA; review and respond to email correspondence regarding same; telephone conference with K. Goodman; email correspondence regarding Rome sale closing and related issues (2.1); review email correspondence regarding Waterford sale transaction (0.2); email correspondence with R. Ram; email correspondence with D. Pierce and S. O'Conner (0.4)	2.70	\$1,444.50
10/7/2024	ARR	Email correspondence regarding Waterford sale	0.30	\$160.50
10/8/2024	ARR	Follow up on status of Rome closing (0.5); review email correspondence regarding status of Waterford transaction and facility closure (0.7); review draft closing documents and email correspondence with closing attorney (1.6)	2.80	\$1,498.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/9/2024	ARR	Draft and circulate closing documents for Rome facility; email correspondence regarding same	1.90	\$1,016.50
10/10/2024	ARR	Review and respond to email correspondence regarding Rome closing; telephone conference with L. Douglas regarding same; telephone conference with K. Goodman regarding same	1.40	\$749.00
10/11/2024	ARR	Review and respond to email correspondence regarding Rome closing; draft amendment to APA to extend outside closing date (1.1); email correspondence with J. Maurer regarding Rome closing (0.3)	1.40	\$749.00
10/15/2024	MWL	Conference with A. Ray regarding sale issues	0.40	\$214.00
	ARR	Review and respond to email correspondence regarding extension of closing date for Rome transaction (0.4); email correspondence with M. Stroup regarding Waterford transaction (0.5); conference with M. Levin regarding sale issues (0.4); email correspondence regarding SVN listing agreements (0.6); review SVN listing agreements and email correspondence with C. Azano regarding questions (1.3); review platform access agreement and email correspondence with C. Azano regarding proposed terms and concerns (1.7); email correspondence with HMP regarding due diligence issues (0.2)	5.10	\$2,728.50
	JRW	Review proposed broker agreement and conference with Ms. Ray regarding same	0.50	\$297.50
10/16/2024	ARR	Review and revise auction terms and conditions (1.8); telephone conference with K. Goodman regarding Rome closing and auction process (0.6)	2.40	\$1,284.00
10/17/2024	MWL	Conference with A. Ray regarding Rome sale	0.40	\$214.00
	ARR	Conference with M. Levin regarding Rome sale (0.4); telephone conference with C. Azano and K. Goodman regarding broker agreements and sale process (1.5)	1.90	\$1,016.50
10/18/2024	ARR	Pre-closing logistics call (0.8); work on issues regarding Rome closing (2.0)	2.80	\$1,498.00
10/21/2024	ARR	Review final closing statement for Rome and email correspondence regarding same; revise draft closing statement (1.6); meet with K. Goodman to execute closing documents; draft letter to J. Maurer (0.8); follow up on closing issues for Rome facility (1.4)	3.80	\$2,033.00
	JRW	Telephone conference with Ms. Ray and Ms. Goodman	0.30	\$178.50
10/22/2024	ARR	Email correspondence with J. Maurer regarding Rome closing (0.3); telephone conference with HMP regarding closing logistics; email correspondence with R. Ram regarding same (1.1); follow up on	1.90	\$1,016.50

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
		closing logistics (0.5)		
10/23/2024	ARR	Follow up on Rome closing (0.2); review, revise and circulate comments to terms and conditions to auction agreement (0.9); conference with R. Williamson regarding closing (0.3); email correspondence with R. Ram regarding transition issues (0.6)	2.00	\$1,070.00
	JRW	Conference with Ms. Ray regarding closing	0.30	\$178.50
10/24/2024	ARR	Telephone conference with CW REDS representatives, C. Azano and C. Witzcoff regarding auction terms and conditions (0.8); telephone conference with C. Azano (0.3); conference with R. Williamson (0.3)	1.40	\$749.00
10/25/2024	ARR	Email correspondence with R. Ram regarding Rome transition; email correspondence with HMP regarding same (0.5); telephone conference with L. Douglas (0.2)	0.70	\$374.50
10/28/2024	ARR	Review and respond to email correspondence regarding auction platform and related agreements	0.70	\$374.50
10/30/2024	ARR	Conference with M. Levin regarding broker retention application (0.4); review revised platform access agreement and telephone conference with C. Azano regarding indemnification provision; telephone conference with K. Goodman regarding same (1.4); follow up with M. Stoup regarding deposit for Waterford and status of due diligence (0.4); email correspondence with C. Azano regarding sale issues (0.5); work on issues regarding platform access agreement (1.3)	4.00	\$2,140.00
10/31/2024	ARR	Review and respond to email correspondence regarding platform access agreement (0.6); telephone conference with M. Stoup regarding Waterford transaction and email correspondence with HMP regarding same (1.1); draft and revise NDA and BAA for Waterford buyer (0.6); conference with R. Williamson (0.3); email correspondence regarding sale of remaining facilities by auction; review agreements and review due diligence requirements (1.4)	4.00	\$2,140.00
SUBTOTAL:			[54.50	\$29,223.50]
<u>Case Administration</u>				
10/1/2024	MWL	Forward monthly operating reports to D. Jackson	0.10	\$53.50

Regional Housing & Community Services
Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2024	ARR	Review and respond to email correspondence (0.6); conference with R. Williamson (0.6)	1.20	\$642.00
	JRW	Conferences with Ms. Ray (0.6); review email correspondence and respond to same (0.3)	0.90	\$535.50
10/7/2024	ARR	Weekly status call with HMP team and K. Goodman	0.70	\$374.50
10/9/2024	ARR	Telephone conference with K. Goodman (0.5); review and respond to email correspondence (0.6)	1.10	\$588.50
10/11/2024	ARR	Telephone conference with K. Goodman	0.40	\$214.00
10/14/2024	ARR	Weekly status call with HMP team; follow up on open issues	1.10	\$588.50
10/15/2024	MWL	Review and revise monthly operating reports (1.4); exchange emails with K. Goodman regarding same (0.2)	1.60	\$856.00
	ARR	Review and respond to miscellaneous email correspondence	0.50	\$267.50
	JRW	Review email correspondence and respond to same	0.40	\$238.00
10/16/2024	MWL	Review and revise monthly operating reports	0.50	\$267.50
	ARR	Review and respond to email correspondence	0.40	\$214.00
10/17/2024	ARR	Review and respond to email correspondence	0.70	\$374.50
10/21/2024	MWL	Finalize and file monthly operating reports	0.90	\$481.50
	ARR	Participate in weekly status call with K. Goodman and HMP team (0.9); conference with R. Williamson (0.2)	1.10	\$588.50
10/24/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
10/28/2024	ARR	Review and respond to email correspondence	0.40	\$214.00
10/30/2024	ARR	Conference with R. Williamson	0.20	\$107.00
	JRW	Conference with Ms. Ray	0.20	\$119.00
10/31/2024	JRW	Conference with Ms. Ray	0.30	\$178.50
SUBTOTAL:			[13.00	\$7,081.00]
<u>Employment and Fee Apps</u>				
10/30/2024	MWL	Conference with A. Ray regarding retention of new broker and auction platform (0.4); draft application to retain broker (1.0)	1.40	\$749.00

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
SUBTOTAL:		[1.40	\$749.00]
<u>Financing and Cash Collateral</u>			
10/1/2024	ARR Telephone conference with G. Steiglitz regarding demand letter from TCP Leasing	0.60	\$321.00
10/2/2024	ARR Review week 162 report	0.20	\$107.00
10/22/2024	ARR Review and respond to inquiry regarding call from IRS	0.30	\$160.50
10/30/2024	ARR Draft DIP stipulation and email correspondence regarding same	0.50	\$267.50
SUBTOTAL:		[1.60	\$856.00]
For Professional Services Rendered:		70.50	\$37,909.50
Additional Charges :			
		<u>Description</u>	
	Courier Costs	Courier Cost	21.69
Total Expenses:			<u>\$21.69</u>
Total amount of this bill			<u>\$37,931.19</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	5.30	535.00
J. Robert Williamson	3.20	595.00
Ashley Reynolds Ray	62.00	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****Tax I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

January 16, 2025

RE:

Fees and Expenses from November 1, 2024 to November 30, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
11/4/2024	ARR	Review and respond to email correspondence regarding sale issues	0.60	\$321.00
11/5/2024	JRW	Review broker agreement and conference with Ms. Ray regarding same	0.70	\$416.50
11/6/2024	ARR	Telephone conference with HMP regarding post-closing issues on Rome facility sale	1.30	\$695.50
11/8/2024	ARR	Review revised template APA for online sales	1.10	\$588.50
11/11/2024	ARR	Review draft auction forms and provide comments to C. Azano	1.80	\$963.00
11/12/2024	ARR	Email correspondence Waterford buyer regarding status of due diligence	0.50	\$267.50
11/13/2024	ARR	Review revisions to template APA from C. Azano and respond to same	0.60	\$321.00
11/15/2024	ARR	Conference call with C. Azano, D. Shorter and W. Parker regarding sale process (0.3); draft report of sale for Rome facility (1.2)	1.50	\$802.50
11/18/2024	ARR	Telephone conference with C. Azano regarding sale issues (0.3); email correspondence with buyer for Waterford (0.3)	0.60	\$321.00
11/19/2024	ARR	Respond to inquiry regarding Rome closing	0.20	\$107.00
11/21/2024	ARR	Email correspondence with C. Azano regarding sale issues (0.4); review proposed revisions to APA (0.4)	0.80	\$428.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/22/2024	ARR	Telephone conference with broker and C. Azano regarding OTA and APA and follow up on same (1.1); review email correspondence regarding Montgomery facility (0.3)	1.40	\$749.00
11/26/2024	ARR	Review and respond to email correspondence regarding Rome pre-trial order (0.5); telephone conference with K. Goodman regarding Rome pre-trial order and review APA regarding same (0.4)	0.90	\$481.50
SUBTOTAL:			[12.00	\$6,462.00]
<u>Case Administration</u>				
11/4/2024	ARR	Weekly status call with K. Goodman and HMP team	0.60	\$321.00
11/12/2024	ARR	Respond to inquiry from United States Trustee regarding closure of Waterford facility (0.6); email correspondence with Veritas regarding creditor list for conflicts check (0.3)	0.90	\$481.50
11/13/2024	ARR	Review and forward documents needed by accountants for tax returns	0.30	\$160.50
11/15/2024	MWL	Conference with A. Ray regarding various issues	0.20	\$107.00
	JRW	Conference with Ms. Ray	0.20	\$119.00
	ARR	Conference with M. Levin (0.2); conference with R. Williamson (0.2)	0.40	\$214.00
11/18/2024	JRW	Review email correspondence and respond to same	0.20	\$119.00
	ARR	Weekly status call with K. Goodman and HMP	0.50	\$267.50
11/19/2024	MWL	Review, revise and comment on monthly operating reports	1.10	\$588.50
11/20/2024	MWL	Review, revise and comment on monthly operating reports	0.60	\$321.00
11/21/2024	MWL	Finalize and file monthly operating reports	1.00	\$535.00
11/22/2024	MWL	Forward monthly operating reports to D. Jackson	0.20	\$107.00
	JRW	Review email correspondence and respond to same	0.40	\$238.00
11/25/2024	ARR	Review and respond to email correspondence (0.5); weekly call with K. Goodman and HMP (0.4)	0.90	\$481.50
11/26/2024	JRW	Review email correspondence and respond to same	0.30	\$178.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/26/2024	ARR	Review entered orders and email correspondence with claims agent regarding service of same	0.30	\$160.50
SUBTOTAL:			[8.10	\$4,399.50]
<u>Employment and Fee Apps</u>				
11/1/2024	ARR	Review proposed revisions to platform access agreement and email correspondence regarding same	0.60	\$321.00
11/4/2024	MWL	Draft employment applications for brokers	1.00	\$535.00
	ARR	Conference with M. Levin regarding broker agreements and approved motions	0.30	\$160.50
11/5/2024	ARR	Conference with R. Williamson regarding broker agreement (0.5); review and circulate draft agreement to approve broker retention (0.3); review and revise broker retention papers (0.7)	1.50	\$802.50
11/8/2024	ARR	Email correspondence with W. Parker regarding conflicts check (0.3); email correspondence regarding application to retain broker (0.6)	0.90	\$481.50
11/18/2024	ARR	Review proposed changes to auction platform retention	1.00	\$535.00
11/19/2024	ARR	Draft and revise retention application for broker and email correspondence regarding same	0.90	\$481.50
11/21/2024	ARR	Review and revise application to retain broker and prepare for filing	1.60	\$856.00
11/26/2024	ARR	Email correspondence with W. Parker regarding CW-Reds retention	0.20	\$107.00
SUBTOTAL:			[8.00	\$4,280.00]
<u>Financing and Cash Collateral</u>				
11/4/2024	ARR	Email correspondence with C. Azano regarding budget	0.30	\$160.50
11/5/2024	ARR	Review and respond to email correspondence regarding budget (0.4); email correspondence with C. Azano regarding budget (0.3)	0.70	\$374.50
11/6/2024	ARR	Finalize and file stipulation extending DIP budget	0.40	\$214.00
11/8/2024	ARR	Review and circulate week 167 report	0.30	\$160.50
11/11/2024	ARR	Email correspondence with C. Azano regarding budget and stipulation	0.30	\$160.50

