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*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523

Chapter 11

**CERTIFICATE OF NO OBJECTION TO
TWENTY-FOURTH MONTHLY FEE
STATEMENT OF ALVAREZ & MARSAL
NORTH AMERICA, LLC FOR PAYMENT
OF FEES AND REIMBURSEMENT OF
EXPENSES INCURRED FROM
SEPTEMBER 1, 2025 THROUGH OCTOBER
31, 2025**

Judge: Hon. William J. Lafferty

On November 25, 2025, Alvarez & Marsal North America, LLC (the “Applicant”), restructuring advisor for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the “Debtor” or “RCBO”) in the above-captioned chapter 11 bankruptcy case (the “Chapter 11 Case” or the “Bankruptcy Case”), filed its *Twenty-Fourth Monthly Fee Statement of Alvarez & Marsal North America, LLC, for Payment of Fees and Reimbursement of Expenses Incurred From*

September 1, 2025 through October 31, 2025 [Docket No. 2465] (the “Monthly Fee Statement”), pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on June 23, 2023 [Docket No. 170] (the “Original Compensation Procedures Order”) and the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 2101] (the “Amended Compensation Procedures Order” and collectively with the Original Compensation Procedures Order, the “Compensation Procedures Orders”).

On November 25, 2025, the Monthly Fee Statement was served via email pursuant to the terms of the Compensation Procedures Order, on the Notice Parties (as defined therein).

The deadline for each notice party to file any objection to the Monthly Fee Statement was December 5, 2025, under the Compensation Procedures Order. No objections to the Monthly Fee Statement have been filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation Procedures Order, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement without the need of a further order of the Court.

DECLARATION OF NO OBJECTION

The undersigned hereby declares as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC, restructuring advisor to the Debtor in this Chapter 11 Case.

2. I certify that I have reviewed the Court’s docket in this Chapter 11 Case and no objection or response to the Monthly Fee Statement has been filed, and that no objection or response has been received by Applicant.

3. This declaration was executed in Troy, Michigan.

DATED: December 9, 2025

Alvarez & Marsal North America, LLC
755 W. Big Beaver
Troy, MI 48084

/s/ Charles M. Moore
Charles M. Moore
Managing Director
Alvarez & Marsal North America, LLC

CERTIFICATE OF NO OBJECTION TO A&M TWENTY-FOURTH MONTHLY FEE STATEMENT

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