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*Counsel for the Official Committee
Of Unsecured Creditors***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

Case No. 23-40523 WJL

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation
sole,

Chapter 11 Cases

Debtor.

**TWENTY-FIFTH MONTHLY FEE
STATEMENT OF BERKELEY RESEARCH
GROUP FOR ALLOWANCE AND PAYMENT
OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OCTOBER 1, 2025 THROUGH
OCTOBER 31, 2025**

Name of Applicant:	Berkeley Research Group, LLC (“<u>BRG</u>”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (“ <u>Committee</u> ” or “ <u>UCC</u> ”)
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	October 1, 2025 – October 31, 2025
Amount of Compensation Requested:	\$16,616.50
Less 20% Holdback:	(\$3,323.30)
80% of Total Compensation Requested:	\$13,293.20
Amount of Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$13,293.20

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the “**Compensation Procedures Order**”), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the “**Retention Order**”), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC (“**BRG**”) hereby submits its Twenty-Fifth Monthly Fee Statement (the “**Fee Statement**”) for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period October 1, 2025 through October 31, 2025 (the “**Fee Period**”). By this twenty-fifth statement, BRG seeks payment in the amount of **\$13,293.20** which comprises (i) seventy percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($\$16,616.50 \times 80\% = \textbf{\$13,293.20}$), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the “**Timekeepers**”) who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

1 schedule of fees incurred during the Fee Period summarized by task code is attached hereto as
2 **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for
3 the Fee Period are attached hereto as **Exhibit C**.

4 3. BRG also maintains records of all actual and necessary out-of-pocket expenses
5 incurred in connection with the rendition of its professional services. At this time BRG is not
6 requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to
7 request reimbursement therefore in the future.

8 4. In accordance with the Compensation Procedures Order, each Notice Party shall
9 have until the tenth (10th) day (or the next business day if such day is not a business day) following
10 service of this Fee Statement (the “**Objection Deadline**”) to serve an objection to the Fee Statement
11 on BRG and each of the other Notice Parties.

12 5. If no objections to the Fee Statement are received on or before the Objection
13 Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG
14 on an interim basis the total amount of **\$13,293.20** which consists of seventy percent (80%) of
15 BRG’s total fees of (\$16,616.50 x 80% = **\$13,293.20**), and one hundred percent (100%) of BRG’s
16 total expenses of **\$0.00** for the Fee Period.

17 6. To the extent an objection to the Fee Statement is received on or before the
18 Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which
19 the objection is directed and will promptly pay the remainder of the fees and disbursements in the
20 percentages set forth above. To the extent such an objection is not resolved, it shall be preserved
21 and scheduled for consideration at the next interim fee application hearing.

1 Dated: November 26, 2025

Respectfully submitted,

2 By: Matthew K. Babcock

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*Financial Advisors to the Official Committee
of Unsecured Creditors*

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EXHIBIT A



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 10/01/25 through 10/31/25

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	\$895.00	4.5	\$4,027.50
M. Babcock	Managing Director	\$795.00	13.5	\$10,732.50
C. Tergevorkian	Senior Managing Consultant	\$535.00	3.1	\$1,658.50
K. McDowell	Case Assistant	\$180.00	1.1	\$198.00
TOTAL			22.2	\$16,616.50
BLENDED RATE				\$748.49

EXHIBIT B



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 10/01/25 through 10/31/25

Task Code	Hours	Fees
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	10.2	\$7,303.00
300.00 - Asset Analysis (General - Debtors)	1.7	\$1,361.50
1030.00 - Mediation Preparation & Attendance	0.7	\$626.50
1060.00 - Fee Application Preparation & Hearing	9.6	\$7,325.50
TOTAL	22.2	\$16,616.50
BLENDED RATE		\$748.49

EXHIBIT C



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 10/01/25 through 10/31/25

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
10/02/25	C. Tergevorkian	0.5	\$267.50	Evaluated supplemental MOR data (August 2025).
10/06/25	M. Babcock	2.3	\$1,828.50	Analyzed historical receipt / disbursement activity (including activity reported in Debtor Schedules, SOFA, MOR).
10/06/25	M. Babcock	1.5	\$1,192.50	Continued analysis of historical receipt / disbursement activity (including activity reported in Debtor Schedules, SOFA, MOR).
10/08/25	C. Tergevorkian	2.0	\$1,070.00	Analyzed historical receipt / disbursement activity reported in MORs (May 2023 - August 2025).
10/08/25	M. Babcock	0.9	\$715.50	Updated historical receipt / disbursement analysis (including activity reported in Debtor Schedules, SOFA, MOR).
10/16/25	C. Tergevorkian	0.6	\$321.00	Evaluated trends / activity developed from comparative MOR financial statement analyses.
10/28/25	M. Babcock	2.4	\$1,908.00	Refined historical receipt / disbursement analysis (including activity reported in Debtor Schedules, SOFA, MOR).
Task Code: 220.00		10.2	\$7,303.00	Totals
300.00 - Asset Analysis (General - Debtors)				
10/15/25	P. Shields	0.1	\$89.50	Reviewed disbursements from Debtor to CCCEB made during bankruptcy.
10/29/25	M. Babcock	1.6	\$1,272.00	Analyzed MAP documents (including statements / references) in response to request from UCC Counsel.
Task Code: 300.00		1.7	\$1,361.50	Totals
1030.00 - Mediation Preparation & Attendance				
10/15/25	P. Shields	0.7	\$626.50	Pursuant to UCC Counsel request, developed calculations for mediation.
Task Code: 1030.00		0.7	\$626.50	Totals
1060.00 - Fee Application Preparation & Hearing				
10/02/25	M. Babcock	1.2	\$954.00	Updated fee application (May - August 2025).
10/03/25	M. Babcock	0.9	\$715.50	Continued update of fee application (May - August 2025).
10/06/25	P. Shields	0.9	\$805.50	Revised 6th Interim Fee Application.
10/07/25	P. Shields	2.8	\$2,506.00	Updated 6th Interim Fee Application.



ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail
For the Period 10/01/25 through 10/31/25

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
10/07/25	M. Babcock	1.4	\$1,113.00	Revised fee application (May - August 2025).
10/07/25	K. McDowell	0.2	\$36.00	Prepared exhibits for sixth interim application (May - August 2025).
10/08/25	K. McDowell	0.6	\$108.00	Prepared monthly fee statement (September 2025).
10/09/25	M. Babcock	0.6	\$477.00	Finalized fee application (May - August 2025).
10/09/25	M. Babcock	0.5	\$397.50	Updated September 2025 fee statement.
10/09/25	K. McDowell	0.3	\$54.00	Revised monthly fee statement (September 2025).
10/30/25	M. Babcock	0.2	\$159.00	Finalized fee statement (September 2025).
Task Code: 1060.00		9.6	\$7,325.50	Totals
TOTALS		22.2	\$16,616.50	