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/14/2024	ARR	Review weekly report and send to United States Trustee	0.20	\$107.00
11/21/2024	ARR	Review draft budget extension	0.30	\$160.50
11/26/2024	ARR	Review and circulate week 170 report	0.30	\$160.50
SUBTOTAL:			[2.80	\$1,498.00]
For Professional Services Rendered:			30.90	\$16,639.50
Additional Charges :				
		<u>Description</u>		
	Photocopies	Copy Charges (24 pp x \$0.15)		3.60
	Postage	Postage		5.31
Total Expenses:				\$8.91
Total amount of this bill				\$16,648.41

Timekeeper Summary				
<u>Name</u>			<u>Hours</u>	<u>Rate</u>
Matthew W. Levin			4.10	535.00
J. Robert Williamson			1.80	595.00
Ashley Reynolds Ray			25.00	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

January 31, 2025

RE:

Fees and Expenses from December 1, 2024 to December 31, 2024

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		<u>Asset Disposition</u>		
12/2/2024	ARR	Review proposed revisions to template APA	0.50	\$267.50
12/4/2024	MWL	Conference with A. Ray regarding sale issues	0.30	\$160.50
12/6/2024	JRW	Conference with Ms. Ray regarding status of sales	0.20	\$119.00
	MWL	Review title commitment issue and exchange emails with A. Ray regarding same	0.20	\$107.00
	ARR	Conference with R. Williamson regarding status of sales	0.20	\$107.00
12/11/2024	ARR	Email correspondence regarding status of auction sale	0.60	\$321.00
12/12/2024	JRW	Conference with Ms. Ray regarding sale process	0.30	\$178.50
	ARR	Monitor auction and email correspondence regarding same (1.0); conference with R. Williamson regarding sale process (0.3)	1.30	\$695.50
12/13/2024	ARR	Email correspondence with HMP regarding results of auction (0.3); email correspondence with K. Goodman regarding Columbus APA (0.3)	0.60	\$321.00
12/16/2024	ARR	Review redline APA for Columbus and email correspondence regarding same	1.70	\$909.50
12/18/2024	ARR	Draft and revise exhibits to Columbus APA and circulate same; review and revise draft sale order; draft and revise notice of filing APA and notice of proposed sale; email correspondence regarding status of sale negotiations	2.40	\$1,284.00

Regional Housing & Community Services
Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/19/2024	ARR	Review and respond to email correspondence regarding sale efforts (0.9); email correspondence with A. Hinderleider regarding status of sale efforts (0.6); telephone conference with K. Goodman regarding status of sale efforts and budget issues (0.4)	1.90	\$1,016.50
12/23/2024	ARR	Review and respond to email correspondence regarding status of sale agreements	0.80	\$428.00
SUBTOTAL:			[11.00	\$5,915.00]
<u>Case Administration</u>				
12/2/2024	ARR	Weekly status call with HMP	0.40	\$214.00
12/3/2024	ARR	Telephone conference with K. Goodman regarding case status (0.4); review and respond to email correspondence (0.2)	0.60	\$321.00
12/4/2024	ARR	Telephone conference with A. Hinderleider and D. Jackson regarding case exit strategies (1.1); conference with M. Levin (0.4)	1.50	\$802.50
12/5/2024	ARR	Review and respond to email correspondence	0.40	\$214.00
12/6/2024	ARR	Review and respond to email correspondence	0.40	\$214.00
12/9/2024	JRW	Conference with Ms. Ray	0.40	\$238.00
	ARR	Conference with R. Williamson	0.40	\$214.00
12/12/2024	ARR	Draft and revise motion to dismiss	1.80	\$963.00
12/13/2024	MWL	Review, revise and file amended monthly operating report	0.30	\$160.50
12/16/2024	ARR	Telephone conference with C. Azano regarding case status (0.3); telephone conference with K. Goodman regarding case status (0.4); weekly status call with K. Goodman and HMP team (0.4)	1.10	\$588.50
12/17/2024	MWL	Review and revise monthly operating reports (1.7); exchange emails with K. Goodman regarding same (0.2)	1.90	\$1,016.50
12/18/2024	ARR	Review and respond to email correspondence	0.40	\$214.00
12/19/2024	MWL	Review and revise new versions of monthly operating reports	0.20	\$107.00
	ARR	Review and circulate week 173 report	0.20	\$107.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
12/20/2024	MWL	Finalize and file monthly operating reports	1.00	\$535.00
12/23/2024	ARR	Review email correspondence	0.30	\$160.50
12/24/2024	MWL	Exchange emails with creditor regarding status of case (0.1); exchange emails with D. Jackson regarding monthly operating reports (0.1)	0.20	\$107.00
12/26/2024	JRW	Draft notice	0.10	\$59.50
SUBTOTAL:			[11.60	\$6,236.00]

Financing and Cash Collateral

12/10/2024	ARR	Draft cash collateral/DIP stipulation	0.40	\$214.00
12/11/2024	ARR	Draft and circulate proposed DIP/cash collateral stipulation	0.70	\$374.50
12/18/2024	ARR	Email correspondence with C. Azano regarding DIP stipulation and budget	0.20	\$107.00
12/31/2024	ARR	Telephone conference with K. Goodman regarding budget; review stipulation and prepare for filing	0.50	\$267.50
SUBTOTAL:			[1.80	\$963.00]
For Professional Services Rendered:			24.40	\$13,114.00

Additional Charges :

	<u>Description</u>	
Photocopies	Copy Charges (57 pp x \$0.15)	8.55
Postage	Postage	8.31
Total Expenses:		\$16.86
Total amount of this bill		\$13,130.86

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	4.10	535.00
J. Robert Williamson	1.00	595.00
Ashley Reynolds Ray	19.30	535.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

February 19, 2025

RE:

Fees and Expenses from January 1, 2025 to January 31, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
1/2/2025	MWL	Conference with A. Ray regarding sale status	0.20	\$113.00
	ARR	Review and respond to email correspondence regarding sale issues (0.3); conference with M. Levin regarding sale status (0.2)	0.50	\$282.50
1/3/2025	ARR	Review and respond to email correspondence regarding Columbus sale	0.60	\$339.00
1/6/2025	ARR	Review and revise sale order for Columbus, review APA and email correspondence regarding same	3.00	\$1,695.00
1/7/2025	JRW	Conference with Ms. Ray regarding status of sale negotiations	0.30	\$187.50
	ARR	Draft and revise exhibits for Savannah APA (1.4); conference with R. Williamson regarding status of sale negotiations (0.3); telephone conference with N. Sullivan and C. Azano regarding sale of Columbus facility (0.7); respond to inquiry from United States Trustee (0.5); review and respond to email correspondence regarding APA for Savannah (0.8)	3.70	\$2,090.50
1/8/2025	ARR	Email correspondence regarding Savannah sale; compile final sale documents for execution (1.6); telephone conference with K. Goodman and C. Azano regarding sale issues (1.3); review correspondence from counsel for Columbus buyer (0.6)	3.50	\$1,977.50
1/9/2025	MWL	Conference with A. Ray regarding various sale issues	0.50	\$282.50
	ARR	Conference with M. Levin regarding various sale issues (0.5); work on sale issues (1.0); review sale documents and email correspondence regarding same (2.4)	3.90	\$2,203.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
1/13/2025	ARR	Review and respond to email correspondence regarding sale issues (0.5); review proposed documents related to Columbus sale and email correspondence regarding same (0.9); email correspondence with title company regarding receipt of earnest money deposit (0.4)	1.80	\$1,017.00
1/14/2025	ARR	Telephone conference with N. Sullivan and C. Azano regarding Columbus sale (0.5); email correspondence with counsel for Columbus buyer and review documents regarding same; email correspondence with counsel for Savannah buyer (1.1); work on Columbus and Savannah sale issues; telephone conference with N. Sullivan, A. Foster and C. Azano regarding Columbus sale issues (1.7); telephone conference with C. Azano (0.3)	3.60	\$2,034.00
1/15/2025	JRW	Conference with Ms. Ray regarding status of sales	0.30	\$187.50
	ARR	Review and respond to email correspondence regarding status of Savannah APA (0.4); conference with R. Williamson regarding status of sales (0.3); email correspondence regarding Columbus sale (0.3)	1.00	\$565.00
1/16/2025	JRW	Conference with Ms. Ray regarding modifications to agreement	0.30	\$187.50
	ARR	Review proposed sale documents for Columbus and email correspondence with C. Azano (0.7); conference with R. Williamson regarding modifications to agreement (0.3); work on Columbus and Savannah transactions and email correspondence regarding same (1.4)	2.40	\$1,356.00
1/17/2025	MWL	Conference with A. Ray regarding sales issues	0.20	\$113.00
	ARR	Multiple telephone conferences with C. Azano regarding sale issues (1.1); meet with K. Goodman regarding sale issues (0.3); telephone conference with N. Sullivan, A. Foster, C. Azano and K. Goodman regarding Columbus sale (0.4); telephone conference with S. Schorsch regarding Savannah sale (0.5); draft and file notice of filing APA (0.4); work on sale issues (0.5)	3.20	\$1,808.00
1/21/2025	ARR	Review and revise sale documents for Columbus; email correspondence regarding same (1.1); email correspondence regarding Columbus and Savannah sale approvals (0.4)	1.50	\$847.50
1/22/2025	ARR	Review and respond to email correspondence regarding Columbus sale (1.4); telephone conference with N. Sullivan and C. Azano (1.1); review and revise bill of sale (0.3)	2.80	\$1,582.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/23/2025	ARR	Telephone conference with N. Sullivan, Crown Title representatives and C. Azano regarding Columbus transaction (1.5); telephone conference with K. Goodman; review and respond to email correspondence regarding sale issues (1.4)	2.90	\$1,638.50
1/24/2025	MWL	Conference with A. Ray regarding issues regarding sales	0.30	\$169.50
	ARR	Respond to Columbus sale/title issues (5.1); conference with M. Levin regarding sale issues (0.3)	5.40	\$3,051.00
1/27/2025	ARR	Draft notice of proposed sale for Columbus and Savannah facilities and prepare for filing (1.6); follow up on open sale issues (1.0)	2.60	\$1,469.00
1/28/2025	JRW	Conference with Ms. Ray regarding closing matters	0.30	\$187.50
	ARR	Email correspondence regarding Columbus transaction (0.4); correspondence regarding information needed for sale hearing; telephone conference with J. Klement regarding same (0.9); conference with R. Williamson regarding sale closing matters (0.3)	1.60	\$904.00
1/29/2025	ARR	Work on issues regarding Columbus closing	1.00	\$565.00
1/30/2025	ARR	Review sale data for hearing proffer (0.8); review draft sale order on Savannah and email correspondence regarding same (0.6)	1.40	\$791.00
1/31/2025	ARR	Prepare outline for sale hearing; telephone conference with C. Azano regarding sale hearing and related issues	2.40	\$1,356.00
SUBTOTAL:			[51.20	\$29,000.00]
<u>Case Administration</u>				
1/2/2025	ARR	Review and respond to email correspondence regarding IRS	0.40	\$226.00
1/6/2025	ARR	Weekly status call with HMP (0.9); telephone conference with K. Goodman (0.3)	1.20	\$678.00
1/7/2025	ARR	Review and respond to email correspondence	0.30	\$169.50
1/8/2025	JRW	Conference with Ms. Ray	0.20	\$125.00
	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson (0.2)	0.50	\$282.50

