

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	
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NOTICE OF INTERIM HEARING ON DEBTORS’ THIRD MOTION FOR INTERIM AND FINAL ORDERS AMENDING FINAL DIP AND CASH COLLATERAL ORDER AUTHORIZING (1) THE DEBTORS TO EXTEND AND INCREASE CURRENT POSTPETITION FINANCING FACILITY, AND (2) THE DEBTORS’ CONTINUED USE OF CASH COLLATERAL

PLEASE TAKE NOTICE the above-captioned debtors and debtors in possession (collectively, the “Debtors”),¹ have filed the Debtors’ Third Motion for Interim and Final Orders Amending Final DIP and Cash Collateral Order Authorizing (1) the Debtors to Extend and Increase Current Postpetition Financing Facility, and (2) the Debtors’ Continued Use of Cash Collateral [Dkt. No. 202] (the “Motion”). A copy of the Motion is available upon request to the undersigned counsel, or by downloading at <http://www.kccllc.net/RegionalHousing>.

PLEASE TAKE FURTHER NOTICE that the Court will hold an interim hearing on the Motion at **11:00 a.m. on November 9, 2022**. The hearing will be conducted via Zoom using Judge Bonapfel’s Virtual Hearing Room. A link to connect to Judge Bonapfel’s Virtual Hearing Room is available on his webpage at <https://www.ganb.uscourts.gov/content/honorable-paul-w-bonapfel>. Please join the virtual room 10 minutes prior to the hearing. If you experience difficulty in connection, please contact the law clerk via email at Beth_Harrill@ganb.uscourts.gov or by telephone at (404) 215-1020.

PLEASE TAKE FURTHER NOTICE that your rights may be affected by the Court’s ruling on this Motion. You should read this Motion carefully and discuss it with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in the Motion, or if you want the Court

¹ The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



to consider your views, then you and/or your attorney should attend the hearing. You may also file a written response to the Motion with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. The address of the Clerk's Office is: Clerk, U.S. Bankruptcy Court, 600 East First Street, Room 339, Rome, Georgia 30161-3187. You should also mail a copy of your response to the undersigned at the address stated below.

This 7th day of November, 2022.

SCROGGINS & WILLIAMSON, P.C.

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