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*Counsel for the Debtor  
and Debtor in Possession***CHANGES MADE BY COURT****The following constitutes the order of the Court.****Signed: August 4, 2025**
**William J. Lafferty, III  
U.S. Bankruptcy Judge**

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF  
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**ORDER ON DEBTOR'S MOTION TO  
CONTINUE CONFIRMATION HEARING  
AND TO RESET CONFIRMATION  
SCHEDULE**

Judge: Hon. William J. Lafferty

Date: July 18, 2025

Time: 2:30 p.m.

Place: United States Bankruptcy Court  
1300 Clay Street  
Courtroom 220  
Oakland, CA 94612

This matter comes before the Court upon the *Debtor's Motion to Continue Confirmation Hearing and to Reset Confirmation Schedule* [Docket No. 2147] (the "Motion"),<sup>1</sup> filed by the Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings given them in the Motion.

the “Bankruptcy Case”). By the Motion the Debtor requested, as further set forth in the Motion, and order (1) adjourning the hearing on confirmation (the “Confirmation Hearing”) of the Debtor’s Third Amended Plan of Reorganization (as amended, supplemented, or modified, the “Plan”) and the related dates set forth in the *Order (I) Approving Third Amended Disclosure Statement; (II) Establishing Procedures for Plan Solicitation Notice, and Balloting on April 4, 2025* [Docket No. 1877] (the “Disclosure Statement Order”), the *Order Setting Certain Dates and Deadlines in Connection with Confirmation of the Debtor’s Third Amended Plan of Reorganization* [Docket No. 1893] (the “Scheduling Order”), and the *Order Amending Certain Dates and Deadlines in Connection with Confirmation of the Debtor’s Third Amended Plan of Reorganization* [Docket No. 2055] (the “Amended Scheduling Order” and together with the Scheduling Order and the Disclosure Statement Order, the “Prior Orders”); and (2) setting a status and scheduling conference regarding the Plan on or after November 15, 2025.

At a hearing on July 16, 2025, the Court considered the statements of counsel regarding the Motion and set the Motion for further hearing on July 18, 2025, and the Motion came before the Court for hearing on July 18, 2025 (such hearings together, the “Hearing”).

The Court having reviewed and considered the Motion, all other filings in support of or opposition to the Motion, and the statements of counsel at the Hearing; the Court finding it has jurisdiction over this matter, venue in this Court is proper, and notice of the Motion was reasonable and sufficient under the circumstances; the Court finding the relief requested in the Motion is in the best interests of the Debtor, its creditors, and other parties in interest; and after due deliberation and good cause appearing therefor,,

**ACCORDINGLY, IT IS HEREBY ORDERED THAT:**

1. The Motion is granted as and to the extent set forth herein.
2. The Confirmation Hearing scheduled to commence on August 25, 2025, together with all subsequent trial dates, and other dates and deadlines falling on or after July 16, 2025 set forth in the Prior Orders,<sup>2</sup> including all hearing dates set forth therein, are hereby adjourned pending further order of this Court, provided, however, certain matters in connection with the Plan may move forward as follows:

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<sup>2</sup> For the avoidance of doubt, this adjournment includes but is not limited to the deadline for rebuttal expert reports, which was set for July 17, 2025, pursuant to the Amended Scheduling Order.

1 (a) The Debtor and the Official Committee of Unsecured Creditors (the “Committee”)  
2 may stipulate to move forward with any such matter or matters without the need for  
3 further order of this Court.

4 (b) After meeting and conferring with the other party, either the Debtor or the  
5 Committee may request by status conference that the Court authorize moving  
6 forward on such a matter or matters provided that any such request or response  
7 thereto shall not exceed five (5) pages in length (exclusive of the case caption and  
8 signature block, and without including attachments or supporting declarations).

9 3. A status conference on the Plan and what Plan confirmation issues, if any, may be heard in  
10 advance of the Confirmation Hearing is hereby set for August 4, 2025, at 1:30 p.m.

11 4. A status conference on the Plan and to consider re-scheduling of the Confirmation Hearing  
12 and the related dates and deadlines adjourned pursuant to this order, is hereby set for November 12, 2025,  
13 at 10:30 a.m. (the “Plan Status Conference”).

14 5. This Court shall retain jurisdiction with respect to all matters arising from or related to the  
15 implementation and/or interpretation of this Order.

16 \*\*END OF ORDER\*\*

17 **APPROVED AS TO FORM:**

18 LOWENSTEIN SANDLER LLP

19 By: /s/ Brent Weisenberg  
20 Brent Weisenberg

21 *Attorneys for the Official Committee of Unsecured Creditors*  
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ORDER ON DEBTOR’S MOTION TO CONTINUE CONFIRMATION  
HEARING AND TO RESET CONFIRMATION SCHEDULE

**COURT SERVICE LIST**

All ECF Recipients.

ORDER ON DEBTOR'S MOTION TO CONTINUE CONFIRMATION  
HEARING AND TO RESET CONFIRMATION SCHEDULE