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
1/13/2025	JRW	Conference with Ms. Ray	0.20	\$125.00
	ARR	Weekly status call with K. Goodman and HMP team (0.6); conference with R. Williamson (0.2)	0.80	\$452.00
1/14/2025	ARR	Review and respond to email correspondence (0.8); telephone conference with K. Goodman (0.6)	1.40	\$791.00
1/16/2025	ARR	Telephone conference with K. Goodman	0.20	\$113.00
1/17/2025	ARR	Conference with M. Levin (0.2); review and respond to email correspondence (0.6)	0.80	\$452.00
1/19/2025	MWL	Review and revise monthly operating reports	1.00	\$565.00
1/20/2025	MWL	Review and revise monthly operating reports (1.5); exchange emails with K. Goodman regarding same (0.2)	1.70	\$960.50
	ARR	Participate in weekly status call with HMP team and K. Goodman (0.6); telephone conference with K. Goodman (0.4)	1.00	\$565.00
1/21/2025	MWL	Finalize and file monthly operating reports	0.50	\$282.50
1/23/2025	MWL	Transmit monthly operating reports to D. Jackson	0.20	\$113.00
1/27/2025	JRW	Conferences with Ms. Ray	0.40	\$250.00
	ARR	Review and respond to email correspondence (0.8); weekly status call with K. Goodman and HMP (0.4); conference with R. Williamson (0.4)	1.60	\$904.00
1/29/2025	ARR	Review and respond to miscellaneous email correspondence	0.40	\$226.00
1/30/2025	ARR	Review and respond to email correspondence (0.3); telephone conference with K. Goodman (0.3)	0.60	\$339.00
SUBTOTAL:			[13.40	\$7,619.00]
<u>Financing and Cash Collateral</u>				
1/14/2025	ARR	Review draft budget	0.20	\$113.00
1/15/2025	ARR	Review budget and telephone conference with K. Goodman regarding same	0.40	\$226.00
1/29/2025	ARR	Review and respond to email correspondence regarding budget	0.40	\$226.00
1/30/2025	ARR	Email correspondence with C. Azano regarding DIP stipulation and prepare same for filing	0.30	\$169.50

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
SUBTOTAL:		[1.30	\$734.50]
For Professional Services Rendered:		65.90	\$37,353.50
Additional Charges :			
		<u>Description</u>	
	Photocopies	Copy Charges (45 pp x \$0.15)	6.75
	Postage	Postage	8.22
Total Expenses:			<u>\$14.97</u>
Total amount of this bill			<u>\$37,368.47</u>

<u>Timekeeper Summary</u>			
<u>Name</u>		<u>Hours</u>	<u>Rate</u>
Matthew W. Levin		4.60	565.00
J. Robert Williamson		2.00	625.00
Ashley Reynolds Ray		59.30	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

April 8, 2025

RE:

Fees and Expenses from February 1, 2025 to February 28, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
	<u>Asset Disposition</u>		
2/3/2025 ARR	Review draft closing statement for Columbus (0.4); work on sale related issues (0.7); email correspondence regarding closing logistics for Columbus facility (1.3); review email correspondence regarding potential buyer for Waterford (0.3)	2.70	\$1,525.50
2/4/2025 ARR	Closing preparation call for Columbus (0.8); prepare for sale hearing and email correspondence with D. Smoter (0.5); telephone conference with C. Azano and N. Sullivan regarding proposed sale order (0.4); review draft sale order (0.5)	2.20	\$1,243.00
2/5/2025 ARR	Work on sale closing issues and prepare for hearing	3.00	\$1,695.00
2/6/2025 ARR	Prepare for and participate in sale hearing; multiple conferences regarding closing issues; draft and revise closing documents; telephone conference with K. Goodman	7.60	\$4,294.00
2/7/2025 ARR	Telephone conference with S. White regarding closing documents for Columbus sale (0.3); review and respond to email correspondence regarding Columbus sale closing (1.6); telephone conference with K. Goodman regarding closing issues (0.3); telephone conference with K. Goodman and R. Williamson (0.3)	2.50	\$1,412.50
2/10/2025 ARR	Draft and file report of sale for Columbus	0.60	\$339.00
2/11/2025 ARR	Review and revise proposed sale documents for Douglas sale	1.40	\$791.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/12/2025	JRW	Conference with Ms. Ray regarding status of property sales	0.40	\$250.00
	ARR	Email correspondence with C. Azano regarding offer for Waterford (0.3); email correspondence regarding proposed offer for Waterford (0.2); email correspondence with S. Schorsch regarding sale order (0.3); review and revise proposed APA for Waterford facility (0.7); telephone conference with C. Azano (0.7); conference with R. Williamson regarding status of property sales (0.4)	2.60	\$1,469.00
2/13/2025	ARR	Follow up regarding comments to Savannah sale order; draft and circulate application to retain SVN for Waterford facility	1.20	\$678.00
2/14/2025	MWL	Conference with A. Ray regarding status	0.30	\$169.50
	ARR	Review and revise proposed sale order for Savannah facility and email correspondence regarding same; email correspondence with HMP regarding logistics call with Savannah buyer; review and respond to email correspondence (2.0); telephone conference with K. Goodman; telephone conference with C. Azano; review draft APA for Waterford (1.2)	3.20	\$1,808.00
2/18/2025	ARR	Review and respond to email correspondence regarding Savannah sale; review proposed amendment to APA (0.7); telephone conference with C. Azano; review draft sale order (0.8)	1.50	\$847.50
2/19/2025	ARR	Review and respond to email correspondence regarding Savannah transaction	0.60	\$339.00
2/20/2025	ARR	Review and revise proposed APA for Waterford facility and email correspondence regarding same (1.4); email correspondence regarding Savannah transaction (0.4); review signed Montgomery APA and email correspondence regarding same (0.5)	2.30	\$1,299.50
2/21/2025	JRW	Conference with Ms. Ray regarding sale contracts and notice	0.30	\$187.50
	ARR	Draft notice of filing APA and sale notice for Montgomery facility (0.8); email correspondence with C. Azano regarding same and proposed APA (0.6); email correspondence with K. Goodman regarding sale issues (0.4); follow up with broker regarding retention application (0.5); conference with R. Williamson regarding sale contracts and notice (0.3); work on Waterford transaction (1.0)	3.60	\$2,034.00
2/24/2025	ARR	Email correspondence regarding sale of Waterford (0.5); draft and revise notice of proposed sale and prepare for filing (0.4)	0.90	\$508.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/25/2025	ARR	Review and respond to email correspondence from chambers and amend notice of hearing	0.40	\$226.00
2/26/2025	ARR	Respond to request for return of earnest money by M. Stoup (0.3); draft and file notice of filing amendment to APA and revise draft sale order for Savannah; review proposed listing agreement from SVN and email correspondence regarding same; review and respond to miscellaneous email correspondence regarding various sale transactions (1.8)	2.10	\$1,186.50
2/27/2025	MWL	Conferences with A. Ray regarding various sale issues and to-do items for next week (0.9); review proposed sale order on Waterford (0.4); review various emails regarding sale issues (0.4)	1.70	\$960.50
	ARR	Conference with M. Levin and R. Williamson regarding sale issues (0.5); email correspondence regarding sale issues regarding Savannah and Waterford (0.7); finalize and upload proposed sale order for Savannah (0.4); email correspondence regarding release of escrowed funds (0.3); conference with M. Levin regarding various sale issues and other open items (0.9)	2.80	\$1,582.00
2/28/2025	MWL	Telephone conference with K. Goodman regarding sale issues	0.10	\$56.50
SUBTOTAL:			[44.00	\$24,902.00]
<u>Case Administration</u>				
2/4/2025	ARR	Review and respond to email correspondence	0.40	\$226.00
2/7/2025	ARR	Conference with R. Williamson	0.20	\$113.00
2/10/2025	ARR	Review and respond to email correspondence (0.4); weekly status call with K. Goodman and HMP team (0.4)	0.80	\$452.00
2/11/2025	MWL	Exchange emails with K. Goodman regarding monthly operating reports	0.10	\$56.50
	ARR	Review and respond to email correspondence	0.50	\$282.50
2/12/2025	ARR	Email correspondence regarding reconciliation of United States Trustee fees	0.40	\$226.00
2/13/2025	MWL	Review and revise monthly operating reports (1.4); exchange emails with K. Goodman regarding same (0.2)	1.60	\$904.00

Regional Housing & Community Services
Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
2/14/2025	ARR	Conference with M. Levin regarding case status	0.30	\$169.50
2/17/2025	ARR	Review and respond to email correspondence (0.6); weekly status call with HMP (0.6)	1.20	\$678.00
2/18/2025	ARR	Review email correspondence regarding water damage at Waterford facility and email correspondence with C. Azano regarding same	0.80	\$452.00
2/19/2025	ARR	Review and respond to email correspondence regarding water damage at Montgomery facility (0.4); conference with R. Williamson (0.2)	0.60	\$339.00
2/20/2025	ARR	Email correspondence regarding status of leak repair at Waterford (0.4); review and respond to email correspondence (0.7)	1.10	\$621.50
2/21/2025	MWL	Finalize and file monthly operating reports	1.00	\$565.00
	ARR	Review and respond to email correspondence (0.4); follow up with HMP regarding status of leak at Waterford (0.4); telephone conference with with K. Goodman (0.7)	1.50	\$847.50
2/24/2025	MWL	Transmit monthly operating reports to D. Jackson	0.10	\$56.50
	ARR	Email correspondence with K. Goodman (0.3); participate in weekly status call with K. Goodman and HMP (0.4); email correspondence regarding miscellaneous open matters (0.5)	1.20	\$678.00
2/27/2025	JRW	Conference with Ms. Ray and Mr. Levin	0.30	\$187.50
	ARR	Telephone conference with K. Goodman (0.3); telephone conference with C. Azano (0.3)	0.60	\$339.00
SUBTOTAL:			[12.70	\$7,193.50]
<u>Employment and Fee Apps</u>				
2/21/2025	ARR	Follow up regarding status of broker application	0.40	\$226.00
2/27/2025	ARR	Revise and file application to employ SVN; draft proposed order granting same	0.80	\$452.00
SUBTOTAL:			[1.20	\$678.00]
<u>Financing and Cash Collateral</u>				
2/13/2025	ARR	Email correspondence with K. Goodman regarding budget issues (0.4); review and circulate week 181 report (0.3)	0.70	\$395.50

