FOLEY & LARDNER LLP Eileen R. Ridley (CA Bar No. 151735) Tel: (415) 438-6469; eridley@foley.com Shane J. Moses (CA Bar No. 250533) 3 Tel: (415) 438-6404; smoses@foley.com Ann Marie Uetz (admitted *pro hac vice*) 4 Tel: (313) 234-7114; auetz@foley.com Matthew D. Lee (admitted *pro hac vice*) 5 Tel: (608) 258-4203; mdlee@foley.com Geoffrey S. Goodman (admitted *pro hac vice*) 6 Tel: (312) 832-4515; ggoodman@foley.com Mark C. Moore (admitted pro hac vice) Tel: (214) 999-4150; mmoore@foley.com One Market Plaza 8 55 Spear Street Tower, Suite 1900 San Francisco, CA 94105 9 Counsel for the Debtor 10 and Debtor in Possession 11 UNITED STATES BANKRUPTCY COURT 12 NORTHERN DISTRICT OF CALIFORNIA 13 **OAKLAND DIVISION** 14 Case No. 23-40523 In re: 15 THE ROMAN CATHOLIC BISHOP OF Chapter 11 16 OAKLAND, a California corporation sole, NOTICE OF SUPPLEMENTAL 17 Debtor. RETENTION OF ORDINARY COURSE PROFESSIONAL LEVY DESIGN 18 PARTNERS D/B/A LDP ARCHITECTURE PURSUANT TO ORDER (I) AUTHORIZING 19 THE RETENTION AND PAYMENT, EFFECTIVE AS OF THE PETITION DATE, 20 OF PROFESSIONALS UTILIZED BY THE DEBTOR IN THE ORDINARY COURSE OF 21 **BUSINESS; AND (II) GRANTING RELATED** RELIEF 22 Judge: Hon. William J. Lafferty 23 24 On July 20, 2023, this Court entered its Order (I) Authorizing the Retention and Payment, Effective 25 as of the Petition Date, of Professionals Utilized by the Debtor in the Ordinary Course of Business; and 26 (II) Granting Related Relief [Dkt. No. 263] (the "OCP Order"). Pursuant to paragraph 3(h) of the OCP 27 Order, the Debtor hereby provides notice of its supplemental retention of an additional Ordinary Course

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Professional, Levy Design Partners d/b/a LDP Architecture

provide certain services including but not limited to architectural feasibility studies, evaluation of real property, and site mapping in order to support the Debtor achieving value-maximizing sales of its real property. The work to be performed by LDP does not involve administration of the Debtor's bankruptcy case and LDP is the type of professional that the Debtor would employ outside of bankruptcy. Attached hereto is LDP's Declaration in support of its retention (Exhibit 1) and its Retention Questionnaire (Exhibit 2).

LDP will likely be simultaneously employed by the Roman Catholic Welfare Corporation of Oakland ("RCWC") to provide similar services with regard to properties owned by RCWC. RCBO will compensate LDP only to the extent of services provided to RCBO, and any services provided to RCWC will be based on a separate engagement and compensated directly by RCWC.

Pursuant to paragraph 3(e) of the OCP Order, the Notice Parties (as defined in that order) have 14 days to object to this Supplemental Retention.

DATED: December 3, 2025

FOLEY & LARDNER LLP

Eileen R. Ridley Shane J. Moses Ann Marie Uetz Matthew D. Lee Geoffrey S. Goodman Mark C. Moore

/s/ Shane J. Moses SHANE J. MOSES

Counsel for the Debtor and Debtor in Possession

NOTICE OF SUPPLEMENTAL OCP RETENTION

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EXHIBIT 1

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

Hon. William J. Lafferty

DECLARATION AND DISCLOSURE STATEMENT OF MICHELLE LOEB, ON BEHALF OF LEVY DESIGN PARTNERS (DBA LDP ARCHITECTURE)

I, Michelle Loeb, hereby declare as follows:

