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*Counsel for the Debtor
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

***CORRECTED NOTICE OF HEARING ON
DEBTOR’S APPLICATION FOR ORDER
AUTHORIZING EMPLOYMENT OF
VERACRUZ ADVISORY, LLC AS
FINANCIAL CONSULTANT PURSUANT
TO 11 U.S.C. §§ 327(a) AND 328(a)***

Judge: Hon. William J. Lafferty

Date: June 5, 2024
Time: 10:30 a.m.
Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

PLEASE TAKE NOTICE THAT a hearing will be held on **Wednesday, June 5, 2024, at 10:30 a.m.** (the “Hearing”), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the *Debtor’s Application for Order Authorizing Employment of Veracruz Advisory, LLC as Financial Consultant Pursuant To 11 U.S.C. §§ 327(a) And 328(a)* [Docket No. 1132] (the “Application”), filed on May 15, 2024 by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the “Debtor” or “RCBO”) in the above-captioned chapter 11 bankruptcy case (the “Bankruptcy Case”). This corrected notice of hearing is filed to confirm that the Hearing will be



1 held at 10:30 a.m. on June 5, as indicated on the Court’s docket, and to correct inconsistent times stated
2 in the previously filed notice of hearing and Application – this corrected notice does not change the
3 Hearing date or objection deadline.

4 The Application seeks an order authorizing employment of VeraCruz Advisory, LLC
5 (“VeraCruz”) as financial consultant to the Debtor, and approving terms and conditions of employment
6 including compensation on a fixed-fee basis, effective as of April 1, 2024, pursuant to sections 327(a) and
7 328(a) of title 11 of the United States Code (the “Bankruptcy Code”) and rules 2014 and 2016 of the
8 Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). The Application specifically seeking
9 approval under Section 328(a) of the terms and conditions of the employment agreement between
10 VeraCruz and the Debtor, including a monthly fixed fee of \$70,000.00.

11 The Application is based upon this Notice; the Application and the memorandum of points and
12 authorities set forth therein; the declarations filed in support thereof; any and all supplemental papers that
13 may be filed by the Debtor; the papers on file in this bankruptcy case; and on such arguments or evidence
14 as may be presented at the hearing. Copies of the Application and papers filed in support thereof, and all
15 pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the
16 Debtor’s claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/rcbo>.

17 **PLEASE TAKE FURTHER NOTICE THAT** the Hearing will be held in person in the
18 courtroom, provided that (1) hearings will be held in person but that parties may attend by Zoom
19 Webinar/AT&T Teleconference with prior approval from the Court; (2) additional information is available
20 on Judge Lafferty’s Procedures page on the Court’s website, which is <http://www.canb.uscourts.gov>; and
21 (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included
22 with each calendar posted under Judge Lafferty’s Calendar on the court’s website. All parties should
23 review Judge Lafferty’s Practices and Procedures for In-Person Hearings, found on the Court’s website.

24 **PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief**
25 **sought in the Application must be in writing, filed with the Bankruptcy Court not later than seven**
26 **(7) days before the date set for the Hearing.** Any opposition must be filed in writing with Clerk of the
27 Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box
28 2070, Oakland, California, 94604) and must be served on counsel for the Debtor at the address listed
above. Unless a timely objection is filed, the Court may grant the relief requested in the Application
without a hearing. **Failure to file and serve a timely objection may result waiver of any objection.**

21 DATED: May 24, 2024

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/s/ Shane J. Moses
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