Regional Housing & Community Services Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
2/18/2025	ARR Review week 182 report and email correspondence regarding same	0.40	\$226.00
2/25/2025	ARR Draft and circulate proposed DIP stipulation and review budget regarding same	0.40	\$226.00
2/27/2025	ARR Finalize stipulation and prepare for filing	0.20	\$113.00
SUBTOTAL:		[1.70	\$960.50]
For Professional Services Rendered:		59.60	\$33,734.00

Additional Charges :

	<u>Description</u>	
Lexis	Lexis	123.02
Photocopies	Copy Charges (30 pp x \$0.15)	4.50
Postage	Postage	6.12
Total Expenses:		\$133.64
Total amount of this bill		\$33,867.64

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	4.90	565.00
J. Robert Williamson	1.00	625.00
Ashley Reynolds Ray	53.70	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

May 19, 2025

RE:

Fees and Expenses from March 1, 2025 to March 31, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>			
3/3/2025 MWL	Exchange emails with broker regarding Montgomery I sale (0.2); review Montgomery I sale order draft and comment on same (0.5); exchange emails with C. Azano and further revise order (0.4); exchange emails with K. Goodman and C. Azano regarding sale issues (0.3)	1.40	\$791.00
3/4/2025 MWL	Finalize and upload order regarding employment of broker in connection with Montgomery I sale (0.2); exchange numerous emails with C. Azano and K. Goodman regarding hearing tomorrow (0.6); gather relevant documents and draft script for hearing tomorrow (0.7); exchange emails with counsel for Savannah buyer regarding extension (0.2)	1.70	\$960.50
3/5/2025 JRW	Conference with Mr. Levin regarding hearing and scheduled closings	0.30	\$187.50
MWL	Conference with K. Goodman regarding hearing (0.3); prepare for and attend hearing on sale of Montgomery I (1.2); revise order and circulate for comment (0.2); finalize and upload order (0.1); conference with R. Williamson regarding results of hearing (0.2); exchange emails with C. Azano and K. Goodman regarding closing issues (0.4)	2.40	\$1,356.00
3/6/2025 MWL	Exchange emails with various parties regarding Savannah and Montgomery I sales	0.50	\$282.50
3/7/2025 MWL	Exchange emails with various parties regarding Savannah and Montgomery I sales (0.4); review and revise revised Columbus Bill of Sale (0.7); exchange emails with K. Goodman regarding same (0.1)	1.20	\$678.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
3/10/2025	MWL	Exchange numerous emails throughout day with various parties regarding Savannah and Montgomery I sales	1.40	\$791.00
3/11/2025	JRW	Conference with Mr. Levin	0.30	\$187.50
	MWL	Review and comment on Savannah closing documents (1.1); exchange numerous emails throughout day with various parties regarding Savannah sale (0.6); conference call with K. Goodman and C. Azano regarding Savannah and Montgomery I issues (0.4)	2.10	\$1,186.50
3/12/2025	JRW	Conference with Mr. Levin regarding Savannah closing (0.3); review closing documents and related email correspondence (0.4)	0.70	\$437.50
	MWL	Telephone conference with K. Goodman regarding status of Savannah closing (0.3); exchange emails with various parties regarding Savannah closing (0.3); review rent proration calculation (0.2)	0.80	\$452.00
3/13/2025	JRW	Review and revise closing documents (0.7); telephone conference with Ms. Goodman (0.8)	1.50	\$937.50
	MWL	Review numerous emails regarding closing issues	0.50	\$282.50
3/14/2025	JRW	Review revised closing documents (0.5); conferences with Ms. Goodman (0.5)	1.00	\$625.00
	MWL	Review numerous emails regarding Savannah closing and Montgomery I sale	0.60	\$339.00
3/15/2025	MWL	Exchange emails with C. Sanford regarding Montgomery I sale	0.20	\$113.00
3/16/2025	MWL	Exchange emails with C. Sanford regarding Montgomery I sale and locate and send requested corporate documents	0.40	\$226.00
3/17/2025	JRW	Conferences with Ms. Ray regarding status of sales (0.6); telephone conference with Ms. Ray and Ms. Goodman (0.2); review email correspondence regarding Savannah closing and respond to same (0.4)	1.20	\$750.00
	MWL	Exchange emails with C. Sanford regarding Montgomery I sale and locate and send requested corporate documents (0.2); exchange emails with various parties regarding Savannah closing (0.4)	0.60	\$339.00
	ARR	Review email correspondence regarding Savannah sale and conference with M. Levin regarding same (0.4); review email correspondence regarding Montgomery sale (0.3); conference with R. Williamson regarding status of sale (0.6); telephone conference with R. Williamson and K. Goodman (0.3)	1.60	\$904.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
3/18/2025	JRW	Review email correspondence regarding Savannah closing and respond to same (0.3); conference with Mr. Levin regarding status of closing (0.2)	0.50	\$312.50
	MWL	Conference with A. Ray regarding status of various sales and issues with same	0.60	\$339.00
	ARR	Email correspondence regarding status of sale transactions (0.3); conference with M. Levin regarding status of sale transactions (0.6)	0.90	\$508.50
3/19/2025	MWL	Exchange emails with various parties regarding Montgomery I sale	0.30	\$169.50
3/25/2025	ARR	Review email correspondence regarding status of Montgomery sale	0.40	\$226.00
3/26/2025	ARR	Review and respond to email correspondence regarding sale of Douglas facility (0.7); email correspondence with K. Goodman regarding sale issues; review draft APA for sale of Douglas facility (1.3)	2.00	\$1,130.00
3/27/2025	ARR	Email correspondence regarding Douglas APA and OTA and related issues	1.00	\$565.00
3/28/2025	ARR	Review and respond to email correspondence regarding sale of Douglas facility	1.60	\$904.00
3/31/2025	ARR	Draft notice of filing APA and notice of proposed sale for Douglas facility; review and respond to email correspondence regarding sale of Montgomery facility	3.10	\$1,751.50
SUBTOTAL:			[30.80	\$17,732.00]
<u>Case Administration</u>				
3/12/2025	MWL	Review MatrixCare contract and invoice regarding liability	0.40	\$226.00
3/13/2025	JRW	Review email correspondence and respond to same	0.60	\$375.00
	MWL	Review Matrix Care information and exchange emails with L. Douglas regarding same	0.60	\$339.00
3/14/2025	JRW	Review email correspondence and respond to same	0.40	\$250.00
3/17/2025	ARR	Weekly status call with HMP and K. Goodman	0.40	\$226.00
3/18/2025	ARR	Telephone conference with K. Goodman	0.40	\$226.00

Regional Housing & Community Services Corp.

Page 4

Date	Init.	Description	Hours	Amount
3/20/2025	ARR	Review and respond to email correspondence	0.30	\$169.50
3/21/2025	ARR	Review and respond to email correspondence (0.3); telephone conference with K. Goodman regarding open matters (0.5)	0.80	\$452.00
3/22/2025	MWL	Review and revise monthly operating reports	1.00	\$565.00
3/23/2025	MWL	Review and revise monthly operating reports (0.9); exchange emails with K. Goodman regarding same (0.3)	1.20	\$678.00
3/24/2025	MWL	Review, revise and file monthly operating reports	1.10	\$621.50
3/25/2025	ARR	Review and respond to email correspondence regarding insurance issues	0.40	\$226.00
3/26/2025	ARR	Review week 187 report and send same to A. Hinderleider	0.30	\$169.50
3/31/2025	MWL	Review and comment on motion to dismiss cases (0.6); conference with A. Ray regarding same (0.2)	0.80	\$452.00
	ARR	Telephone conference with K. Goodman (0.5); weekly status call with HMP team and K. Goodman (0.3); conference with M. Levin regarding motion to dismiss cases (0.4)	1.20	\$678.00
SUBTOTAL:			9.90	\$5,653.50
<u>Financing and Cash Collateral</u>				
3/25/2025	ARR	Review budget	0.20	\$113.00
SUBTOTAL:			0.20	\$113.00
For Professional Services Rendered:			40.90	\$23,498.50

Timekeeper Summary

Name	Hours	Rate
Matthew W. Levin	19.80	565.00
J. Robert Williamson	6.50	625.00
Ashley Reynolds Ray	14.60	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

June 5, 2025

RE:

Fees and Expenses from April 1, 2025 to April 30, 2025

PROFESSIONAL SERVICES

Date	Init. Description	Hours	Amount
Asset Disposition			
4/1/2025	ARR Review email correspondence regarding status of Montgomery sale (0.3); draft notice of filing APA for Douglas and prepare for filing (0.8); email correspondence with Chambers regarding hearing on Douglas sale; email correspondence with C. Azano and K. Goodman regarding same (0.4); draft notice of sale and prepare for filing; review and respond to email correspondence regarding sale issues; conference with L. Forster regarding notice procedures (2.3)	3.80	\$2,147.00
4/2/2025	JRW Conference with Ms. Ray regarding status of sale process	0.30	\$187.50
	ARR Conference with R. Williamson regarding status of sale	0.30	\$169.50
4/8/2025	ARR Review and respond to email correspondence regarding sale of Waterford facility	0.20	\$113.00
4/10/2025	ARR Draft report of sale for Savannah and email correspondence regarding same (0.7); conference with M. Levin regarding Savannah closing statement (0.2)	0.90	\$508.50
4/11/2025	ARR Draft and revise report of sale for Savannah	0.70	\$395.50
4/15/2025	ARR Review APA amendment and email correspondence regarding same (1.1); email correspondence with counsel for Douglas buyer (0.4)	1.50	\$847.50
4/18/2025	ARR Review email correspondence regarding status of Montgomery sale (0.4); email correspondence regarding Douglas sale (0.3)	0.70	\$395.50

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/21/2025	ARR	Email correspondence with B. Porter regarding Douglas sale (0.3); email correspondence with T. Thorington (0.2); email correspondence with Chambers regarding continuing hearing on Douglas sale (0.3); conference with R. Williamson (0.2)	1.00	\$565.00
4/23/2025	ARR	Email correspondence with B. Porter regarding status of open items for closing on sale of Douglas facility (0.6); email correspondence with HMP regarding sale of Douglas facility (1.1)	1.70	\$960.50
4/24/2025	ARR	Email correspondence regarding Montgomery sale (0.8); draft and send notice of termination of Montgomery APA (0.6)	1.40	\$791.00
4/25/2025	ARR	Email correspondence with C. Azano regarding status of Montgomery sale	0.50	\$282.50
4/29/2025	ARR	Telephone conference with C. Azano regarding extension of broker listing agreement	0.40	\$226.00
4/30/2025	ARR	Telephone conference with B. Porter regarding Douglas sale; email correspondence with B. Porter and title company regarding closing logistics; email correspondence with HMP regarding transition logistics; email correspondence with C. Azano regarding APA for Montgomery sale	1.80	\$1,017.00
SUBTOTAL:			[15.20	\$8,606.00]
<u>Case Administration</u>				
4/2/2025	JRW	Review complaint from Savannah plaintiff and conference with Ms. Ray regarding same (0.4); review email correspondence and respond to same (0.3)	0.70	\$437.50
	ARR	Review complaint regarding Savannah facility and email correspondence regarding same (0.5); conference with R. Williamson regarding complaint from Savannah plaintiff (0.4); email correspondence with HMP regarding providing carrier notice of Savannah claim (0.4)	1.30	\$734.50
4/3/2025	ARR	Review email correspondence	0.30	\$169.50
4/4/2025	ARR	Draft motion to dismiss and email correspondence with C. Azano regarding same	2.20	\$1,243.00
4/7/2025	ARR	Review and respond to email correspondence regarding thefts at Montgomery (0.6); review and respond to email correspondence (0.4)	1.00	\$565.00

Regional Housing & Community Services Corp.