- 1. I am the President and Principal with Levy Design Partners (DBA LDP Architecture) (the "Firm").
- 2. The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "<u>Debtor</u>") in the above-captioned chapter 11 case, has requested that the Firm provide architectural services, and the Firm has agreed to provide those services (the "<u>Services</u>").
- 3. The Services include, but are not limited to, the following: architectural feasibility studies and evaluation of various sites, in order to assist the Debtor in maximizing the value of saleable and developable land and properties.
- 4. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to this chapter 11 case, for persons that are parties in interest in the Debtor's chapter 11 case. As part of its customary practice, the Firm is retained in projects and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtor, or may represent or be other parties in interest in this chapter 11 case. A list of connections for such parties is attached hereto as **Exhibit 1**. However, the Firm does not perform services for any such person in connection with this chapter 11 case. In addition, the Firm does not have any relationship with any such person, such person's attorneys, or such person's accountants that would be adverse to the Debtor or its estate with respect to the matters on which the Firm is to be retained.

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- 5. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtor with any other person other than principals and regular employees of the Firm.
- 6. Neither I nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest materially adverse to the Debtor or its estate with respect to the matters on which the Firm is to be retained.
- 7. As of the commencement of this chapter 11 case, the Debtor did not owe the Firm for prepetition services rendered to the Debtor.
- 8. The Firm will conduct further inquiries regarding its retention by any creditors of the Debtor as necessary, and upon conclusion of such inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Declaration.

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration and Disclosure Statement was executed on December 2, 2025, at San Francisco, California.

Michelle Loeb

Wichelle Lock

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$\underline{\text{EXHIBIT 1}}\\ \text{CONNECTIONS TO PARTIES IN INTEREST IN UNRELATED MATTERS}$

None.

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EXHIBIT 2

of 3

1 UNITED STATES BANKRUPTCY COURT 2 NORTHERN DISTRICT OF CALIFORNIA 3 OAKLAND DIVISION 4 Case No. 23-40523 In re: 5 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 6 Hon. William J. Lafferty 7 Debtor. RETENTION QUESTIONNAIRE FOR LDP ARCHITECTURE 8 9 TO BE COMPLETED BY PROFESSIONALS EMPLOYED by The Roman Catholic Bishop of 10 Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the 11 above-captioned chapter 11 case. 12 All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If 13 more space is needed, please complete on a separate page and attach. 14 Name and address of professional: 1. 15 Levy Design Partners (DBA LDP Architecture) 16 557 Pacific Avenue 17 San Francisco, CA 94133 18 2. Date of retention: December 2, 2025 19 Type of services to be provided: 3. 20 Architectural services (collectively, the "Services") 21 22 4. Brief description of services to be provided: 23 The Services include but are not limited to architectural feasibility studies and evaluation of 24 various sites. Arrangements for compensation (hourly, contingent, etc.): 25 Hourly rates include: Principal \$275, Project Manager \$255, Job Captain \$195, Design Staff 26 \$175, Draftsperson \$140/hour, Administrative \$100. 27 (a) Average hourly rate (if applicable): N/A 28

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1	(b) Estimated average monthly compensation based on prepetition retention (if company was employed prepetition):			
2		N/A		
3 4	5. Prepetition claims against the Debtor held by the company: None.			by the company: None.
5		Amount of claim:	N/A	
6		Date claim arose:	N/A	
7		Nature of claim:	N/A	
8	6. Prepetition claims against the Debtor held individually by any member, associate, or employee			
9		the company: None	e.	
10		Name: N/A		
11	Status: N/A			
12	Amount of claim: N/A			
Date claim arose: N/A				
14		Nature of claim: N/	/A	
15	7. Disclose the nature and provide a brief description of any interest adverse to the Debtor or to			
16		estate for the matters on which the professional is to be employed:		
17		N/A		
18	8. Name and title of individual completing this form:			
19		Michelle Loeb, Pres	esident and Principal	
20				
21	Dated:	December 2, 2025		Michelle Lock
22				Michelle Loeb
23				Withere Loeb
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