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#### **BIELLI & KLAUDER, LLC**

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Fee Examiner

### UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA OAKLAND DIVISION

Chapter 11

Case No. 23-40523 (WJL)

(Jointly Administered)

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

# FEE EXAMINER'S SUPPLEMENT TO CONSOLIDATED FINAL REPORT PERTAINING TO THE INTERIM FEE APPLICATIONS OF CERTAIN RETAINED PROFESSIONALS

David M. Klauder (the "Fee Examiner"), the Fee Examiner for the bankruptcy estate (the "Bankruptcy Estate") of The Roman Catholic Bishop of Oakland (the "Debtor"), hereby submits this Supplement to the Final Report (the "Final Report Supplement") pursuant to the Court's Order Appointing Fee Examiner and Establishing Related Procedures for the Review of Fee Applications of Retained Professionals [D.I. 1122] (the "Fee Examiner Order") in connection with applications for the allowance of compensation and reimbursement of expenses for the interim fee periods (the "Interim Fee Applications") of certain professionals retained in the above-referenced case (the "Retained Professionals") as listed on Exhibit A. This Final Report Supplement addresses the first interim fee applications of Hilco Real Estate, LLC and National Economic Research Associates, Inc. In support of this Final Report Supplement, the Fee Examiner respectfully represents as follows:



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### THE FEE EXAMINER'S RECOMMENDATIONS AS TO THE INTERIM FEE APPLICATIONS

1. The Fee Examiner makes the following recommendations for the Interim Fee Applications. Attached hereto as Exhibit A is the chart summarizing the fees and expenses sought by the Retained Professionals in the Interim Fee Applications along with the agreed-upon reductions between the Fee Examiner and the Retained Professionals.

### **Professionals Retained by Debtor**

### Hilco Real Estate, LLC

First Interim Fee Application

- 2. Hilco Real Estate, LLC ("<u>Hilco</u>") is the real estate consultant to the Debtor. On October 15, 2025, Hilco filed its *First Interim Fee Application* [D.I. 2407] (the "<u>Hilco Fee Application</u>"). In the Hilco Fee Application, Hilco requests approval of compensation in the amount of \$261,333.00 and reimbursement of expenses in the amount of \$12,379.24 for the period of January 21, 2025 through August 31, 2025.
- 3. The Fee Examiner reviewed the Hilco Fee Application to ensure compliance with the applicable rules, orders and guidelines. Based on that review, the Fee Examiner generated an interim report that identified certain issues with the Hilco Fee Application, including general questions with respect to the services rendered and expenses incurred.
- 4. In response to the Fee Examiner's interim report, Hilco and the Fee Examiner discussed the issues raised by the interim report. Those discussions resolved the concerns raised by the Fee Examiner and he has no objection to Hilco's request and to this Court's approval of the Hilco Fee Application.

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#### National Economic Research Associates, Inc.

First Interim Fee Application

- 5. National Economic Research Associates, Inc. ("NERA") is an expert witness to the Debtor. On October 15, 2025, NERA filed its *First Interim Fee Application* [D.I. 2402] (the "NERA Fee Application"). In the NERA Fee Application, NERA requests approval of compensation in the amount of \$683,486.60 and reimbursement of expenses in the amount of \$0.00 for the period of May 15, 2025 through August 31, 2025.
- 6. The Fee Examiner reviewed the NERA Fee Application to ensure compliance with the applicable rules, orders and guidelines. Based on that review, the Fee Examiner had general questions regarding the services rendered by NERA during this interim period
- 7. NERA and the Fee Examiner discussed the issues raised by the Fee Examiner.

  Those discussions resolved the concerns raised by the Fee Examiner and he has no objection to NERA's request and to this Court's approval of the NERA Fee Application.

### **CONCLUSION** Accordingly, the Fee Examiner recommends that the compensation and expenses sought by the Retained Professionals in the Interim Fee Applications be allowed as modified, and for such other relief that this Court deems just and appropriate. Dated: December 3, 2025 **BIELLI & KLAUDER, LLC** /s/ David M. Klauder 1204 N. King Street Wilmington, DE 19801 Phone: 302-803-4600 Email: dklauder@bk-legal.com Fee Examiner

## Exhibit A

### In re: The Roman Catholic Bishop of Oakland Case No. 23-40523 (WJL)

### Summary of Fees and Expenses Reviewed by Fee Examiner for the First Interim Fee Period

	Docket			Fee Reduction	Expenses	<b>Expense Reduction</b>
Professional	Entry #	Fee Application	Fees Requested	Agreed to	Requested	Agreed to
Hilco Real Estate, LLC	2407	First Interim	\$261,333.00	\$0.00	\$12,379.24	\$0.00
National Economic Research						
Associates, Inc.	2402	First Interim	\$683,486.60	\$0.00	\$0.00	\$0.00
TOTAL:			\$944,819.60	\$0.00	\$12,379.24	\$0.00

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