Page 3

Date	Init.	Description	Hours	Amount
4/8/2025	ARR	Telephone conference with K. Goodman (0.4); email correspondence with C. Azano regarding draft dismissal motion (0.3)	0.70	\$395.50
4/9/2025	MWL	Review insurance information and conference with A. Ray regarding same	0.30	\$169.50
	ARR	Conference with M. Levin regarding insurance renewals and review same	0.40	\$226.00
4/10/2025	MWL	Exchange emails with A. Ray regarding Savannah closing statement and review same	0.20	\$113.00
	ARR	Review and respond to email correspondence	0.40	\$226.00
4/14/2025	JRW	Review email correspondence and respond to same	0.20	\$125.00
4/17/2025	MWL	Review and revise monthly operating reports (1.2); exchange emails with K. Goodman regarding same (0.2)	1.40	\$791.00
	ARR	Review and respond to email correspondence	0.40	\$226.00
4/18/2025	ARR	Telephone conference with K. Goodman regarding lawsuit related to Savannah property	0.40	\$226.00
4/21/2025	JRW	Conference with Ms. Ray	0.20	\$125.00
	MWL	Review, revise and file monthly operating reports (1.2); forward same to D. Jackson (0.1)	1.30	\$734.50
	ARR	Weekly status call with K. Goodman and HMP team (0.6); follow up on miscellaneous open items (0.7); telephone conference with C. Azano regarding case status (0.5)	1.80	\$1,017.00
4/22/2025	JRW	Conference with Ms. Ray regarding lawsuit	0.40	\$250.00
	ARR	Email correspondence with Oak Point regarding remnant purchase (0.3); conference with R. Williamson regarding lawsuit (0.4); review updates from HMP on Montgomery properties (0.4)	1.10	\$621.50
4/23/2025	ARR	Review proposed extensions of SVN listing agents and email correspondence with C. Azano regarding case status (0.9); telephone conference with K. Goodman regarding open items (0.5); conference with M. Levin (0.2); email correspondence with J. Szekretar regarding remnant asset sale (0.2)	1.80	\$1,017.00
4/24/2025	ARR	Email correspondence with Oak Point regarding remnant sale (0.3); email correspondence regarding complaint against Savannah facility (0.6)	0.90	\$508.50
4/25/2025	ARR	Email correspondence with HMP (0.3); review and respond to email correspondence regarding suit against Savannah entities (0.6)	0.90	\$508.50

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
4/28/2025	ARR	Weekly status call with K. Goodman and HMP (0.3); review email correspondence (0.3)	0.60	\$339.00
4/29/2025	ARR	Telephone conference with A. Battey regarding Savannah facility and pending lawsuit (0.4); review and respond to email correspondence (0.8)	1.20	\$678.00
SUBTOTAL:			[20.10	\$11,446.50]
<u>Financing and Cash Collateral</u>				
4/1/2025	ARR	Review and circulate week 188 report	0.30	\$169.50
4/2/2025	ARR	Review draft budget	0.30	\$169.50
4/7/2025	ARR	Review budget to actual	0.30	\$169.50
4/15/2025	ARR	Email correspondence regarding budget issues	0.30	\$169.50
4/22/2025	ARR	Review weekly report and follow up with questions (0.5); telephone conference with K. Goodman (0.4); circulate week 191 report (0.1)	1.00	\$565.00
4/24/2025	ARR	Review budget and email correspondence regarding same (0.3); file stipulation extending DIP maturity (0.3)	0.60	\$339.00
4/30/2025	ARR	Review and circulate week 192 report	0.20	\$113.00
SUBTOTAL:			[3.00	\$1,695.00]
For Professional Services Rendered:			38.30	\$21,747.50

Additional Charges :

	<u>Description</u>	
Filing Fee	Filing Fee: Notice of Bankruptcy and Suggestion of Automatic Stay	25.72
Federal Express	Federal Express	44.77
Pacer Service Center	Pacer Service Center Charge	3.50
Photocopies	Copy Charges (32 pp x \$0.15)	4.80
Postage	Postage	6.81

Regional Housing & Community Services
Corp.

Page 5

	<u>Amount</u>
Total Expenses:	<u>\$85.60</u>
Total amount of this bill	<u>\$21,833.10</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	3.20	565.00
J. Robert Williamson	1.80	625.00
Ashley Reynolds Ray	33.30	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

August 6, 2025

RE:

Fees and Expenses from May 1, 2025 to May 31, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
5/1/2025	ARR	Email correspondence with title company regarding Douglas sale closing (0.5); email correspondence regarding closing on sale of Douglas facility (0.7)	1.20	\$678.00
5/7/2025	ARR	Review email correspondence regarding Douglas sale	0.30	\$169.50
5/16/2025	ARR	Review and revise proposed sale order (0.8); email correspondence regarding sale of Douglas facility (0.5); telephone conference with C. Azano to follow up regarding same (0.6); email correspondence with M. Levin regarding MatrixCare (0.3)	2.20	\$1,243.00
5/19/2025	ARR	Prepare for sale hearing on Douglas facility	1.10	\$621.50
5/20/2025	ARR	Email correspondence with J. Klement regarding sale hearing (0.3); email correspondence with B. Porter regarding sale order (0.3); telephone conference with counsel for Douglas buyer (0.2); review closing documents for sale of Douglas facility (0.4)	1.20	\$678.00
5/21/2025	ARR	Participate in sale hearing for Douglas facility (0.6); email correspondence with counsel for buyer regarding closing logistics; revise and circulate proposed sale order (1.0); gather information for closing agent; draft and revise closing documents (0.6); telephone conference with counsel for buyer regarding closing logistics (0.5); review and revise draft closing statement and email correspondence regarding same (0.7)	3.40	\$1,921.00
5/22/2025	MWL	Exchange emails with N. Moore regarding order on Savannah sale (0.1); review proposed language in quitclaim deed regarding Douglas and exchange emails with A. Ray regarding same (0.2)	0.30	\$169.50

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
5/22/2025	ARR	Review draft closing statement for Douglas; email correspondence with C. Azano regarding closing prorations (1.1); conference with M. Levin regarding Douglas sale (0.2); email correspondence with closing agent (0.3); review and revise draft closing documents for Douglas sale (2.2)	3.80	\$2,147.00
5/23/2025	ARR	Email correspondence regarding personal property taxes at Douglas (0.8); email correspondence regarding closing issues (0.7); telephone conference with C. Azano and W. Parker regarding retention of CWFS REDS (0.5); telephone conference with counsel for Douglas buyer and closing agent and draft and revise closing documents (0.6); review and respond to email correspondence regarding Douglas closing (0.3)	2.90	\$1,638.50
5/27/2025	ARR	Work on closing for sale of Douglas facility and email correspondence regarding same; multiple telephone conferences with counsel for buyer and closing agent	4.70	\$2,655.50
5/28/2025	MWL	Conference with A. Ray regarding various sale issues	0.40	\$226.00
	ARR	Email correspondence regarding post-closing issues for Douglas (0.3); conference with M. Levin regarding various sale issues (0.4)	0.70	\$395.50
5/29/2025	MWL	Conference with A. Ray regarding OTA for Savannah (0.2); review files for same (0.2); telephone conference with K. Goodman regarding same (0.2)	0.60	\$339.00
	ARR	Review and respond to email correspondence regarding sale issues (0.6); conference with M. Levin regarding OTA for Savannah (0.3); finalize and file report of sale for Douglas facility (0.4)	1.30	\$734.50
SUBTOTAL:			24.10	\$13,616.50
<u>Case Administration</u>				
5/1/2025	ARR	Review email correspondence	0.30	\$169.50
5/2/2025	ARR	Review and respond to email correspondence; telephone conference with A. Battey	0.60	\$339.00
5/5/2025	ARR	Weekly status call with HMP	0.40	\$226.00
5/8/2025	ARR	Review and respond to email correspondence; review and circulate week 193 report (0.7); telephone conference with K. Goodman (0.3)	1.00	\$565.00

Regional Housing & Community Services
Corp.

Page 3

Date	Init.	Description	Hours	Amount
5/12/2025	ARR	Telephone conference with K. Goodman	0.30	\$169.50
5/14/2025	MWL	Review and revise monthly operating reports (1.1); exchange emails with K. Goodman regarding same (0.3)	1.40	\$791.00
	ARR	Review list of requested returns from IRS and forward to HMP (0.5); review and respond to email correspondence (0.7)	1.20	\$678.00
5/15/2025	ARR	Review and respond to email correspondence	0.60	\$339.00
5/16/2025	MWL	Exchange emails with A. Ray regarding Matrixcare bill	0.20	\$113.00
5/19/2025	MWL	Finalize and file monthly operating reports and transmit same to D. Jackson	0.90	\$508.50
	JRW	Conference with Ms. Ray	0.20	\$125.00
	ARR	Email correspondence with E. Breithaupt regarding stay relief for Savannah resident (0.3); email correspondence with K. Goodman (0.3); conference with R. Williamson (0.2)	0.80	\$452.00
5/20/2025	ARR	Telephone conference with R. Morris regarding Waterford facility vandalism (0.4); email correspondence with C. Azano (0.3); weekly status call with K. Goodman and HMP; follow up with K. Goodman (1.1)	1.80	\$1,017.00
5/21/2025	MWL	Conference with A. Ray regarding tax issues and motion filed by U.S. regarding same (0.5); review tax issues and filings (0.4)	0.90	\$508.50
	ARR	Review and respond to email correspondence	0.20	\$113.00
5/23/2025	ARR	Telephone conference with C. Azano and follow up on open items (0.3); telephone conference with K. Goodman (0.2)	0.50	\$282.50
5/29/2025	ARR	Review and respond to miscellaneous email correspondence	0.30	\$169.50
5/30/2025	MWL	Conference with A. Ray regarding various case issues	0.20	\$113.00
	ARR	Review documents (0.2); telephone conference with K. Goodman (0.3); review email correspondence (0.3); conference with M. Levin regarding various case issues (0.2); draft email to counsel in Willie Jackson suit (0.6)	1.60	\$904.00
SUBTOTAL:			[13.40	\$7,583.00]

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Employment and Fee Apps</u>			
5/19/2025	ARR Review fee statements	0.40	\$226.00
SUBTOTAL:		[0.40	\$226.00]
<u>Financing and Cash Collateral</u>			
5/14/2025	ARR Review week 194 report and circulate same	0.30	\$169.50
5/20/2025	ARR Review and respond to email correspondence regarding budget	0.30	\$169.50
5/28/2025	ARR Draft and circulate DIP stipulation and budget	0.40	\$226.00
5/29/2025	ARR Finalize and file stipulation extending use of cash collateral and DIP	0.50	\$282.50
SUBTOTAL:		[1.50	\$847.50]
<u>Other Motions/Applications</u>			
5/21/2025	ARR Draft preliminary response to IRS motion (0.4); conference with M. Levin regarding IRS motion and review tax returns (0.7)	1.10	\$621.50
5/22/2025	ARR Respond to inquiry from IRS	0.40	\$226.00
SUBTOTAL:		[1.50	\$847.50]
For Professional Services Rendered:		40.90	\$23,120.50
Additional Charges :			
		<u>Description</u>	
Photocopies	Copy Charges (24 pp x \$0.15)	3.60	
Postage	Postage	5.31	
Total Expenses:			\$8.91
Total amount of this bill			\$23,129.41

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	4.90	565.00

Regional Housing & Community Services
Corp.

Page 5

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
J. Robert Williamson	0.20	625.00
Ashley Reynolds Ray	35.80	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 230
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

September 3, 2025

RE:

Fees and Expenses from June 1, 2025 to June 30, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
6/5/2025	ARR	Review proposed agreement for auction platform	0.70	\$395.50
6/16/2025	ARR	Review email correspondence regarding post-closing true up issues	0.30	\$169.50
6/24/2025	ARR	Review proposed amendment to auction platform agreement and email correspondence with K. Goodman regarding same (0.4); review and respond to email correspondence regarding auction of Montgomery properties (0.6); review auction site for Montgomery property (0.4)	1.40	\$791.00
6/25/2025	ARR	Review final amendment to REDS agreement and send to K. Goodman for execution (0.3); email correspondence with C. Azano regarding auction of Montgomery properties (0.4); email correspondence with C. Azano regarding bondholder's support for proposed sale (0.4)	1.10	\$621.50
6/26/2025	ARR	Draft and circulate exhibits for Montgomery II APA and email correspondence regarding same; review and circulate amendment to REDS agreement; review and respond to email correspondence	2.20	\$1,243.00
6/30/2025	JRW	Review executed purchase and sale agreement for Montgomery II and conference with Ms. Ray regarding same (0.6); draft notice of APA and notice of proposed sale (0.6); email correspondence with clerk regarding hearing for same (0.4)	1.60	\$1,000.00
	ARR	Conference with R. Williamson regarding sale of Montgomery II (0.4); draft and file notice of filing APA and email correspondence with C. Azano regarding same (0.4)	0.80	\$452.00

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
SUBTOTAL:			[8.10	\$4,672.50]
<u>Case Administration</u>				
6/2/2025	JRW	Conference with Ms. Ray regarding case status	0.40	\$250.00
	ARR	Review and respond to email correspondence (0.3); conference with R. Williamson (0.4)	0.70	\$395.50
6/3/2025	ARR	Review and respond to email correspondence	0.30	\$169.50
6/4/2025	ARR	Review and respond to email correspondence	0.30	\$169.50
6/5/2025	JRW	Review email correspondence and respond to same	0.20	\$125.00
	ARR	Telephone conference with K. Goodman	0.40	\$226.00
6/6/2025	ARR	Review email correspondence regarding resident refunds	0.30	\$169.50
6/9/2025	MWL	Conference with A. Ray regarding dismissal of Georgia cases	0.30	\$169.50
	ARR	Weekly status call with K. Goodman and HMP (0.7); review and respond to miscellaneous email correspondence (0.4)	1.10	\$621.50
6/11/2025	MWL	Review and revise monthly operating reports (1.1); exchange emails with K. Goodman regarding same (0.1)	1.20	\$678.00
	ARR	Review and respond to email correspondence from HMP	0.30	\$169.50
6/12/2025	MWL	Update monthly operating reports with information provided by K. Goodman	0.20	\$113.00
	ARR	Review and respond to email correspondence (0.3); email correspondence with HMP regarding open matters (0.6)	0.90	\$508.50
6/13/2025	ARR	Review and respond to email correspondence	0.30	\$169.50
6/16/2025	MWL	Finalize and file monthly operating reports and email to D. Jackson per her request	0.90	\$508.50
	ARR	Review and respond to email correspondence regarding status of damage to Montgomery property (0.3); weekly status call with HMP and K. Goodman (0.5); review email correspondence regarding resident refunds (0.2)	1.00	\$565.00

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
6/17/2025	JRW	Conferences with Ms. Ray	0.20	\$125.00
	ARR	Telephone conference with A. Hinderleider and D. Jackson regarding case status (1.1); review and respond to email correspondence; conference with M. Levin regarding case status (0.8); conference with R. Williamson (0.2)	2.10	\$1,186.50
6/18/2025	ARR	Email correspondence with K. Goodman	0.30	\$169.50
6/19/2025	JRW	Review email correspondence and respond to same	0.20	\$125.00
6/20/2025	ARR	Review and respond to email correspondence	0.40	\$226.00
6/23/2025	ARR	Telephone conference with C. Azano regarding post-dismissal issues and review status of ERC collections	1.10	\$621.50
6/24/2025	ARR	Review and respond to miscellaneous email correspondence	0.40	\$226.00
6/25/2025	JRW	Conference with Ms. Ray	0.30	\$187.50
	ARR	Review and respond to miscellaneous email correspondence (0.3); conference with R. Williamson (0.3); email correspondence with HMP regarding operational issues at Waterford (0.4)	1.00	\$565.00
6/27/2025	ARR	Review email correspondence (0.4); telephone conference with K. Goodman (0.2)	0.60	\$339.00
6/30/2025	ARR	Status call with K. Goodman and HMP team	1.50	\$847.50
SUBTOTAL:			[16.90	\$9,626.50]
<u>Employment and Fee Apps</u>				
6/5/2025	ARR	Email correspondence regarding fee statements	0.20	\$113.00
SUBTOTAL:			[0.20	\$113.00]
<u>Financing and Cash Collateral</u>				
6/3/2025	ARR	Review weekly report and circulate same	0.30	\$169.50
6/10/2025	ARR	Review and circulate week 198 report	0.30	\$169.50
6/20/2025	ARR	Review and circulate week 199 report	0.20	\$113.00
6/24/2025	ARR	Review budget to actual report	0.20	\$113.00
SUBTOTAL:			[1.00	\$565.00]

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Other Motions/Applications</u>				
6/3/2025	ARR	Research status of 940 and 941 tax return and filings and review inquiry from IRS	0.70	\$395.50
6/5/2025	ARR	Review IRS objection and draft response (1.7); email correspondence with A. Battey and H. Morton regarding RHCSC Savannah related litigation (0.2); email correspondence with HMP regarding IRS inquiry (0.3)	2.20	\$1,243.00
6/6/2025	ARR	Review and respond to email correspondence regarding tax returns (0.3); review and revise draft motion for limited stay relief and email correspondence regarding same (0.6)	0.90	\$508.50
6/9/2025	JRW	Review and revise response to IRS motion and conference with Ms. Ray regarding same	0.40	\$250.00
	ARR	Place call to A. Battey regarding Savannah lawsuit; email correspondence with K. Goodman regarding same (0.4); email correspondence with HMP regarding IRS issues (0.4); draft and revise response to IRS motion; email correspondence regarding same (0.6); draft and revise motion to dismiss Georgia cases (1.3); conference with R. Williamson regarding response to IRS (0.4)	3.10	\$1,751.50
6/10/2025	LFF	Work on information regarding debtors' sales details for motion to dismiss	1.90	\$370.50
	ARR	Review email correspondence regarding Savannah stay relief	0.30	\$169.50
6/12/2025	ARR	Review documents and prepare response to IRS (0.6); draft and revise objection to IRS motion and email correspondence with V. Jones regarding same (1.2)	1.80	\$1,017.00
6/16/2025	ARR	Review and respond to email correspondence regarding litigation relating to residents at Savannah facility (0.3); review and respond to email correspondence regarding IRS objection (0.3)	0.60	\$339.00
6/17/2025	ARR	Review email correspondence from V. Jones regarding IRS motion (0.5); review tax certification letters (0.3)	0.80	\$452.00
6/20/2025	ARR	Draft and revise dismissal motion and order	2.00	\$1,130.00
6/25/2025	ARR	Review and respond to email correspondence from counsel for IRS	0.30	\$169.50
6/30/2025	JRW	Review and revise motion to dismiss and double check cited authorities (1.2); conferences with Ms. Ray regarding same (0.4)	1.60	\$1,000.00

Regional Housing & Community Services Corp.

Page 5

Date	Init. Description	Hours	Amount
6/30/2025	ARR Follow up with IRS regarding pending motion (0.1); conference with R. Williamson regarding motion to dismiss (0.4)	0.50	\$282.50
SUBTOTAL:		17.10	\$9,078.50
For Professional Services Rendered:		43.30	\$24,055.50

Additional Charges :

		Description	
Photocopies		Copy Charges (27 pp x \$0.15)	4.05
Postage		Postage	6.12
Total Expenses:			\$10.17
Total amount of this bill			\$24,065.67

Timekeeper Summary

Name	Hours	Rate
Lisa F. Forster	1.90	195.00
Matthew W. Levin	2.60	565.00
J. Robert Williamson	4.90	625.00
Ashley Reynolds Ray	33.90	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

September 3, 2025

RE:

Fees and Expenses from July 1, 2025 to July 31, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>				
7/1/2025	JRW	Revise notice of proposed sale	0.20	\$125.00
	ARR	Conference with R. Williamson regarding sale issues	0.40	\$226.00
7/2/2025	ARR	Email correspondence with C. Azano regarding sale of Landings of Montgomery	0.30	\$169.50
7/14/2025	ARR	Review draft sale order from C. Azano; review budget	0.60	\$339.00
7/15/2025	ARR	Email correspondence with J. Klement regarding sale hearing and closing; prepare for hearing and email correspondence with J. Klement regarding proffer	1.90	\$1,073.50
7/16/2025	ARR	Prepare for and participate in sale hearing; draft, revise and circulate proposed order	1.00	\$565.00
7/17/2025	ARR	Email correspondence regarding potential sale of Waterford facility (0.5); draft exhibits for Waterford APA (0.4)	0.90	\$508.50
7/18/2025	ARR	Review proposed APA for Waterford facility and email correspondence regarding same (1.1); draft notice of filing APA and notice of proposed sale of Waterford facility (0.6)	1.70	\$960.50
7/21/2025	MWL	Conference with A. Ray regarding sale of Montgomery facility	0.20	\$113.00
	ARR	Email correspondence regarding Waterford APA; finalize and file notice of filing APA; email correspondence with chambers regarding hearing date; draft and revise notice of proposed sale and prepare for filing; email correspondence with K. Goodman and HMP regarding case status (2.1); conference with M. Levin regarding sale of Montgomery facility (0.2)	2.30	\$1,299.50

Regional Housing & Community Services Corp.

Page 2

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/22/2025	ARR	Email correspondence with C. Azano regarding case status; email correspondence with J. Klement regarding closing logistics for Montgomery sale	0.70	\$395.50
7/23/2025	MWL	Conference with A. Ray regarding various sale issues	0.60	\$339.00
	ARR	Review and respond to email correspondence regarding sale closing (0.2); review draft closing statement and email correspondence with C. Azano (0.4); draft and revise closing documents and email correspondence regarding same (2.5); conference with M. Levin regarding same (0.6)	3.70	\$2,090.50
7/31/2025	MWL	Draft default letter regarding Montgomery II	0.50	\$282.50
SUBTOTAL:			[15.00	\$8,487.00]
<u>Case Administration</u>				
7/1/2025	JRW	Review email correspondence and respond to same (0.2); conference with Ms. Ray (0.2)	0.40	\$250.00
	ARR	Review and respond to email correspondence	0.40	\$226.00
7/7/2025	MWL	Exchange emails with A. Nugent regarding IRS motion	0.10	\$56.50
7/8/2025	MWL	Exchange emails with A. Ray regarding hearing tomorrow (0.2); telephone conference with A. Ray regarding various case issues (0.3); review weekly report and forward same to United States Trustee (0.1); exchange emails with C. Azano regarding hearing tomorrow (0.1); exchange emails with A. Nugent regarding IRS motion (0.1)	0.80	\$452.00
	ARR	Email correspondence with M. Levin regarding various case issues (0.2); conference with M. Levin regarding same (0.3)	0.50	\$282.50
7/9/2025	MWL	Attend hearing on various motions	0.60	\$339.00
7/11/2025	MWL	Telephone conference with K. Goodman regarding various case issues	0.30	\$169.50
7/14/2025	MWL	Conference with A. Ray regarding status (0.4); review and revise monthly operating reports (1.2); exchange emails with K. Goodman regarding same (0.2)	1.80	\$1,017.00
	ARR	Conference with M. Levin regarding status (0.4); review and respond to email correspondence (0.3)	0.70	\$395.50

Regional Housing & Community Services Corp.

Page 3

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
7/15/2025	MWL	Further review of monthly operating reports and telephone conference with K. Goodman regarding same	0.50	\$282.50
7/16/2025	JRW	Review email correspondence and respond to same	0.30	\$187.50
	ARR	Review and respond to email correspondence	0.30	\$169.50
7/18/2025	JRW	Review email correspondence and respond to same	0.20	\$125.00
7/21/2025	JRW	Review email correspondence and respond to same	0.30	\$187.50
	MWL	Finalize and file monthly operating reports	0.90	\$508.50
7/22/2025	ARR	Review and respond to email correspondence	0.20	\$113.00
SUBTOTAL:			[8.30	\$4,761.50]
<u>Financing and Cash Collateral</u>				
7/7/2025	MWL	Telephone conference with K. Goodman regarding budget and extending stipulation	0.30	\$169.50
7/17/2025	ARR	Email correspondence with C. Azano and finalize and file DIP stipulation	0.50	\$282.50
SUBTOTAL:			[0.80	\$452.00]
<u>Other Motions/Applications</u>				
7/2/2025	ARR	Review and respond to email correspondence regarding IRS motion	0.30	\$169.50
7/8/2025	MWL	Review and comment on proposed order on stay relief motion	0.40	\$226.00
7/9/2025	MWL	Revise proposed motion on stay relief motion and exchange emails with counsel regarding same	0.20	\$113.00
SUBTOTAL:			[0.90	\$508.50]
For Professional Services Rendered:			25.00	\$14,209.00

Additional Charges :

		<u>Description</u>	
Pacer Service Center		Pacer Service Center Charge	0.60

Regional Housing & Community Services
Corp.

Page 4

	<u>Amount</u>
Total Expenses:	\$0.60
Total amount of this bill	\$14,209.60

Timekeeper Summary		
<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Matthew W. Levin	7.20	565.00
J. Robert Williamson	1.40	625.00
Ashley Reynolds Ray	16.40	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.**4401 NORTHSIDE PARKWAY****SUITE 230****ATLANTA, GA 30327****TAX I.D. No. 58-2082550**

**Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305**

September 22, 2025

RE:

Fees and Expenses from August 1, 2025 to August 31, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
<u>Asset Disposition</u>			
8/1/2025	MWL Telephone conference with K. Goodman regarding status of closings (0.1); exchange emails with C. Azano regarding default by Montgomery II purchaser (0.2); revise and transmit default letter (0.2)	0.50	\$282.50
8/4/2025	MWL Conference with A. Ray regarding status of various sales	0.30	\$169.50
	ARR Email correspondence with Montgomery I buyer (0.3); conference with M. Levin regarding status of various sales (0.3); email correspondence regarding proposed sale of Waterford facility; review and revise draft order (1.3)	1.90	\$1,073.50
8/5/2025	MWL Several conferences with A. Ray regarding sale issues	0.60	\$339.00
	ARR Review and respond to email correspondence regarding extension of closing deadline for Landings of Montgomery (0.5); multiple conferences with M. Levin regarding sale issues (0.6); prepare for and attend hearing on sale of Waterford Montgomery facility; revise proposed sale order, circulate for comment, and upload (1.5)	2.60	\$1,469.00
8/6/2025	MWL Conference with A. Ray regarding closing documents (0.2); draft closing documents for Montgomery I sale (0.7)	0.90	\$508.50
	LFF Conference with A. Ray regarding Waterford sale order	0.30	\$58.50
	ARR Conference with L. Forster regarding Waterford sale order (0.3); conference with M. Levin regarding closing documents (0.2); email correspondence with K. Goodman regarding logistics for executing closing documents (0.4); email correspondence with C. Azano	1.20	\$678.00

Regional Housing & Community Services Corp.

Page 2

Date	Init.	Description	Hours	Amount
		regarding status of sale closing (0.3)		
8/7/2025	MWL	Revise closing documents (0.6); exchange emails with C. Azano regarding closing issues and review information regarding same (0.3); telephone conference with K. Goodman regarding same (0.2); exchange emails with K. Goodman regarding closing documents (0.1); exchange emails with Chambers regarding order on proposed sale (0.1)	1.30	\$734.50
8/8/2025	MWL	Exchange emails with C. Azano and K. Goodman regarding closings	0.20	\$113.00
8/11/2025	MWL	Conference with A. Ray regarding sale issues	0.40	\$226.00
	ARR	Email correspondence regarding status of various sale closing issues (0.8); conference with M. Levin regarding sale issues (0.4); email correspondence regarding closing issues for both Montgomery facilities (1.3)	2.50	\$1,412.50
8/12/2025	MWL	Review various emails regarding closing issues	0.30	\$169.50
	ARR	Review and respond to email correspondence regarding sale issues; telephone conference with K. Goodman regarding sale issues (1.1); email correspondence with C. Azano regarding sale closing issues (0.6)	1.70	\$960.50
8/13/2025	JRW	Conference with Ms. Ray regarding sale closings	0.20	\$125.00
	MWL	Conference with A. Ray regarding sale issues	0.40	\$226.00
	ARR	Conference with M. Levin regarding sale issues (0.4); review closing email thread (0.3); conference with R. Williamson regarding sale closings (0.2)	0.90	\$508.50
8/14/2025	MWL	Conference with A. Ray regarding status of closing	0.20	\$113.00
	ARR	Review and respond to email correspondence regarding sale hearing; telephone conference with K. Goodman regarding same (0.7); email correspondence with C. Azano regarding Montgomery buyer's requested APA amendment (0.5); conference with R. Williamson (0.3); work on sale/closing issues (0.7); conference with M. Levin regarding status of closing (0.2); email correspondence with J. Klement regarding sale closing (0.2)	2.60	\$1,469.00
8/15/2025	JRW	Conference with Ms. Ray regarding closing issues and amendment to sale order	0.50	\$312.50
	ARR	Conference with R. Williamson regarding closing issues (0.5); review and revise proposed APA amendment and telephone conference with C. Azano regarding same (1.4)	1.90	\$1,073.50

Regional Housing & Community Services
Corp.

Page 3

Date	Init.	Description	Hours	Amount
8/18/2025	MWL	Conference with A. Ray regarding status	0.20	\$113.00
	ARR	Email correspondence regarding sale closing issues	0.50	\$282.50
8/19/2025	ARR	Email correspondence regarding amendment to Montgomery II APA and funding of purchase price (0.5); draft and file notice of amendment to APA and email correspondence with chambers regarding same (0.6); email correspondence regarding sale issues (1.1)	2.20	\$1,243.00
8/20/2025	MWL	Revise and file motion to amend sale order (0.5); revise and upload proposed order regarding same (0.3); conference with A. Ray regarding same (0.3); exchange emails with C. Azano, A. Ray and K. Goodman regarding same (0.3)	1.40	\$791.00
	ARR	Draft and circulate emergency motion for approval of amendment to APA and proposed amended sale order (1.9); finalize and file amended sale papers (1.4)	3.30	\$1,864.50
8/21/2025	MWL	Conference with A. Ray regarding status	0.20	\$113.00
	ARR	Review and respond to email correspondence regarding sale of Montgomery property (0.4); review draft closing statement; email correspondence regarding same (1.0); review final closing statement and prepare for execution; review email correspondence from buyer regarding price adjustment (0.5); conference with M. Levin regarding status (0.2)	2.10	\$1,186.50
8/22/2025	ARR	Close on sale of Montgomery facility and email correspondence regarding same (1.6); telephone conference with C. Azano (0.3)	1.90	\$1,073.50
8/28/2025	JRW	Conference with Ms. Ray regarding sale closings and case status	0.30	\$187.50
	ARR	Conference with R. Williamson regarding sale closings and case status (0.3); review and respond to email correspondence regarding remnant assets (0.3)	0.60	\$339.00
SUBTOTAL:			[34.10	\$19,215.50]
<u>Case Administration</u>				
8/4/2025	ARR	Review email correspondence	0.40	\$226.00
8/5/2025	ARR	Review email correspondence regarding information for monthly operating reports	0.30	\$169.50

Regional Housing & Community Services Corp.

Page 4

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
8/13/2025	ARR	Review and respond to email correspondence	0.30	\$169.50
8/14/2025	JRW	Conference with Ms. Ray	0.20	\$125.00
8/15/2025	ARR	Review ERC analysis and email correspondence with K. Goodman	0.50	\$282.50
8/18/2025	MWL	Review and revise monthly operating reports (1.0); exchange emails with K. Goodman regarding same (0.2)	1.20	\$678.00
	ARR	Review and respond to email correspondence (0.5); conference with M. Levin regarding case status (0.3)	0.80	\$452.00
8/19/2025	MWL	Review revised monthly operating report for Douglas and exchange emails with K. Goodman regarding same	0.30	\$169.50
	ARR	Conference with R. Williamson (0.2); telephone conference with K. Goodman (0.4)	0.60	\$339.00
8/20/2025	MWL	Revise monthly operating reports	0.20	\$113.00
	ARR	Conference with M. Levin (0.3); review and respond to email correspondence (0.4)	0.70	\$395.50
8/21/2025	MWL	Finalize and file monthly operating reports	0.90	\$508.50
8/26/2025	ARR	Respond to email correspondence regarding medical records at Savannah facility (0.7); email correspondence with C. Azano regarding case status; follow up on open matters (0.4)	1.10	\$621.50
8/27/2025	ARR	Telephone conference with K. Goodman regarding issues for dismissal (0.3); review email correspondence regarding pending litigation (0.3)	0.60	\$339.00
8/28/2025	ARR	Telephone conference with S. O'Conner and K. Goodman regarding ERC credits	0.40	\$226.00
SUBTOTAL:			[8.50	\$4,814.50]
<u>Employment and Fee Apps</u>				
8/6/2025	ARR	Review fee statements	0.30	\$169.50
SUBTOTAL:			[0.30	\$169.50]
<u>Financing and Cash Collateral</u>				
8/12/2025	ARR	Email correspondence with C. Azano regarding budget	0.20	\$113.00

Regional Housing & Community Services
Corp.

Page 5

<u>Date</u>	<u>Init. Description</u>	<u>Hours</u>	<u>Amount</u>
8/15/2025	ARR Review week 204 report	0.20	\$113.00
8/19/2025	ARR Draft DIP stipulation and review proposed budget; email correspondence regarding same	1.80	\$1,017.00
8/20/2025	ARR Email correspondence with C. Azano regarding budget (0.6); review and respond to budget issues (1.1)	1.70	\$960.50
8/22/2025	ARR Email correspondence regarding budget and DIP stipulation (0.3); email correspondence with C. Wittkopf, C. Azano and K. Goodman regarding budget (0.2)	0.50	\$282.50
SUBTOTAL:		[4.40	\$2,486.00]
For Professional Services Rendered:		47.30	\$26,685.50

Additional Charges :

		<u>Description</u>	
Federal Express		Federal Express	37.34
Photocopies		Copy Charges (27 pp x \$0.15)	4.05
Postage		Postage	6.51
Total Expenses:			\$47.90
Total amount of this bill			\$26,733.40

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>
Lisa F. Forster	0.30	195.00
Matthew W. Levin	9.50	565.00
J. Robert Williamson	1.20	625.00
Ashley Reynolds Ray	36.30	565.00

SCROGGINS, WILLIAMSON & RAY, P.C.

**4401 NORTHSIDE PARKWAY
SUITE 230
ATLANTA, GA 30327**

TAX I.D. No. 58-2082550

Regional Housing & Community
Services Corp.
c/o Katie Goodman, CRO
GGG Partners, LLC
2870 Peachtree Road, # 502
Atlanta, GA 30305

October 24, 2025

RE:

Fees and Expenses from September 1, 2025 to September 30, 2025

PROFESSIONAL SERVICES

<u>Date</u>	<u>Init.</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
		<u>Asset Disposition</u>		
9/11/2025	ARR	Email correspondence regarding ERTC credits	0.30	\$169.50
9/16/2025	ARR	Telephone conference with C. Azano regarding ERTC credits	0.40	\$226.00
9/17/2025	MWL	Conference with A. Ray regarding closing issues	0.30	\$169.50
	ARR	Telephone conference with C. Azano, S. O'Conner and K. Goodman regarding sale of ERTC credits (0.3); review documents from proposed purchaser and revise draft NDA (0.4); conference with M. Levin regarding closing issues (0.3)	1.00	\$565.00
9/18/2025	ARR	Email correspondence with S. O'Conner regarding potential sale of ERTC credits	0.50	\$282.50
9/19/2025	ARR	Review email correspondence from K. Goodman regarding due diligence materials and respond to same (0.5); review and respond to email correspondence regarding sale of ERTC credits (0.3)	0.80	\$452.00
9/24/2025	ARR	Review closing documents and draft report of sale for Montgomery properties	1.90	\$1,073.50
9/26/2025	ARR	Draft and revise reports of sale and follow up on post-closing matters	1.70	\$960.50
SUBTOTAL:			[6.90	\$3,898.50]

Regional Housing & Community Services
Corp.

Page 2

Date	Init.	Description	Hours	Amount
Case Administration				
9/2/2025	MWL	Conference with A. Ray regarding case issues	0.30	\$169.50
	ARR	Conference with M. Levin regarding case issues	0.30	\$169.50
9/3/2025	ARR	Review email correspondence regarding insurance issues	0.20	\$113.00
9/4/2025	JRW	Conference with Ms. Ray regarding dismissal of cases	0.30	\$187.50
	ARR	Conference with R. Williamson regarding dismissal	0.30	\$169.50
9/8/2025	ARR	Telephone conference with K. Goodman regarding open matters	0.30	\$169.50
9/9/2025	ARR	Review email correspondence from C. Azano	0.30	\$169.50
9/15/2025	MWL	Conference with A. Ray regarding case issues	0.20	\$113.00
	ARR	Conference with M. Levin regarding case status (0.2); review email correspondence from C. Azano (0.2)	0.40	\$226.00
9/16/2025	MWL	Conference with A. Ray regarding case issues	0.30	\$169.50
	ARR	Telephone conference with K. Goodman regarding open issues in Chapter 11 cases (0.4); review and respond to email correspondence (0.7); email correspondence with KCC regarding case closing process; email correspondence regarding resident refunds (0.9); conference with M. Levin regarding case issues (0.3)	2.30	\$1,299.50
9/17/2025	MWL	Review and revise monthly operating reports (0.8); exchange emails with K. Goodman regarding same (0.2)	1.00	\$565.00
9/18/2025	ARR	Review and respond to miscellaneous email correspondence	0.40	\$226.00
9/19/2025	ARR	Review and respond to email correspondence regarding case closing procedures	0.30	\$169.50
9/22/2025	MWL	Finalize and file monthly operating reports	1.20	\$678.00
	ARR	Review and respond to email correspondence	0.30	\$169.50
9/26/2025	ARR	Review and respond to email correspondence	0.40	\$226.00
9/29/2025	ARR	Review and respond to email correspondence	0.40	\$226.00
9/30/2025	ARR	Review email correspondence	0.20	\$113.00
SUBTOTAL:			[9.40	\$5,329.00]

Regional Housing & Community Services
Corp.

Page 3

Date	Init.	Description	Hours	Amount
<u>Employment and Fee Apps</u>				
9/3/2025	ARR	Review fee statement and prepare for circulation	0.40	\$226.00
9/15/2025	LFF	Draft Scroggins, Williamson & Ray's first and final fee application	2.00	\$390.00
9/18/2025	LFF	Draft fee application for GGG Partners	1.00	\$195.00
SUBTOTAL:			[3.40	\$811.00]
<u>Financing and Cash Collateral</u>				
9/3/2025	ARR	Review weekly report	0.20	\$113.00
9/23/2025	ARR	Review weekly report	0.20	\$113.00
9/29/2025	ARR	Telephone conference with K. Goodman regarding budget issues (0.3); review file and email correspondence with C. Azano regarding budget issues (0.4)	0.70	\$395.50
SUBTOTAL:			[1.10	\$621.50]
<u>Other Motions/Applications</u>				
9/2/2025	ARR	Review docket in Savannah litigation	0.30	\$169.50
9/3/2025	ARR	Review email correspondence from C. Azano regarding ERTC credits; review email correspondence from A. Battey	0.90	\$508.50
9/12/2025	LFF	Conference with A. Ray regarding revisions to motion to dismiss	0.40	\$78.00
	ARR	Draft and revise motion to dismiss (2.7); conference with L. Forster regarding revisions to motion to dismiss (0.4)	3.10	\$1,751.50
9/16/2025	ARR	Telephone conference with A. Hinderleider regarding dismissal of cases (0.4); draft and revise dismissal motion and proposed order (1.9); circulate revised motion and proposed order on dismissal; review and respond to email correspondence from C. Azano regarding inquiry from bondholders (1.0)	3.30	\$1,864.50
9/18/2025	ARR	Email correspondence with chambers regarding logistics for dismissing cases and follow up on same	0.70	\$395.50
9/19/2025	ARR	Respond to counsel regarding State Court litigation in Savannah facility matter	0.40	\$226.00

Regional Housing & Community Services Corp.

Page 4

Date	Init. Description	Hours	Amount
9/29/2025	ARR Email correspondence C. Azano regarding dismissal logistics	0.40	\$226.00
SUBTOTAL:		9.50	\$5,219.50
For Professional Services Rendered:		30.30	\$15,879.50
Additional Charges :			
		Description	
	Photocopies	Copy Charges (75 pp x \$0.15)	11.25
	Postage	Postage	13.83
Total Expenses:			\$25.08
Total amount of this bill			\$15,904.58

Timekeeper Summary			
Name		Hours	Rate
Lisa F. Forster		3.40	195.00
Matthew W. Levin		3.30	565.00
J. Robert Williamson		0.30	625.00
Ashley Reynolds Ray		23.30	565.00

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:) **Chapter 11**
)
REGIONAL HOUSING & COMMUNITY)
SERVICES CORP., et al.,²) **Jointly Administered Under**
) **Case No. 21-41034-pwb**
Debtors.

**DECLARATION OF ASHLEY R. RAY IN SUPPORT OF
FIRST AND FINAL APPLICATION OF SCROGGINS, WILLIAMSON & RAY, P.C.
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

I, Ashley R. Ray, declare under penalty of perjury that the statements contained in the foregoing Application as to fees and expenses sought for Scroggins, Williamson & Ray, P.C. are true and correct and that no agreement exists, directly or indirectly, for division of the compensation to be awarded with any creditor, the Debtors, any other attorney (except in accordance with agreements between the firm's members), or any other person whatsoever.

This 5th day of November, 2025.

/s/ Ashley R. Ray

ASHLEY R. RAY

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§152 and 3571.

² The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.

CERTIFICATE OF SERVICE

This is to certify that on this date a true and correct copy of the **First and Final Application of Scroggins, Williamson & Ray, P.C. for Compensation and Reimbursement of Expenses** was served by the Court's CM/ECF system on the following counsel of record registered in this case through CM/ECF:

- **Eric J. Breithaupt** EBreithaupt@joneswalden.com, jwdistribution@joneswalden.com; bdernus@joneswalden.com
- **Valentin Henri Jacques Dubuis** vdubuis@law.ga.gov
- **Thomas Dworschak** thomas.w.dworschak@usdoj.gov
- **John D. Elrod** elrodj@gtlaw.com, fieldss@gtlaw.com, allison.mcgregor@gtlaw.com
- **David E. Gordon** dgordon@polsinelli.com, ATLDocketing@polsinelli.com; rbanks@polsinelli.com
- **Alan Hinderleider** Alan.Hinderleider@usdoj.gov
- **KCC, LLC dba Verita Global** ECFpleadings@kccllc.com
- **Vanessa A. Leo** ustpreion21.at.ecf@usdoj.gov
- **Adam Nugent** adam.nugent@usdoj.gov, deanna.lancaster@usdoj.gov; CaseView.ECF@usdoj.gov
- **Martin P. Ochs** martin.p.ochs@usdoj.gov
- **Office of the United States Trustee** Vanessa.A.Leo@usdoj.gov
- **Office of the United States Trustee** ustpreion21.at.ecf@usdoj.gov
- **Richard L. Robbins** rrobbins@robbinsfirm.com, smorris@robbinsfirm.com; rmeier@robbinsfirm.com; DButler@robbinsfirm.com; kmccuis ton@robbinsfirm.com; jenglish@robbinsfirm.com; ckunkes@robbinsfirm.com
- **Nicola G Suglia** fleischercases@fleischerlaw.com
- **Kevin Walsh** kevin.walsh@gtlaw.com

This 5th day of November, 2025.

SCROGGINS, WILLIAMSON & RAY, P.C.

4401 Northside Parkway
Suite 230
Atlanta, Georgia 30327
T: (404) 893-3880
F: (404) 893-3886
E: rwilliamson@swlawfirm.com
aray@swlawfirm.com

/s/ Ashley R. Ray
J. ROBERT WILLIAMSON
Georgia Bar No. 765214
ASHLEY REYNOLDS RAY
Georgia Bar No. 601559

Counsel for the Debtors